



**FOR IMMEDIATE RELEASE**

Contact:  
Liz Sendewicz  
Public Relations  
(212) 444-6130

**Investment Technology Group, Inc., to Announce  
Annual and Fourth Quarter Results**

**NEW YORK, NY, January 4, 2005** – Investment Technology Group, Inc. (NYSE: ITG), plans to announce its annual and fourth quarter 2004 financial results on Thursday, January 27, 2005, in a press release that will be issued before the opening of the market. The press release will also be available on the firm's Web site at <http://www.itginc.com>.

Following the release of the financial results, a conference call to discuss the firm's results will be held at 11:00 AM ET on January 27, 2005. Those wishing to listen to the call should dial 1- 800-289-0496 at least 10 minutes prior to the start of the call to ensure connection. The conference call will also be accessible through ITG's web site at <http://www.itginc.com>. For those unable to listen to the live broadcast of the call, a replay will be available for one week by dialing 1-888-203-1112 and entering the pass code 675967. A replay will be available for two weeks on ITG's web site. Both methods of listening to the replay will be available starting approximately two hours after the completion of the conference call.

**About ITG**

ITG is headquartered in New York with offices in Boston, Los Angeles, Dublin, Hong Kong, London, Melbourne, Sydney, Tel Aviv and Toronto. As a leading provider of technology-based equity-trading services and transaction research to institutional investors and brokers, ITG helps clients to access liquidity, execute trades more efficiently, and make better trading decisions. ITG generates superior trading results for its clients through three lines of business. POSIT®, the world's largest equity matching system, allows clients to trade confidentially. The Electronic Trading Desk is recognized as one of the leading program trading operations in the U.S. ITG's leading-edge Client Site Trading Products allow users to implement their own trading strategies by providing direct electronic access to most sources of market liquidity. For additional information, visit <http://www.itginc.com>.

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