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ANNUAL STATEMENT

For the Year Ended December 31, 2010

of the Condition and Affairs of the

AMERICAN MATURITY LIFE INSURANCE COMPANY

NAIC Group Code.....0091, 0091 (Current Period) (Prior Period)
NAIC Company Code..... 81213
Employer's ID Number..... 06-1422508

Organized under the Laws of Connecticut
State of Domicile or Port of Entry Connecticut
Country of Domicile US

Incorporated/Organized..... October 24, 1972
Commenced Business..... March 27, 1973

Statutory Home Office	200 Hopmeadow Street..... Simsbury ..... CT ..... 06089-9793 *(Street and Number) (City or Town, State and Zip Code)*	
Main Administrative Office	200 Hopmeadow Street..... Simsbury ..... CT ..... 06089-9793 *(Street and Number) (City or Town, State and Zip Code)*	860-547-5000 *(Area Code) (Telephone Number)*
Mail Address	One Hartford Plaza..... Hartford ..... CT ..... 06155-0001 *(Street and Number or P. O. Box) (City or Town, State and Zip Code)*	
Primary Location of Books and Records	200 Hopmeadow Street..... Simsbury ..... CT ..... 06089-9793 *(Street and Number) (City or Town, State and Zip Code)*	860-547-5000 *(Area Code) (Telephone Number)*
Internet Web Site Address	www.thehartford.com	
Statutory Statement Contact	Laurence L. Gibbs *(Name)*	860-843-8846 *(Area Code) (Telephone Number) (Extension)*
	statement.questions@thehartford.com *(E-Mail Address)*	860-843-3884 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. David Nathan Levenson #	CEO, COB and President	2. James Michael Yanosy #	Vice President and Controller
3. Terence David Shields #	Corporate Secretary	4. Glenn David Lammey	EVP and Chief Financial Officer

OTHER

Gregory Gerard McGreevey	EVP and Chief Investment Officer	George Evans Eknaian #	SVP and Chief Actuary
John Nicholas Giamalis #	SVP, Corp. Treasury and Banking	Robert William Paiano #	SVP and Treasurer
Craig Douglas Morrow	VP and Appointed Actuary		

DIRECTORS OR TRUSTEES

Glenn David Lammey   David Nathan Levenson #   Gregory Gerard McGreevey

State of CONNECTICUT
County of HARTFORD } ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David N. Levenson Chief Executive Officer, Chairman of the Board and President	James M. Yanosy Vice President and Controller	Terence D. Shields Corporate Secretary

Subscribed and sworn to before me this
23rd day of February, 2011

Randolph A. Dalton
Notary Public
Randolph A. Dalton
My Commission Expires December 31, 2015

a. Is this an original filing? Yes [X] No [ ]
b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

RANDOLPH A DALTON
Notary Public, State of Connecticut
My Commission Expires Dec. 31, 2015

ASSETS

	Current Year 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	Prior Year 4 Net Admitted Assets
1. Bonds (Schedule D)	41,839,004	0	41,839,004	41,175,130
2. Stocks (Schedule D):				
2.1 Preferred stocks	0	0	0	0
2.2 Common stocks	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $...........0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less $...........0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less $.........0 encumbrances)	0	0	0	0
5. Cash ($.....(73,020), Sch. E-Part 1), cash equivalents ($.........0, Sch. E-Part 2) and short-term investments ($.....4,309,358, Sch. DA)	4,236,338	0	4,236,338	3,395,794
6. Contract loans (including $.........0 premium notes)	0	0	0	0
7. Derivatives	0	0	0	0
8. Other invested assets (Schedule BA)	0	0	0	0
9. Receivables for securities	0	0	0	0
10. Securities lending reinvested collateral assets	0	0	0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	46,075,341	0	46,075,341	44,570,924
13. Title plants less $.........0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	140,789	0	140,789	179,032
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in course of collection	0	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $.........0 earned but unbilled premiums)	0	0	0	0
15.3 Accrued retrospective premiums	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	0	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	0	0	0	(304)
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	444	0	444	0
18.2 Net deferred tax asset	2,485,485	517,485	1,968,000	1,518,000
19. Guaranty funds receivable or on deposit	1,427	0	1,427	150
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets ($.........0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0	0
24. Health care ($.........0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	48,703,486	517,485	48,186,001	46,267,802
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	13,816,924	0	13,816,924	14,660,091
28. TOTALS (Lines 26 and 27)	62,520,410	517,485	62,002,925	60,927,893

DETAILS OF WRITE-INS

	1	2	3	4
1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above)	0	0	0	0
2501.	0	0	0	0
2502.	0	0	0	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	0	0	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts $.....1,020,803 (Exhibit 5, Line 9999999) less $..........0 included in Line 6.3 (including $..........0 Modco Reserve)	1,020,803	942,361
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1) (including $.........0 Modco Reserve)	0	0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $..........0 Modco Reserve)	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	0	0
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	0	0
5. Policyholders' dividends $..........0 and coupons $..........0 due and unpaid (Exhibit 4, Line 10)	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including $..........0 Modco)	0	0
6.2 Dividends not yet apportioned (including $..........0 Modco)	0	0
6.3 Coupons and similar benefits (including $..........0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less $..........0 discount; including $..........0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	0	0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including $..........0 accident and health experience rating refunds	0	0
9.3 Other amounts payable on reinsurance, including $..........0 assumed and $.....10,632 ceded	10,632	9,042
9.4 Interest Maintenance Reserve (IMR, Line 6)	611,937	152,269
10. Commissions to agents due or accrued - life and annuity contracts $..........0, accident and health $..........0 and deposit-type contract funds $..........0	0	0
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	14,762	9,998
13. Transfers to Separate Accounts due or accrued (net) (including $.....(172,640) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(393,967)	(292,167)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	(5)	6
15.1 Current federal and foreign income taxes, including $..........0 on realized capital gains (losses)	0	14,641
15.2 Net deferred tax liability	0	0
16. Unearned investment income	0	0
17. Amounts withheld or retained by company as agent or trustee	0	0
18. Amounts held for agents' account, including $..........0 agents' credit balances	0	0
19. Remittances and items not allocated	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money $..........0 and interest thereon $..........0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7)	4,626	3,816
24.02 Reinsurance in unauthorized companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	25,644	19,738
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	0	0
24.10 Payable for securities lending	0	0
24.11 Capital notes $..........0 and interest thereon $..........0	0	0
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,294,432	859,704
27. From Separate Accounts Statement	13,816,924	14,660,091
28. Total liabilities (Line 26 and 27)	15,111,356	15,519,795
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	57,500,000	57,500,000
34. Aggregate write-ins for special surplus funds	1,179,000	0
35. Unassigned funds (surplus)	(14,287,431)	(14,591,902)
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 $..........0)	0	0
36.2 .....0.000 shares preferred (value included in Line 30 $..........0)	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including $..........0 in Separate Accounts Statement)	44,391,569	42,908,098
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	46,891,569	45,408,098
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	62,002,925	60,927,893

DETAILS OF WRITE-INS

2501.	0	0
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	0	0
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above)	0	0
3401. Additional admitted deferred tax asset	1,179,000	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	1,179,000	0

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	93,981	13,800
2. Considerations for supplementary contracts with life contingencies	0	0
3. Net investment income (Exhibit of Net Investment Income, Line 17)	772,641	1,003,825
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	143,122	66,677
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	0	(9,010)
7. Reserve adjustments on reinsurance ceded	(2,291,666)	(1,897,082)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	124,870	121,994
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	2,707	1,207
9. Totals (Lines 1 to 8.3)	(1,154,345)	(698,589)
10. Death benefits	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	56,570	88,756
13. Disability benefits and benefits under accident and health contracts	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	341,146	297,428
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0
18. Payments on supplementary contracts with life contingencies	0	0
19. Increase in aggregate reserves for life and accident and health contracts	78,441	23,051
20. Totals (Lines 10 to 19)	476,157	409,235
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	0	0
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	0	0
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	1,769	7,956
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	87,374	37,134
25. Increase in loading on deferred and uncollected premiums	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	(2,438,190)	(2,167,055)
27. Aggregate write-ins for deductions	13,274	0
28. Totals (Lines 20 to 27)	(1,859,616)	(1,712,730)
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	705,271	1,014,141
30. Dividends to policyholders	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	705,271	1,014,141
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(329,360)	(450,212)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,034,631	1,464,353
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $.....350 (excluding taxes of $.....338,170 transferred to the IMR)	(350)	(1,487)
35. Net income (Line 33 plus Line 34)	1,034,281	1,462,866
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	45,408,098	42,407,533
37. Net income (Line 35)	1,034,281	1,462,866
38. Change in net unrealized capital gains (losses) less capital gains tax of $..........0	0	0
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	439,760	(5,084,124)
41. Change in nonadmitted assets	(288,760)	5,735,151
42. Change in liability for reinsurance in unauthorized companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4)	0	0
44. Change in asset valuation reserve	(810)	(3,816)
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	890,488
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	0	0
53. Aggregate write-ins for gains and losses in surplus	299,000	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	1,483,471	3,000,565
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	46,891,569	45,408,098

DETAILS OF WRITE-INS

08.301. Separate Account loads	2,147	2,167
08.302. Other investment management fees	646	761
08.303. Miscellaneous income	(86)	(1,721)
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	2,707	1,207
2701. Miscellaneous deductions	13,274	0
2702.	0	0
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	13,274	0
5301. Additional admitted deferred tax asset	299,000	0
5302.	0	0
5303.	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above)	299,000	0

CASH FLOW

		1 Current Year	2 Prior Year
	CASH FROM OPERATIONS		
1.	Premiums collected net of reinsurance	93,981	13,800
2.	Net investment income	829,760	973,172
3.	Miscellaneous income	(2,164,089)	(1,782,891)
4.	Total (Lines 1 through 3)	(1,240,348)	(795,919)
5.	Benefit and loss related payments	396,428	376,534
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(2,336,390)	(2,139,196)
7.	Commissions, expenses paid and aggregate write-ins for deductions	98,941	44,309
8.	Dividends paid to policyholders	0	0
9.	Federal and foreign income taxes paid (recovered) net of $.....232,293 tax on capital gains (losses)	24,245	209,057
10.	Total (Lines 5 through 9)	(1,816,776)	(1,509,296)
11.	Net cash from operations (Line 4 minus Line 10)	576,428	713,377
	CASH FROM INVESTMENTS		
12.	Proceeds from investments sold, matured or repaid:		
	12.1 Bonds	78,459,809	14,018,602
	12.2 Stocks	0	0
	12.3 Mortgage loans	0	0
	12.4 Real estate	0	0
	12.5 Other invested assets	0	0
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0
	12.7 Miscellaneous proceeds	0	0
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	78,459,809	14,018,602
13.	Cost of investments acquired (long-term only):		
	13.1 Bonds	78,201,601	29,084,628
	13.2 Stocks	0	0
	13.3 Mortgage loans	0	0
	13.4 Real estate	0	0
	13.5 Other invested assets	0	0
	13.6 Miscellaneous applications	0	0
	13.7 Total investments acquired (Lines 13.1 to 13.6)	78,201,601	29,084,628
14.	Net increase (decrease) in contract loans and premium notes	0	0
15.	Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14)	258,209	(15,066,026)
	CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16.	Cash provided (applied):		
	16.1 Surplus notes, capital notes	0	0
	16.2 Capital and paid in surplus, less treasury stock	0	0
	16.3 Borrowed funds	0	0
	16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0
	16.5 Dividends to stockholders	0	0
	16.6 Other cash provided (applied)	5,907	36,225
17.	Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	5,907	36,225
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18.	Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	840,544	(14,316,424)
19.	Cash, cash equivalents and short-term investments:		
	19.1 Beginning of year	3,395,794	17,712,218
	19.2 End of year (Line 18 plus Line 19.1)	4,236,338	3,395,794

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001		0	0

Annual Statement for the year 2010 of the **AMERICAN MATURITY LIFE INSURANCE COMPANY**

ANALYSIS OF OPERATION BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts	Credit Life (Group and Individual)	7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	93,981	0	0	0	0	0	0	93,981	0	0	0	0
2. Considerations for supplementary contracts with life contingencies	0	0	0	0	0	0	0	0	0	0	0	0
3. Net investment income	772,641	0	0	0	0	0	0	772,641	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR)	143,122	0	0	0	0	0	0	143,122	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded	(2,291,666)	0	0	106,426	0	0	0	(2,398,092)	0	0	0	0
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A	124,870	0	0	1,871	0	0	0	122,998	0	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	2,707	0	0	(112)	0	0	0	2,818	0	0	0	0
9. Totals (Lines 1 to 8.3)	(1,154,345)	0	0	108,186	0	0	0	(1,262,531)	0	0	0	0
10. Death benefits	0	0	0	0	0	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	0	0	0	0	0	0	0
12. Annuity benefits	56,570	0	0	0	0	0	0	56,570	0	0	0	0
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	341,146	0	0	0	0	0	0	341,146	0	0	0	0
16. Group conversions	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0	0	0	0	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	78,441	0	0	(0)	0	0	0	78,441	0	0	0	0
20. Totals (Lines 10 to 19)	476,157	0	0	(0)	0	0	0	476,157	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	0	0	0	0	0	0	0	0	0	0	0	0
22. Commissions and expense allowances on reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
23. General insurance expenses	1,769	0	0	0	0	0	0	1,769	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	87,374	0	0	0	0	0	0	87,374	0	0	0	0
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	(2,438,190)	0	0	108,186	0	0	0	(2,546,376)	0	0	0	0
27. Aggregate write-ins for deductions	13,274	0	0	0	0	0	0	13,274	0	0	0	0
28. Totals (Lines 20 to 27)	(1,859,616)	0	0	108,186	0	0	0	(1,967,802)	0	0	0	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	705,271	0	0	0	0	0	0	705,271	0	0	0	0
30. Dividends to policyholders	0	0	0	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	705,271	0	0	0	0	0	0	705,271	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	(329,360)	0	0	0	0	0	0	(329,360)	0	0	0	0
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,034,631	0	0	0	0	0	0	1,034,631	0	0	0	0

DETAILS OF WRITE-INS

	1	2	3	4	5	6	7	8	9	10	11	12
08.301. Separate Account loads	2,147	0	0	(25)	0	0	0	2,171	0	0	0	0
08.302. Other investment management fees	646	0	0	0	0	0	0	646	0	0	0	0
08.303. Miscellaneous income	(86)	0	0	(87)	0	0	0	1	0	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	2,707	0	0	(112)	0	0	0	2,818	0	0	0	0
2701. Miscellaneous deductions	13,274	0	0	0	0	0	0	13,274	0	0	0	0
2702.	0	0	0	0	0	0	0	0	0	0	0	0
2703.	0	0	0	0	0	0	0	0	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 thru 2703 plus 2798) (Line 27 above)	13,274	0	0	0	0	0	0	13,274	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1..........0 Line 10..........0 Line 16.............0 Line 23..........0 Line 24..........0.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5	Credit Life (Group and Individual)	7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	942,361	0	0	0	0	0	0	942,361
2. Tabular net premiums or considerations	13,300	0	0	0	0	0	0	13,300
3. Present value of disability claims incurred	0	0	0	0	XXX	0	0	0
4. Tabular interest	50,354	0	0	0	0	0	0	50,354
5. Tabular less actual reserve released	(40,268)	0	0	0	0	0	0	(40,268)
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	0
7. Other increases (net)	110,000	0	0	0	0	0	0	110,000
8. Totals (Lines 1 to 7)	1,075,747	0	0	0	0	0	0	1,075,747
9. Tabular cost	0	0	0	0	XXX	0	0	0
10. Reserves released by death	0	0	0	XXX	XXX	0	0	XXX
11. Reserves released by other terminations (net)	260,351	0	0	0	0	0	0	260,351
12. Annuity, supplementary contract, and disability payments involving life contingencies	56,570	0	0	0	0	0	0	56,570
13. Net transfers to or (from) Separate Accounts	(261,977)	0	0	0	0	0	0	(261,977)
14. Total deductions (Lines 9 to 13)	54,944	0	0	0	0	0	0	54,944
15. Reserve December 31, current year	1,020,803	0	0	0	0	0	0	1,020,803

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. government bonds	(a) 789,663	760,426
1.1	Bonds exempt from U.S. tax	(a) 0	0
1.2	Other bonds (unaffiliated)	(a) 55,168	46,163
1.3	Bonds of affiliates	(a) 0	0
2.1	Preferred stocks (unaffiliated)	(b) 0	0
2.11	Preferred stocks of affiliates	(b) 0	0
2.2	Common stocks (unaffiliated)	0	0
2.21	Common stocks of affiliates	0	0
3.	Mortgage loans	(c) 0	0
4.	Real estate	(d) 0	0
5.	Contract loans	0	0
6.	Cash, cash equivalents and short-term investments	(e) 5,077	5,077
7.	Derivative instruments	(f) 0	0
8.	Other invested assets	0	0
9.	Aggregate write-ins for investment income	(348)	(348)
10.	Total gross investment income	849,560	811,318
11.	Investment expenses		(g) 38,586
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 91
13.	Interest expense		(h) 0
14.	Depreciation on real estate and other invested assets		(i) 0
15.	Aggregate write-ins for deductions from investment income		0
16.	Total deductions (Lines 11 through 15)		38,677
17.	Net investment income (Line 10 minus Line 16)		772,641
	DETAILS OF WRITE-INS		
0901.	Miscellaneous investment income	(348)	(348)
0902.		0	0
0903.		0	0
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	(348)	(348)
1501.			0
1502.			0
1503.			0
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15 above)		0

(a) Includes $.....47,602 accrual of discount less $.....66,479 amortization of premium and less $.....209,383 paid for accrued interest on purchases.
(b) Includes $..........0 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued dividends on purchases.
(c) Includes $..........0 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued interest on purchases.
(d) Includes $..........0 for company's occupancy of its own buildings; and excludes $..........0 interest on encumbrances.
(e) Includes $.....144 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued interest on purchases.
(f) Includes $..........0 accrual of discount less $..........0 amortization of premium.
(g) Includes $..........0 investment expenses and $..........0 investment taxes, licenses and fees, excluding federal income taxes, attributable to Segregated and Separate Accounts.
(h) Includes $..........0 interest on surplus notes and $..........0 interest on capital notes.
(i) Includes $..........0 depreciation on real estate and $..........0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. government bonds	803,886	0	803,886	0	0
1.1	Bonds exempt from U.S. tax	0	0	0	0	0
1.2	Other bonds (unaffiliated)	137,074	0	137,074	0	0
1.3	Bonds of affiliates	0	0	0	0	0
2.1	Preferred stocks (unaffiliated)	0	0	0	0	0
2.11	Preferred stocks of affiliates	0	0	0	0	0
2.2	Common stocks (unaffiliated)	0	0	0	0	0
2.21	Common stocks of affiliates	0	0	0	0	0
3.	Mortgage loans	0	0	0	0	0
4.	Real estate	0	0	0	0	0
5.	Contract loans	0	0	0	0	0
6.	Cash, cash equivalents and short-term investments	0	0	0	0	0
7.	Derivative instruments	0	0	0	0	0
8.	Other invested assets	0	0	0	0	0
9.	Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10.	Total capital gains (losses)	940,960	0	940,960	0	0
	DETAILS OF WRITE-INS					
0901.		0	0	0	0	0
0902.		0	0	0	0	0
0903.		0	0	0	0	0
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	0	0	0	0	0

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	0	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:											
3.1 Direct	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	0	0	0	0	0	0	0	0	0	0	0
4. Advance	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
6.4 Net	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:											
9.1 Direct	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8)	0	0	0	0	0	0	0	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	1,125,270	0	0	32,962	0	0	1,092,307	0	0	0	0
10.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded	1,031,288	0	0	32,962	0	0	998,326	0	0	0	0
10.4 Net	93,981	0	0	0	0	0	93,981	0	0	0	0
RENEWAL											
11. Uncollected	0	0	0	0	0	0	0	0	0	0	0
12. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:											
13.1 Direct	0	0	0	0	0	0	0	0	0	0	0
13.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12)	0	0	0	0	0	0	0	0	0	0	0
14. Advance	0	0	0	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14	0	0	0	0	0	0	0	0	0	0	0
16. Collected during year:											
16.1 Direct	0	0	0	0	0	0	0	0	0	0	0
16.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
16.4 Net	0	0	0	0	0	0	0	0	0	0	0
17. Line 15 + Line 16.4	0	0	0	0	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance)	0	0	0	0	0	0	0	0	0	0	0
19. Renewal premiums and considerations:											
19.1 Direct	0	0	0	0	0	0	0	0	0	0	0
19.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
19.4 Net (Line 17 - Line 18)	0	0	0	0	0	0	0	0	0	0	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	1,125,270	0	0	32,962	0	0	1,092,307	0	0	0	0
20.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded	1,031,288	0	0	32,962	0	0	998,326	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	93,981	0	0	0	0	0	93,981	0	0	0	0

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)

	1	2	Ordinary		5	Group		Accident and Health			11
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	Credit Life (Group and Individual)	6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums	0	0	0	0	0	0	0	0	0	0	0
22. All other	0	0	0	0	0	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
23.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
24.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
24.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
25.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
25.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	0	0	0	0	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22)	0	0	0	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	0	0	0	0	0	0	0	0	0	0	0
28. Single	0	0	0	0	0	0	0	0	0	0	0
29. Renewal	0	0	0	0	0	0	0	0	0	0	0
30. Deposit-type contract funds	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21)	0	0	0	0	0	0	0	0	0	0	0

NONE

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		2	3	All Other Lines		
	Life	Cost Containment	All Other	of Business	Investment	Total
1. Rent	434	0	0	0	619	1,053
2. Salaries and wages	0	0	0	0	27,029	27,029
3.11 Contributions for benefit plans for employees	0	0	0	0	3,355	3,355
3.12 Contributions for benefit plans for agents	0	0	0	0	0	0
3.21 Payments to employees under non-funded benefit plans	0	0	0	0	0	0
3.22 Payments to agents under non-funded benefit plans	0	0	0	0	0	0
3.31 Other employee welfare	0	0	0	0	31	31
3.32 Other agent welfare	0	0	0	0	0	0
4.1 Legal fees and expenses	0	0	0	0	109	109
4.2 Medical examination fees	0	0	0	0	0	0
4.3 Inspection report fees	0	0	0	0	0	0
4.4 Fees of public accountants and consulting actuaries	0	0	0	0	16	16
4.5 Expense of investigation and settlement of policy claims	0	0	0	0	0	0
5.1 Traveling expenses	0	0	0	0	326	326
5.2 Advertising	0	0	0	0	2	2
5.3 Postage, express, telegraph and telephone	390	0	0	0	122	512
5.4 Printing and stationery	0	0	0	0	29	29
5.5 Cost or depreciation of furniture and equipment	0	0	0	0	1,109	1,109
5.6 Rental of equipment	0	0	0	0	0	0
5.7 Cost or depreciation of EDP equipment and software	0	0	0	0	0	0
6.1 Books and periodicals	0	0	0	0	2,064	2,064
6.2 Bureau and association fees	0	0	0	0	14	14
6.3 Insurance, except on real estate	0	0	0	0	1	1
6.4 Miscellaneous losses	0	0	0	0	0	0
6.5 Collection and bank service charges	945	0	0	0	955	1,900
6.6 Sundry general expenses	0	0	0	0	2,797	2,797
6.7 Group service and administration fees	0	0	0	0	0	0
6.8 Reimbursements by uninsured plans	0	0	0	0	0	0
7.1 Agency expense allowance	0	0	0	0	8	8
7.2 Agents' balances charged off (less $..........0 recovered)	0	0	0	0	0	0
7.3 Agency conferences other than local meetings	0	0	0	0	0	0
9.1 Real estate expenses	0	0	0	0	0	0
9.2 Investment expenses not included elsewhere	0	0	0	0	0	0
9.3 Aggregate write-ins for expenses	0	0	0	0	0	0
10. General expenses Incurred	1,769	0	0	0	38,586	(a) 40,355
11. General expenses unpaid December 31, prior year	9,998	0	0	0	0	9,998
12. General expenses unpaid December 31, current year	14,762	0	0	0	0	14,762
13. Amounts receivable relating to uninsured plans, prior year	0	0	0	0	0	0
14. Amounts receivable relating to uninsured plans, current year	0	0	0	0	0	0
15. General expenses paid during year (Lines 10 + 11 - 12 - 13 + 14)	(2,995)	0	0	0	38,586	35,591
DETAILS OF WRITE-INS						
09.301.	0	0	0	0	0	0
09.302.	0	0	0	0	0	0
09.303.	0	0	0	0	0	0
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398)(Line 9.3 above)	0	0	0	0	0	0

(a) Includes management fees of $..........0 to affiliates and $..........0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
		Accident	All Other Lines		
	Life	and Health	of Business	Investment	Total
1. Real estate taxes	0	0	0	0	0
2. State insurance department licenses and fees	79,871	0	0	0	79,871
3. State taxes on premiums	75	0	0	0	75
4. Other state taxes, including $..........0 for employee benefits	816	0	0	0	816
5. U.S. Social Security taxes	0	0	0	0	0
6. All other taxes	6,612	0	0	91	6,703
7. Taxes, licenses and fees incurred	87,374	0	0	91	87,465
8. Taxes, licenses and fees unpaid December 31, prior year	6	0	0	0	6
9. Taxes, licenses and fees unpaid December 31, current year	(5)	0	0	0	(5)
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	87,385	0	0	91	87,476

EXHIBIT 4 - DIVIDENDS OR REFUNDS

NONE

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums	0	0
2. Applied to shorten the endowment or premium-paying period	0	0
3. Applied to provide paid-up additions	0	0
4. Applied to provide paid-up annuities	0	0
5. Total Lines 1 through 4	0	0
6. Paid-in cash	0	0
7. Left on deposit	0	0
8. Aggregate write-ins for dividend or refund options	0	0
9. Total Lines 5 through 8	0	0
10. Amount due and unpaid	0	0
11. Provision for dividends or refunds payable in the following calendar year	0	0
12. Terminal dividends	0	0
13. Provision for deferred dividend contracts	0	0
14. Amount provisionally held for deferred dividend contracts not included in Line 13	0	0
15. Total Lines 10 through 14	0	0
16. Total from prior year	0	0
17. Total dividends or refunds (Lines 9 + 15 - 16)	0	0
DETAILS OF WRITE-INS		
0801.	0	0
0802.	0	0
0803.	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0
0899. Totals (Line 0801 thru 0803 plus 0898) (Line 8 above)	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
Annuities (excluding supplementary contracts with life contingencies):					
0200001. 83 GAM 6.25% IMM 98	1,307,474	XXX	0	XXX	1,307,474
0200002. 83 GAM 6.75% IMM 96-97	1,234,408	XXX	0	XXX	1,234,408
0200003. 83 GAM 7.25% IMM 95	100,303	XXX	0	XXX	100,303
0200004. 83a 6.75% IMM 97	45,119	XXX	45,119	XXX	0
0200005. 1994 GAR 5.25% IMM 06, NB	1,632,830	XXX	0	XXX	1,632,830
0200006. 1994 GAR 5.25% IMM 05	467,019	XXX	0	XXX	467,019
0200007. 1994 GAR 5.5% IMM 04-08	3,473,363	XXX	0	XXX	3,473,363
0200008. 1994 GAR 6% IMM 03, 09	831,616	XXX	0	XXX	831,616
0200009. 1994 GAR 6.25% IMM 99	545,309	XXX	0	XXX	545,309
0200010. 1994 GAR 6.5% IMM 02	597,780	XXX	0	XXX	597,780
0200011. 1994 GAR 6.75% IMM 01	70,300	XXX	0	XXX	70,300
0200012. 1994 GAR 7% IMM 00	242,325	XXX	0	XXX	242,325
0200013. a-2000 5.25% DEF CARVM 98-99	5,335,450	XXX	179,684	XXX	5,155,766
0200014. a-2000 5.25% IMM 05-06	576,223	XXX	51,150	XXX	525,073
0200015. a-2000 5.50% IMM 04,07-08	307,625	XXX	44,459	XXX	263,166
0200016. a-2000 6% IMM 03, 09	259,737	XXX	140,933	XXX	118,804
0200017. a-2000 6.25% IMM 99	222,485	XXX	44,361	XXX	178,124
0200018. a-2000 6.75% IMM 01	93,605	XXX	0	XXX	93,605
0200019. a-2000 7% IMM 00	560,613	XXX	0	XXX	560,613
0200020. a-2000 5.5% DEF CARVM 94, 96-97, 01-02	693,242	XXX	0	XXX	693,242
0200021. a-2000 6.5% IMM 02	72,915	XXX	0	XXX	72,915
0200022. Actuarial Guideline 43 Additional Reserves	32,414	XXX	5,930	XXX	26,484
0299997. Totals (Gross)	18,702,154	XXX	511,636	XXX	18,190,519
0299998. Reinsurance ceded	17,831,352	XXX	511,636	XXX	17,319,716
0299999. Totals (Net)	870,803	XXX	0	XXX	870,803
Miscellaneous Reserves:					
0700001. Additional Actuarial Reserve - Asset Liability Analysis	150,000	0	0	0	150,000
0799997. Totals (Gross)	150,000	0	0	0	150,000
0799999. Totals (Net)	150,000	0	0	0	150,000
9999999. Totals (Net) - Page 3, Line 1	1,020,803	0	0	0	1,020,803

EXHIBIT 5 - INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [ ] No [X]
1.2 If not, state which kind is issued............ NON-PARTICIPATING
2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [ ] No [X]
2.2 If not, state which kind is issued............ NON-PARTICIPATING
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [X] No [ ]
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes [ ] No [X]
4.1 Amount of insurance: $..0
4.2 Amount of reserve: $..0
4.3 Basis of reserve:
4.4 Basis of regular assessments:
4.5 Basis of special assessments:
4.6 Assessments collected during year: $..0
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
Not Applicable
6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [ ] No [X]
6.1 If so, state the amount of reserve on such contracts on the basis actually held: $..0
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: $..0
Attach statement of methods employed in their valuation.

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: $..0
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3 State the amount of reserves established for this business: $..0
7.4 Identify where the reserves are reported in the blank.

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	Increase in Actuarial
Description of Valuation Class	Changed From	Changed To	Reserve Due To Change

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

NONE

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts 5 Non-Cancelable	 6 Guaranteed Renewable	 7 Non-Renewable for Stated Reasons Only	 8 Other Accident Only	 9 All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves	0	0	0	0	0	0	0	0	0
2. Additional contract reserves (a)	0	0	0	0	0	0	0	0	0
3. Additional actuarial reserves - Asset/Liability analysis	0	0	0	0	0	0	0	0	0
4. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0
5. Reserve for rate credits	0	0	0	0	0	0	0	0	0
6. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
7. Totals (Gross)	0	0	0	0	0	0	0	0	0
8. Reinsurance ceded	0	0	0	0	0	0	0	0	0
9. Totals (Net)	0	0	0	0	0	0	0	0	0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims	0	0	0	0	0	0	0	0	0
11. Additional actuarial reserves - Asset/Liability analysis	0	0	0	0	0	0	0	0	0
12. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0
13. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
14. Totals (Gross)	0	0	0	0	0	0	0	0	0
15. Reinsurance ceded	0	0	0	0	0	0	0	0	0
16. Totals (Net)	0	0	0	0	0	0	0	0	0
17. TOTALS (Net)	0	0	0	0	0	0	0	0	0
18. TABULAR FUND INTEREST	0	0	0	0	0	0	0	0	0
DETAILS OF WRITE-INS									
0601.		0	0	0	0	0	0	0	0
0602.		0	0	0	0	0	0	0	0
0603.		0	0	0	0	0	0	0	0
0698. Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0
1301.		0	0	0	0	0	0	0	0
1302.		0	0	0	0	0	0	0	0
1303.		0	0	0	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 + 1398) (Line 13 above)	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	783,269	0	783,269	0	0	0
2. Deposits received during the year	0	0	0	0	0	0
3. Investment earnings credited to the account	42,346	0	42,346	0	0	0
4. Other net change in reserves	0	0	0	0	0	0
5. Fees and other charges assessed	0	0	0	0	0	0
6. Surrender charges	0	0	0	0	0	0
7. Net surrender or withdrawal payments	221,679	0	221,679	0	0	0
8. Other net transfers to or (from) Separate Accounts	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8)	603,936	0	603,936	0	0	0
10. Reinsurance balance at the beginning of the year	(783,269)	0	(783,269)	0	0	0
11. Net change in reinsurance assumed	0	0	0	0	0	0
12. Net change in reinsurance ceded	(179,333)	0	(179,333)	0	0	0
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12)	(603,936)	0	(603,936)	0	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13)	0	0	0	0	0	0

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

NONE

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
1.4 Net	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct	0	0	0	0	0	0	0	0	0	0	0
2.12 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
2.13 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
2.14 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct	0	0	0	0	0	0	0	0	0	0	0
2.22 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
2.23 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
2.24 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
3. Incurred but unreported:											
3.1 Direct	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
3.4 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
4. Totals:											
4.1 Direct	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
4.4 Net	0	(a) 0	(a) 0	0	0	0	(a) 0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $..........0 in Column 2, $..........0 in Column 3 and $..........0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance $..........0, Individual Annuities $..........0, Credit Life (Group and Individual) $..........0, and Group Life $..........0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health $..........0, Credit (Group and Individual) Accident and Health $..........0 and Other Accident and Health $..........0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
	Total	Industrial Life (a)	3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts	Credit Life (Group and Individual)	7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct	2,751,478	0	0	564,054	0	0	0	2,187,424	0	0	0
1.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded	2,694,908	0	0	564,054	0	0	0	2,130,854	0	0	0
1.4 Net	(d) 56,570	0	0	0	0	0	0	56,570	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct	0	0	0	0	0	0	0	0	0	0	0
2.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
2.4 Net	0	0	0	0	0	0	0	0	0	0	0
3. Amounts recoverable from reinsurers December 31, current year	0	0	0	0	0	0	0	0	0	0	0
4. Liability December 31, prior year:											
4.1 Direct	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
4.4 Net	0	0	0	0	0	0	0	0	0	0	0
5. Amounts recoverable from reinsurers December 31, prior year	0	0	0	0	0	0	0	0	0	0	0
6. Incurred benefits:											
6.1 Direct	2,751,478	0	0	564,054	0	0	0	2,187,424	0	0	0
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	2,694,908	0	0	564,054	0	0	0	2,130,854	0	0	0
6.4 Net	56,570	0	0	0	0	0	0	56,570	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to $..........0 in Line 1.1, $..........0 in Line 1.4, $..........0 in Line 6.1 and $..........0 in line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to $..........0 in Line 1.1, $..........0 in Line 1.4, $..........0 in Line 6.1 and $..........0 in line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to $..........0 in Line 1.1, $..........0 in Line 1.4, $..........0 in Line 6.1 and $..........0 in line 6.4.

(d) Includes $..........0 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks	0	0	0
2.2 Common stocks	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens	0	0	0
3.2 Other than first liens	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company	0	0	0
4.2 Properties held for the production of income	0	0	0
4.3 Properties held for sale	0	0	0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)	0	0	0
6. Contract loans	0	0	0
7. Derivatives	0	0	0
8. Other invested assets (Schedule BA)	0	0	0
9. Receivables for securities	0	0	0
10. Securities lending reinvested collateral assets	0	0	0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	0	0	0
13. Title plants (for Title insurers only)	0	0	0
14. Investment income due and accrued	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due	0	0	0
15.3 Accrued retrospective premiums	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0
16.3 Other amounts receivable under reinsurance contracts	0	0	0
17. Amounts receivable relating to uninsured plans	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0
18.2 Net deferred tax asset	517,485	527,725	10,240
19. Guaranty funds receivable or on deposit	0	0	0
20. Electronic data processing equipment and software	0	0	0
21. Furniture and equipment, including health care delivery assets	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0
24. Health care and other amounts receivable	0	0	0
25. Aggregate write-ins for other than invested assets	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25)	517,485	527,725	10,240
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
28. TOTALS (Lines 26 and 27)	517,485	527,725	10,240

DETAILS OF WRITE-INS

1101.	0	0	0
1102.	0	0	0
1103.	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above)	0	0	0
2501.	0	0	0
2502.	0	0	0
2503.	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	0	0	0

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The accompanying statutory basis financial statements of American Maturity Life Insurance Company (the "Company" or "AMLIC") have been prepared in conformity with statutory accounting practices prescribed or permitted by the State of Connecticut Department of Insurance ("the Department"). The Department recognizes only statutory accounting practices prescribed or permitted by the State of Connecticut for determining and reporting the financial condition and results of operations of an insurance company and for determining solvency under the State of Connecticut Insurance Law. The National Association of Insurance Commissioners' Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed practices by Connecticut.

The Company does not follow any permitted or prescribed statutory accounting practices that have a material effect on statutory surplus, statutory net income or risk-based capital.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the National Association of Insurance Commissioners ('NAIC") Annual Statement Instructions and NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reported periods. Actual results could differ from those estimates. The most significant estimates include those used in determining the liability for aggregate reserves for future benefits. Although some variability is inherent in these estimates, management believes the amounts provided are adequate.

C. Accounting Policies

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commission, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the Company uses the following accounting policies:

1. Short-term investments include all investments whose maturities, at the time of acquisition, are one year or less and are stated at amortized cost.
2. Other than loan-backed and structured securities, investments in unaffiliated bonds rated in NAIC classes 1 through 5 are carried at amortized cost, and unaffiliated bonds rated in NAIC class 6 are carried at the lower of amortized cost or fair value.
3. The Company has no investment in common stocks.
4. The Company has no investment in preferred stocks.
5. The Company has no investment in mortgage loans.
6. The Company has no investment in loan-backed bonds structured securities.
7. The Company has no investment in subsidiaries.
8. The Company has no investment in joint ventures, partnerships, and limited liability companies.
9. The Company has no investment in derivative instruments.
10. The Company does not consider anticipated investment income as a factor in the premium deficiency calculation.
11. The Company establishes and carries as liabilities actuarially determined reserves which are calculated to meet the Company's future obligations. Reserves for accident and health contracts are based on actuarially recognized methods. Tabular liabilities use prescribed morbidity tables in general use in the United States, which are modified to reflect the Company's actual experience when appropriate. These reserves are computed at amounts that, with additions from estimated premiums to be received and with interest on such reserves compounded annually at certain assumed rates, are expected to be sufficient to meet the Company's policy obligations at their maturities or in the event of an insured's death or disability.
12. The Company has not modified its capitalization policy from the prior period.
13. The Company does not have pharmaceutical rebate receivables.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

A. Statement of Statutory Accounting Principles ("SSAP") No. 10R (Income Taxes – Revised, A Temporary Replacement of SSAP No. 10) was issued by the NAIC in December 2009 and updated in September 2010 and is effective for annual periods ending December 31, 2009 and interim and annual periods of 2010 and 2011. SSAP No. 10R allows for the option to increase the realization period for deferred tax assets from one year to three years, increases the asset recognition limit from 10% to 15% of adjusted statutory capital and surplus and requires additional disclosures as provided in Note 9. In order to take advantage of these provisions, the risk-based capital for life insurers needs to exceed a stated threshold. The adoption of SSAP No. 10R did not have a material impact on the Company's net income and surplus.

SSAP No. 43 – Revised (Loan-backed and Structured Securities) was issued by the NAIC in September 2009 and was effective September 30, 2009. SSAP No. 43 – Revised supersedes SSAP No. 98 (Treatment of Cash Flows When Quantifying Changes in Valuation and Impairments, an Amendment of SSAP No. 43 – Loan-backed and Structured Securities) and paragraph 13 of SSAP No. 99 (Accounting for Certain Securities Subsequent to an Other-Than-Temporary Impairment). SSAP No. 43 – Revised establishes statutory accounting principles for investments in loan-backed and structured securities and requires additional disclosures as provided in Note 5. The implementation of SSAP No. 43 – Revised did not have a material impact on the Company's net income and surplus.

SSAP No. 99 was issued by the NAIC in 2008 and was effective January 1, 2009. SSAP No. 99 established the statutory accounting principles for the treatment of premium or discount applicable to certain securities subsequent to the recognition of an other-than-temporary impairment. The implementation of SSAP No. 99 did not have a material impact on the Company's net income and surplus.

3. BUSINESS COMBINATIONS AND GOODWILL

The Company has no business combinations or goodwill.

4. DISCONTINUED OPERATIONS

The Company had no discontinued operations.

NOTES TO FINANCIAL STATEMENTS

5. INVESTMENTS

A. Mortgage Loans, including Mezzanine Real Estate Loans

The Company has no investments in mortgage loans.

B. Debt Restructuring

The Company did not have any recorded investment in restructured loans.

C. Reverse Mortgages

The Company has no investments in reverse mortgages.

D. Loan-Backed Securities

The Company has no investments in loan-backed securities.

E. Repurchase Agreements

1. For repurchase agreements, Company policies require a minimum of 102% of the fair value of securities sold under repurchase agreements to be maintained as collateral. Cash collateral received is invested in short-term investments and the offsetting collateral liability is included in other liabilities.

2. The Company did not pledge any of its assets as collateral as of December 31, 2010 and 2009.

3. The Company did not accept collateral that is permitted by contract or custom to sell or repledge as of December 31, 2010 and 2009.

4. Not applicable

5. Not applicable

F. Real Estate

The Company has no investments in real estate.

G. Investments in Low-income Housing Tax Credits (LIHTC)

The Company has no investments in LIHTC.

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

A. The Company has no investments in Joint Ventures, Partnerships, or Limited Liability Companies.

7. INVESTMENT INCOME

A. Due and accrued investment income with amounts over 90 days past due is non-admitted.

B. The total amount of investment income due and accrued excluded from surplus in at December 31, 2010 and 2009 was $0.

8. DERIVATIVE INSTRUMENTS

The Company has no derivative instruments.

9. INCOME TAXES

A. The Components of the Net Deferred Tax Asset/(Liability) at period end and the change in those components are as follows:

1.

	2010		
	Ordinary	Capital	Total
Gross Deferred Tax Assets	$ 5,764,485	$ 90,895	$ 5,855,380
Statutory Valuation Allowance	(3,270,132)	(68,680)	(3,338,812)
Adjusted Gross Deferred Tax Assets	2,494,353	22,215	2,516,568
Gross Deferred Tax Liabilities (DTL)	(31,083)	0	(31,083)
Net Deferred Tax Asset/(Liability) before Admissibility Test	$ 2,463,270	$ 22,215	$ 2,485,485
Admitted Pursuant to Paragraph 10.a. Carryback Period	$ 0	$ 0	$ 0
Paragraph 10.b.i. DTA's Realized within one year	789,000	0	789,000
Paragraph 10.b.ii. 10% Surplus Limitation (see Note A below)	--	--	4,476,434
Admitted Pursuant to Paragraph 10.b. (lesser of i. or ii.)	789,000	0	789,000
Admitted Pursuant to Paragraph 10.c. offset against DTL's	31,083	0	31,083
Paragraph 10.e.i. Additional Carryback Period	0	0	0
Paragraph 10.e.ii.a. Additional DTA's Realized within three years	1,179,000	0	1,179,000
Paragraph 10.e.ii.b.Additional 15% Surplus Limitation (see Note A below)	--	--	5,925,650
Additional Admitted Pursuant to Paragraph 10.e.ii. (lesser of a. or b.)	1,179,000	0	1,179,000
Additional Admitted Pursuant to Paragraph 10.e.iii. Offset against DTL's	0	0	0
Admitted Deferred Tax Asset (sum of 10a, b, c, ei, eii and eiii above)	1,999,083	0	1,999,083
Deferred Tax Liability	(31,083)	0	(31,083)
Net Admitted Deferred Tax Asset/(Liability)	$ 1,968,000	$ 0	$ 1,968,000
Non-admitted Deferred Tax Asset	$ 495,270	$ 22,215	$ 517,485

9. INCOME TAXES (continued)

	2009		
	Ordinary	Capital	Total
Gross Deferred Tax Assets	$ 6,287,924	$ 82,061	$ 6,369,985
Statutory Valuation Allowance	(4,233,374)	(68,680)	(4,302,054)
Adjusted Gross Deferred Tax Assets	2,054,550	13,381	2,067,931
Gross Deferred Tax Liabilities (DTL)	(22,206)	0	(22,206)
Net Deferred Tax Asset/(Liability) before Admissibility Test	$ 2,032,344	$ 13,381	$ 2,045,725
Admitted Pursuant to Paragraph 10.a. Carryback Period	$ 0	$ 0	$ 0
Paragraph 10.b.i. DTA's Realized within one year	638,000	0	638,000
Paragraph 10.b.ii. 10% Surplus Limitation (see Note A below)	--	--	4,371,689
Admitted Pursuant to Paragraph 10.b. (lesser of i. or ii.)	638,000	0	638,000
Admitted Pursuant to Paragraph 10.c. offset against DTL's	22,206	0	22,206
Paragraph 10.e.i. Additional Carryback Period	0	0	0
Paragraph 10.e.ii.a. Additional DTA's Realized within three years	880,000	0	880,000
Paragraph 10.e.ii.b.Additional 15% Surplus Limitation (see Note A below)	--	--	5,919,534
Additional Admitted Pursuant to Paragraph 10.e.ii. (lesser of a. or b.)	880,000	0	880,000
Additional Admitted Pursuant to Paragraph 10.e.iii. Offset against DTL's	0	0	0
Admitted Deferred Tax Asset (sum of 10a, b, c, ei, eii and eiii above)	1,540,206	0	1,540,206
Deferred Tax Liability	(22,206)	0	(22,206)
Net Admitted Deferred Tax Asset/(Liability)	$ 1,518,000	$ 0	$ 1,518,000
Non-admitted Deferred Tax Asset	$ 514,344	$ 13,381	$ 527,725

	Change During 2010		
	Ordinary	Capital	Total
Gross Deferred Tax Assets	$ (523,439)	$ 8,834	$ (514,605)
Statutory Valuation Allowance	963,242	0	963,242
Adjusted Gross Deferred Tax Assets	439,803	8,834	448,637
Gross Deferred Tax Liabilities (DTL)	(8,877)	0	(8,877)
Net Deferred Tax Asset Before Admissibility Test	$ 430,926	$ 8,834	$ 439,760
Admitted Pursuant to Paragraph 10.a. Carryback Period	$ 0	$ 0	$ 0
Paragraph 10.b.i. DTA's Realized within one year	151,000	0	151,000
Paragraph 10.b.ii. 10% Surplus Limitation (See Note A below)	--	--	104,745
Admitted Pursuant to Paragraph 10.b.	151,000	0	151,000
Admitted Pursuant to Paragraph 10.c. offset against DTL's	8,877	0	8,877
Paragraph 10.e.i. Additional Carryback period	0	0	0
Paragraph 10.e.ii.a. Additional DTA's Realized within three years	299,000	0	299,000
Paragraph 10.e.ii.b. Additional 15% Surplus Limitation (See Note A below)	--	--	6,116
Additional Admitted Pursuant to Paragraph 10.e.ii.	299,000	0	299,000
Additional Admitted Pursuant to Paragraph 10.e.iii. Offset against DTL's	0	0	0
Admitted Deferred Tax Asset (sum of 10a, b, c, ei, eii and eiii above)	458,877	0	458,877
Deferred Tax Liability	(8,877)	0	(8,877)
Change in Net Admitted Deferred Tax Asset/(Liability)	$ 450,000	$ 0	$ 450,000
Change in Non-admitted Deferred Tax Asset	$ (19,074)	$ 8,834	$ (10,240)

Note A - Not applicable by component, only in total

2. The Company has elected to admit deferred tax assets pursuant to paragraph 10.e. of SSAP No. 10R for the year ending December 31, 2010.

3. The availability of Tax planning strategies resulted in an increase of the Company's adjusted gross Deferred Tax Assets by approximately 0% of which approximately 0% and 0% was capital and ordinary for tax purposes, respectively. Available Tax planning strategies increased the Company's net admitted deferred tax assets by approximately 36% of which approximately 0% and 36% was capital and ordinary for tax purposes, respectively.

4. Risk Based Capital Level

9. INCOME TAXES (continued)

	Paragraphs 10.a.-c.	With Paragraph 10.e.	Difference
Admitted Deferred Tax Assets	$ 789,000	$ 1,968,000	$ 1,179,000
Admitted Assets	$ 60,823,925	$ 62,002,925	$ 1,179,000
Statutory Surplus	$ 45,712,569	$ 46,891,569	$ 1,179,000
Total Adjusted Capital	$ 45,717,195	$ 46,896,195	$ 1,179,000
Authorized Control Level used in 10.d.	$ 108,542	$ 138,017	$ 29,475

B. Deferred Tax Liabilities are not recognized for the following amounts:
Not applicable

C. The Components of Current Income Tax Expense are as follows:

	2010	2009
Federal Taxes Before Capital Gains, NOL, and AMT	$ 201,016	$ 296,884
NOL Limitation/(Utilization)	(539,186)	(940,649)
Alternative Minimum Tax	0	185,475
Prior Period Adjustments	8,810	8,079
Total Current Federal Income Taxes Incurred	$ (329,360)	$ (450,212)

The main components of the period end deferred tax amounts and the change in those components are as follows:

	2010	2009	Change
Deferred Tax Assets:			
Ordinary Assets			
Reserves	$ 32,408	$ 19,537	$ 12,871
Tax DAC (“Deferred Acquisition Costs”)	385,733	413,340	(27,607)
NOL/Minimum Tax Credit/Foreign Tax Credits	5,345,877	5,853,363	(507,486)
Other	467	1,684	(1,217)
Subtotal Gross Ordinary Deferred Tax Asset	5,764,485	6,287,924	(523,439)
Adjustments to Gross Ordinary Deferred Tax Assets	(3,270,132)	(4,233,374)	963,242
Total Adjusted Gross Ordinary Deferred Tax Assets	$ 2,494,353	$ 2,054,550	$ 439,803
Nonadmitted Ordinary Deferred Tax Assets	$ 495,270	$ 514,344	$ (19,074)
Admitted Ordinary Deferred Tax Assets	$ 1,999,083	$ 1,540,206	$ 458,877
Capital Assets			
Bonds and Other Investments	$ 90,895	$ 82,061	$ 8,834
Subtotal Gross Capital Deferred Tax Asset	90,895	82,061	8,834
Adjustments to Gross Capital Deferred Tax Assets	(68,680)	(68,680)	0
Total Adjusted Gross Capital Deferred Tax Assets	$ 22,215	$ 13,381	$ 8,834
Nonadmitted Capital Deferred Tax Assets	$ 22,215	$ 13,381	$ 8,834
Admitted Capital Deferred Tax Assets	$ 0	$ 0	$ 0
Total Admitted Deferred Tax Assets	$ 1,999,083	$ 1,540,206	$ 458,877
Deferred Tax Liabilities:			
Ordinary			
Bonds and Other Investments	$ (30,354)	$ (22,205)	$ (8,149)
Other	(729)	(1)	(728)
Total Gross Ordinary Deferred Tax Liabilities	$ (31,083)	$ (22,206)	$ (8,877)
Total Adjusted Deferred Tax Assets	2,516,568	2,067,931	448,637
Total Deferred Tax Liabilities	(31,083)	(22,206)	(8,877)
Net Adjusted Deferred Tax Assets/ (Liabilities)	$ 2,485,485	$ 2,045,725	$ 439,760
Adjust for the Change in Deferred Tax on Unrealized Gains/Losses			0
Adjusted Change in Net Deferred Income Tax			$ 439,760

9. INCOME TAXES (continued)

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate:

The sum of the income tax incurred and the change in the deferred tax asset/liability is different from the result obtained by applying the statutory federal income tax rate to the pretax net income. The significant items causing this difference are as follows:

				% of Pre-tax income
		Tax effect	$	1,043,440
Statutory Tax - 35%	$	365,204	$	35.00%
IMR Adjustment		160,884		15.42%
Valuation Allowance		(963,242)		-92.31%
Other		6,554		0.63%
Total Statutory Income Tax	$	(430,600)	$	-41.26%
Federal and Foreign Income Taxes Incurred		(329,360)		-31.56%
Federal Income Tax on Net Capital Gains		338,520		32.44%
Change in Net Deferred Income Taxes		(439,760)		-42.14%
Total Statutory Income Tax	$	(430,600)	$	-41.26%

E. 1. At December 31, 2010, the Company had $14,664,280 of net operating loss carryforward and $(728) of foreign tax credit carryforward.

2. The amount of federal income taxes incurred in the current year and prior year that will be available for recoupment in the event of future net losses are:

2010	$	0
2009	$	0
2008	$	0

3. The aggregate amounts of deposits reported as admitted assets under Section 6603 of the Internal Revenue Service (IRS) Code was $0 as of December 31, 2010.

F. 1. The Company's federal income tax return is consolidated within The Hartford Financial Services Group, Inc. ("the Hartford") consolidated federal income tax return. Please refer to Schedule Y of the Company's most recent Annual Statement for a list of the entities within the consolidated group.

2. Federal Income Tax Allocation

The Company is included in the consolidated federal income tax return of The Hartford and its includable subsidiaries. Estimated tax payments are made quarterly, at which time intercompany tax settlements are made. In the subsequent year, additional settlements are made on the unextended due date of the return and at the time that the return is filed. The method of allocation among affiliates of the Company is subject to written agreement approved by The Hartford's Board of Directors and based upon separate return calculations with current credit for net losses to the extent the losses provide a benefit in the consolidated tax return.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES

A. The Company is a member of The Hartford. Hartford Life and Accident Insurance Company ("HLA") is the ultimate parent (insurer) of the life holding company system. For specific owner/affiliate relationships, refer to the Legal Entities Organizational Chart contained in Schedule Y. Throughout, the term "subsidiaries" includes both direct and indirect.

B. The Company did not have any reportable transactions with affiliates during 2010.

C. See Schedule Y (Part 2) Summary of Insurer's Transactions with any Affiliates.

D. At December 31, 2010, the Company reported $0 as a receivable and $25,644 as a payable from parents, subsidiaries and affiliates. The terms of the settlement require that these amounts be settled within 30 days.

E. Guarantees or Undertakings Including the Company and any Affiliated Insurers

1. Effective November 1, 2010, Hartford Life and Annuity Insurance Company amended the modified coinsurance reinsurance agreement with an affiliated captive reinsurer, White River Life Reinsurance Company, to include retrocession of in-force guaranteed minimum death benefits ("GMDB") and guaranteed minimum withdrawal benefit ("GMWD") riders written by Hartford Life Limited and reinsured by Hartford Life and Annuity Insurance Company.

2. Effective October 1, 2009, Hartford Life and Annuity Insurance Company entered into a modified coinsurance and coinsurance funds withheld reinsurance agreement with an affiliated captive reinsurer, White River Life Reinsurance Company. The agreement provides that Hartford Life and Annuity Insurance Company will cede, and the affiliated captive reinsurer will reinsure 100% of the in-force and prospective variable annuities and riders written or reinsured by Hartford Life and Annuity Insurance Company. Effective November 1, 2010 this agreement was amended to include variable annuity contract rider benefits written by Hartford Life Limited that are reinsured to Hartford Life and Annuity Insurance Company effective November 1, 2010.

3. Effective October 21, 2008, Hartford Life and Annuity Insurance Company entered into a reinsurance agreement where Hartford Life Insurance Company K.K. agreed to cede and Hartford Life and Annuity Insurance Company agreed to reinsure 100% of the risks associated with the in-force and prospective GMDB riders issued by Hartford Life Insurance Company K.K. on certain variable annuity business.

4. Effective February 29, 2008, Hartford Life and Annuity Insurance Company entered into a reinsurance agreement where Hartford Life Insurance Company K.K. agreed to cede and Hartford Life and Annuity Insurance Company agreed to reinsure 100% of the risks associated with the in-force and prospective GMWB and GMDB riders issued by Hartford Life Insurance Company K.K. on certain variable annuity business.

5. Effective November 1, 2007, Hartford Life and Annuity Insurance Company entered into a coinsurance with funds withheld and a modified coinsurance reinsurance agreement with Champlain Life Reinsurance Company, an affiliated reinsurance company domiciled in Vermont. The reinsurer is unauthorized in the State of Connecticut. This agreement takes into account State of Vermont prescribed practice that allows a letter of credit to back a certain portion of statutory reserves and a prescribed practice for the reinsurer to recognize a net liability for inuring yearly renewable term ("YRT") reinsurance contracted by the ceding company. The letter of credit held by the affiliated reinsurer has been assigned to the Hartford Life and Annuity Insurance Company and as such also provides collateral for the unauthorized reinsurance.

6. Effective, September 30, 2007, Hartford Life and Annuity Insurance Company entered into a reinsurance agreement where Hartford Life Insurance Company K.K. agreed to cede and Hartford Life and Annuity Insurance Company agreed to reinsure 100% of the risks associated with the in-force and prospective guaranteed minimum annuity benefit ("GMAB") riders issued by Hartford Life Insurance Company K.K. on certain of its variable annuity business. Also reinsured were guaranteed minimum income benefit ("GMIB") and GMDB riders.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES (continued)

7. In 2002, in order for Sentinel Insurance Company, Ltd. to be admitted to the state of New York, Hartford Fire Insurance Company guaranteed that Sentinel Insurance Company, Ltd.'s policyholder surplus would not fall below the Company Action Level Risk Based Capital of $6 million.

8. In 2001, Hartford Life and Accident Insurance Company guaranteed that it would make funds available in cash to Hartford Life Insurance Company K.K. for the timely payment of contractual claims made under variable life and annuity contracts. In 2004, the guarantee was revised to include fixed annuity contracts. As of December 31, 2010 and 2009, no liability was recorded for this guarantee, as Hartford Life Insurance Company K.K. was able to meet these policyholder obligations.

9. In 2000, The Hartford guaranteed all potential liability for workers' compensation benefits as required by Washington law of Hartford Fire Insurance Company, as a self-insurer of its Washington workers' compensation liabilities arising on or after August 15, 2000 which amounted to $0.

10. In 1998, Hartford Life and Accident Insurance Company guaranteed the obligations of Hartford-Comprehensive Employee Benefit Service Company ("HCEBSC") with respect to structured settlement liability obligations. As of December 31, 2010 and 2009, no liability was recorded for this guarantee, as HCEBSC was able to meet these policyholder obligations.

11. In 1997, Hartford Life Insurance Company guaranteed the obligations of Hartford Life and Annuity Insurance Company with respect to life, accident and health insurance and annuity contracts. As of December 31, 2010 and 2009, no liability was recorded for this guarantee, as Hartford Life and Annuity Insurance Company was able to meet these policyholder obligations.

12. In 1997, Hartford Life Insurance Company guaranteed the obligations of HCEBSC with respect to structured settlement liability obligations. As of December 31, 2010 and 2009, no liability was recorded for this guarantee, as HCEBSC was able to meet these policyholder obligations.

13. In 1995, in order for Property and Casualty Insurance Company of Hartford to be admitted to the state of Virginia, Hartford Fire Insurance Company guaranteed that Property and Casualty Insurance Company of Hartford's capital and surplus would remain in compliance with the present minimum required by the state of $1 million and $3 million, respectively.

14. In 1993, Hartford Life Insurance Company guaranteed the obligations of the reinsurance agreements of Hartford International Life Reassurance Corporation. As of December 31, 2010 and 2009, no liability was recorded for this guarantee, as Hartford International Life Reassurance Corporation was able to meet these policyholder obligations.

15. In 1993, in order for Hartford Life and Annuity Insurance Company to gain unlimited variable annuity authority in North Carolina Hartford Life and Accident Insurance Company guaranteed Hartford Life and Annuity Insurance Company's variable annuity contract obligations to North Carolina residents. Although this guarantee was terminated effective October 10, 2009, the termination is effective only for contracts issued or assumed after the effective date of termination. As of December 31, 2010 and 2009, no liability was recorded for this guarantee, as Hartford Life and Annuity Insurance Company was able to meet these policyholder obligations.

16. In 1990, Hartford Fire Insurance Company guaranteed the obligations of Hartford Life Insurance Company and Hartford Life and Accident Insurance Company with respect to life, accident and health insurance and annuity contracts issued after January 1, 1990. Although the guarantee was terminated in 1997, it still covers policies that were issued from 1990 to 1997. As of December 31, 2010 and 2009, no liability was recorded for this guarantee, as Hartford Life Insurance Company and Hartford Life and Accident Insurance Company were able to meet these policyholder obligations.

17. In 1983, in order for Hartford Insurance Company of the Midwest to be admitted to North Carolina, Hartford Fire Insurance Company guaranteed that Hartford Insurance Company of the Midwest's capital and surplus would remain in compliance with the present minimum required by that state of $2 million and $3 million, respectively.

18. In 1981, in order for Nutmeg Insurance Company to be admitted to the state of New Jersey, Hartford Accident and Indemnity Company guaranteed that Nutmeg Insurance Company's capital and surplus would remain in compliance with the present minimum required by that state of $4 million and $3 million, respectively.

19. Pursuant to a group annuity contract issued by it in connection with the U.S. qualified defined benefit pension plan (the "U.S. Plan"), Hartford Life Insurance Company has guaranteed the payment of the future benefits due to employees who began receiving annuity benefits under the U.S. Plan prior to January 1, 2004, by making an irrevocable commitment to such pre-2004 retirees, or the retiree's designated beneficiary, in the form of an annuity certificate. The U.S. Plan is sponsored by The Hartford. As of December 31, 2010 and 2009, Hartford Life Insurance Company did not record a liability for this guarantee, as the likelihood that payments will be required under the guarantee is remote.

F. Management or Expense Allocation Contracts Involving the Consolidated Companies:

1. Effective December 31, 2010, The Hartford was granted permission by the State of Connecticut to establish an Intercompany Liquidity Agreement for its insurance company subsidiaries that are domiciled in the State of Connecticut. This agreement allows for short-term advances of funds between Hartford affiliates. It is not intended to be used for the daily management of liquidity, but instead as a contingency resource should an immediate liquidity need arise at a particular entity. As of December 31, 2010, the Company had neither requested an advance of funds nor advanced funds to an affiliate under the terms of this agreement.

2. Management Agreement, effective October 2010 between Hartford Investment Management Company ("HIMCO") and Hartford Accident and Indemnity Company, Hartford Casualty Insurance Company, Hartford Fire Insurance Company, Hartford Insurance Company of Illinois, Hartford Insurance Company of the Midwest, Hartford Underwriters Insurance Company, Nutmeg Insurance Company, Pacific Insurance Company, Limited, Property and Casualty Insurance Company of Hartford, Trumbull Insurance Company, Twin City Fire Insurance Company, Sentinel Insurance Company, Ltd., Hartford Insurance Company of the Southeast, Hartford Lloyd's Insurance Company, Hartford International Life Reassurance Corporation, Hartford Life and Accident Insurance Company, Hartford Life and Annuity Insurance Company Insurance Company, Hartford Life Insurance Company and Hartford Insurance, Ltd. to provide investment management services to invest in assets classified by HIMCO as "non-discretionary" for purposes of HIMCO's compliance with the Global Investment Performance Standards (GIPS®) published by the CFA Institute (the GIPS® Standards"), and is classified by HIMCO as "discretionary" for purposes of the definition of "discretion" utilized by the Securities and Exchange Commission ("SEC Discretion"). It replaces the agreement effective March 31, 1997, between Hartford Investment Services, Inc ("HIS") (assigned to HIMCO on December 31, 2005 due to merger of HIS into HIMCO) and these companies.

3. Management Agreement, effective October 2010 between HIMCO and Hartford Life Insurance Company and Hartford Life and Accident Insurance Company to invest assets classified by HIMCO as "discretionary" for purposes of HIMCO's compliance with GIPS® published by the GIPS® Standards, and is classified by HIMCO as SEC Discretion.

4. The Hartford and certain of its affiliates, including but not limited to depository institutions, entered into a new Tax Allocation Agreement effective as of December 31, 2009, which superseded the previous Tax Allocation Agreement.

5. Investment Management Agreement between White River Life Reinsurance Company and HIMCO effective October 30, 2009.

6. Management Services Agreement between White River Life Reinsurance Company and Hartford Life and Annuity Insurance Company effective October 1, 2009, for Hartford Life and Annuity Insurance Company to provide all management and administrative services for White River Life Reinsurance Company.

7. A new Cost Allocation Agreement between Hartford Fire Insurance Company and Specialty Risk Services, LLC, effective August 17, 2009. This Cost Allocation Agreement is a replacement of the agreement that was effective February 9, 2007 which was terminated.

8. Services and Cost Allocation Agreement between Hartford Fire Insurance Company and Catalyst360, LLC effective December 10, 2008.

9. Services and Cost Allocation Agreement between Hartford Fire Insurance Company and The Hartford effective February 25, 2008.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES (continued)

10. Services and Cost Allocation Agreement between Hartford Fire Insurance Company, Access CoverageCorp. Technologies, Inc., Hartford Residual Market, LLC, Hartford Technology Services Company, LLC, Trumbull Flood Management, LLC, and Trumbull Services, LLC, effective December 31, 2007.

11. Management Services Agreement between First State Insurance Company, New England Reinsurance Corporation, and New England Insurance Company (collectively "the First State companies") and Hartford Fire Insurance Company and Horizon Management Group, LLC, effective December 31, 2007, for Hartford Fire Insurance Company and Horizon Management Group, LLC to provide all management and administrative services for the First State companies.

12. Management Services Agreement between Champlain Life Reinsurance Company and Hartford Life and Annuity Insurance Company effective November 28, 2007, for Hartford Life and Annuity Insurance Company to provide all management and administrative services for Champlain Life Reinsurance Company.

13. Third Party Administrator Agreement between Hartford Fire Insurance Company and Specialty Risk Services, LLC, effective January 1, 2003, and amended November 18, 2003, for Specialty Risk Services, LLC to handle the claims under the insurance policies issued by Hartford Fire Insurance Company.

14. Amended and Restated Management Agreement dated January 1, 2002, amended July 1, 2003 and December 23, 2004, between Hartford Fire Insurance Company, Hartford Accident and Indemnity Company and HIMCO for HIMCO to serve as investment manager.

15. Second Amended and Restated Investment Pooling Agreement, dated as of January 23, 2001, between HIS (assigned to HIMCO on December 31, 2005 due to merger of HIS into HIMCO) and Hartford Accident and Indemnity Company, Hartford Casualty Insurance Company, Hartford Fire Insurance Company, Hartford Insurance Company of Illinois, Hartford Insurance Company of the Midwest, Hartford Life and Accident Insurance Company, Hartford Life Insurance Company, Hartford Underwriters Insurance Company, Hartford International Life Reassurance Corporation, Hartford Life and Annuity Insurance Company Insurance Company, Nutmeg Insurance Company, Pacific Insurance Company, Limited, Property and Casualty Insurance Company of Hartford, Trumbull Insurance Company, Twin City Fire Insurance Company, Sentinel Insurance Company, Ltd., American Maturity Life Insurance Company, First State Insurance Company, New England Insurance Company, New England Reinsurance Corporation, Fencourt Reinsurance Company, Ltd., Hartford Insurance Company of the Southeast, and Hartford Insurance, Ltd.

16. Commission and Distribution Expense Reimbursement Agreement, effective December 27, 2005, between Hartford Life Insurance Company, Hartford Life and Annuity Insurance Company, and Hartford Securities Distribution Company, Inc.

17. Investment Management and Administrative Agreement between HIMCO and Hartford Fire Insurance Company effective November 16, 1998 and amended June 15, 2005. This agreement is for HIMCO to provide investment management services for the Hartford London Branch Operations.

18. Hartford Life Cost Allocation Agreement with Hartford Fire Insurance Company, Hartford Life, Inc. ("HLI"), and Hartford Life and Accident Insurance Company effective January 1, 1996, amended and restated December 16, 1996, amended and restated May 19, 1997, amended September 28, 2004 and amended March 17, 2005. The amendments reflect the insertion of HLI in the ownership structure and to include various subsidiaries of HLI.

19. Principal Underwriting Agreement between Hartford Equity Sales Company, Inc., Hartford Life Insurance Company, and Hartford Life and Annuity Insurance Company effective June 26, 1995.

20. Principal Underwriting Agreement between Hartford Securities Distribution Company, Inc., Hartford Life Insurance Company, and Hartford Life and Annuity Insurance Company effective June 26, 1995.

21. Investment Management Agreement between American Maturity Life Insurance Company and Hartford Life Insurance Company effective February 1995.

22. The Hartford Insurance Group Reinsurance and Pooling Agreement, effective January 1, 1989, endorsed December 31, 1992 to remove the First State companies, and endorsed January 1, 1994 to add Property and Casualty Insurance Company of Hartford, as described in Note 26 of the affiliated property and casualty annual statements.

23. General Reinsurance Agreement, effective January 1, 1970, amended January 1, 1980, between Hartford Fire Insurance Company, Hartford Accident and Indemnity Company, Hartford Underwriters Insurance Company, Hartford Life Insurance Company and Hartford Life and Accident Insurance Company where Hartford Fire Insurance Company cedes all accident and health business to Hartford Life and Accident Insurance Company.

G. All outstanding shares of the Company's stock is owned by Hartford Life and Accident Insurance Company, an insurance company domiciled in the State of Connecticut.

H. The Company does not own shares of any upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated company.

I. The Company does not have any investments in a subsidiary, controlled or affiliate entity that exceeds 10% of its admitted assets.

J. The Company does not have any impaired investments in a subsidiary, controlled or affiliated entity.

K. The Company does not have any investments in a foreign subsidiary.

L. The Company does not have any investments in a downstream noninsurance holding company.

11. DEBT

The Company has no outstanding debt.

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. The Company participates in retirement plans and other postretirement benefit plans. The other postretirement benefit plans are sponsored by, and included in the financial statements of, Hartford Fire Insurance Company (an affiliated insurer). The retirement plans are sponsored by, and included in the financial statements of The Hartford.

B. Substantially all employees of The Hartford are eligible to participate in the Hartford Investment and Savings Plan under which designated contributions may be invested in the common stock of The Hartford or certain other investments. These contributions are matched, up to 3% of compensation, by The Hartford. In addition, the Hartford allocates a percentage of base salary to the Hartford Investment and Savings Plan for eligible employees. In 2010, employees whose prior year earnings were less than $110,000 received a contribution of 1.5% of base salary and employees whose prior year earnings were more than $110,000 received a contribution of 0.5% of base salary.

C. The Company does not have multiemployer plans

D. The Company participates in the U.S. qualified defined benefit pension plan sponsored by The Hartford.

E. The Company participates in postemployment plans sponsored by, and included in the financial statements of, Hartford Fire Insurance Company.

F. There was no impact of the Modernization Act on Medicare postretirement benefits (INT0417) on the Company.

NOTES TO FINANCIAL STATEMENTS

13. CAPITAL AND SURPLUS, DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS

1. The Company has 15,000 shares of capital stock authorized and 12,500 shares of capital stock issued and outstanding as of December 31, 2010. The par value of the stock is $200.

2. The Company has no preferred stock authorized or outstanding.

3. The maximum amount of dividends which can be paid to shareholders by Connecticut domiciled insurance companies, without prior approval, is generally restricted to the greater of 10% of surplus as of the preceding December 31st or the net gain from operations after dividends to policyholders, Federal income taxes and before realized capital gains or (losses) for the previous year. In addition, if any dividend exceeds the insurer's earned surplus, it requires the prior approval of the Connecticut Insurance Commissioner. Dividends are paid as determined by the Board of Directors and are not cumulative. No dividends were paid in 2010 and 2009. With respect to dividends to its parent Hartford Life & Accident Insurance Company, the Company's dividend limitation under the holding company laws of Connecticut is $4,571,257 in 2011. However, because the Company's earned surplus is negative as of December 31, 2010, the Company will not be permitted to pay any dividends to HLA in 2011 without prior approval from the insurance commissioner until such time as earned surplus becomes positive.

4. The Company paid no dividends during 2010 and 2009.

5. Within the limits of (3) above, there are no additional restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

6. No restrictions have been placed on the unassigned funds of the Company.

7. The Company is not organized as a mutual company.

8. There is no stock being held by the Company at present for special purposes.

9. Changes in balances of special surplus funds from the prior year are due to the adoption of SSAP 10R. (see Note 2A).

10. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses are $0.

11. The Company has no surplus notes outstanding.

12. The Company did not have any restatements due to quasi-reorganization.

13. The Company did not have any quasi-reorganizations.

14. CONTINGENCIES

A. The Company does not have a commitment or contingent commitment to a joint venture, partnership or limited liability company.

B. Under insurance guaranty fund laws in each state, the District of Columbia and Puerto Rico, insurers licensed to do business can be assessed by state insurance guaranty associations for certain obligations of insolvent insurance companies to policyholders and claimants. Part of the assessments paid by the Company pursuant to these laws may be used as credits for a portion of the associated premium taxes. The Company paid guaranty fund assessments of approximately $5,248 and $(65,591) in 2010 and 2009, respectively, of which $0 in 2010 and 2009 increased the creditable amount against premium taxes.

C. The Company does not have any gain contingencies.

D. The Company has no claims related extra contractual obligation and bad faith losses stemming from lawsuits.

E. The Company is or may become involved in various legal actions, some of which assert claims for substantial amounts. Management expects that the ultimate liability, if any, with respect to such lawsuits, after consideration of provisions made for estimated losses and costs of defense, will not be material to the consolidated financial condition of the Company. For additional information, please refer to the current and periodic reports filed by The Hartford with the United States Securities and Exchange Commission.

15. LEASES

A. The Company has no material lease commitments. The Company reimburses an affiliate, Hartford Fire Insurance Company, for rent of its Home Office Facility.

B. Leasing is not a source of income for the Company.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

The Company is not exposed to any credit concentration risk of a single issuer, excluding U.S. Government and government agency securities, greater than 10% of the Company's capital and surplus as of December 31, 2010.

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITES

A. The Company did not have any transfers of receivables reported as sales.

B. The Company did not have any transfer or servicing of financial assets.

C. The Company had no wash sales.

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

The Company has no gain or loss from uninsured A&H plans or the uninsured portion of partially insured plans.

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

The Company has no direct premiums written by managing general agents or third party administrators.

20. Fair Value Measurements

The Company's Separate Account assets are held at fair value. The following section applies the fair value hierarchy and disclosure requirements for the Company's Separate Account assets, and prioritizes the inputs in the valuation techniques used to measure fair value into three broad Levels (Level 1, 2 or 3).

Level 1 Observable inputs that reflect quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date. Level 1 securities include open-ended mutual funds reported in Separate Account assets.

Level 2 Observable inputs, other than quoted prices included in Level 1, for the asset or prices for similar assets. Certain bonds and preferred stocks reported in Separate Account assets are model priced by vendors using observable inputs and are classified within Level 2.

Level 3 Valuations that are derived from techniques in which one or more of the significant inputs are unobservable (including assumptions about risk). Because Level 3 fair values, by their nature, contain one or more significant unobservable market inputs as there is little or no observable market for these assets and liabilities, considerable judgment is used to determine the Level 3 fair values. Level 3 fair values represent the Company's best estimate of an amount that could be realized in a current market exchange absent actual market exchanges.

In many situations, inputs used to measure the fair value of an asset may fall into different levels of the fair value hierarchy. In these situations, the Company will determine the level in which the fair value falls based upon the lowest level input that is significant to the determination of the fair value. Transfers of securities among the levels occur at the beginning of the reporting period. Transfers between Level 1 and Level 2 were not material for the year ended December 31, 2010. In most cases, both observable (e.g., changes in interest rates) and unobservable (e.g., changes in risk assumptions) inputs are used in the determination of fair values that the Company has classified within Level 3. Consequently, these values and the related gains and losses are based upon both observable and unobservable inputs.

These disclosures provide information as to the extent to which the Company uses fair value to measure financial instruments and information about the inputs used to value those financial instruments to allow users to assess the relative reliability of the measurements. The following table presents assets carried at fair value by hierarchy level.

	December 31, 2010			
(Amounts in thousands)	Total	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Assets accounted for at fair value				
Separate Account assets	$ 13,817	$ 13,411	$ 406	$ 0
Total assets accounted for at fair value	$ 13,817	$ 13,411	$ 406	$ 0

Determination of Fair Values

The valuation methodologies used to determine the fair values of assets under the "exit price" notion reflect market-participant objectives and are based on the application of the fair value hierarchy that prioritizes relevant observable market inputs over unobservable inputs. The Company determines the fair values of certain financial assets based on quoted market prices where available and where prices represent a reasonable estimate of fair value. The Company also determines fair value based on future cash flows discounted at the appropriate current market rate. Fair values reflect adjustments for counterparty credit quality, liquidity and, where appropriate, risk margins on unobservable parameters. The following is a discussion of the methodologies used to determine fair values for the financial instruments listed in the above tables.

The fair value of bonds and stocks in an active and orderly market (e.g. not distressed or forced liquidation) is determined by management after considering one of three primary sources of information: third-party pricing services, independent broker quotations or pricing matrices. Security pricing is applied using a "waterfall" approach whereby publicly available prices are first sought from third-party pricing services, the remaining unpriced securities are submitted to independent brokers for prices, or lastly, securities are priced using a pricing matrix. Based on the typical trading volumes and the lack of quoted market prices for bonds, third-party pricing services will normally derive the security prices from recent reported trades for identical or similar securities making adjustments through the reporting date based upon available market observable information as outlined above. If there are no recently reported trades, the third-party pricing services and independent brokers may use matrix or model processes to develop a security price where future cash flow expectations are developed based upon collateral performance and discounted at an estimated market rate. Included in the pricing of certain asset-backed securities are estimates of the rate of future prepayments of principal over the remaining life of the securities. Such estimates are derived based on the characteristics of the underlying structure and prepayment speeds previously experienced at the interest rate levels projected for the underlying collateral. Actual prepayment experience may vary from these estimates.

Prices from third-party pricing services are often unavailable for securities that are rarely traded or are traded only in privately negotiated transactions. As a result, certain securities are priced via independent broker quotations which utilize inputs that may be difficult to corroborate with observable market based data. Additionally, the majority of these independent broker quotations are non-binding.

The Company performs a monthly analysis of the prices and credit spreads received from third parties to ensure that the prices represent a reasonable estimate of the fair value. As a part of this analysis, the Company considers trading volume and other factors to determine whether the decline in market activity is significant when compared to normal activity in an active market, and if so, whether transactions may not be orderly considering the weight of available evidence. If the available evidence indicates that pricing is based upon transactions that are stale or not orderly, the Company places little, if any, weight on the transaction price and will estimate fair value utilizing an internal pricing model. This process involves quantitative and qualitative analysis and is overseen by investment and accounting professionals. Examples of procedures performed include, but are not limited to, initial and on-going review of third-party pricing services' methodologies, review of pricing statistics and trends, back testing recent trades, and monitoring of trading volumes, new issuance activity and other market activities. In addition, the Company ensures that prices received from independent brokers represent a reasonable estimate of fair value through the use of internal and external cash flow models developed based on spreads, and when available, market indices. As a result of this analysis, if the Company determines that there is a more appropriate fair value based upon the available market data, the price received from the third party is adjusted accordingly. The Company's internal pricing model utilizes the Company's best estimate of expected future cash flows discounted at a rate of return that a market participant would require. The significant inputs to the model include, but are not limited to, current market inputs, such as credit loss assumptions, estimated prepayment speeds and market risk premiums.

The Company has analyzed the third-party pricing services' valuation methodologies and related inputs, and has also evaluated the various types of securities in its investment portfolio to determine an appropriate fair value hierarchy level based upon trading activity and the observability of market inputs. Most prices provided by third-party pricing services are classified into Level 2 because the inputs used in pricing the securities are market observable. Due to a general lack of transparency in the process that brokers use to develop prices, most valuations that are based on brokers' prices are classified as Level 3. Some valuations may be classified as Level 2 if the price can be corroborated with observable market data.

Valuation Techniques and Inputs for Separate Account Assets

Separate Account assets are primarily invested in mutual funds but also have investments in bonds and stocks. Generally, the Company determines the estimated fair value of its bonds and stocks using the market approach. For Level 1 investments, valuations are based on observable inputs that reflect quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date.

For most of the Separate Accounts' debt securities, the following inputs are typically used in the Company's pricing methods: reported trades, benchmark yields, bids and/or estimated cash flows. For securities, except U.S. Treasuries, inputs also include issuer spreads, which may consider credit default swaps.

NOTES TO FINANCIAL STATEMENTS

21. OTHER ITEMS

A. The Company did not have any extraordinary items during the reporting period..

B. The Company did not have any troubled debt restructurings during the reporting period.

C. The Company did not have any unusual items.

D. No assets are deemed to be uncollectible.

E. No business interruption insurance recoveries were received.

F. The Company did not have any unused state transferrable tax credits.

G. The Company has no subprime exposure.

H. The Company has no retained assets.

22. EVENTS SUBSEQUENT

The Company has no subsequent events.

23. REINSURANCE

A. Ceded reinsurance report

Section 1 - General Interrogatories

1. There are no insurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company.

2. No policies issued by the Company have been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor of an insured or any other person not primarily engaged in the insurance business.

Section 2 - Ceded Reinsurance Report - Part A

1. The Company has no reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits.

2. The Company has no reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies.

Section 3 - Ceded Reinsurance Report - Part B

1. The estimated amount of the aggregate reduction in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement is zero.

2. There have been no new agreements executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts, which were in-force or which had existing reserves established by the Company as of the effective date of the agreement.

B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during the year.

C. Commutation of Ceded Reinsurance

The Company has not commuted any ceded reinsurance during the year.

24. RETROSPECTIVELY RATED CONTRACTS

The Company has no retrospectively rated contracts.

25. CHANGES IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

The Company has no change to incurred losses or loss adjustment expenses.

26. INTERCOMPANY POOLING ARRANGEMENTS

The Company does not have intercompany pooling arrangements.

27. STRUCTURED SETTLEMENTS

The Company has not purchased any structured settlements.

28. HEALTH CARE RECEIVABLES

The Company does not have health care receivables.

29. PARTICIPATING POLICIES

The Company does not have participating policies.

30. PREMIUM DEFICIENCY RESERVES

The Company does not have any premium deficiency reserves.

31. RESERVES FOR LIFE CONTRACTS AND DEPOSIT-TYPE CONTACTS

A. None

B. None

C. None

D. The Tabular Interest (Page 7, Part A, Line 4) has been determined by formula as described in the instructions for Page 7. The Tabular Less Actual Reserve Released (Page 7, Part A, Line 5) has been determined by formula as described in the instructions for Page 7. The Tabular Cost (Page 7, Part A, Line 9) has been determined by formula as described in the instructions for Page 7.

E. None

F. None

32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT LIABILITIES BY WITHDRAWAL CHARACTERISTICS

		Amount	% of Total
1. Subject to discretionary withdrawal:			
1.1 – with fair value adjustment			
a) In a lump sum reflecting changes in interest rates or asset values	$	29,165,966	46.59%
b) In installments over 5 years or more, with or w/o reduction in interest rates		0	0.00%
1.2 – at book value less current surrender charge of 5% or more		0	0.00%
1.3 – at fair value		13,334,552	21.3%
1.4 – Total with adjustment or at fair value	$	42,500,518	67.89%
1.5 – at book value without adjustment (minimal or no charge or adjustment)			
a) In lump sum without adjustment		6,742,524	10.77%
b) Installments over less than 5 years		0	0.00%
c) In a lump sum subject to a fixed surrender charge of less than 5%		0	0.00%
d) In a lump sum subject to surrender charge		0	0.00%
e) All others		0	0.00%
2. Not subject to discretionary withdrawal		13,355,405	21.34%
3. Total (Gross)	$	62,598,447	100.00%
4. Reinsurance Ceded		48,190,172	N/A
5. Total (Net) (3)-(4)	$	14,408,276	N/A

Reconciliation of total annuity actuarial reserves and deposit fund liabilities:		
Life and Accident & Health Annual Statement:		
6. Exhibit 5, Annuities Section, Total (net)	$	870,803
7. Exhibit 5, Supplementary Contract Section, Total (net)		0
8. Exhibit 7, Deposit-Type Contracts Section, Column 1, Line 14		0
9. Subtotal	$	870,803
Separate Account Annual Statement		
10. Exhibit 3, Column 2, Line 0299999	$	13,537,473
11. Exhibit 3, Column 2, Line 0399999		0
12. Policyholder dividend and coupon accumulations		0
13. Policyholder premiums		0
14. Guaranteed interest contracts		0
15. Other contract deposit funds		0
16. Subtotal	$	13,537,473
17. Combined Total	$	14,408,276

33. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

The Company does not have any premium and annuity considerations deferred and uncollected.

34. SEPARATE ACCOUNTS

A. Separate Account Activity

1. The Company utilizes Separate Accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, the Company reported assets and liabilities from group and individual variable annuity product lines into a Separate Account.

   In accordance with the domiciliary state procedures for approving items within the Separate Account, the Separate Account classification is supported by state statute.

2. Some assets are considered legally insulated whereas others are not legally insulated from the General Account.

   As of December 31, 2010 and 2009, the Company Separate Account statement included legally insulated assets of $13,411,339 and $14,255,078, respectively. The assets legally insulated from the General Account as of December 31, 2010 are attributed to the following products/transactions:

Product/Transaction	Legally Insulated Assets	Separate Account Assets (not legally insulated)
Group variable annuities	$13,411,339	$ 0
Individual variable annuities	0	405,585
Total	$13,411,339	$405,585

3. In accordance with the products/transaction recorded within the Separate Account, some Separate Account liabilities are guaranteed by the General Account.

   As of December 31, 2010, the General Account of the Company had a maximum guarantee for Separate Account liabilities of $0.

   As of December 31, 2010, the General Account of the Company has paid $0 toward Separate Account guarantees.

4. The Company does not engage in securities lending transactions within the Separate Account.

B. General Nature and Characteristics of Separate Accounts Business

Separate Accounts held by the Company represent funds for nonguaranteed individual and group variable annuity contracts. The assets of these accounts are carried at market value.

34. SEPARATE ACCOUNTS (continued)

	Indexed	Nonindexed Guaranteed Less Than or Equal to 4%	Nonindexed Guaranteed More Than 4%	Nonguaranteed Separate Accounts	Total
1. Premium considerations or deposits for					
the year ended 2010	$ -	$ -	$ -	$ 45,851	$ 45,851
2. Reserves @ year-end:					
I. For accounts with assets at:					
a. Fair value	-	124,914	-	13,412,560	13,537,473
b. Amortized cost	-	-	-	-	-
c. Total reserves	-	124,914	-	13,412,560	13,537,473
II. By withdrawal characteristics:					
a. Subject to discretionary withdrawal	-	-	-	-	-
b. With FV	-	124,914	-	-	124,914
c. At BV without FV adjustment and with					-
surrender charge of 5% or more	-	-	-	-	-
d. At fair value	-	-	-	13,334,552	13,334,552
e. At BV without FV adjustment and with					-
surrender charge of less than 5%	-	-	-	-	-
f. Subtotal	-	124,914	-	13,334,552	13,459,466
g. Not subject to discretionary withdrawal	-	-	-	78,007	78,007
h. Total	$ -	$ 124,914	$ -	$ 13,412,560	$ 13,537,473

C. Reconciliation of Net Transfers to/(from) Separate Accounts:

	Amount
1. Transfers as reported in the summary of operations of the Separate Account Statement	
a. Transfer to Separate Accounts (Page 4, Line 1.4)	$ 45,851
b. Transfer from Separate Accounts (Page 4, Line 10)	2,549,044
c. Net Transfer to/(from) Separate Accounts (a) - (b)	(2,503,193)
2. Reconciling Adjustments:	
Internal Exchanges and Other Separate Account Activity	65,003
3. Transfers as reported in the summary of operations of the Life, Accident & Health	
Annual Statement (1c) + 2 = (Page 4, Line 26)	$ (2,438,190)

35. LOSS/CLAIM ADJUSTMENT EXPENSES

The Company does not have any loss/claim adjustment expenses.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [ ] N/A [ ]

1.3 State regulating? CT

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2007

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2007

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/23/2009

3.4 By what department or departments? Connecticut State Insurance Department

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes [ ] No [ ] N/A [X]

3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? Yes [ ] No [X]

4.12 renewals? Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? Yes [ ] No [X]

4.22 renewals? Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Co. Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

6.2 If yes, give full information:

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [ ] No [X]

7.2 If yes,

7.21 State the percentage of foreign control ....0.000 %

7.22 State the nationality(ies) of the foreign person(s) or entity(ies); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(ies) (e.g., individual, corporation, government, manager or attorney-in-fact)

1 Nationality	2 Type of Entity

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No [ ]

8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
Federal Trust Bank	Sanford, FL			YES	YES	
Hartford Equity Sales Company, Inc.	Simsbury, CT					YES
Hartford Securities Distribution Company, Inc.	Simsbury, CT					YES
Hartford Investment Financial Services, LLC	Simsbury, CT					YES
Hartford Life Distributors, LLC	Wayne, PA					YES
Woodbury Financial Services, Inc.	Woodbury, MN					YES
Hartford Investment Advisers, LLC	Simsbury, CT					YES
Hartford Investment Management Company	Hartford, CT					YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP, City Place I, 33rd Floor, 185 Asylum Street, Hartford, CT 06103-3402

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [ ] No [X]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions to the audit committee requirements as allowed in Section 14H of the Annual Financial Reporting Model Regulation, or substantially similar state law or regulation? Yes [ ] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation? Yes [ ] No [X]

10.6 If the response to 10.5 is yes, provide information related to this exemption:

10.7 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [ ]

10.8 If the answer to 10.7 is no or n/a, please explain.

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Craig Douglas Morrow, F.S.A., M.A.A.A., Vice President & Actuary, 200 Hopmeadow St., Simsbury, CT 06069.
Mr. Morrow is an officer of the Company.

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [X]
12.11 Name of real estate holding company
12.12 Number of parcels involved 0
12.13 Total book/adjusted carrying value $.....................................0

12.2 If yes, provide explanation.

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [ ]

13.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [ ]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [ ]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]
a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code.

14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes [X] No [ ]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).
In 2010, The Hartford undertook a project to revise its Code of Ethics and Business Conduct. The revised Code includes updated policies, straight-forward language and a more user-friendly layout to help employees find information and clearly understand their obligations under the Code. It is designed to work hand-in-hand with the annual certification process and the all-employee Code of Ethics training to provide employees with a comprehensive set of resources and information to enable all employees to meet the high ethical standards The Hartford has established.

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

BOARD OF DIRECTORS

15. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinate committee thereof? Yes [X] No [ ]

16. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No [ ]

17. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No [ ]

FINANCIAL

18. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [X]

19.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
19.11 To directors or other officers $.....................................0
19.12 To stockholders not officers $.....................................0
19.13 Trustees, supreme or grand (Fraternal only) $.....................................0

19.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
19.21 To directors or other officers $.....................................0
19.22 To stockholders not officers $.....................................0
19.23 Trustees, supreme or grand (Fraternal only) $.....................................0

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

20.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [ ] No [X]

20.2 If yes, state the amount thereof at December 31 of the current year:
- 20.21 Rented from others $.....0
- 20.22 Borrowed from others $.....0
- 20.23 Leased from others $.....0
- 20.24 Other $.....0

21.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [ ] No [X]

21.2 If answer is yes:
- 21.21 Amount paid as losses or risk adjustment $.....0
- 21.22 Amount paid as expenses $.....0
- 21.23 Other amounts paid $.....0

22.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]

22.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount. $.....0

INVESTMENT

23.1 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 23.3)? Yes [ ] No [X]

23.2 If no, give full and complete information relating thereto.
While some securities were held in physical form in The Hartford's home office, most were held by our primary custodian bank, JP Morgan Chase Bank, N.A.

23.3 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).
N/A

23.4 Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [ ] No [ ] N/A [X]

23.5 If answer to 23.4 is yes, report amount of collateral for conforming programs. $.....0

23.6 If answer to 23.4 is no, report amount of collateral for other programs. $.....0

23.7 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [ ] No [ ] N/A [X]

23.8 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [ ] No [ ] N/A [X]

23.9 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [ ] No [ ] N/A [X]

24.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 20.1 and 23.3) Yes [X] No [ ]

24.2 If yes, state the amount thereof at December 31 of the current year:
- 24.21 Subject to repurchase agreements $.....0
- 24.22 Subject to reverse repurchase agreements $.....0
- 24.23 Subject to dollar repurchase agreements $.....0
- 24.24 Subject to reverse dollar repurchase agreements $.....0
- 24.25 Pledged as collateral $.....0
- 24.26 Placed under option agreements $.....0
- 24.27 Letter stock or securities restricted as to sale $.....0
- 24.28 On deposit with state or other regulatory body $.....6,931,793
- 24.29 Other $.....0

24.3 For category (24.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount

25.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

25.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [X]
If no, attach a description with this statement.

26.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

26.2 If yes, state the amount thereof at December 31 of the current year: $.....0

27. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

27.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase Bank, N.A.	4 New York Plaza, 12th Floor, New York, NY 10004

27.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

27.03 Have there been any changes, including name changes, in the custodian(s) identified in 27.01 during the current year? Yes [ ] No [X]

27.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

27.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
106699	Hartford Investment Management Company (affiliate)	55 Farmington Ave., Hartford, CT 06105

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

28.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [X]

28.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adj.Carrying Value
28.2999. TOTAL		0

28.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from the above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to Holding	4 Date of Valuation

29. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
29.1 Bonds	46,148,361	46,628,813	480,452
29.2 Preferred stocks	0	0	0
29.3 Totals	46,148,361	46,628,813	480,452

29.4 Describe the sources or methods utilized in determining the fair values:
See Note #20, Fair Value Measurements, for information regarding sources or methods utilized in determining the fair value.

30.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

30.2 If the answer to 30.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [X]

30.3 If the answer to 30.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D.
See Note 20, Fair Value Measurements, for information regarding pricing sources for purposes of fair value disclosures.

31.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No [ ]

31.2 If no, list exceptions:

OTHER

32.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? $0

32.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid

33.1 Amount of payments for legal expenses, if any? $104

33.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Sidley Austin LLP	31
Wilmer Cutler Pickering Hale & Dorr LLP	26

34.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? $0

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [ ] No [X]

1.2 If yes, indicate premium earned on U.S. business only $..........................0

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? $..........................0

1.31 Reason for excluding

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. $..........................0

1.5 Indicate total incurred claims on all Medicare Supplement insurance. $..........................0

1.6 Individual policies:

Most current three years:
1.61 Total premium earned $..........................0
1.62 Total incurred claims $..........................0
1.63 Number of covered lives 0

All years prior to most current three years:
1.64 Total premium earned $..........................0
1.65 Total incurred claims $..........................0
1.66 Number of covered lives 0

1.7 Group policies:

Most current three years:
1.71 Total premium earned $..........................0
1.72 Total incurred claims $..........................0
1.73 Number of covered lives 0

All years prior to most current three years:
1.74 Total premium earned $..........................0
1.75 Total incurred claims $..........................0
1.76 Number of covered lives 0

2. Health test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator..................	0	0
2.2 Premium Denominator...............	93,981	13,800
2.3 Premium Ratio (2.1/2.2).............	...................0.0	...................0.0
2.4 Reserve Numerator....................	0	0
2.5 Reserve Denominator................	870,803	902,361
2.6 Reserve Ratio (2.4/2.5)..............	...................0.0	...................0.0

3.1 Does this reporting entity have Separate Accounts? Yes [X] No [ ]

3.2 If yes, has a Separate Accounts statement been filed with this Department? Yes [X] No [ ] N/A [ ]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? $...............172,640

3.4 State the authority under which Separate Accounts are maintained:
Connecticut General Statutes Sections 33a-433 and 33a-459

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [ ] No [X]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [ ] No [X]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?" $..........................0

4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No [ ]

4.2 Net reimbursement of such expenses between reporting entities:
4.21 Paid $..........................0
4.22 Received $..........................0

5.1 Does the reporting entity write any guaranteed interest contracts? Yes [ ] No [X]

5.2 If yes, what amount pertaining to these items is included in:
5.21 Page 3, Line 1 $..........................0
5.22 Page 4, Line 1 $..........................0

6. For stock reporting entities only:
6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: $..........57,500,000

7. Total dividends paid stockholders since organization of the reporting entity:
7.11 Cash $..........................0
7.12 Stock $..........................0

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: Yes [ ] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium			
8.32 Paid claims			
8.33 Claim liability and reserve (beginning of year)			
8.34 Claim liability and reserve (end of year)			
8.35 Incurred claims			

8.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41 < $25,000		
8.42 $25,000 -- 99,999		
8.43 $100,000 -- 249,999		
8.44 $250,000 -- 999,999		
8.45 $1,000,000 or more		

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? $..........................0

9.1 Does the company have variable annuities with guaranteed benefits? Yes [X] No [ ]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefit	2 Guaranteed Living Benefit	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
DB-ROP	None	N/A	N/A	17,787,447	20,334	Exhibit 5B	Reinsured 100%	20,334
DB-ROP	None	N/A	N/A	1,663,975	12,080	Exhibit 5B	None	0

10. For reporting entities having sold annuities to another insurer when the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year? $..........................0

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
	$

11.1 Do you act as a custodian for health savings account? Yes [ ] No [X]
11.2 If yes, please provide the amount of custodial funds held as of the reporting date. $..........................0
11.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]
11.4 If yes, please provide the balance of the funds administered as of the reporting date. $..........................0

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

Show amounts of life insurance in this exhibit in thousands (omit $000)

		1 2010	2 2009	3 2008	4 2007	5 2006
	Life Insurance in Force (Exhibit of Life Insurance)					
1.	Ordinary - whole life and endowment (Line 34, Col. 4)	0	0	0	0	0
2.	Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	0	0	0	0	0
3.	Credit life (Line 21, Col. 6)	0	0	0	0	0
4.	Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	0	0	0	0	0
5.	Industrial (Line 21, Col. 2)	0	0	0	0	0
6.	FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7.	Total (Line 21, Col. 10)	0	0	0	0	0
	New Business Issued (Exhibit of Life Insurance)					
8.	Ordinary - whole life and endowment (Line 34, Col. 2)	0	0	0	0	0
9.	Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0	0	0	0	0
10.	Credit life (Line 2, Col. 6)	0	0	0	0	0
11.	Group (Line 2, Col. 9)	0	0	0	0	0
12.	Industrial (Line 2, Col. 2)	0	0	0	0	0
13.	Total (Line 2, Col. 10)	0	0	0	0	0
	Premium Income - Lines of Business (Exhibit 1-Part 1)					
14.	Industrial life (Line 20.4, Col. 2)	0	0	0	0	0
15.1	Ordinary life insurance (Line 20.4, Col.. 3)	0	0	0	0	0
15.2	Ordinary individual annuities (Line 20.4, Col. 4)	0	0	0	0	0
16.	Credit life (group and individual) (Line 20.4, Col. 5)	0	0	0	0	0
17.1	Group life insurance (Line 20.4, Col. 6)	0	0	0	0	0
17.2	Group annuities (Line 20.4, Col. 7)	93,981	13,800	19,450	102,215	27,300
18.1	A&H - group (Line 20.4, Col. 8)	0	0	0	0	0
18.2	A&H - credit (group and individual) (Line 20.4, Col. 9)	0	0	0	0	0
18.3	A&H - other (Line 20.4, Col. 10)	0	0	0	0	0
19.	Aggregate of all other lines of business (Line 20.4, Col. 11)	0	0	0	0	0
20.	Total	93,981	13,800	19,450	102,215	27,300
	Balance Sheet (Pages 2 and 3)					
21.	Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	48,186,001	46,267,802	43,955,956	42,121,498	40,727,279
22.	Total liabilities excluding Separate Accounts business (Page 3, Line 26)	1,294,432	859,704	1,548,423	865,615	969,245
23.	Aggregate life reserves (Page 3, Line 1)	1,020,803	942,361	919,311	919,323	958,749
24.	Aggregate A&H reserves (Page 3, Line 2)	0	0	0	0	0
25.	Deposit-type contract funds (Page 3, Line 3)	0	0	0	0	0
26.	Asset valuation reserve (Page 3, Line 24.01)	4,626	3,816	0	18,697	18,173
27.	Capital (Page 3, Lines 29 & 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28.	Surplus (Page 3, Line 37)	44,391,569	42,908,098	39,907,533	38,755,883	37,258,034
	Cash Flow (Page 5)					
29.	Net Cash from operations (Line 11)	576,428	713,377	1,864,633	1,437,676	1,033,744
	Risk-Based Capital Analysis					
30.	Total adjusted capital	46,896,195	45,411,914	42,407,533	41,274,580	39,776,207
31.	Authorized control level risk-based capital	138,017	147,223	189,142	162,824	123,882
	Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32.	Bonds (Line 1)	90.8	92.4	59.5	85.7	94.2
33.	Stocks (Lines 2.1 and 2.2)	0.0	0.0	0.0	0.0	0.0
34.	Mortgage loans on real estate (Lines 3.1 and 3.2)	0.0	0.0	0.0	0.0	0.0
35.	Real estate (Line 4.1, 4.2 and 4.3)	0.0	0.0	0.0	0.0	0.0
36.	Cash, cash equivalents and short-term investments (Line 5)	9.2	7.6	40.5	14.3	5.8
37.	Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38.	Derivatives (Line 7)	0.0	XXX	XXX	XXX	XXX
39.	Other invested assets (Line 8)	0.0	0.0	0.0	0.0	0.0
40.	Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41.	Securities lending reinvested collateral assets (Line 10)	0.0	XXX	XXX	XXX	XXX
42.	Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43.	Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(continued)

		1 2010	2 2009	3 2008	4 2007	5 2006
	Investments in Parent, Subsidiaries and Affiliates					
44.	Affiliated bonds (Sch. D Summary, Line 12 Col. 1)	0	0	0	0	0
45.	Affiliated preferred stocks (Sch. D Summary, Line 18 Col. 1)	0	0	0	0	0
46.	Affiliated common stocks (Sch. D Summary, Line 24 Col. 1)	0	0	0	0	0
47.	Affiliated short-term investments (subtotal included in Sch. DA, Verif. Col. 5, Line 10)	0	0	0	0	0
48.	Affiliated mortgage loans on real estate	0	0	0	0	0
49.	All other affiliated	0	0	0	0	0
50.	Total of above Lines 44 to 49	0	0	0	0	0
	Total Nonadmitted and Admitted Assets					
51.	Total nonadmitted assets (Page 2, Line 28, Col. 2)	517,485	527,725	7,129,849	7,240,110	7,759,062
52.	Total admitted assets (Page 2, Line 28, Col. 3)	62,002,925	60,927,893	57,672,030	65,197,563	67,110,362
	Investment Data					
53.	Net investment income (Exhibit of Net Investment Income)	772,641	1,003,825	1,677,164	1,728,096	1,458,725
54.	Realized capital gains (losses)	940,960	12,527	337,376	0	0
55.	Unrealized capital gains (losses)	0	0	0	0	0
56.	Total of above Lines 53, 54 and 55	1,713,601	1,016,352	2,014,540	1,728,096	1,458,725
	Benefits and Reserve Increase (Page 6)					
57.	Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1 less Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11)	397,716	386,184	281,151	875,710	1,278,836
58.	Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11)	0	0	0	0	0
59.	Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3)	0	0	0	0	0
60.	Increase in A&H reserves (Line 19, Cols. 9, 10 & 11)	0	0	0	0	0
61.	Dividends to policyholders (Line 30, Col 1)	0	0	0	0	0
	Operating Percentages					
62.	Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	1.9	122.9	88.8	24.1	(63.9)
63.	Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00	0.0	0.0	0.0	0.0	0.0
64.	A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	0.0	0.0	0.0	0.0	0.0
65.	A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)	0.0	0.0	0.0	0.0	0.0
66.	A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	0.0	0.0	0.0	0.0	0.0
	A&H Claim Reserve Adequacy					
67.	Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2)	0	0	0	0	0
68.	Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2)	0	0	0	0	0
69.	Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2)	0	0	0	0	0
70.	Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2)	0	0	0	0	0
	Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
71.	Industrial life (Col. 2)	0	0	0	0	0
72.	Ordinary - life (Col. 3)	0	0	0	0	0
73.	Ordinary - individual annuities (Col. 4)	0	0	0	0	0
74.	Ordinary - supplementary contracts (Col. 5)	0	0	0	0	0
75.	Credit life (Col. 6)	0	0	0	0	0
76.	Group life (Col. 7)	0	0	0	0	0
77.	Group annuities (Col. 8)	1,034,631	1,464,353	1,171,355	1,451,982	1,354,795
78.	A&H - group (Col. 9)	0	0	0	0	0
79.	A&H - credit (Col. 10)	0	0	0	0	0
80.	A&H - other (Col. 11)	0	0	0	0	0
81.	Aggregate of all other lines of business (Col. 12)	0	0	0	0	0
82.	Total (Col. 1)	1,034,631	1,464,353	1,171,355	1,451,982	1,354,795

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]

If no, please explain:

* 8 1 2 1 3 2 0 1 0 4 3 0 5 9 1 0 0 *

DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR

NAIC Group Code.....0091 NAIC Company Code.....81213

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance	0	0	0	0	0
2. Annuity considerations	10,413	0	1,019,804	0	1,030,217
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	22,549	0	72,503	0	95,053
5. Totals (Sum of Lines 1 to 4)	32,962	0	1,092,308	0	1,125,270
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	564,054	0	2,187,424	0	2,751,478
12. Surrender values and withdrawals for life contracts	43,514	0	6,822,848	0	6,866,362
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	607,568	0	9,010,272	0	9,617,840

DETAILS OF WRITE-INS

	1	2	3	4	5
1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above)	0	0	0	0	0

NONE

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Pol.					
20. In force December 31, prior year	0	0	0	(a) 0	0	0	0	0	0	0
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year	0	0	0	(a) 0	0	0	0	0	0	0

(a) Includes Individual Credit Life Insurance, prior year $...............0 current year $................0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $...............0 current year $...............0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $...............0 current year $...............0.

ACCIDENT AND HEALTH INSURANCE

NONE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (group and individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

Ex. of Life Ins.-(Lines 1-23)
NONE

Ex. of Life Ins.-(Lines 24-26)
NONE

Ex. of Life Ins.-(Lines 27-35)
NONE

Ex. of Life Ins.-(Lines 36-40)
NONE

Ex. of Life Ins.-(Lines 41-45)
NONE

Ex. of Life Ins.-(Line 46)
NONE

Ex. of Life Ins.-(Line 47)
NONE

Ex. of Life Ins.-(Lines 48-52)
NONE

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

NONE

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	0	0	0	0
2. Issued during year	0	0	0	0
3. Reinsurance assumed	0	0	0	0
4. Increased during year (net)	0	0	0	0
5. Total (Lines 1 to 4)	0	0	0	0
Deductions during year:				
6. Decreased (net)	0	0	0	0
7. Reinsurance ceded	0	0	0	0
8. Totals (Lines 6 and 7)	0	0	0	0
9. In force end of year	0	0	0	0
10. Amount on deposit	0	(a) 0	0	(a) 0
11. Income now payable	0	0	0	0
12. Amount of income payable	(a) 0	(a) 0	(a) 0	(a) 0

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	8	22	0	1,794
2. Issued during year	1	2	0	22
3. Reinsurance assumed	0	0	0	0
4. Increased during year (net)	1	0	0	0
5. Total (Lines 1 to 4)	10	24	0	1,816
Deductions during year:				
6. Decreased (net)	2	1	0	897
7. Reinsurance ceded	0	0	0	0
8. Totals (Lines 6 and 7)	2	1	0	897
9. In force end of year	8	23	0	919
Income now payable:				
10. Amount of income payable	(a) 38,872	XXX	XXX	(a) 2,587,496
Deferred fully paid:				
11. Account balance	XXX	(a) 695,848	XXX	(a) 48,636,378
Deferred not fully paid:				
12. Account balance	XXX	(a) 0	XXX	(a) 0

ACCIDENT AND HEALTH INSURANCE

NONE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year	0	0	0	0	0	0
2. Issued during year	0	0	0	0	0	0
3. Reinsurance assumed	0	0	0	0	0	0
4. Increased during year (net)	0	XXX	0	XXX	0	XXX
5. Total (Lines 1 to 4)	0	XXX	0	XXX	0	XXX
Deductions during year:						
6. Conversions	0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	0	XXX	0	XXX	0	XXX
8. Reinsurance ceded	0	XXX	0	XXX	0	XXX
9. Totals (Lines 6 to 8)	0	XXX	0	XXX	0	XXX
10. In force end of year	0	(a) 0	0	(a) 0	0	(a) 0

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

NONE

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year	0	0
2. Issued during year	0	0
3. Reinsurance assumed	0	0
4. Increased during year (net)	0	0
5. Total (Lines 1 to 4)	0	0
Deductions during year:		
6. Decreased (net)	0	0
7. Reinsurance ceded	0	0
8. Totals (Lines 6 and 7)	0	0
9. In force end of year	0	0
10. Amount of account balance	(a) 0	(a) 0

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the Annual Statement Instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year	152,269
2. Current year's realized pre-tax capital gains/(losses) of $.....940,960 transferred into the reserve net of taxes of $.....338,170	602,790
3. Adjustment for current year's liability gains/(losses) released from the reserve	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	755,059
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	143,122
6. Reserve as of December 31, current year (Line 4 minus Line 5)	611,937

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2010	63,554	79,568	0	143,122
2. 2011	47,726	166,370	0	214,096
3. 2012	30,505	152,506	0	183,011
4. 2013	10,580	111,516	0	122,096
5. 2014	66	69,321	0	69,387
6. 2015	(139)	23,509	0	23,370
7. 2016	(26)	0	0	(26)
8. 2017	3	0	0	3
9. 2018	0	0	0	0
10. 2019	0	0	0	0
11. 2020	0	0	0	0
12. 2021	0	0	0	0
13. 2022	0	0	0	0
14. 2023	0	0	0	0
15. 2024	0	0	0	0
16. 2025	0	0	0	0
17. 2026	0	0	0	0
18. 2027	0	0	0	0
19. 2028	0	0	0	0
20. 2029	0	0	0	0
21. 2030	0	0	0	0
22. 2031	0	0	0	0
23. 2032	0	0	0	0
24. 2033	0	0	0	0
25. 2034	0	0	0	0
26. 2035	0	0	0	0
27. 2036	0	0	0	0
28. 2037	0	0	0	0
29. 2038	0	0	0	0
30. 2039	0	0	0	0
31. 2040 and Later	0	0	0	0
32. Total (Lines 1 to 31)	152,269	602,790	0	755,059

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	3,816	0	3,816	0	0	0	3,816
2. Realized capital gains/(losses) net of taxes - General Account	0	0	0	0	0	0	0
3. Realized capital gains/(losses) net of taxes - Separate Accounts	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account	0	0	0	0	0	0	0
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves	0	0	0	0	0	0	0
7. Basic contribution	807	0	807	0	0	0	807
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7)	4,622	0	4,622	0	0	0	4,622
9. Maximum reserve	6,050	0	6,050	0	0	0	6,050
10. Reserve objective	4,639	0	4,639	0	0	0	4,639
11. 20% of (Line 10 minus Line 8)	3	0	3	0	0	0	3
12. Balance before transfers (Lines 8 + 11)	4,626	0	4,626	0	0	0	4,626
13. Transfers	0	0	0	0	0	0	XXX
14. Voluntary contribution	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	4,626	0	4,626	0	0	0	4,626

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Desig-nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		LONG-TERM BONDS										
1		Exempt obligations	41,839,004	XXX	XXX	41,839,004	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
3	2	High quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
4	3	Medium quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
5	4	Low quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
6	5	Lower quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
7	6	In or near default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
8		Total unrated multi-class securities acquired by conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9		Total bonds (sum of Lines 1 through 8) (Page 2, Line 1, Net admitted asset)	41,839,004	XXX	XXX	41,839,004	XXX	0	XXX	0	XXX	0
		PREFERRED STOCKS										
10	1	Highest quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11	2	High quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12	3	Medium quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13	4	Low quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15	6	In or near default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16) (Page 2, Line 2.1, Net admitted asset)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		SHORT-TERM BONDS										
18		Exempt obligations	2,697,827	XXX	XXX	2,697,827	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality	1,611,530	XXX	XXX	1,611,530	0.0004	645	0.0023	3,707	0.0030	4,835
20	2	High quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 thru 24)	4,309,357	XXX	XXX	4,309,357	XXX	645	XXX	3,707	XXX	4,835

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		DERIVATIVE INSTRUMENTS										
26		Exchange-traded	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27	1	Highest quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
28	2	High quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29	3	Medium quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34		TOTAL (Lines 9 + 17 + 25 + 33)	46,148,361	XXX	XXX	46,148,361	XXX	645	XXX	3,707	XXX	4,835
		MORTGAGE LOANS										
		In good standing:										
35		Farm mortgages	0	0	XXX	0	(a) 0.0000	0	(a) 0.0000	0	(a) 0.0000	0
36		Residential mortgages-insured or guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
37		Residential mortgages-all other	0	0	XXX	0	0.0013	0	0.0030	0	0.0040	0
38		Commercial mortgages-insured or guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
39		Commercial mortgages-all other	0	0	XXX	0	(a) 0.0000	0	(a) 0.0000	0	(a) 0.0000	0
40		In good standing with restructured terms	0	0	XXX	0	(b) 0.0000	0	(b) 0.0000	0	(b) 0.0000	0
		Overdue, not in process:										
41		Farm mortgages	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
42		Residential mortgages-insured or guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
43		Residential mortgages-all other	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
44		Commercial mortgages-insured or guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
45		Commercial mortgages-all other	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In process of foreclosure:										
46		Farm mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
47		Residential mortgages-insured or guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
48		Residential mortgages-all other	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
49		Commercial mortgages-insured or guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
50		Commercial mortgages-all other	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
51		Total Schedule B mortgages (sum of Lines 35 through 50) (Page 2, Line 3, Net admitted asset)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
52		Schedule DA mortgages	0	0	XXX	0	(c) 0.0000	0	(c) 0.0000	0	(c) 0.0000	0
53		Total mortgage loans on real estate (Lines 51 + 52)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

AVR-Equity Component (Lines 1-30)
NONE

AVR-Equity Component (Lines 31-55)
NONE

AVR-Equity Component (Lines 56-74)
NONE

AVR-Replications (Synthetic) Assets
NONE

Sch. F
NONE

Sch. H-Pt. 1
NONE

Sch. H-Pt. 2
NONE

Sch. H-Pt. 3
NONE

Sch. H-Pt. 4
NONE

Sch. H-Pt. 5
NONE

Sch. S-Pt. 1-Sn. 1
NONE

Sch. S-Pt. 1-Sn. 2
NONE

Sch. S-Pt. 2
NONE

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	Reserve Credit Taken		10	Outstanding Surplus Relief		13	14
							8	9		11	12		
NAIC Company Code	Federal ID Number	Effective Date	Name of Company	Location	Type of Reinsurance Ceded	Amount In Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
Authorized General Account, Non-Affiliates													
60186	36-2554642	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY	ILLINOIS	CO/G	0	17,923,652	19,346,296	965,025	0	0	0	0
60186	36-2554642	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY	ILLINOIS	CO/I	0	511,636	523,057	29,512	0	0	0	0
0299999.	Total - Authorized General Account, Non-Affiliates					0	18,435,288	19,869,353	994,537	0	0	0	0
0399999.	Total - Authorized General Account					0	18,435,288	19,869,353	994,537	0	0	0	0
0799999.	Total - Authorized and Unauthorized General Account					0	18,435,288	19,869,353	994,537	0	0	0	0
Authorized Separate Accounts, Non-Affiliates													
60186	36-2554642	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY	ILLINOIS	CO/G	0	29,372,575	32,072,260	0	0	0	0	0
60186	36-2554642	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY	ILLINOIS	CO/I	0	382,309	389,563	0	0	0	0	0
60186	36-2554642	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY	ILLINOIS	MCO/G	0	0		33,301	0	0	12,162,406	0
60186	36-2554642	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY	ILLINOIS	MCO/I	0	0	0	3,450	0	0	129,977	0
0999999.	Total - Authorized Separate Accounts, Non-Affiliates					0	29,754,884	32,461,823	36,751	0	0	12,292,383	0
1099999.	Total - Authorized Separate Accounts					0	29,754,884	32,461,823	36,751	0	0	12,292,383	0
1499999.	Total - Authorized and Unauthorized Separate Accounts					0	29,754,884	32,461,823	36,751	0	0	12,292,383	0
1599999.	Totals					0	48,190,172	52,331,176	1,031,288	0	0	12,292,383	0

Sch. S-Pt. 3-Sn. 2
NONE

Sch. S-Pt. 4
NONE

SCHEDULE S - PART 5

Five-Year Exhibit of Reinsurance Ceded Business
(000 Omitted)

		1 2010	2 2009	3 2008	4 2007	5 2006
A.	**OPERATIONS ITEMS**					
1.	Premiums and annuity considerations for life and accident and health contracts	1,031	1,199	2,021	3,665	2,352
2.	Commissions and reinsurance expense allowances	0	(9)	(9)	(14)	21
3.	Contract claims	2,695	2,455	2,220	2,275	1,956
4.	Surrender benefits and withdrawals for life contracts	0	0	0	0	0
5.	Dividends to policyholders	0	0	0	0	0
6.	Reserve adjustments on reinsurance ceded	(2,292)	(1,897)	(2,606)	(4,268)	(5,458)
7.	Increase in aggregate reserves for life and accident and health contracts	0	0	0	0	0
B.	**BALANCE SHEET ITEMS**					
8.	Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	0	0	0	0	0
9.	Aggregate reserves for life and accident and health contracts	48,190	52,331	57,192	67,963	98,218
10.	Liability for deposit-type contracts	(603)	(783)	(971)	(1,241)	1,577
11.	Contract claims unpaid	0	0	0	0	0
12.	Amounts recoverable on reinsurance	0	0	0	0	0
13.	Experience rating refunds due or unpaid	0	0	0	0	0
14.	Policyholders' dividends (not included in Line 10)	0	0	0	0	0
15.	Commissions and reinsurance expense allowances unpaid	0	0	0	0	0
16.	Unauthorized reinsurance offset	0	0	0	0	0
C.	**UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)**					
17.	Funds deposited by and withheld from (F)	0	0	0	0	0
18.	Letters of credit (L)	0	0	0	0	0
19.	Trust agreements (T)	0	0	0	0	0
20.	Other (O)	0	0	0	0	0

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

		1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
	ASSETS (Page 2, Col. 3)			
1.	Cash and invested assets (Line 12)	46,075,341	0	46,075,341
2.	Reinsurance (Line 16)	0	0	0
3.	Premiums and considerations (Line 15)	0	0	0
4.	Net credit for ceded reinsurance	XXX	18,435,288	18,435,288
5.	All other admitted assets (balance)	2,110,660	0	2,110,660
6.	Total assets excluding Separate Accounts (Line 26)	48,186,001	18,435,288	66,621,289
7.	Separate Account Assets (Line 27)	13,816,924	0	13,816,924
8.	Total assets (Line 28)	62,002,925	18,435,288	80,438,213
	LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9.	Contract reserves (Lines 1 and 2)	1,020,803	17,831,352	18,852,155
10.	Liability for deposit-type contracts (Line 3)	0	603,936	603,936
11.	Claim reserves (Line 4)	0	0	0
12.	Policyholder dividends/reserves (Lines 5 through 7)	0	0	0
13.	Premium & annuity considerations received in advance (Line 8)	0	0	0
14.	Other contract liabilities (Line 9)	622,569	0	622,569
15.	Reinsurance in unauthorized companies (Line 24.2)	0	0	0
16.	Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.3)	0	0	0
17.	All other liabilities (balance)	(348,940)	0	(348,940)
18.	Total liabilities excluding Separate Accounts (Line 26)	1,294,432	18,435,288	19,729,720
19.	Separate Account liabilities (Line 27)	13,816,924	0	13,816,924
20.	Total liabilities (Line 28)	15,111,356	18,435,288	33,546,644
21.	Capital & surplus (Line 38)	46,891,569	XXX	46,891,569
22.	Total liabilities, capital & surplus (Line 39)	62,002,925	18,435,288	80,438,213
	NET CREDIT FOR CEDED REINSURANCE			
23.	Contract reserves	17,831,352		
24.	Claim reserves	0		
25.	Policyholder dividends/reserves	0		
26.	Premium & annuity considerations received in advance	0		
27.	Liability for deposit-type contracts	603,936		
28.	Other contract liabilities	0		
29.	Reinsurance ceded assets	0		
30.	Other ceded reinsurance recoverables	0		
31.	Total ceded reinsurance recoverables	18,435,288		
32.	Premiums and considerations	0		
33.	Reinsurance in unauthorized companies	0		
34.	Funds held under reinsurance treaties with unauthorized reinsurers	0		
35.	Other ceded reinsurance payables/offsets	0		
36.	Total ceded reinsurance payables/offsets	0		
37.	Total net credit for ceded reinsurance	18,435,288		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

	1	Direct Business Only					
		Life Contracts		4	5	6	7
States, Etc.	Active Status	2 Life Insurance Premiums	3 Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama AL	L	0	110,849	0	1,200	112,049	0
2. Alaska AK	L	0	9,909	0	1,200	11,109	0
3. Arizona AZ	L	0	0	0	0	0	0
4. Arkansas AR	L	0	0	0	0	0	0
5. California CA	L	0	16,899	0	4,103	21,002	0
6. Colorado CO	L	0	68,612	0	0	68,612	0
7. Connecticut CT	L	0	0	0	0	0	0
8. Delaware DE	L	0	9,004	0	0	9,004	0
9. District of Columbia DC	L	0	9,139	0	0	9,139	0
10. Florida FL	L	0	57,710	0	18,100	75,810	0
11. Georgia GA	L	0	35,203	0	0	35,203	0
12. Hawaii HI	L	0	0	0	0	0	0
13. Idaho ID	L	0	0	0	0	0	0
14. Illinois IL	L	0	107,508	0	0	107,508	0
15. Indiana IN	L	0	0	0	600	600	0
16. Iowa IA	L	0	0	0	0	0	0
17. Kansas KS	L	0	0	0	0	0	0
18. Kentucky KY	L	0	0	0	0	0	0
19. Louisiana LA	L	0	0	0	0	0	0
20. Maine ME	L	0	0	0	0	0	0
21. Maryland MD	L	0	0	0	6,000	6,000	0
22. Massachusetts MA	L	0	10,413	0	3,450	13,863	0
23. Michigan MI	L	0	0	0	5,200	5,200	0
24. Minnesota MN	L	0	0	0	0	0	0
25. Mississippi MS	L	0	0	0	0	0	0
26. Missouri MO	L	0	0	0	0	0	0
27. Montana MT	L	0	0	0	0	0	0
28. Nebraska NE	L	0	0	0	0	0	0
29. Nevada NV	L	0	0	0	1,200	1,200	0
30. New Hampshire NH	L	0	30,102	0	0	30,102	0
31. New Jersey NJ	L	0	0	0	12,360	12,360	0
32. New Mexico NM	L	0	0	0	0	0	0
33. New York NY	L	0	80,681	0	21,039	101,721	0
34. North Carolina NC	L	0	0	0	0	0	0
35. North Dakota ND	L	0	96,839	0	0	96,839	0
36. Ohio OH	L	0	72,132	0	0	72,132	0
37. Oklahoma OK	L	0	0	0	0	0	0
38. Oregon OR	L	0	0	0	0	0	0
39. Pennsylvania PA	L	0	0	0	0	0	0
40. Rhode Island RI	L	0	0	0	0	0	0
41. South Carolina SC	L	0	0	0	5,000	5,000	0
42. South Dakota SD	L	0	0	0	0	0	0
43. Tennessee TN	L	0	0	0	0	0	0
44. Texas TX	L	0	0	0	4,800	4,800	0
45. Utah UT	L	0	0	0	0	0	0
46. Vermont VT	L	0	0	0	0	0	0
47. Virginia VA	L	0	58,988	0	0	58,988	0
48. Washington WA	L	0	256,231	0	0	256,231	0
49. West Virginia WV	L	0	0	0	0	0	0
50. Wisconsin WI	L	0	0	0	10,800	10,800	0
51. Wyoming WY	L	0	0	0	0	0	0
52. American Samoa AS	N	0	0	0	0	0	0
53. Guam GU	N	0	0	0	0	0	0
54. Puerto Rico PR	N	0	0	0	0	0	0
55. US Virgin Islands VI	N	0	0	0	0	0	0
56. Northern Mariana Islands MP	N	0	0	0	0	0	0
57. Canada CN	N	0	0	0	0	0	0
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0
59. Subtotal	(a) 51	0	1,030,217	0	95,053	1,125,270	0
90. Reporting entity contributions for employee benefit plans	XXX	0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX	0	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX	0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX	0	0	0	0	0	0
94. Aggregate other amounts not allocable by State	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	0	1,030,217	0	95,053	1,125,270	0
96. Plus reinsurance assumed	XXX	0	0	0	0	0	0
97. Totals (All Business)	XXX	0	1,030,217	0	95,053	1,125,270	0
98. Less reinsurance ceded	XXX	0	949,536	0	81,753	1,031,289	0
99. Totals (All Business) less reinsurance ceded	XXX	0	80,681	(b) 0	13,300	93,981	0

DETAILS OF WRITE-INS

5801.	XXX	0	0	0	0	0	0
5802.	XXX	0	0	0	0	0	0
5803.	XXX	0	0	0	0	0	0
5898. Summ. of remaining write-ins for line 58 from overflow page	XXX	0	0	0	0	0	0
5899. Total (Lines 5801 thru 5803 plus 5898) (Line 58 above)	XXX	0	0	0	0	0	0
9401.	XXX	0	0	0	0	0	0
9402.	XXX	0	0	0	0	0	0
9403.	XXX	0	0	0	0	0	0
9498. Summ. of remaining write-ins for line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above)	XXX	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

Annuity Considerations and Other Considerations are allocated to the jurisdictions based on the residence of the policyholder, insured or payer.

(a) Insert the number of "L" responses except for Canada and Other Alien.
(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:
N/A

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN
Allocated by States and Territories

		Direct Business Only					
		1	2	3	4	5	6
	States, Etc.	Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama AL	0	110,849	0	0	0	110,849
2.	Alaska AK	0	9,909	0	0	0	9,909
3.	Arizona AZ	0	0	0	0	0	0
4.	Arkansas AR	0	0	0	0	0	0
5.	California CA	0	16,899	0	0	0	16,899
6.	Colorado CO	0	68,612	0	0	0	68,612
7.	Connecticut CT	0	0	0	0	0	0
8.	Delaware DE	0	9,004	0	0	0	9,004
9.	District of Columbia DC	0	9,139	0	0	0	9,139
10.	Florida FL	0	57,710	0	0	0	57,710
11.	Georgia GA	0	35,203	0	0	0	35,203
12.	Hawaii HI	0	0	0	0	0	0
13.	Idaho ID	0	0	0	0	0	0
14.	Illinois IL	0	107,508	0	0	0	107,508
15.	Indiana IN	0	0	0	0	0	0
16.	Iowa IA	0	0	0	0	0	0
17.	Kansas KS	0	0	0	0	0	0
18.	Kentucky KY	0	0	0	0	0	0
19.	Louisiana LA	0	0	0	0	0	0
20.	Maine ME	0	0	0	0	0	0
21.	Maryland MD	0	0	0	0	0	0
22.	Massachusetts MA	0	10,413	0	0	0	10,413
23.	Michigan MI	0	0	0	0	0	0
24.	Minnesota MN	0	0	0	0	0	0
25.	Mississippi MS	0	0	0	0	0	0
26.	Missouri MO	0	0	0	0	0	0
27.	Montana MT	0	0	0	0	0	0
28.	Nebraska NE	0	0	0	0	0	0
29.	Nevada NV	0	0	0	0	0	0
30.	New Hampshire NH	0	30,102	0	0	0	30,102
31.	New Jersey NJ	0	0	0	0	0	0
32.	New Mexico NM	0	0	0	0	0	0
33.	New York NY	0	80,681	0	0	0	80,681
34.	North Carolina NC	0	0	0	0	0	0
35.	North Dakota ND	0	96,839	0	0	0	96,839
36.	Ohio OH	0	72,132	0	0	0	72,132
37.	Oklahoma OK	0	0	0	0	0	0
38.	Oregon OR	0	0	0	0	0	0
39.	Pennsylvania PA	0	0	0	0	0	0
40.	Rhode Island RI	0	0	0	0	0	0
41.	South Carolina SC	0	0	0	0	0	0
42.	South Dakota SD	0	0	0	0	0	0
43.	Tennessee TN	0	0	0	0	0	0
44.	Texas TX	0	0	0	0	0	0
45.	Utah UT	0	0	0	0	0	0
46.	Vermont VT	0	0	0	0	0	0
47.	Virginia VA	0	58,988	0	0	0	58,988
48.	Washington WA	0	256,231	0	0	0	256,231
49.	West Virginia WV	0	0	0	0	0	0
50.	Wisconsin WI	0	0	0	0	0	0
51.	Wyoming WY	0	0	0	0	0	0
52.	American Samoa AS	0	0	0	0	0	0
53.	Guam GU	0	0	0	0	0	0
54.	Puerto Rico PR	0	0	0	0	0	0
55.	US Virgin Islands VI	0	0	0	0	0	0
56.	Northern Mariana Islands MP	0	0	0	0	0	0
57.	Canada CN	0	0	0	0	0	0
58.	Aggregate Other Alien OT	0	0	0	0	0	0
59.	Totals	0	1,030,217	0	0	0	1,030,217

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NORTH AMERICAN PROPERTY/CASUALTY OPERATIONS

*Hartford Fire Insurance Company 06-0383750/NAIC #19682/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Hartford Underwriters Insurance Company 06-1222527 /NAIC #30104/CT

*Twin City Fire Insurance Company 06-0732738/NAIC #29459/IN

*Hartford Insurance Company of Illinois 06-1010609/NAIC #38288/IL

*Hartford Lloyd's Insurance Company 06-1007031/NAIC #38253/TX

Four Thirty Seven Land Company, Inc. 13-2852356/DE (37.5% owned)

*Hartford Accident and Indemnity Company 06-0383030/NAIC #22357/CT
*Hartford Casualty Insurance Company 06-0294398/NAIC #29424/IN
Four Thirty Seven Land Company, Inc. 13-2852356/DE (62.5% owned)

Specialty Risk Services, LLC 20-0730592/DE
Nutmeg Risk Services, LLC DE
Nutmeg Casualty Risk Services Co. (Canada)

HARCO Property Services, Inc. 06-1107677/CT
HRA, Inc. 06-1185090/CT
HRA Brokerage Services, Inc. 06-1126749/CT

Access CoverageCorp., Inc. 56-2160819/NC
Catalyst360, LLC 20-5807941/DE

*Nutmeg Insurance Company 06-1032405/NAIC #39608/CT
(100% of common stock owned by Hartford Holdings, Inc. 22-3866674/DE)

*Hartford Financial Products International Limited (United Kingdom)
Hartford Management, Ltd. (Bermuda)
*Hartford Insurance Ltd. (Bermuda)
HartRe Group, LLC 06-1032405/CT
*Fencourt Reinsurance Company, Ltd. 06-1323788 (Bermuda)
Trumbull Services, LLC 02-0665394/CT
Hartford Residual Market, LLC 74-3112496/CT
Trumbull Flood Management, LLC 88-0517612/CT

*Hartford Insurance Company of the Midwest 06-1008026/NAIC #37478/IN
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Hartford Insurance Company of the Southeast 06-1013048/NAIC #38261/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Trumbull Insurance Company 06-1184984/NAIC #27120/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)
Hartford Technology Services Company, LLC 06-1552692/DE
Horizon Management Group, LLC 06-1526449/DE

*Property and Casualty Insurance Company of Hartford 06-1276326/NAIC #34690/IN
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Pacific Insurance Company, Limited 06-1401918/NAIC #10046/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Sentinel Insurance Company, Ltd. 06-1552103/NAIC #11000/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

LIFE OPERATIONS

Hartford Life, Inc. 06-1470915/DE
(100% of common stock owned by Hartford Holdings, Inc. 22-3866674/DE)

*Hartford Life Insurance K.K. (Japan)

*Hartford Life and Accident Insurance Company 06-0838648/NAIC #70815/CT

*American Maturity Life Insurance Company 06-1422508 /NAIC #81213/CT

*Hartford Life Insurance Company 06-0974148/NAIC #88072/CT

Hartford Hedge Fund Company, LLC 06-1597414/DE

*Hartford International Life Reassurance Corporation 06-1207332/NAIC #93505/CT

*Hartford Life and Annuity Insurance Company 39-1052598/NAIC #71153/CT

Woodbury Financial Services, Inc. 41-0944586/MN

Hartford Financial Services, LLC 52-2137766/DE
HL Investment Advisors, LLC 06-1534085/CT
Hartford Investment Financial Services, LLC 06-1629808/DE
Hartford-Comprehensive Employee Benefit Service Company 06-1120503/CT
Hartford Life Alliance, LLC 20-2065725/DE
Hartford Retirement Services, LLC 26-1589907/DE
Hartford Equity Sales Company, Inc. 06-0896599/CT
Hartford Securities Distribution Company, Inc. 06-1408044/CT

Hartford Life International, Ltd. 06-1293360/CT
*Hartford Life, Ltd. 27-0008332 (Bermuda)
*Hartford Life Limited (Ireland)
Hartford Asia (Hong Kong) Limited (China SAR (Hong Kong))

Hartford Life Private Placement, LLC 01-0573691/DE
The Evergreen Group Incorporated 13-3216939/NY

Hartford Administrative Services Company 41-0679409/MN

Planco, LLC 20-3944101 /DE

Hartford Life Distributors, LLC 20-3944031/DE

*White River Life Reinsurance Company 80-0480864/VT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

*Champlain Life Reinsurance Company 32-0181180/VT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

OTHER OPERATIONS OWNED BY THE HARTFORD FINANCIAL SERVICES GROUP, INC.

Hartford Holdings, Inc. 22-3866674/DE

Hartford Investment Management Company 06-1472135/DE

Hartford Strategic Investments, LLC 20-5814558/DE

Heritage Holdings, Inc. 06-1442285/CT
*First State Insurance Company 04-2198460 /NAIC #21822/CT
*New England Insurance Company 04-2177185 /NAIC #21830/CT
*New England Reinsurance Corporation 06-1053492 /NAIC #41629/CT
*Heritage Reinsurance Company, Ltd. 98-0188675 (Bermuda)
*Excess Insurance Company, Limited (United Kingdom)

*New Ocean Insurance Co., Ltd. 98-0188674 (Bermuda)

Federal Trust Corporation 59-2935028/FL
Federal Trust Bank 59-2807546/FL
Federal Trust Mortgage Company 20-2985311/FL

*denotes an insurance company

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 Federal ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
00000	13-3317783	The Hartford Financial Services Group, Inc.	1,005,436,732	(320,028,281)	0	0	101,940,119	0		0	787,348,570	0
19682	06-0383750	Hartford Fire Insurance Company	(362,367,949)	(18,921,049)	0	0	(8,953,179)	0	*	0	(390,242,177)	2,277,718,046
30104	06-1222527	Hartford Underwriters Insurance Company	(64,000,000)	0	0	0	(9,516,124)	0	*	0	(73,516,124)	898,097,344
29459	06-0732738	Twin City Fire Insurance Company	(36,000,000)	0	0	0	(11,226,732)	0	*	0	(47,226,732)	1,721,033,994
38288	06-1010609	Hartford Insurance Company of Illinois	(134,000,000)	0	0	0	(53,987,543)	0	*	0	(187,987,543)	(2,026,052,655)
38253	06-1007031	Hartford Lloyd's Insurance Company	0	0	0	0	(1,041,052)	0	*	0	(1,041,052)	75,984,936
00000	13-2852356	Four Thirty Seven Land Company, Inc.	(200,364)	0	0	0	(1,757)	0		0	(202,121)	0
22357	06-0383030	Hartford Accident and Indemnity Company	(192,311,504)	1,000	0	0	(4,596,686)	0	*	0	(196,907,190)	(6,373,144,614)
29424	06-0294398	Hartford Casualty Insurance Company	(96,000,000)	0	0	0	(17,305,550)	0	*	0	(113,305,550)	557,379,134
00000	20-0730592	Specialty Risk Services, LLC.	0	(110,000)	0	0	3,300,652	0		0	3,190,652	0
00000	00-0000000	Nutmeg Casualty Risk Services Co.	0	110,000	0	0	0	0		0	110,000	0
00000	06-1107677	HARCO Property Services, Inc.	(17,599,003)	0	0	0	(6,524,425)	0		0	(24,123,428)	0
00000	06-1185090	HRA, Inc.	(825,912)	0	0	0	147,956	0		0	(677,956)	0
00000	06-1126749	HRA Brokerage Services, Inc.	(132,000)	0	0	0	(3,786)	0		0	(135,786)	0
00000	56-2160819	Access CoverageCorp., Inc.	0	0	0	0	(543,886)	0		0	(543,886)	0
00000	20-5807941	Catalyst360, LLC.	(20,000,000)	22,691,813	0	0	(11,107,000)	0		0	(8,415,187)	0
39608	06-1032405	Nutmeg Insurance Company	(10,000,000)	(3,897,660)	0	0	(1,814,794)	0	*	0	(15,712,454)	(50,957,712)
00000	00-0000000	Hartford Financial Products International Limited(United Kingdom)	0	19,359,760	0	0	0	0		0	19,359,760	9,965,000
00000	00-0000000	Hartford Insurance Ltd. (Bermuda)	0	0	0	0	0	0		0	0	(1,738,000)
00000	06-1323788	Fencourt Reinsurance Company, Ltd.	0	0	0	0	1,040,974	0		0	1,040,974	0
00000	02-0665394	Trumbull Services, LLC.	0	0	0	0	(114,461)	0		0	(114,461)	0
00000	74-3112496	Hartford Residual Markets, LLC.	0	0	0	0	(100,799)	0		0	(100,799)	0
00000	88-0517612	Trumbull Flood Management, LLC.	0	0	0	0	(3,759,661)	0		0	(3,759,661)	0
37478	06-1008026	Hartford Insurance Company of the Midwest	0	22,000,000	0	0	(7,098,137)	0	*	0	14,901,863	1,380,680,646
38261	06-1013048	Hartford Insurance Company of the Southeast	(9,000,000)	0	0	0	(147,469)	0	*	0	(9,147,469)	(38,500,152)
27120	06-1184984	Trumbull Insurance Company	(10,000,000)	0	0	0	(88,734)	0	*	0	(10,088,734)	154,770,432
00000	06-1552692	Hartford Technology Services Company, LLC.	0	0	0	0	(20,000)	0		0	(20,000)	0
00000	06-1526449	Horizon Management Group, LLC.	0	0	0	0	9,534,893	0		0	9,534,893	0
34690	06-1276326	Property and Casualty Insurance Company of Hartford	(18,000,000)	0	0	0	(7,077,581)	0	*	0	(25,077,581)	622,333,280
10046	06-1401918	Pacific Insurance Company, Limited	(22,000,000)	0	0	0	(1,618,526)	0	*	0	(23,618,526)	(276,369,333)
11000	06-1552103	Sentinel Insurance Company, Ltd.	(13,000,000)	0	0	0	(290,676)	0	*	0	(13,290,676)	719,498,452
00000	06-1470915	Hartford Life, Inc.	0	1,600,000	0	0	(4,694,584)	0		0	(3,094,584)	0
00000	00-0000000	Hartford Life Insurance K.K. (Japan)	0	0	0	0	0	0		0	0	4,756,625,903
70815	06-0838648	Hartford Life and Accident Insurance Company	7,000,000	1,872,789	0	0	(55,241,101)	0		0	(46,368,312)	(439,960,650)
81213	06-1422508	American Maturity Life Insurance Company	0	0	0	0	(62,921)	0		0	(62,921)	0
88072	06-0974148	Hartford Life Insurance Company	72,000,000	1,545,853	0	0	2,642,330	0		0	76,188,183	(1,385,054,944)
00000	06-1597414	Hartford Hedge Fund Company, LLC.	0	0	0	0	(5,349)	0		0	(5,349)	0
93505	06-1207332	Hartford International Life Reassurance Corporation	0	0	0	0	(2,937,732)	0		0	(2,937,732)	(988,896,630)
71153	39-1052598	Hartford Life and Annuity Insurance Company	68,000,000	98,331,635	0	0	(378,747,694)	0		0	(212,416,059)	616,167,194
00000	41-0944586	Woodbury Financial Services, Inc.	0	0	0	0	3,990,620	0		0	3,990,620	0
00000	52-2137766	Hartford Financial Services LLC.	0	(7,700,002)	0	0	(1,000)	0		0	(7,701,002)	0
00000	06-1534085	HL Investment Advisors, LLC.	(72,000,000)	1	0	0	(12,131,846)	0		0	(84,131,845)	0
00000	06-1629808	Hartford Investment Financial Services, LLC.	(68,000,000)	127,594	0	0	(54,676,587)	0		0	(122,548,993)	0
00000	06-1120503	Hartford-Comprehensive Employee Benefit Service Co.	0	0	0	0	(91,688)	0		0	(91,688)	0
00000	20-2065725	Hartford Life Alliance, LLC.	0	0	0	0	95,582	0		0	95,582	0
00000	26-1589907	Hartford Retirement Services, LLC.	0	2,928,408	0	0	6,487,883	0		0	9,416,291	0
00000	06-0896599	Hartford Equity Sales Company, Inc.	0	0	0	0	(27,000)	0		0	(27,000)	0
00000	06-1408044	Hartford Securities Distribution Company, Inc.	0	69,067	0	0	89,065	0		0	158,132	0

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 Federal ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
00000	06-1293360	Hartford Life International Ltd	0	(67,213,952)	0	0	(31,286,681)	0		0	(98,500,633)	0
00000	27-0008332	Hartford Life, Ltd. (Bermuda)	0	7,000,000	0	0	(3,356,915)	0		0	3,643,085	0
00000	00-0000000	Hartford Life Limited (Ireland)	0	0	0	0	0	0		0	0	0
00000	00-0000000	Hartford Asia (Hong Kong) Limited (China Sar (Hong Kong))	0	(10,368)	0	0	0	0		0	(10,368)	0
00000	01-0573691	Hartford Life Private Placement, LLC	0	0	0	0	(2,137,000)	0		0	(2,137,000)	0
00000	13-3216939	The Evergreen Group Incorporated	0	0	0	0	(3,016)	0		0	(3,016)	0
00000	41-0679409	Hartford Administrative Services Company	(7,000,000)	37,912	0	0	(6,028,768)	0		0	(12,990,856)	0
00000	20-3944101	Planco, LLC	0	0	0	0	(1,079,304)	0		0	(1,079,304)	0
00000	20-3944031	Hartford Life Distributors, LLC	0	0	0	0	181,318	0		0	181,318	0
00000	80-0480864	White River Life Reinsurance Company	0	0	0	0	290,704,000	0		0	290,704,000	(159,982,312)
00000	32-0181180	Champlain Life Reinsurance Company	0	70,000,000	0	0	17,579,335	0		0	87,579,335	(2,399,955,360)
00000	22-3866674	Hartford Holdings, Inc.	0	197,000,000	0	0	111,172,490	0		0	308,172,490	0
00000	06-1472135	Hartford Investment Management Company	0	0	0	0	153,352,617	0		0	153,352,617	0
00000	20-5814558	Hartford Strategic Investments, LLC	0	0	0	0	(495,713)	0		0	(495,713)	0
21822	04-2198460	First State Insurance Company	0	0	0	0	(9,794,262)	0	*	0	(9,794,262)	302,595,000
21830	04-2177185	New England Insurance Company	0	0	0	0	(3,011,815)	0	*	0	(3,011,815)	54,347,000
41629	06-1053492	New England Reinsurance Corporation	0	0	0	0	(1,812,405)	0	*	0	(1,812,405)	(7,138,000)
00000	98-0188675	Heritage Reinsurance Company, Ltd. (Bermuda)	0	0	0	0	808,030	0		0	808,030	0
00000	00-0000000	Excess Insurance Company, Limited (United Kingdom)	0	0	0	0	0	0		0	0	554,000
00000	98-0188674	New Ocean Insurance Co., Ltd. (Bermuda)	0	0	0	0	(12,795)	0		0	(12,795)	0
00000	59-2935028	Federal Trust Corporation	0	171,750	0	0	21,653	0		0	193,403	0
00000	59-2807546	Federal Trust Bank	0	5,080,833	0	0	9,431,156	0		0	14,511,989	0
00000	20-2985311	Federal Trust Mortgage Company	0	0	0	0	8,423	0		0	8,423	0
00000	99-0219177	Hartford Investment Canada Corp.	0	(19,700,693)	0	0	2,044,153	0		0	(17,656,540)	0
00000	00-0000000	Hartford Advantage Investment Ltd.	0	(12,343,410)	0	0	0	0		0	(12,343,410)	0
00000	00-0000000	Hartford Re Company	0	(1,000)	0	0	0	0		0	(1,000)	0
00000	06-1182656	Personal Lines Insurance Company	0	(1,000)	0	0	0	0		0	(1,000)	0
00000	06-0888168	Hartford Specialty Company	0	(1,000)	0	0	0	0		0	(1,000)	0
00000	80-0199328	Trumbull Securities, LLC	0	0	0	0	1,485	0		0	1,485	0
9999999.	Control Totals		(0)	(0)	0	0	0	0	XXX	0	(0)	(0)

Pooling Information

0	Column 10 - See Notes to Financial Statements, Note 26, Intercompany Pooling	
0	Arrangements, for the pooling percentages for the Hartford Fire Insurance Pool	
0		
0	First State Insurance Group Pool:	
21822	First State Insurance Company	98.00%
21830	New England Insurance Company	1.00%
41629	New England Reinsurance Company	1.00%

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
	MARCH FILING	
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	NO
2.	Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed with this statement by March 1?	YES
	APRIL FILING	
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES
	JUNE FILING	
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
	AUGUST FILING	
11.	Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
33.	Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
34.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
35.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
	APRIL FILING	
36.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
37.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	NO
38.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
39.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
40.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
41.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
42.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
43.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
	AUGUST FILING	
44	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES

Annual Statement for the year 2010 of the **AMERICAN MATURITY LIFE INSURANCE COMPANY**

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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EXPLANATIONS:	BAR CODE:
1.	* 8 1 2 1 3 2 0 1 0 4 6 0 0 0 0 0 *
2.	
3.	
4.	
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12.	* 8 1 2 1 3 2 0 1 0 4 2 0 0 0 0 0 *
13.	* 8 1 2 1 3 2 0 1 0 3 6 0 0 0 0 0 *
14.	* 8 1 2 1 3 2 0 1 0 4 9 0 0 0 0 0 *
15.	* 8 1 2 1 3 2 0 1 0 3 7 1 0 0 0 0 *
16.	
17.	* 8 1 2 1 3 2 0 1 0 4 4 2 0 0 0 0 *
18.	* 8 1 2 1 3 2 0 1 0 4 4 3 0 0 0 0 *
19.	* 8 1 2 1 3 2 0 1 0 4 4 4 0 0 0 0 *
20.	* 8 1 2 1 3 2 0 1 0 4 4 5 0 0 0 0 *
21.	* 8 1 2 1 3 2 0 1 0 4 4 6 0 0 0 0 *
22.	* 8 1 2 1 3 2 0 1 0 4 4 7 0 0 0 0 *
23.	* 8 1 2 1 3 2 0 1 0 4 4 8 0 0 0 0 *
24.	* 8 1 2 1 3 2 0 1 0 4 4 9 0 0 0 0 *
25.	* 8 1 2 1 3 2 0 1 0 4 5 0 0 0 0 0 *
26.	* 8 1 2 1 3 2 0 1 0 4 5 1 0 0 0 0 *
27.	* 8 1 2 1 3 2 0 1 0 4 5 2 0 0 0 0 *
28.	* 8 1 2 1 3 2 0 1 0 4 3 5 0 0 0 0 *
29.	* 8 1 2 1 3 2 0 1 0 4 3 6 0 0 0 0 *
30.	* 8 1 2 1 3 2 0 1 0 4 3 7 0 0 0 0 *
31.	* 8 1 2 1 3 2 0 1 0 4 3 8 0 0 0 0 *
32.	
33.	* 8 1 2 1 3 2 0 1 0 4 9 5 0 0 0 0 *
34.	* 8 1 2 1 3 2 0 1 0 4 6 5 0 0 0 0 *

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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35. * 8 1 2 1 3 2 0 1 0 3 6 5 0 0 0 0 0 *

36. * 8 1 2 1 3 2 0 1 0 3 0 6 0 0 0 0 0 *

37. * 8 1 2 1 3 2 0 1 0 2 8 0 0 0 0 0 0 *

38. * 8 1 2 1 3 2 0 1 0 2 3 0 0 0 0 0 0 *

39. * 8 1 2 1 3 2 0 1 0 2 1 0 0 0 0 0 0 *

40.

41.

42. * 8 1 2 1 3 2 0 1 0 2 1 6 0 0 0 0 0 *

43. * 8 1 2 1 3 2 0 1 0 2 1 7 0 0 0 0 0 *

44.

Overflow Page for Write-Ins

NONE

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Percentage
1. Bonds:				
1.1 U.S. treasury securities	41,839,004	90.8	41,839,004	90.8
1.2 U.S. government agency obligations (excluding mortgage-backed securities):				
1.21 Issued by U.S. government agencies	0	0.0	0	0.0
1.22 Issued by U.S. government sponsored agencies	0	0.0	0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)	0	0.0	0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:				
1.41 States, territories and possessions general obligations	0	0.0	0	0.0
1.42 Political subdivisions of states, territories & possessions & political subdivisions general obligations	0	0.0	0	0.0
1.43 Revenue and assessment obligations	0	0.0	0	0.0
1.44 Industrial development and similar obligations	0	0.0	0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):				
1.51 Pass-through securities:				
1.511 Issued or guaranteed by GNMA	0	0.0	0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC	0	0.0	0	0.0
1.513 All other	0	0.0	0	0.0
1.52 CMOs and REMICs:				
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	0	0.0	0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521	0	0.0	0	0.0
1.523 All other	0	0.0	0	0.0
2. Other debt and other fixed income securities (excluding short-term):				
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	0	0.0	0	0.0
2.2 Unaffiliated non-U.S. securities (including Canada)	0	0.0	0	0.0
2.3 Affiliated securities	0	0.0	0	0.0
3. Equity interests:				
3.1 Investments in mutual funds	0	0.0	0	0.0
3.2 Preferred stocks:				
3.21 Affiliated	0	0.0	0	0.0
3.22 Unaffiliated	0	0.0	0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):				
3.31 Affiliated	0	0.0	0	0.0
3.32 Unaffiliated	0	0.0	0	0.0
3.4 Other equity securities:				
3.41 Affiliated	0	0.0	0	0.0
3.42 Unaffiliated	0	0.0	0	0.0
3.5 Other equity interests including tangible personal property under lease:				
3.51 Affiliated	0	0.0	0	0.0
3.52 Unaffiliated	0	0.0	0	0.0
4. Mortgage loans:				
4.1 Construction and land development	0	0.0	0	0.0
4.2 Agricultural	0	0.0	0	0.0
4.3 Single family residential properties	0	0.0	0	0.0
4.4 Multifamily residential properties	0	0.0	0	0.0
4.5 Commercial loans	0	0.0	0	0.0
4.6 Mezzanine real estate loans	0	0.0	0	0.0
5. Real estate investments:				
5.1 Property occupied by company	0	0.0	0	0.0
5.2 Property held for production of income (including $..........0 of property acquired in satisfaction of debt)	0	0.0	0	0.0
5.3 Property held for sale (including $..........0 property acquired in satisfaction of debt)	0	0.0	0	0.0
6. Contract loans	0	0.0	0	0.0
7. Receivables for securities	0	0.0	0	0.0
8. Cash, cash equivalents and short-term investments	4,236,338	9.2	4,236,338	9.2
9. Other invested assets	0	0.0	0	0.0
10. Total invested assets	46,075,341	100.0	46,075,341	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		0
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	0	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	0	0
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13	0	
	3.2 Totals, Part 3, Column 11	0	0
4.	Total gain (loss) on disposals, Part 3, Column 18		0
5.	Deduct amounts received on disposals, Part 3, Column 15		0
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15	0	
	6.2 Totals, Part 3, Column 13	0	0
7.	Deduct current year's other than temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12	0	
	7.2 Totals, Part 3, Column 10	0	0
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11	0	
	8.2 Totals, Part 3, Column 9	0	0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)		0
10.	Deduct total nonadmitted amounts		0
11.	Statement value at end of current period (Line 9 minus Line 10)		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		0
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	0	
	2.2 Additional investment made after acquisition (Part 2, Column 8)	0	0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12	0	
	3.2 Totals, Part 3, Column 11	0	0
4.	Accrual of discount		0
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9	0	
	5.2 Totals, Part 3, Column 8	0	0
6.	Total gain (loss) on disposals, Part 3, Column 18		0
7.	Deduct amounts received on disposals, Part 3, Column 15		0
8.	Deduct amortization of premium and mortgage interest points and commitment fees		0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13	0	
	9.2 Totals, Part 3, Column 13	0	0
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11	0	
	10.2 Totals, Part 3, Column 10	0	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Total valuation allowance		0
13.	Subtotal (Line 11 plus Line 12)		0
14.	Deduct total nonadmitted amounts		0
15.	Statement value at end of current period (Line 13 minus Line 14)		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

NONE

1.	Book/adjusted carrying value, December 31 of prior year		0
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	0	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	0	0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16	0	
	3.2 Totals, Part 3, Column 12	0	0
4.	Accrual of discount		0
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13	0	
	5.2 Totals, Part 3, Column 9	0	0
6.	Total gain (loss) on disposals, Part 3, Column 19		0
7.	Deduct amounts received on disposals, Part 3, Column 16		0
8.	Deduct amortization of premium and depreciation		0
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17	0	
	9.2 Totals, Part 3, Column 14	0	0
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15	0	
	10.2 Totals, Part 3, Column 11	0	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Deduct total nonadmitted amounts		0
13.	Statement value at end of current period (Line 11 minus Line 12)		0

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		41,175,130
2.	Cost of bonds and stocks acquired, Part 3, Column 7		78,201,601
3.	Accrual of discount		47,602
4.	Unrealized valuation increase (decrease):		
	4.1 Part 1, Column 12	0	
	4.2 Part 2, Section 1, Column 15	0	
	4.3 Part 2, Section 2, Column 13	0	
	4.4 Part 4, Column 11	0	0
5.	Total gain (loss) on disposals, Part 4, Column 19		940,960
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7		78,459,809
7.	Deduct amortization of premium		66,479
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1 Part 1, Column 15	0	
	8.2 Part 2, Section 1, Column 19	0	
	8.3 Part 2, Section 2, Column 16	0	
	8.4 Part 4, Column 15	0	0
9.	Deduct current year's other than temporary impairment recognized:		
	9.1 Part 1, Column 14	0	
	9.2 Part 2, Section 1, Column 17	0	
	9.3 Part 2, Section 2, Column 14	0	
	9.4 Part 4, Column 13	0	0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		41,839,003
11.	Deduct total nonadmitted amounts		0
12.	Statement value at end of current period (Line 10 minus Line 11)		41,839,003

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States	41,839,004	42,319,455	41,918,573	41,127,000
Governments (Including all obligations	2. Canada	0	0	0	0
guaranteed by governments)	3. Other Countries	0	0	0	0
	4. Totals	41,839,004	42,319,455	41,918,573	41,127,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	0	0	0	0
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	0	0	0	0
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals	0	0	0	0
Industrial and Miscellaneous, Credit Tenant	8. United States	0	0	0	0
Loans and Hybrid Securities (Unaffiliated)	9. Canada	0	0	0	0
	10. Other Countries	0	0	0	0
	11. Totals	0	0	0	0
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	13. Total Bonds	41,839,004	42,319,455	41,918,573	41,127,000
PREFERRED STOCKS	14. United States	0	0	0	
Industrial and Miscellaneous (Unaffiliated)	15. Canada	0	0	0	
	16. Other Countries	0	0	0	
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS	20. United States	0	0	0	
Industrial and Miscellaneous (Unaffiliated)	21. Canada	0	0	0	
	22. Other Countries	0	0	0	
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals	0	0	0	
	25. Total Common Stocks	0	0	0	
	26. Total Stocks	0	0	0	
	27. Total Bonds and Stocks	41,839,004	42,319,455	41,918,573	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. **U.S. Governments**											
1.1 Class 1	2,697,827	41,368,168	470,836	0	0	44,536,831	96.5	39,676,606	89.0	44,536,831	0
1.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
1.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
1.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
1.7 Totals	2,697,827	41,368,168	470,836	0	0	44,536,831	96.5	39,676,606	89.0	44,536,831	0
2. **All Other Governments**											
2.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
2.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
2.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
2.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
2.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. **U.S. States, Territories and Possessions, etc., Guaranteed**											
3.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
3.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
3.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**											
4.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
4.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
4.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**											
5.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
5.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
5.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
5.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
5.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
5.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
5.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. **Industrial and Miscellaneous (unaffiliated)**											
6.1 Class 1	1,611,530	0	0	0	0	1,611,530	3.5	4,892,310	11.0	1,611,530	0
6.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
6.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
6.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
6.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
6.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
6.7 Totals	1,611,530	0	0	0	0	1,611,530	3.5	4,892,310	11.0	1,611,530	0
7. **Credit Tenant Loans**											
7.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
7.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
7.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
7.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
7.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
7.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
7.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. **Hybrid Securities**											
8.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
8.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
9. **Parent, Subsidiaries and Affiliates**											
9.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
9.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
9.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
9.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
9.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
9.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
9.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
10. Total Bonds Current Year											
10.1 Class 1	(d) 4,309,357	41,368,168	470,836	0	0	46,148,361	100.0	XXX	XXX	46,148,361	0
10.2 Class 2	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.3 Class 3	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.4 Class 4	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.5 Class 5	(d) 0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
10.6 Class 6	(d) 0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
10.7 Totals	4,309,357	41,368,168	470,836	0	0	(b) 46,148,361	100.0	XXX	XXX	46,148,361	0
10.8 Line 10.7 as a % of Col. 6	9.3	89.6	1.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	0.0
11. Total Bonds Prior Year											
11.1 Class 1	3,393,786	40,697,018	478,113	0	0	XXX	XXX	44,568,916	100.0	44,568,916	0
11.2 Class 2	0	0	0	0	0	XXX	XXX	0	0.0	0	0
11.3 Class 3	0	0	0	0	0	XXX	XXX	0	0.0	0	0
11.4 Class 4	0	0	0	0	0	XXX	XXX	0	0.0	0	0
11.5 Class 5	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
11.6 Class 6	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
11.7 Totals	3,393,786	40,697,018	478,113	0	0	XXX	XXX	(b) 44,568,916	100.0	44,568,916	0
11.8 Line 11.7 as a % of Col. 8	7.6	91.3	1.1	0.0	0.0	XXX	XXX	100.0	XXX	100.0	0.0
12. Total Publicly Traded Bonds											
12.1 Class 1	4,309,357	41,368,168	470,836	0	0	46,148,361	100.0	44,568,916	100.0	46,148,361	XXX
12.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.7 Totals	4,309,357	41,368,168	470,836	0	0	46,148,361	100.0	44,568,916	100.0	46,148,361	XXX
12.8 Line 12.7 as a % of Col. 6	9.3	89.6	1.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	9.3	89.6	1.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13. Total Privately Placed Bonds											
13.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.7 Totals	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.8 Line 13.7 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

(a) Includes $..........0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $..........0 current year, $..........0 prior year of bonds with Z designations and $..........0 current year, $..........0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes $..........0 current year, $..........0 prior year of bonds with 5* designations and $..........0 current year, $..........0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 $............0; NAIC 2 $............0; NAIC 3 $............0; NAIC 4 $............0; NAIC 5 $............0; NAIC 6 $............0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. **U.S. Governments**											
1.1 Issuer Obligations	2,697,827	41,368,168	470,836	0	0	44,536,831	96.5	39,676,606	89.0	44,536,831	0
1.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
1.7 Totals	2,697,827	41,368,168	470,836	0	0	44,536,831	96.5	39,676,606	89.0	44,536,831	0
2. **All Other Governments**											
2.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
2.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
2.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
2.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
2.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. **U.S. States, Territories and Possessions, Guaranteed**											
3.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
3.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
3.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
3.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
3.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**											
4.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
4.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
4.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
4.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
4.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**											
5.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
5.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
5.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
5.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
5.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
5.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
5.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
6. **Industrial and Miscellaneous (unaffiliated)**											
6.1 Issuer Obligations	1,611,530	0	0	0	0	1,611,530	3.5	4,892,310	11.0	1,611,530	0
6.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
6.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
6.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
6.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
6.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
6.7 Totals	1,611,530	0	0	0	0	1,611,530	3.5	4,892,310	11.0	1,611,530	0
7. **Credit Tenant Loans**											
7.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
7.2 Single Class Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. **Hybrid Securities**											
8.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
8.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
8.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
8.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
9. **Parent, Subsidiaries and Affiliates**											
9.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
9.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
9.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
9.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
9.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
9.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
9.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
10. **Total Bonds Current Year**											
10.1 Issuer Obligations	4,309,357	41,368,168	470,836	0	0	46,148,361	100.0	XXX	XXX	46,148,361	0
10.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	0	0.0	XXX	XXX	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
10.3 Defined	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.4 Other	0	0	0	0	0	0	0.0	XXX	XXX	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
10.5 Defined	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.6 Other	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.7 Totals	4,309,357	41,368,168	470,836	0	0	46,148,361	100.0	XXX	XXX	46,148,361	0
10.8 Line 10.7 as a % of Col. 6	9.3	89.6	1.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	0.0
11. **Total Bonds Prior Year**											
11.1 Issuer Obligations	3,393,786	40,697,018	478,113	0	0	XXX	XXX	44,568,916	100.0	44,568,916	0
11.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	XXX	XXX	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
11.3 Defined	0	0	0	0	0	XXX	XXX	0	0.0	0	0
11.4 Other	0	0	0	0	0	XXX	XXX	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
11.5 Defined	0	0	0	0	0	XXX	XXX	0	0.0	0	0
11.6 Other	0	0	0	0	0	XXX	XXX	0	0.0	0	0
11.7 Totals	3,393,786	40,697,018	478,113	0	0	XXX	XXX	44,568,916	100.0	44,568,916	0
11.8 Line 11.7 as a % of Col. 8	7.6	91.3	1.1	0.0	0.0	XXX	XXX	100.0	XXX	100.0	0.0
12. **Total Publicly Traded Bonds**											
12.1 Issuer Obligations	4,309,357	41,368,168	470,836	0	0	46,148,361	100.0	44,568,916	100.0	46,148,361	XXX
12.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	XXX
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
12.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	XXX
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
12.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.7 Totals	4,309,357	41,368,168	470,836	0	0	46,148,361	100.0	44,568,916	100.0	46,148,361	XXX
12.8 Line 12.7 as a % of Col. 6	9.3	89.6	1.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	9.3	89.6	1.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13. **Total Privately Placed Bonds**											
13.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.2 Single Class Mortgage-Backed/Asset-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	XXX	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
13.3 Defined	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.4 Other	0	0	0	0	0	0	0.0	0	0.0	XXX	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
13.5 Defined	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.6 Other	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.7 Totals	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.8 Line 13.7 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value December 31 of prior year	3,393,787	3,393,787	0	0	0
2. Cost of short-term investments acquired	15,674,883	15,674,883	0	0	0
3. Accrual of discount	144	144	0	0	0
4. Unrealized valuation increase (decrease)	0	0	0	0	0
5. Total gain (loss) on disposals	(0)	(0)	0	0	0
6. Deduct consideration received on disposals	14,759,455	14,759,455	0	0	0
7. Deduct amortization of premium	0	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0	0	0	0
9. Deduct current year's other than temporary impairment recognized	0	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	4,309,358	4,309,358	0	0	0
11. Deduct total nonadmitted amounts	0	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	4,309,358	4,309,358	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Sch. DB-Pt. A-Verification
NONE

Sch. DB-Pt. B-Verification
NONE

Sch. DB-Pt. C-Sn. 1
NONE

Sch. DB-Pt. C-Sn. 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt. 1
NONE

Sch. A-Pt. 2
NONE

Sch. A-Pt. 3
NONE

Sch. B-Pt. 1
NONE

Sch. B-Pt. 2
NONE

Sch. B-Pt. 3
NONE

Sch. BA-Pt. 1
NONE

Sch. BA-Pt. 2
NONE

Sch. BA-Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
U.S. Government - Issuer Obligations																					
912810 DV 7	TREASURY BOND	SD			1	549,770	135.398	575,443	425,000	470,836	0	(7,277)	0	0	9.250	7.034	FA	14,849	39,313	02/01/1993	02/15/2016
912828 HC 7	TREASURY NOTE	SD			1	785,180	105.992	826,739	780,000	781,843	0	(1,054)	0	0	4.125	3.976	FA	10,932	32,175	09/10/2007	08/31/2012
912828 HV 5	TREASURY NOTE				1	297,656	104.094	312,281	300,000	298,901	0	469	0	0	2.500	2.669	MS	1,916	7,500	04/15/2008	03/31/2013
912828 HV 5	TREASURY NOTE	SD			1	5,655,469	104.094	5,933,347	5,700,000	5,679,114	0	8,916	0	0	2.500	2.669	MS	36,408	142,500	04/15/2008	03/31/2013
912828 KV 1	TREASURY NOTE				1	4,926,970	103.445	5,172,265	5,000,000	4,948,498	0	14,259	0	0	2.250	2.567	MN	9,890	112,500	06/26/2009	05/31/2014
912828 LQ 1	TREASURY NOTE				1	6,820,198	103.578	6,732,577	6,500,000	6,794,847	0	(25,350)	0	0	2.375	1.134	MS	39,442	77,188	09/02/2010	09/30/2014
912828 LS 7	TREASURY NOTE				1	3,179,776	103.508	3,105,234	3,000,000	3,169,596	0	(10,180)	0	0	2.375	0.870	AO	12,203	35,625	10/07/2010	10/31/2014
912828 ME 7	TREASURY NOTE				1	5,941,153	104.273	5,901,874	5,660,000	5,934,510	0	(6,643)	0	0	2.625	1.376	JD	410	74,288	12/14/2010	12/31/2014
912828 NB 2	TREASURY NOTE				1	2,360,093	100.809	2,371,028	2,352,000	2,357,464	0	(2,629)	0	0	1.000	0.824	AO	4,028	11,760	05/07/2010	04/30/2012
912828 NH 9	TREASURY NOTE				1	2,392,696	100.820	2,419,680	2,400,000	2,394,007	0	1,312	0	0	1.125	1.229	JD	1,261	13,500	06/10/2010	06/15/2013
912828 NQ 9	TREASURY NOTE				1	801,596	100.273	802,184	800,000	801,283	0	(314)	0	0	0.625	0.523	JJ	2,092	0	08/10/2010	07/31/2012
912828 NX 4	TREASURY NOTE				1	3,210,638	99.762	3,202,351	3,210,000	3,210,571	0	(67)	0	0	0.375	0.365	MS	3,076	0	10/18/2010	09/30/2012
912828 PB 0	TREASURY NOTE				1	2,497,079	98.883	2,472,070	2,500,000	2,497,259	0	180	0	0	0.500	0.540	AO	2,679	0	10/25/2010	10/15/2013
912828 PD 6	TREASURY NOTE				1	2,500,301	99.695	2,492,383	2,500,000	2,500,276	0	(25)	0	0	0.375	0.369	AO	1,606	0	10/28/2010	10/31/2012
0199999. U.S. Government - Issuer Obligations						41,918,573	XXX	42,319,455	41,127,000	41,839,004	0	(28,402)	0	0	XXX	XXX	XXX	140,793	546,348	XXX	XXX
0399999. Total - U.S. Government						41,918,573	XXX	42,319,455	41,127,000	41,839,004	0	(28,402)	0	0	XXX	XXX	XXX	140,793	546,348	XXX	XXX
Totals																					
7799999. Total - Issuer Obligations						41,918,573	XXX	42,319,455	41,127,000	41,839,004	0	(28,402)	0	0	XXX	XXX	XXX	140,793	546,348	XXX	XXX
8399999. Grand Total - Bonds						41,918,573	XXX	42,319,455	41,127,000	41,839,004	0	(28,402)	0	0	XXX	XXX	XXX	140,793	546,348	XXX	XXX

Sch. D-Pt. 2-Sn. 1
NONE

Sch. D-Pt. 2-Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
912828 LQ 1	TREASURY NOTE 09/30/2014		09/02/2010	MORGAN STANLEY & CO. INCORPORATED		9,443,350	9,000,000	91,107
912828 LS 7	TREASURY NOTE 10/31/2014		10/07/2010	CREDIT SUISSE SECURITIES (USA) LLC		4,769,664	4,500,000	46,758
912828 ME 7	TREASURY NOTE 12/31/2014		12/14/2010	Various		5,941,153	5,660,000	62,178
912828 NB 2	TREASURY NOTE 04/30/2012		05/07/2010	UBS SECURITIES LLC		16,408,265	16,352,000	4,443
912828 NH 9	TREASURY NOTE 06/15/2013		06/10/2010	JP MORGAN SECURITIES INC		7,975,652	8,000,000	0
912828 NQ 9	TREASURY NOTE 07/31/2012		08/11/2010	CITIGROUP (Salomon/Smith Barney)		8,016,777	8,000,000	1,583
912828 NX 4	TREASURY NOTE 09/30/2012		10/18/2010	Various		5,678,523	5,680,000	714
912828 PB 0	TREASURY NOTE 10/15/2013		10/25/2010	NOMURA SECURITIES INTERNATIONAL INC		2,497,079	2,500,000	378
912828 PD 6	TREASURY NOTE 10/31/2012		10/28/2010	BARCLAYS CAPITAL INC		2,500,301	2,500,000	26
0399999.	Total - Bonds - U.S. Government					63,230,763	62,192,000	207,186
8399997.	Total - Bonds - Part 3					63,230,763	62,192,000	207,186
8399998.	Total - Bonds - Summary Item from Part 5					14,970,837	14,967,000	2,196
8399999.	Total - Bonds					78,201,601	77,159,000	209,383
9999999.	Total - Bonds, Preferred and Common Stocks					78,201,601	XXX	209,383

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
Bonds - U.S. Government																				
912828 JT 8	TREASURY NOTE	...	06/30/2010.	CITIGROUP (Salomon/Smith Barney)		3,438,199	3,350,000	3,328,606	3,333,064	0	2,074	0	2,074	0	3,335,137	0	103,062	103,062	39,175	11/30/2013.
912828 KJ 8	TREASURY NOTE	...	05/07/2010.	CREDIT SUISSE SECURITIES (USA) LLC		15,329,160	15,352,000	15,292,277	15,300,364	0	4,151	0	4,151	0	15,304,516	0	24,645	24,645	163,692	03/31/2014.
912828 KN 9	TREASURY NOTE	...	10/25/2010.	BARCLAYS CAPITAL INC.		3,121,748	3,000,000	2,981,143	2,983,508	0	2,996	0	2,996	0	2,986,505	0	135,243	135,243	55,486	04/30/2014.
912828 KV 1	TREASURY NOTE	...	08/11/2010.	Various		6,247,285	6,000,000	5,884,239	5,895,792	0	12,767	0	12,767	0	5,908,558	0	338,726	338,726	88,640	05/31/2014.
912828 LQ 1	TREASURY NOTE	...	10/28/2010.	MORGAN STANLEY & CO. INCORPORATED		2,645,695	2,500,000	2,623,153	0	0	(4,537)	0	(4,537)	0	2,618,616	0	27,079	27,079	34,418	09/30/2014.
912828 LS 7	TREASURY NOTE	...	10/15/2010.	BARCLAYS CAPITAL INC.		1,587,651	1,500,000	1,589,888	0	0	(590)	0	(590)	0	1,589,298	0	(1,647)	(1,647)	16,554	10/31/2014.
912828 NB 2	TREASURY NOTE	...	12/14/2010.	Various		14,092,766	14,000,000	14,048,172	0	0	(6,998)	0	(6,998)	0	14,041,174	0	51,591	51,591	44,158	04/30/2012.
912828 NH 9	TREASURY NOTE	...	06/16/2010.	BARCLAYS CAPITAL INC.		5,580,950	5,600,000	5,582,956	0	0	31	0	31	0	5,582,987	0	(2,037)	(2,037)	344	06/15/2013.
912828 NQ 9	TREASURY NOTE	...	09/02/2010.	JP MORGAN SECURITIES INC.		7,219,663	7,200,000	7,215,180	0	0	(465)	0	(465)	0	7,214,716	0	4,948	4,948	4,158	07/31/2012.
912828 NX 4	TREASURY NOTE	...	10/07/2010.	JP MORGAN SECURITIES INC.		2,470,667	2,470,000	2,467,886	0	0	12	0	12	0	2,467,897	0	2,770	2,770	204	09/30/2012.
0399999.	Total - Bonds - U.S. Government					61,733,784	60,972,000	61,013,500	27,512,728	0	9,440	0	9,440	0	61,049,403	0	684,381	684,381	446,828	XXX
Bonds - Industrial and Miscellaneous																				
2515A0 NY 5	DEUTSCHE BANK AG (LONDON BRANCH)	F.	08/12/2010.	CITIGROUP (Salomon/Smith Barney)		539,595	500,000	499,320	499,522	0	83	0	83	0	499,605	0	39,990	39,990	18,078	05/20/2013.
278058 DF 6	EATON CORPORATION	...	08/12/2010.	HSBC SECURITIES (USA) INC.		546,760	500,000	499,630	499,740	0	45	0	45	0	499,785	0	46,975	46,975	18,511	05/15/2013.
377372 AC 1	GLAXOSMITHKLINE CAPITAL INC.	...	08/12/2010.	HSBC SECURITIES (USA) INC.		549,500	500,000	498,945	499,262	0	128	0	128	0	499,391	0	50,109	50,109	18,322	05/15/2013.
3899999.	Total - Bonds - Industrial and Miscellaneous					1,635,855	1,500,000	1,497,895	1,498,524	0	257	0	257	0	1,498,781	0	137,074	137,074	54,911	XXX
8399997.	Total - Bonds - Part 4					63,369,639	62,472,000	62,511,395	29,011,252	0	9,697	0	9,697	0	62,548,184	0	821,455	821,455	501,740	XXX
8399998.	Total - Bonds - Summary Item from Part 5					15,090,170	14,967,000	14,970,837	0	0	(172)	0	(172)	0	14,970,665	0	119,505	119,505	25,004	XXX
8399999.	Total - Bonds					78,459,809	77,439,000	77,482,232	29,011,252	0	9,525	0	9,525	0	77,518,849	0	940,960	940,960	526,743	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					78,459,809	XXX	77,482,232	29,011,252	0	9,525	0	9,525	0	77,518,849	0	940,960	940,960	526,743	XXX

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - U.S. Government																				
912828 NE 6	TREASURY NOTE 05/31/2012	...	06/16/2010	BARCLAYS CAPITAL INC.	06/30/2010	CITIGROUP (Salomon/Smith Barney)	5,600,000	5,599,800	5,616,188	5,599,804	0	4	0	4	0	0	16,384	16,384	3,557	1,951
912828 NL 0	TREASURY NOTE 06/30/2015	...	06/30/2010	CITIGROUP (Salomon/Smith Barney)	10/01/2010	CITIGROUP (Salomon/Smith Barney)	2,387,000	2,394,094	2,461,772	2,393,743	0	(352)	0	(352)	0	0	68,030	68,030	11,676	122
912828 NS 5	TREASURY NOTES 06/30/2012	...	06/30/2010	CITIGROUP (Salomon/Smith Barney)	10/07/2010	Various	5,380,000	5,380,000	5,401,653	5,380,000	0	0	0	0	0	0	21,653	21,653	7,651	91
912828 NU 0	TREASURY NOTES 08/15/2013	...	08/12/2010	CITIGROUP (Salomon/Smith Barney)	10/18/2010	BARCLAYS CAPITAL INC.	1,600,000	1,596,943	1,610,557	1,597,118	0	176	0	176	0	0	13,439	13,439	2,120	33
0399999.	Total - Bonds - U.S. Government						14,967,000	14,970,837	15,090,170	14,970,665	0	(172)	0	(172)	0	0	119,505	119,505	25,004	2,196
8399998.	Total - Bonds						14,967,000	14,970,837	15,090,170	14,970,665	0	(172)	0	(172)	0	0	119,505	119,505	25,004	2,196
9999999.	Total - Bonds, Preferred and Common Stocks							14,970,837	15,090,170	14,970,665	0	(172)	0	(172)	0	0	119,505	119,505	25,004	2,196

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
			NAIC Company Code or Alien Insurer Identification Number	NAIC Valuation Method (See SVO Purposes and Procedures Manual)	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	9	10
CUSIP Identification	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign						Number of Shares	% of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $.....44,764,336.

2. Total amount of intangible assets nonadmitted $..........0.

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5	6
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Number of Shares	% of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes 3	Codes 4	5	6	7	8	Change in Book/Adjusted Carrying Value 9	10	11	12	13	14	Interest 15	16	17	18	19	20	21
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bond Not in Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
U.S. Government Bonds - Issuer Obligations																				
	TREASURY BILL			12/20/2010.	JP MORGAN SECURITIES INC.	06/16/2011.	2,697,827	0	144	0	0	2,700,000	2,697,684	0	0	0.000	0.175	MAT	0	0
0199999. U.S. Government Bonds - Issuer Obligations							2,697,827	0	144	0	0	2,700,000	2,697,684	0	0	XXX	XXX	XXX	0	0
0399999. Total - U.S. Government Bonds							2,697,827	0	144	0	0	2,700,000	2,697,684	0	0	XXX	XXX	XXX	0	0
Bonds - Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																				
	HARTFORD STIP INV (LIQ)			12/31/2010.	Various	12/31/2011.	(1,031,597)	0	0	0	0	(1,031,597)	(1,031,597)	0	0	0.134	0.134		4,933	0
	HARTFORD STIP OPER (LIQ)			12/31/2010.	Various	12/31/2011.	2,643,127	0	0	0	0	2,643,127	2,643,127	0	0	0.134	0.134		0	0
3299999. Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations							1,611,530	0	0	0	0	1,611,530	1,611,530	0	0	XXX	XXX	XXX	4,933	0
3899999. Total - Industrial & Miscellaneous (Unaffiliated)							1,611,530	0	0	0	0	1,611,530	1,611,530	0	0	XXX	XXX	XXX	4,933	0
Total Bonds																				
7799999. Subtotals - Issuer Obligations							4,309,357	0	144	0	0	4,311,530	4,309,214	0	0	XXX	XXX	XXX	4,933	0
8399999. Subtotals - Bonds							4,309,357	0	144	0	0	4,311,530	4,309,214	0	0	XXX	XXX	XXX	4,933	0
9199999. Total - Short-Term Investments							4,309,357	0	144	0	0	XXX	4,309,214	0	0	XXX	XXX	XXX	4,933	0

Sch. DB-Pt. A-Sn. 1
NONE

Sch. DB-Pt. A-Sn 1-Footnote
NONE

Sch. DB-Pt. A-Sn. 2
NONE

Sch. DB-Pt. A-Sn 2-Footnote
NONE

Sch. DB-Pt. B-Sn. 1
NONE

Sch. DB-Pt. B-Sn 1-Footnote
NONE

Sch. DB-Pt. B-Sn 1B-Broker List
NONE

Sch. DB-Pt. B-Sn. 2
NONE

Sch. DB-Pt. B-Sn 2-Footnote
NONE

Sch. DB-Pt. B-Sn 2B-Broker List
NONE

Sch. DB-Pt. D
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Open Depositories							
Bank of America N.A. (Hartford)	Springfield, MA		0.000	0	0	527	XXX
JPMorgan Chase Bank, National Association	New York City, NY		0.000	0	0	(73,782)	XXX
JPMorgan Chase Bank, National Association	New York City, NY		0.000	0	0	235	XXX
0199998. Deposits in.....1 depositories that do not exceed allowable limits in any one depository (see Instructions) - Open Depositories		XXX	XXX	0	0	0	XXX
0199999. Total - Open Depositories		XXX	XXX	0	0	(73,020)	XXX
0399999. Total Cash on Deposit		XXX	XXX	0	0	(73,020)	XXX
0599999. Total Cash		XXX	XXX	0	0	(73,020)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	2,404	4. April	31,407	7. July	2,220	10. October	1,267
2. February	1,109	5. May	3,502	8. August	8,190	11. November	1,449
3. March	1,295	6. June	1,805	9. September	797	12. December	(73,020)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
				3	4	5	6
	States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1.	Alabama AL			0	0	0	0
2.	Alaska AK			0	0	0	0
3.	Arizona AZ			0	0	0	0
4.	Arkansas AR	B	LIFE INSURANCE	0	0	110,260	116,591
5.	California CA			0	0	0	0
6.	Colorado CO			0	0	0	0
7.	Connecticut CT	B	LIFE INSURANCE	5,679,114	5,933,347	0	0
8.	Delaware DE			0	0	0	0
9.	District of Columbia DC			0	0	0	0
10.	Florida FL			0	0	0	0
11.	Georgia GA	B	LIFE INSURANCE	0	0	27,696	33,850
12.	Hawaii HI			0	0	0	0
13.	Idaho ID			0	0	0	0
14.	Illinois IL			0	0	0	0
15.	Indiana IN			0	0	0	0
16.	Iowa IA			0	0	0	0
17.	Kansas KS			0	0	0	0
18.	Kentucky KY			0	0	0	0
19.	Louisiana LA			0	0	0	0
20.	Maine ME			0	0	0	0
21.	Maryland MD			0	0	0	0
22.	Massachusetts MA	B	LIFE INSURANCE	0	0	115,272	121,891
23.	Michigan MI			0	0	0	0
24.	Minnesota MN			0	0	0	0
25.	Mississippi MS			0	0	0	0
26.	Missouri MO			0	0	0	0
27.	Montana MT			0	0	0	0
28.	Nebraska NE			0	0	0	0
29.	Nevada NV			0	0	0	0
30.	New Hampshire NH			0	0	0	0
31.	New Jersey NJ			0	0	0	0
32.	New Mexico NM	B	LIFE INSURANCE	0	0	115,272	121,891
33.	New York NY			0	0	0	0
34.	North Carolina NC	B	LIFE INSURANCE	0	0	441,040	466,366
35.	North Dakota ND			0	0	0	0
36.	Ohio OH			0	0	0	0
37.	Oklahoma OK			0	0	0	0
38.	Oregon OR			0	0	0	0
39.	Pennsylvania PA			0	0	0	0
40.	Rhode Island RI			0	0	0	0
41.	South Carolina SC			0	0	0	0
42.	South Dakota SD			0	0	0	0
43.	Tennessee TN			0	0	0	0
44.	Texas TX			0	0	0	0
45.	Utah UT			0	0	0	0
46.	Vermont VT			0	0	0	0
47.	Virginia VA	B	LIFE INSURANCE	0	0	443,140	541,594
48.	Washington WA			0	0	0	0
49.	West Virginia WV			0	0	0	0
50.	Wisconsin WI			0	0	0	0
51.	Wyoming WY			0	0	0	0
52.	American Samoa AS			0	0	0	0
53.	Guam GU			0	0	0	0
54.	Puerto Rico PR			0	0	0	0
55.	US Virgin Islands VI			0	0	0	0
56.	Northern Mariana Islands MP			0	0	0	0
57.	Canada CN			0	0	0	0
58.	Aggregate Alien and Other OT	XXX	XXX	0	0	0	0
59.	Total	XXX	XXX	5,679,114	5,933,347	1,252,679	1,402,182

DETAILS OF WRITE-INS

5801.				0	0	0	0
5802.				0	0	0	0
5803.				0	0	0	0
5898.	Summary of remaining write-ins for line 58 from overflow page	XXX	XXX	0	0	0	0
5899.	Total (Lines 5801 thru 5803+5898) (Line 58 above)	XXX	XXX	0	0	0	0