

intel®

Agenda

Craig Barrett

Chief Executive Officer

Paul Otellini

President and Chief Operating Officer

Ron Smith

*Senior Vice President and GM,
Wireless Computing & Communications Group*

Break

Sean Maloney

*Executive Vice President and GM,
Intel Communications Group*

Andy Bryant

*Executive Vice President,
Chief Financial and Enterprise Services Officer*



Today's presentations include Intel's business outlook and contain forward-looking statements. These forward-looking statements and all other statements that are not historical facts that may be made during the program are subject to a number of risks and uncertainties, and actual results may differ materially. Please refer to the printed program materials, and to our recent Earnings Release, 2002 Form 10-K and Q1'03 Form 10-Q for more information on the risk factors that could cause actual results to differ.



Digital Dynamics

Craig R. Barrett :: CEO :: Intel Corporation

2003 Intel Spring Analyst Meeting



Overview

Digital Dynamics

Market Hot Spots

Intel's Position

Digital Dynamics: *Innovation Creates Growth*

Digital Transition

Convergence

Wireless

Business Productivity

Integrated Technology

Digital Dynamics: PC Revolution Continues

*Digital Home
and Office*

Wireless

Extended PC



Digital Dynamics: *Enterprise Computing Innovation*

New Applications

e-Business

Security

Wireless LAN

Mobility

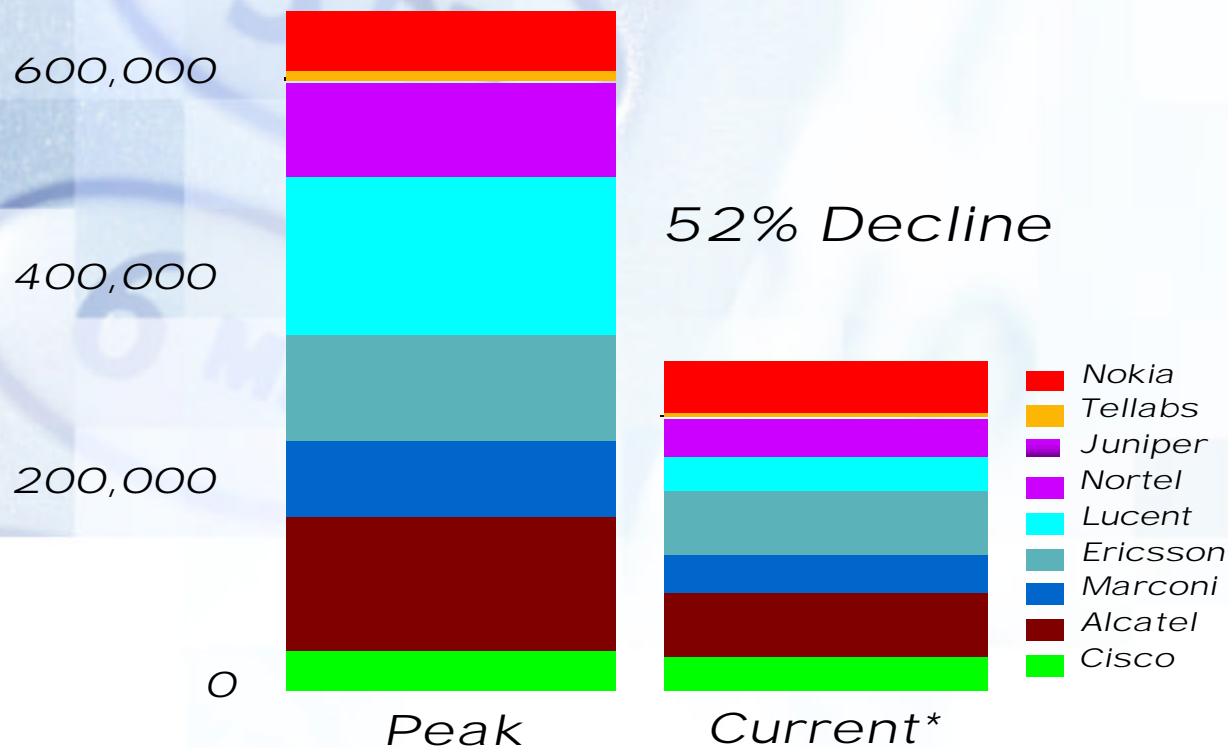
Digital Dynamics: *Increase In Demand*

2003 IT Growth Forecasts



Digital Dynamics: Communications Industry

Telecom Equipment
Manufacturers Headcount



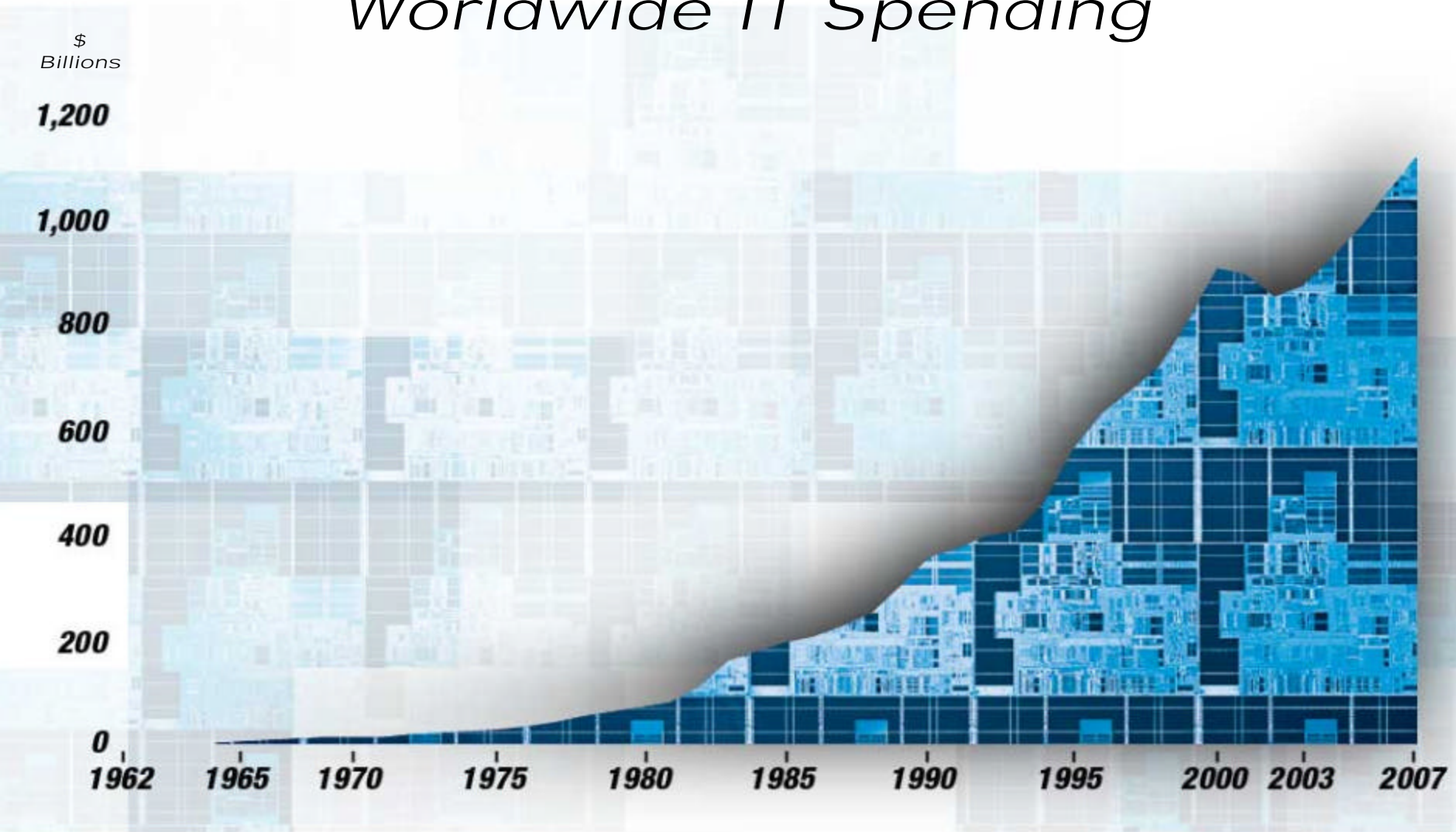
Digital Dynamics: *Communications Innovation*

Modularity

Standards

Disruptive trends

Digital Dynamics: Worldwide IT Spending

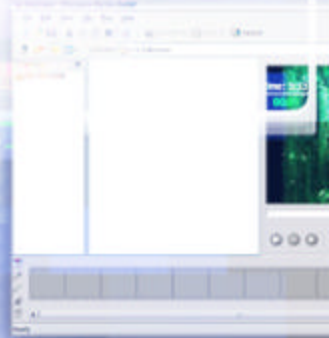


Source: IDC 2003





*Innovation continues
and so does the
market for IT*



Market Hot Spots: Convergence

WiFi
WWAN

WiFi
LAN

Greater Productivity
Increased Connectivity
Enhanced Mobility
Internet

Enterprise

Broadband
WiFi

Mobility

Digital Home



Market Hot Spots: *Wireless Overtakes The World*

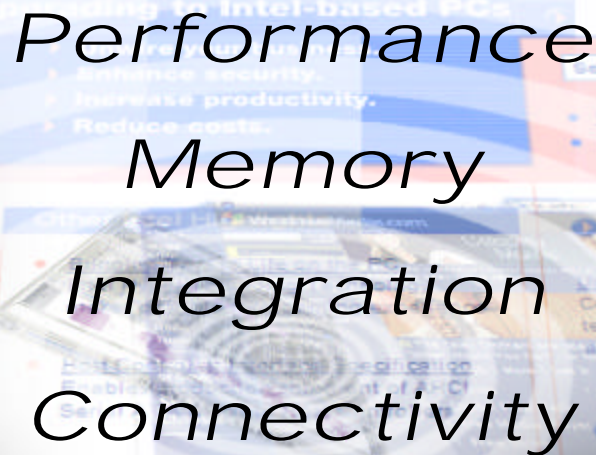


Performance

Connectivity

Battery Life

Design



Performance

- Enhance security.
- Increase productivity.
- Reduce costs.

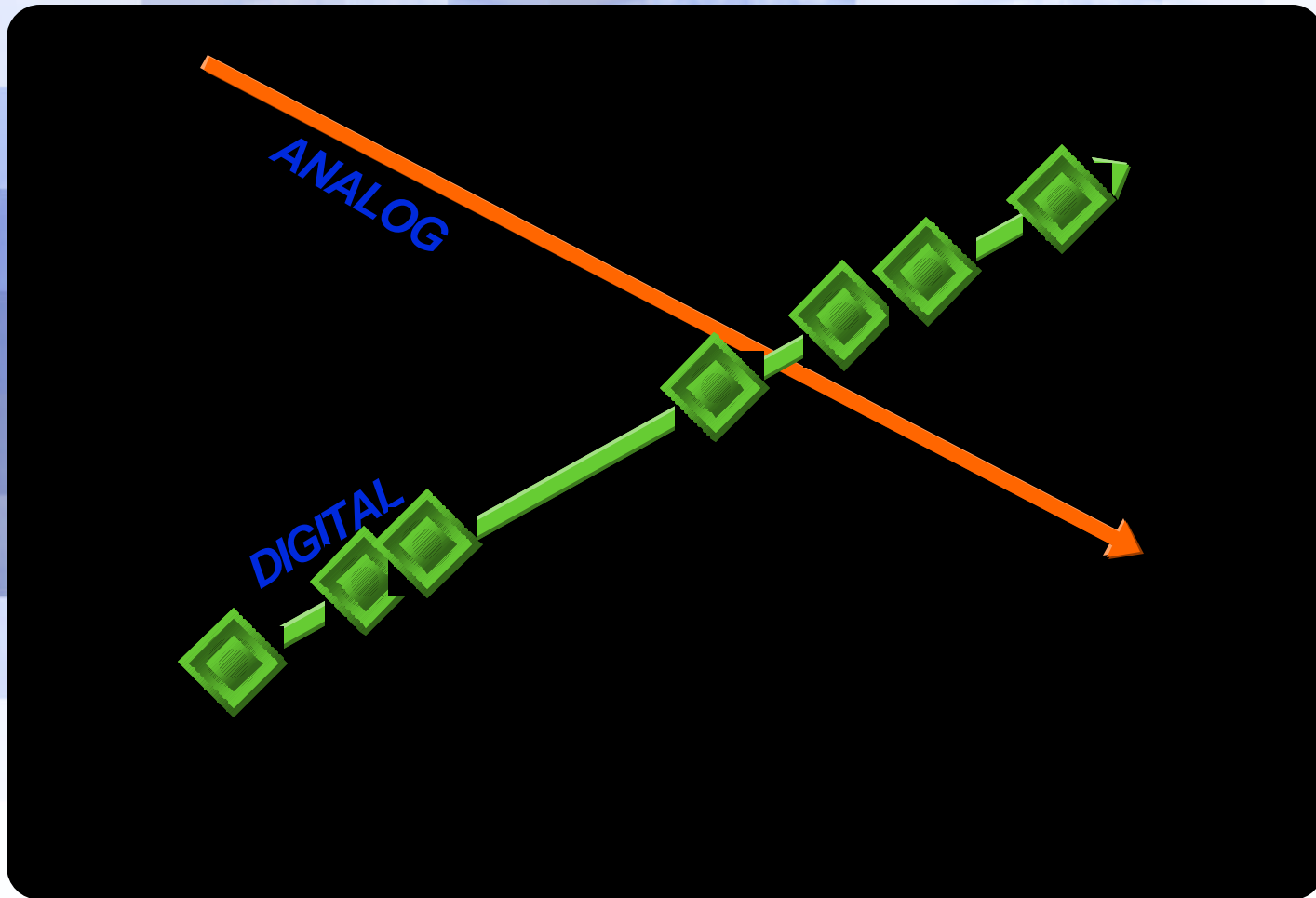
Memory

Integration

Connectivity



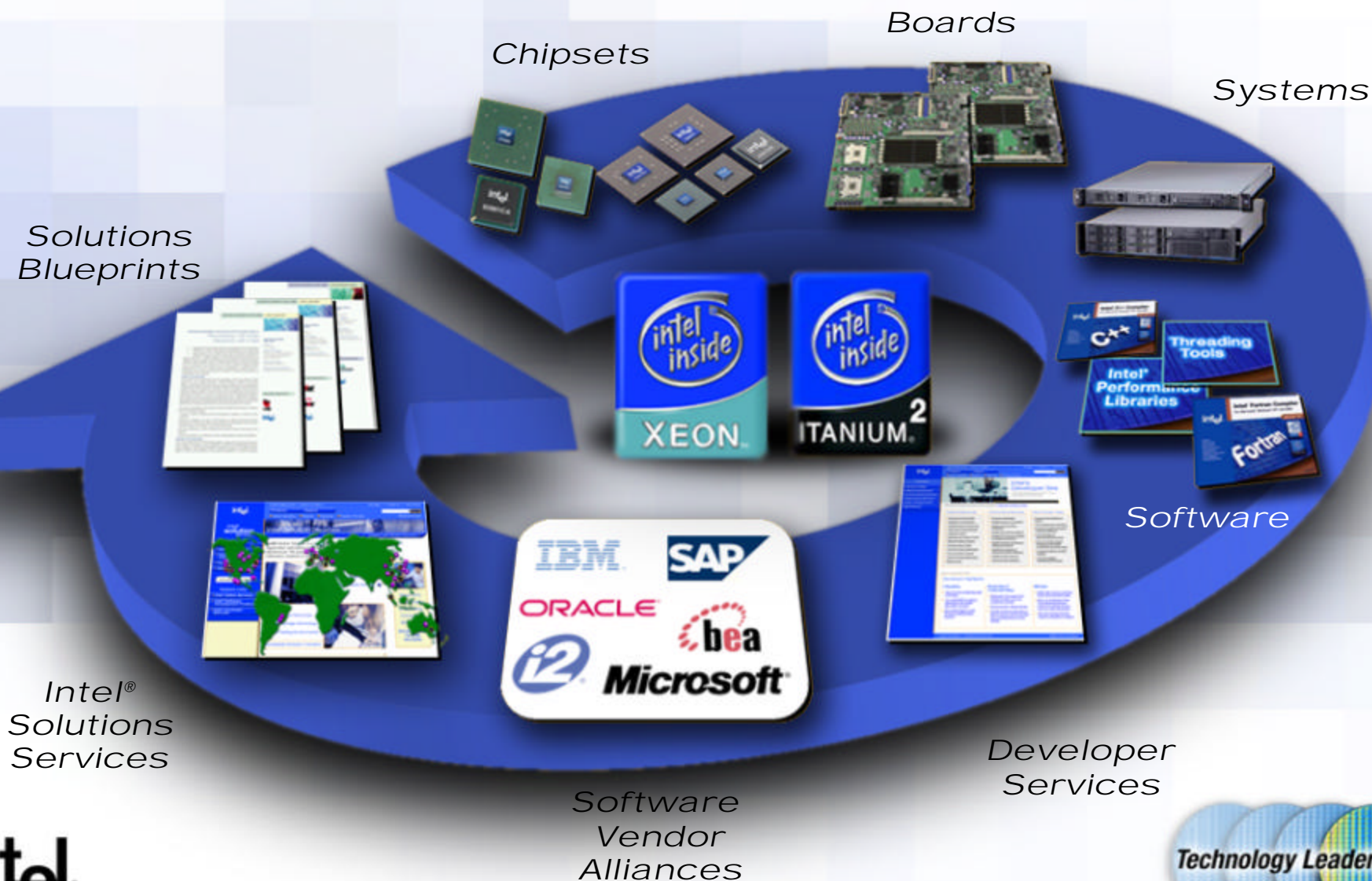
Market Hot Spots: The Great Digital Transition



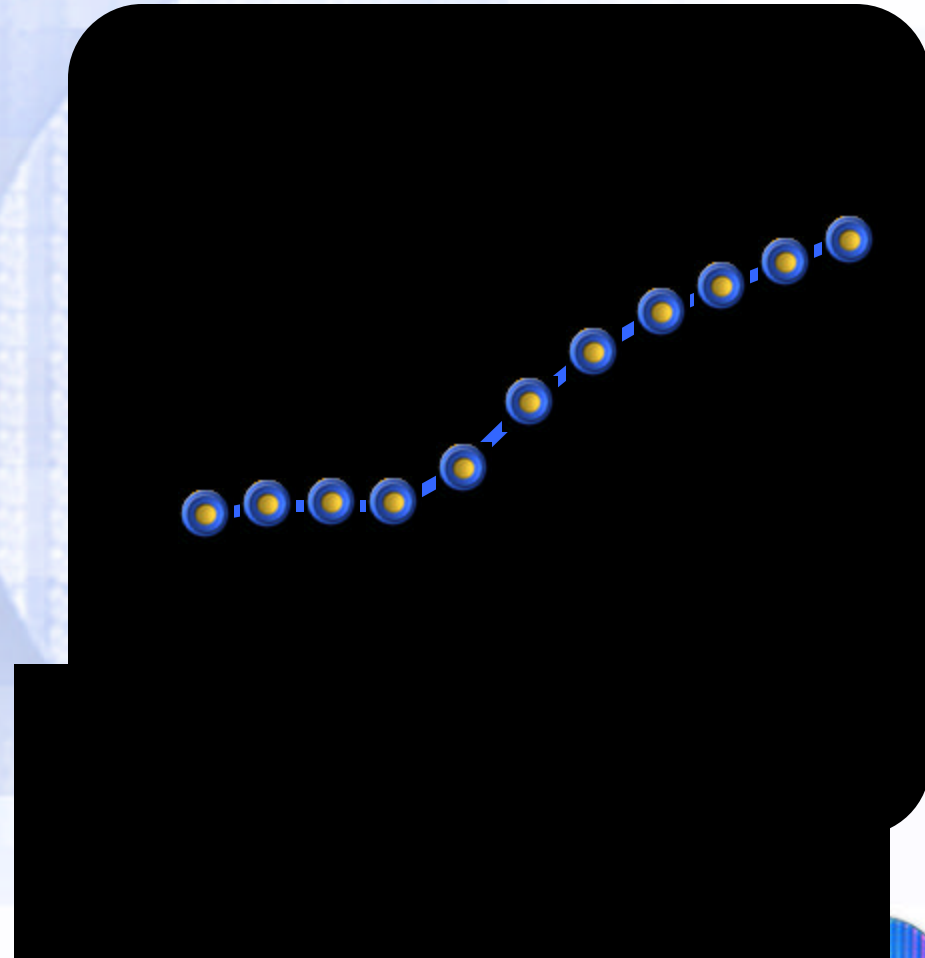
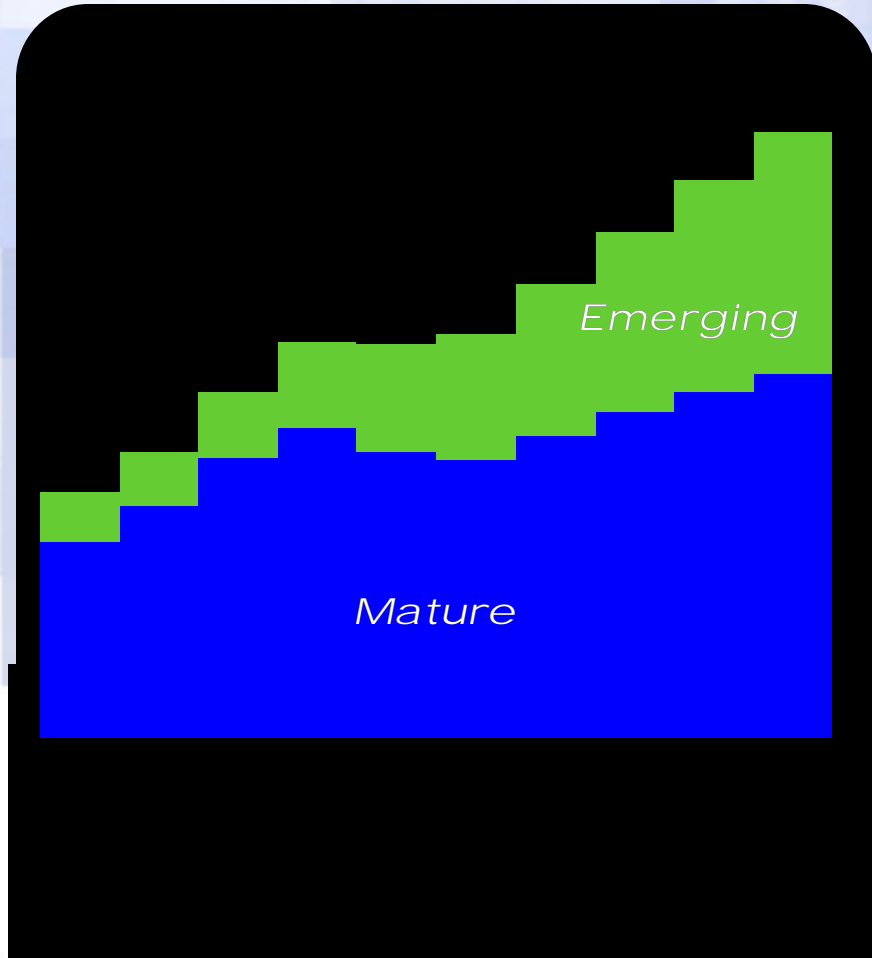
Market Hot Spots: Digital Home



Market Hot Spots: Enterprise Computing



Market Hot Spots: *Emerging Market Growth*





*Desire for advanced
technology is **alive and well***

Intel's Position: Innovation

R&D Investments

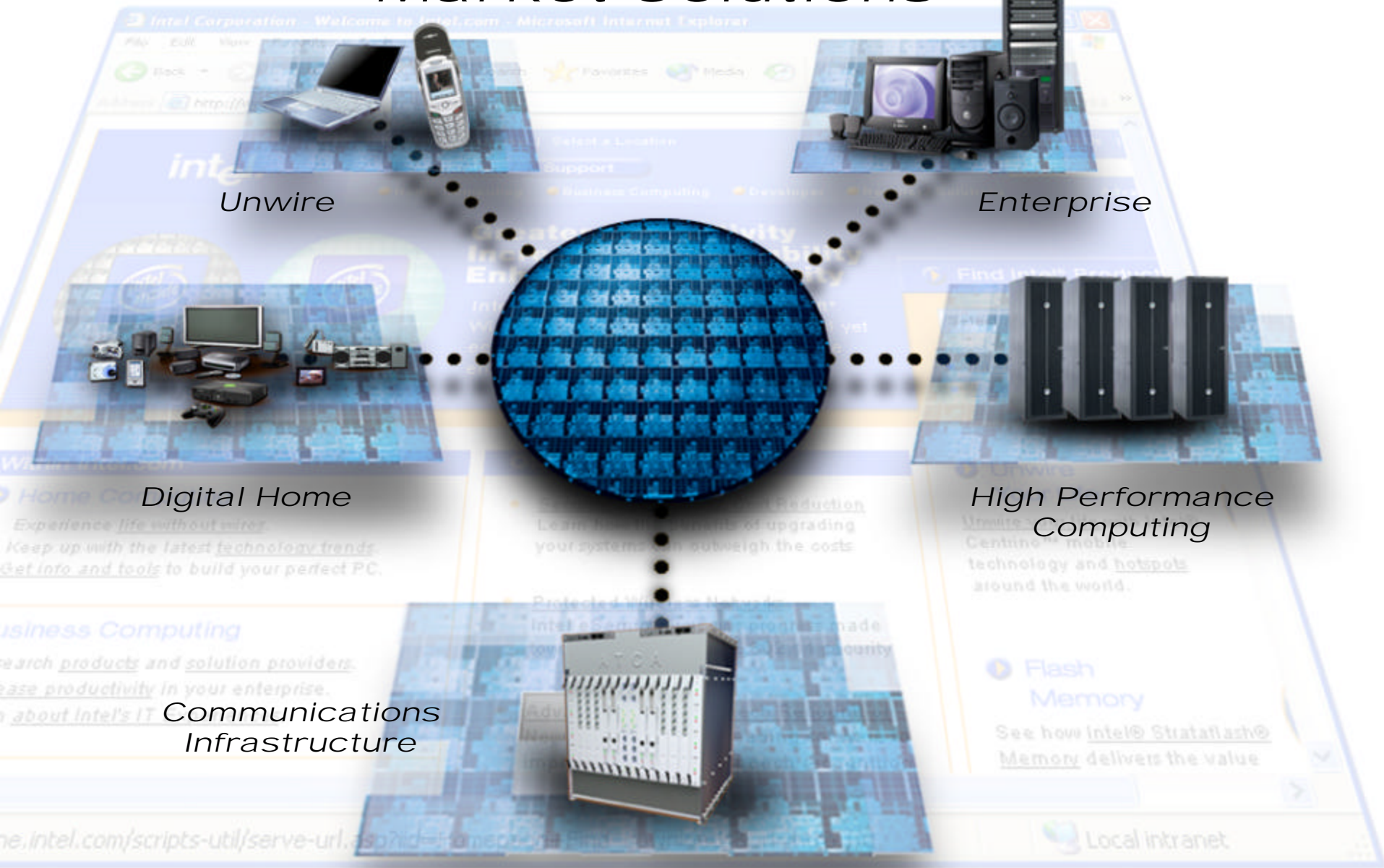
Manufacturing Capacity

Brand Momentum

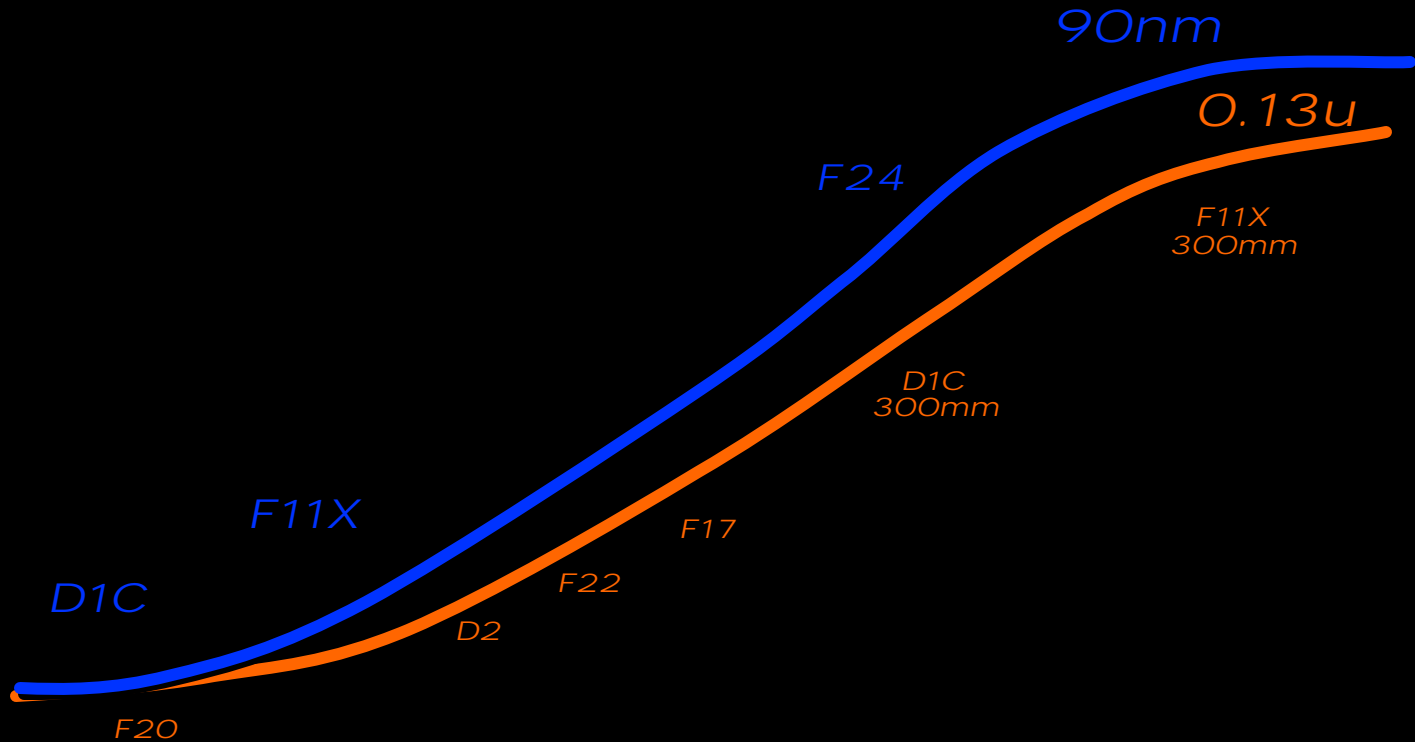
Intel Capital



Intel's Position: Market Solutions



Intel's Position: Leading Edge Capacity



Intel's Position: Intel Capital WiFi Enabling

Sample of 802.11 Investments

*Services
and Channels*

rovingIP.net

Broadreach Networks

cōmeta
NETWORKS

*System Level
Hardware and Software*

N O M A D I X

VIVATO™

bluesocket 

*Software Tools
and Utilities*

INTERLINK
NETWORKS

TeleSym

pronto
NETWORKS

transat
INTEGRATING 3GSM & WLAN

*Component
Technology*

STSN



SyChip





*Intel is well positioned
to **win and grow***

intel.

Technology Leadership

intel®