

STATS ChipPAC LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199407932D)

ANNOUNCEMENT QUERY REGARDING TRADING ACTIVITY

STATS ChipPAC Ltd. ("**Company**") refers to the Singapore Exchange Securities Trading Limited ("**SGX-ST**")'s queries regarding the trading activity in the Company's shares on the SGX-ST on 27 August 2014. On the same day, Bloomberg reported that Jiangsu Changjiang Electronics Technology Co., Ltd. ("**JCET**") and Tianshui Huatian Technology Co., Ltd. ("**Huatian**") are considering bids for the Company.

As the Company had announced on 16 May 2014, 5 June 2014 and 12 June 2014, certain parties have contacted the Company to explore a possible acquisition of the Company. The Company wishes to confirm that these parties include JCET and Huatian. There is no assurance that any of these approaches will result in any definitive agreement or transaction.

Except as set out above, the Company is not aware of any information not previously announced concerning the Company and its subsidiaries which might explain the trading activity or other possible explanation for the trading activity in the Company's shares on the SGX-ST on 27 August 2014. The Company confirms that it is in compliance with the SGX-ST listing rules, including Rule 703.

The Company will make an appropriate announcement in the event that there are any material developments on this matter. Shareholders of the Company and investors are therefore advised to exercise caution when dealing in shares in and other securities of the Company.

BY ORDER OF THE BOARD

Janet T. Taylor
General Counsel and Company Secretary
28 August 2014