ANNUAL STATEMENT

OF THE

HARTFORD INTERNATIONAL LIFE REASSURANCE CORPORATION

Of

SIMSBURY

in the state of CT

to the Insurance Department

of the State of

For the Year Ended

December 31, 2009

2009

LIFE AND ACCIDENT AND HEALTH

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ANNUAL STATEMENT

For the Year Ended December 31, 2009

of the Condition and Affairs of the

HARTFORD INTERNATIONAL LIFE REASSURANCE CORPORATION

NAIC Group Code.....0091, 0091 (Current Period) (Prior Period)   NAIC Company Code..... 93505   Employer's ID Number..... 06-1207332

Organized under the Laws of CONNECTICUT   State of Domicile or Port of Entry CONNECTICUT   Country of Domicile US

Incorporated/Organized..... July 6, 1987   Commenced Business..... September 23, 1987

Statutory Home Office	200 HOPMEADOW STREET..... SIMSBURY ..... CT ..... 06089 *(Street and Number) (City or Town, State and Zip Code)*	
Main Administrative Office	200 HOPMEADOW STREET..... SIMSBURY ..... CT ..... 06089 *(Street and Number) (City or Town, State and Zip Code)*	860-547-5000 *(Area Code) (Telephone Number)*
Mail Address	ONE HARTFORD PLAZA..... HARTFORD ..... CT ..... 06155 *(Street and Number or P. O. Box) (City or Town, State and Zip Code)*	
Primary Location of Books and Records	200 HOPMEADOW STREET..... SIMSBURY ..... CT ..... 06089 *(Street and Number) (City or Town, State and Zip Code)*	860-547-5000 *(Area Code) (Telephone Number)*
Internet Web Site Address	WWW.THEHARTFORD.COM	
Statutory Statement Contact	TONY T ROSA *(Name)* Tony.Rosa@Hartfordlife.com *(E-Mail Address)*	860-843-6282 *(Area Code) (Telephone Number) (Extension)* 860-843-3884 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. JOHN CLINTON WALTERS	President, CEO & COB	2. DONALD CHRISTIAN HUNT	Secretary
3. ERNEST MALCOLM MCNEILL, JR.	SVP & Chief Accounting Officer	4. PENELOPE ANNE HRIB	Appointed Actuary

OTHER

RICARDO ARTURO ANZALDUA	SVP & Assistant Secretary	DAVID ALAN CARLSON	SVP & Director of Taxes
JOHN NICHOLAS GIAMALIS	SVP & Treasurer	DANIEL RICHARD GUILBERT #	SVP & Chief Actuary
CHRISTOPHER JAMES HANLON	Senior Vice President	ALAN JAMES KRECZKO	EVP & General Counsel
GLENN DAVID LAMMEY	CFO & Executive Vice President	GREGORY GERARD MCGREEVEY	EVP & Chief Investment Officer
WILLIAM PATRICK MEANEY	Senior Vice President	JAMES PAUL VAN ETTEN	Vice President

DIRECTORS OR TRUSTEES

GLENN DAVID LAMMEY   GREGORY GERARD MCGREEVEY   JOHN CLINTON WALTERS

State of........ CONNECTICUT
County of..... HARTFORD

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
JOHN CLINTON WALTERS	DONALD CHRISTIAN HUNT	ERNEST MALCOLM MCNEILL, JR.
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President, CEO & COB	Secretary	SVP & Chief Accounting Officer
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This 15 day of February 2010
Kimberly A. Ehlmer
Expires 12/31/2010

a. Is this an original filing? Yes [X] No [ ]
b. If no
1. State the amendment number
2. Date filed
3. Number of pages attached

ASSETS

	Current Year 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	Prior Year 4 Net Admitted Assets
1. Bonds (Schedule D)	359,721,768		359,721,768	326,727,584
2. Stocks (Schedule D):				
2.1 Preferred stocks			0	22,903,245
2.2 Common stocks			0	
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens			0	
3.2 Other than first liens			0	
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $.........0 encumbrances)			0	
4.2 Properties held for the production of income (less $.........0 encumbrances)			0	
4.3 Properties held for sale (less $.........0 encumbrances)			0	
5. Cash ($.....154,661, Sch. E-Part 1), cash equivalents ($.........0, Sch. E-Part 2) and short-term investments ($.....26,567,458, Sch. DA)	26,722,119		26,722,119	24,512,824
6. Contract loans (including $.........0 premium notes)	713,890,837		713,890,837	711,526,668
7. Other invested assets (Schedule BA)			0	
8. Receivables for securities	62,818		62,818	1,005,197
9. Aggregate write-ins for invested assets	0	0	0	0
10. Subtotals, cash and invested assets (Lines 1 to 9)	1,100,397,542	0	1,100,397,542	1,086,675,520
11. Title plants less $.........0 charged off (for Title insurers only)			0	
12. Investment income due and accrued	14,935,896		14,935,896	15,008,983
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in course of collection	28,469		28,469	28,469
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $.........0 earned but unbilled premiums)			0	
13.3 Accrued retrospective premiums			0	
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers	77,560		77,560	
14.2 Funds held by or deposited with reinsured companies			0	
14.3 Other amounts receivable under reinsurance contracts	11,029,839		11,029,839	13,091,002
15. Amounts receivable relating to uninsured plans			0	
16.1 Current federal and foreign income tax recoverable and interest thereon	619,978		619,978	47,251
16.2 Net deferred tax asset	13,007,744	10,673,744	2,334,000	921,000
17. Guaranty funds receivable or on deposit	150		150	
18. Electronic data processing equipment and software			0	
19. Furniture and equipment, including health care delivery assets ($.........0)			0	
20. Net adjustment in assets and liabilities due to foreign exchange rates			0	
21. Receivables from parent, subsidiaries and affiliates			0	
22. Health care ($.........0) and other amounts receivable			0	
23. Aggregate write-ins for other than invested assets	0	0	0	150
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23)	1,140,097,178	10,673,744	1,129,423,434	1,115,772,375
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	
26. TOTALS (Lines 24 and 25)	1,140,097,178	10,673,744	1,129,423,434	1,115,772,375

DETAILS OF WRITE-INS

0901.			0	
0902.			0	
0903.			0	
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	0	0	0	0
2301. Suspense	0		0	150
2302. Other Assets Non-Admitted			0	
2303.			0	
2398. Summary of remaining write-ins for Line 23 from overflow page	0	0	0	0
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	0	0	0	150

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts $.....934,564,275 (Exhibit 5, Line 9999999) less $..........0 included in Line 6.3 (including $..........0 Modco Reserve)	934,564,275	926,224,661
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1) (including $.........0 Modco Reserve)		
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $..........0 Modco Reserve)		
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	56,397,768	46,637,712
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)		
5. Policyholders' dividends $..........0 and coupons $..........0 due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including $..........0 Modco)	1,027,116	1,033,903
6.2 Dividends not yet apportioned (including $..........0 Modco)		
6.3 Coupons and similar benefits (including $..........0 Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less $..........0 discount; including $..........0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including $..........0 accident and health experience rating refunds	20,989,882	18,188,176
9.3 Other amounts payable on reinsurance, including $..........0 assumed and $.....89,805 ceded	89,805	43,999
9.4 Interest Maintenance Reserve (IMR, Line 6)	94,371	
10. Commissions to agents due or accrued - life and annuity contracts $..........0, accident and health $..........0 and deposit-type contract funds $..........0		
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	114,900	114,289
13. Transfers to Separate Accounts due or accrued (net) (including $..........0 accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	66	398
15.1 Current federal and foreign income taxes, including $.....132,191 on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	4,067,122	3,913,634
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including $.....165,276 agents' credit balances	165,276	165,588
19. Remittances and items not allocated	221,921	30,035
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money $..........0 and interest thereon $..........0		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve (AVR Line 16, Col. 7)		1,297,926
24.2 Reinsurance in unauthorized companies		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers		
24.4 Payable to parent, subsidiaries and affiliates	56,286	18,858
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured plans		
24.7 Funds held under coinsurance		
24.8 Payable for securities	5,005,758	
24.9 Capital notes $..........0 and interest thereon $..........0		
25. Aggregate write-ins for liabilities	14,779,434	15,723,258
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,037,573,980	1,013,392,437
27. From Separate Accounts Statement		
28. Total liabilities (Line 26 and 27)	1,037,573,980	1,013,392,437
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	83,220,700	83,220,700
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	6,128,754	16,659,238
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 $..........0)		
36.2 .....0.000 shares preferred (value included in Line 30 $..........0)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including $..........0 in Separate Accounts Statement)	89,349,454	99,879,938
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	91,849,454	102,379,938
39. Totals of Lines 28 and 38 (Page 2, Line 26, Col. 3)	1,129,423,434	1,115,772,375

DETAILS OF WRITE-INS

2501. Provision For Future Dividends	10,746,339	11,397,076
2502. Interest On Contract Funds Due Or Accrued	293,936	320,691
2503. Payable on Risk Sharing Agreements	3,739,159	4,005,491
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	14,779,434	15,723,258
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	11,992,508	9,780,408
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	66,651,852	67,325,359
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	(44,098)	(57,356)
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)		
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	0	0
9. Totals (Lines 1 to 8.3)	78,600,262	77,048,411
10. Death benefits	54,678,056	52,443,635
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)		
13. Disability benefits and benefits under accident and health contracts		
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	1,762,475	593,144
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	2,277,203	2,542,178
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	8,339,614	(5,367,166)
20. Totals (Lines 10 to 19)	67,057,348	50,211,791
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)		
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	3,302,989	3,393,337
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	143,141	406,113
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	43,253	39,364
25. Increase in loading on deferred and uncollected premiums		
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions	(7,429,183)	4,559,964
28. Totals (Lines 20 to 27)	63,117,548	58,610,569
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	15,482,714	18,437,842
30. Dividends to policyholders	7,932,268	7,554,091
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	7,550,446	10,883,751
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	3,368,733	6,162,935
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	4,181,713	4,720,816
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $.....(299,012) excluding taxes of $.....297,907 transferred to the IMR)	(7,481,189)	(365,999)
35. Net income (Line 33 plus Line 34)	(3,299,476)	4,354,817

CAPITAL AND SURPLUS ACCOUNT

	1 Current Year	2 Prior Year
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	102,379,938	106,354,431
37. Net income (Line 35)	(3,299,476)	4,354,817
38. Change in net unrealized capital gains (losses) less capital gains tax of $..........0		
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	3,062,131	2,696,680
41. Change in nonadmitted assets	(1,631,636)	(1,763,718)
42. Change in liability for reinsurance in unauthorized companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4)		
44. Change in asset valuation reserve	1,297,926	737,728
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles	40,571	
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders	(10,000,000)	(10,000,000)
53. Aggregate write-ins for gains and losses in surplus	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	(10,530,484)	(3,974,493)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	91,849,454	102,379,938

DETAILS OF WRITE-INS

		1	2
08.301.			
08.302.			
08.303.			
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399.	Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	0	0
2701.	MODCO Adjustment	(9,580,152)	3,130,394
2702.	Change in Provision For Future Dividends	(650,737)	(638,020)
2703.	Change in Provision For Experience Refunds	2,801,706	2,067,290
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	300
2799.	Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	(7,429,183)	4,559,964
5301.			
5302.			
5303.			
5398.	Summary of remaining write-ins for Line 53 from overflow page	0	0
5399.	Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above)	0	0

CASH FLOW

		1 Current Year	2 Prior Year
	CASH FROM OPERATIONS		
1.	Premiums collected net of reinsurance	14,794,214	11,861,895
2.	Net investment income	71,206,288	71,759,587
3.	Miscellaneous income		
4.	Total (Lines 1 through 3)	86,000,502	83,621,482
5.	Benefit and loss related payments	46,928,269	58,176,611
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7.	Commissions, expenses paid and aggregate write-ins for deductions	(2,996,106)	13,580,173
8.	Dividends paid to policyholders	7,939,055	7,670,425
9.	Federal and foreign income taxes paid (recovered) net of $..........0 tax on capital gains (losses)	3,940,354	7,744,783
10.	Total (Lines 5 through 9)	55,811,573	87,171,992
11.	Net cash from operations (Line 4 minus Line 10)	30,188,929	(3,550,510)
	CASH FROM INVESTMENTS		
12.	Proceeds from investments sold, matured or repaid:		
	12.1 Bonds	124,497,172	41,033,084
	12.2 Stocks		7,735,000
	12.3 Mortgage loans		
	12.4 Real estate		
	12.5 Other invested assets		
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		
	12.7 Miscellaneous proceeds	5,948,137	897,986
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	130,445,309	49,666,070
13.	Cost of investments acquired (long-term only):		
	13.1 Bonds	146,360,740	21,342,094
	13.2 Stocks		
	13.3 Mortgage loans		
	13.4 Real estate		
	13.5 Other invested assets		
	13.6 Miscellaneous applications		710,853
	13.7 Total investments acquired (Lines 13.1 to 13.6)	146,360,740	22,052,948
14.	Net increase (decrease) in contract loans and premium notes	2,364,169	43,002,228
15.	Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14)	(18,279,600)	(15,389,106)
	CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16.	Cash provided (applied):		
	16.1 Surplus notes, capital notes		
	16.2 Capital and paid in surplus, less treasury stock		
	16.3 Borrowed funds		
	16.4 Net deposits on deposit-type contracts and other insurance liabilities		
	16.5 Dividends to stockholders	10,000,000	10,000,000
	16.6 Other cash provided (applied)	299,965	286,257
17.	Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(9,700,035)	(9,713,743)
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18.	Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	2,209,295	(28,653,359)
19.	Cash, cash equivalents and short-term investments:		
	19.1 Beginning of year	24,512,824	53,166,183
	19.2 End of year (Line 18 plus Line 19.1)	26,722,119	24,512,824

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			

ANALYSIS OF OPERATION BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts	Credit Life (Group and Individual)	7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	11,992,508		9,502,177				2,490,331					
2. Considerations for supplementary contracts with life contingencies	0											
3. Net investment income	66,651,852		24,237,382				41,143,385					1,271,085
4. Amortization of Interest Maintenance Reserve (IMR)	(44,098)		(26,722)									(17,376)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0											
6. Commissions and expense allowances on reinsurance ceded	0											
7. Reserve adjustments on reinsurance ceded	0											
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A	0											
8.2 Charges and fees for deposit-type contracts	0											
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	78,600,262	0	33,712,837	0	0	0	43,633,716	0	0	0	0	1,253,709
10. Death benefits	54,678,056		32,173,864				22,504,192					
11. Matured endowments (excluding guaranteed annual pure endowments)	0											
12. Annuity benefits	0											
13. Disability benefits and benefits under accident and health contracts	0											
14. Coupons, guaranteed annual pure endowments and similar benefits	0											
15. Surrender benefits and withdrawals for life contracts	1,762,475		1,762,475									
16. Group conversions	0											
17. Interest and adjustments on contract or deposit-type contract funds	2,277,203		2,149,151				128,052					
18. Payments on supplementary contracts with life contingencies	0											
19. Increase in aggregate reserves for life and accident and health contracts	8,339,614		(6,051,702)				14,391,316					
20. Totals (Lines 10 to 19)	67,057,348	0	30,033,788	0	0	0	37,023,560	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	0											
22. Commissions and expense allowances on reinsurance assumed	3,302,989		3,231,317				71,672					
23. General insurance expenses	143,141		143,141									
24. Insurance taxes, licenses and fees, excluding federal income taxes	43,253		43,253									
25. Increase in loading on deferred and uncollected premiums	0											
26. Net transfers to or (from) Separate Accounts net of reinsurance	0											
27. Aggregate write-ins for deductions	(7,429,183)	0	(10,230,889)	0	0	0	2,801,706	0	0	0	0	0
28. Totals (Lines 20 to 27)	63,117,548	0	23,220,610	0	0	0	39,896,938	0	0	0	0	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	15,482,714	0	10,492,227	0	0	0	3,736,778	0	0	0	0	1,253,709
30. Dividends to policyholders	7,932,268		7,932,268									
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	7,550,446	0	2,559,959	0	0	0	3,736,778	0	0	0	0	1,253,709
32. Federal income taxes incurred (excluding tax on capital gains)	3,368,733		701,610				2,215,622					451,501
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	4,181,713	0	1,858,349	0	0	0	1,521,156	0	0	0	0	802,208

DETAILS OF WRITE-INS

	1	2	3	4	5	6	7	8	9	10	11	12
08.301.	0											
08.302.	0											
08.303.	0											
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0	0	0	0	0	0
2701. Change in Provision for Future Experience Refund	2,801,706						2,801,706					
2702. MODCO Adjustment	(9,580,152)		(9,580,152)									
2703. Change in Provision for Future Dividend	(650,737)		(650,737)									
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 thru 2703 plus 2798) (Line 27 above)	(7,429,183)	0	(10,230,889)	0	0	0	2,801,706	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1..........0 Line 10..........0 Line 16..........0 Line 23..........0 Line 24..........0.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5	Credit Life	7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	(Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	926,224,661		405,023,230				521,201,431	
2. Tabular net premiums or considerations	12,030,592		9,583,169				2,447,423	
3. Present value of disability claims incurred	0				XXX			
4. Tabular interest	56,790,080		20,269,099				36,520,981	
5. Tabular less actual reserve released	0							
6. Increase in reserve on account of change in valuation basis	0							
7. Other increases (net)	361,353		361,354				(1)	
8. Totals (Lines 1 to 7)	995,406,686	0	435,236,852	0	0	0	560,169,834	0
9. Tabular cost	41,646,937		34,949,389		XXX		6,697,548	
10. Reserves released by death	22,488,025		4,608,486	XXX	XXX		17,879,539	XXX
11. Reserves released by other terminations (net)	(3,292,551)		(3,292,551)					
12. Annuity, supplementary contract, and disability payments involving life contingencies	0							
13. Net transfers to or (from) Separate Accounts	0							
14. Total deductions (Lines 9 to 13)	60,842,411	0	36,265,324	0	0	0	24,577,087	0
15. Reserve December 31, current year	934,564,275	0	398,971,528	0	0	0	535,592,747	0

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. government bonds	(a)482,577	562,795
1.1	Bonds exempt from U.S. tax	(a)	
1.2	Other bonds (unaffiliated)	(a)17,188,785	17,451,755
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b)	
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)		
2.21	Common stocks of affiliates		
3.	Mortgage loans	(c)	
4.	Real estate	(d)	
5.	Contract loans	49,451,646	48,835,233
6.	Cash, cash equivalents and short-term investments	(e)140,328	140,328
7.	Derivative instruments	(f)(336,340)	
8.	Other invested assets		
9.	Aggregate write-ins for investment income	(302)	(302)
10.	Total gross investment income	66,926,694	66,989,809
11.	Investment expenses		(g)336,901
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g)1,056
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i)0
15.	Aggregate write-ins for deductions from investment income		0
16.	Total deductions (Lines 11 through 15)		337,957
17.	Net investment income (Line 10 minus Line 16)		66,651,852
	DETAILS OF WRITE-INS		
0901.	Miscellaneous Investment Income	(302)	(302)
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	(302)	(302)
1501.			
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15 above)		0

(a) Includes $.....618,446 accrual of discount less $.....4,946,307 amortization of premium and less $.....427,936 paid for accrued interest on purchases.
(b) Includes $..........0 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued dividends on purchases.
(c) Includes $..........0 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued interest on purchases.
(d) Includes $..........0 for company's occupancy of its own buildings; and excludes $..........0 interest on encumbrances.
(e) Includes $..........0 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued interest on purchases.
(f) Includes $..........0 accrual of discount less $..........0 amortization of premium.
(g) Includes $..........0 investment expenses and $..........0 investment taxes, licenses and fees, excluding federal income taxes, attributable to Segregated and Separate Accounts.
(h) Includes $..........0 interest on surplus notes and $..........0 interest on capital notes.
(i) Includes $..........0 depreciation on real estate and $..........0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. government bonds	(183,416)		(183,416)		
1.1	Bonds exempt from U.S. tax			0		
1.2	Other bonds (unaffiliated)	(1,715,592)	(5,092,689)	(6,808,281)		
1.3	Bonds of affiliates			0		
2.1	Preferred stocks (unaffiliated)			0		
2.11	Preferred stocks of affiliates			0		
2.2	Common stocks (unaffiliated)			0		
2.21	Common stocks of affiliates			0		
3.	Mortgage loans			0		
4.	Real estate			0		
5.	Contract loans			0		
6.	Cash, cash equivalents and short-term investments			0		
7.	Derivative instruments			0		
8.	Other invested assets	(36,442)		(36,442)		
9.	Aggregate write-ins for capital gains (losses)	187	0	187	0	0
10.	Total capital gains (losses)	(1,935,263)	(5,092,689)	(7,027,952)	0	0
	DETAILS OF WRITE-INS					
0901.	Other Realized Gains/Losses	187		187		
0902.				0		
0903.				0		
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	187	0	187	0	0

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	0										
2. Deferred and accrued	0										
3. Deferred, accrued and uncollected:											
3.1 Direct	0										
3.2 Reinsurance assumed	0										
3.3 Reinsurance ceded	0										
3.4 Net (Line 1 + Line 2)	0	0	0	0	0	0	0	0	0	0	0
4. Advance	0										
5. Line 3.4 - Line 4	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct	0										
6.2 Reinsurance assumed	0										
6.3 Reinsurance ceded	0										
6.4 Net	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	0										
9. First year premiums and considerations:											
9.1 Direct	0										
9.2 Reinsurance assumed	0										
9.3 Reinsurance ceded	0										
9.4 Net (Line 7 - Line 8)	0	0	0	0	0	0	0	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	0										
10.2 Reinsurance assumed	6,368,082		6,384,227			(16,145)					
10.3 Reinsurance ceded	0										
10.4 Net	6,368,082	0	6,384,227	0	0	(16,145)	0	0	0	0	0
RENEWAL											
11. Uncollected	28,469					28,469					
12. Deferred and accrued	0										
13. Deferred, accrued and uncollected:											
13.1 Direct	0										
13.2 Reinsurance assumed	28,469					28,469					
13.3 Reinsurance ceded	0										
13.4 Net (Line 11 + Line 12)	28,469	0	0	0	0	28,469	0	0	0	0	0
14. Advance	0										
15. Line 13.4 - Line 14	28,469	0	0	0	0	28,469	0	0	0	0	0
16. Collected during year:											
16.1 Direct	0										
16.2 Reinsurance assumed	6,158,149		3,117,950			3,040,199					
16.3 Reinsurance ceded	533,723					533,723					
16.4 Net	5,624,426	0	3,117,950	0	0	2,506,476	0	0	0	0	0
17. Line 15 + Line 16.4	5,652,895	0	3,117,950	0	0	2,534,945	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance)	28,469					28,469					
19. Renewal premiums and considerations:											
19.1 Direct	0										
19.2 Reinsurance assumed	6,158,149		3,117,950			3,040,199					
19.3 Reinsurance ceded	533,723					533,723					
19.4 Net (Line 17 - Line 18)	5,624,426	0	3,117,950	0	0	2,506,476	0	0	0	0	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	0	0	0	0	0	0	0	0	0	0	0
20.2 Reinsurance assumed	12,526,231	0	9,502,177	0	0	3,024,054	0	0	0	0	0
20.3 Reinsurance ceded	533,723	0	0	0	0	533,723	0	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	11,992,508	0	9,502,177	0	0	2,490,331	0	0	0	0	0

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)

	1	2	Ordinary		5	Group		Accident and Health			11
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	Credit Life (Group and Individual)	6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums	0										
22. All other	6,384,227		6,384,227								
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded	0										
23.2 Reinsurance assumed	0										
23.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded	0										
24.2 Reinsurance assumed	(60,315)					(60,315)					
24.3 Net ceded less assumed	60,315	0	0	0	0	60,315	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded	0										
25.2 Reinsurance assumed	3,363,304		3,231,317			131,987					
25.3 Net ceded less assumed	(3,363,304)	0	(3,231,317)	0	0	(131,987)	0	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	0	0	0	0	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22)	3,302,989	0	3,231,317	0	0	71,672	0	0	0	0	0
26.3 Net ceded less assumed	(3,302,989)	0	(3,231,317)	0	0	(71,672)	0	0	0	0	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	0										
28. Single	0										
29. Renewal	0										
30. Deposit-type contract funds	0										
31. Totals (to agree with Page 6, Line 21)	0	0	0	0	0	0	0	0	0	0	0

EXHIBIT 2 - GENERAL EXPENSES

	Insurance 1 Life	Accident and Health 2 Cost Containment	Accident and Health 3 All Other	4 All Other Lines of Business	5 Investment	6 Total
1. Rent	126,500				7,072	133,572
2. Salaries and wages	419				221,086	221,505
3.11 Contributions for benefit plans for employees	2,609				27,997	30,606
3.12 Contributions for benefit plans for agents						0
3.21 Payments to employees under non-funded benefit plans						0
3.22 Payments to agents under non-funded benefit plans						0
3.31 Other employee welfare	133				217	350
3.32 Other agent welfare						0
4.1 Legal fees and expenses					1,060	1,060
4.2 Medical examination fees						0
4.3 Inspection report fees	1					1
4.4 Fees of public accountants and consulting actuaries					110	110
4.5 Expense of investigation and settlement of policy claims						0
5.1 Traveling expenses	120				2,624	2,744
5.2 Advertising					52	52
5.3 Postage, express, telegraph and telephone	906				1,418	2,324
5.4 Printing and stationery	61				298	359
5.5 Cost or depreciation of furniture and equipment	35				12,057	12,092
5.6 Rental of equipment	73				21	94
5.7 Cost or depreciation of EDP equipment and software						0
6.1 Books and periodicals	4,005				18,882	22,887
6.2 Bureau and association fees					19	19
6.3 Insurance, except on real estate					22	22
6.4 Miscellaneous losses						0
6.5 Collection and bank service charges	8,240				11,812	20,052
6.6 Sundry general expenses	22				32,106	32,128
6.7 Group service and administration fees						0
6.8 Reimbursements by uninsured plans						0
7.1 Agency expense allowance						0
7.2 Agents' balances charged off (less $..........0 recovered)						0
7.3 Agency conferences other than local meetings	16				48	64
9.1 Real estate expenses						0
9.2 Investment expenses not included elsewhere						0
9.3 Aggregate write-ins for expenses	0	0	0	0	0	0
10. General expenses Incurred	143,140	0	0	0	336,901	(a)480,041
11. General expenses unpaid December 31, prior year	114,289					114,289
12. General expenses unpaid December 31, current year	114,900					114,900
13. Amounts receivable relating to uninsured plans, prior year						0
14. Amounts receivable relating to uninsured plans, current year						0
15. General expenses paid during year (Lines 10 + 11 - 12 - 13 + 14)	142,529	0	0	0	336,901	479,430
DETAILS OF WRITE-INS						
09.301.						0
09.302.						0
09.303.						0
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398)(Line 9.3 above)	0	0	0	0	0	0

(a) Includes management fees of $..........0 to affiliates and $..........0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance 1 Life	Insurance 2 Accident and Health	Insurance 3 All Other Lines of Business	4 Investment	5 Total
1. Real estate taxes					0
2. State insurance department licenses and fees	41,663				41,663
3. State taxes on premiums	1,440				1,440
4. Other state taxes, including $..........0 for employee benefits	-				0
5. U.S. Social Security taxes	-				0
6. All other taxes	150			1,056	1,206
7. Taxes, licenses and fees incurred	43,253	0	0	1,056	44,309
8. Taxes, licenses and fees unpaid December 31, prior year	398				398
9. Taxes, licenses and fees unpaid December 31, current year	66				66
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	43,585	0	0	1,056	44,641

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions	6,384,227	
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	6,384,227	0
6. Paid-in cash	1,554,828	
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options	0	0
9. Total Lines 5 through 8	7,939,055	0
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year	1,027,116	
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	1,027,116	0
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)	8,966,171	0
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0
0899. Totals (Line 0801 thru 0803 plus 0898) (Line 8 above)	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
Life Insurance:					
0100001.	0				
0100002. 80 CSO 6%, CRVM 85-86	62,756,982		62,756,982		
0100003. 80 CSO 5.5%, CRVM 87-92	280,459,428		280,459,428		
0100004. 80 CSO 5%, CRVM 93-94	40,127,199		40,127,199		
0100005. 80 CSO 4% from 1983 NLP	15,627,919		15,627,919		
0100006. 58 CSO 4.5%, CRVM 85-91	535,592,747				535,592,747
0199997. Totals (Gross)	934,564,275	0	398,971,528	0	535,592,747
0199999. Totals (Net)	934,564,275	0	398,971,528	0	535,592,747
9999999. Totals (Net) - Page 3, Line 1	934,564,275	0	398,971,528	0	535,592,747

EXHIBIT 5 - INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [ ] No [X]
1.2 If not, state which kind is issued............ The Company is exclusively a reinsurer and does not issue participating or non-participating insurance.
2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [ ] No [X]
2.2 If not, state which kind is issued............ The Company is exclusively a reinsurer and does not issue participating or non-participating insurance.
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [ ] No [X]
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

* 9 3 5 0 5 2 0 0 9 3 7 0 0 0 0 0 0 *

4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes [ ] No [X]
4.1 Amount of insurance: $..
4.2 Amount of reserve: $..
4.3 Basis of reserve:
4.4 Basis of regular assessments:
4.5 Basis of special assessments:
4.6 Assessments collected during year: $..
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [ ] No [X]
6.1 If so, state the amount of reserve on such contracts on the basis actually held: $..
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: $..
Attach statement of methods employed in their valuation.
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: $..
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3 State the amount of reserves established for this business: $..
7.4 Identify where the reserves are reported in the blank.

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	Increase in Actuarial
Description of Valuation Class	Changed From	Changed To	Reserve Due To Change

NONE

Ex. 6-Aggregate Reserves for A&H Policies
NONE

Ex. 7-Deposit-Type Contracts
NONE

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct	0										
1.2 Reinsurance assumed	23,262,393		16,186,107				7,076,286				
1.3 Reinsurance ceded	0										
1.4 Net	23,262,393	0	16,186,107	0	0	0	7,076,286	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct	0										
2.12 Reinsurance assumed	0										
2.13 Reinsurance ceded	0										
2.14 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct	0										
2.22 Reinsurance assumed	18,316,541		18,316,541								
2.23 Reinsurance ceded	0										
2.24 Net	18,316,541	0	(b) 18,316,541	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
3. Incurred but unreported:											
3.1 Direct	0										
3.2 Reinsurance assumed	14,818,834		12,159,097				2,659,737				
3.3 Reinsurance ceded	0										
3.4 Net	14,818,834	0	(b) 12,159,097	(b) 0	0	(b) 0	(b) 2,659,737	0	(b) 0	(b) 0	(b) 0
4. Totals:											
4.1 Direct	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed	56,397,768	0	46,661,745	0	0	0	9,736,023	0	0	0	0
4.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
4.4 Net	56,397,768	(a) 0	(a) 46,661,745	0	0	0	(a) 9,736,023	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $..........0 in Column 2, $..........0 in Column 3 and $..........0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance $..........0, Individual Annuities $..........0, Credit Life (Group and Individual) $..........0, and Group Life $..........0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health $..........0, Credit (Group and Individual) Accident and Health $..........0 and Other Accident and Health $..........0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
	Total	Industrial Life (a)	3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts	Credit Life (Group and Individual)	7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct	0										
1.2 Reinsurance assumed	44,995,560		19,343,019				25,652,541				
1.3 Reinsurance ceded	0										
1.4 Net	(d) 44,995,560	0	19,343,019	0	0	0	25,652,541	0	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct	0										
2.2 Reinsurance assumed	56,397,768		46,661,745				9,736,023				
2.3 Reinsurance ceded	0										
2.4 Net	56,397,768	0	46,661,745	0	0	0	9,736,023	0	0	0	0
3. Amounts recoverable from reinsurers December 31, current year	77,560						77,560				
4. Liability December 31, prior year:											
4.1 Direct	0										
4.2 Reinsurance assumed	46,637,712		33,830,899				12,806,813				
4.3 Reinsurance ceded	0										
4.4 Net	46,637,712	0	33,830,899	0	0	0	12,806,813	0	0	0	0
5. Amounts recoverable from reinsurers December 31, prior year	0										
6. Incurred benefits:											
6.1 Direct	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed	54,755,616	0	32,173,865	0	0	0	22,581,751	0	0	0	0
6.3 Reinsurance ceded	77,560	0	0	0	0	0	77,560	0	0	0	0
6.4 Net	54,678,056	0	32,173,865	0	0	0	22,504,191	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to $..........0 in Line 1.1, $..........0 in Line 1.4, $..........0 in Line 6.1 and $..........0 in line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to $..........0 in Line 1.1, $..........0 in Line 1.4, $..........0 in Line 6.1 and $..........0 in line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to $..........0 in Line 1.1, $..........0 in Line 1.4, $..........0 in Line 6.1 and $..........0 in line 6.4.

(d) Includes $..........0 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			0
2. Stocks (Schedule D):			
2.1 Preferred stocks			0
2.2 Common stocks			0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			0
3.2 Other than first liens			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			0
4.2 Properties held for the production of income			0
4.3 Properties held for sale			0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)			0
6. Contract loans			0
7. Other invested assets (Schedule BA)			0
8. Receivables for securities			0
9. Aggregate write-ins for invested assets	0	0	0
10. Subtotals, cash and invested assets (Lines 1 to 9)	0	0	0
11. Title plants (for Title insurers only)			0
12. Investment income due and accrued			0
13. Premiums and considerations:			
13.1 Uncollected premiums and agents' balances in the course of collection			0
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			0
13.3 Accrued retrospective premiums			0
14. Reinsurance:			
14.1 Amounts recoverable from reinsurers			0
14.2 Funds held by or deposited with reinsured companies			0
14.3 Other amounts receivable under reinsurance contracts			0
15. Amounts receivable relating to uninsured plans			0
16.1 Current federal and foreign income tax recoverable and interest thereon			0
16.2 Net deferred tax asset	10,673,744	8,866,037	(1,807,707)
17. Guaranty funds receivable or on deposit			0
18. Electronic data processing equipment and software			0
19. Furniture and equipment, including health care delivery assets			0
20. Net adjustment in assets and liabilities due to foreign exchange rates			0
21. Receivables from parent, subsidiaries and affiliates			0
22. Health care and other amounts receivable			0
23. Aggregate write-ins for other than invested assets	0	404,071	404,071
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 through 23)	10,673,744	9,270,108	(1,403,636)
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0
26. TOTALS (Lines 24 and 25)	10,673,744	9,270,108	(1,403,636)

DETAILS OF WRITE-INS

0901.			0
0902.			0
0903.			0
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	0	0	0
2301. Other Assets Non-Admitted		404,071	404,071
2302. SSAP 10r			0
2303.			0
2398. Summary of remaining write-ins for Line 23 from overflow page	0	0	0
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	0	404,071	404,071

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies.

A. Accounting Practices

The accompanying statutory basis financial statements have been prepared in conformity with statutory accounting practices prescribed or permitted by the State of Connecticut Department of Insurance ("the Department"). The Department recognizes only statutory accounting practices prescribed or permitted by Connecticut for determining and reporting the financial condition and results of operations of an insurance company and for determining solvency under the state of Connecticut Insurance Law. The National Association of Insurance Commissioners' Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed practices by Connecticut.

The Company does not follow any permitted or prescribed statutory accounting practices that have a material effect on statutory surplus, statutory net income or risk-based capital.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reported periods. Actual results could differ from those estimates. The most significant estimates include those used in determining the liability for aggregate reserves for future benefits and the liability for premium and other deposit funds. Although some variability is inherent in these estimates, management believes the amounts provided are adequate.

C. Accounting Policies

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commission, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the Company uses the following accounting policies:

1 Short-term investments include all investments whose maturities, at the time of acquisition, are one year or less and are stated at amortized cost.

2 Bonds are carried at amortized cost except for those securities that are deemed ineligible to be held at amortized cost by the NAIC Securities Valuation Office (SVO) which are carried at the appropriate SVO published value or a fair value determined by the Company.

3 The Company has no investment in common stocks.

4 Preferred stocks are carried at cost, lower of cost or amortized cost, or NAIC market values depending on the assigned credit rating and whether the preferred stock is redeemable or non-redeemable.

5 The Company has no investment in mortgage loans.

6 Loan-backed bonds and structured securities are carried at amortized cost. Significant changes in estimated cash flows from the original purchase assumptions are accounted for using the prospective method, except for highly rated fixed rate securities, which use the retrospective method.

7 The Company has no investment in subsidiaries.

8 The Company has no investment in joint ventures, partnerships, and limited liability companies.

9 The Company may at any time use derivative instruments, including swaps, caps, floors, options, futures and forwards. On the date the derivative contract is entered into, the Company designates the derivative as hedging (fair value, cash flow, or net investment in a foreign operation), replication, income generation, or held for other investment and/or risk management activities, which primarily involve managing asset or liability related risks which do not qualify for hedge accounting under SSAP No. 86 (Accounting for Derivative Instruments and Hedging, Income Generation, and Replication (Synthetic Asset) Transactions). The Company's derivative transactions are permitted uses of derivatives under the derivative use plans required by the State of Connecticut, State of Illinois, and State of New York insurance departments.

Derivatives used in hedging relationships are accounted for in a manner consistent with the item hedged. Typically, cost paid or consideration received at inception of a contract is reported on the balance sheet as a derivative asset or liability, respectively, and amortized through net investment income over the life of the hedged item. Periodic cash flows and accruals are recorded in a manner consistent with the hedged item. Upon termination of the derivative, any gain or loss is adjusted into the basis of the hedged item.

Derivatives used in replication relationships are accounted for in a manner consistent with the cash instrument and the replicated asset. Typically, cost paid or consideration received at inception of the contract is recorded on the balance sheet as a derivative asset or liability, respectively, and amortized through net investment income over the life of the derivative. Periodic cash flows and accruals of income/expense are recorded as a component of derivative net investment income. Upon termination of the derivative, any gain or loss is recognized as a derivative capital gain or loss.

Derivatives used in income generation relationships are accounted for in a manner consistent with the associated covered asset. Typically, consideration received at inception of the contract is recorded on the balance sheet as a derivative liability and amortized through net investment income over the life of the derivative. Upon termination, any remaining derivative liability, along with any disposition payments are recorded to derivative capital gain or loss.

Derivatives held for other investment and/or risk management activities receive fair value accounting. The derivatives are carried on the balance sheet at fair value and the changes in fair value are recorded in derivative unrealized gains and losses. Periodic cash flows and accruals of income/expense are recorded as a component of derivative net investment income.

10 The Company does not consider anticipated investment income as a factor in the premium deficiency calculation.

11 The Company establishes and carries as liabilities actuarially determined reserves which are calculated to meet the Company's future obligations. Reserves for accident and health contracts are based on actuarially recognized methods. Tabular liabilities use prescribed morbidity tables in general use in the United States, which are modified to reflect the Company's actual experience when appropriate. These reserves are computed at amounts that, with additions from estimated premiums to be received and with interest on such reserves compounded annually at certain assumed rates, are expected to be sufficient to meet the Company's policy obligations at their maturities or in the event of an insured's death or disability.

12 The Company has not modified its capitalization policy from the prior period.

13 The Company does not have pharmaceutical rebate receivables.

2. Accounting Changes and Corrections of Errors

In December 2009, the National Association of Insurance Commissioners ("NAIC") issued Statement of Statutory Accounting Principles ("SSAP") No. 10R Income Taxes – Revised, A Temporary Replacement of SSAP No. 10 which is effective for annual periods ending December 31, 2009 and interim and annual periods of 2010. SSAP 10R increases the realization period for deferred tax assets from one year to three years and increases the asset recognition limit from 10% to 15% of adjusted statutory capital and surplus. In order to take advantage of these provisions the RBC for life insurers needs to be above 250%. The adoption of SSAP No. 10R did not have a material impact on the Company's net income and surplus.

In September 2009, the NAIC issued SSAP No. 43-Revised (Loan-backed and Structured Securities) which is effective September 30, 2009. SSAP No. 43-Revised establishes statutory accounting principles for investments in loan-backed securities and structured securities and supersedes SSAP No. 98 (Treatment of Cash Flows When Quantifying Changes in Valuation and Impairments, an Amendment of SSAP No. 43-Loan-backed and Structured Securities) and paragraph 13 of SSAP No. 99. The implementation of SSAP No. 43-Revised did not have a material impact on the Company's net income and surplus.

In 2008, the NAIC issued SSAP No. 99 (Accounting for Certain Securities Subsequent to an Other-Than-Temporary Impairment) which is effective January 1, 2009. SSAP No. 99 establishes the statutory accounting principles for the treatment of premium or discount applicable to certain securities subsequent to the recognition of an other-than-temporary impairment. The implementation of SSAP No. 99 did not have a material impact on the Company's net income and surplus.

3. Business Combinations and Goodwill

The Company has no business combinations or goodwill.

4. Discontinued Operations

The Company had no discontinued operations.

5. Investments

a. Mortgage Loans

The Company has no investments in mortgage loans.

b. Debt Restructuring

(1) The Company did not have any investment in restructured loans, as of December 31, 2009 and 2008.

(2) The Company did not have any realized capital gains (losses) in restructured loans as of December 31, 2009 and 2008.

(3) Total contractual commitments to extend credit to debtors owning receivables whose terms have been modified in troubled debt restructuring are $0 for 2009 and 2008.

(4) The Company accrues interest income on impaired securities to the extent it is deemed collectible (delinquent less than 90 days) and the security continued to perform under its original or restructured contractual terms. Interest income on non-performing securities is generally recognized on a cash basis.

c. Reverse Mortgages

The Company has no investments in reverse mortgages.

NOTES TO FINANCIAL STATEMENTS

d. Loan-Backed Securities

(2) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or internal estimates.
(4) None
(5) Other-than-temporary Impairments

	1	2	3	4	5	6
Impairment Date	CUSIP	Book/Adj Carrying Value Amortized cost before current period OTTI	Projected Cash flows	Recognized other-than-temporary impairment	Amortized cost after other-than-temporary impairment	Fair Value
9/30/2009	036510AB1	4,507,086	2,047,083	(2,460,003)	2,047,083	471,803
9/30/2009	12544KAB9	3,634,790	3,499,982	(134,808)	3,499,982	3,038,323
9/30/2009	22545XBB8	305,174	221,244	(83,930)	221,244	203,770
9/30/2009	3622MSAB8	115,876	50,277	(65,599)	50,277	102,400
9/30/2009	46625MW47	852,897	632,817	(220,080)	632,817	699,244
9/30/2009	55312YBD3	467,339	365,634	(101,705)	365,634	309,256
9/30/2009	78402KAA3	128,179	22,619	(105,560)	22,619	22,500
9/30/2009	78402KAB1	22,508	6,149	(16,359)	6,149	7,500
9/30/2009	949837AA6	11,712,313	11,664,955	(47,358)	11,664,955	8,801,864
12/31/2009	23243NAF5	4,330,389	2,063,094	(2,267,295)	2,063,094	1,410,402
	Total	26,076,551	20,573,854	(5,502,697)	20,573,854	15,067,062

(6) Security Unrealized Loss Aging
The following table presents the Company's unrealized loss aging for loan-backed securities by type and length of time the security was in a continuous unrealized loss position as of December 31, 2009.

	Less Than 12 Months		
	Amortized Cost	**Fair Value**	**Unrealized Losses**
All other corporate-asset backed	$ 22,236,685	$ 22,151,046	$ (85,639)
Total loan-backed securities	**$ 22,236,685**	**$ 22,151,046**	**$ (85,639)**

	12 Months or More		
	Amortized Cost	**Fair Value**	**Unrealized Losses**
All other corporate-asset backed	$ 96,490,983	$ 76,219,514	$ (20,271,469)
Total loan-backed securities	**$ 96,490,983**	**$ 76,219,514**	**$ (20,271,469)**

	Total		
	Amortized Cost	**Fair Value**	**Unrealized Losses**
All other corporate-asset backed	$ 118,727,668	$ 98,370,560	$ (20,357,108)
Total loan-backed securities	**$ 118,727,668**	**$ 98,370,560**	**$ (20,357,108)**

(7) As of December 31, 2009, loan-backed securities in an unrealized loss position, comprised of 42 securities, primarily related to commercial mortgage-backed securities ("CMBS"), asset-backed securities ("ABS"), and residential mortgage-backed securities ("RMBS") which have experienced significant price deterioration. The Company does not intend to sell the securities outlined above. Furthermore, based upon the Company's cash flow modeling and the expected continuation of contractually required principal and interest payments, the Company has deemed these securities to be temporarily impaired as of December 31, 2009.

NOTES TO FINANCIAL STATEMENTS

e. Repurchase Agreements

(1) For repurchase agreements, Company policies require a minimum of 102% of the fair value of securities sold under repurchase agreements to be maintained as collateral. Cash collateral received is invested in high quality investments and the offsetting collateral liability is included in other liabilities.

(2) The Company did not pledge any of its assets as collateral as of December 31, 2009 and 2008.

(3) The Company did not accept collateral that is permitted by contract or custom to sell or repledge as of December 31, 2009 and 2008.

f. Real Estate

The Company has no investments in real estate.

g. Low Income Housing Tax Credits (LIHTC)

The Company has no investments in LIHTC.

6. Joint Venture, Partnerships, and Limited Liability Companies

a. The Company has no investments in Joint Ventures, Partnerships, or Limited Liability Companies.

7. Investment Income

a. Due and accrued investment income with amounts over 90 days past due is non-admitted.

b. The total amount of investment income due and accrued excluded from surplus at December 31, 2009 was $0.

8. Derivative Instruments

a. The Company does not have any investments in derivative instruments..

9. Income Taxes

A.

The components of the net deferred tax asset/(liability) at period end and the change in those components are as follows:

(1)

	2009		
	Ordinary	**Capital**	**Total**
Gross deferred tax assets	13,073,033	1,763,952	14,836,985
Statutory valuation allowance	0	0	0
Adjusted gross deferred tax assets	13,073,033	1,763,952	14,836,985
Gross deferred tax liabilities	(1,829,241)	0	(1,829,241)
Net deferred tax asset/(liability) before admissibility test	11,243,792	1,763,952	13,007,744
Admitted pursuant to Paragraph 10.a. carryback period	0	0	0
Paragraph 10.b.i. DTA's Realized within one year	924,000	1,182,000	2,106,000
Paragraph 10.b.ii. 10% Surplus limitation (see Note A below)	--	--	9,292,179
Admitted pursuant to Paragraph 10.b. (lesser of i. or ii.)	924,000	1,182,000	2,106,000
Admitted pursuant to Paragraph 10.c. offset against DTLs	1,829,241	0	1,829,241
Paragraph 10.e.i. Additional Carryback period	0	0	0
Paragraph 10.e.ii.a. Additional DTA's Realized within three years	227,700	300	228,000
Paragraph 10.e.ii.b. Addtional 15% Surplus Limitation (see Note A below)	--	--	11,832,268
Additional admitted pursuant to Paragraph 10.e.ii. (lesser of a. or b.)	227,700	300	228,000
Additional admitted pursuant to Paragraph 10.e.iii. Offset against DTL's	0	0	0
Admitted deferred tax asset (sum of 10a, b, c, ei, eii and eiii above)	2,980,941	1,182,300	4,163,241
Deferred tax liability	(1,829,241)	0	(1,829,241)
Net admitted Deferred Tax Asset/(Liability)	1,151,700	1,182,300	2,334,000
Non-admitted Deferred Tax Asset	10,092,092	581,652	10,673,744

	2008		
	Ordinary	**Capital**	**Total**
Gross deferred tax assets	11,056,745	0	11,056,745
Statutory valuation allowance	0	0	0
Adjusted gross deferred tax assets	11,056,745	0	11,056,745
Gross deferred tax liabilities	(1,269,708)	0	(1,269,708)

NOTES TO FINANCIAL STATEMENTS

Net deferred tax asset/(liability) before admissibility test	9,787,037	0	9,787,037
Admitted pursuant to Paragraph 10.a. carryback period	0	0	0
Paragraph 10.b.i. DTA's Realized within one year	921,000	0	921,000
Paragraph 10.b.ii. 10% Surplus limitation (see Note A below)	10,036,574	0	10,036,574
Admitted pursuant to Paragraph 10.b. (lesser of i. or ii.)	921,000	0	921,000
Admitted pursuant to Paragraph 10.c. offset against DTLs	1,269,708	0	1,269,708
Paragraph 10.e.i. Additional Carryback period	0	0	0
Paragraph 10.e.ii.a. Additional DTA's Realized within three years	0	0	0
Paragraph 10.e.ii.b. Addtional 15% Surplus Limitation (see Note A below)	0	0	0
Additional admitted pursuant to Paragraph 10.e.ii. (lesser of a. or b.)	0	0	0
Additional admitted pursuant to Paragraph 10.e.iii. Offset against DTL's	0	0	0
Admitted deferred tax asset (sum of 10a, b, c, ei, eii and eiii above)	2,190,708	0	2,190,708
Deferred tax liability	(1,269,708)	0	(1,269,708)
Net admitted Deferred Tax Asset/(Liability)	921,000	0	921,000
Non-admitted Deferred Tax Asset	8,866,037	0	8,866,037

		Change During 2009	
	Ordinary	Capital	Total
Gross deferred tax assets	2,016,288	1,763,952	3,780,240
Statutory valuation allowance	0	0	0
Adjusted gross deferred tax assets	2,016,288	1,763,952	3,780,240
Gross deferred tax liabilities	(559,533)	0	(559,533)
Net deferred tax asset before admissibility test	1,456,755	1,763,952	3,220,707
Admitted pursuant to Paragraph 10.a. carryback period	0	0	0
Paragraph 10.b.i. DTA's Realized within one year	3,000	1,182,000	1,185,000
Paragraph 10.b.ii. 10% Surplus limitation (See Note B below)	--	--	(744,395)
Admitted pursuant to Paragraph 10.b. (lesser of i. or ii.)	3,000	1,182,000	(744,395)
Admitted pursuant to Paragraph 10.c. offset against DTLs	559,533	0	559,533
Paragraph 10.e.i. Additional Carryback period	0	0	0
Paragraph 10.e.ii.a. Additional DTA's Realized within three years	227,700	300	228,000
Paragraph 10.e.ii.b. Addtional 15% Surplus Limitation (see Note A below)	--	--	11,832,268
Additional admitted pursuant to Paragraph 10.e.ii. (lesser of a. or b.)	227,700	300	228,000
Additional admitted pursuant to Paragraph 10.e.iii. Offset against DTL's	0	0	0
Admitted deferred tax asset (sum of 10a, b, c, ei, eii and eiii above)	790,233	1,182,300	1,972,533
Deferred tax liability	(559,533)	0	(559,533)
Change in Net admitted Deferred Tax Asset/(Liability)	230,700	1,182,300	1,413,000
Change in Non-admitted Deferred Tax Asset	1,226,055	581,652	1,807,707

Note A - Not applicable by component, only in total

(2)

The Company has elected to admit deferred tax assets pursuant to paragraph 10.e. of SSAP No. 10R for the year ending December 31, 2009. This current period election differs from the prior reporting period since this election was not available in 2008.

(3)

Risk Based Capital level	Paragraphs 10.a.-c.	With Paragraph 10.e.	Difference
Admitted Deferred Tax Assets	2,106,000	2,334,000	228,000
Admitted assets	1,129,195,434	1,129,423,434	228,000
Statutory surplus	89,121,454	89,349,454	228,000
Total Adjusted Capital	91,621,454	91,849,454	228,000
Authorized control level used in 10.d.	1482%	1484%	2%

B. Deferred tax liabilities are not recognized for the following amounts:

Not applicable

C. The components of current income tax expense are as follows:

	2009	2008
Federal taxes before capital gains, NOL, and AMT	2,529,986	5,978,807
Foreign taxes	0	0

NOTES TO FINANCIAL STATEMENTS

Alternative minimum tax	0	0
Prior period adjustments	838,747	184,128
Total Current federal income taxes incurred	3,368,733	6,162,935

The main components of the period end deferred tax amounts and
The change in those components are as follows:

	2009	2008	Change
Deferred tax assets			
Reserves	11,739,535	10,179,947	1,559,588
Bonds and other investments	1,377,242	454,289	922,953
Minimum Tax Credit/Foreign Tax credits	936,682	422,509	514,173
Other	783,526	0	783,526
Total gross deferred tax asset	14,836,985	11,056,745	3,780,240
Adjustments to gross deferred tax assets	0	0	0
Total adjusted gross deferred tax assets	14,836,985	11,056,745	3,780,240
Nonadmitted deferred tax assets	10,673,744	8,866,037	1,807,707
Deferred tax liabilities			
Tax DAC	(586,659)	(586,659)	0
Bonds and other investments	(646,386)	(573,469)	(72,917)
Reserves	(486,616)	0	(486,616)
Other	(109,580)	(109,580)	0
Total gross deferred tax liabilities	(1,829,241)	(1,269,708)	(559,533)
Total deferred tax assets	14,836,985	11,056,745	3,780,240
Total deferred tax liabilities	(1,829,241)	(1,269,708)	(559,533)
Net deferred tax asset/ (liability)	13,007,744	9,787,037	3,220,707
Adjust for the Change in deferred tax on unrealized gains/losses			0
Adjust for the deferred tax on SSAP 43R cumulative effect change to surplus			(158,576)
Adjusted change in net deferred income tax			3,062,131

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate:
The sum of the income tax incurred and the change in the deferred tax asset/liability is different from the result obtained by applying the statutory federal income tax rate to the pretax net income. The significant items causing this difference are as follows:

	Tax effect	% of Pre-tax income 68,151
Statutory tax - 35%	23,853	35.00%
IMR Adjustment	174,455	255.98%
IRS audit adjustments	106,800	156.71%
All other	389	0.57%
Total statutory income tax	305,497	448.26%
Federal and foreign income taxes incurred	3,368,733	4943.04%
Federal income tax on net capital gains	(1,105)	-1.62%
Change in net deferred income taxes	(3,062,131)	-4493.16%
Total statutory income tax	305,497	448.26%

E. 1. At December 31, 2009, the Company had $0 of net operating loss carryforward and $0 of foreign tax credit carryforward.

2. The amount of federal income taxes incurred in the current year and prior year that will be available for recoupment in the event of future net losses are:

2009	2,528,881
2008	0
2007	0

3. The aggregate amounts of deposits reported as admitted assets under Section 6603 of the Internal Revenue Service (IRS) Code was zero as of December 31, 2009.

F. 1. The Company's federal income tax return is consolidated within the Hartford Financial Services Group consolidated federal income tax return. Please refer to Schedule Y of the Company's most recent Annual Statement for a list of the entities within the consolidated group.

2. Federal Income Tax Allocation
The Company is included in the consolidated federal income tax return of The Hartford Financial Services Group, Inc. and its includable subsidiaries. Estimated tax payments are made quarterly, at which time intercompany tax settlements are made. In the subsequent year, additional settlements are made on the unextended due date of the return and at the time that the return is filed. The method of allocation among affiliates of the Company is subject

to written agreement approved by the Board of Directors and based upon separate return calculations with current credit for net losses to the extent the losses provide a benefit in the consolidated tax return.

10. Information Concerning Parent, Subsidiaries and Affiliates

a. The Company is a member of The Hartford Financial Services Group, Inc. (The Hartford), Hartford Life and Accident Insurance Company being the ultimate parent (insurer) of this holding company system. For specific owner/affiliate relationships, refer to the Legal Entities Organizational Chart contained in Schedule Y. Throughout, the term “subsidiaries” includes both direct and indirect.

b. The Company did not have any reportable transactions with affiliates during 2009.

c. See Schedule Y (Part 2) Summary of Insurer’s Transactions with any Affiliates.

d. At December 31, 2009, the Company reported $56,286 as a payable to parent, subsidiary and affiliates. The terms of the settlement require that these amounts be settled within 30 days.

e. Guarantees or Undertakings Including the Company and any Affiliated Insurers

(1) In 1981, in order for Nutmeg Insurance Company to be admitted to the state of New Jersey, Hartford Accident & Indemnity Company guaranteed that Nutmeg’s capital and surplus would remain in compliance with the present minimum required by that state.

(2) In 1983, in order for Hartford Insurance Company of the Midwest ("Midwest") to be admitted to North Carolina, Hartford Fire Insurance Company guaranteed that Midwest’s capital and surplus would remain in compliance with the present minimum required by that state.

(3) In 1990, Hartford Fire guaranteed the obligations of Hartford Life Insurance Company and Hartford Life and Accident Insurance Company with respect to life, accident and health insurance and annuity contracts issued after January 1, 1990. Although the guarantee was terminated in 1997, it still covers policies that were issued from 1990 to 1997.

(4) In 1993, in order for Hartford Life and Annuity Insurance Company to gain unlimited variable annuity authority in North Carolina, Hartford Life and Accident Insurance Company guaranteed Hartford Life and Annuity’s variable annuity contract obligations to North Carolina residents.

(5) In 1993, Hartford Life Insurance Company guaranteed the obligations of the reinsurance agreements of Hartford International Life Reassurance Corporation.

(6) In 1995, in order for Property & Casualty Insurance Company of Hartford ("P&C of Hartford") to be admitted to the state of Virginia, Hartford Fire guaranteed that P&C of Hartford’s capital and surplus would remain in compliance with the present minimum required by those states.

(7) In 1997, Hartford Life Insurance Company guaranteed the obligations of Hartford-Comprehensive Employee Benefit Service Company with respect to structured settlement liability obligations.

(8) In 1997, Hartford Life Insurance Company guaranteed the obligations of Hartford Life and Annuity with respect to life, accident and health insurance and annuity contracts.

(9) In 1998, Hartford Life and Accident Insurance Company guaranteed the obligations of Hartford-Comprehensive Employee Benefit Service Company with respect to structured settlement liability obligations.

(10) In 2000, The Hartford guaranteed all potential liability for workers’ compensation benefits as required by Washington law of Hartford Fire, as a self-insurer of its Washington workers’ compensation liabilities arising on or after August 15, 2000.

(11) In 2001, Hartford Life and Accident Insurance Company guaranteed that it would make funds available in cash to Hartford Life Insurance Company K.K. for the timely payment of contractual claims made under variable life and annuity contracts. In 2004, the guarantee was revised to include fixed annuity contracts.

(12) In 2002, in order for Sentinel Insurance Company, Ltd. ("Sentinel") to be admitted to the state of New York, Hartford Fire guaranteed that Sentinel’s policyholder surplus would not fall below the Company Action Level Risk Based Capital.

f. Management or Expense Allocation Contracts Involving the Consolidated Companies

(1) An Intercompany Services Agreement and Fund Services Agreement was submitted to the CT DOI for approval and was approved by the CT DOI on June 2, 2009.

(2) Services and Cost Allocation Agreement between Hartford Life, Inc. and Hartford Life and Accident Insurance Company and the 5 Securities Broker-Dealers listed in the Agreement. Agreement effective October 1, 2009.

(3) Amended and Restate Services and Cost Allocation Agreement between Hartford Life, Inc. and Hartford Life and Accident Insurance Company, and 19 Affiliates of HLI. Agreement was effective October 13, 2009.

(4) Management and Service Agreement between Hartford Life and Annuity Insurance Company and White River Life Reinsurance Company Unknown effective date - again, submitted to CT DOI by Government Affairs.

(5) Captive Reinsurance Agreement between Hartford Life and Annuity Insurance Company and White River Life Reinsurance Company, effective October 7, 2009.

(6) Amended Tax Allocation Agreement between HFSG and Members to the Agreement effective December 31, 2009 agreement is between HFSG and nearly every affiliate of HFSG.

(7) Investment Management Agreement between Hartford Investment Services, Inc. and each of Hartford Life and Accident Insurance Company, Hartford Life Insurance Company, American Maturity Life Insurance Company, Hartford Life and Annuity Insurance Company, Hartford International Life Reassurance Corporation, and Nutmeg Life Insurance Company.

(8) Cost Allocation Agreement, dated December 16, 1996, and amended July 13, 2005, between Hartford Fire Insurance Company, Hartford Life, Inc., Hartford Life and Accident Insurance Company, Hartford Life International, Ltd., Hartford Life Private Placement, LLC., The Evergreen Group, Inc., American Maturity Life Insurance Company, Hartford Life Insurance Company, Hartford International Life Reassurance Corporation, Hartford Life and Annuity Insurance Company, Hartford-Comprehensive Employee Benefit Service Company, Hartford Equity Sales Company, Inc., The Hartford Investment Management Company, Hartford Securities Distribution Company, Inc., and Nutmeg Life Insurance Company.

(9) The Company and certain of its subsidiaries and affiliates entered into a new Tax Allocation Agreement effective as of December 31, 2002, which superseded the previous Tax Sharing Agreement. An Addendum dated March 28, 2003 and a Second Addendum dated March 29, 2004 were executed to add corporations formed or acquired in 2003 in which a Hartford affiliate owns more than 50% of the voting equity, as well as all single member limited liability companies.

(10) Amended and Restated Investment Pooling Agreement, dated October 22, 1999, amended January 23, 2001, between Hartford Investment Management Company ("HIMCO") (an affiliate of the investment pool participants) and Hartford Accident and Indemnity Company, Hartford Casualty Insurance Company, Hartford Fire Insurance Company, Hartford Insurance Company of Illinois, Hartford Insurance Company of the Midwest, Hartford Life and Accident Insurance Company, Hartford Life Insurance Company, Hartford Underwriters Insurance Company, Hartford International Life Reassurance Corporation, Hartford Life and Annuity Insurance Company, Nutmeg Underwriters Insurance Company, Pacific Insurance Company, Limited, Property and Casualty Insurance Company of Hartford, Trumbull Insurance Company, Twin City Fire Insurance Company, Sentinel Insurance Company, Ltd., American Maturity Life Insurance Company, First State Insurance Company, New England Insurance Company, and New England Reinsurance Corporation. This agreement was formerly with Hartford Investment Services, Inc. ("HIS"). On December 30, 2005, HIS was merged into HIMCO and all the HIS management agreements were assigned from HIS to HIMCO on December 31, 2005.

(11) Cost Allocation Agreement between Hartford Life, Inc., American Maturity Life Insurance Company, Hartford International Life Reassurance Corporation, Hartford Life and Accident Insurance Company, and Hartford Life and Annuity Insurance Company. The agreement was effective as of November 22, 2004.

g. All outstanding shares of the Company are owned by Hartford Life Insurance Company, an insurance company domiciled in the State of Connecticut.

h. The Company does not own shares of any upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated company.

i. The Company does not have any investments in a subsidiary, controlled or affiliate entity that exceeds 10% of its admitted assets.

j. The Company does not have any impaired investments in a subsidiary, controlled or affiliated entity.

k. The Company does not have any investments in a foreign subsidiary.

l. The Company does not have any investments in a downstream reinsurance holding company.

11. Debt

The Company has no outstanding debt.

12. Retirement Plans, Deferred Compensation, Post-Employment Benefits and Compensated Absences and Other Post-Retirement Benefit Plans

a. The Company participates in retirement plans and other postretirement benefit plans. The other postretirement benefit plans are sponsored by, and included in the financial statements of, Hartford Fire Insurance Company (an affiliated insurer). Effective August 1, 2006, certain retirement plans were amended and plan sponsorship was transferred to the Hartford Financial Services Group, Inc. (“HFSG”) and, therefore, are included in the financial statements of HFSG. Prior to August 1, 2006, these retirement plans were sponsored by, and included in the financial statements of Hartford Fire Insurance Company.

b Substantially all employees of the Company are eligible to participate in the Hartford Investment and Savings Plan under which designated contributions may be invested in the common stock of The Hartford or certain other investments. These contributions are matched, up to 3% of compensation, by the Company. In addition, the Company began allocating a percentage of base salary to the Plan for eligible employees. In 2008, employees whose prior year earnings were less than $100,000 received a contribution of 1.5% of base salary and employees whose prior year earnings were more than $100,000 received a contribution of 0.5% of base salary.

c. The Company does not have multiemployer plans.

NOTES TO FINANCIAL STATEMENTS

d. The Company participates in the U.S. qualified defined benefit pension plan sponsored by Hartford Financial Services Group, Inc.

e. The Company participates in post-employment plans sponsored by and included in the financial statements of Hartford Fire Insurance Company.

f. There was no impact of the Modernization Act on Medicare postretirement benefits (INT0417) on the Company.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

(1) The Company has 1,000,000 shares of capital stock issued, authorized and outstanding as of December 31, 2009. The par value of the stock is $2.50.

(2) The Company has no preferred stock authorized or outstanding.

(3) The maximum amount of dividends which can be paid by State of Connecticut insurance companies to shareholders is restricted to the greater of 10% of surplus as of the preceding December 31st or the net gain from operations for the previous year. In addition, if any dividend exceeds the insurer's earned surplus, it requires the prior approval of the Connecticut Insurance Commissioner. Dividends are not cumulative. Dividends are paid as determined by the Board of Directors in accordance with state statutes and regulations. In 2009 and 2008, dividends of $10,000,000 and $10,000,000 respectively, were paid. The amount available for dividend in 2010 is $9,184,945.

(4) Within the limits of (3) above, there are no additional restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

(5) No restrictions have been placed on the unassigned funds of the Company.

(6) The Company is not organized as a mutual company.

(7) There is no stock being held by the Company at present for special purposes.

(8) The Company does not have changes in balances of any special surplus funds.

(9) The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses are $0.

(10) The Company has no surplus notes outstanding.

(11) The Company does not have a restatement of surplus.

(12) The Company has not been reorganized.

(13) The Company paid the following ordinary dividends during 2009 and 2008:

On July 17, 2009, the Company declared a cash ordinary dividend of $10.00 per share on common stock payable on July 31, 2009 to shareholders of record on July 17, 2009. The total ordinary dividend was $10.0 million.

On July 1, 2008, the Company declared a cash ordinary dividend of $10.00 per share on common stock payable on July 16, 2008 to shareholders of record on July 1, 2008. The total ordinary dividend was $10.0 million.

14. Contingencies

a. At December 31, 2009, the Company had one outstanding private placement commitment totaling $5,000,000 that expires in less than one year.

b. Under insurance guaranty fund laws in each state, the District of Columbia and Puerto Rico, insurers licensed to do business can be assessed by state insurance guaranty association for certain obligations of insolvent insurance companies to policyholders and claimants. Part of the assessments paid by the Company pursuant to these laws may be used as credits for a portion of the associated premium taxes. The Company paid guaranty fund assessments of approximately $1,825 and $950 in 2009 and 2008, respectively, of which $0 and $0 in 2009 and 2008, respectively, increased the creditable amount against premium taxes.

c. The Company does not have any gain contingencies.

d. The Company has no claims related extra contractual obligation and bad faith losses stemming from lawsuits.

e. The Company is or may become involved in various legal actions, some of which assert claims for substantial amounts. Management expects that the ultimate liability, if any, with respect to such lawsuits, after consideration of provisions made for estimated losses and costs of defense, will not be material to the consolidated financial condition of the Company. For additional information, please refer to the current and periodic reports filed by The Hartford with the United States Securities and Exchange Commission.

15. Leases

a. The Company has no material lease commitments. The Company reimburses an affiliate, Hartford Fire Insurance Company, for rent of its Home Office Facility.

NOTES TO FINANCIAL STATEMENTS

b. Leasing is not a source of income for the Company.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

a. As of December 31, 2009, the Company had significant concentrations of credit risk that exceeded 10% of capital and surplus in the bonds of single issuers that were not U.S. government, U.S. government agencies and short term investment pool. These bonds were all designated NAIC investment grade. The Company closely monitors these concentrations and the potential impact on capital and surplus should the issuers fail to perform according to the contractual terms of the investment.

The carrying value, gross unrealized gain, gross unrealized loss and estimated fair value of these bonds were $40,468,259, $277,126, $3,642,758 and $37,102,627, respectively.

Derivative instruments have off-balance sheet risk. The notional value, market value exposure, counter-party and other trade terms are available in Schedule DB for each individual derivative contract. For discussions on credit risk, market risk, cash requirements and accounting policy see Derivative Footnote #8.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

a. The Company did not have any transfers of receivables reported as sales.

b. The Company did not have any transfer or servicing of financial assets.

c. The Company had no wash sales.

18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

The Company has no gain or loss from uninsured A&H plans or the uninsured portion of partially insured plans.

19. Direct Premiums Written by Managing General Agents / Third Party Administrators

The Company has no direct premiums written by managing general agents or third party administrators.

20. Other Items

a. Investment by Allianz SE in The Hartford Financial Services Group, Inc.

On October 17, 2008, the Company's ultimate parent, The Hartford, entered into an Investment Agreement (the "Investment Agreement"), with Allianz SE ("Allianz") under which, among other things, The Hartford agreed to issue and sell in a private placement to Allianz for aggregate cash consideration of $2.5 billion: (i) $1.75 billion of The Hartford's 10% Fixed-to-Floating Rate Junior Subordinated Debentures due 2068; (ii) 6,048,387 shares of The Hartford's Series D Non-Voting Contingent Convertible Preferred Stock (the "Series D Preferred Stock"), initially convertible (as discussed below) into 24,193,548 shares of The Hartford's common stock at an issue price of $31.00 per share; and (iii) warrants (the "Warrants") to purchase The Hartford's Series B Non-Voting Contingent Convertible Preferred Stock (the "Series B Preferred Stock") and Series C Non-Voting Contingent Convertible Preferred Stock (the "Series C Preferred Stock" and, together with the Series B Preferred Stock and the Series D Preferred Stock, the "Preferred Stock") structured to entitle Allianz, upon receipt of necessary approvals, to purchase 69,115,324 shares of common stock at an initial exercise price of $25.32 per share. Effective January 9, 2009, Allianz converted its 6,048,387 shares of Series D Preferred Stock into 24,193,548 shares of The Hartford's common stock.

Exercise of the Warrants and conversion of the Preferred Stock are subject to receipt of specified governmental and regulatory approvals. In addition, the conversion into 34,308,872 shares of common stock of the Series C Preferred Stock underlying certain of the Warrants is subject to the approval of The Hartford's stockholders in accordance with applicable regulations of the New York Stock Exchange. Under the Investment Agreement, The Hartford is obligated to pay Allianz $75 million if such stockholder approval is not obtained at the first stockholder meeting to consider such approval, and $50 million if such stockholder approval is not obtained at a second such meeting. If such stockholder approval is not obtained at such record meeting, The Hartford would be obligated to use its reasonable best efforts to list the Series C Preferred Stock on a public securities exchange.

The Hartford has also agreed that, for the one-year period following October 17, 2008, it will pay certain amounts to Allianz if The Hartford effects or agrees to effect any transaction (or series of transactions) pursuant to which any person or group (within the meaning of the U.S. federal securities laws) is issued common stock or certain equity-related instruments constituting more than 5% of The Hartford's fully-diluted common stock outstanding at the time for an effective price per share (determined as provided in the Investment Agreement) of less than $25.32. Amounts so payable depend on the effective price for the applicable transaction (or the weighted average price for a series of transactions) and range from $50 million if the effective price per share is between $25.31 and $23.00, $150 million if between $22.99 and $20.00, $200 million if between $19.99 and $15.00 and $300 million if $14.99 or less.

b The Company did not have any troubled debt restructurings during the reporting period.

c. The Company entered into a banking arrangement, which required the pledging of collateral. As of December 31, 2009 and 2008, collateral pledged with a statement value of $5,532,775 and $5,609,153, respectively, was included in bonds on the balance sheet.

d. No assets are deemed to be uncollectible.

e. No business interruption insurance recoveries were received.

NOTES TO FINANCIAL STATEMENTS

f. The Company did not have any state transferrable tax credits.

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g. Subprime Exposure

(1) In assessing its exposure to sub-prime risk, the Company defines sub-prime mortgage lending as the origination of residential mortgage loans to customers with weak credit profiles. Although characteristics may vary by investment, generally sub-prime mortgage loans feature high initial loan-to-value ratios or incorporate low initial payments based on a fixed introductory rate that resets to a variable index rate plus a margin for the remaining term of the loan. The Company is not an originator of below-prime mortgages, but holds direct investments in certain asset-backed securities with sub-prime exposure. The slowing U.S. housing market, greater use of affordable mortgage products, and relaxed underwriting standards for some originators of below-prime loans has recently led to higher delinquency and loss rates. These factors have caused a pull-back in market liquidity and repricing of risk, which has led to an increase in unrealized losses.

To manage its risk, the Company performs a cash flow analysis on its sub-prime holdings stressing multiple variables, including prepayment speeds, default rates, and loss severity. Based on this analysis and the Company's expectation of future loan performance, other than certain credit related impairments, future payments are expected to be received in accordance with the contractual terms of the securities, and therefore unrealized losses are primarily due to changes in asset values. In addition, The Company has a security monitoring process overseen by a committee of investment and accounting professionals that identifies securities, including those with sub-prime exposure, that are subjected to an enhanced analysis on a quarterly basis. Specifically, in accordance with SSAP 43 Revised (Loan-backed and Structured Securities), if management determines that the estimated discounted cash flows of an asset-backed security are less than its amortized cost, then an other-than-temporary impairment charge is recognized equal to the difference between the amortized cost and estimated discounted cash flows of the security. The estimated discounted cash flows of the impaired investment become its new cost basis. Estimating future cash flows is a quantitative and qualitative process that incorporates information received from third party sources along with certain internal assumptions and judgements regarding the future performance of the underlying collateral. As a result, actual results may differ from estimates. In addition, projections of expected future cash flows may change based upon new information regarding the performance of the underlying collateral.

(2) Not applicable.

(3) Residential Mortgage-Backed Securities:

Actual Cost	Book Adjusted Carrying Value	Fair Value	Other-than Temporary Impairment
$4,211,968	$1,944,694	$1,371,840	$2,267,295

(4) Not applicable.

21. Events Subsequent

The Company has no subsequent events.

22. Reinsurance

(A) Ceded reinsurance report

Section 1 - General Interrogatories

(1) There are no insurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company.

(2) No policies issued by the Company have been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor of an insured or any other person not primarily engaged in the insurance business.

Section 2 - Ceded Reinsurance Report - Part A

(1) The Company has no reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits.

(2) The Company has no reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies.

Section 3 - Ceded Reinsurance Report - Part B

(1) The estimated amount of the aggregate reduction in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement is $0.

(2) There have been no new agreements executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts, which were in-force or which had existing reserves established by the Company as of the effective date of the agreement.

(B) Uncollectible reinsurance

NOTES TO FINANCIAL STATEMENTS

The Company did not write off any uncollectible reinsurance during the year.

(C) Commutation of ceded reinsurance

The Company has not commutated any ceded reinsurance during the year.

23. Retrospectively Rated Contracts

The Company has no retrospectively rated contracts.

24. Change in Incurred Losses and Loss Adjustment Expenses

The Company has no change to incurred losses or loss adjustment expenses.

25. Inter-company Pooling Arrangements

The Company does not have inter-company pooling arrangements.

26. Structured Settlements

The Company has not purchased any structured settlements.

27. Health Care Receivables

The Company does not have health care receivables.

28. Participating Policies

For the reporting year ended 2009, premiums under individual and group accident and health participating policies were $7,455,121. The Company paid dividends in the amount of $7,939,055 to policyholders and did not allocate any additional income to such policyholders.

29. Premium Deficiency Reserves

The Company does not have any premium deficiency reserves.

30. Reserves for Life Contracts and Deposit-Type Contracts

a. N/A

b. N/A

c. N/A

d. Basic data is used to determine Tabular Interest and Tabular Cost for Page 7.

e. N/A

f. N/A

31. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

The Company has no annuity actuarial reserves and deposit-type contract funds and other liabilities without life or disability contingencies.

32. Premium and Annuity Considerations Deferred and Uncollected

Type		Gross		Net of Loading
Group Life	$	28,469	$	27,690
Total	$	28,469	$	27,690

33. Separate Accounts

The Company has no separate accounts.

34. Loss/Claim Adjustment Expenses

The Company does not have any loss/claim adjustment expenses.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [ ] N/A [ ]

1.3 State regulating? Connecticut

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2007

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2002

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 01/16/2004

3.4 By what department or departments? Connecticut State Insurance Department

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes [ ] No [ ] N/A [X]

3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? Yes [ ] No [X]

4.12 renewals? Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? Yes [ ] No [X]

4.22 renewals? Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Co. Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

6.2 If yes, give full information:

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [ ] No [X]

7.2 If yes,

7.21 State the percentage of foreign control ....%

7.22 State the nationality(ies) of the foreign person(s) or entity(ies); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(ies) (e.g., individual, corporation, government, manager or attorney-in-fact)

1 Nationality	2 Type of Entity

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No [ ]

8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
Hartford Equity Sales Company, Inc.	Simsbury, CT					YES
Hartford Securities Distribution Company, Inc.	Simsbury, CT					YES
Hartford Investment Financial Services, LLC	Simsbury, CT					YES
Hartford Life Distributors, LLC	Wayne, PA					YES
Woodbury Financial Services, Inc.	Woodbury, MN					YES
Federal Trust Bank	Sanford, FL			YES	YES	

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte and Touche LLP, City Place 1, 185 Asylum Street, Hartford, CT 06103

10. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Penelope A. Hrib, Appointed Actuary, Hartford Life Private Placement, 100 Campus, Suite 250, Florham Park, NJ 07932
Ms. Hrib is an officer of the reporting entitiy.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

11.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [X]
11.11 Name of real estate holding company

11.12 Number of parcels involved ....
11.13 Total book/adjusted carrying value ....
11.2 If yes, provide explanation.

12. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
12.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

12.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [ ]
12.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [ ]
12.4 If answer to (12.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [ ]

13.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]
a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code.
13.11 If the response to 13.1 is No, please explain:

13.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]
13.21 If the response to 13.2 is Yes, provide information related to amendment(s).

13.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]
13.31 If the response to 13.3 is yes, provide the nature of any waiver(s).

BOARD OF DIRECTORS

14. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinate committee thereof? Yes [X] No [ ]

15. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No [ ]

16. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No [ ]

FINANCIAL

17. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [X]

18.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
18.11 To directors or other officers $..0
18.12 To stockholders not officers $..0
18.13 Trustees, supreme or grand (Fraternal only) $..0
18.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
18.21 To directors or other officers $..0
18.22 To stockholders not officers $..0
18.23 Trustees, supreme or grand (Fraternal only) $..0

19.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [ ] No [X]
19.2 If yes, state the amount thereof at December 31 of the current year:
19.21 Rented from others ....
19.22 Borrowed from others ....
19.23 Leased from others ....
19.24 Other ....

20.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [ ] No [X]
20.2 If answer is yes:
20.21 Amount paid as losses or risk adjustment ....
20.22 Amount paid as expenses ....
20.23 Other amounts paid ....

21.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]
21.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount. ....

INVESTMENT

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

22.1 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 22.3)? Yes [ ] No [X]

22.2 If no, give full and complete information relating thereto.

While some securities were held in physical form in The Hartford home office, our primary custodian bank JPMorgan Chase Bank, N.A. held most of it.

22.3 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 16 where this information is also provided).

None

22.4 Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [ ] No [X] N/A [ ]

22.5 If answer to 22.4 is yes, report amount of collateral. ....

22.6 If answer to 22.4 is no, report amount of collateral. $..0

23.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 19.1 and 22.3) Yes [X] No [ ]

23.2 If yes, state the amount thereof at December 31 of the current year:

- 23.21 Subject to repurchase agreements $..0
- 23.22 Subject to reverse repurchase agreements $..0
- 23.23 Subject to dollar repurchase agreements $..0
- 23.24 Subject to reverse dollar repurchase agreements $..0
- 23.25 Pledged as collateral $............................5,532,775
- 23.26 Placed under option agreements $..0
- 23.27 Letter stock or securities restricted as to sale $..0
- 23.28 On deposit with state or other regulatory body $............................5,854,582
- 23.29 Other $..0

23.3 For category (23.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount

24.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

24.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [X]

If no, attach a description with this statement.

25.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

25.2 If yes, state the amount thereof at December 31 of the current year: ....

26. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III Conducting Examinations, F - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

26.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JP Morgan Chase Bank, N.A.	4 New York Plaza, 15th Floor, New York, NY 10004
US Bank National Association Corp. Trust Svcs	225 Asylum St., 23rd Floor, Hartford, CT 6103

26.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

26.03 Have there been any changes, including name changes, in the custodian(s) identified in 26.01 during the current year? Yes [ ] No [X]

26.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

26.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
106699	Hartford Investment Management Company (affiliate) (3)	55 Farmington Ave, Hartford, CT 06105

27.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [ ] No [X]

27.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adj.Carrying Value
27.2999. TOTAL		0

27.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from the above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to Holding	4 Date of Valuation

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

28. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
28.1 Bonds	386,289,226	369,264,479	(17,024,747)
28.2 Preferred stocks			0
28.3 Totals	386,289,226	369,264,479	(17,024,747)

28.4 Describe the sources or methods utilized in determining the fair values:

29.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

29.2 If yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [X]

29.3 If no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D.
A security is broker priced only when a price is not available from a pricing vendor. Broker prices are typically received from either the broker that sold us the position or the Lead Manager on the deal, sources are assigned based on either the trade ticket or the list of involved parties off of Bloomberg. HIMCO Compliance maintains a list of approved brokers for trading and pricing purposes and all of our broker priced securities are priced by an approved broker.

30.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No [ ]

30.2 If no, list exceptions:
Q3629#AC7 ETSA UTILITIES FINANCE PTY LTDA

OTHER

31.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? $0

31.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid

32.1 Amount of payments for legal expenses, if any? $0

32.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid

33.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? $0

33.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [ ] No [X]

1.2 If yes, indicate premium earned on U.S. business only ....

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? ....

1.31 Reason for excluding

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. ....

1.5 Indicate total incurred claims on all Medicare Supplement insurance. ....

1.6 Individual policies:

Most current three years:
1.61 Total premium earned ....
1.62 Total incurred claims ....
1.63 Number of covered lives ....

All years prior to most current three years:
1.64 Total premium earned ....
1.65 Total incurred claims ....
1.66 Number of covered lives ....

1.7 Group policies:

Most current three years:
1.71 Total premium earned ....
1.72 Total incurred claims ....
1.73 Number of covered lives ....

All years prior to most current three years:
1.74 Total premium earned ....
1.75 Total incurred claims ....
1.76 Number of covered lives ....

2. Health test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator..................	0	0
2.2 Premium Denominator...............	11,992,508	9,780,408
2.3 Premium Ratio (2.1/2.2).............	...................0.0	...................0.0
2.4 Reserve Numerator....................	0	0
2.5 Reserve Denominator................	990,962,043	972,862,373
2.6 Reserve Ratio (2.4/2.5)..............	...................0.0	...................0.0

3.1 Does this reporting entity have Separate Accounts? Yes [ ] No [X]

3.2 If yes, has a Separate Accounts statement been filed with this Department? Yes [ ] No [ ] N/A [X]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? ....

3.4 State the authority under which Separate Accounts are maintained:

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [ ] No [X]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [ ] No [X]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?" ....

4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No [ ]

4.2 Net reimbursement of such expenses between reporting entities:
4.21 Paid $..........................0
4.22 Received $..........................0

5.1 Does the reporting entity write any guaranteed interest contracts? Yes [ ] No [X]

5.2 If yes, what amount pertaining to these items is included in:
5.21 Page 3, Line 1 ....
5.22 Page 4, Line 1 ....

6. For stock reporting entities only:

6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: $..........83,220,700

7. Total dividends paid stockholders since organization of the reporting entity:
7.11 Cash $........160,100,000
7.12 Stock $..........................0

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: Yes [ ] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium			
8.32 Paid claims			
8.33 Claim liability and reserve (beginning of year)			
8.34 Claim liability and reserve (end of year)			
8.35 Incurred claims			

8.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41 < $25,000		
8.42 $25,000 -- 99,999		
8.43 $100,000 -- 249,999		
8.44 $250,000 -- 999,999		
8.45 $1,000,000 or more		

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? ....

9.1 Does the company have variable annuities with guaranteed benefits? Yes [ ] No [X]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefit	2 Guaranteed Living Benefit	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit

10. For reporting entities having sold annuities to another insurer when the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year? $..........................0

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
	$
	$
	$

11.1 Do you act as a custodian for health savings account? Yes [ ] No [X]
11.2 If yes, please provide the amount of custodial funds held as of the reporting date. ....
11.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]
11.4 If yes, please provide the balance of the funds administered as of the reporting date. ....

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

Show amounts of life insurance in this exhibit in thousands (omit $000)

		1 2009	2 2008	3 2007	4 2006	5 2005
	Life Insurance in Force (Exhibit of Life Insurance)					
1.	Ordinary - whole life and endowment (Line 34, Col. 4)	290,810	293,460	244,597	243,213	241,973
2.	Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	6,928,810	7,275,804	8,247,805	8,725,592	9,883,052
3.	Credit life (Line 21, Col. 6)					
4.	Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	789,223	779,922	761,860	756,973	756,077
5.	Industrial (Line 21, Col. 2)					
6.	FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7.	Total (Line 21, Col. 10)	8,008,843	8,349,186	9,254,262	9,725,778	10,881,102
	New Business Issued (Exhibit of Life Insurance)					
8.	Ordinary - whole life and endowment (Line 34, Col. 2)					
9.	Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10.	Credit life (Line 2, Col. 6)					
11.	Group (Line 2, Col. 9)					
12.	Industrial (Line 2, Col. 2)					
13.	Total (Line 2, Col. 10)	0	0	0	0	0
	Premium Income - Lines of Business (Exhibit 1-Part 1)					
14.	Industrial life (Line 20.4, Col. 2)					
15.1	Ordinary life insurance (Line 20.4, Col.. 3)	9,502,177	7,204,302	9,942,682	16,373,365	17,489,930
15.2	Ordinary individual annuities (Line 20.4, Col. 4)					
16.	Credit life (group and individual) (Line 20.4, Col. 5)					
17.1	Group life insurance (Line 20.4, Col. 6)	2,490,331	2,576,107	2,680,336	2,778,208	2,771,286
17.2	Group annuities (Line 20.4, Col. 7)					
18.1	A&H - group (Line 20.4, Col. 8)				(716,999)	
18.2	A&H - credit (group and individual) (Line 20.4, Col. 9)					
18.3	A&H - other (Line 20.4, Col. 10)					
19.	Aggregate of all other lines of business (Line 20.4, Col. 11)					
20.	Total	11,992,508	9,780,408	12,623,018	18,434,574	20,261,216
	Balance Sheet (Pages 2 and 3)					
21.	Total admitted assets excluding Separate Accounts business (Page 2, Line 24, Col. 3)	1,129,423,434	1,115,772,375	1,135,918,782	1,144,149,187	1,197,754,976
22.	Total liabilities excluding Separate Accounts business (Page 3, Line 26)	1,037,573,980	1,013,392,437	1,029,564,351	1,060,835,438	1,115,407,404
23.	Aggregate life reserves (Page 3, Line 1)	934,564,275	926,224,661	931,591,826	930,473,018	993,924,356
24.	Aggregate A&H reserves (Page 3, Line 2)					
25.	Deposit-type contract funds (Page 3, Line 3)					
26.	Asset valuation reserve (Page 3, Line 24.1)		1,297,926	2,035,654	1,660,809	2,522,810
27.	Capital (Page 3, Lines 29 & 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28.	Surplus (Page 3, Line 37)	89,349,454	99,879,938	103,854,431	80,813,749	79,847,572
	Cash Flow (Page 5)					
29.	Net Cash from operations (Line 11)	30,188,929	(3,550,510)	(9,758,498)	(25,027,046)	(529,794,661)
	Risk-Based Capital Analysis					
30.	Total adjusted capital	92,363,012	104,194,816	108,965,204	85,555,660	85,345,778
31.	Authorized control level risk-based capital	6,188,588	4,807,187	5,202,291	4,884,223	4,714,667
	Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 10, Col. 3) x 100.0					
32.	Bonds (Line 1)	32.7	30.1	31.8	29.9	32.9
33.	Stocks (Lines 2.1 and 2.2)		2.1	2.8	3.5	
34.	Mortgage loans on real estate (Lines 3.1 and 3.2)					
35.	Real estate (Line 4.1, 4.2 and 4.3)					
36.	Cash, cash equivalents and short-term investments (Line 5)	2.4	2.3	4.8	6.2	6.2
37.	Contract loans (Line 6)	64.9	65.5	60.5	60.3	60.8
38.	Other invested assets (Line 7)					
39.	Receivables for securities (Line 8)	0.0	0.1	0.0	0.0	0.0
40.	Aggregate write-ins for invested assets (Line 9)					
41.	Cash, cash equivalents and invested assets (Line 10)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(continued)

		1 2009	2 2008	3 2007	4 2006	5 2005
	Investments in Parent, Subsidiaries and Affiliates					
42.	Affiliated bonds (Sch. D Summary, Line 12 Col. 1)					
43.	Affiliated preferred stocks (Sch. D Summary, Line 18 Col. 1)					
44.	Affiliated common stocks (Sch. D Summary, Line 24 Col. 1)					
45.	Affiliated short-term investments (subtotal included in Sch. DA, Verif. Col. 5, Line 10)					
46.	Affiliated mortgage loans on real estate					
47.	All other affiliated					
48.	Total of above Lines 42 to 47	0	0	0	0	0
	Total Nonadmitted and Admitted Assets					
49.	Total nonadmitted assets (Page 2, Line 26, Col. 2)	10,673,744	9,270,108	7,506,389	5,342,863	6,048,722
50.	Total admitted assets (Page 2, Line 26, Col. 3)	1,129,423,434	1,115,772,375	1,135,918,782	1,144,149,187	1,197,754,976
	Investment Data					
51.	Net investment income (Exhibit of Net Investment Income)	66,651,852	67,325,359	65,192,320	67,129,231	72,918,725
52.	Realized capital gains (losses)	(7,027,952)	262,312	(1,182,946)	1,080,264	(126,021)
53.	Unrealized capital gains (losses)			80,450	(80,449)	
54.	Total of above Lines 51, 52 and 53	59,623,900	67,587,671	64,089,824	68,129,046	72,792,704
	Benefits and Reserve Increase (Page 6)					
55.	Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1 less Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11)	56,440,531	53,036,779	52,270,304	119,250,334	642,648,825
56.	Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11)				(843,154)	(5,636)
57.	Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3)	(6,051,702)	(22,404,124)	(8,718,346)	(67,953,541)	(543,665,040)
58.	Increase in A&H reserves (Line 19, Cols. 9, 10 & 11)					
59.	Dividends to policyholders (Line 30, Col 1)	7,932,268	7,554,091	6,580,218	14,913,791	25,368,517
	Operating Percentages					
60.	Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	28.7	38.8	18.6	(34.2)	(23.0)
61.	Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00	4.4	6.0	5.2	9.4	38.2
62.	A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)					
63.	A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)					
64.	A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)					
	A&H Claim Reserve Adequacy					
65.	Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2)					843,154
66.	Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2)				843,154	848,790
67.	Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2)					
68.	Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2)					
	Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
69.	Industrial life (Col. 2)					
70.	Ordinary - life (Col. 3)	1,858,349	1,947,689	1,270,970	12,864,798	17,119,000
71.	Ordinary - individual annuities (Col. 4)					
72.	Ordinary - supplementary contracts (Col. 5)					
73.	Credit life (Col. 6)					
74.	Group life (Col. 7)	1,521,156	1,928,087	1,771,175	1,545,703	395,288
75.	Group annuities (Col. 8)					
76.	A&H - group (Col. 9)				126,548	(4,587)
77.	A&H - credit (Col. 10)					
78.	A&H - other (Col. 11)					
79.	Aggregate of all other lines of business (Col. 12)	802,208	845,041	1,043,447	2,442,281	1,737,993
80.	Total (Col. 1)	4,181,713	4,720,817	4,085,592	16,979,330	19,247,694

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]

If no, please explain:

* 9 3 5 0 5 2 0 0 9 4 3 0 5 9 1 0 0 *

DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR

NAIC Group Code.....0091 NAIC Company Code.....93505

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance					0
2. Annuity considerations					0
3. Deposit-type contract funds		XXX		XXX	0
4. Other considerations					0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit					0
6.2 Applied to pay renewal premiums					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					0
6.4 Other					0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit					0
7.2 Applied to provide paid-up annuities					0
7.3 Other					0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					0
10. Matured endowments					0
11. Annuity benefits					0
12. Surrender values and withdrawals for life contracts					0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health					0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.					0
1302.					0
1303.					0
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above)	0	0	0	0	0

NONE

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year									0	0
17. Incurred during current year									0	0
Settled during current year:										
18.1 By payment in full									0	0
18.2 By payment on compromised claims									0	0
18.3 Totals paid	0	0		0	0	0	0	0	0	0
18.4 Reduction by compromise									0	0
18.5 Amount rejected									0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Pol.					
20. In force December 31, prior year				(a)					0	0
21. Issued during year									0	0
22. Other changes to in force (Net)									0	0
23. In force December 31 of current year	0	0	0	(a) 0	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year $..........0 current year $...........0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $..........0 current year $..........0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $..........0 current year $..........0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employee Health Benefits Program premium (b)					
24.2 Credit (group and individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
	1	2	3	4	5	6	Number of		9	Total
	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Individual Policies and Group Certificates	Amount of Insurance (a)	7 Policies	8 Certificates	Amount of Insurance (a)	Amount of Insurance (a)
1. In force end of prior year			66,379	7,569,264			10	5,257	779,922	8,349,186
2. Issued during year										0
3. Reinsurance assumed										0
4. Revived during year										0
5. Increased during year (net)			2	4,899					26,596	31,495
6. Subtotals, Lines 2 to 5	0	0	2	4,899	0	0	0	0	26,596	31,495
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		0
8. Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8)	0	0	66,381	7,574,163	0	0	10	5,257	806,518	8,380,681
Deductions during year:										
10. Death			256	30,621			XXX	254	17,295	47,916
11. Maturity							XXX			0
12. Disability							XXX			0
13. Expiry										0
14. Surrender			221	12,222						12,222
15. Lapse			3,103	311,700						311,700
16. Conversion							XXX	XXX	XXX	0
17. Decreased (net)										0
18. Reinsurance										0
19. Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	0	0	3,580	354,543	0	0	0	254	17,295	371,838
21. In force end of year (Line 9 minus Line 20)	0	0	62,801	7,219,620	0	0	10	5,003	789,223	8,008,843
22. Reinsurance ceded end of year	XXX		XXX		XXX		XXX	XXX	37,401	37,401
23. Line 21 minus Line 22	XXX	0	XXX	7,219,620	XXX	(b) 0	XXX	XXX	751,822	7,971,442

DETAILS OF WRITE-INS

0801.										0
0802.										0
0803.										0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.										0
1902.										0
1903.										0
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 thru 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000).

(b) Group $..........0; Individual $..........0.

EXHIBIT OF LIFE INSURANCE (continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance			9,480	151,445
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
Term Insurance Excluding Extended Term Insurance	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
27. Term policies-decreasing				
28. Term policies-other				
29. Other term insurance-decreasing	XXX		XXX	
30. Other term insurance	XXX		XXX	
31. Totals (Lines 27 to 30)	0	0	0	0
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	445,853
33. Totals, extended term insurance	XXX	XXX	48,345	6,482,957
34. Totals, whole life and endowment			14,456	290,810
35. Totals (Lines 31 to 34)	0	0	62,801	7,219,620

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary			500,440	6,719,180
38. Credit Life (Group and Individual)				
39. Group			789,223	
40. Totals (Lines 36 to 39)	0	0	1,289,663	6,719,180

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX	5,003	XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21			5,003	789,223

ADDITIONAL ACCIDENTAL DEATH BENEFITS

NONE

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.

NONE

47.1

47.2

POLICIES WITH DISABILITY PROVISIONS

NONE

	Industrial		Ordinary		Credit		Group	
Disability Provision	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates	8 Amount of Insurance (a)
48. Waiver of Premium								
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total	0	(b) 0	0	(b) 0	0	(b) 0	0	(b) 0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000).

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the Annual Statement Instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

NONE

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	0	0	0	0
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	0	0	0	0
9. In force end of year	0	0	0	0
10. Amount on deposit		(a)		(a)
11. Income now payable				
12. Amount of income payable	(a)	(a)	(a)	(a)

ANNUITIES

NONE

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	0	0	0	0
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	0	0	0	0
9. In force end of year	0	0	0	0
Income now payable:				
10. Amount of income payable	(a)	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a)	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a)	XXX	(a)

ACCIDENT AND HEALTH INSURANCE

NONE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year						
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Total (Lines 1 to 4)	0	XXX	0	XXX	0	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX		XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	0	XXX	0	XXX	0	XXX
10. In force end of year	0	(a)	0	(a)	0	(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

NONE

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Total (Lines 1 to 4)	0	0
Deductions during year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	0	0
9. In force end of year	0	0
10. Amount of account balance	(a)	(a)

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the Annual Statement Instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year	(404,070)
2. Current year's realized pre-tax capital gains/(losses) of $.....752,250 transferred into the reserve net of taxes of $.....297,907	454,343
3. Adjustment for current year's liability gains/(losses) released from the reserve	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	50,273
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	(44,098)
6. Reserve as of December 31, current year (Line 4 minus Line 5)	94,371

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2009	(109,138)	65,040		(44,098)
2. 2010	(40,198)	132,459		92,261
3. 2011	(8,911)	115,165		106,254
4. 2012	(472)	77,124		76,652
5. 2013	(13,060)	36,786		23,726
6. 2014	(33,437)	(6,607)		(40,044)
7. 2015	(45,234)	(25,284)		(70,518)
8. 2016	(49,305)	(15,390)		(64,695)
9. 2017	(46,242)	(5,724)		(51,966)
10. 2018	(36,802)	4,825		(31,977)
11. 2019	(25,676)	16,586		(9,090)
12. 2020	(15,811)	20,470		4,659
13. 2021	(5,854)	16,603		10,749
14. 2022	1,410	12,054		13,464
15. 2023	3,772	7,733		11,505
16. 2024	4,118	2,503		6,621
17. 2025	4,490			4,490
18. 2026	4,338			4,338
19. 2027	3,502			3,502
20. 2028	2,599			2,599
21. 2029	1,631			1,631
22. 2030	569			569
23. 2031	(57)			(57)
24. 2032	(61)			(61)
25. 2033	(66)			(66)
26. 2034	(61)			(61)
27. 2035	(49)			(49)
28. 2036	(36)			(36)
29. 2037	(22)			(22)
30. 2038	(7)			(7)
31. 2039 and Later				0
32. Total (Lines 1 to 31)	(404,070)	454,343	0	50,273

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	1,297,926		1,297,926	(0)		(0)	1,297,926
2. Realized capital gains/(losses) net of taxes - General Account	(7,284,454)		(7,284,454)			0	(7,284,454)
3. Realized capital gains/(losses) net of taxes - Separate Accounts			0			0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account			0			0	0
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts			0			0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves			0			0	0
7. Basic contribution	318,027		318,027			0	318,027
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7)	(5,668,501)	0	(5,668,501)	(0)	0	(0)	(5,668,501)
9. Maximum reserve	3,710,172		3,710,172			0	3,710,172
10. Reserve objective	3,208,909		3,208,909			0	3,208,909
11. 20% of (Line 10 minus Line 8)	1,775,482	0	1,775,482	0	0	0	1,775,482
12. Balance before transfers (Lines 8 + 11)	(3,893,019)	0	(3,893,019)	(0)	0	(0)	(3,893,019)
13. Transfers			0			0	XXX
14. Voluntary contribution			0			0	0
15. Adjustment down to maximum/up to zero	3,893,019		3,893,019			0	3,893,019
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	(0)	0	(0)	(0)	0	(0)	(0)

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		LONG-TERM BONDS										
1		Exempt obligations	16,952,174	XXX	XXX	16,952,174	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality	261,083,225	XXX	XXX	261,083,225	0.0004	104,433	0.0023	600,491	0.0030	783,250
3	2	High quality	62,814,011	XXX	XXX	62,814,011	0.0019	119,347	0.0058	364,321	0.0090	565,326
4	3	Medium quality	8,991,413	XXX	XXX	8,991,413	0.0093	83,620	0.0230	206,802	0.0340	305,708
5	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
6	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
7	6	In or near default	9,880,945	XXX	XXX	9,880,945	0.0000	0	0.2000	1,976,189	0.2000	1,976,189
8		Total unrated multi-class securities acquired by conversion		XXX	XXX	0	XXX	0	XXX	0	XXX	
9		Total bonds (sum of Lines 1 through 8) (Page 2, Line 1, Net admitted asset)	359,721,768	XXX	XXX	359,721,768	XXX	307,400	XXX	3,147,804	XXX	3,630,473
		PREFERRED STOCKS										
10	1	Highest quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16) (Page 2, Line 2.1, Net admitted asset)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		SHORT-TERM BONDS										
18		Exempt obligations		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality	26,567,458	XXX	XXX	26,567,458	0.0004	10,627	0.0023	61,105	0.0030	79,702
20	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 thru 24)	26,567,458	XXX	XXX	26,567,458	XXX	10,627	XXX	61,105	XXX	79,702

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

			1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
Line Number	NAIC Desig-nation	Description	Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		DERIVATIVE INSTRUMENTS										
26		Exchange-traded		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27	1	Highest quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
28	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34		TOTAL (Lines 9 + 17 + 25 + 33)	386,289,226	XXX	XXX	386,289,226	XXX	318,027	XXX	3,208,909	XXX	3,710,175
		MORTGAGE LOANS										
		In good standing:										
35		Farm mortgages			XXX	0	(a)	0	(a)	0	(a)	0
36		Residential mortgages-insured or guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
37		Residential mortgages-all other			XXX	0	0.0013	0	0.0030	0	0.0040	0
38		Commercial mortgages-insured or guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
39		Commercial mortgages-all other			XXX	0	(a)	0	(a)	0	(a)	0
40		In good standing with restructured terms			XXX	0	(b)	0	(b)	0	(b)	0
		Overdue, not in process:										
41		Farm mortgages			XXX	0	0.0420	0	0.0760	0	0.1200	0
42		Residential mortgages-insured or guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
43		Residential mortgages-all other			XXX	0	0.0025	0	0.0058	0	0.0090	0
44		Commercial mortgages-insured or guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
45		Commercial mortgages-all other			XXX	0	0.0420	0	0.0760	0	0.1200	0
		In process of foreclosure:										
46		Farm mortgages			XXX	0	0.0000	0	0.1700	0	0.1700	0
47		Residential mortgages-insured or guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
48		Residential mortgages-all other			XXX	0	0.0000	0	0.0130	0	0.0130	0
49		Commercial mortgages-insured or guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
50		Commercial mortgages-all other			XXX	0	0.0000	0	0.1700	0	0.1700	0
51		Total Schedule B mortgages (sum of Lines 35 through 50) (Page 2, Line 3, Net admitted asset)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
52		Schedule DA mortgages			XXX	0	(c)	0	(c)	0	(c)	0
53		Total mortgage loans on real estate (Lines 51 + 52)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

AVR-Equity Component (Lines 1-30)
NONE

AVR-Equity Component (Lines 31-55)
NONE

AVR-Equity Component (Lines 56-74)
NONE

AVR-Replications (Synthetic) Assets
NONE

Sch. F
NONE

Sch. H-Pt. 1
NONE

Sch. H-Pt. 2
NONE

Sch. H-Pt. 3
NONE

Sch. H-Pt. 4
NONE

Sch. H-Pt. 5
NONE

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Location	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
General Account, Affiliates											
88072	06-0974148	11/04/1992	Hartford Life Insurance Company	Connecticut	MCO/I	520,395,986		721,567	3,717,128	2,421,392	
88072	06-0974148	01/01/1998	Hartford Life Insurance Company	Connecticut	CO/I	3,447,757,834	343,216,411	6,218,055	25,271,265		
88072	06-0974148	01/01/1998	Hartford Life Insurance Company	Connecticut	CO/I	1,025,430,894	28,084,215	491,451	4,070,097		
88072	06-0974148	01/01/1998	Hartford Life Insurance Company	Connecticut	CO/G	789,222,880	535,592,747	3,024,054	9,736,023		
88072	06-0974148	01/01/1995	Hartford Life Insurance Company	Connecticut	COMB/I	204,640,245	12,042,982	24,048	1,346,919		
88072	06-0974148	10/01/1995	Hartford Life Insurance Company	Connecticut	COMB/I	1,520,954,930	15,069,306		10,756,337		
88072	06-0974148	01/01/1996	Hartford Life Insurance Company	Connecticut	COMB/I	500,440,000	558,613	2,047,056	1,500,000		
0199999.	Total - General Account, Affiliates					8,008,842,769	934,564,274	12,526,231	56,397,769	2,421,392	0
0399999.	Total - General Account					8,008,842,769	934,564,274	12,526,231	56,397,769	2,421,392	0
Separate Accounts, Affiliates											
88072	06-0974148	11/04/1992	Hartford Life Insurance Company	Connecticut	MCO/I					37,007,467	
88072	06-0974148	01/01/1995	Hartford Life Insurance Company	Connecticut	COMB/I					183,606	
88072	06-0974148	10/01/1995	Hartford Life Insurance Company	Connecticut	COMB/I					25,502,984	
88072	06-0974148	01/01/1996	Hartford Life Insurance Company	Connecticut	COMB/I					18,527,263	
0499999.	Total - Separate Accounts, Affiliates					0	0	0	0	81,221,320	0
0699999.	Total - Separate Accounts					0	0	0	0	81,221,320	0
0799999.	Totals					8,008,842,769	934,564,274	12,526,231	56,397,769	83,642,712	0

Sch. S-Pt. 1-Sn. 2
NONE

Sch. S-Pt. 2
NONE

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	Reserve Credit Taken		10	Outstanding Surplus Relief		13	14
NAIC Company Code	Federal ID Number	Effective Date	Name of Company	Location	Type of Reinsurance Ceded	Amount In Force at End of Year	8 Current Year	9 Prior Year	Premiums	11 Current Year	12 Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
Authorized General Account, Non-Affiliates													
67105	41-0451140	11/10/1998	ReliaStar Life Insurance Company	Minnesota	YRT/G	37,400,905			533,723				
0299999.	Total - Authorized General Account, Non-Affiliates					37,400,905	0	0	533,723	0	0	0	0
0399999.	Total - Authorized General Account					37,400,905	0	0	533,723	0	0	0	0
0799999.	Total - Authorized and Unauthorized General Account					37,400,905	0	0	533,723	0	0	0	0
1599999.	Totals					37,400,905	0	0	533,723	0	0	0	0

Sch. S-Pt. 3-Sn. 2
NONE

Sch. S-Pt. 4
NONE

SCHEDULE S - PART 5

Five-Year Exhibit of Reinsurance Ceded Business

(000 Omitted)

	1 2009	2 2008	3 2007	4 2006	5 2005
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	534	490	637	(1,659)	(5,086)
2. Commissions and reinsurance expense allowances			99	(2,095)	(3,320)
3. Contract claims	78		(870)	879	(877)
4. Surrender benefits and withdrawals for life contracts				1,576	1,442
5. Dividends to policyholders			(1,313)	(372)	538
6. Reserve adjustments on reinsurance ceded			(332)	(4,312)	(6,638)
7. Increase in aggregate reserves for life and accident and health contracts					
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected					
9. Aggregate reserves for life and accident and health contracts					
10. Liability for deposit-type contracts					
11. Contract claims unpaid					
12. Amounts recoverable on reinsurance	78			91	93
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends (not included in Line 10)					
15. Commissions and reinsurance expense allowances unpaid					
16. Unauthorized reinsurance offset					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
17. Funds deposited by and withheld from (F)					
18. Letters of credit (L)					
19. Trust agreements (T)					
20. Other (O)					

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 10)	1,100,397,542		1,100,397,542
2. Reinsurance (Line 14)	11,107,399		11,107,399
3. Premiums and considerations (Line 13)	28,469		28,469
4. Net credit for ceded reinsurance	XXX	89,806	89,806
5. All other admitted assets (balance)	17,890,024		17,890,024
6. Total assets excluding Separate Accounts (Line 24)	1,129,423,434	89,806	1,129,513,240
7. Separate Account Assets (Line 25)			0
8. Total assets (Line 26)	1,129,423,434	89,806	1,129,513,240
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	934,564,275		934,564,275
10. Liability for deposit-type contracts (Line 3)			0
11. Claim reserves (Line 4)	56,397,768		56,397,768
12. Policyholder dividends/reserves (Lines 5 through 7)	1,027,116		1,027,116
13. Premium & annuity considerations received in advance (Line 8)			0
14. Other contract liabilities (Line 9)	21,174,058	89,806	21,263,864
15. Reinsurance in unauthorized companies (Line 24.2)			0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.3)			0
17. All other liabilities (balance)	24,410,763		24,410,763
18. Total liabilities excluding Separate Accounts (Line 26)	1,037,573,980	89,806	1,037,663,786
19. Separate Account liabilities (Line 27)			0
20. Total liabilities (Line 28)	1,037,573,980	89,806	1,037,663,786
21. Capital & surplus (Line 38)	91,849,454	XXX	91,849,454
22. Total liabilities, capital & surplus (Line 39)	1,129,423,434	89,806	1,129,513,240
NET CREDIT FOR CEDED REINSURANCE			
23. Contract reserves	0		
24. Claim reserves	0		
25. Policyholder dividends/reserves	0		
26. Premium & annuity considerations received in advance	0		
27. Liability for deposit-type contracts	0		
28. Other contract liabilities	89,806		
29. Reinsurance ceded assets	0		
30. Other ceded reinsurance recoverables	0		
31. Total ceded reinsurance recoverables	89,806		
32. Premiums and considerations	0		
33. Reinsurance in unauthorized companies	0		
34. Funds held under reinsurance treaties with unauthorized reinsurers	0		
35. Other ceded reinsurance payables/offsets	0		
36. Total ceded reinsurance payables/offsets	0		
37. Total net credit for ceded reinsurance	89,806		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

	1	Direct Business Only					
		Life Contracts		4	5	6	7
		2	3	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees		Total Columns	
States, Etc.	Active Status	Life Insurance Premiums	Annuity Considerations		Other Considerations	2 through 5	Deposit-Type Contracts
1. Alabama AL						0	
2. Alaska AK						0	
3. Arizona AZ						0	
4. Arkansas AR						0	
5. California CA						0	
6. Colorado CO						0	
7. Connecticut CT						0	
8. Delaware DE						0	
9. District of Columbia DC						0	
10. Florida FL						0	
11. Georgia GA						0	
12. Hawaii HI						0	
13. Idaho ID						0	
14. Illinois IL						0	
15. Indiana IN						0	
16. Iowa IA						0	
17. Kansas KS						0	
18. Kentucky KY						0	
19. Louisiana LA						0	
20. Maine ME						0	
21. Maryland MD						0	
22. Massachusetts MA						0	
23. Michigan MI						0	
24. Minnesota MN						0	
25. Mississippi MS						0	
26. Missouri MO						0	
27. Montana MT						0	
28. Nebraska NE						0	
29. Nevada NV						0	
30. New Hampshire NH						0	
31. New Jersey NJ						0	
32. New Mexico NM						0	
33. New York NY						0	
34. North Carolina NC						0	
35. North Dakota ND						0	
36. Ohio OH						0	
37. Oklahoma OK						0	
38. Oregon OR						0	
39. Pennsylvania PA						0	
40. Rhode Island RI						0	
41. South Carolina SC						0	
42. South Dakota SD						0	
43. Tennessee TN						0	
44. Texas TX						0	
45. Utah UT						0	
46. Vermont VT						0	
47. Virginia VA						0	
48. Washington WA						0	
49. West Virginia WV						0	
50. Wisconsin WI						0	
51. Wyoming WY						0	
52. American Samoa AS						0	
53. Guam GU						0	
54. Puerto Rico PR						0	
55. US Virgin Islands VI						0	
56. Northern Mariana Islands MP						0	
57. Canada CN						0	
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0
59. Subtotal	(a) 0	Complete Col 1	Complete Col 1	Complete Col 1	Complete Col 1	Complete Col 1	Complete Col 1
90. Reporting entity contributions for employee benefit plans	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0	
94. Aggregate other amounts not allocable by State	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	0	0	0	0	0	0
96. Plus reinsurance assumed	XXX	12,526,231				12,526,231	
97. Totals (All Business)	XXX	12,526,231	0	0	0	12,526,231	0
98. Less reinsurance ceded	XXX	533,723				533,723	
99. Totals (All Business) less reinsurance ceded	XXX	11,992,508	0	(b) 0	0	11,992,508	0

DETAILS OF WRITE-INS

5801.	XXX					0	
5802.	XXX					0	
5803.	XXX					0	
5898. Summ. of remaining write-ins for line 58 from overflow page	XXX	0	0	0	0	0	0
5899. Total (Lines 5801 thru 5803 plus 5898) (Line 58 above)	XXX	0	0	0	0	0	0
9401.	XXX					0	
9402.	XXX					0	
9403.	XXX					0	
9498. Summ. of remaining write-ins for line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above)	XXX	0	0	0	0	0	0

Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

(a) Insert the number of "L" responses except for Canada and Other Alien.
(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column, Line 1. Indicate which:

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN
Allocated by States and Territories

	Direct Business Only					
States, Etc.	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama AL						0
2. Alaska AK						0
3. Arizona AZ						0
4. Arkansas AR						0
5. California CA						0
6. Colorado CO						0
7. Connecticut CT						0
8. Delaware DE						0
9. District of Columbia DC						0
10. Florida FL						0
11. Georgia GA						0
12. Hawaii HI						0
13. Idaho ID						0
14. Illinois IL						0
15. Indiana IN						0
16. Iowa IA						0
17. Kansas KS						0
18. Kentucky KY						0
19. Louisiana LA						0
20. Maine ME						0
21. Maryland MD						0
22. Massachusetts MA						0
23. Michigan MI						0
24. Minnesota MN						0
25. Mississippi MS						0
26. Missouri MO						0
27. Montana MT						0
28. Nebraska NE						0
29. Nevada NV						0
30. New Hampshire NH						0
31. New Jersey NJ						0
32. New Mexico NM						0
33. New York NY						0
34. North Carolina NC						0
35. North Dakota ND						0
36. Ohio OH						0
37. Oklahoma OK						0
38. Oregon OR						0
39. Pennsylvania PA						0
40. Rhode Island RI						0
41. South Carolina SC						0
42. South Dakota SD						0
43. Tennessee TN						0
44. Texas TX						0
45. Utah UT						0
46. Vermont VT						0
47. Virginia VA						0
48. Washington WA						0
49. West Virginia WV						0
50. Wisconsin WI						0
51. Wyoming WY						0
52. American Samoa AS						0
53. Guam GU						0
54. Puerto Rico PR						0
55. US Virgin Islands VI						0
56. Northern Mariana Islands MP						0
57. Canada CN						0
58. Aggregate Other Alien OT						0
59. Totals	0	0	0	0	0	0

NONE

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

NORTH AMERICAN PROPERTY/CASUALTY OPERATIONS

*Hartford Fire Insurance Company 06-0383750/NAIC #19682/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Hartford Underwriters Insurance Company 06-1222527 /NAIC #30104/CT

*Twin City Fire Insurance Company 06-0732738/NAIC #29459/IN

*Hartford Insurance Company of Illinois 06-1010609/NAIC #38288/IL

*Hartford Lloyd's Insurance Company 06-1007031/NAIC #38253/TX

Four Thirty Seven Land Company, Inc. 13-2852356/DE (37.5% owned)

*Hartford Accident and Indemnity Company 06-0383030/NAIC #22357/CT
*Hartford Casualty Insurance Company 06-0294398/NAIC #29424/IN
Four Thirty Seven Land Company, Inc. 13-2852356/DE (62.5% owned)

Specialty Risk Services, LLC 20-0730592/DE

HARCO Property Services, Inc. 06-1107677/CT
HRA, Inc. 06-1185090/CT
HRA Brokerage Services, Inc. 06-1126749/CT

Access CoverageCorp., Inc. 56-2160819/NC
Hartford Underwriters General Agency, Inc. TX
Hartford Texas General Agency, Inc. TX
Catalyst360, LLC 20-5807941/DE

*Nutmeg Insurance Company 06-1032405/NAIC #39608/CT
(100% of common stock owned by Hartford Holdings, Inc. 22-3866674/DE)

*Hartford Financial Products International Limited (United Kingdom)
Hartford Management, Ltd. (Bermuda)
*Hartford Insurance Ltd. (Bermuda)
HartRe Group, LLC 06-1032405/CT
*Fencourt Reinsurance Company, Ltd. 06-1323788 (Bermuda)
Trumbull Services, LLC 02-0665394/CT
Hartford Residual Market, LLC 74-3112496/CT
Trumbull Flood Management, LLC 88-0517612/CT

*Hartford Insurance Company of the Midwest 06-1008026/NAIC #37478/IN
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Hartford Insurance Company of the Southeast 06-1013048/NAIC #38261/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Trumbull Insurance Company 06-1184984/NAIC #27120/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)
Hartford Technology Services Company, LLC 06-1552692/DE
Horizon Management Group, LLC 06-1526449/DE

*Property and Casualty Insurance Company of Hartford 06-1276326/NAIC #34690/IN
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Pacific Insurance Company, Limited 06-1401918/NAIC #10046/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Sentinel Insurance Company, Ltd. 06-1552103/NAIC #11000/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

LIFE OPERATIONS

Hartford Life, Inc. 06-1470915/DE
(100% of common stock owned by Hartford Holdings, Inc. 22-3866674/DE)

*Hartford Life Insurance K.K. (Japan)

*Hartford Life and Accident Insurance Company 06-0838648/NAIC #70815/CT

*American Maturity Life Insurance Company 06-1422508 /NAIC #81213/CT

*Hartford Life Insurance Company 06-0974148/NAIC #88072/CT

Hartford Hedge Fund Company, LLC 06-1597414/DE

*Hartford International Life Reassurance Corporation 06-1207332/NAIC #93505/CT

*Hartford Life and Annuity Insurance Company 39-1052598/NAIC #71153/CT
*Hartford Life, Ltd. 27-0008332 (Bermuda)

Woodbury Financial Services, Inc. 41-0944586/MN

Hartford Financial Services, LLC 52-2137766/DE
HL Investment Advisors, LLC 06-1534085/CT
Hartford Investment Financial Services, LLC 06-1629808/DE
Hartford Investments Canada Corp. 99-0219177 (Canada)
Hartford-Comprehensive Employee Benefit Service Company 06-1120503/CT
Hartford Life Alliance, LLC 20-2065725/DE
Hartford Retirement Services, LLC 26-1589907/DE
Hartford Equity Sales Company, Inc. 06-0896599/CT
Hartford Securities Distribution Company, Inc. 06-1408044/CT
Hartford Advantage Investment, Ltd. (Bermuda)

Hartford Life International, Ltd. 06-1293360/CT
*Hartford Life Limited (Ireland)
*Icatu Hartford Seguros S.A., (50% owned) (Brazil) **(1)**
Icatu Hartford Capitalizacao S.A. (Brazil)
The Hartford International Asset Management Company Limited (Ireland)
Hartford International Global Distribution (Bermuda) Ltd. (Bermuda)
Hartford Europe, Ltd. (United Kingdom)

Hartford Life Private Placement, LLC 01-0573691/DE

Hartford Administrative Services Company 41-0679409/MN

Planco, LLC 20-3944101 /DE

Hartford Life Distributors, LLC 20-3944031/DE

*White River Life Reinsurance Company 80-0480864/VT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Champlain Life Reinsurance Company 32-0181180/VT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

(1) Hartford Life International Ltd. has 50% voting rights.

OTHER OPERATIONS OWNED BY THE HARTFORD FINANCIAL SERVICES GROUP, INC.

Hartford Holdings, Inc. 22-3866674/DE

Hartford Investment Management Company 06-1472135/DE

Hartford Strategic Investments, LLC 20-5814558/DE

Heritage Holdings, Inc. 06-1442285/CT
*First State Insurance Company 04-2198460 /NAIC #21822/CT
*New England Insurance Company 04-2177185 /NAIC #21830/CT
*New England Reinsurance Corporation 06-1053492 /NAIC #41629/CT
*Heritage Reinsurance Company, Ltd. 98-0188675 (Bermuda)
*Excess Insurance Company, Limited (United Kingdom)

*New Ocean Insurance Co., Ltd. 98-0188674 (Bermuda)

Federal Trust Corporation 59-2935028/FL
Federal Trust Bank 59-2807546/FL

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 Federal ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
00000	13-3317783	The Hartford Financial Services Group, Inc.	242,437,732	(2,236,169,982)			212,929,892				(1,780,802,358)	
19682	06-0383750	Hartford Fire Insurance Company	312,000,000	142,808,299			(445,815,500)		*		8,992,799	2,720,669,274
30104	06-1222527	Hartford Underwriters Insurance Company	(65,000,000)				(27,276,211)		*		(92,276,211)	912,452,061
29459	06-0732738	Twin City Fire Insurance Company	(38,000,000)				(8,812,325)		*		(46,812,325)	1,625,205,720
38288	06-1010609	Hartford Insurance Company of Illinois		(130,000,000)			(58,910,328)		*		(188,910,328)	(2,030,963,673)
38253	06-1007031	Hartford Lloyd's Insurance Company					(933,881)		*		(933,881)	94,006,122
00000	13-2852356	Four Thirty Seven Land Company, Inc.					10,463				10,463	
22357	06-0383030	Hartford Accident and Indemnity Company	(399,436,732)				(142,568,643)		*		(542,005,375)	(6,507,487,377)
29424	06-0294398	Hartford Casualty Insurance Company					(31,227,804)		*		(31,227,804)	530,025,981
00000	20-0730592	Specialty Risk Services, LLC					2,121,214				2,121,214	
00000	06-1107677	HARCO Property Services, Inc.					(1,305,925)				(1,305,925)	
00000	06-1185090	HRA, Inc.					(361,710)				(361,710)	
00000	06-1126749	HRA Brokerage Services, Inc.					8,654				8,654	
00000	56-2160819	Access CoverageCorp., Inc.					672,997				672,997	
00000	00-0000000	Hartford Underwriters General Agency, Inc.		1,000							1,000	
00000	00-0000000	Hartford Texas General Agency, Inc.		1,000							1,000	
00000	20-5807941	Catalyst360, LLC		1,000							1,000	
39608	06-1032405	Nutmeg Insurance Company	(1,000)	(1,000)			(5,570,244)		*		(5,572,244)	12,618,463
00000	00-0000000	Hartford Financial Products International Limited(United Kingd									0	13,369,000
00000	00-0000000	Hartford Insurance Ltd. (Bermuda)									0	(965,000)
00000	06-1323788	Fencourt Reinsurance Company, Ltd					574,402				574,402	
00000	02-0665394	Trumbull Services, LLC					529,892				529,892	
00000	74-3112496	Hartford Residual Markets, LLC					145,933				145,933	
00000	88-0517612	Trumbull Flood Management, LLC					(355,786)				(355,786)	
37478	06-1008026	Hartford Insurance Company of the Midwest					(7,273,960)		*		(7,273,960)	1,306,500,457
38261	06-1013048	Hartford Insurance Company of the Southeast	(5,000,000)				(2,002,017)		*		(7,002,017)	(31,831,692)
27120	06-1184984	Trumbull Insurance Company	(8,000,000)				(2,434,448)		*		(10,434,448)	113,199,828
00000	06-1552692	Hartford Technology Services Company, LLC					49,196				49,196	
00000	06-1526449	Horizon Management Group, LLC					8,013,637				8,013,637	
34690	06-1276326	Property and Casualty Insurance Company of Hartford	(17,000,000)				(6,064,784)		*		(23,064,784)	639,052,083
10046	06-1401918	Pacific Insurance Company, Limited	(22,000,000)				(6,984,696)		*		(28,984,696)	(277,428,484)
11000	06-1552103	Sentinel Insurance Company, Ltd		(8,000,000)			(4,258,829)		*		(12,258,829)	581,358,255
00000	06-1470915	Hartford Life, Inc.		81,000,000			(8,296,419)				72,703,581	
00000	00-0000000	Hartford Life Insurance K.K. (Japan)									0	4,656,000,070
70815	06-0838648	Hartford Life and Accident Insurance Company	18,000,000	(380,182,928)			(48,808,677)				(410,991,605)	(417,288,008)
81213	06-1422508	American Maturity Life Insurance Company					(241,060)				(241,060)	
88072	06-0974148	Hartford Life Insurance Company	63,000,000	(1,299,824,954)			383,650,514				(853,174,440)	(1,261,052,136)
00000	06-1597414	Hartford Hedge Fund Company, LLC					8,747				8,747	
93505	06-1207332	Hartford International Life Reassurance Corporation	(10,000,000)				(4,278,312)				(14,278,312)	(990,962,043)
71153	39-1052598	Hartford Life and Annuity Insurance Company		483,246,744			(182,243,444)				301,003,300	(1,978,891,419)
00000	27-0008332	Hartford Life, Ltd. (Bermuda)		8,000,000			(489,072)				7,510,928	
00000	41-0944586	Woodbury Financial Services, Inc.		112,700,000			15,279,589				127,979,589	
00000	52-2137766	Hartford Financial Services LLC		281,100,000							281,100,000	
00000	06-1534085	HL Investment Advisors, LLC	(18,000,000)				(16,883,429)				(34,883,429)	
00000	06-1629808	Hartford Investment Financial Services, LLC	(53,000,000)	243,237			(22,365,089)				(75,121,852)	
00000	99-0219177	Hartford Investments Canada Corp. (Canada)		12,919,371			3,536,100				16,455,471	
00000	06-1120503	Hartford-Comprehensive Employee Benefit Service Co.					(142,636)				(142,636)	
00000	20-2065725	Hartford Life Alliance, LLC					39,000				39,000	

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 Federal ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
00000	26-1589907	Hartford Retirement Services, LLC		23,136,812			12,016,164				35,152,976	
00000	06-0896599	Hartford Equity Sales Company, Inc.					(16,892)				(16,892)	
00000	06-1408044	Hartford Securities Distribution Company, Inc.		147,308			1,906,892				2,054,200	
00000	06-1293360	Hartford Life International Ltd		714,085,000			(987,578)				713,097,422	
00000	00-0000000	Hartford Life Limited (Ireland)		356,015,510							356,015,510	
00000	00-0000000	The Hartford International Asset Management Company Limit		2,601,108							2,601,108	
00000	00-0000000	Hartford International Global Distribution (Bermuda) Ltd. (Ber		15,000							15,000	
00000	00-0000000	Hartford Europe, Ltd. (United Kingdom)		707							707	
00000	01-0573691	Hartford Life Private Placement, LLC					(2,256,648)				(2,256,648)	
00000	41-0679409	Hartford Administrative Services Company		491,576			(3,137,456)				(2,645,880)	
00000	20-3944101	Planco, LLC					195,993				195,993	
00000	20-3944031	Hartford Life Distributors, LLC					(536,637)				(536,637)	
00000	80-0480864	White River Life Reinsurance Company		1,200,000,000			81,903,000				1,281,903,000	
00000	32-0181180	Champlain Life Reinsurance Company		82,000,000			47,848,474				129,848,474	(8,530,482)
00000	22-3866674	Hartford Holdings, Inc.		357,000,000			133,872,010				490,872,010	
00000	06-1472135	Hartford Investment Management Company					129,109,275				129,109,275	
00000	20-5814558	Hartford Strategic Investments, LLC					187,535				187,535	
21822	04-2198460	First State Insurance Company					7,470,957		*		7,470,957	297,727,000
21830	04-2177185	New England Insurance Company					(5,316,816)		*		(5,316,816)	40,455,000
41629	06-1053492	New England Reinsurance Corporation					(3,064,750)		*		(3,064,750)	(8,981,000)
00000	98-0188675	Heritage Reinsurance Company, Ltd. (Bermuda)					8,943,270				8,943,270	
00000	00-0000000	Excess Insurance Company, Limited (United Kingdom)									0	(28,258,000)
00000	98-0188674	New Ocean Insurance Co., Ltd. (Bermuda)					198,206				198,206	
00000	59-2935028	Federal Trust Corporation		20,833,085							20,833,085	
00000	59-2807546	Federal Trust Bank		175,000,000							175,000,000	
00000	33-0608333	XDimensional Technologies, Inc.		832,107							832,107	
9999999.	Control Totals		0	0	0	0	0	0	XXX	0	0	0

Pooling Information

Column 10 - See Notes to Financial Statements, Note 25, Intercompany Pooling Arrangements, for the pooling percentages for the Hartford Fire Insurance Pool

First State Insurance Group Pool:

21822	First State Insurance Company	98.00%
21830	New England Insurance Company	1.00%
41629	New England Reinsurance Company	1.00%

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
	MARCH FILING	
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed with this statement by March 1?	YES
	APRIL FILING	
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
7.	Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?	NO
8.	Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES
	JUNE FILING	
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	
11.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
12.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
13.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
14.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed by March 1?	YES
15.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed by March 1?	NO
16.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27.	Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
28.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
29.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
	APRIL FILING	
30.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
31.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
32.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
33.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

EXPLANATIONS:	BAR CODE:
1.	
2.	
3.	
4.	
5.	
6.	* 9 3 5 0 5 2 0 0 9 2 9 0 0 0 0 0 0 *
7.	* 9 3 5 0 5 2 0 0 9 3 0 0 0 0 0 0 0 *
8.	
9.	
10.	
11.	* 9 3 5 0 5 2 0 0 9 4 2 0 0 0 0 0 0 *
12.	* 9 3 5 0 5 2 0 0 9 3 6 0 0 0 0 0 0 *
13.	* 9 3 5 0 5 2 0 0 9 4 9 0 0 0 0 0 0 *
14.	
15.	* 9 3 5 0 5 2 0 0 9 3 7 0 0 0 0 0 0 *
16.	* 9 3 5 0 5 2 0 0 9 4 4 2 0 0 0 0 0 *
17.	* 9 3 5 0 5 2 0 0 9 4 4 3 0 0 0 0 0 *
18.	* 9 3 5 0 5 2 0 0 9 4 4 4 0 0 0 0 0 *
19.	* 9 3 5 0 5 2 0 0 9 4 4 5 0 0 0 0 0 *
20.	* 9 3 5 0 5 2 0 0 9 4 4 6 0 0 0 0 0 *
21.	* 9 3 5 0 5 2 0 0 9 4 4 7 0 0 0 0 0 *
22.	* 9 3 5 0 5 2 0 0 9 4 4 8 0 0 0 0 0 *
23.	* 9 3 5 0 5 2 0 0 9 4 4 9 0 0 0 0 0 *
24.	* 9 3 5 0 5 2 0 0 9 4 5 0 0 0 0 0 0 *
25.	* 9 3 5 0 5 2 0 0 9 4 5 1 0 0 0 0 0 *
26.	* 9 3 5 0 5 2 0 0 9 4 5 2 0 0 0 0 0 *
27.	* 9 3 5 0 5 2 0 0 9 4 9 5 0 0 0 0 0 *
28.	* 9 3 5 0 5 2 0 0 9 4 6 5 0 0 0 0 0 *
29.	* 9 3 5 0 5 2 0 0 9 3 6 5 0 0 0 0 0 *
30.	* 9 3 5 0 5 2 0 0 9 3 0 6 0 0 0 0 0 *
31.	
32.	* 9 3 5 0 5 2 0 0 9 2 3 0 0 0 0 0 0 *
33.	* 9 3 5 0 5 2 0 0 9 2 1 0 0 0 0 0 0 *

Overflow Page for Write-Ins

Additional Write-ins for Summary of Operations:

	1 Current Year	2 Prior Year
2704. Miscellaneous Deductions		300
2797. Summary of remaining write-ins for Line 27	0	300

Overflow Page for Write-Ins

NONE

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Percentage
1. Bonds:				
1.1 U.S. treasury securities	10,206,711	0.9	10,206,711	0.9
1.2 U.S. government agency obligations (excluding mortgage-backed securities):				
1.21 Issued by U.S. government agencies		0.0		0.0
1.22 Issued by U.S. government sponsored agencies		0.0		0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)	6,199,812	0.6	6,199,812	0.6
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:				
1.41 States, territories and possessions general obligations		0.0		0.0
1.42 Political subdivisions of states, territories & possessions & political subdivisions general obligations		0.0		0.0
1.43 Revenue and assessment obligations		0.0		0.0
1.44 Industrial development and similar obligations		0.0		0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):				
1.51 Pass-through securities:				
1.511 Issued or guaranteed by GNMA	6,745,462	0.6	6,745,462	0.6
1.512 Issued or guaranteed by FNMA and FHLMC	31,346,032	2.8	31,346,032	2.8
1.513 All other		0.0		0.0
1.52 CMOs and REMICs:				
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	233,589	0.0	233,589	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.0		0.0
1.523 All other	187,062,874	17.0	187,062,874	17.0
2. Other debt and other fixed income securities (excluding short-term):				
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	71,010,514	6.5	71,010,514	6.5
2.2 Unaffiliated non-U.S. securities (including Canada)	46,916,774	4.3	46,916,774	4.3
2.3 Affiliated securities		0.0		0.0
3. Equity interests:				
3.1 Investments in mutual funds		0.0		0.0
3.2 Preferred stocks:				
3.21 Affiliated		0.0		0.0
3.22 Unaffiliated		0.0		0.0
3.3 Publicly traded equity securities (excluding preferred stocks):				
3.31 Affiliated		0.0		0.0
3.32 Unaffiliated		0.0		0.0
3.4 Other equity securities:				
3.41 Affiliated		0.0		0.0
3.42 Unaffiliated		0.0		0.0
3.5 Other equity interests including tangible personal property under lease:				
3.51 Affiliated		0.0		0.0
3.52 Unaffiliated		0.0		0.0
4. Mortgage loans:				
4.1 Construction and land development		0.0		0.0
4.2 Agricultural		0.0		0.0
4.3 Single family residential properties		0.0		0.0
4.4 Multifamily residential properties		0.0		0.0
4.5 Commercial loans		0.0		0.0
4.6 Mezzanine real estate loans		0.0		0.0
5. Real estate investments:				
5.1 Property occupied by company		0.0		0.0
5.2 Property held for production of income (including $..........0 of property acquired in satisfaction of debt)		0.0		0.0
5.3 Property held for sale (including $.........0 property acquired in satisfaction of debt)		0.0		0.0
6. Contract loans	713,890,837	64.9	713,890,837	64.9
7. Receivables for securities	62,818	0.0	62,818	0.0
8. Cash, cash equivalents and short-term investments	26,722,119	2.4	26,722,119	2.4
9. Other invested assets		0.0		0.0
10. Total invested assets	1,100,397,542	100.0	1,100,397,542	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		0
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13		
	3.2 Totals, Part 3, Column 11		0
4.	Total gain (loss) on disposals, Part 3, Column 18		
5.	Deduct amounts received on disposals, Part 3, Column 15		
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15		
	6.2 Totals, Part 3, Column 13		0
7.	Deduct current year's other than temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12		
	7.2 Totals, Part 3, Column 10		0
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11		
	8.2 Totals, Part 3, Column 9		0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)		0
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 7)		
	2.2 Additional investment made after acquisition (Part 2, Column 8)		0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12		
	3.2 Totals, Part 3, Column 11		0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9		
	5.2 Totals, Part 3, Column 8		0
6.	Total gain (loss) on disposals, Part 3, Column 18		
7.	Deduct amounts received on disposals, Part 3, Column 15		
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13		
	9.2 Totals, Part 3, Column 13		0
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11		
	10.2 Totals, Part 3, Column 10		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		0
14.	Deduct total nonadmitted amounts		
15.	Statement value at end of current period (Line 13 minus Line 14)		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16		
	3.2 Totals, Part 3, Column 12		0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13		
	5.2 Totals, Part 3, Column 9		0
6.	Total gain (loss) on disposals, Part 3, Column 19		
7.	Deduct amounts received on disposals, Part 3, Column 16		
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17		
	9.2 Totals, Part 3, Column 14		0
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15		
	10.2 Totals, Part 3, Column 11		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		0

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		349,630,830
2.	Cost of bonds and stocks acquired, Part 3, Column 7		146,360,740
3.	Accrual of discount		618,446
4.	Unrealized valuation increase (decrease):		
	4.1 Part 1, Column 12		
	4.2 Part 2, Section 1, Column 15		
	4.3 Part 2, Section 2, Column 13		
	4.4 Part 4, Column 11		0
5.	Total gain (loss) on disposals, Part 4, Column 19		(1,899,007)
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7		124,497,172
7.	Deduct amortization of premium		4,946,307
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1 Part 1, Column 15		
	8.2 Part 2, Section 1, Column 19		
	8.3 Part 2, Section 2, Column 16		
	8.4 Part 4, Column 15		0
9.	Deduct current year's other than temporary impairment recognized:		
	9.1 Part 1, Column 14	5,503,171	
	9.2 Part 2, Section 1, Column 17		
	9.3 Part 2, Section 2, Column 14		
	9.4 Part 4, Column 13	42,591	5,545,762
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		359,721,768
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)		359,721,768

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States	16,952,174	17,288,341	16,453,585	16,903,404
Governments (Including all obligations	2. Canada	4,298,309	4,759,215	4,298,124	4,300,000
guaranteed by governments)	3. Other Countries	1,901,503	1,904,750	1,901,530	1,900,000
	4. Totals	23,151,986	23,952,306	22,653,239	23,103,404
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals	31,579,621	32,445,568	31,595,389	30,995,150
Industrial and Miscellaneous, Credit Tenant	8. United States	257,340,328	235,410,626	278,198,986	249,970,535
Loans and Hybrid Securities (Unaffiliated)	9. Canada	3,997,200	4,131,720	3,996,920	4,000,000
	10. Other Countries	43,652,634	46,756,802	45,051,048	43,271,128
	11. Totals	304,990,162	286,299,148	327,246,954	297,241,663
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	359,721,769	342,697,022	381,495,582	351,340,217
PREFERRED STOCKS	14. United States				
Industrial and Miscellaneous (Unaffiliated)	15. Canada				
	16. Other Countries				
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS	20. United States				
Industrial and Miscellaneous (Unaffiliated)	21. Canada				
	22. Other Countries				
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	0	0	0	
	26. Total Stocks	0	0	0	
	27. Total Bonds and Stocks	359,721,769	342,697,022	381,495,582	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. **U.S. Governments**											
1.1 Class 1	609,528	9,012,177	4,880,141	587,498	1,862,829	16,952,174	4.4	6,965,710	2.0	16,952,174	
1.2 Class 2						0	0.0		0.0		
1.3 Class 3						0	0.0		0.0		
1.4 Class 4						0	0.0		0.0		
1.5 Class 5						0	0.0		0.0		
1.6 Class 6						0	0.0		0.0		
1.7 Totals	609,528	9,012,177	4,880,141	587,498	1,862,829	16,952,174	4.4	6,965,710	2.0	16,952,174	0
2. **All Other Governments**											
2.1 Class 1		2,798,309	1,901,503	1,500,000		6,199,812	1.6	1,500,000	0.4	4,298,309	1,901,503
2.2 Class 2						0	0.0		0.0		
2.3 Class 3						0	0.0		0.0		
2.4 Class 4						0	0.0		0.0		
2.5 Class 5						0	0.0		0.0		
2.6 Class 6						0	0.0		0.0		
2.7 Totals	0	2,798,309	1,901,503	1,500,000	0	6,199,812	1.6	1,500,000	0.4	4,298,309	1,901,503
3. **U.S. States, Territories and Possessions, etc., Guaranteed**											
3.1 Class 1						0	0.0		0.0		
3.2 Class 2						0	0.0		0.0		
3.3 Class 3						0	0.0		0.0		
3.4 Class 4						0	0.0		0.0		
3.5 Class 5						0	0.0		0.0		
3.6 Class 6						0	0.0		0.0		
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**											
4.1 Class 1						0	0.0		0.0		
4.2 Class 2						0	0.0		0.0		
4.3 Class 3						0	0.0		0.0		
4.4 Class 4						0	0.0		0.0		
4.5 Class 5						0	0.0		0.0		
4.6 Class 6						0	0.0		0.0		
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**											
5.1 Class 1	9,288,993	17,082,790	4,235,028	928,531	44,279	31,579,621	8.2	38,776,889	11.0	31,579,621	
5.2 Class 2						0	0.0		0.0		
5.3 Class 3						0	0.0		0.0		
5.4 Class 4						0	0.0		0.0		
5.5 Class 5						0	0.0		0.0		
5.6 Class 6						0	0.0		0.0		
5.7 Totals	9,288,993	17,082,790	4,235,028	928,531	44,279	31,579,621	8.2	38,776,889	11.0	31,579,621	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. **Industrial and Miscellaneous (unaffiliated)**											
6.1 Class 1	77,183,704	88,902,592	50,493,686	3,553,380	13,981,799	234,115,160	60.6	258,595,886	73.6	195,149,807	38,965,353
6.2 Class 2	221,585	21,668,382	30,256,349	457,153		52,603,469	13.6	32,515,629	9.3	13,346,133	39,257,336
6.3 Class 3	76,363	7,301,281	351,315	544,162	718,292	8,991,413	2.3	2,774,105	0.8	4,999,338	3,992,076
6.4 Class 4						0	0.0	10,000,000	2.8		
6.5 Class 5	1,269,908	4,263,367	4,986,736	2,593,462	15,774	13,129,247	3.4		0.0	3,248,303	9,880,945
6.6 Class 6						0	0.0		0.0		
6.7 Totals	78,751,559	122,135,622	86,088,086	7,148,157	14,715,865	308,839,290	80.0	303,885,621	86.5	216,743,581	92,095,709
7. **Credit Tenant Loans**											
7.1 Class 1						0	0.0		0.0		
7.2 Class 2						0	0.0		0.0		
7.3 Class 3						0	0.0		0.0		
7.4 Class 4						0	0.0		0.0		
7.5 Class 5						0	0.0		0.0		
7.6 Class 6						0	0.0		0.0		
7.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. **Hybrid Securities**											
8.1 Class 1					12,507,786	12,507,786	3.2		0.0	12,507,786	
8.2 Class 2					10,210,543	10,210,543	2.6		0.0	4,950,978	5,259,564
8.3 Class 3						0	0.0		0.0		
8.4 Class 4						0	0.0		0.0		
8.5 Class 5						0	0.0		0.0		
8.6 Class 6						0	0.0		0.0		
8.7 Totals	0	0	0	0	22,718,329	22,718,329	5.9	0	0.0	17,458,764	5,259,564
9. **Parent, Subsidiaries and Affiliates**											
9.1 Class 1						0	0.0		0.0		
9.2 Class 2						0	0.0		0.0		
9.3 Class 3						0	0.0		0.0		
9.4 Class 4						0	0.0		0.0		
9.5 Class 5						0	0.0		0.0		
9.6 Class 6						0	0.0		0.0		
9.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
10. Total Bonds Current Year											
10.1 Class 1	(d) 87,082,225	117,795,868	61,510,358	6,569,410	28,396,692	301,354,553	78.0	XXX	XXX	260,487,697	40,866,856
10.2 Class 2	(d) 221,585	21,668,382	30,256,349	457,153	10,210,543	62,814,011	16.3	XXX	XXX	18,297,111	44,516,900
10.3 Class 3	(d) 76,363	7,301,281	351,315	544,162	718,292	8,991,413	2.3	XXX	XXX	4,999,338	3,992,076
10.4 Class 4	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.5 Class 5	(d) 1,269,908	4,263,367	4,986,736	2,593,462	15,774	(c) 13,129,247	3.4	XXX	XXX	3,248,303	9,880,945
10.6 Class 6	(d) 0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
10.7 Totals	88,650,080	151,028,898	97,104,758	10,164,187	39,341,301	(b) 386,289,225	100.0	XXX	XXX	287,032,449	99,256,776
10.8 Line 10.7 as a % of Col. 6	22.9	39.1	25.1	2.6	10.2	100.0	XXX	XXX	XXX	74.3	25.7
11. Total Bonds Prior Year											
11.1 Class 1	60,102,328	150,699,510	62,260,581	12,331,668	20,444,399	XXX	XXX	305,838,486	87.1	270,321,070	35,517,416
11.2 Class 2	10,002,811	19,605,459	2,869,764	37,596		XXX	XXX	32,515,629	9.3	15,457,901	17,057,728
11.3 Class 3		2,774,105				XXX	XXX	2,774,105	0.8		2,774,105
11.4 Class 4	336,952	2,848,629	3,969,419	2,845,000		XXX	XXX	10,000,000	2.8		10,000,000
11.5 Class 5						XXX	XXX	(c) 0	0.0		
11.6 Class 6						XXX	XXX	(c) 0	0.0		
11.7 Totals	70,442,091	175,927,702	69,099,764	15,214,264	20,444,399	XXX	XXX	(b) 351,128,220	100.0	285,778,971	65,349,249
11.8 Line 11.7 as a % of Col. 8	20.1	50.1	19.7	4.3	5.8	XXX	XXX	100.0	XXX	81.4	18.6
12. Total Publicly Traded Bonds											
12.1 Class 1	86,835,618	97,325,647	54,235,980	6,444,011	15,646,442	260,487,697	67.4	270,321,070	77.0	260,487,697	XXX
12.2 Class 2	99,999	2,596,797	10,649,337		4,950,978	18,297,111	4.7	15,457,901	4.4	18,297,111	XXX
12.3 Class 3		4,999,338				4,999,338	1.3	0	0.0	4,999,338	XXX
12.4 Class 4						0	0.0	0	0.0	0	XXX
12.5 Class 5	696,291	1,594,530	687,238	254,470	15,774	3,248,303	0.8	0	0.0	3,248,303	XXX
12.6 Class 6						0	0.0	0	0.0	0	XXX
12.7 Totals	87,631,908	106,516,312	65,572,555	6,698,481	20,613,194	287,032,449	74.3	285,778,971	81.4	287,032,449	XXX
12.8 Line 12.7 as a % of Col. 6	30.5	37.1	22.8	2.3	7.2	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	22.7	27.6	17.0	1.7	5.3	74.3	XXX	XXX	XXX	74.3	XXX
13. Total Privately Placed Bonds											
13.1 Class 1	246,607	20,470,221	7,274,378	125,400	12,750,250	40,866,856	10.6	35,517,416	10.1	XXX	40,866,856
13.2 Class 2	121,586	19,071,584	19,607,013	457,153	5,259,564	44,516,900	11.5	17,057,728	4.9	XXX	44,516,900
13.3 Class 3	76,363	2,301,944	351,315	544,162	718,292	3,992,076	1.0	2,774,105	0.8	XXX	3,992,076
13.4 Class 4						0	0.0	10,000,000	2.8	XXX	0
13.5 Class 5	573,617	2,668,838	4,299,498	2,338,992		9,880,945	2.6	0	0.0	XXX	9,880,945
13.6 Class 6						0	0.0	0	0.0	XXX	0
13.7 Totals	1,018,173	44,512,587	31,532,203	3,465,707	18,728,107	99,256,776	25.7	65,349,249	18.6	XXX	99,256,776
13.8 Line 13.7 as a % of Col. 6	1.0	44.8	31.8	3.5	18.9	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.3	11.5	8.2	0.9	4.8	25.7	XXX	XXX	XXX	XXX	25.7

(a) Includes $.....71,648,964 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $.....17,507,812 current year, $..........0 prior year of bonds with Z designations and $.....13,141,758 current year, $..........0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes $..........0 current year, $..........0 prior year of bonds with 5* designations and $..........0 current year, $..........0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 $..........0; NAIC 2 $..........0; NAIC 3 $..........0; NAIC 4 $..........0; NAIC 5 $..........0; NAIC 6 $..........0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. **U.S. Governments**											
1.1 Issuer Obligations	83,887	5,169,639	3,124,203		1,828,983	10,206,711	2.6	6,674,575	1.9	10,206,711	
1.2 Single Class Mortgage-Backed/Asset-Backed Securities	525,641	3,842,538	1,755,939	587,498	33,846	6,745,462	1.7	291,135	0.1	6,745,462	
1.7 Totals	609,528	9,012,177	4,880,141	587,498	1,862,829	16,952,174	4.4	6,965,710	2.0	16,952,174	0
2. **All Other Governments**											
2.1 Issuer Obligations		2,798,309	1,901,503	1,500,000		6,199,812	1.6	1,500,000	0.4	4,298,309	1,901,503
2.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0		0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
2.3 Defined						0	0.0		0.0		
2.4 Other						0	0.0		0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
2.5 Defined						0	0.0		0.0		
2.6 Other						0	0.0		0.0		
2.7 Totals	0	2,798,309	1,901,503	1,500,000	0	6,199,812	1.6	1,500,000	0.4	4,298,309	1,901,503
3. **U.S. States, Territories and Possessions, Guaranteed**											
3.1 Issuer Obligations						0	0.0		0.0		
3.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0		0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
3.3 Defined						0	0.0		0.0		
3.4 Other						0	0.0		0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
3.5 Defined						0	0.0		0.0		
3.6 Other						0	0.0		0.0		
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**											
4.1 Issuer Obligations						0	0.0		0.0		
4.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0		0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
4.3 Defined						0	0.0		0.0		
4.4 Other						0	0.0		0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
4.5 Defined						0	0.0		0.0		
4.6 Other						0	0.0		0.0		
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**											
5.1 Issuer Obligations						0	0.0		0.0		
5.2 Single Class Mortgage-Backed/Asset-Backed Securities	9,250,650	16,980,606	4,175,817	895,691	43,268	31,346,032	8.1	36,501,080	10.4	31,346,032	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
5.3 Defined	38,343	102,184	59,212	32,840	1,010	233,589	0.1	2,275,809	0.6	233,589	
5.4 Other						0	0.0		0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
5.5 Defined						0	0.0		0.0		
5.6 Other						0	0.0		0.0		
5.7 Totals	9,288,993	17,082,790	4,235,028	928,531	44,279	31,579,621	8.2	38,776,889	11.0	31,579,621	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Issuer Obligations	33,798,640	39,507,819	45,912,805	2,557,153		121,776,416	31.5	74,230,149	21.1	78,748,666	43,027,750
6.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0		0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
6.3 Defined						0	0.0	4,197,342	1.2		
6.4 Other	3,182,578	7,647,246	3,706,091	1,682,451	171,696	16,390,061	4.2	18,387,090	5.2	16,390,061	
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
6.5 Defined	35,887,241	51,965,884	26,279,307		13,825,877	127,958,310	33.1	88,457,808	25.2	111,020,432	16,937,878
6.6 Other	5,883,101	23,014,673	10,189,884	2,908,554	718,292	42,714,504	11.1	118,613,232	33.8	10,584,422	32,130,081
6.7 Totals	78,751,559	122,135,622	86,088,086	7,148,157	14,715,865	308,839,290	80.0	303,885,621	86.5	216,743,581	92,095,709
7. Credit Tenant Loans											
7.1 Issuer Obligations						0	0.0		0.0		
7.2 Single Class Mortgage-Backed Securities						0	0.0		0.0		
7.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Hybrid Securities											
8.1 Issuer Obligations					22,718,329	22,718,329	5.9		0.0	17,458,764	5,259,564
8.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0		0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
8.3 Defined						0	0.0		0.0		
8.4 Other						0	0.0		0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
8.5 Defined						0	0.0		0.0		
8.6 Other						0	0.0		0.0		
8.7 Totals	0	0	0	0	22,718,329	22,718,329	5.9	0	0.0	17,458,764	5,259,564
9. Parent, Subsidiaries and Affiliates											
9.1 Issuer Obligations						0	0.0		0.0		
9.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0		0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
9.3 Defined						0	0.0		0.0		
9.4 Other						0	0.0		0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
9.5 Defined						0	0.0		0.0		
9.6 Other						0	0.0		0.0		
9.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
10. **Total Bonds Current Year**											
10.1 Issuer Obligations	33,882,527	47,475,767	50,938,510	4,057,153	24,547,311	160,901,268	41.7	XXX	XXX	110,712,451	50,188,817
10.2 Single Class Mortgage-Backed/Asset-Backed Securities	9,776,291	20,823,145	5,931,755	1,483,190	77,114	38,091,494	9.9	XXX	XXX	38,091,494	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
10.3 Defined	38,343	102,184	59,212	32,840	1,010	233,589	0.1	XXX	XXX	233,589	0
10.4 Other	3,182,578	7,647,246	3,706,091	1,682,451	171,696	16,390,061	4.2	XXX	XXX	16,390,061	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
10.5 Defined	35,887,241	51,965,884	26,279,307	0	13,825,877	127,958,310	33.1	XXX	XXX	111,020,432	16,937,878
10.6 Other	5,883,101	23,014,673	10,189,884	2,908,554	718,292	42,714,504	11.1	XXX	XXX	10,584,422	32,130,081
10.7 Totals	88,650,080	151,028,898	97,104,758	10,164,187	39,341,301	386,289,225	100.0	XXX	XXX	287,032,449	99,256,776
10.8 Line 10.7 as a % of Col. 6	22.9	39.1	25.1	2.6	10.2	100.0	XXX	XXX	XXX	74.3	25.7
11. **Total Bonds Prior Year**											
11.1 Issuer Obligations	35,640,798	37,995,298	5,268,628	3,500,000		XXX	XXX	82,404,724	23.5	72,904,724	9,500,000
11.2 Single Class Mortgage-Backed/Asset-Backed Securities	6,170,869	16,324,504	8,490,341	5,063,579	742,921	XXX	XXX	36,792,215	10.5	36,792,215	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
11.3 Defined	1,102,205	3,242,989	1,502,027	602,930	23,000	XXX	XXX	6,473,151	1.8	6,473,151	
11.4 Other	3,329,136	8,925,339	4,155,401	1,779,667	197,547	XXX	XXX	18,387,090	5.2	18,387,090	
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
11.5 Defined	14,555,972	39,515,819	14,729,949	1,328,539	18,327,530	XXX	XXX	88,457,808	25.2	68,442,444	20,015,365
11.6 Other	9,643,111	69,923,752	34,953,418	2,939,550	1,153,401	XXX	XXX	118,613,232	33.8	82,779,347	35,833,884
11.7 Totals	70,442,091	175,927,702	69,099,764	15,214,264	20,444,399	XXX	XXX	351,128,220	100.0	285,778,971	65,349,249
11.8 Line 11.7 as a % of Col. 8	20.1	50.1	19.7	4.3	5.8	XXX	XXX	100.0	XXX	81.4	18.6
12. **Total Publicly Traded Bonds**											
12.1 Issuer Obligations	33,760,941	30,039,902	24,123,862	3,500,000	19,287,747	110,712,451	28.7	72,904,724	20.8	110,712,451	XXX
12.2 Single Class Mortgage-Backed/Asset-Backed Securities	9,776,291	20,823,145	5,931,755	1,483,190	77,114	38,091,494	9.9	36,792,215	10.5	38,091,494	XXX
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
12.3 Defined	38,343	102,184	59,212	32,840	1,010	233,589	0.1	6,473,151	1.8	233,589	XXX
12.4 Other	3,182,578	7,647,246	3,706,091	1,682,451	171,696	16,390,061	4.2	18,387,090	5.2	16,390,061	XXX
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
12.5 Defined	35,773,756	47,903,836	26,267,212		1,075,627	111,020,432	28.7	68,442,444	19.5	111,020,432	XXX
12.6 Other	5,099,999		5,484,423			10,584,422	2.7	82,779,347	23.6	10,584,422	XXX
12.7 Totals	87,631,908	106,516,312	65,572,555	6,698,481	20,613,194	287,032,449	74.3	285,778,971	81.4	287,032,449	XXX
12.8 Line 12.7 as a % of Col. 6	30.5	37.1	22.8	2.3	7.2	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	22.7	27.6	17.0	1.7	5.3	74.3	XXX	XXX	XXX	74.3	XXX
13. **Total Privately Placed Bonds**											
13.1 Issuer Obligations	121,586	17,435,865	26,814,648	557,153	5,259,564	50,188,817	13.0	9,500,000	2.7	XXX	50,188,817
13.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0	0	0.0	XXX	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
13.3 Defined						0	0.0	0	0.0	XXX	0
13.4 Other						0	0.0	0	0.0	XXX	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
13.5 Defined	113,485	4,062,048	12,094		12,750,250	16,937,878	4.4	20,015,365	5.7	XXX	16,937,878
13.6 Other	783,102	23,014,673	4,705,461	2,908,554	718,292	32,130,081	8.3	35,833,884	10.2	XXX	32,130,081
13.7 Totals	1,018,173	44,512,587	31,532,203	3,465,707	18,728,107	99,256,776	25.7	65,349,249	18.6	XXX	99,256,776
13.8 Line 13.7 as a % of Col. 6	1.0	44.8	31.8	3.5	18.9	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.3	11.5	8.2	0.9	4.8	25.7	XXX	XXX	XXX	XXX	25.7

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value December 31 of prior year	24,400,634	24,400,634			
2. Cost of short-term investments acquired	174,042,425	174,042,425			
3. Accrual of discount	0				
4. Unrealized valuation increase (decrease)	0				
5. Total gain (loss) on disposals	0				
6. Deduct consideration received on disposals	171,875,603	171,875,603			
7. Deduct amortization of premium	0				
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other than temporary impairment recognized	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	26,567,457	26,567,457	0	0	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	26,567,457	26,567,457	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Sch. DB-Pt.A-Verification
NONE

Sch. DB-Pt.B-Verification
NONE

Sch. DB-Pt.C-Verification
NONE

Sch. DB-Pt.D-Verification
NONE

Sch. DB-Pt.E-Verification
NONE

Sch. DB-Pt. F-Sn. 1
NONE

Sch. DB-Pt. F-Sn. 2
NONE

Sch. E-Verification
NONE

Sch. A-Pt. 1
NONE

Sch. A-Pt. 2
NONE

Sch. A-Pt. 3
NONE

Sch. B-Pt. 1
NONE

Sch. B-Pt. 2
NONE

Sch. B-Pt. 3
NONE

Sch. BA-Pt. 1
NONE

Sch. BA-Pt. 2
NONE

Sch. BA-Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes 3	Codes 4	Codes 5	6	7	Fair Value 8	Fair Value 9	10	11	Change in Book/Adjusted Carrying Value 12	Change in Book/Adjusted Carrying Value 13	Change in Book/Adjusted Carrying Value 14	Change in Book/Adjusted Carrying Value 15	Interest 16	Interest 17	Interest 18	Interest 19	Interest 20	Dates 21	Dates 22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
U.S. Government - Issuer Obligations																					
912810 QC 5	TREASURY BOND				1	1,829,046	97.734	1,759,219	1,800,000	1,828,983		(63)			4.500	4.402	FA	30,595		11/12/2009	08/15/2039
912828 DV 9	TREASURY NOTE	SD			1	1,199,577	106.641	1,327,676	1,245,000	1,216,979		4,504			4.125	4.603	MN	6,668	51,356	11/09/2005	05/15/2015
912828 GC 8	TREASURY NOTE	SD			1	1,011,432	106.844	1,084,464	1,015,000	1,013,467		717			4.625	4.707	JD	23,730	46,944	01/11/2007	12/31/2011
912828 GZ 7	TREASURY NOTE	SD			1	3,509,297	108.000	3,780,000	3,500,000	3,505,080		(1,815)			4.625	4.565	JJ	67,741	161,875	08/07/2007	07/31/2012
912828 JT 8	TREASURY NOTE				1	134,286	99.469	134,283	135,000	134,435		137			2.000	1.987	MN	237	2,700	11/25/2008	11/30/2013
912828 LJ 7	TREASURY NOTE				1	1,908,140	98.313	1,836,478	1,868,000	1,907,224		(917)			3.625	3.367	FA	25,577		09/24/2009	08/15/2019
912833 JV 3	TREASURY STRIP (INT)				1	16,207	99.594	89,634	90,000	83,887		6,509				8.409	MAT			08/22/1989	11/15/2010
912833 JX 9	TREASURY STRIP (INT)				1	13,846	98.531	81,781	83,000	71,386		5,526				8.389	MAT			08/22/1989	11/15/2011
912833 JZ 4	TREASURY STRIP (INT)				1	63,397	95.430	392,216	411,000	326,215		25,224				8.378	MAT			08/22/1989	11/15/2012
912833 JZ 4	TREASURY STRIP (INT)	SD			1	23,138	95.430	143,145	150,000	119,057		9,206				8.378	MAT			08/22/1989	11/15/2012
0199999. U.S. Government - Issuer Obligations						9,708,366	XXX	10,628,895	10,297,000	10,206,711	0	49,027	0	0	XXX	XXX	XXX	154,548	262,875	XXX	XXX
U.S. Government - Single Class Mortgage-Backed/Asset-Backed Securities																					
36200X 6D 6	GNMA 30YR				1	65,479	107.716	69,500	64,521	66,320		(1,028)			6.500	5.599	MON	350	3,946	02/05/2002	01/01/2032
3620A1 X7 8	GNMA 30YR				1	52,307	103.028	52,198	50,664	52,243		(63)			5.000	4.048	MON	211	422	09/18/2009	06/01/2039
3620A8 LU 5	GNMA 30YR				1	127,914	103.028	127,648	123,897	127,754		(160)			5.000	4.078	MON	516	1,030	09/18/2009	08/01/2039
3620A9 SH 5	GNMA 30YR				1	196,413	103.028	196,005	190,245	196,165		(249)			5.000	4.094	MON	793	1,583	09/18/2009	09/01/2039
3620AC 3Z 5	GNMA 30YR				1	535,385	103.028	534,272	518,571	534,706		(679)			5.000	4.094	MON	2,161	4,318	09/18/2009	09/01/2039
3620AC 4G 6	GNMA 30YR				1	68,129	103.028	67,988	65,990	68,043		(86)			5.000	4.094	MON	275	549	09/18/2009	09/01/2039
36213D 3C 0	GNMA 30YR				1	38,136	107.716	40,477	37,578	38,420		(469)			6.500	5.773	MON	204	2,412	02/05/2002	02/01/2032
36213V R2 6	GNMA 30YR				1	108,328	111.374	118,375	106,285	110,546		(1,774)			7.000	5.799	MON	620	7,426	03/20/2002	11/01/2031
36213X T5 3	GNMA 30YR				1	11,762	110.781	12,677	11,444	12,053		(243)			7.000	5.430	MON	67	781	04/17/2002	05/01/2032
36202F CN 4	GNMA2 30YR				1	5,541,368	100.057	5,440,305	5,437,208	5,539,212		(2,155)			4.500	4.052	MON	20,390	20,390	11/17/2009	11/01/2039
0299999. U.S. Government - Single Class Mortgage-Backed/Asset-Backed Securities						6,745,220	XXX	6,659,445	6,606,404	6,745,462	0	(6,907)	0	0	XXX	XXX	XXX	25,585	42,856	XXX	XXX
0399999. Total - U.S. Government						16,453,585	XXX	17,288,341	16,903,404	16,952,174	0	42,120	0	0	XXX	XXX	XXX	180,133	305,732	XXX	XXX
All Other Governments - Issuer Obligations																					
448814 EJ 8	HYDRO-QUEBEC	C	A		1FE	1,500,000	122.473	1,837,093	1,500,000	1,500,000					8.050	8.050	JJ	58,363	120,750	06/23/1994	07/07/2024
683234 8A 9	ONTARIO CANADA (PROVINCE OF)		A		1FE	2,798,124	104.361	2,922,122	2,800,000	2,798,309		185			4.100	4.115	JD	4,783	57,400	06/09/2009	06/16/2014
74727P AJ 0	QATAR (STATE OF)		F		1FE	1,901,530	100.250	1,904,750	1,900,000	1,901,503		(28)			4.000	3.984	JJ	7,811		11/19/2009	01/20/2015
0499999. All Other Governments - Issuer Obligations						6,199,654	XXX	6,663,965	6,200,000	6,199,812	0	158	0	0	XXX	XXX	XXX	70,957	178,150	XXX	XXX
1099999. Total - All Other Governments						6,199,654	XXX	6,663,965	6,200,000	6,199,812	0	158	0	0	XXX	XXX	XXX	70,957	178,150	XXX	XXX
U.S. Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivisions - Single Class Mortgage-Backed/Asset-Backed Securities																					
31280P MC 1	FGOLD 15YR				1	43,342	108.844	46,521	42,741	43,001		(112)			6.500	5.972	MON	232	2,654	02/04/1999	12/01/2012
3128KR WQ 3	FGOLD 30YR				1	949,406	106.313	956,859	900,044	948,430		(976)			6.000	3.597	MON	4,500	13,311	08/24/2009	10/01/2036
31292H 4H 4	FGOLD 30YR				1	2,399,204	102.958	2,506,207	2,434,195	2,414,081		13,731			5.000	5.304	MON	10,142	119,778	01/12/2004	12/01/2033
31296P TL 6	FGOLD 30YR				1	284,296	105.229	297,073	282,311	283,378		(1,021)			5.500	5.326	MON	1,294	15,049	10/30/2003	10/01/2033
3128M7 BX 3	FGOLD 30YR GIANT				1	242,323	106.135	244,252	230,133	241,413		(910)			6.000	3.829	MON	1,151	3,407	08/24/2009	12/01/2038
3128Q2 CU 5	FH 7/1 1Y CMT ARM			3	1	2,651,489	105.249	2,762,510	2,624,729	2,643,708		(186)			5.041	4.697	MON	22,199	128,612	06/29/2005	06/01/2035
31407G CY 2	FN 5/1 1Y CMT ARM			3	1	451,431	101.883	457,499	449,046	450,799		(22)			4.856	4.637	MON	1,817	21,007	06/28/2005	05/01/2035
31407B YA 1	FN 7/1 1Y CMT ARM			3	1	630,515	104.593	652,743	624,079	628,606		(44)			4.838	4.495	MON	2,516	29,459	06/27/2005	07/01/2035
31405C NR 6	FN 7/1 1Y LIBOR ARM			3	1	235,880	104.402	244,933	234,606	235,712		(13)			4.666	4.481	MON	912	10,662	06/30/2005	06/01/2034
31406M 3F 1	FN 7/1 1Y LIBOR ARM			3	1	685,893	104.521	713,449	682,587	685,095		(27)			4.693	4.525	MON	2,669	30,975	06/27/2005	03/01/2035
31406W D8 4	FN 7/1 1Y LIBOR ARM			3	1	5,805,976	104.642	6,036,816	5,769,018	5,794,857		(254)			5.062	4.831	MON	24,336	287,730	07/14/2005	06/01/2035
31371H VJ 4	FNMA 30YR				1	518	112.784	584	518	518					7.500	7.500	MON	3	38	10/19/2000	09/01/2029
31371L CD 9	FNMA 30YR				1	85,798	103.036	85,854	83,324	85,748		(49)			5.000	3.965	MON	347	2,395	05/01/2009	09/01/2033
31371L DH 9	FNMA 30YR				1	1,323,309	105.104	1,381,570	1,314,477	1,319,811		(5,517)			5.500	5.313	MON	6,025	71,095	09/22/2003	10/01/2033
31383J WE 6	FNMA 30YR				1	1,582	112.822	1,785	1,582	1,582					7.500	7.500	MON	10	114	10/19/2000	07/01/2029
31383L ZD 0	FNMA 30YR				1	2,058	112.822	2,321	2,058	2,058					7.500	7.500	MON	13	154	10/19/2000	08/01/2029
31383N CQ 2	FNMA 30YR				1	3,261	112.822	3,679	3,261	3,261					7.500	7.500	MON	20	244	10/19/2000	08/01/2029
31383Q FC 3	FNMA 30YR				1	52,740	112.822	59,502	52,740	52,740					7.500	7.500	MON	330	3,870	10/19/2000	08/01/2029
31383S W5 5	FNMA 30YR				1	13,917	112.822	15,701	13,917	13,917					7.500	7.500	MON	87	1,042	10/19/2000	10/01/2029
31390B WE 4	FNMA 30YR				1	1,106,318	110.362	1,186,472	1,075,074	1,117,673		(32,957)			7.000	5.431	MON	6,271	75,121	05/10/2002	04/01/2032
31391U C5 2	FNMA 30YR				1	338,633	108.063	349,394	323,326	343,480		(20,125)			6.500	3.986	MON	1,751	20,723	01/09/2003	01/01/2033
31391W 5H 0	FNMA 30YR				1	174,028	103.036	174,143	169,011	173,934		(95)			5.000	4.052	MON	704	4,862	05/01/2009	04/01/2033

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes 3	Codes 4	Codes 5	6	7	Fair Value 8	Fair Value 9	10	11	Change in Book/Adjusted Carrying Value 12	Change in Book/Adjusted Carrying Value 13	Change in Book/Adjusted Carrying Value 14	Change in Book/Adjusted Carrying Value 15	Interest 16	Interest 17	Interest 18	Interest 19	Interest 20	Dates 21	Dates 22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
31400J SJ 9	FNMA 30YR				1	10,905	103.052	10,908	10,585	10,899		(6)			5.000	4.020	MON	44	300	05/07/2009	02/01/2033
31401B NS 0	FNMA 30YR				1	654,062	105.104	681,906	648,790	651,761		(3,078)			5.500	5.289	MON	2,974	34,802	03/21/2003	04/01/2033
31401J EZ 7	FNMA 30YR				1	687,772	103.036	698,290	677,712	687,614		(158)			5.000	4.667	MON	2,824	16,670	05/28/2009	07/01/2033
31402C PL 0	FNMA 30YR				1	4,238,990	103.036	4,188,082	4,064,660	4,236,321		(2,668)			5.000	3.520	MON	16,936	21,853	11/30/2009	11/01/2033
31402C U6 7	FNMA 30YR				1	117,760	103.036	117,838	114,365	117,688		(73)			5.000	3.841	MON	477	3,285	05/01/2009	03/01/2034
31402E AQ 1	FNMA 30YR				1	33,523	103.036	33,530	32,542	33,505		(19)			5.000	4.023	MON	136	929	05/07/2009	07/01/2033
31403F JW 5	FNMA 30YR				1	1,499,027	105.104	1,562,841	1,486,945	1,492,798		(5,772)			5.500	5.319	MON	6,815	81,367	10/30/2003	10/01/2033
31404B SQ 6	FNMA 30YR				1	861,514	105.104	857,393	815,755	860,611		(903)			5.500	3.260	MON	3,739	3,739	10/30/2009	02/01/2034
31405A U9 2	FNMA 30YR				1	669,235	105.104	717,520	682,675	675,178		7,560			5.500	6.047	MON	3,129	36,889	06/10/2004	06/01/2034
31406A 6Y 3	FNMA 30YR				1	790,087	105.104	819,909	780,092	787,192		(7,142)			5.500	5.057	MON	3,575	42,096	12/09/2004	12/01/2034
31411Y JG 9	FNMA 30YR				1	905,490	102.740	894,617	870,762	904,826		(664)			5.000	3.298	MON	3,628	7,240	10/09/2009	05/01/2037
31412N SL 1	FNMA 30YR				1	1,246,210	106.016	1,252,486	1,181,416	1,242,188		(4,022)			6.000	3.419	MON	5,907	11,676	10/09/2009	12/01/2038
31413U TQ 2	FNMA 30YR				1	468,086	106.078	471,069	444,078	467,035		(1,050)			6.000	3.617	MON	2,220	6,608	08/24/2009	12/01/2037
31416B VH 8	FNMA 30YR				1	47,132	103.036	47,142	45,753	46,986		(146)			5.000	4.117	MON	191	1,308	05/07/2009	12/01/2034
31416C HV 1	FNMA 30YR				1	498,451	103.052	503,053	488,154	497,889		(563)			5.000	4.645	MON	2,034	12,040	06/08/2009	06/01/2039
31417S AA 8	FNMA 30YR				1	121,687	99.917	119,174	119,273	121,599		(88)			4.500	4.033	MON	447	893	10/09/2009	10/01/2039
31418M A2 8	FNMA 30YR				1	603,430	105.104	608,374	578,830	601,993		(1,436)			5.500	4.309	MON	2,653	7,871	08/20/2009	08/01/2037
31402R UN 7	FNMA 30YR				1	426,425	105.214	430,366	409,040	426,151		(273)			5.500	4.031	MON	1,875	5,564	08/20/2009	02/01/2035
2699999. U.S. Special Revenue - Single Class Mtg.-Backed/Asset-Backed Securities						31,361,700	XXX	32,194,367	30,764,204	31,346,032	0	(69,081)	0	0	XXX	XXX	XXX	146,934	1,137,433	XXX	XXX
U.S. Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities																					
31359S JT 8	FNMA_01-5				1	233,689	108.771	251,201	230,946	233,589		(46)			7.000	6.702	MON	1,347	15,939	03/09/2001	03/01/2031
2799999. U.S. Special Revenue - Defined Multi-Class Residential Mtg.-Backed Securities						233,689	XXX	251,201	230,946	233,589	0	(46)	0	0	XXX	XXX	XXX	1,347	15,939	XXX	XXX
3199999. Total - U.S. Special Revenue & Special Assessment Obligations						31,595,389	XXX	32,445,568	30,995,150	31,579,621	0	(69,127)	0	0	XXX	XXX	XXX	148,281	1,153,372	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																					
002819 AA 8	ABBOTT LABORATORIES				1FE	2,998,830	109.295	3,278,862	3,000,000	2,999,290		221			5.150	5.158	MN	13,304	154,500	11/06/2007	11/30/2012
05523U AG 5	BAE SYSTEMS HOLDINGS INC				2FE	3,049,030	102.643	3,079,282	3,000,000	3,046,376		(2,654)			4.950	4.569	JD	12,375	73,013	09/10/2009	06/01/2014
097023 AY 1	BOEING CO				1FE	4,462,065	100.444	4,519,969	4,500,000	4,464,753		2,688			3.500	3.670	JJ	66,938		07/23/2009	02/15/2015
24702R AH 4	DELL INC				1FE	1,363,072	103.412	1,410,544	1,364,000	1,363,234		162			3.375	3.399	JD	2,046	23,018	06/10/2009	06/15/2012
41011W BS 8	JOHN HANCOCK GLOBAL FUNDING II				1FE	2,680,756	102.340	2,660,850	2,600,000	2,674,970		(5,786)			5.000	4.160	MS	32,861	65,000	09/02/2009	09/30/2013
494550 BA 3	KINDER MORGAN ENERGY PARTNERS L.P				2FE	749,565	107.538	806,531	750,000	749,606		41			5.625	5.639	FA	15,938	10,664	05/07/2009	02/15/2015
564759 QB 7	MANUFACTURERS & TRADERS TRUST CO	C		13	1FE	2,000,000	82.581	1,651,615	2,000,000	2,000,000					5.629	5.629	JD	9,382	112,580	11/28/2006	12/01/2021
589331 AN 7	MERCK AND CO. INC				1FE	223,580	103.944	233,874	225,000	223,637		57			5.000	5.081	JD	31	5,781	06/22/2009	06/30/2019
589331 AP 2	MERCK AND CO. INC				1FE	3,187,136	104.846	3,355,065	3,200,000	3,188,123		987			4.000	4.076	JD	356	65,778	06/22/2009	06/30/2015
594918 AB 0	MICROSOFT CORPORATION				1FE	2,323,721	101.071	2,350,916	2,326,000	2,323,983		263			2.950	2.971	JD	5,718	36,786	05/11/2009	06/01/2014
608190 AG 9	MOHAWK INDUSTRIES INC			3	3FE	4,997,250	102.500	5,125,000	5,000,000	4,999,338		599			7.125	5.761	JJ	159,149	300,000	03/24/2006	01/15/2011
666807 BB 7	NORTHROP GRUMMAN CORP				2FE	598,884	100.384	602,306	600,000	598,970		86			3.700	3.741	FA	9,312		07/27/2009	08/01/2014
709068 C* 9	PENNSYLVANIA POWER CO				1	100,000	100.561	100,561	100,000	100,000					6.090	6.090	JD	17	3,045	06/23/2009	06/30/2022
717081 DB 6	PFIZER INC				1FE	64,459	111.162	66,697	60,000	64,273		(186)			6.200	5.215	MS	1,095	1,767	06/19/2009	03/15/2019
69352J AH 0	PPL ENERGY SUPPLY LLC				2FE	3,123,810	105.072	3,152,170	3,000,000	3,117,529		(6,281)			6.200	5.462	MN	23,767	93,000	07/29/2009	05/15/2016
BHM0HA RS 7	QUAD GRAPHICS INC			2	2Z	3,048,150	101.605	3,048,150	3,000,000	3,047,684		(466)			7.870	7.550	MS	60,993		11/18/2009	09/28/2021
76822* AJ 5	RIVER FUEL CO NO 2 INC SER E				2	2,000,000	105.095	2,101,900	2,000,000	2,000,000					5.690	5.690	JJ	49,946		07/08/2009	07/15/2014
76824* AS 3	RIVER FUEL TRUST NO 1 SER I				2	2,000,000	105.095	2,101,900	2,000,000	2,000,000					5.690	5.690	JJ	49,946		07/08/2009	07/15/2014
790849 AE 3	ST JUDE MEDICAL INC				1FE	1,797,282	101.607	1,828,931	1,800,000	1,797,495		213			3.750	3.789	JJ	28,688		07/23/2009	07/15/2014
872540 AN 9	TJX COMPANIES INC				1FE	1,799,856	104.393	1,879,072	1,800,000	1,799,865		9			4.200	4.201	FA	33,180		07/20/2009	08/15/2015
BHM0HT JF 3	ULTRA RESOURCES INC				2Z	5,000,000	100.000	5,000,000	5,000,000	5,000,000						4.979	MS	5,758		12/22/2009	01/27/2017
125094 AB 8	CDP FINANCIAL INC		A		1	1,999,360	97.581	1,951,620	2,000,000	1,999,372		12			3.000	3.007	MN	6,000		11/20/2009	11/25/2014
448055 AE 3	HUSKY ENERGY INC		A		2FE	1,997,560	109.005	2,180,100	2,000,000	1,997,828		268			5.900	5.926	JD	5,244	70,144	05/06/2009	06/15/2014
202712 AE 5	COMMONWEALTH BANK OF AUSTRALIA	C	F		1FE	2,425,420	103.047	2,060,931	2,000,000	2,032,775		(76,378)			8.500	4.478	JD	14,167	170,000	04/20/2004	06/01/2010
Q3629# AC 7	ETSA UTILITIES FINANCE PTY LTD A		F		1Z	2,000,000	106.252	2,125,040	2,000,000	2,000,000					5.210	5.210	MS	30,392		07/15/2009	09/16/2014
632525 AD 3	NATIONAL AUSTRALIA BANK LIMITED		F		1FE	6,078,100	102.974	5,148,686	5,000,000	5,076,822		(194,854)			8.600	4.501	MN	50,167	430,000	04/20/2004	05/19/2010
91055@ AC 5	UNITED GROUP USA INC				2	1,000,000	107.596	1,075,960	1,000,000	1,000,000					6.910	6.910	JD	1,344	69,100	05/22/2008	06/24/2018
961214 BJ 1	WESTPAC BANKING CORP		F		1FE	999,160	99.663	996,626	1,000,000	999,192		32			2.250	2.279	MN	2,625		11/16/2009	11/19/2012
G1253* AE 5	BORD NA MONA PLC		F		2Z	5,000,000	112.944	5,647,200	5,000,000	5,000,000					7.570	7.570	FA	152,451		06/24/2009	08/06/2016

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes 3	4	5	6	7	Fair Value 8	9	10	11	Change in Book/Adjusted Carrying Value 12	13	14	15	Interest 16	17	18	19	20	Dates 21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
872456 AA 6	TELECOM ITALIA CAPITAL SA		F		2FE	3,167,000	111.486	3,530,771	3,167,000	3,167,000					7.175	7.175	JD	8,206	113,616	06/15/2009	06/18/2019
71656L AB 7	PETROLEOS MEXICANOS		F		1	893,259	99.630	896,670	900,000	893,568		309			4.875	5.021	MS	12,553		09/10/2009	03/15/2015
984851 AC 9	YARA INTERNATIONAL ASA		F		2FE	2,396,245	114.177	2,637,493	2,310,000	2,393,087		(3,158)			7.875	7.340	JD	10,106	90,956	06/19/2009	06/11/2019
87938W AJ 2	TELEFONICA EMISIONES SAU		F		1FE	2,239,000	106.894	2,393,357	2,239,000	2,239,000					4.949	4.949	JJ	53,865		06/22/2009	01/15/2015
771196 AS 1	ROCHE HOLDINGS INC		F		1FE	4,422,145	109.885	4,609,680	4,195,000	4,412,565		(9,580)			6.000	5.278	MS	83,900	130,045	06/18/2009	03/01/2019
G2352# AA 7	CONNAUGHT PLC		F		3	2,000,000	110.916	2,218,320	2,000,000	2,000,000					7.180	7.180	FA	57,839		07/02/2009	08/06/2014
377372 AC 1	GLAXOSMITHKLINE CAPITAL INC				1FE	4,989,450	107.345	5,367,245	5,000,000	4,992,624		1,970			4.850	4.898	MN	30,986	242,500	05/06/2008	05/15/2013
G4691# AB 1	IMI GROUP LIMITED		F		2	3,000,000	110.918	3,327,540	3,000,000	3,000,000					7.260	7.260	JJ	92,565		06/19/2009	07/28/2016
68210* AC 7	OMEGA LEASING (US) LLC		F	2	2Z	2,460,128	104.546	2,571,966	2,460,128	2,460,128					5.980	5.980	JAJO	32,284	36,370	06/03/2009	07/12/2016
92857W AD 2	VODAFONE GROUP PUBLIC LIMITED COMP		F		1FE	1,981,140	107.466	2,149,318	2,000,000	1,985,873		2,348			5.375	5.535	JJ	45,090	107,500	11/29/2007	01/30/2015
3299999. Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations						96,615,414	XXX	99,242,719	94,596,128	95,208,959	0	(289,080)	0	0	XXX	XXX	XXX	1,270,580	2,405,163	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Other Multi-Class Residential Mortgage-Backed Securities																					
12544K AB 9	CWHL_07-17			4	1Z*	3,426,082	82.906	2,888,273	3,483,782	3,248,303		(523,123)	130,863		6.000	8.359	MON	13,069	215,507	08/06/2007	10/01/2037
23243N AF 5	CWL_06-S4			34	1Z*	2,006,664	32.570	1,371,840	4,212,018	1,944,694		(1)	2,267,295		5.804	5.804	MON	20,372	241,482	08/28/2006	07/01/2034
949837 AA 6	WFMBS_07-10			4	1Z*	11,203,320	87.710	10,022,203	11,426,494	11,197,063		12,187	45,446		6.000	6.933	MON	57,132	675,189	08/08/2007	07/01/2037
3599999. Industrial & Miscellaneous - Other Multi-Class Residential Mortgage-Backed Securities						16,636,066	XXX	14,282,316	19,122,294	16,390,061	0	(510,937)	2,443,604	0	XXX	XXX	XXX	90,573	1,132,178	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Defined Multi-Class Commercial Mortgage-Backed Securities																					
05947U BB 3	BACM_00-2			3	1FE	974,367	100.578	908,487	903,270	905,048		(8,762)			7.197	6.222	MON	5,417	59,725	04/26/2002	09/01/2032
05947U BE 7	BACM_00-2			3	1FE	5,436,133	101.609	5,080,465	5,000,000	5,058,585		(96,140)			7.438	5.395	MON	30,992	371,900	12/13/2005	09/01/2032
05947U D2 1	BACM_05-1			3	1FE	1,493,512	102.624	1,556,595	1,516,797	1,505,301		2,416			4.965	5.281	MON	6,276	75,237	03/22/2006	11/01/2042
059497 AV 9	BACM_07-1				1FE	804,017	97.911	783,286	800,000	802,573		(487)			5.449	5.363	MON	3,633	43,592	02/15/2007	01/01/2049
07383F JC 3	BSCMS_02-TOP6				1FE	3,251,801	104.987	3,217,841	3,065,000	3,121,006		(19,019)			6.460	5.571	MON	16,500	197,999	04/25/2005	10/01/2036
07383F E9 5	BSCMS_04-PWR4			3	1FE	4,801,715	101.947	4,892,507	4,799,091	4,800,295		(438)			5.286	5.275	MON	21,140	253,072	11/07/2006	06/01/2041
07383F F7 8	BSCMS_04-PWR4			3	1FE	2,369,179	101.081	2,404,648	2,378,936	2,372,500		1,359			5.468	5.542	MON	10,840	130,080	05/25/2007	06/01/2041
07387B CH 4	BSCMS_05-T20			3	1FE	1,496,038	100.571	1,496,404	1,487,911	1,489,162		(1,922)			5.127	4.990	MON	6,357	76,285	10/20/2005	10/01/2042
20162F AC 2	CCAO-2				1FE	491,938	89.090	412,486	463,000	481,187		(3,224)			6.830	5.807	MON	2,635	31,623	10/11/2006	11/01/2027
12513X AB 8	CD_06-CD2				1FE	3,208,232	101.484	3,273,868	3,226,000	3,219,303		5,695			5.408	5.575	MON	14,539	174,462	08/15/2007	01/01/2046
173067 GZ 6	CGCMT_05-C3			3	1FE	3,979,531	83.981	3,359,224	4,000,000	3,987,587		2,043			4.830	4.898	MON	16,100	193,200	09/21/2005	05/01/2043
17309D AD 5	CGCMT_06-C4			3	1FE	935,824	95.098	855,879	900,000	925,219		(3,526)			5.725	5.174	MON	4,294	52,242	10/04/2006	03/01/2049
17310M AE 0	CGCMT_06-C5				1FE	5,024,940	92.863	4,643,165	5,000,000	5,018,186		(2,393)			5.431	5.364	MON	22,629	271,550	11/08/2006	10/01/2049
20047Q AG 0	COMM_06-C7			3	1FE	3,312,047	79.860	2,635,380	3,300,000	3,308,566		(1,054)			5.793	5.745	MON	15,929	193,816	05/26/2006	06/01/2046
22541Q X2 3	CSFB_03-C5 IS			34	1FE	3,500,000	0.863	397,950		408,581		(462,808)			0.874		MON	33,594	486,919	02/12/2004	12/01/2036
22541S HT 8	CSFB_04-C2			3	1FE	3,936,141	99.033	3,892,007	3,930,000	3,933,898		(822)			5.416	5.389	MON	17,737	212,849	02/14/2007	05/01/2036
22541S N4 6	CSFB_04-C4 IS			34	1FE	4,994,760	2.230	3,870,301		3,547,631		(702,265)			0.445		MON	64,403	916,171	10/27/2004	10/01/2039
225470 AP 8	CSFB_05-C5			3	1FE	1,424,355	96.340	1,445,097	1,500,000	1,450,479		7,801			5.100	5.831	MON	6,375	76,500	05/03/2006	08/01/2038
22545X BB 8	CSMC_07-C1 IS			34	1FE	300,000	0.736	191,857		218,690		44,489	83,930		0.085		MON	1,848	23,750	03/06/2007	02/01/2040
396789 JR 1	GCCFC_05-GG3				1FE	3,868,769	99.815	3,967,789	3,975,135	3,975,135		33,779			4.305	5.299	MON	14,261	166,859	02/13/2007	08/01/2042
396789 LG 2	GCCFC_05-GG5				1FE	1,507,455	100.668	1,510,020	1,500,000	1,500,952		(1,835)			5.117	4.998	MON	6,396	76,755	10/20/2005	04/01/2037
36158Y BA 6	GECMC_01-1				1FE	5,867,969	103.846	5,192,315	5,000,000	5,095,731		(164,171)			6.531	3.802	MON	27,213	326,550	05/28/2003	05/01/2033
36828Q LZ 7	GECMC_05-C2				1FE	3,905,393	100.540	4,018,291	3,996,725	3,990,828		24,515			4.706	5.411	MON	15,674	170,903	08/10/2006	05/01/2043
36828Q MF 0	GECMC_05-C2 IS			34	1FE	3,400,000	0.561	710,088		723,330		(464,427)			0.204		MON	21,521	520,030	05/12/2005	05/01/2043
361849 XJ 6	GMACC_03-C1 IS			34	1FE	2,011,949	4.041	1,989,970		1,827,852		(145,088)			0.603		MON	24,728	267,188	05/22/2003	05/01/2036
362332 AG 3	GSMS_06-GG8				1FE	3,714,122	78.617	2,894,685	3,682,000	3,706,449		(2,874)			5.591	5.474	MON	17,155	205,861	04/17/2007	11/01/2039
46625M YT 0	JPMCC_03-PM1A			3	1FE	5,212,891	102.839	5,141,955	5,000,000	5,066,588		(23,826)			5.169	4.625	MON	21,538	258,450	09/30/2003	08/01/2040
46625M W4 7	JPMCC_04-C1 IS			34	1FE	994,608	2.484	678,812		597,441		(32,407)	220,080		0.295		MON	6,709	114,945	02/12/2004	01/01/2038
46625M 2L 2	JPMCC_04-CB8				1FE	3,596,844	95.599	3,692,860	3,862,869	3,685,594		29,291			4.158	5.805	MON	13,385	160,294	08/20/2007	01/01/2039
46625Y JE 4	JPMCC_05-CB11				1FE	2,100,662	101.000	2,148,264	2,127,000	2,113,071		4,541			5.197	5.475	MON	9,212	110,540	05/24/2007	08/01/2037
46625Y JF 1	JPMCC_05-CB11			3	1FE	1,484,707	98.682	1,480,226	1,500,000	1,489,936		1,758			5.335	5.493	MON	6,669	80,025	10/10/2006	08/01/2037
46625Y GL 1	JPMCC_05-LDP1				1FE	3,170,311	99.911	3,221,349	3,224,215	3,222,429		15,271			4.625	5.174	MON	12,427	144,396	11/09/2006	03/01/2046
46625Y GP 2	JPMCC_05-LDP1			3	1FE	1,072,969	96.494	1,080,729	1,120,000	1,075,488		2,519			5.038	5.919	MON	4,702	18,809	08/19/2009	03/01/2046
46629Y AC 3	JPMCC_07-CB18				1FE	820,737	87.117	714,356	820,000	820,566		(67)			5.440	5.428	MON	3,717	44,608	04/25/2007	06/01/2047
46630V AD 4	JPMCC_07-CB19			3	1FE	1,867,121	87.498	1,662,470	1,900,000	1,873,655		2,849			5.746	5.984	MON	9,098	110,684	08/07/2007	02/01/2049
606935 AH 7	MLCFC_06-1			3	1FE	916,699	96.268	866,411	900,000	911,666		(1,653)			5.418	5.162	MON	4,064	49,460	10/04/2006	02/01/2039

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
55312Y AG 7	MLCFC_07-5				2FE	3,619,725	61.254	2,205,158	3,600,000	3,615,201		(1,696)			5.419	5.348	MON	16,257	195,084	03/01/2007	08/01/2048
55312Y BD 3	MLCFC_07-5 IS			34	1FE	600,000	2.449	335,262		352,297		(46,843)	101,705		0.535		MON	6,104	84,708	03/01/2007	08/01/2048
61745M QM 8	MSC_03-IQ4				1FE	5,026,540	97.542	4,877,078	5,000,000	5,009,524		(3,017)			4.070	4.003	MON	16,958	203,500	05/29/2003	05/01/2040
61745M QN 6	MSC_03-IQ4				1FE	1,004,726	91.049	910,494	1,000,000	1,001,868		(486)			4.180	4.123	MON	3,483	41,800	05/29/2003	05/01/2040
61745M QP 1	MSC_03-IQ4				1FE	1,660,440	77.218	1,275,645	1,652,000	1,655,266		(882)			4.270	4.207	MON	5,878	70,540	05/29/2003	05/01/2040
61745M S8 7	MSC_04-HQ4				1FE	615,760	99.901	611,849	612,453	612,453		(479)			4.220	4.104	MON	2,154	24,592	10/06/2004	04/01/2040
61745M 5P 4	MSC_05-T19 IS			34	1FE	5,070,400	1.386	1,935,082		1,983,618		(613,325)			0.403		MON	46,954	723,570	07/19/2005	06/01/2047
74436J FY 8	PSSF_00-C1			3	1FE	6,279,727	100.456	5,776,243	5,750,000	5,760,029		(77,395)			7.768	6.364	MON	37,219	452,364	12/02/2002	05/03/2032
78402K AA 3	SASC_07-BHC1			34	1FE	121,235	19.000	28,500	150,000	20,847		(9,623)	124,316		5.537	5.590	MON	692	8,405	03/02/2007	12/01/2049
929766 PH 0	WBCMT_04-C10 IS			34	1FE	1,999,999	2.074	1,674,115		1,503,266		(137,143)			0.274		MON	18,432	231,459	02/12/2004	02/01/2041
929766 QT 3	WBCMT_04-C11				1FE	5,016,406	99.419	4,970,963	5,000,000	5,002,650		(2,652)			4.719	4.661	MON	19,663	235,950	07/19/2004	01/01/2041
929766 WK 5	WBCMT_04-C15				1FE	9,879,297	93.754	9,375,370	10,000,000	9,956,759		15,141			4.502	4.707	MON	37,517	450,200	04/19/2005	10/01/2041
929766 V7 5	WBCMT_05-C18 IS			34	1FE	4,964,516	0.756	1,294,074		1,371,917		(692,660)			0.309		MON	44,082	778,325	05/04/2005	04/01/2042
929766 V9 1	WBCMT_05-C18 IS			34	1FE	1,555,126	0.804	1,121,737		1,291,254		(121,320)			0.157		MON	18,227	192,247	05/05/2005	04/01/2042
92976B FP 2	WBCMT_06-C24				1FE	592,104	101.550	598,289	589,158	590,852		(1,698)			5.506	5.140	MON	2,703	31,941	03/23/2006	03/01/2045
3699999. Industrial & Miscellaneous - Defined Multi-Class Commercial Mortgage-Backed Securities						145,253,736	XXX	123,277,893	114,231,560	127,958,310	0	(3,654,956)	530,032	0	XXX	XXX	XXX	796,028	10,392,014	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																					
009341 AL 2	AFT_99-1A			3	5FE	9,890,208	38.000	3,754,759	9,880,945	9,880,945					0.713	0.713	MON	3,327	89,299	05/05/1999	05/15/2024
036510 AB 1	ANSON_06-1A			4	3FE	4,647,377	12.000	557,709	4,647,577	1,951,343		281,261	2,423,269		5.702	5.866	MON	44,300	237,919	10/25/2006	07/01/2046
05950W AJ 7	BACM_06-4			3	1FE	808,813	54.606	436,844	800,000	806,463		(768)			5.695	5.551	MON	3,797	45,560	10/11/2006	07/01/2046
13974D AE 6	CARAT_07-3				1FE	9,321,864	102.972	9,599,059	9,322,000	9,321,933		32			5.840	5.840	MON	24,196	544,405	09/21/2007	03/17/2014
13974D AF 3	CARAT_07-3				2FE	7,441,070	99.899	7,434,490	7,442,000	7,441,477		186			6.350	6.353	MON	21,003	472,567	09/21/2007	03/17/2014
14312D AF 2	CARMX_06-2				2FE	99,994	94.299	94,299	100,000	99,999		2			5.530	5.532	MON	246	5,530	09/07/2006	03/15/2013
36159X AE 0	GECMC_07-C1				1FE	4,647,938	81.115	3,893,525	4,800,000	4,677,960		12,289			5.543	5.973	MON	22,172	266,064	07/26/2007	12/01/2049
3622MS AB 8	GSMS_07-GKK1			34	3FE	261,635	9.992	102,320	1,024,000	36,677		(36,853)	89,907		5.580	6.140	MON	4,762	57,640	08/10/2007	12/01/2049
46625M AN 9	JPMCC_01-CIBC				2FE	2,280,555	81.858	2,455,731	3,000,000	2,868,584		94,479			5.775	9.505	MON	14,438	173,250	04/06/2001	03/01/2033
493268 AU 0	KSLT_99-B			3	1FE	5,032,813	40.000	2,000,000	5,000,000	5,000,000		(7,498)			0.982	0.871	FMAN	5,046	93,058	07/11/2001	11/25/2036
52520V AB 9	LBSBC_06-2A			3	1FE	86,033	102.694	88,354	86,037	86,032		(1)			5.620	5.621	MON	403	4,078	09/11/2006	09/01/2036
52520V AC 7	LBSBC_06-2A			3	1FE	499,806	82.894	414,471	500,000	499,913		31			5.620	5.627	MON	2,342	28,100	09/11/2006	09/01/2036
57117P AH 7	MLR_06-1A				1FE	39,121	100.125	39,172	39,123	39,123		1			5.630	5.632	MON	98	2,183	09/13/2006	09/16/2013
78402K AB 1	SASC_07-BHC1			34	3FE	55,738	6.000	9,000	150,000	4,056		(7,317)	16,359		5.582		MON	698	8,473	03/02/2007	12/01/2049
3799999. Industrial & Miscellaneous - Other Multi-Class Comm. Mortgage-Backed/Asset Backed Sec.						45,112,963	XXX	30,879,733	46,791,681	42,714,504	0	335,845	2,529,535	0	XXX	XXX	XXX	146,826	2,028,126	XXX	XXX
3899999. Total - Industrial & Miscellaneous (Unaffiliated)						303,618,179	XXX	267,682,661	274,741,664	282,271,833	0	(4,119,128)	5,503,171	0	XXX	XXX	XXX	2,304,008	15,957,482	XXX	XXX
Hybrid Securities - Issuer Obligations																					
06738C AE 9	BARCLAYS BK PLC		R	13	2FE	6,118,900	93.892	4,694,613	5,000,000	5,259,564		(168,254)			8.550	4.812	JD	19,000	427,500	04/16/2004	09/29/2049
381427 AA 1	GOLDMAN SACHS CAPITAL TRUST II			13	2FE	4,950,200	77.500	3,875,000	5,000,000	4,950,978		315			5.793	6.025	JD	24,138	289,650	05/25/2007	05/01/2049
91731K AA 8	USB CAPITAL IX			13	1FE	12,559,675	80.375	10,046,875	12,500,000	12,507,786		(16,977)			6.189	6.065	AO	163,321	773,625	09/26/2006	04/15/2042
4299999. Hybrid Securities - Issuer Obligations						23,628,775	XXX	18,616,488	22,500,000	22,718,329	0	(184,916)	0	0	XXX	XXX	XXX	206,458	1,490,775	XXX	XXX
4899999. Total - Hybrid Securities						23,628,775	XXX	18,616,488	22,500,000	22,718,329	0	(184,916)	0	0	XXX	XXX	XXX	206,458	1,490,775	XXX	XXX
Totals																					
7799999. Total - Issuer Obligations						136,152,208	XXX	135,152,066	133,593,128	134,333,811	0	(424,811)	0	0	XXX	XXX	XXX	1,702,544	4,336,964	XXX	XXX
7899999. Total - Single Class Mortgage-Backed/Asset-Backed Securities						38,106,920	XXX	38,853,812	37,370,608	38,091,494	0	(75,988)	0	0	XXX	XXX	XXX	172,519	1,180,290	XXX	XXX
7999999. Total - Defined Multi-Class Residential Mortgage-Backed Securities						233,689	XXX	251,201	230,946	233,589	0	(46)	0	0	XXX	XXX	XXX	1,347	15,939	XXX	XXX
8099999. Total - Other Multi-Class Residential Mortgage-Backed Securities						16,636,066	XXX	14,282,316	19,122,294	16,390,061	0	(510,937)	2,443,604	0	XXX	XXX	XXX	90,573	1,132,178	XXX	XXX
8199999. Total - Defined Multi-Class Commercial Mortgage-Backed Securities						145,253,736	XXX	123,277,893	114,231,560	127,958,310	0	(3,654,956)	530,032	0	XXX	XXX	XXX	796,028	10,392,014	XXX	XXX
8299999. Total - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities						45,112,963	XXX	30,879,733	46,791,681	42,714,504	0	335,845	2,529,535	0	XXX	XXX	XXX	146,826	2,028,126	XXX	XXX
8399999. Grand Total - Bonds						381,495,582	XXX	342,697,022	351,340,217	359,721,768	0	(4,330,894)	5,503,171	0	XXX	XXX	XXX	2,909,837	19,085,510	XXX	XXX

Sch. D-Pt. 2-Sn. 1
NONE

Sch. D-Pt. 2-Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
3620A1 X7 8	GNMA 30YR 06/01/2039		09/18/2009	CREDIT SUISSE FIRST BOSTON		53,127	51,459	143
3620A8 LU 5	GNMA 30YR 08/01/2039		09/18/2009	CREDIT SUISSE FIRST BOSTON		128,740	124,697	346
3620A9 SH 5	GNMA 30YR 09/01/2039		09/18/2009	CREDIT SUISSE FIRST BOSTON		197,312	191,116	531
3620AC 3Z 5	GNMA 30YR 09/01/2039		09/18/2009	CREDIT SUISSE FIRST BOSTON		538,148	521,248	1,448
3620AC 4G 6	GNMA 30YR 09/01/2039		09/18/2009	CREDIT SUISSE FIRST BOSTON		68,437	66,288	184
36202F CN 4	GNMA2 30YR 11/01/2039		11/17/2009	Various		5,550,807	5,446,470	12,255
912810 QC 5	TREASURY BOND 08/15/2039		11/12/2009	BARCLAYS CAPITAL INC		1,829,046	1,800,000	19,810
912828 LJ 7	TREASURY NOTE 08/15/2019		09/24/2009	MORGAN STANLEY		14,505,135	14,200,000	57,350
0399999.	Total - Bonds - U.S. Government					22,870,752	22,401,278	92,066
Bonds - All Other Government								
683234 8A 9	ONTARIO CANADA (PROVINCE OF) 06/16/2014	A	06/09/2009	RBC DOMINION CAPITAL MARKETS		2,798,124	2,800,000	
74727P AJ 0	QATAR (STATE OF) 01/20/2015	F	11/19/2009	Various		1,901,530	1,900,000	
1099999.	Total - Bonds - All Other Government					4,699,654	4,700,000	0
Bonds - U.S. Special Revenue and Special Assessment								
3128KR WQ 3	FGOLD 30YR 10/01/2036		08/24/2009	UBS SECURITIES INC		1,009,079	956,615	2,073
3128M7 BX 3	FGOLD 30YR GIANT 12/01/2038		08/24/2009	UBS SECURITIES INC		259,122	246,087	533
31371L CD 9	FNMA 30YR 09/01/2033		05/01/2009	CREDIT SUISSE FIRST BOSTON		95,807	93,045	142
31391W 5H 0	FNMA 30YR 04/01/2033		05/01/2009	CREDIT SUISSE FIRST BOSTON		193,760	188,173	287
31400J SJ 9	FNMA 30YR 02/01/2033		05/07/2009	CREDIT SUISSE FIRST BOSTON		13,094	12,711	19
31401J EZ 7	FNMA 30YR 07/01/2033		05/28/2009	MESIROW FINANCIAL INC		767,435	756,210	1,050
31402C PL 0	FNMA 30YR 11/01/2033		11/30/2009	Various		4,327,533	4,150,651	17,276
31402C U6 7	FNMA 30YR 03/01/2034		05/01/2009	CREDIT SUISSE FIRST BOSTON		131,774	127,974	196
31402E AQ 1	FNMA 30YR 07/01/2033		05/07/2009	CREDIT SUISSE FIRST BOSTON		38,858	37,721	58
31404B SQ 6	FNMA 30YR 02/01/2034		10/30/2009	MORGAN STANLEY		872,655	826,304	1,389
31411Y JG 9	FNMA 30YR 05/01/2037		10/09/2009	BANC OF AMERICA SECURITIES LLC		925,496	890,000	1,607
31412N SL 1	FNMA 30YR 12/01/2038		10/09/2009	RBS GREENWICH CAPITAL MARKETS		1,315,390	1,247,000	2,702
31413U TQ 2	FNMA 30YR 12/01/2037		08/24/2009	JP MORGAN SECURITIES INC		484,258	459,420	995
31416B VH 8	FNMA 30YR 12/01/2034		05/07/2009	CREDIT SUISSE FIRST BOSTON		54,735	53,133	81
31416C HV 1	FNMA 30YR 06/01/2039		06/08/2009	BANC OF AMERICA SECURITIES LLC		545,038	533,779	741
31417S AA 8	FNMA 30YR 10/01/2039		10/09/2009	NOMURA SECURITIES INTERNATIONAL INC		122,428	120,000	195
31418M A2 8	FNMA 30YR 08/01/2037		08/20/2009	RBS GREENWICH CAPITAL MARKETS		632,872	607,071	1,206
31402R UN 7	FNMA 30YR 02/01/2035		08/20/2009	RBS GREENWICH CAPITAL MARKETS		448,247	429,973	854
3199999.	Total - Bonds - U.S. Special Revenue and Special Assessments					12,237,580	11,735,866	31,404
Bonds - Industrial and Miscellaneous								
05523U AG 5	BAE SYSTEMS HOLDINGS INC 06/01/2014		09/10/2009	Various		3,049,030	3,000,000	13,888
097023 AY 1	BOEING CO 02/15/2015		07/23/2009	MORGAN STANLEY		4,462,065	4,500,000	
G1253* AE 5	BORD NA MONA PLC 08/06/2016	F	06/24/2009	BARCLAYS CAPITAL INC		5,000,000	5,000,000	
125094 AB 8	CDP FINANCIAL INC 11/25/2014	A	11/20/2009	MORGAN STANLEY		1,999,360	2,000,000	
G2352# AA 7	CONNAUGHT PLC 08/06/2014	F	07/02/2009	ROYAL BANK OF SCOTLAND FINANCIAL MA		2,000,000	2,000,000	
24702R AH 4	DELL INC 06/15/2012		06/10/2009	DEUTSCHE BANK SECURITIES INC		1,363,072	1,364,000	
Q3629# AC 7	ETSA UTILITIES FINANCE PTY LT 09/16/2014	F	07/15/2009	BANC OF AMERICA SECURITIES LLC		2,000,000	2,000,000	
448055 AE 3	HUSKY ENERGY INC. 06/15/2014	A	05/06/2009	CITIGROUP (Salomon/Smith Barney)		1,997,560	2,000,000	
G4691# AB 1	IMI GROUP LIMITED 07/28/2016	F	06/19/2009	ROYAL BANK OF SCOTLAND FINANCIAL MA		3,000,000	3,000,000	
41011W BS 8	JOHN HANCOCK GLOBAL FUNDING I 09/30/2013		09/02/2009	MORGAN KEEGAN		2,680,756	2,600,000	57,056
46625Y GP 2	JPMCC_05-LDP1 03/01/2046		08/19/2009	DEUTSCHE BANK SECURITIES INC		1,072,969	1,120,000	3,605
494550 BA 3	KINDER MORGAN ENERGY PARTNERS 02/15/2015		05/07/2009	WACHOVIA SECURITIES INC		749,565	750,000	
589331 AN 7	MERCK AND CO. INC. 06/30/2019		06/22/2009	BANC OF AMERICA SECURITIES LLC		223,580	225,000	
589331 AP 2	MERCK AND CO. INC. 06/30/2015		06/22/2009	JP MORGAN SECURITIES INC		3,187,136	3,200,000	
594918 AB 0	MICROSOFT CORPORATION 06/01/2014		05/11/2009	MORGAN STANLEY		2,323,721	2,326,000	
666807 BB 7	NORTHROP GRUMMAN CORP 08/01/2014		07/27/2009	DEUTSCHE BANK SECURITIES INC		598,884	600,000	
68210* AC 7	OMEGA LEASING (US) LLC 07/12/2016	F	06/03/2009	ROYAL BANK OF SCOTLAND FINANCIAL MA		2,500,000	2,500,000	
709068 C* 9	PENNSYLVANIA POWER CO 06/30/2022		06/23/2009	BANC OF AMERICA SECURITIES LLC		100,000	100,000	
71656L AB 7	PETROLEOS MEXICANOS 03/15/2015	F	09/10/2009	HSBC SECURITIES (USA) INC		893,259	900,000	
717081 DB 6	PFIZER INC. 03/15/2019		06/19/2009	GOLDMAN SACHS & CO		64,459	60,000	930
69352J AH 0	PPL ENERGY SUPPLY LLC 05/15/2016		07/29/2009	BANC OF AMERICA SECURITIES LLC		3,123,810	3,000,000	40,300
BHM0HA RS 7	QUAD GRAPHICS INC 09/28/2021		11/18/2009	SEA PORT GROUP SECURITIES, LLC		3,048,150	3,000,000	41,973
76822* AJ 5	RIVER FUEL CO NO 2 INC SER E 07/15/2014		07/08/2009	WACHOVIA SECURITIES INC		2,000,000	2,000,000	
76824* AS 3	RIVER FUEL TRUST NO 1 SER I 07/15/2014		07/08/2009	WACHOVIA SECURITIES INC		2,000,000	2,000,000	
771196 AS 1	ROCHE HOLDINGS INC 03/01/2019	F	06/18/2009	Various		4,422,145	4,195,000	82,030

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
790849 AE 3	ST JUDE MEDICAL INC 07/15/2014		07/23/2009	BANC OF AMERICA SECURITIES LLC		1,797,282	1,800,000	
872456 AA 6	TELECOM ITALIA CAPITAL SA 06/18/2019	F	06/15/2009	GOLDMAN SACHS & CO		3,167,000	3,167,000	
87938W AJ 2	TELEFONICA EMISIONES SAU 01/15/2015	F	06/22/2009	GOLDMAN SACHS & CO		2,239,000	2,239,000	
872540 AN 9	TJX COMPANIES INC 08/15/2015		07/20/2009	JP MORGAN SECURITIES INC		1,799,856	1,800,000	
BHM0HT JF 3	ULTRA RESOURCES INC 01/27/2017		12/22/2009	JP MORGAN SECURITIES INC		5,000,000	5,000,000	5,758
961214 BJ 1	WESTPAC BANKING CORP 11/19/2012	F	11/16/2009	BANC OF AMERICA SECURITIES LLC		999,160	1,000,000	
984851 AC 9	YARA INTERNATIONAL ASA 06/11/2019	F	06/19/2009	Various		2,396,245	2,310,000	5,825
3899999.	Total - Bonds - Industrial and Miscellaneous					71,258,064	70,756,000	251,365
8399997.	Total - Bonds - Part 3					111,066,051	109,593,144	374,836
8399998.	Total - Bonds - Summary Item from Part 5					35,294,690	35,486,616	53,100
8399999.	Total - Bonds					146,360,740	145,079,760	427,936
9999999.	Total - Bonds, Preferred and Common Stocks					146,360,740	XXX	427,936

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
Bonds - U.S. Government																				
36200X 6D 6	GNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		45,801	45,801	46,481	47,808		(2,007)		(2,007)		45,801			0	1,973	01/01/2032
3620A1 X7 8	GNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		795	795	821			(26)		(26)		795			0	7	06/01/2039
3620A8 LU 5	GNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		800	800	826			(26)		(26)		800			0	7	08/01/2039
3620A9 SH 5	GNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		870	870	899			(28)		(28)		870			0	7	09/01/2039
3620AC 3Z 5	GNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		2,676	2,676	2,763			(87)		(87)		2,676			0	22	09/01/2039
3620AC 4G 6	GNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		298	298	308			(10)		(10)		298			0	2	09/01/2039
36213D 3C 0	GNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		5,705	5,705	5,790	5,904		(199)		(199)		5,705			0	219	02/01/2032
36213V R2 6	GNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		2,751	2,751	2,804	2,908		(156)		(156)		2,751			0	127	11/01/2031
36213X T5 3	GNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		3,407	3,407	3,501	3,661		(254)		(254)		3,407			0	72	05/01/2032
36202F CN 4	GNMA2 30YR		12/01/2009	SCHEDULED REDEMPTION		9,262	9,262	9,439			(177)		(177)		9,262			0	35	11/01/2039
912828 LJ 7	TREASURY NOTE		12/22/2009	Various		12,429,764	12,332,000	12,596,995			(4,253)		(4,253)		12,592,742		(162,978)	(162,978)	133,473	08/15/2019
912833 CV 0	TREASURY STRIP (INT)		02/15/2009	MATURED		103,000	103,000	59,594	102,350		650		650		103,000			0		02/15/2009
912833 GF 1	TREASURY STRIP (INT)		09/24/2009	JP MORGAN SECURITIES INC.		95,993	96,000	18,741	89,479		5,450		5,450		94,930		1,064	1,064		11/15/2009
912833 JZ 4	TREASURY STRIP (INT)		11/16/2009	JP MORGAN SECURITIES INC.		81,804	85,000	13,111	62,249		4,549		4,549		66,798		15,006	15,006		11/15/2012
0399999.	Total - Bonds - U.S. Government					12,782,928	12,688,366	12,762,073	314,359	0	3,427	0	3,427	0	12,929,836	0	(146,908)	(146,908)	135,943	XXX
Bonds - U.S. Special Revenue and Special Assessment																				
31280P MC 1	FGOLD 15YR		12/01/2009	SCHEDULED REDEMPTION		24,153	24,153	24,492	24,363		(210)		(210)		24,153			0	945	12/01/2012
3128KR WQ 3	FGOLD 30YR		12/01/2009	SCHEDULED REDEMPTION		56,571	56,571	59,673			(3,103)		(3,103)		56,571			0	729	10/01/2036
31292H 4H 4	FGOLD 30YR		12/01/2009	SCHEDULED REDEMPTION		489,039	489,039	482,009	482,239		6,800		6,800		489,039			0	14,565	12/01/2033
31296P TL 6	FGOLD 30YR		12/01/2009	SCHEDULED REDEMPTION		108,342	108,342	109,104	109,144		(802)		(802)		108,342			0	3,577	10/01/2033
3128M6 ZY 7	FGOLD 30YR GIANT		05/07/2009	Various		125,447	119,034	122,308	122,249		(459)		(459)		121,790		3,657	3,657	3,134	11/01/2038
3128M7 BX 3	FGOLD 30YR GIANT		12/01/2009	SCHEDULED REDEMPTION		15,954	15,954	16,799			(845)		(845)		15,954			0	217	12/01/2038
3128Q2 CU 5	FH 7/1 1Y CMT ARM		12/01/2009	SCHEDULED REDEMPTION		900,203	900,203	909,381	906,776		(6,573)		(6,573)		900,203			0	31,133	06/01/2035
3128JM M8 7	FH 7/1 1Y LIBOR ARM		11/13/2009	Various		10,379,002	9,968,887	9,993,809	9,986,735		(4,148)		(4,148)		9,982,587		396,415	396,415	474,669	07/01/2035
31407G CY 2	FN 5/1 1Y CMT ARM		12/01/2009	SCHEDULED REDEMPTION		204,706	204,706	205,794	205,516		(810)		(810)		204,706			0	5,886	05/01/2035
31407B YA 1	FN 7/1 1Y CMT ARM		12/01/2009	SCHEDULED REDEMPTION		203,947	203,947	206,050	205,441		(1,494)		(1,494)		203,947			0	5,373	07/01/2035
31405C NR 6	FN 7/1 1Y LIBOR ARM		12/01/2009	SCHEDULED REDEMPTION		79,130	79,130	79,559	79,507		(377)		(377)		79,130			0	2,194	06/01/2034
31406M 3F 1	FN 7/1 1Y LIBOR ARM		12/01/2009	SCHEDULED REDEMPTION		258,846	258,846	260,100	259,807		(961)		(961)		258,846			0	8,523	03/01/2035
31406W D8 4	FN 7/1 1Y LIBOR ARM		12/01/2009	SCHEDULED REDEMPTION		1,113,696	1,113,696	1,120,830	1,118,733		(5,037)		(5,037)		1,113,696			0	38,051	06/01/2035
31371H VJ 4	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		85	85	85	85				0		85			0	4	09/01/2029
31371L CD 9	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		9,721	9,721	10,010			(289)		(289)		9,721			0	178	09/01/2033
31371L DH 9	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		275,233	275,233	277,083	277,506		(2,272)		(2,272)		275,233			0	9,124	10/01/2033
31383J WE 6	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		699	699	699	699				0		699			0	51	07/01/2029
31383L ZD 0	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		41	41	41	41				0		41			0	2	08/01/2029
31383N CQ 2	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		69	69	69	69				0		69			0	4	08/01/2029
31383Q FC 3	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		13,810	13,810	13,810	13,810				0		13,810			0	762	08/01/2029
31383S W5 5	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		297	297	297	297				0		297			0	15	10/01/2029
31390B WE 4	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		25,060	25,060	25,789	26,822		(1,761)		(1,761)		25,060			0	1,092	04/01/2032
31391U C5 2	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		54,549	54,549	57,131	61,344		(6,795)		(6,795)		54,549			0	2,249	01/01/2033
31391W 5H 0	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		19,163	19,163	19,732			(569)		(569)		19,163			0	339	04/01/2033
31400D UL 4	FNMA 30YR		05/01/2009	Various		2,243,415	2,132,069	2,222,682	2,287,460		(7,962)		(7,962)		2,279,497		(36,082)	(36,082)	56,348	02/01/2033
31400J SJ 9	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		2,125	2,125	2,189			(64)		(64)		2,125			0	34	02/01/2033
31401B NS 0	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		200,803	200,803	202,435	202,675		(1,872)		(1,872)		200,803			0	6,621	04/01/2033
31401J EZ 7	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		78,498	78,498	79,663			(1,165)		(1,165)		78,498			0	1,285	07/01/2033
31402C PL 0	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		85,991	85,991	88,544			(2,553)		(2,553)		85,991			0	1,606	11/01/2033
31402C U6 7	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		13,609	13,609	14,013			(404)		(404)		13,609			0	250	03/01/2034
31402E AQ 1	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		5,179	5,179	5,335			(156)		(156)		5,179			0	91	07/01/2033
31403F JW 5	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		93,531	93,531	94,291	94,263		(731)		(731)		93,531			0	3,598	10/01/2033
31404B SQ 6	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		10,549	10,549	11,141			(592)		(592)		10,549			0	48	02/01/2034
31405A U9 2	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		161,851	161,851	158,665	158,281		3,570		3,570		161,851			0	5,469	06/01/2034
31406A 6Y 3	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		177,789	177,789	180,067	181,035		(3,246)		(3,246)		177,789			0	7,129	12/01/2034
31411Y JG 9	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		19,238	19,238	20,006			(767)		(767)		19,238			0	160	05/01/2037
31412N SL 1	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		65,584	65,584	69,181			(3,597)		(3,597)		65,584			0	656	12/01/2038
31413U TQ 2	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		15,343	15,343	16,172			(829)		(829)		15,343			0	205	12/01/2037

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
31416B VH 8	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		7,380	7,380	7,602			(223)		(223)		7,380			0	129	12/01/2034
31416C HV 1	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		45,625	45,625	46,587			(962)		(962)		45,625			0	768	06/01/2039
31417S AA 8	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		727	727	741			(15)		(15)		727			0	5	10/01/2039
31418M A2 8	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		28,241	28,241	29,442			(1,200)		(1,200)		28,241			0	347	08/01/2037
31402R UN 7	FNMA 30YR		12/01/2009	SCHEDULED REDEMPTION		20,932	20,932	21,822			(890)		(890)		20,932			0	258	02/01/2035
31359S JT 8	FNMA_01-5		12/01/2009	SCHEDULED REDEMPTION		40,652	40,652	41,135	41,126		(473)		(473)		40,652			0	1,679	03/01/2031
83162C QN 6	SBAP_06-20I		03/13/2009	Various		2,094,155	2,001,048	2,001,048	2,001,048				0		2,001,048		93,107	93,107	60,901	09/01/2026
3199999.	Total - Bonds - U.S. Special Revenue and Special Assessments					19,768,979	19,147,999	19,307,414	18,847,070	0	(53,837)	0	(53,837)	0	19,311,883	0	457,096	457,096	750,401	XXX
Bonds - Industrial and Miscellaneous																				
009341 AL 2	AFT_99-1A		12/15/2009	SCHEDULED REDEMPTION		119,055	119,055	119,167	119,055				0		119,055			0	1,057	05/15/2024
036510 AB 1	ANSON_06-1A		12/01/2009	Various		352,423	352,423	352,408	341,858		47,299	36,734	10,564		352,423			0	8,768	07/01/2046
05947U BB 3	BACM_00-2		12/01/2009	SCHEDULED REDEMPTION		1,065,818	1,065,818	1,149,710	1,078,256		(12,437)		(12,437)		1,065,818			0	62,812	09/01/2032
05947U D2 1	BACM_05-1		12/01/2009	SCHEDULED REDEMPTION		256,351	256,351	252,416	254,000		2,351		2,351		256,351			0	7,484	11/01/2042
084664 BG 5	BERKSHIRE HATHAWAY FINANCE CORP.		04/29/2009	BROADPOINT CAPITAL INC.		5,186,537	5,000,000	5,049,700	5,048,915		(3,036)		(3,036)		5,045,880		140,657	140,657	180,106	08/15/2013
07383F E9 5	BSCMS_04-PWR4		12/01/2009	SCHEDULED REDEMPTION		200,909	200,909	201,019	200,978		(69)		(69)		200,909			0	10,183	06/01/2041
12513Y AL 4	CD_07-CD4		12/14/2009	MIZUHO SECURITIES USA INC.		549,313	3,400,000	3,156,289	3,180,615		19,955		19,955		3,200,570		(2,651,258)	(2,651,258)	194,459	12/01/2049
14040K CH 9	COMT_02-1A		01/15/2009	SCHEDULED REDEMPTION		6,250,000	6,250,000	6,250,000	6,250,000				0		6,250,000			0	9,661	11/15/2011
205887 BD 3	CONAGRA FOODS INC.		09/08/2009	BANC OF AMERICA SECURITIES LLC.		1,139,419	1,073,000	1,072,579	1,072,629		24		24		1,072,653		66,766	66,766	46,135	06/15/2017
205887 BA 9	CONAGRA FOODS INC.		06/16/2009	Various		704,863	677,000	743,949	705,051		(3,467)		(3,467)		701,585		3,278	3,278	47,826	09/15/2011
12544K AB 9	CWHL_07-17		12/01/2009	Various		772,447	772,447	759,653	761,760		14,632	3,945	10,687		772,447			0	27,967	10/01/2037
23243N AF 5	CWL_06-S4		12/01/2009	SCHEDULED REDEMPTION		735,177	735,177	673,177	735,172		5		5		735,177			0	30,866	07/01/2034
25244S AD 3	DIAGEO FINANCE BV	F	09/08/2009	CREDIT SUISSE FIRST BOSTON		3,227,308	2,970,000	2,966,080	2,967,446		374		374		2,967,820		259,488	259,488	153,182	04/01/2013
29266R H@ 0	ENERGIZER HLDGS SR NTS 2006-A		06/30/2009	MATURED		3,500,000	3,500,000	3,500,000	3,500,000				0		3,500,000			0	111,388	06/30/2009
31865Q AH 4	FARGT_03-2		04/15/2009	SCHEDULED REDEMPTION		116,438	116,438	116,438	116,438				0		116,438			0	1,023	09/15/2010
396789 JR 1	GCCFC_05-GG3		12/01/2009	SCHEDULED REDEMPTION		1,203,396	1,203,396	1,171,196	1,193,170		10,226		10,226		1,203,396			0	38,995	08/01/2042
20173M AE 0	GCCFC_06-GG7		02/10/2009	GOLDMAN SACHS & CO.		675,781	1,000,000	1,049,766	1,040,093		(536)		(536)		1,039,558		(363,777)	(363,777)	11,828	07/01/2038
36828Q LZ 7	GECMC_05-C2		12/01/2009	SCHEDULED REDEMPTION		5,395,000	5,395,000	5,271,716	5,353,949		41,051		41,051		5,395,000			0	222,437	05/01/2043
46625M 2L 2	JPMCC_04-CB8		12/01/2009	SCHEDULED REDEMPTION		100,571	100,571	93,645	95,193		5,378		5,378		100,571			0	2,412	01/01/2039
46625Y GL 1	JPMCC_05-LDP1		12/01/2009	SCHEDULED REDEMPTION		1,775,785	1,775,785	1,746,096	1,766,390		9,395		9,395		1,775,785			0	76,403	03/01/2046
52520V AB 9	LBSBC_06-2A		09/01/2009	SCHEDULED REDEMPTION		161,675	161,675	161,668	161,668		8		8		161,675			0	4,086	09/01/2036
57117P AH 7	MLR_06-1A		02/15/2009	SCHEDULED REDEMPTION		4,139	4,139	4,138	4,139		0		0		4,139			0	46	09/16/2013
61745M S8 7	MSC_04-HQ4		12/01/2009	SCHEDULED REDEMPTION		387,547	387,547	389,639	387,850		(303)		(303)		387,547			0	11,750	04/01/2040
61745M 3C 5	MSC_05-HQ5		08/17/2009	Various		8,958,906	8,938,639	9,042,341	8,961,897		(14,424)		(14,424)		8,947,473		11,433	11,433	299,047	01/01/2042
68210* AC 7	OMEGA LEASING (US) LLC	F	10/12/2009	SCHEDULED REDEMPTION		39,872	39,872	39,872					0		39,872			0	589	07/12/2016
G7153# AG 4	PERSIMMON PLC	F	02/07/2009	MATURED		5,000,000	5,000,000	5,000,000	5,000,000				0		5,000,000			0	133,750	02/07/2009
786514 BC 2	SAFEWAY INC.		06/16/2009	STIFEL, NICOLAUS & CO.		3,694,005	3,500,000	3,851,995	3,634,323		(27,843)		(27,843)		3,606,481		87,524	87,524	182,000	03/01/2011
803035 AA 2	SANWA FINANCE ARUBA AEC		07/15/2009	MATURED		2,500,000	2,500,000	2,921,400	2,548,334		(48,334)		(48,334)		2,500,000			0	208,750	07/15/2009
92976B FP 2	WBCMT_06-C24		12/01/2009	SCHEDULED REDEMPTION		119,573	119,573	120,170	120,261		(689)		(689)		119,573			0	4,167	03/01/2045
949837 AA 6	WFMBS_07-10		12/01/2009	Various		2,248,203	2,248,203	2,204,293	2,209,606		40,509	1,912	38,597		2,248,203			0	83,279	07/01/2037
3899999.	Total - Bonds - Industrial and Miscellaneous					56,440,511	58,863,018	59,430,518	58,809,046	0	80,071	42,591	37,480	0	58,886,398	0	(2,445,887)	(2,445,887)	2,172,455	XXX
8399997.	Total - Bonds - Part 4					88,992,418	90,699,384	91,500,006	77,970,474	0	29,661	42,591	(12,930)	0	91,128,117	0	(2,135,699)	(2,135,699)	3,058,799	XXX
8399998.	Total - Bonds - Summary Item from Part 5					35,504,753	35,486,616	35,294,690			(26,628)		(26,628)		35,268,062		236,692	236,692	282,850	XXX
8399999.	Total - Bonds					124,497,172	126,186,000	126,794,695	77,970,474	0	3,033	42,591	(39,558)	0	126,396,179	0	(1,899,007)	(1,899,007)	3,341,649	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					124,497,172	XXX	126,794,695	77,970,474	0	3,033	42,591	(39,558)	0	126,396,179	0	(1,899,007)	(1,899,007)	3,341,649	XXX

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - U.S. Government																				
912828 KF 6	TREASURY NOTE 02/28/2014	...	03/13/2009	BARCLAYS CAPITAL INC.	09/24/2009	Various	2,000,000	1,999,616	1,989,508	1,999,642		26		26			(10,134)	(10,134)	14,697	1,834
912828 KJ 8	TREASURY NOTE 03/31/2014	...	04/28/2009	Various	09/24/2009	BARCLAYS CAPITAL INC.	3,546,000	3,522,805	3,484,349	3,524,705		1,900		1,900			(40,356)	(40,356)	30,180	3,896
912828 KQ 2	TREASURY NOTE 05/15/2019	...	06/16/2009	Various	09/24/2009	Various	8,900,000	8,510,250	8,466,168	8,510,752		501		501			(44,584)	(44,584)	30,702	26,452
912828 KY 5	TREASURY NOTE 06/30/2014	...	07/16/2009	RBS GREENWICH CAPITAL MARK	09/24/2009	CITIGROUP (Salomon/Smith Barney	9,000,000	9,092,843	9,146,220	9,089,468		(3,375)		(3,375)			56,752	56,752	55,853	10,914
912828 LX 6	TREASURY NOTE 11/15/2012	...	11/12/2009	CITIGROUP (Salomon/Smith Barney	11/16/2009	CREDIT SUISSE FIRST BOSTON.	896,000	896,493	898,307	896,493		(0)		(0)			1,814	1,814	68	34
0399999.	Total - Bonds - U.S. Government						24,342,000	24,022,007	23,984,551	24,021,059	0	(948)	0	(948)	0	0	(36,508)	(36,508)	131,500	43,130
Bonds - U.S. Special Revenue and Special Assessment																				
3128M7 Q9 0	FGOLD 30YR GIANT 07/01/2039	...	07/09/2009	RBS GREENWICH CAPITAL MARK	10/01/2009	Various	1,040,000	1,109,388	1,103,210	1,100,211		(9,177)		(9,177)			2,999	2,999	18,757	2,253
31282Y DS 5	FHSTR_232 IS 08/01/2034	...	04/15/2009	GOLDMAN SACHS & CO.	08/24/2009	BANC OF AMERICA SECURITIES L	47,098	47,098	69,901	40,566		(6,532)		(6,532)			29,336	29,336	9,133	941
31371K 7E 5	FNMA 30YR 07/01/2033	...	06/02/2009	MESIROW FINANCIAL INC.	09/01/2009	Various	1,001,307	1,022,115	1,025,495	1,020,588		(1,528)		(1,528)			4,907	4,907	13,836	1,391
31415P 3Z 9	FNMA 30YR 04/01/2034	...	07/24/2009	RBS GREENWICH CAPITAL MARK	09/01/2009	Various	1,053,560	1,092,245	1,096,458	1,091,128		(1,117)		(1,117)			5,330	5,330	6,879	1,932
31416R HL 0	FNMA 30YR 06/01/2039	...	05/08/2009	BANC OF AMERICA SECURITIES L	09/01/2009	Various	2,060,000	2,066,035	2,001,407	2,065,887		(148)		(148)			(64,479)	(64,479)	16,367	2,518
3136FC 5N 2	FNSTR_377-2 IS 10/01/2036	...	04/15/2009	GOLDMAN SACHS & CO.	08/24/2009	BANC OF AMERICA SECURITIES L	47,651	47,651	70,006	39,960		(7,691)		(7,691)			30,046	30,046	9,080	936
83162C SK 0	SBAP_09-20C 03/01/2029	...	03/03/2009	Various	11/12/2009	Various	345,000	345,000	358,984	345,000				0			13,984	13,984	10,890	
83162C SL 8	SBAP_09-20D 04/01/2029	...	04/07/2009	Various	11/12/2009	Various	550,000	550,000	565,241	550,000				0			15,241	15,241	13,874	
3199999.	Total - Bonds - U.S. Special Revenue and Special Assessments						6,144,616	6,279,533	6,290,702	6,253,339	0	(26,193)	0	(26,193)	0	0	37,363	37,363	98,815	9,970
Bonds - Industrial and Miscellaneous																				
717081 CZ 4	PFIZER INC. 03/15/2012	...	03/17/2009	CITIGROUP (Salomon/Smith Barney	06/16/2009	BANC OF AMERICA SECURITIES L	5,000,000	4,993,150	5,229,500	4,993,664		514		514			235,836	235,836	52,535	
3899999.	Total - Bonds - Industrial and Miscellaneous						5,000,000	4,993,150	5,229,500	4,993,664	0	514	0	514	0	0	235,836	235,836	52,535	0
8399998.	Total - Bonds						35,486,616	35,294,690	35,504,753	35,268,062	0	(26,628)	0	(26,628)	0	0	236,692	236,692	282,850	53,100
9999999.	Total - Bonds, Preferred and Common Stocks							35,294,690	35,504,753	35,268,062	0	(26,628)	0	(26,628)	0	0	236,692	236,692	282,850	53,100

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
CUSIP Identification	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code or Alien Insurer Identification Number	NAIC Valuation Method (See SVO Purposes and Procedures Manual)	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	9 Number of Shares	10 % of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $..........0.

2. Total amount of intangible assets nonadmitted $..........0.

NONE

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bond Not in Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
Bonds - Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																				
	HARTFORD STIP INV (LIQ)			12/31/2009	Various	12/31/2010	7,231,551					7,231,551	7,231,551							
	HARTFORD STIP OPER (LIQ)			12/31/2009	Various	12/31/2010	19,335,906					19,335,906	19,335,906						140,328	
3299999. Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations							26,567,458	0	0	0	0	26,567,457	26,567,457	0	0	XXX	XXX	XXX	140,328	0
3899999. Total - Industrial & Miscellaneous (Unaffiliated)							26,567,458	0	0	0	0	26,567,457	26,567,457	0	0	XXX	XXX	XXX	140,328	0
Total Bonds																				
7799999. Subtotals - Issuer Obligations							26,567,458	0	0	0	0	26,567,457	26,567,457	0	0	XXX	XXX	XXX	140,328	0
8399999. Subtotals - Bonds							26,567,458	0	0	0	0	26,567,457	26,567,457	0	0	XXX	XXX	XXX	140,328	0
9199999. Total - Short-Term Investments							26,567,458	0	0	0	0	XXX	26,567,457	0	0	XXX	XXX	XXX	140,328	0

Sch. DB-Pt. A-Sn. 1
NONE

Sch. DB-Pt. A-Sn. 2
NONE

Sch. DB-Pt. A-Sn. 3
NONE

Sch. DB-Pt. B-Sn. 1
NONE

Sch. DB-Pt. B-Sn. 2
NONE

Sch. DB-Pt. B-Sn. 3
NONE

Sch. DB-Pt. C-Sn. 1
NONE

Sch. DB-Pt. C-Sn. 2
NONE

Sch. DB-Pt. C-Sn. 3
NONE

Sch. DB-Pt. D-Sn. 1
NONE

Sch. DB-Pt. D-Sn. 2
NONE

Sch. DB-Pt. D-Sn. 3
NONE

Sch. DB-Pt. E-Sn. 1
NONE

SCHEDULE E - PART 1 - CASH

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Open Depositories							
Bank of America N.A. (Hartford)	Springfield, MA					564	XXX
JPMorgan Chase Bank, National Association	New York City, NY					153,479	XXX
JPMorgan Chase Bank, National Association	New York City, NY					618	XXX
0199999. Total - Open Depositories		XXX	XXX	0	0	154,661	XXX
0399999. Total Cash on Deposit		XXX	XXX	0	0	154,661	XXX
0599999. Total Cash		XXX	XXX	0	0	154,661	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	1,906	4. April	902,066	7. July	1,755	10. October	3,716
2. February	1,780	5. May	850	8. August	21,521	11. November	106,741
3. March	25,967	6. June	2,500	9. September	112,659	12. December	154,661

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama AL						
2. Alaska AK						
3. Arizona AZ						
4. Arkansas AR	B	LIFE INSURANCE			119,057	143,145
5. California CA						
6. Colorado CO						
7. Connecticut CT	B	LIFE INSURANCE	5,620,699	6,069,270		
8. Delaware DE						
9. District of Columbia DC						
10. Florida FL						
11. Georgia GA						
12. Hawaii HI						
13. Idaho ID						
14. Illinois IL						
15. Indiana IN						
16. Iowa IA						
17. Kansas KS						
18. Kentucky KY						
19. Louisiana LA						
20. Maine ME						
21. Maryland MD						
22. Massachusetts MA	B	LIFE INSURANCE			114,826	122,870
23. Michigan MI						
24. Minnesota MN						
25. Mississippi MS						
26. Missouri MO						
27. Montana MT						
28. Nebraska NE						
29. Nevada NV						
30. New Hampshire NH						
31. New Jersey NJ						
32. New Mexico NM						
33. New York NY						
34. North Carolina NC						
35. North Dakota ND						
36. Ohio OH						
37. Oklahoma OK						
38. Oregon OR						
39. Pennsylvania PA						
40. Rhode Island RI						
41. South Carolina SC						
42. South Dakota SD						
43. Tennessee TN						
44. Texas TX						
45. Utah UT						
46. Vermont VT						
47. Virginia VA						
48. Washington WA						
49. West Virginia WV						
50. Wisconsin WI						
51. Wyoming WY						
52. American Samoa AS						
53. Guam GU						
54. Puerto Rico PR						
55. US Virgin Islands VI						
56. Northern Mariana Islands MP						
57. Canada CN						
58. Aggregate Alien and Other OT	XXX	XXX	0	0	0	0
59. Total	XXX	XXX	5,620,699	6,069,270	233,883	266,015

DETAILS OF WRITE-INS

5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above)	XXX	XXX	0	0	0	0

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