



ANNUAL STATEMENT

For the Year Ended December 31, 2011

of the Condition and Affairs of the

AMERICAN MATURITY LIFE INSURANCE COMPANY

NAIC Group Code.....0091, 0091
(Current Period) (Prior Period)

Organized under the Laws of Connecticut
Incorporated/Organized..... October 24, 1972

Statutory Home Office

Main Administrative Office

Mail Address

Primary Location of Books and Records

Internet Web Site Address

Statutory Statement Contact

NAIC Company Code..... 81213

State of Domicile or Port of Entry Connecticut

200 Hopmeadow Street..... Simsbury CT 06089-9793
(Street and Number) (City or Town, State and Zip Code)

200 Hopmeadow Street..... Simsbury CT 06089-9793
(Street and Number) (City or Town, State and Zip Code)

200 Hopmeadow Street..... Simsbury CT 06089-9793
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

200 Hopmeadow Street..... Simsbury CT 06089-9793
(Street and Number) (City or Town, State and Zip Code)

www.thehartford.com

Laurence L. Gibbs
(Name)

statement.questions@thehartford.com
(E-Mail Address)

Employer's ID Number..... 06-1422508

Country of Domicile US

Commenced Business..... March 27, 1973

860-547-5000
(Area Code) (Telephone Number)

860-547-5000
(Area Code) (Telephone Number)

860-843-8846
(Area Code) (Telephone Number) (Extension)

860-843-3884
(Fax Number)

OFFICERS

Name	Title	Name	Title
1. David Nathan Levenson	CEO, COB and President	2. James Michael Yanosy	SVP and Controller
3. Terence David Shields	AVP and Corporate Secretary	4. David Gerald Bedard #	SVP and Chief Financial Officer

OTHER

George Evans Eknaian	SVP	Robert William Paiano	SVP and Treasurer
Craig Douglas Morrow	VP and Appointed Actuary		

DIRECTORS OR TRUSTEES

David Gerald Bedard #	David Nathan Levenson	Mark Joseph Niland #
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State of..... CONNECTICUT..... }
County of..... HARTFORD..... } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David N. Levenson	James M. Yanosy	Terence D. Shields
Chief Executive Officer, Chairman of the Board and President	Senior Vice President and Controller	Assistant Vice President and Corporate Secretary

Subscribed and sworn to before me this

24th day of February, 2012

Randolph A. Dalton
My Commission Expires December 31, 2015

Notary Public

a. Is this an original filing? Yes [X] No []

b. If no:

1. State the amendment number	
2. Date filed	
3. Number of pages attached	



AMERICAN MATURITY LIFE INSURANCE COMPANY
ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D).....	44,651,278	0	44,651,278	41,839,004
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....5,579, Sch. E-Part 1), cash equivalents (\$.....0, Sch. E-Part 2) and short-term investments (\$.....6,627,134, Sch. DA).....	6,632,713	0	6,632,713	4,236,338
6. Contract loans (including \$.....0 premium notes).....	0	0	0	0
7. Derivatives (Schedule DB).....	0	0	0	0
8. Other invested assets (Schedule BA).....	0	0	0	0
9. Receivables for securities.....	0	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	51,283,990	0	51,283,990	46,075,341
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	241,474	0	241,474	140,789
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in course of collection.....	0	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	0	0	0	0
15.3 Accrued retrospective premiums.....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	0	0	0	0
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	444
18.2 Net deferred tax asset.....	668,720	310,720	358,000	1,968,000
19. Guaranty funds receivable or on deposit.....	1,427	0	1,427	1,427
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0	0
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	52,195,611	310,720	51,884,891	48,186,001
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	11,617,292	0	11,617,292	13,816,924
28. TOTALS (Lines 26 and 27).....	63,812,903	310,720	63,502,183	62,002,925
DETAILS OF WRITE-INS				
1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501.	0	0	0	0
2502.	0	0	0	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0	0	0

AMERICAN MATURITY LIFE INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$.....960,397 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	960,397	1,020,803
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1) (including \$.....0 Modco Reserve).....	0	0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	0	0
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	0	0
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	0	0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....2,526 ceded.....	2,526	10,632
9.4 Interest Maintenance Reserve (IMR, Line 6).....	683,077	611,937
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	0	0
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6).....	11,855	14,762
13. Transfers to Separate Accounts due or accrued (net) (including \$....(9,106) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(227,768)	(393,967)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5).....	3	(5)
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	75,690	0
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	0	0
17. Amounts withheld or retained by company as agent or trustee.....	0	0
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	0	0
19. Remittances and items not allocated.....	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7).....	8,870	4,626
24.02 Reinsurance in unauthorized companies.....	0	0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	7,032	25,644
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	0	0
24.09 Payable for securities.....	4,342,988	0
24.10 Payable for securities lending.....	0	0
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	5,864,671	1,294,432
27. From Separate Accounts Statement.....	11,617,292	13,816,924
28. Total liabilities (Line 26 and 27).....	17,481,963	15,111,356
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	57,500,000	57,500,000
34. Aggregate write-ins for special surplus funds.....	8,000	1,179,000
35. Unassigned funds (surplus).....	(13,987,780)	(14,287,431)
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	43,520,220	44,391,569
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	46,020,220	46,891,569
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	63,502,183	62,002,925
DETAILS OF WRITE-INS		
2501.	0	0
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401. Additional admitted deferred tax asset.....	8,000	1,179,000
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	8,000	1,179,000

AMERICAN MATURITY LIFE INSURANCE COMPANY
SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11).....	131,924	93,981
2. Considerations for supplementary contracts with life contingencies.....	0	0
3. Net investment income (Exhibit of Net Investment Income, Line 17).....	599,496	772,641
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5).....	249,963	143,122
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1).....	0	0
7. Reserve adjustments on reinsurance ceded.....	(1,941,727)	(2,291,666)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts...	112,402	124,870
8.2 Charges and fees for deposit-type contracts.....	0	0
8.3 Aggregate write-ins for miscellaneous income.....	1,445	2,707
9. Totals (Lines 1 to 8.3).....	(846,498)	(1,154,345)
10. Death benefits.....	0	0
11. Matured endowments (excluding guaranteed annual pure endowments).....	0	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8).....	85,054	56,570
13. Disability benefits and benefits under accident and health contracts.....	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0
15. Surrender benefits and withdrawals for life contracts.....	205,690	341,146
16. Group conversions.....	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	0	0
18. Payments on supplementary contracts with life contingencies.....	0	0
19. Increase in aggregate reserves for life and accident and health contracts.....	(60,404)	78,441
20. Totals (Lines 10 to 19).....	230,339	476,157
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1).....	0	0
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1).....	0	0
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4).....	1,800	1,769
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3).....	74,106	87,374
25. Increase in loading on deferred and uncollected premiums.....	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(1,835,370)	(2,438,190)
27. Aggregate write-ins for deductions.....	6,275	13,274
28. Totals (Lines 20 to 27).....	(1,522,850)	(1,859,616)
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	676,352	705,271
30. Dividends to policyholders.....	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	676,352	705,271
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	(46,152)	(329,360)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	722,504	1,034,631
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(20,391) (excluding taxes of \$.....175,234 transferred to the IMR).....	20,391	(350)
35. Net income (Line 33 plus Line 34).....	742,895	1,034,281
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2).....	46,891,569	45,408,098
37. Net income (Line 35).....	742,895	1,034,281
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	0	0
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax.....	(1,816,765)	439,760
41. Change in nonadmitted assets.....	1,377,765	(288,760)
42. Change in liability for reinsurance in unauthorized companies.....	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4).....	0	0
44. Change in asset valuation reserve	(4,244)	(810)
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1).....	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....	0	0
47. Other changes in surplus in Separate Accounts Statement.....	0	0
48. Change in surplus notes.....	0	0
49. Cumulative effect of changes in accounting principles.....	0	0
50. Capital changes:		
50.1 Paid in.....	0	0
50.2 Transferred from surplus (Stock Dividend).....	0	0
50.3 Transferred to surplus.....	0	0
51. Surplus adjustment:		
51.1 Paid in.....	0	0
51.2 Transferred to capital (Stock Dividend).....	0	0
51.3 Transferred from capital.....	0	0
51.4 Change in surplus as a result of reinsurance.....	0	0
52. Dividends to stockholders.....	0	0
53. Aggregate write-ins for gains and losses in surplus.....	(1,171,000)	299,000
54. Net change in capital and surplus for the year (Lines 37 through 53).....	(871,349)	1,483,471
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38).....	46,020,220	46,891,569
DETAILS OF WRITE-INS		
08.301. Separate Account loads.....	816	2,147
08.302. Other investment management fees.....	616	646
08.303. Miscellaneous income.....	12	(86)
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	1,445	2,707
2701. Miscellaneous deductions.....	6,275	13,274
2702.	0	0
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	6,275	13,274
5301. Additional admitted deferred tax asset.....	(1,171,000)	299,000
5302.	0	0
5303.	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	(1,171,000)	299,000

CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	131,924	93,981
2. Net investment income.....	687,314	829,760
3. Miscellaneous income.....	(1,827,881)	(2,164,089)
4. Total (Lines 1 through 3).....	(1,008,643)	(1,240,348)
5. Benefit and loss related payments.....	298,850	396,428
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(2,001,569)	(2,336,390)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	85,080	98,941
8. Dividends paid to policyholders.....	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	32,557	24,245
10. Total (Lines 5 through 9).....	(1,585,083)	(1,816,776)
11. Net cash from operations (Line 4 minus Line 10).....	576,440	576,428
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	30,871,059	78,459,809
12.2 Stocks.....	0	0
12.3 Mortgage loans.....	0	0
12.4 Real estate.....	0	0
12.5 Other invested assets.....	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0
12.7 Miscellaneous proceeds.....	4,342,988	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	35,214,048	78,459,809
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	33,375,500	78,201,601
13.2 Stocks.....	0	0
13.3 Mortgage loans.....	0	0
13.4 Real estate.....	0	0
13.5 Other invested assets.....	0	0
13.6 Miscellaneous applications.....	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	33,375,500	78,201,601
14. Net increase (decrease) in contract loans and premium notes.....	0	0
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	1,838,548	258,209
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0
16.3 Borrowed funds.....	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0
16.5 Dividends to stockholders.....	0	0
16.6 Other cash provided (applied).....	(18,613)	5,907
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	(18,613)	5,907
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	2,396,375	840,544
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	4,236,338	3,395,794
19.2 End of year (Line 18 plus Line 19.1).....	6,632,713	4,236,338
Note: Supplemental disclosures of cash flow information for non-cash transactions:		
20.0001	0	0

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts	Credit Life (Group and Individual)	7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts.....	131,924	.0	.0	.0	.0	.0	.0	131,924	.0	.0	.0	.0
2. Considerations for supplementary contracts with life contingencies.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Net investment income.....	599,496	.0	.0	.0	.0	.0	.0	599,496	.0	.0	.0	.0
4. Amortization of Interest Maintenance Reserve (IMR).....	249,963	.0	.0	.0	.0	.0	.0	249,963	.0	.0	.0	.0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Commissions and expense allowances on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
7. Reserve adjustments on reinsurance ceded.....	(1,941,727)	.0	.0	1,265	.0	.0	.0	(1,942,992)	.0	.0	.0	.0
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A.....	112,402	.0	.0	1,690	.0	.0	.0	110,712	.0	.0	.0	.0
8.2 Charges and fees for deposit-type contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.3 Aggregate write-ins for miscellaneous income.....	1,445	.0	.0	32	.0	.0	.0	1,413	.0	.0	.0	.0
9. Totals (Lines 1 to 8.3).....	(846,498)	.0	.0	2,986	.0	.0	.0	(849,484)	.0	.0	.0	.0
10. Death benefits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
11. Matured endowments (excluding guaranteed annual pure endowments).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
12. Annuity benefits.....	85,054	.0	.0	.0	.0	.0	.0	85,054	.0	.0	.0	.0
13. Disability benefits and benefits under accident and health contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
15. Surrender benefits and withdrawals for life contracts.....	205,690	.0	.0	.0	.0	.0	.0	205,690	.0	.0	.0	.0
16. Group conversions.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Interest and adjustments on contract or deposit-type contract funds.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18. Payments on supplementary contracts with life contingencies.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Increase in aggregate reserves for life and accident and health contracts.....	(60,404)	.0	.0	(0)	.0	.0	.0	(60,404)	.0	.0	.0	.0
20. Totals (Lines 10 to 19).....	230,339	.0	.0	(0)	.0	.0	.0	230,339	.0	.0	.0	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
22. Commissions and expense allowances on reinsurance assumed.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
23. General insurance expenses.....	1,800	.0	.0	.0	.0	.0	.0	1,800	.0	.0	.0	.0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	74,106	.0	.0	.0	.0	.0	.0	74,106	.0	.0	.0	.0
25. Increase in loading on deferred and uncollected premiums.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(1,835,370)	.0	.0	2,986	.0	.0	.0	(1,838,356)	.0	.0	.0	.0
27. Aggregate write-ins for deductions.....	6,275	.0	.0	.0	.0	.0	.0	6,275	.0	.0	.0	.0
28. Totals (Lines 20 to 27).....	(1,522,850)	.0	.0	2,986	.0	.0	.0	(1,525,836)	.0	.0	.0	.0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	676,352	.0	.0	.0	.0	.0	.0	676,352	.0	.0	.0	.0
30. Dividends to policyholders.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	676,352	.0	.0	.0	.0	.0	.0	676,352	.0	.0	.0	.0
32. Federal income taxes incurred (excluding tax on capital gains).....	(46,152)	.0	.0	.0	.0	.0	.0	(46,152)	.0	.0	.0	.0
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	722,504	.0	.0	.0	.0	.0	.0	722,504	.0	.0	.0	.0

DETAILS OF WRITE-INS

08.301. Separate Account loads.....	816	.0	.0	50	.0	.0	.0	766	.0	.0	.0	.0
08.302. Other investment management fees.....	616	.0	.0	.0	.0	.0	.0	616	.0	.0	.0	.0
08.303. Miscellaneous income.....	12	.0	.0	(18)	.0	.0	.0	31	.0	.0	.0	.0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Total (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	1,445	.0	.0	32	.0	.0	.0	1,413	.0	.0	.0	.0
2701. Miscellaneous deductions.....	6,275	.0	.0	.0	.0	.0	.0	6,275	.0	.0	.0	.0
2702. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2703. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	6,275	.0	.0	.0	.0	.0	.0	6,275	.0	.0	.0	.0

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year.....	1,020,803	0	0	0	0	0	0	1,020,803
2. Tabular net premiums or considerations.....	58,811	0	0	0	0	0	0	58,811
3. Present value of disability claims incurred.....	0	0	0	0	XXX	0	0	0
4. Tabular interest.....	49,547	0	0	0	0	0	0	49,547
5. Tabular less actual reserve released.....	(60,094)	0	0	0	0	0	0	(60,094)
6. Increase in reserve on account of change in valuation basis.....	0	0	0	0	0	0	0	0
7. Other increases (net).....	(50,000)	0	0	0	0	0	0	(50,000)
8. Totals (Lines 1 to 7).....	1,019,067	0	0	0	0	0	0	1,019,067
9. Tabular cost.....	0	0	0	0	XXX	0	0	0
10. Reserves released by death.....	0	0	0	XXX	XXX	0	0	XXX
11. Reserves released by other terminations (net).....	132,503	0	0	0	0	0	0	132,503
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	85,054	0	0	0	0	0	0	85,054
13. Net transfers to or (from) Separate Accounts.....	(158,887)	0	0	0	0	0	0	(158,887)
14. Total deductions (Lines 9 to 13).....	58,670	0	0	0	0	0	0	58,670
15. Reserve December 31, current year.....	960,397	0	0	0	0	0	0	960,397

AMERICAN MATURITY LIFE INSURANCE COMPANY
EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. government bonds.....	(a).....530,412	.....631,095
1.1	Bonds exempt from U.S. tax.....	(a)......0	......0
1.2	Other bonds (unaffiliated).....	(a)......0	......0
1.3	Bonds of affiliates.....	(a)......0	......0
2.1	Preferred stocks (unaffiliated).....	(b)......0	......0
2.11	Preferred stocks of affiliates.....	(b)......0	......0
2.2	Common stocks (unaffiliated).....	......0	......0
2.21	Common stocks of affiliates.....	......0	......0
3.	Mortgage loans.....	(c)......0	......0
4.	Real estate.....	(d)......0	......0
5.	Contract loans.....	......0	......0
6.	Cash, cash equivalents and short-term investments.....	(e).....3,865	.....3,865
7.	Derivative instruments.....	(f)......0	......0
8.	Other invested assets.....	......0	......0
9.	Aggregate write-ins for investment income.....	.....(349)	.....(349)
10.	Total gross investment income.....	.....533,928	.....634,611
11.	Investment expenses.....		(g).....35,060
12.	Investment taxes, licenses and fees, excluding federal income taxes.....		(g).....55
13.	Interest expense.....		(h)......0
14.	Depreciation on real estate and other invested assets.....		(i)......0
15.	Aggregate write-ins for deductions from investment income.....		......0
16.	Total deductions (Lines 11 through 15).....		.....35,115
17.	Net investment income (Line 10 minus Line 16).....		.....599,496

DETAILS OF WRITE-INS

0901.	Miscellaneous investment income.....	.....(349)	.....(349)
0902.	.....	......0	......0
0903.	.....	......0	......0
0998.	Summary of remaining write-ins for Line 9 from overflow page.....	......0	......0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....(349)	.....(349)
1501.	.....		......0
1502.	.....		......0
1503.	.....		......0
1598.	Summary of remaining write-ins for Line 15 from overflow page.....		......0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15 above).....		......0
(a)	Includes \$.....17,127 accrual of discount less \$.....205,630 amortization of premium and less \$.....17,455 paid for accrued interest on purchases.		
(b)	Includes \$......0 accrual of discount less \$......0 amortization of premium and less \$......0 paid for accrued dividends on purchases.		
(c)	Includes \$......0 accrual of discount less \$......0 amortization of premium and less \$......0 paid for accrued interest on purchases.		
(d)	Includes \$......0 for company's occupancy of its own buildings; and excludes \$......0 interest on encumbrances.		
(e)	Includes \$.....2,173 accrual of discount less \$......0 amortization of premium and less \$......0 paid for accrued interest on purchases.		
(f)	Includes \$......0 accrual of discount less \$......0 amortization of premium.		
(g)	Includes \$......0 investment expenses and \$......0 investment taxes, licenses and fees, excluding federal income taxes, attributable to Segregated and Separate Accounts.		
(h)	Includes \$......0 interest on surplus notes and \$......0 interest on capital notes.		
(i)	Includes \$......0 depreciation on real estate and \$......0 depreciation on other invested assets.		

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1	2	3	4	5
	Realized Gain (Loss) on Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. government bonds.....	.....496,337	......0	.....496,337	......0
1.1	Bonds exempt from U.S. tax.....	......0	......0	......0	......0
1.2	Other bonds (unaffiliated).....	......0	......0	......0	......0
1.3	Bonds of affiliates.....	......0	......0	......0	......0
2.1	Preferred stocks (unaffiliated).....	......0	......0	......0	......0
2.11	Preferred stocks of affiliates.....	......0	......0	......0	......0
2.2	Common stocks (unaffiliated).....	......0	......0	......0	......0
2.21	Common stocks of affiliates.....	......0	......0	......0	......0
3.	Mortgage loans.....	......0	......0	......0	......0
4.	Real estate.....	......0	......0	......0	......0
5.	Contract loans.....	......0	......0	......0	......0
6.	Cash, cash equivalents and short-term investments.....	......0	......0	......0	......0
7.	Derivative instruments.....	......0	......0	......0	......0
8.	Other invested assets.....	......0	......0	......0	......0
9.	Aggregate write-ins for capital gains (losses).....	......0	......0	......0	......0
10.	Total capital gains (losses).....	.....496,337	......0	.....496,337	......0

DETAILS OF WRITE-INS

0901.	.....	......0	......0	......0	......0
0902.	.....	......0	......0	......0	......0
0903.	.....	......0	......0	......0	......0
0998.	Summary of remaining write-ins for Line 9 from overflow page...	......0	......0	......0	......0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	......0	......0	......0	......0

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected.....	0	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued.....	0	0	0	0	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:											
3.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2).....	0	0	0	0	0	0	0	0	0	0	0
4. Advance.....	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4.....	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
6.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4.....	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)...	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:											
9.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8).....	0	0	0	0	0	0	0	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct.....	2,379,722	0	0	122,344	0	0	2,257,378	0	0	0	0
10.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded.....	2,247,798	0	0	122,344	0	0	2,125,454	0	0	0	0
10.4 Net.....	131,924	0	0	0	0	0	131,924	0	0	0	0
RENEWAL											
11. Uncollected.....	0	0	0	0	0	0	0	0	0	0	0
12. Deferred and accrued.....	0	0	0	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:											
13.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
13.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12).....	0	0	0	0	0	0	0	0	0	0	0
14. Advance.....	0	0	0	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14.....	0	0	0	0	0	0	0	0	0	0	0
16. Collected during year:											
16.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
16.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
16.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
17. Line 15 + Line 16.4.....	0	0	0	0	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance)...	0	0	0	0	0	0	0	0	0	0	0
19. Renewal premiums and considerations:											
19.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
19.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
19.4 Net (Line 17 - Line 18).....	0	0	0	0	0	0	0	0	0	0	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct.....	2,379,722	0	0	122,344	0	0	2,257,378	0	0	0	0
20.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded.....	2,247,798	0	0	122,344	0	0	2,125,454	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4).....	131,924	0	0	0	0	0	131,924	0	0	0	0

**EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND
EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)**

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums.....	0	0	0	0	0	0	0	0	0	0	0
22. All other.....	0	0	0	0	0	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
23.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
24.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
24.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
25.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
25.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6).....	0	0	0	0	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22).....	0	0	0	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single).....	0	0	0	0	0	0	0	0	0	0	0
28. Single.....	0	0	0	0	0	0	0	0	0	0	0
29. Renewal.....	0	0	0	0	0	0	0	0	0	0	0
30. Deposit-type contract funds.....	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21).....	0	0	0	0	0	0	0	0	0	0	0

NONE

AMERICAN MATURITY LIFE INSURANCE COMPANY
EXHIBIT 2 - GENERAL EXPENSES

		Insurance				5	6
		1	Accident and Health		4		
			2	3			
		Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1.	Rent.....	937	.0	.0	.0	1,299	2,236
2.	Salaries and wages.....	.0	.0	.0	.0	23,150	23,150
3.11	Contributions for benefit plans for employees.....	.0	.0	.0	.0	3,274	3,274
3.12	Contributions for benefit plans for agents.....	.0	.0	.0	.0	.0	.0
3.21	Payments to employees under non-funded benefit plans.....	.0	.0	.0	.0	.0	.0
3.22	Payments to agents under non-funded benefit plans.....	.0	.0	.0	.0	.0	.0
3.31	Other employee welfare.....	.0	.0	.0	.0	59	59
3.32	Other agent welfare.....	.0	.0	.0	.0	.0	.0
4.1	Legal fees and expenses.....	.0	.0	.0	.0	133	133
4.2	Medical examination fees.....	.0	.0	.0	.0	.0	.0
4.3	Inspection report fees.....	.0	.0	.0	.0	.0	.0
4.4	Fees of public accountants and consulting actuaries.....	.0	.0	.0	.0	73	73
4.5	Expense of investigation and settlement of policy claims.....	.0	.0	.0	.0	.0	.0
5.1	Traveling expenses.....	.0	.0	.0	.0	427	427
5.2	Advertising.....	.0	.0	.0	.0	14	14
5.3	Postage, express, telegraph and telephone.....	.0	.0	.0	.0	99	99
5.4	Printing and stationery.....	.0	.0	.0	.0	14	14
5.5	Cost or depreciation of furniture and equipment.....	.0	.0	.0	.0	528	528
5.6	Rental of equipment.....	.0	.0	.0	.0	.1	.1
5.7	Cost or depreciation of EDP equipment and software.....	.0	.0	.0	.0	.6	.6
6.1	Books and periodicals.....	.0	.0	.0	.0	2,334	2,334
6.2	Bureau and association fees.....	.0	.0	.0	.0	(0)	(0)
6.3	Insurance, except on real estate.....	.0	.0	.0	.0	.0	.0
6.4	Miscellaneous losses.....	.0	.0	.0	.0	.0	.0
6.5	Collection and bank service charges.....	863	.0	.0	.0	1,017	1,880
6.6	Sundry general expenses.....	.0	.0	.0	.0	2,620	2,620
6.7	Group service and administration fees.....	.0	.0	.0	.0	.0	.0
6.8	Reimbursements by uninsured plans.....	.0	.0	.0	.0	.0	.0
7.1	Agency expense allowance.....	.0	.0	.0	.0	.0	.0
7.2	Agents' balances charged off (less \$.....0 recovered).....	.0	.0	.0	.0	.0	.0
7.3	Agency conferences other than local meetings.....	.0	.0	.0	.0	14	14
9.1	Real estate expenses.....	.0	.0	.0	.0	.0	.0
9.2	Investment expenses not included elsewhere.....	.0	.0	.0	.0	.0	.0
9.3	Aggregate write-ins for expenses.....	.0	.0	.0	.0	.0	.0
10.	General expenses Incurred.....	1,800	.0	.0	.0	35,060	(a).....36,860
11.	General expenses unpaid December 31, prior year.....	14,762	.0	.0	.0	.0	14,762
12.	General expenses unpaid December 31, current year.....	11,855	.0	.0	.0	.0	11,855
13.	Amounts receivable relating to uninsured plans, prior year.....	.0	.0	.0	.0	.0	.0
14.	Amounts receivable relating to uninsured plans, current year.....	.0	.0	.0	.0	.0	.0
15.	General expenses paid during year (Lines 10 + 11 - 12 - 13 + 14)	4,707	.0	.0	.0	35,060	39,767
DETAILS OF WRITE-INS							
09.301.	.....	.0	.0	.0	.0	.0	.0
09.302.	.....	.0	.0	.0	.0	.0	.0
09.303.	.....	.0	.0	.0	.0	.0	.0
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page..	.0	.0	.0	.0	.0	.0
09.399.	Totals (Lines 09.301 thru 09.303 plus 09.398)(Line 9.3 above)....	.0	.0	.0	.0	.0	.0

(a) Includes management fees of \$.....0 to affiliates and \$.....0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5
		1	2	3		
		Life	Accident and Health	All Other Lines of Business	Investment	Total
1.	Real estate taxes.....	.0	0	.0	.0	.0
2.	State insurance department licenses and fees.....	62,286	0	.0	.0	62,286
3.	State taxes on premiums.....	4,091	0	.0	.0	4,091
4.	Other state taxes, including \$.....0 for employee benefits.....	110	0	.0	.0	110
5.	U.S. Social Security taxes.....	.0	0	.0	.0	.0
6.	All other taxes.....	7,619	0	.0	.55	7,674
7.	Taxes, licenses and fees incurred.....	74,106	0	.0	.55	74,161
8.	Taxes, licenses and fees unpaid December 31, prior year.....	(5)	0	.0	.0	(5)
9.	Taxes, licenses and fees unpaid December 31, current year.....	.3	0	.0	.0	.3
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	74,098	0	.0	.55	74,153

EXHIBIT 4 - DIVIDENDS OR REFUNDS

		1	2
		Life	Accident and Health
1.	Applied to pay renewal premiums.....	.0	.0
2.	Applied to shorten the endowment or premium-paying period.....	.0	.0
3.	Applied to provide paid-up additions.....	.0	.0
4.	Applied to provide paid-up annuities.....	.0	.0
5.	Total Lines 1 through 4.....	.0	.0
6.	Paid-in cash.....	.0	.0
7.	Left on deposit.....	.0	.0
8.	Aggregate write-ins for dividend or refund options.....	.0	.0
9.	Total Lines 5 through 8.....	.0	.0
10.	Amount due and unpaid.....	.0	.0
11.	Provision for dividends or refunds payable in the following calendar year.....	.0	.0
12.	Terminal dividends.....	.0	.0
13.	Provision for deferred dividend contracts.....	.0	.0
14.	Amount provisionally held for deferred dividend contracts not included in Line 13.....	.0	.0
15.	Total Lines 10 through 14.....	.0	.0
16.	Total from prior year.....	.0	.0
17.	Total dividends or refunds (Lines 9 + 15 - 16).....	.0	.0
DETAILS OF WRITE-INS			
0801.	.....	.0	.0
0802.	.....	.0	.0
0803.	.....	.0	.0
0898.	Summary of remaining write-ins for Line 8 from overflow page.....	.0	.0
0899.	Totals (Line 0801 thru 0803 plus 0898) (Line 8 above).....	.0	.0

NONE

AMERICAN MATURITY LIFE INSURANCE COMPANY
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
Annuities (excluding supplementary contracts with life contingencies):					
0200001. 83 GAM 6.25% IMM 98.....	1,180,856	XXX.....	.....0	XXX.....	1,180,856
0200002. 83 GAM 6.75% IMM 96-97.....	1,141,746	XXX.....	.....0	XXX.....	1,141,746
0200003. 83 GAM 7.25% IMM 95.....	97,045	XXX.....	.....0	XXX.....	97,045
0200004. 83a 6.75% IMM 97.....	43,187	XXX.....	43,187	XXX.....	0
0200005. 1994 GAR 5.00% IMM 11, NB.....	1,508,662	XXX.....	.....0	XXX.....	1,508,662
0200006. 1994 GAR 5.25% IMM 06, 10.....	1,383,944	XXX.....	.....0	XXX.....	1,383,944
0200007. 1994 GAR 5.25% IMM 05.....	392,007	XXX.....	.....0	XXX.....	392,007
0200008. 1994 GAR 5.5% IMM 04-08.....	2,847,684	XXX.....	.....0	XXX.....	2,847,684
0200009. 1994 GAR 6% IMM 03, 09.....	728,869	XXX.....	.....0	XXX.....	728,869
0200010. 1994 GAR 6.25% IMM 99.....	452,752	XXX.....	.....0	XXX.....	452,752
0200011. 1994 GAR 6.5% IMM 02.....	520,546	XXX.....	.....0	XXX.....	520,546
0200012. 1994 GAR 6.75% IMM 01.....	61,135	XXX.....	.....0	XXX.....	61,135
0200013. 1994 GAR 7% IMM 00.....	168,702	XXX.....	.....0	XXX.....	168,702
0200014. a-2000 5% IMM 11, NB.....	302,584	XXX.....	45,724	XXX.....	256,860
0200015. a-2000 5.25% DEF CARVM 98-99.....	5,254,330	XXX.....	183,204	XXX.....	5,071,126
0200016. a-2000 5.25% IMM 05-06, 10.....	545,559	XXX.....	45,933	XXX.....	499,626
0200017. a-2000 5.50% IMM 04,07-08.....	251,669	XXX.....	41,295	XXX.....	210,374
0200018. a-2000 6% IMM 03, 09.....	231,455	XXX.....	125,613	XXX.....	105,842
0200019. a-2000 6.25% IMM 99.....	189,304	XXX.....	43,231	XXX.....	146,073
0200020. a-2000 6.75% IMM 01.....	91,311	XXX.....	.....0	XXX.....	91,311
0200021. a-2000 7% IMM 00.....	496,456	XXX.....	.....0	XXX.....	496,456
0200022. a-2000 5.5% DEF CARVM 94, 96-97, 01-02.....	555,708	XXX.....	.....0	XXX.....	555,708
0200023. a-2000 6.5% IMM 02.....	17,484	XXX.....	.....0	XXX.....	17,484
0200024. Actuarial Guideline 43 Additional Reserves.....	59,248	XXX.....	6,124	XXX.....	53,124
0299997. Totals (Gross).....	18,522,243	XXX.....	534,311	XXX.....	17,987,932
0299998. Reinsurance ceded.....	17,661,846	XXX.....	534,311	XXX.....	17,127,535
0299999. Totals (Net).....	860,397	XXX.....	.....0	XXX.....	860,397
Miscellaneous Reserves:					
0700001. Additional Actuarial Reserve - Asset Liability Analysis.....	100,000	.....0	.....0	.....0	100,000
0799997. Totals (Gross).....	100,000	.....0	.....0	.....0	100,000
0799999. Totals (Net).....	100,000	.....0	.....0	.....0	100,000
9999999. Totals (Net) - Page 3, Line 1.....	960,397	.....0	.....0	.....0	960,397

EXHIBIT 5 - INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts?

1.2 If not, state which kind is issued..... NON-PARTICIPATING

2.1 Does the reporting entity at present issue both participating and non-participating contracts?

2.2 If not, state which kind is issued..... NON-PARTICIPATING

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

Yes []

No [X]

4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state:

4.1 Amount of insurance:

4.2 Amount of reserve:

4.3 Basis of reserve:

4.4 Basis of regular assessments:

4.5 Basis of special assessments:

4.6 Assessments collected during year:

5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

Yes []

No [X]

\$.....0

\$.....0

\$.....0

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

6.1 If so, state the amount of reserve on such contracts on the basis actually held:

6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:
Attach statement of methods employed in their valuation.

Yes []

No [X]

\$.....0

\$.....0

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements:

7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

Yes []

No [X]

\$.....0

7.3 State the amount of reserves established for this business:

7.4 Identify where the reserves are reported in the blank.

\$.....0

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due To Change
	2 Changed From	3 Changed To	

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non- Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves.....	0	0	0	0	0	0	0	0	0
2. Additional contract reserves (a).....	0	0	0	0	0	0	0	0	0
3. Additional actuarial reserves - Asset/Liability analysis.....	0	0	0	0	0	0	0	0	0
4. Reserve for future contingent benefits.....	0	0	0	0	0	0	0	0	0
5. Reserve for rate credits.....	0	0	0	0	0	0	0	0	0
6. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0
7. Totals (Gross).....	0	0	0	0	0	0	0	0	0
8. Reinsurance ceded.....	0	0	0	0	0	0	0	0	0
9. Totals (Net).....	0	0	0	0	0	0	0	0	0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims.....	0	0	0	0	0	0	0	0	0
11. Additional actuarial reserves - Asset/Liability analysis.....	0	0	0	0	0	0	0	0	0
12. Reserve for future contingent benefits.....	0	0	0	0	0	0	0	0	0
13. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0
14. Totals (Gross).....	0	0	0	0	0	0	0	0	0
15. Reinsurance ceded.....	0	0	0	0	0	0	0	0	0
16. Totals (Net).....	0	0	0	0	0	0	0	0	0
17. TOTALS (Net).....	0	0	0	0	0	0	0	0	0
18. TABULAR FUND INTEREST.....	0	0	0	0	0	0	0	0	0

DETAILS OF WRITE-INS

0601.		0	0	0	0	0	0	0	0
0602.		0	0	0	0	0	0	0	0
0603.		0	0	0	0	0	0	0	0
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0	0	0	0	0	0
1301.		0	0	0	0	0	0	0	0
1302.		0	0	0	0	0	0	0	0
1303.		0	0	0	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 + 1398) (Line 13 above).....	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance.....	603,936	0	603,936	0	0	0
2. Deposits received during the year.....	0	0	0	0	0	0
3. Investment earnings credited to the account.....	32,147	0	32,147	0	0	0
4. Other net change in reserves.....	0	0	0	0	0	0
5. Fees and other charges assessed.....	0	0	0	0	0	0
6. Surrender charges.....	0	0	0	0	0	0
7. Net surrender or withdrawal payments.....	212,892	0	212,892	0	0	0
8. Other net transfers to or (from) Separate Accounts.....	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8).....	423,191	0	423,191	0	0	0
10. Reinsurance balance at the beginning of the year.....	(603,936)	0	(603,936)	0	0	0
11. Net change in reinsurance assumed.....	0	0	0	0	0	0
12. Net change in reinsurance ceded.....	(180,745)	0	(180,745)	0	0	0
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12).....	(423,191)	0	(423,191)	0	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13).....	0	0	0	0	0	0

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
1.2 Reinsurance assumed.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
1.3 Reinsurance ceded.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
1.4 Net.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2.12 Reinsurance assumed.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2.13 Reinsurance ceded.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2.14 Net.....0	.....0	.....0	(b).....0	(b).....0	.....0	(b).....0	(b).....0	.....0	.....0	.....0	.....0
2.2 Other:											
2.21 Direct.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2.22 Reinsurance assumed.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2.23 Reinsurance ceded.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2.24 Net.....0	.....0	.....0	(b).....0	(b).....0	.....0	(b).....0	(b).....0	.....0	(b).....0	(b).....0	(b).....0
3. Incurred but unreported:											
3.1 Direct.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
3.2 Reinsurance assumed.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
3.3 Reinsurance ceded.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
3.4 Net.....0	.....0	.....0	(b).....0	(b).....0	.....0	(b).....0	(b).....0	.....0	(b).....0	(b).....0	(b).....0
4. Totals:											
4.1 Direct.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
4.2 Reinsurance assumed.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
4.3 Reinsurance ceded.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
4.4 Net.....0	.....0	(a).....0	(a).....0	.....0	.....0	.....0	(a).....0	.....0	.....0	.....0	.....0

NONE

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for

Ordinary Life Insurance \$.....0, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0,

are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....0

are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct.....	2,606,073	.....0	.....0	.....276,760	.....0	.....0	.....0	.....2,329,313	.....0	.....0	.....0
1.2 Reinsurance assumed.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
1.3 Reinsurance ceded.....	2,521,019	.....0	.....0	.....276,760	.....0	.....0	.....0	.....2,244,259	.....0	.....0	.....0
1.4 Net.....	(d).....85,054	.....0	.....0	.....0	.....0	.....0	.....0	.....85,054	.....0	.....0	.....0
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2.2 Reinsurance assumed.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2.3 Reinsurance ceded.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2.4 Net.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
3. Amounts recoverable from reinsurers December 31, current year...	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
4. Liability December 31, prior year:											
4.1 Direct.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
4.2 Reinsurance assumed.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
4.3 Reinsurance ceded.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
4.4 Net.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
5. Amounts recoverable from reinsurers December 31, prior year.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
6. Incurred benefits:											
6.1 Direct.....	2,606,073	.....0	.....0	.....276,760	.....0	.....0	.....0	.....2,329,313	.....0	.....0	.....0
6.2 Reinsurance assumed.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
6.3 Reinsurance ceded.....	2,521,019	.....0	.....0	.....276,760	.....0	.....0	.....0	.....2,244,259	.....0	.....0	.....0
6.4 Net.....	.....85,054	.....0	.....0	.....0	.....0	.....0	.....0	.....85,054	.....0	.....0	.....0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in line 6.4.
(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in line 6.4.
(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in line 6.4.
(d) Includes \$.....0 premiums waived under total and permanent disability benefits.

AMERICAN MATURITY LIFE INSURANCE COMPANY
EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....	.....0	.....0	.....0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....	.....0	.....0	.....0
2.2 Common stocks.....	.....0	.....0	.....0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....	.....0	.....0	.....0
3.2 Other than first liens.....	.....0	.....0	.....0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....	.....0	.....0	.....0
4.2 Properties held for the production of income.....	.....0	.....0	.....0
4.3 Properties held for sale.....	.....0	.....0	.....0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....	.....0	.....0	.....0
6. Contract loans.....	.....0	.....0	.....0
7. Derivatives (Schedule DB).....	.....0	.....0	.....0
8. Other invested assets (Schedule BA).....	.....0	.....0	.....0
9. Receivables for securities.....	.....0	.....0	.....0
10. Securities lending reinvested collateral assets (Schedule DL).....	.....0	.....0	.....0
11. Aggregate write-ins for invested assets.....	.....0	.....0	.....0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	.....0	.....0	.....0
13. Title plants (for Title insurers only).....	.....0	.....0	.....0
14. Investment income due and accrued.....	.....0	.....0	.....0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	.....0	.....0	.....0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....	.....0	.....0	.....0
15.3 Accrued retrospective premiums.....	.....0	.....0	.....0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....	.....0	.....0	.....0
16.2 Funds held by or deposited with reinsured companies.....	.....0	.....0	.....0
16.3 Other amounts receivable under reinsurance contracts.....	.....0	.....0	.....0
17. Amounts receivable relating to uninsured plans.....	.....0	.....0	.....0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	.....0	.....0	.....0
18.2 Net deferred tax asset.....	.....310,720	.....517,485	.....206,765
19. Guaranty funds receivable or on deposit.....	.....0	.....0	.....0
20. Electronic data processing equipment and software.....	.....0	.....0	.....0
21. Furniture and equipment, including health care delivery assets.....	.....0	.....0	.....0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	.....0	.....0	.....0
23. Receivables from parent, subsidiaries and affiliates.....	.....0	.....0	.....0
24. Health care and other amounts receivable.....	.....0	.....0	.....0
25. Aggregate write-ins for other than invested assets.....	.....0	.....0	.....0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	.....310,720	.....517,485	.....206,765
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	.....0	.....0	.....0
28. TOTALS (Lines 26 and 27).....	.....310,720	.....517,485	.....206,765

DETAILS OF WRITE-INS

1101. ....	.....0	.....0	.....0
1102. ....	.....0	.....0	.....0
1103. ....	.....0	.....0	.....0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.....0	.....0	.....0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	.....0	.....0	.....0
2501. ....	.....0	.....0	.....0
2502. ....	.....0	.....0	.....0
2503. ....	.....0	.....0	.....0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.....0	.....0	.....0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	.....0	.....0	.....0

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The accompanying statutory basis financial statements of American Maturity Life Insurance Company (the “Company” or “AMLIC”) have been prepared in conformity with statutory accounting practices prescribed or permitted by the State of Connecticut Department of Insurance (“the Department”). The Department recognizes only statutory accounting practices prescribed or permitted by the State of Connecticut for determining and reporting the financial condition and results of operations of an insurance company and for determining solvency under the State of Connecticut Insurance Law. The National Association of Insurance Commissioners’ Accounting Practices and Procedures Manual (“NAIC SAP”) has been adopted as a component of prescribed practices by the State of Connecticut.

The Company does not follow any permitted or prescribed statutory accounting practices that have a material effect on statutory surplus, statutory net income or risk-based capital.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the National Association of Insurance Commissioners (“NAIC”) Annual Statement Instructions and NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reported periods. Actual results could differ from those estimates. The most significant estimates include those used in determining the liability for aggregate reserves for future benefits. Although some variability is inherent in these estimates, management believes the amounts provided are adequate.

C. Accounting Policies

Annuity considerations are recognized as revenue when received.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commission, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the Company uses the following accounting policies:

1. Short-term investments include all investments whose maturities, at the time of acquisition, are one year or less and are stated at amortized cost.
2. Other than loan-backed and structured securities, investments in unaffiliated bonds rated in NAIC classes 1 through 5 are carried at amortized cost, and unaffiliated bonds rated in NAIC class 6 are carried at the lower of amortized cost or fair value.
3. The Company has no investments in common stocks.
4. The Company has no investments in preferred stocks.
5. The Company has no investments in mortgage loans.
6. The Company has no investments in loan-backed bond structured securities.
7. The Company has no investments in subsidiaries.
8. The Company has no investments in joint ventures, partnerships, and limited liability companies.
9. The Company has no investments in derivative instruments.
10. The Company does not consider anticipated investment income as a factor in the premium deficiency calculation.
11. The Company establishes and carries as liabilities actuarially determined reserves which are calculated to meet the Company’s future obligations. Tabular liabilities use prescribed morbidity tables in general use in the United States, which are modified to reflect the Company’s actual experience when appropriate. These reserves are computed at amounts that, with additions from estimated premiums to be received and with interest on such reserves compounded annually at certain assumed rates, are expected to be sufficient to meet the Company’s policy obligations at their maturities or in the event of an insured’s death or disability.
12. The Company has not modified its capitalization policy from the prior period.
13. The Company has no pharmaceutical rebate receivables.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

- A. Statement of Statutory Accounting Principles (“SSAP”) No. 10R (Income Taxes – Revised, A Temporary Replacement of SSAP No. 10) was issued by the NAIC in December 2009, updated in September 2010 and is effective for annual periods ending December 31, 2009 and interim and annual periods of 2010 and 2011. SSAP No. 10R allows for the option to increase the realization period for deferred tax assets from one year to three years, increases the asset recognition limit from 10% to 15% of adjusted statutory capital and surplus and requires additional disclosures as provided in Note 9. In order to take advantage of these provisions, the risk-based capital for life insurers needs to exceed a stated threshold. The adoption of SSAP No. 10R did not have a material impact on the Company’s net income and surplus.

3. BUSINESS COMBINATIONS AND GOODWILL

The Company had no business combinations or goodwill.

4. DISCONTINUED OPERATIONS

The Company had no discontinued operations.

5. INVESTMENTS

A. Mortgage Loans, including Mezzanine Real Estate Loans

The Company has no investments in mortgage loans.

B. Debt Restructuring

The Company has no investments in restructured loans.

C. Reverse Mortgages

The Company has no investments in reverse mortgages.

D. Loan-Backed Securities

The Company has no investments in loan-backed securities.

NOTES TO FINANCIAL STATEMENTS

5. INVESTMENTS (continued)

- E. Repurchase Agreements
1.

For repurchase agreements, Company policies require a minimum of 102% of the fair value of securities sold under repurchase agreements to be maintained as collateral. Cash collateral received is invested in short-term investments and the offsetting collateral liability is included in other liabilities.
2.

The Company did not pledge any of its assets as collateral as of December 31, 2011 and 2010.
3.

The Company did not accept collateral that is permitted by contract or custom to sell or repledge as of December 31, 2011 and 2010.
4.

Not applicable.
5.

Not applicable.
- F. Real Estate
- The Company has no investments in real estate.
- G. Investments in Low-income Housing Tax Credits ("LIHTC")
- The Company has no investments in LIHTC.

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

- A. The Company has no investments in joint ventures, partnerships, or limited liability companies.

7. INVESTMENT INCOME

- A. Due and accrued investment income with amounts over 90 days past due is nonadmitted.
- B. The total amount of investment income due and accrued excluded from surplus in at December 31, 2011 and 2010 was \$0.

8. DERIVATIVE INSTRUMENTS

The Company has no investments in derivative instruments.

9. INCOME TAXES

- A. The components of the net deferred tax asset/(deferred tax liability) ("DTA"/"(DTL)") at period end and the change in those components are as follows:
Paragraph ("Para.") references refer to SSAP No. 10R.

	2011		
	Ordinary	Capital	Total
Gross DTA	\$ 5,528,036	\$ 72,020	\$ 5,600,056
Statutory valuation allowance	(4,834,132)	(68,680)	(4,902,812)
Adjusted gross DTA	693,904	3,340	697,244
Gross DTL	(28,524)	-	(28,524)
Net DTA/(DTL) before admissibility test	665,380	3,340	668,720
Nonadmitted DTA	307,380	3,340	310,720
Net admitted DTA/(DTL)	\$ 358,000	\$ -	\$ 358,000

	2011		
	Ordinary	Capital	Total
Admission calculation components para.10.a., 10.b. and 10.c. :			
(a) Admitted pursuant to para. 10.a. carryback period	\$ -	\$ -	-
(b) Admitted pursuant to para. 10.b. (lesser of i. or ii.)	350,000	-	350,000
(c) Para. 10.b.i. DTA's realized within one year	350,000	-	350,000
(d) Para. 10.b.ii. 10% surplus limitation	XXX	XXX	4,561,244
(e) Admitted pursuant to para. 10.c. offset against DTLs	28,524	-	28,524
(f) Total admission per Para. 10.a., 10.b. and 10.c.	\$ 378,524	\$ -	\$ 378,524

Admission calculation components para.10.e. :			
(g) Para. 10.e.i. additional carryback period	\$ -	\$ -	-
(h) Additional admitted pursuant to para. 10.e.ii. (lesser of a. or b.)	8,000	-	8,000
(i) Para. 10.e.ii.a. additional DTA's realized within three years	8,000	-	8,000
(j) Para. 10.e.ii.b. additional surplus limitation	XXX	XXX	6,841,866
(k) Additional admitted pursuant to para. 10.e.iii. offset against DTL's	-	-	-
(l)Total admission per Para. 10.e.	\$ 8,000	\$ -	\$ 8,000

Used in para. 10.d.:			
(m) Total adjusted capital	XXX	XXX	46,021,090
(n) Authorized control level	XXX	XXX	137,899

	2011		
	Ordinary Percent	Capital Percent	Total Percent
Impact of tax planning strategies:			
(a) Adjusted gross DTAs (% of total adjusted gross DTAs)	0%	0%	0%
(b) Net admitted adjusted gross DTAs (% of total net admitted adjusted gross DTAs)	4,375%	0%	4,375%

	2011		
	Ordinary	Capital	Total
SSAP 10R, Para. 10.a, 10.b, and 10.c.:			
(a) Admitted DTA	\$ 350,000	\$ -	350,000
(b) Admitted assets	XXX	XXX	63,494,183
(c) Adjusted statutory surplus*	XXX	XXX	45,612,438
(d) Total adjusted capital from DTAs	XXX	XXX	350,000

Increases due to SSAP No. 10R, Para. 10.e.:			
(e) Admitted deferred tax assets	\$ 8,000	\$ -	8,000
(f) Admitted assets	XXX	XXX	8,000
(g) Statutory surplus	XXX	XXX	8,000

*As reported on the statutory balance sheet for the most recently filed statement with the domiciliary state commissioner adjusted in accordance with SSAP No. 10R, para. 10.b.ii.

NOTES TO FINANCIAL STATEMENTS

9. INCOME TAXES (continued)

	2010		
	Ordinary	Capital	Total
Gross DTA	\$ 5,764,485	\$ 90,895	\$ 5,855,380
Statutory valuation allowance	(3,270,132)	(68,680)	(3,338,812)
Adjusted gross DTA	2,494,353	22,215	2,516,568
Gross DTL	(31,083)	-	(31,083)
Net DTA/(DTL) before admissibility test	2,463,270	22,215	2,485,485
Nonadmitted DTA	495,270	22,215	517,485
Net admitted DTA/(DTL)	\$ 1,968,000	\$ -	\$ 1,968,000
	2010		
	Ordinary	Capital	Total
Admission calculation components para.10.a., 10.b. and 10.c. :			
(a) Admitted pursuant to para. 10.a. carryback period	\$ -	\$ -	\$ -
(b) Admitted pursuant to para. 10.b. (lesser of i. or ii.)	789,000	-	789,000
(c) Para. 10.b.i. DTA's realized within one year	789,000	-	789,000
(d) Para. 10.b.ii. 10% surplus limitation	XXX	XXX	4,476,434
(e) Admitted pursuant to para. 10.c. offset against DTLs	31,083	-	31,083
(f) Total admission per Para. 10.a., 10.b. and 10.c.	\$ 820,083	\$ -	\$ 820,083
Admission calculation components para.10.e. :			
(g) Para. 10.e.i. additional carryback period	\$ -	\$ -	\$ -
(h) Additional admitted pursuant to para. 10.e.ii. (lesser of a. or b.)	1,179,000	-	1,179,000
(i) Para. 10.e.ii.a. additional DTA's realized within three years	1,179,000	-	1,179,000
(j) Para. 10.e.ii.b. additional surplus limitation	XXX	XXX	6,714,650
(k) Additional admitted pursuant to para. 10.e.iii. offset against DTL's	-	-	-
(l) Total admission per Para. 10.e.	\$ 1,179,000	\$ -	\$ 1,179,000
Used in para. 10.d.:			
(m) Total adjusted capital	XXX	XXX	\$ 45,717,195
(n) Authorized control level	XXX	XXX	108,542
	2010		
	Ordinary Percent	Capital Percent	Total Percent
Impact of tax planning strategies:			
(a) Adjusted gross DTAs (% of total adjusted gross DTAs)	0%	0%	0%
(b) Net admitted adjusted gross DTAs (% of total net admitted adjusted gross DTAs)	36%	0%	36%
	2010		
	Ordinary	Capital	Total
SSAP 10R, Para. 10.a, 10.b, and 10.c.:			
(a) Admitted DTA	\$ 789,000	\$ -	\$ 789,000
(b) Admitted assets	XXX	XXX	60,823,925
(c) Adjusted statutory surplus*	XXX	XXX	44,764,336
(d) Total adjusted capital from DTAs	XXX	XXX	789,000
Increases due to SSAP No. 10R, Para. 10.e.:			
(e) Admitted deferred tax assets	\$ 1,179,000	\$ -	\$ 1,179,000
(f) Admitted assets	XXX	XXX	1,179,000
(g) Statutory surplus	XXX	XXX	1,179,000

*As reported on the statutory balance sheet for the most recently filed statement with the domiciliary state commissioner adjusted in accordance with SSAP No. 10R, para. 10.b.ii.

	Change During 2011		
	Ordinary	Capital	Total
Gross DTA	\$ (236,449)	\$ (18,875)	\$ (255,324)
Statutory valuation allowance	(1,564,000)	-	(1,564,000)
Adjusted gross DTA	(1,800,449)	(18,875)	(1,819,324)
Gross DTL	2,559	-	2,559
Net DTA before admissibility test	(1,797,890)	(18,875)	(1,816,765)
Nonadmitted DTA	(187,890)	(18,875)	(206,765)
Net admitted DTA/(DTL)	\$ (1,610,000)	\$ -	\$ (1,610,000)
	Change During 2011		
	Ordinary	Capital	Total
Admission calculation components Para.10.a., 10.b. and 10.c. :			
(a) Admitted pursuant to para. 10.a. carryback period	\$ -	\$ -	\$ -
(b) Admitted pursuant to para. 10.b. (lesser of I or ii)	(439,000)	-	(439,000)
(c) Para. 10.b.i. DTA's realized within one year	(439,000)	-	(439,000)
(d) Para. 10.b.ii. 10% surplus limitation	XXX	XXX	84,810
(e) Admitted pursuant to para. 10.c. offset against DTLs	(2,559)	-	(2,559)
(f) Total admission per para. 10.a., 10.b. and 10.c.	\$ (441,559)	\$ -	\$ (441,559)
Admission calculation components para.10.e. :			
(g) Para. 10.e.i. additional carryback period	\$ -	\$ -	\$ -
(h) Additional admitted pursuant to para. 10.e.ii. (lesser of a or b)	(1,171,000)	-	(1,171,000)
(i) Para. 10.e.ii.a. additional DTA's realized within three years	(1,171,000)	-	(1,171,000)
(j) Para. 10.e.ii.b. additional surplus limitation	XXX	XXX	127,216
(k) Additional admitted pursuant to para. 10.e.iii. offset against DTL's	-	-	-
(l) Total Admission per Para. 10.e.	\$ (1,171,000)	\$ -	\$ (1,171,000)
Used in para. 10.d.:			
(m) Total adjusted capital	XXX	XXX	\$ 303,895
(n) Authorized control level	XXX	XXX	29,357

NOTES TO FINANCIAL STATEMENTS

9. INCOME TAXES (continued)

	Change During 2011		
	Ordinary Percent	Capital Percent	Total Percent
Impact of tax planning strategies:			
(a) Adjusted gross DTAs (% of total adjusted gross DTAs)	0%	0%	0%
(b) Net admitted adjusted gross DTAs (% of total net admitted adjusted gross DTAs)	4,339%	0%	4,339%
	Change During 2011		
	Ordinary	Capital	Total
SSAP 10R, para. 10.a, 10.b, and 10.c.:			
(a) Admitted DTA	\$ (439,000)	\$ -	\$ (439,000)
(b) Admitted assets	XXX	XXX	2,670,258
(c) Adjusted statutory surplus	XXX	XXX	848,102
(d) Total adjusted capital from DTAs	XXX	XXX	(439,000)
Increases due to SSAP No. 10R, para. 10.e.:			
(e) Admitted deferred tax assets	\$ (1,171,000)	\$ -	\$ (1,171,000)
(f) Admitted assets	XXX	XXX	(1,171,000)
(g) Statutory surplus	XXX	XXX	(1,171,000)

The Company has elected to admit DTA pursuant to para. 10.e. of SSAP No. 10R for both the years ending December 31, 2011 and 2010.

B. DTLs are not recognized for the following amounts:

Not applicable

C. 1. The components of current income tax expense are as follows:

	2011	2010	Change
Federal taxes before capital gains, NOL, and AMT	\$ 136,237	\$ 201,016	\$ (64,779)
Foreign taxes	-	-	-
NOL limitation/utilization	-	(539,186)	539,186
Alternative minimum tax	(202,780)	-	(202,780)
Prior period adjustments	20,391	8,810	11,581
Total current federal income taxes incurred	\$ (46,152)	\$ (329,360)	\$ 283,208

2. The main components of the period end deferred tax amounts and the change in those components are as follows:

	2011	2010	Change
DTA: ordinary			
Reserves	\$ 17,331	\$ 32,408	\$ (15,077)
Tax deferred acquisition costs	371,341	385,733	(14,392)
Employee benefits	-	-	-
Bonds and other investments	-	-	-
State taxes	-	-	-
NOL/min tax credit/foreign tax credits	5,138,897	5,345,877	(206,980)
Unrealized ordinary gains/(losses)	-	-	-
Other	467	467	-
Subtotal: DTA ordinary	5,528,036	5,764,485	(236,449)
Ordinary statutory valuation allowance	(4,834,132)	(3,270,132)	(1,564,000)
Total adjusted gross ordinary DTA	693,904	2,494,353	(1,800,449)
Nonadmitted ordinary DTA	307,380	495,270	(187,890)
Admitted ordinary DTA	386,524	1,999,083	(1,612,559)
DTA: capital			
Bonds and other investments	72,020	90,895	(18,875)
Unrealized gains/losses	-	-	-
Subtotal: DTA capital	72,020	90,895	(18,875)
Capital statutory valuation allowance	(68,680)	(68,680)	-
Total adjusted gross capital DTA	3,340	22,215	(18,875)
Nonadmitted capital DTA	3,340	22,215	(18,875)
Admitted capital DTA	-	-	-
Total admitted DTA	\$ 386,524	\$ 1,999,083	\$ (1,612,559)
DTL: ordinary			
Bonds and other investments	\$ (27,795)	\$ (30,354)	\$ 2,559
Pension and other deferred compensation	-	-	-
Deferred and uncollected	-	-	-
Reserves	-	-	-
Other	(729)	(729)	-
Total gross ordinary DTL	(28,524)	(31,083)	2,559
DTL: capital			
Investment related	-	-	-
Other	-	-	-
Total gross capital DTL	-	-	-
Total adjusted DTA	697,244	2,516,568	(1,819,324)
Total DTL	(28,524)	(31,083)	2,559
Net adjusted DTA/(DTL)	\$ 668,720	\$ 2,485,485	\$ (1,816,765)
Adjust for the change in deferred tax on unrealized gains/(losses)			-
Adjust for the stock compensation transfer			-
Other adjustments			-
Adjusted change in net deferred income tax			\$ (1,816,765)

NOTES TO FINANCIAL STATEMENTS

9. INCOME TAXES (continued)

D. Reconciliation of federal income tax rate to actual effective tax rate:

The sum of the income tax incurred and the change in the DTA/DTL is different from the result obtained by applying the statutory federal income tax rate to the pretax income.
The significant items causing this difference are as follows:

	2011		2010	
	Tax effect	% of Pre-tax income	Tax effect	% of Pre-tax income
	\$	851,586	\$	1,043,440
Statutory tax - 35%	\$ 298,055	35.00%	\$ 365,204	35.00%
Tax preferred investments	-	0.00%	-	0.00%
Affiliated dividends	-	0.00%	-	0.00%
Valuation allowance	1,564,000	183.66%	(963,242)	-92.31%
All other	63,401	7.44%	167,438	16.05%
Total statutory income tax	\$ 1,925,456	226.10%	\$ (430,600)	-41.26%
Federal and foreign income taxes incurred	\$ (46,152)	-5.42%	\$ (329,360)	-31.56%
Federal income tax on net capital gains	154,843	18.18%	338,520	32.44%
Change in net deferred assets to aggregate write-ins	-	0.00%	-	0.00%
Change in net deferred income taxes	1,816,765	213.34%	(439,760)	-42.14%
Total statutory income tax	\$ 1,925,456	226.10%	\$ (430,600)	-41.26%

E. 1. At December 31, 2011, the Company had \$14,664,000 of net operating loss carryforward and \$0 of foreign tax credit carryforward.

2. The amount of federal income taxes incurred in the current year and prior year that will be available for recoupment in the event of future net losses are:

2011	\$ -
2010	-
2009	-

3. The aggregate amounts of deposits reported as admitted assets under Section 6603 of the IRS Code was \$0 as of December 31, 2011.

F.1. The Company's federal income tax return is consolidated within The Hartford Financial Services Group, Inc. ("The Hartford") consolidated federal income tax return. The consolidated federal income tax return includes the following entities:

The Hartford Financial Services Group, Inc. (Parent)	Federal Trust Corporation
Hartford Holdings, Inc.	Hartford Integrated Technologies, Inc.
Nutmeg Insurance Company	Business Management Group, Inc.
Heritage Holdings, Inc.	Hartford Underwriters General Agency, Inc.
Hartford Fire Insurance Company	Hartford of Texas General Agency, Inc.
Hartford Accident and Indemnity Company	Nutmeg Insurance Agency, Inc.
Hartford Casualty Insurance Company	Hartford Lloyd's Corporation
Hartford Underwriters Insurance Company	1st AgChoice, Inc.
Twin City Fire Insurance Company	ClaimPlace, Inc.
Pacific Insurance Company, Ltd.	Access CoverageCorp, Inc.
Trumbull Insurance Company	Access CoverageCorp Technologies, Inc.
Hartford Insurance Company of Illinois	Hartford Casualty General Agency, Inc.
Hartford Insurance Company of the Midwest	Hartford Fire General Agency, Inc.
Hartford Insurance Company of the Southeast	Hartford Strategic Investments LLC
Hartford Lloyd's Insurance Company	Hartford Life, Inc.
Property & Casualty Insurance Co. of Hartford	Hartford Life and Accident Insurance Company
Sentinel Insurance Company, Ltd.	Hartford Life International Ltd.
First State Insurance Company	Hartford Equity Sales Company, Inc.
New England Insurance Company	Hartford-Comprehensive Employee Benefit Service Co.
New England Reinsurance Corporation	Hartford Securities Distribution Company, Inc.
Fencourt Reinsurance Company, Ltd.	The Evergreen Group, Incorporated
Heritage Reinsurance Co., Ltd.	Hartford Administrative Services Company
New Ocean Insurance Co., Ltd.	Woodbury Financial Services, Inc.
Hartford Investment Management Co.	Hartford Life, Ltd.
HARCO Property Services, Inc.	Hartford Life Alliance, LLC
Four Thirty Seven Land Company, Inc.	Hartford Life Insurance Company
HRA, Inc.	Hartford Life and Annuity Insurance Company
HRA Brokerage Services, Inc.	Hartford International Life Reassurance Corp.
Hartford Technology Services Company	Hartford Hedge Fund Company, LLC
Ersatz Corporation	American Maturity Life Insurance Company
Federal Trust Bank	Champlain Life Reinsurance Company
Federal Trust Mortgage Company	White River Life Reinsurance Company

2. Federal Income Tax Allocation

The Company is included in the consolidated federal income tax return of The Hartford and its includable subsidiaries. Estimated tax payments are made quarterly, at which time intercompany tax settlements are made. In the subsequent year, additional settlements are made on the unextended due date of the return and at the time that the return is filed. The method of allocation among affiliates of the Company is subject to written agreement approved by the Board of Directors and based upon separate return calculations with current credit for net losses to the extent the losses provide a benefit in the consolidated tax return.

NOTES TO FINANCIAL STATEMENTS

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES

- A&C. See Schedule Y.
- B. The Company has no reportable transactions with affiliates during 2011.
- D. The Company reported \$7,032 and \$25,644 as a payable to parents, subsidiaries and affiliates as of December 31, 2011 and 2010, respectively. The terms of the settlement require that these amounts be settled within 30 days.
- E. Guarantees or undertakings including the Company and any affiliate or related party:
1. Effective November 1, 2010, Hartford Life and Annuity Insurance Company entered into a modified coinsurance reinsurance agreement where Hartford Life Limited agreed to cede and Hartford Life and Annuity Insurance Company agreed to reinsure 100% of the risks associated with guaranteed minimum death benefit and guaranteed minimum withdrawal benefit riders written by and in-force with Hartford Life Limited.
 2. Effective October 1, 2009, Hartford Life and Annuity Insurance Company entered into a modified coinsurance and coinsurance with funds withheld reinsurance agreement ("Agreement") where Hartford Life and Annuity Insurance Company agreed to cede and White River Life Reinsurance Company agreed to reinsure certain in-force and prospective variable annuities and riders written or reinsured by Hartford Life and Annuity Insurance Company. Effective November 1, 2010, the Agreement was amended to include the retrocession of in-force guaranteed minimum death benefits and guaranteed minimum withdrawal benefits written by Hartford Life Limited and reinsured by Hartford Life and Annuity Insurance Company.
 3. Effective December 1, 2008, Hartford Life Ltd. entered into a reinsurance agreement where Hartford Life and Accident Insurance Company agreed to cede and Hartford Life Ltd. agreed to reinsure certain in-force and prospective life insurance benefits and that are issued to employer-employee groups by Hartford Life and Accident Insurance Company.
 4. Effective October 1, 2008, Hartford Life and Annuity Insurance Company entered into a reinsurance agreement where Hartford Life Insurance Company K.K. agreed to cede and Hartford Life and Annuity Insurance Company agreed to reinsure in-force and prospective guaranteed minimum death benefit riders issued on or after April 1, 2005 by Hartford Life Insurance Company K.K.
 5. Effective February 29, 2008, Hartford Life and Annuity Insurance Company entered into a reinsurance agreement where Hartford Life Insurance Company K.K. agreed to cede and Hartford Life and Annuity Insurance Company agreed to reinsure in-force and prospective guaranteed minimum income benefit and guaranteed minimum death benefit riders issued on or after February 1, 2008 by Hartford Life Insurance Company K.K.
 6. Effective November 28, 2007, pursuant to certain agreements entered into in connection with a reinsurance agreement between Hartford Life and Annuity Insurance Company and Champlain Life Reinsurance Company, The Hartford guarantees all payments due by Champlain Life Reinsurance Company to the issuer of the letter of credit that serves as collateral for liabilities of Champlain Life Reinsurance Company arising under the reinsurance agreement.
 7. Effective November 1, 2007, Hartford Life and Annuity Insurance Company entered into a modified coinsurance and coinsurance with funds withheld reinsurance agreement with Champlain Life Reinsurance Company, where Hartford Life and Annuity Insurance Company agreed to cede and Champlain Life Reinsurance Company agreed to reinsure certain life insurance business. While Champlain Life Reinsurance Company is unauthorized in the State of Connecticut the funds withheld and the letter of credit serve as collateral for the statutory reserves reinsured. The Vermont Banking, Insurance, Securities and Health Care Administration has approved a permitted practice for Champlain Life Reinsurance Company to treat the letter of credit as an asset and a prescribed practice for Champlain Life Reinsurance Company to recognize a net liability for inuring yearly renewable term reinsurance contracted by Hartford Life and Annuity Insurance Company.
 8. Effective September 30, 2007, Hartford Life and Annuity Insurance Company entered into a reinsurance agreement where Hartford Life Insurance Company K.K. agreed to cede and Hartford Life and Annuity Insurance Company agreed to reinsure in-force and prospective guaranteed minimum accumulation benefit, guaranteed minimum income benefit, and guaranteed minimum death benefit risks issued by Hartford Life Insurance Company K.K. on certain variable annuity business.
 9. Effective August 31, 2005, Hartford Life and Annuity Insurance Company entered into a reinsurance agreement where Hartford Life Insurance Company K.K. agreed to cede and Hartford Life and Annuity Insurance Company agreed to reinsure in-force and prospective guaranteed minimum income benefit ("GMIB") riders. Via amendment, effective July 31, 2006, Hartford Life and Annuity Insurance Company also assumed guaranteed minimum death benefits on covered contracts that have an associated GMIB rider in force on or after July 31, 2006. GMIB riders issued prior to April 1, 2005 were recaptured, while GMIB riders issued by Hartford Life Insurance Company K.K., subsequent to April 1, 2005 continue to be reinsured by Hartford Life and Annuity Insurance Company.
 10. Effective September 1, 2004, Hartford Life Insurance Company entered into a reinsurance agreement where Hartford Life Insurance Company K.K. agreed to cede and Hartford Life Insurance Company agreed to reinsure in-force and prospective market value adjustment fixed annuities.
 11. In 2001, Hartford Life and Accident Insurance Company entered into a reinsurance agreement where Hartford Life Insurance Company agreed to cede and Hartford Life and Accident Insurance Company agreed to reinsure certain group annuity benefits.
 12. In 1998, Hartford International Life Reassurance Corporation agreed to assume certain corporate owned life insurance risks, via novation, from Hartford Life Insurance Company.
 13. In 1996, Fencourt Reinsurance Company, Ltd. entered into a reinsurance agreement where Hartford Life and Accident Insurance Company agreed to cede and Fencourt Reinsurance Company, Ltd. agreed to reinsure certain in-force and prospective life insurance benefits that are issued to employer-employee groups by Hartford Life and Accident Insurance Company. Effective July 1, 2010, Fencourt Reinsurance Company, Ltd. novated the reinsurance of such benefits to Hartford Life Ltd.
 14. In 1996, Hartford International Life Reassurance Corporation entered into a reinsurance agreement where Hartford Life Insurance Company agreed to cede and Hartford International Life Reassurance Corporation agreed to assume certain non-participating corporate owned life insurance risks.
 15. In 1995, Hartford International Life Reassurance Corporation entered into two separate reinsurance agreements where Hartford Life Insurance Company agreed to cede and Hartford International Life Reassurance Corporation agreed to assume certain increasing death benefit whole life insurance risks and certain participating corporate owner life insurance risks.
 16. In 1994, The Hartford purchased American Skandia Life Reinsurance Corporation and subsequently renamed the company Hartford International Life Reassurance Corporation. American Skandia Life Reinsurance Corporation had previously entered into an agreement to assume certain corporate owned life insurance risks from Hartford Life Insurance Company.
 17. In 1971, amended January 1, 1980, January 1, 1989, and January 1, 1997, Hartford Fire Insurance Company and Hartford Life Insurance Company agreed to cede, and Hartford Life and Accident Insurance Company agreed to reinsure, certain group business.
 18. In 1970, amended January 1, 1980, and January 1, 1997, Hartford Fire Insurance Company and Hartford Life Insurance Company agreed to cede, and Hartford Life and Accident Insurance Company agreed to reinsure, certain accident and health business.
 19. Pursuant to a group annuity contract issued by it in connection with The Hartford Retirement Plan for U.S. employees (the "U.S. Plan"), Hartford Life Insurance Company has guaranteed the payment of the future benefits due to employees who began receiving annuity benefits under the U.S. Plan prior to January 1, 2004, by making an irrevocable commitment to such pre-2004 retirees, or the retiree's designated beneficiary, in the form of an annuity certificate. The U.S. Plan is sponsored by The Hartford. As of December 31, 2011 and 2010, Hartford Life Insurance Company did not record a liability for this guarantee, as the likelihood that payments will be required under the guarantee is remote.

For all guarantees, see Note 14.A.2.

NOTES TO FINANCIAL STATEMENTS

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES (continued)

F. Management or expense allocation contracts involving affiliated companies:

1. A new Service and Cost Allocation Agreement between Hartford Life, Inc., Hartford Life and Accident Insurance Company, Hartford Equity Sales Company, Inc., Hartford Investment Financial Services, LLC, Hartford Securities Distribution Company, Inc., Hartford Life Distributors, LLC, and Woodbury Financial Services, Inc., effective July 1, 2011. This Service and Cost Allocation Agreement supersedes the agreement that was effective October 1, 2009.
2. Effective December 31, 2010, The Hartford entered into an Intercompany Liquidity Agreement (the "Agreement") with its insurance company subsidiaries that are domiciled in the State of Connecticut. The Agreement allows for short-term advances of funds between Hartford affiliates. It is not intended to be used for the daily management of liquidity, but instead as a contingency resource should an immediate liquidity need arise at a particular entity. As of December 31, 2011, per joinder agreements, each of The Hartford's insurance subsidiaries that are domiciled in Indiana and Illinois were added as parties to the Agreement, along with Hartford Life Insurance K.K., a Japanese subsidiary, and White River Life Reinsurance Company, a Vermont captive reinsurer. As of December 31, 2011, the Company had neither requested an advance of funds nor advanced funds to an affiliate under the terms of this agreement.
3. Management Agreement, effective October 2010 between Hartford Investment Management Company ("HIMCO") and Hartford Accident and Indemnity Company, Hartford Casualty Insurance Company, Hartford Fire Insurance Company, Hartford Insurance Company of Illinois, Hartford Insurance Company of the Midwest, Hartford Underwriters Insurance Company, Nutmeg Insurance Company, Pacific Insurance Company, Limited, Property and Casualty Insurance Company of Hartford, Trumbull Insurance Company, Twin City Fire Insurance Company, Sentinel Insurance Company, Ltd., Hartford Insurance Company of the Southeast, Hartford Lloyd's Insurance Company, Hartford International Life Reassurance Corporation, Hartford Life and Accident Insurance Company, Hartford Life and Annuity Insurance Company, Hartford Life Insurance Company and Hartford Insurance, Ltd. to provide investment management services to invest in assets classified by HIMCO as "non-discretionary" for purposes of HIMCO's compliance with the Global Investment Performance Standards (GIPS®) published by the CFA Institute (the GIPS® Standards), and is classified by HIMCO as "discretionary" for purposes of the definition of "discretion" utilized by the Securities and Exchange Commission ("SEC Discretion"). It replaces the agreement effective March 31, 1997, between Hartford Investment Services, Inc ("HIS") (assigned to HIMCO on December 31, 2005 due to merger of HIS into HIMCO) and these companies.
4. Management Agreement, effective October 2010 between HIMCO and Hartford Life Insurance Company and Hartford Life and Accident Insurance Company to invest assets classified by HIMCO as "discretionary" for purposes of HIMCO's compliance with GIPS® published by the GIPS® Standards, and is classified by HIMCO as SEC Discretion. Effective December 15, 2011, Hartford Fire Insurance Company was added as an "Additional Client".
5. The Hartford and certain of its affiliates, including but not limited to depository institutions, entered into a new Tax Allocation Agreement effective as of December 31, 2009, which superseded the previous Tax Allocation Agreement.
6. Investment Management Agreement between White River Life Reinsurance Company and HIMCO effective October 30, 2009.
7. Management Services Agreement between White River Life Reinsurance Company and Hartford Life and Annuity Insurance Company effective October 1, 2009, for Hartford Life and Annuity Insurance Company to provide all management and administrative services for White River Life Reinsurance Company.
8. Services and Cost Allocation Agreement between Hartford Fire Insurance Company and Catalyst360, LLC effective December 10, 2008.
9. Services and Cost Allocation Agreement between Hartford Fire Insurance Company and The Hartford effective February 25, 2008.
10. Services and Cost Allocation Agreement between Hartford Fire Insurance Company, Access CoverageCorp. Technologies, Inc., Hartford Residual Market, LLC, Hartford Technology Services Company, LLC, Trumbull Flood Management, LLC, and Trumbull Services, LLC, effective December 31, 2007.
11. Management Services Agreement between First State Insurance Company, New England Reinsurance Corporation, and New England Insurance Company (collectively "the First State companies") and Hartford Fire Insurance Company and Horizon Management Group, LLC, effective December 31, 2007, for Hartford Fire Insurance Company and Horizon Management Group, LLC to provide all management and administrative services for the First State companies.
12. Management Services Agreement between Champlain Life Reinsurance Company and Hartford Life and Annuity Insurance Company effective November 28, 2007, for Hartford Life and Annuity Insurance Company to provide all management and administrative services for Champlain Life Reinsurance Company.
13. Investment Management Agreement between Champlain Life Reinsurance Company and HIMCO effective December 10, 2006.
14. Amended and Restated Management Agreement dated January 1, 2002, amended July 1, 2003 and December 23, 2004, between Hartford Fire Insurance Company, Hartford Accident and Indemnity Company and HIMCO for HIMCO to serve as investment manager.
15. Second Amended and Restated Investment Pooling Agreement, dated as of January 23, 2001, between HIS (assigned to HIMCO on December 31, 2005 due to merger of HIS into HIMCO) and Hartford Accident and Indemnity Company, Hartford Casualty Insurance Company, Hartford Fire Insurance Company, Hartford Insurance Company of Illinois, Hartford Insurance Company of the Midwest, Hartford Life and Accident Insurance Company, Hartford Life Insurance Company, Hartford Underwriters Insurance Company, Hartford International Life Reassurance Corporation, Hartford Life and Annuity Insurance Company, Nutmeg Insurance Company, Pacific Insurance Company, Limited, Property and Casualty Insurance Company of Hartford, Trumbull Insurance Company, Twin City Fire Insurance Company, Sentinel Insurance Company, Ltd., American Maturity Life Insurance Company, First State Insurance Company, New England Insurance Company, New England Reinsurance Corporation, Fencourt Reinsurance Company, Ltd., Hartford Insurance Company of the Southeast, and Hartford Insurance, Ltd.
16. Commission and Distribution Expense Reimbursement Agreement, effective December 27, 2005, between Hartford Life Insurance Company, Hartford Life and Annuity Insurance Company, and Hartford Securities Distribution Company, Inc.
17. Investment Management and Administrative Agreement between HIMCO and Hartford Fire Insurance Company effective November 16, 1998 and amended June 15, 2005. This agreement is for HIMCO to provide investment management services for the Hartford London Branch Operations.
18. Hartford Life Cost Allocation Agreement with Hartford Fire Insurance Company, Hartford Life, Inc., and Hartford Life and Accident Insurance Company effective January 1, 1996, amended and restated December 16, 1996, amended and restated May 19, 1997, amended September 28, 2004 and amended March 17, 2005, and amended July 1, 2011. The amendments reflect the insertion of Hartford Life, Inc. in the ownership structure and to include various subsidiaries of Hartford Life, Inc.
19. Principal Underwriting Agreement between Hartford Equity Sales Company, Inc., Hartford Life Insurance Company, and Hartford Life and Annuity Insurance Company effective June 26, 1995.
20. Principal Underwriting Agreement between Hartford Securities Distribution Company, Inc., Hartford Life Insurance Company, and Hartford Life and Annuity Insurance Company effective June 26, 1995.
21. Investment Management Agreement between American Maturity Life Insurance Company and Hartford Life Insurance Company effective February 1995.
22. The Hartford Insurance Group Reinsurance and Pooling Agreement, effective January 1, 1989, endorsed December 31, 1992 to remove the First State companies, and endorsed January 1, 1994 to add Property and Casualty Insurance Company of Hartford, as described in Note 26 of the affiliated property and casualty annual statements.

NOTES TO FINANCIAL STATEMENTS

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES (continued)

- G.

All outstanding shares of the Company's stock are owned by Hartford Life and Accident Insurance Company ("HLA"), an insurance company domiciled in the State of Connecticut.
- H.

The Company does not own shares of any upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated ("SCA") company.
- I.

The Company has no investments in an SCA company that exceed 10% of its admitted assets.
- J.

The Company has no impaired investments in an SCA company.
- K.

The Company has no investments in a foreign subsidiary.
- L.

The Company has no investments in a downstream noninsurance holding company.

11. DEBT

The Company has no outstanding debt.

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

- A.

The Company has no direct plans.
- B.

Substantially all employees of The Hartford are eligible to participate in the Hartford Investment and Savings Plan under which designated contributions may be invested in the common stock of The Hartford or certain other investments. These contributions are matched, up to 3% of compensation, by The Hartford. In addition, The Hartford allocates a percentage of base salary to the Hartford Investment and Savings Plan for eligible employees. In 2011, employees whose prior year earnings were less than \$110,000 received a contribution of 1.5% of base salary and employees whose prior year earnings were more than \$110,000 received a contribution of 0.5% of base salary. The cost allocated to the Company for the Hartford Investment and Savings Plan was not material to the results of operations for 2011 and 2010.
- C.

The Company has no multiemployer plans.
- D.

The Hartford maintains a qualified defined benefit pension plan, Hartford Retirement Plan for U.S. employees, that covers substantially all employees. The Hartford also maintains non-qualified pension plans to accrue retirement benefits in excess of Internal Revenue Code limitations. These plans shall be collectively referred to as the "Pension Plans". In addition, The Hartford also provides certain health care and life insurance benefits for eligible retired employees. Effective January 1, 2002, company-subsidized retiree medical, retiree dental and retiree life insurance benefits were eliminated for employees with original hire dates on or after January 1, 2002. The expense allocated to the Company for the pension plans and other postretirement benefits was not material to the results of operations for 2011 and 2010.
- E.

The Company participates in postemployment plans sponsored by, and included in the financial statements of, Hartford Fire Insurance Company. These plans provide for medical and salary continuation benefits for employees on long-term disability. The expense allocated to the Company for the postemployment plans was not material to the results of operations for 2011 and 2010.
- F.

There was no impact of the Modernization Act on Medicare postretirement benefits (INT0417) on the Company.

13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS

1.

The Company has 15,000 shares of common capital stock authorized and 12,500 shares of capital stock issued and outstanding as of December 31, 2011. The par value of the stock is \$200.
2.

The Company has no preferred capital stock authorized.
3.

The maximum amount of dividends which can be paid to shareholders by Connecticut domiciled insurance companies, without prior approval of the Connecticut Insurance Commissioner ("the Commissioner"), is generally restricted to the greater of 10% of surplus as of the preceding December 31st or the net gain from operations after dividends to policyholders, federal income taxes and before realized capital gains or (losses) for the previous year. In addition, if any dividend exceeds the insurer's earned surplus, it requires the prior approval of the Commissioner. Dividends are paid as determined by the board of directors in accordance with state statutes and regulations, and are not cumulative. With respect to dividends to its parent HLA, the Company's dividend limitation under the holding company laws of Connecticut is \$4,602,022 in 2012. However, because the Company's earned surplus is negative as of December 31, 2011, the Company will not be permitted to pay any dividends to HLA in 2012 without prior approval from the Commissioner until such time as earned surplus becomes positive.
4.

The Company paid no dividends during 2011 and 2010.
5.

Within the limits of (3) above, there are no additional restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
6.

No restrictions have been placed on the unassigned funds of the Company.
7.

The Company is not organized as a mutual company.
8.

There is no stock being held by the Company for special purposes.
9.

Changes in balances of special surplus funds from the prior year are due to SSAP 10R. (see Note 2.A.).
10.

The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and (losses) is \$0.
11.

The Company has no surplus notes outstanding.
12.

The Company had no restatements due to quasi-reorganization.
13.

The Company had no quasi-reorganizations.

14. CONTINGENCIES

- A.

Contingent Commitments
1.

The Company does not have a commitment or contingent commitment to a joint venture, partnership or limited liability company.
2.

Detail of Other Contingent Commitments

Not applicable.
3.

Summary of Detail in 14.A.2.

Not applicable.

NOTES TO FINANCIAL STATEMENTS

14. CONTINGENCIES (continued)

B. Assessments

1. Liability and Related Asset

In all states, insurers licensed to transact certain classes of insurance are required to become members of a guaranty fund. In most states, in the event of the insolvency of an insurer writing any such class of insurance in the state, members of the funds are assessed to pay certain claims of the insolvent insurer. A particular state's fund assesses its members based on their respective written premiums in the state for the classes of insurance in which the insolvent insurer was engaged. Assessments are generally limited for any year to one or two percent of premiums written per year, depending on the state.

Under insurance guaranty fund laws in each state, the District of Columbia and Puerto Rico, insurers licensed to do business can be assessed by state insurance guaranty associations for certain obligations of insolvent insurance companies to policyholders and claimants. Part of the assessments paid by the Company pursuant to these laws may be used as credits for a portion of the associated premium taxes. The Company paid guaranty fund assessments of approximately \$0 and \$5,248 in 2011 and 2010, respectively, of which \$0 in 2011 and 2010 increased the creditable amount against premium taxes. The Company had a guaranty fund receivable of \$1,427 as of December 31, 2011 and 2010.

2. Rollforward of Related Asset

1 Description	2 Amount
a. Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	\$1,427
b. Decreases current year:	
Premium tax offsets applied	-
Premium tax offsets charged off	-
c. Increase current year:	
Premium tax offsets accrued	-
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges current year-end	\$1,427

C. Gain Contingencies

The Company has no gain contingencies.

D. Claims related extra contractual obligations and bad faith losses stemming from lawsuits

The Company has no claims related extra contractual obligation and bad faith losses stemming from lawsuits.

E. The Company is or may become involved in various legal actions, some of which assert claims for substantial amounts. Management expects that the ultimate liability, if any, with respect to such lawsuits, after consideration of provisions made for estimated losses and costs of defense, will not be material to the consolidated financial condition of the Company. For additional information, please refer to the current and periodic reports filed by The Hartford with the United States Securities and Exchange Commission.

15. LEASES

A. The Company has no material lease commitments. The Company reimburses an affiliate, Hartford Fire Insurance Company, for rent of its Home Office Facility.

B. Leasing is not a source of income for the Company.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

The Company has no financial instruments with off-balance sheet risk.

The Company aims to maintain a diversified investment portfolio including issuer, sector, and geographic stratification, and has established certain exposure limits, diversification standards and review procedures to mitigate credit risk. The Company is not exposed to any credit concentration risk of a single issuer, excluding U.S. Government and government agency securities and the short term investment pool, greater than 10% of the Company's capital and surplus as of December 31, 2011.

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

A. The Company had no transfers of receivables reported as sales.

B. The Company had no transfer or servicing of financial assets.

C. The Company had no wash sales.

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

The Company has no gain or loss from uninsured A&H plans or the uninsured portion of partially insured plans.

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

The Company has no direct premiums written by managing general agents or third party administrators.

20. FAIR VALUE MEASUREMENTS

A. Fair Value Measurements

The Company's Separate Account assets are held at fair value. The following section applies the fair value hierarchy and disclosure requirements for the Company's Separate Account assets, and prioritizes the inputs in the valuation techniques used to measure fair value into three broad levels (Level 1, 2 or 3):

- Level 1

Observable inputs that reflect quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date. Level 1 securities include open-ended mutual funds reported in Separate Account assets.
- Level 2

Observable inputs, other than quoted prices included in Level 1, for the asset or prices for similar assets. Certain bonds and preferred stocks reported in Separate Account assets are model priced by vendors using observable inputs and are classified within Level 2.

NOTES TO FINANCIAL STATEMENTS

20. FAIR VALUE MEASUREMENTS (continued)

Level 3 Valuations that are derived from techniques in which one or more of the significant inputs are unobservable (including assumptions about risk). Because Level 3 fair values, by their nature, contain one or more significant unobservable inputs as there is little or no observable market for these assets and liabilities, considerable judgment is used to determine the Level 3 fair values. Level 3 fair values represent the Company's best estimate of an amount that could be realized in a current market exchange absent actual market exchanges.

In many situations, inputs used to measure the fair value of an asset may fall into different levels of the fair value hierarchy. In these situations, the Company will determine the level in which the fair value falls based upon the lowest level input that is significant to the determination of the fair value. Transfers of securities among the levels occur at the beginning of the reporting period. Transfers between Level 1 and Level 2 were not material for the year ended December 31, 2011. In most cases, both observable (e.g., changes in interest rates) and unobservable (e.g., changes in risk assumptions) inputs are used in the determination of fair values that the Company has classified within Level 3. Consequently, these values and the related gains and losses are based upon both observable and unobservable inputs.

These disclosures provide information as to the extent to which the Company uses fair value to measure financial instruments and information about the inputs used to value those financial instruments to allow users to assess the relative reliability of the measurements. The following tables presents assets carried at fair value by hierarchy level:

December 31, 2011				
(Amounts in thousands)	Total	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Assets accounted for at fair value				
Separate Account assets	\$ 11,617	\$ 11,212	\$ 405	\$ -
Total assets accounted for at fair value	\$ 11,617	\$ 11,212	\$ 405	\$ -

December 31, 2010				
(Amounts in thousands)	Total	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Assets accounted for at fair value				
Separate Account assets	\$ 13,817	\$ 13,411	\$ 406	\$ -
Total assets accounted for at fair value	\$ 13,817	\$ 13,411	\$ 406	\$ -

Fair values and changes in the fair values of Separate Account assets generally accrue directly to the policyholders and are not included in the Company's revenues and expenses or surplus.

Determination of Fair Values

The valuation methodologies used to determine the fair values of assets under the "exit price" notion reflect market-participant objectives and are based on the application of the fair value hierarchy that prioritizes relevant observable market inputs over unobservable inputs. The Company determines the fair values of certain financial assets based on quoted market prices where available and where prices represent a reasonable estimate of fair value. The Company also determines fair value based on future cash flows discounted at the appropriate current market rate. Fair values reflect adjustments for counterparty credit quality, liquidity and, where appropriate, risk margins on unobservable parameters. The following is a discussion of the methodologies used to determine fair values for the financial instruments listed in the above tables.

Bonds and Stocks

The fair value of bonds and stocks in an active and orderly market (e.g. not distressed or forced liquidation) is determined by management after considering one of three primary sources of information: third-party pricing services, independent broker quotations or pricing matrices. Security pricing is applied using a "waterfall" approach whereby publicly available prices are first sought from third-party pricing services, the remaining unpriced securities are submitted to independent brokers for prices, or lastly, securities are priced using a pricing matrix. Based on the typical trading volumes and the lack of quoted market prices for bonds, third-party pricing services will normally derive the security prices from recent reported trades for identical or similar securities making adjustments through the reporting date based upon available market observable information as outlined above. If there are no recently reported trades, the third-party pricing services and independent brokers may use matrix or model processes to develop a security price where future cash flow expectations are developed based upon collateral performance and discounted at an estimated market rate. Included in the pricing of certain asset-backed securities are estimates of the rate of future prepayments of principal over the remaining life of the securities. Such estimates are derived based on the characteristics of the underlying structure and prepayment speeds previously experienced at the interest rate levels projected for the underlying collateral. Actual prepayment experience may vary from these estimates.

Prices from third-party pricing services are often unavailable for securities that are rarely traded or are traded only in privately negotiated transactions. As a result, certain securities are priced via independent broker quotations which utilize inputs that may be difficult to corroborate with observable market based data. Additionally, the majority of these independent broker quotations are non-binding.

A pricing matrix is used to price private placement securities for which the Company is unable to obtain a price from a third-party pricing service by discounting the expected future cash flows from the security by a developed market discount rate utilizing current credit spreads. Credit spreads are developed each month using market based data for public securities adjusted for credit spread differentials between public and private securities which are obtained from a survey of multiple private placement brokers. The appropriate credit spreads determined through this survey approach are based upon the issuer's financial strength and term to maturity, utilizing an independent public security index and trade information and adjusting for the non-public nature of the securities.

The Company performs monthly analyses of the prices and credit spreads received from third parties to ensure that the prices represent reasonable estimates of the fair value. As a part of this analysis, the Company considers trading volume and other factors to determine whether the decline in market activity is significant when compared to normal activity in an active market, and if so, whether transactions may not be orderly considering the weight of available evidence. If the available evidence indicates that pricing is based upon transactions that are stale or not orderly, the Company places little, if any, weight on the transaction price and will estimate fair value utilizing an internal pricing model. This process involves quantitative and qualitative analysis and is overseen by investment and accounting professionals. Examples of procedures performed include, but are not limited to, initial and on-going reviews of third-party pricing services' methodologies, reviews of pricing statistics and trends, back testing recent trades, and monitoring of trading volumes, new issuance activity and other market activities. In addition, the Company ensures that prices received from independent brokers represent reasonable estimates of fair value through the use of internal and external cash flow models developed based on spreads, and when available, market indices. As a result of this analysis, if the Company determines that there is a more appropriate fair value based upon the available market data, the price received from the third party is adjusted accordingly. The Company's internal pricing model utilizes the Company's best estimate of expected future cash flows discounted at a rate of return that a market participant would require. The significant inputs to the model include, but are not limited to, current market inputs, such as credit loss assumptions, estimated prepayment speeds and market risk premiums.

The Company has analyzed the third-party pricing services' valuation methodologies and related inputs, and has also evaluated the various types of securities in its investment portfolio to determine an appropriate fair value hierarchy level based upon trading activity and the observability of market inputs. Most prices provided by third-party pricing services are classified into Level 2 because the inputs used in pricing the securities are market observable. Due to a general lack of transparency in the process that brokers use to develop prices, most valuations that are based on brokers' prices are classified as Level 3. Some valuations may be classified as Level 2 if the price can be corroborated with observable market data.

NOTES TO FINANCIAL STATEMENTS

20. FAIR VALUE MEASUREMENTS (continued)

Valuation Techniques and Inputs for Separate Account Assets

Separate Account assets are primarily invested in mutual funds but also have investments in bonds and stocks. Generally, the Company determines the estimated fair values of its bonds and stocks using the market approach. For Level 1 investments, valuations are based on observable inputs that reflect quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date.

For most of the Separate Accounts' debt securities, the following inputs are typically used in the Company's pricing methods: reported trades, benchmark yields, bids and/or estimated cash flows. For securities, except U.S. Treasuries, inputs also include issuer spreads, which may consider credit default swaps.

B. Fair Value of Financial Instruments

Included in various investment related line items in the financial statements are certain financial instruments carried at fair value. Other financial instruments are periodically measured at fair value, such as when impaired, or, for certain bonds when carried at the lower of cost or market. The following table presents carrying amounts and fair values of the Company's financial instruments subject to fair value disclosures:

(Amounts in thousands)	December 31, 2011		December 31, 2010	
	Statement Value	Estimated Fair Value	Statement Value	Estimated Fair Value
Admitted Assets				
Bonds	\$ 44,651	\$ 45,618	\$ 41,839	\$ 42,320
Short-term investments	6,627	6,627	4,309	4,309
Liabilities				
Separate Account liabilities	11,617	11,617	13,817	13,817

The valuation methodologies used to determine the fair values of bonds are described in the above Fair Value Measurements section of this note.

The amortized cost of short-term investments approximates fair value.

The carrying amount of Separate Account liabilities approximates fair value.

C. At December 31, 2011, the Company had no investments where it is not practicable to estimate fair value.

21. OTHER ITEMS

- A. The Company had no extraordinary items during the reporting period.
- B. The Company had no troubled debt restructurings during the reporting period.
- C. The Company had no other unusual items.
- D. No assets are deemed to be uncollectible.
- E. No business interruption insurance recoveries were received.
- F. The Company had no unused state transferrable or nontransferable tax credits.
- G. The Company has no subprime mortgage-related risk exposure.
- H. The Company has no retained assets.

22. EVENTS SUBSEQUENT

The Company had no material subsequent events through February 24, 2012.

23. REINSURANCE

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

- There are no insurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company.
- No policies issued by the Company have been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor of an insured or any other person not primarily engaged in the insurance business.

Section 2 - Ceded Reinsurance Report - Part A

- The Company has no reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits.
- The Company has no reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies.

Section 3 - Ceded Reinsurance Report - Part B

- The estimated amount of the aggregate reduction in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement is \$0.
- There have been no new agreements executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement.

B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during the year.

C. Commutation of Ceded Reinsurance

The Company has not commuted any ceded reinsurance during the year.

NOTES TO FINANCIAL STATEMENTS

24. RETROSPECTIVELY RATED CONTRACTS

The Company has no retrospectively rated contracts.

25. CHANGES IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

The Company had no change to incurred losses or loss adjustment expenses.

26. INTERCOMPANY POOLING ARRANGEMENTS

The Company has no intercompany pooling arrangements.

27. STRUCTURED SETTLEMENTS

The Company has not purchased any structured settlements.

28. HEALTH CARE RECEIVABLES

The Company has no health care receivables.

29. PARTICIPATING POLICIES

The Company has no participating policies.

30. PREMIUM DEFICIENCY RESERVES

The Company has no premium deficiency reserves.

31. RESERVES FOR LIFE CONTRACTS AND DEPOSIT-TYPE CONTACTS

- A. Not applicable.
- B. Not applicable.
- C. Not applicable.
- D. The Tabular Interest (Page 7, Part A, Line 4) has been determined by formula as described in the instructions for Page 7. The Tabular Less Actual Reserve Released (Page 7, Part A, Line 5) has been determined by formula as described in the instructions for Page 7. The Tabular Cost (Page 7, Part A, Line 9) has been determined by formula as described in the instructions for Page 7.
- E. Not applicable.
- F. Not applicable.

32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT LIABILITIES BY WITHDRAWAL CHARACTERISTICS

An analysis of annuity actuarial reserves and deposit fund liabilities by withdrawal characteristics as of December 31, 2011 (including General and Separate Account liabilities) is presented below:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
1. Subject to discretionary withdrawal:					
1.1 – with fair value adjustment					
a) In a lump sum reflecting changes in interest rates or asset values	\$ -	\$ 25,121,413	\$ -	\$ 25,121,413	44.62%
b) In installments over 5 years or more, with or w/o reduction in interest rates	-	-	-	-	0.00%
1.2 – at book value less current surrender charge of 5% or more	-	-	-	-	0.00%
1.3 – at fair value	-	-	11,100,999	11,100,999	19.72%
1.4 – Total with adjustment or at fair value	-	25,121,413	11,100,999	36,222,412	64.34%
1.5 – at book value without adjustment (minimal or no charge or adjustment)					
a) In lump sum without adjustment	5,810,039	1,019,124	-	6,829,163	12.13%
b) Installments over less than 5 years	-	-	-	-	0.00%
c) In a lump sum subject to a fixed surrender charge of less than 5%	-	-	-	-	0.00%
d) In a lump sum subject to surrender charge	-	-	-	-	0.00%
e) All others	-	-	-	-	0.00%
2. Not subject to discretionary withdrawal	13,135,395	-	109,087	13,244,482	23.53%
3. Total (gross)	18,945,434	26,140,537	11,210,086	56,296,057	100.00%
4. Reinsurance ceded	18,085,037	25,961,573	-	44,046,610	
5. Total (net)	\$ 860,397	\$ 178,964	\$ 11,210,086	\$ 12,249,447	

Reconciliation of total annuity actuarial reserves and deposit fund liabilities:

Life and Accident & Health Annual Statement:	
6. Exhibit 5, Annuities Section, Total (net)	\$ 860,397
7. Exhibit 5, Supplementary Contract Section, Total (net)	-
8. Exhibit 7, Deposit-Type Contracts Section, Total (net)	-
9. Subtotal	860,397
Separate Account Annual Statement	
10. Exhibit 3, Annuities Section, Total (net)	11,389,050
11. Exhibit 3, Supplemental Contract Section, Total (net)	-
12. Policyholder dividend and coupon accumulations	-
13. Policyholder premiums	-
14. Guaranteed interest contracts	-
15. Other contract deposit funds	-
16. Subtotal	11,389,050
17. Combined total	\$ 12,249,447

33. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

The Company has no premium and annuity considerations deferred and uncollected.

AMERICAN MATURITY LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

34. SEPARATE ACCOUNTS

A. Separate Account Activity

1. The Company maintained Separate Account assets totaling \$11,617,292 and \$13,816,924 at December 31, 2011 and 2010, respectively. The Company utilizes Separate Accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, the Company reported assets and liabilities from group and individual variable annuity product lines in Separate Accounts.

In accordance with the domiciliary state procedures for approving items within the Separate Account, the Separate Account classification is supported by state statute.

2. Some assets are considered legally insulated whereas others are not legally insulated from the General Account.

As of December 31, 2011 and 2010, the Company Separate Account statement included legally insulated assets of \$11,211,406 and \$13,411,339, respectively. The assets legally insulated from the General Account are attributed to the following product lines as of:

Product Lines	December 31, 2011		December 31, 2010	
	Legally Insulated	Assets	Legally Insulated	Assets
	Assets	(not legally insulated)	Assets	(not legally insulated)
Group variable annuities	\$ 11,211,406	\$ -	\$ 13,411,339	\$ -
Individual variable annuities	-	405,886	-	405,585
Total	\$ 11,211,406	\$ 405,886	\$ 13,411,339	\$ 405,585

3. In accordance with the product lines recorded within the Separate Account statement, some Separate Account liabilities are guaranteed by the General Account, wherein the Company contractually guarantees either a minimum return or account value to the policyholder.

Separate Account liabilities are determined in accordance with prescribed actuarial methodologies, which approximate the market value less applicable surrender charges. The resulting surplus is recorded in the General Account Summary of Operations as a component of Net Transfers to or (from) Separate Accounts.

As of December 31, 2011, the General Account of the Company had a maximum guarantee for Separate Account liabilities of \$0. To compensate the General Account for the risk taken, the Separate Account has paid risk charges as follows for the past five years, reported prospectively beginning 2010:

2011: \$0
2010: \$0

As of December 31, 2011, the General Account of the Company has paid \$0 toward Separate Account guarantees. The total Separate Account guarantees paid by the General Account for the preceding four years ending December 31, 2010, 2009, 2008, and 2007 were \$0.

4. The Company does not engage in securities lending transactions within the Separate Account.

B. General Nature and Characteristics of Separate Accounts Business

Investment income (including investment gains and losses) and interest credited to policyholders on Separate Account assets are not separately reflected in the Summary of Operations.

Separate Account fees, net of minimum guarantees, were \$0 and \$0 for the years ended December 31, 2011 and 2010, respectively, and are recorded as a component of Fee Income on the Company's Summary of Operations.

Separate Accounts held by the Company represent funds for nonguaranteed group and individual variable annuity contracts, wherein the policyholder assumes substantially all the investment risks and rewards. The assets of these accounts are carried at market value.

An analysis of the Separate Account reserves as of December 31, 2011 is as follows:

	Indexed	Nonindexed Guaranteed Less Than or Equal to 4%	Nonindexed Guaranteed More Than 4%	Nonguaranteed Separate Accounts	Total
1. Premium considerations or deposits for the year ended 2011	\$ -	\$ -	\$ -	\$ 88,288	\$ 88,288
2. Reserves @ year-end:					
I. For accounts with assets at:					
a. Fair value	-	178,965	-	11,210,085	11,389,050
b. Amortized cost	-	-	-	-	-
c. Total reserves	-	178,965	-	11,210,085	11,389,050
II. By withdrawal characteristics:					
a. Subject to discretionary withdrawal	-	-	-	-	-
b. With fair value	-	178,965	-	-	178,965
c. At book value without fair value adjustment and with surrender charge of 5% or more	-	-	-	-	-
d. At fair value	-	-	-	11,100,999	11,100,999
e. At book value without fair value adjustment and with surrender charge of less than 5%	-	-	-	-	-
f. Subtotal	-	178,965	-	11,100,999	11,279,963
g. Not subject to discretionary withdrawal	-	-	-	109,087	109,087
h. Total	\$ -	\$ 178,965	\$ -	\$ 11,210,085	\$ 11,389,050

NOTES TO FINANCIAL STATEMENTS

34. SEPARATE ACCOUNTS (continued)

C. Reconciliation of Net Transfers to or (from) Separate Accounts:

	December 31, 2011	December 31, 2010
1. Transfers as reported in the Summary of Operations of the Separate Account Statement		
a. Transfer to Separate Accounts	\$ 88,288	\$ 45,851
b. Transfer from Separate Accounts	1,988,347	2,549,044
c. Net Transfer to/(from) Separate Accounts (a) - (b)	(1,900,059)	(2,503,193)
2. Reconciling Adjustments:		
Internal exchanges and other Separate Account activity	(64,689)	65,003
3. Transfers as reported in the Summary of Operations of the Life, Accident & Health		
Annual Statement (1c) + 2	\$ (1,835,370)	\$ (2,438,190)

35. LOSS/CLAIM ADJUSTMENT EXPENSES

The Company had no loss/claim adjustment expenses.

AMERICAN MATURITY LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

Yes [X]

No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X]

No []

N/A []

1.3

State regulating?

CT

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes []

No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2007

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2007

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/23/2009

3.4

By what department or departments?

Connecticut State Insurance Department

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments?

Yes []

No []

N/A [X]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X]

No []

N/A []

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11

sales of new business?

Yes []

No [X]

4.12

renewals?

Yes []

No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21

sales of new business?

Yes []

No [X]

4.22

renewals?

Yes []

No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes []

No [X]

5.2

If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Co. Code	State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes []

No [X]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes []

No [X]

7.2

If yes,

7.21

State the percentage of foreign control

.....0.000 %

7.22

State the nationality(ies) of the foreign person(s) or entity(ies); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(ies) (e.g., individual, corporation, government, manager or attorney-in-fact)

1	2
Nationality	Type of Entity

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes []

No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X]

No []

8.4

If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6	7
Affiliate Name	Location (City, State)	FRB	OCC	OTS	FDIC	SEC
Hartford Equity Sales Company, Inc.	Simsbury, CT	NO	NO	NO	NO	YES
Hartford Securities Distribution Company, Inc.	Simsbury, CT	NO	NO	NO	NO	YES
Hartford Investment Financial Services, LLC	Simsbury, CT	NO	NO	NO	NO	YES
Hartford Life Distributors, LLC	Wayne, PA	NO	NO	NO	NO	YES
Woodbury Financial Services, Inc.	Woodbury, MN	NO	NO	NO	NO	YES
Hartford Investment Advisors, LLC	Simsbury, CT	NO	NO	NO	NO	YES
Hartford Investment Management Company	Hartford, CT	NO	NO	NO	NO	YES

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?

Deloitte & Touche, LLP, City Place I, 32nd Floor, 185 Asylum Street, Hartford, CT 06103-3402

10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes []

No [X]

10.2

If the response to 10.1 is yes, provide information related to this exemption:

10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation?

Yes []

No [X]

10.4

If the response to 10.3 is yes, provide information related to this exemption:

10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [X]

No []

10.6

If the answer to 10.5 is no or n/a, please explain.

AMERICAN MATURITY LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Craig Douglas Morrow, F.S.A., M.A.A.A., Vice President & Actuary, 200 Hopmeadow St., Simsbury, CT 06069.
Mr. Morrow is an officer of the Company.

12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?
12.11 Name of real estate holding company

Yes [] No [X]

12.12

Number of parcels involved

0

12.13

Total book/adjusted carrying value

\$.....0

12.2

If yes, provide explanation.

13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []

13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []

13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] N/A []

14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code.

Yes [X] No []

14.11

If the response to 14.1 is no, please explain:

14.2

Has the code of ethics for senior managers been amended?

Yes [X] No []

14.21

If the response to 14.2 is yes, provide information related to amendment(s).
The Code of Ethics and Business Conduct Policy was amended to update The Hartford's new centralized compliance structure, relevant contact information, and provisions relating to compliance with "Pay to Play" laws and regulations.

14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1

Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance with a NAIC rating of 3 or below?

Yes [] No [X]

15.2

If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1	2	3	4
American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Circumstances That Can Trigger the Letter of Credit	Amount

PART 1 - COMMON INTERROGATORIES - BOARD OF DIRECTORS

16.

Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinate committee thereof?

Yes [X] No []

17.

Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof?

Yes [X] No []

18.

Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person?

Yes [X] No []

PART 1 - COMMON INTERROGATORIES - FINANCIAL

19.

Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?

Yes [] No [X]

20.1

Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
20.11 To directors or other officers
20.12 To stockholders not officers
20.13 Trustees, supreme or grand (Fraternal only)

\$.....0
\$.....0
\$.....0

20.2

Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
20.21 To directors or other officers
20.22 To stockholders not officers
20.23 Trustees, supreme or grand (Fraternal only)

\$.....0
\$.....0
\$.....0

21.1

Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement?

Yes [] No [X]

21.2

If yes, state the amount thereof at December 31 of the current year:
21.21 Rented from others
21.22 Borrowed from others
21.23 Leased from others
21.24 Other

\$.....0
\$.....0
\$.....0
\$.....0

22.1

Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments?

Yes [] No [X]

22.2

If answer is yes:
22.21 Amount paid as losses or risk adjustment
22.22 Amount paid as expenses
22.23 Other amounts paid

\$.....0
\$.....0
\$.....0

23.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [] No [X]

23.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount.

\$.....0

PART 1 - COMMON INTERROGATORIES - INVESTMENT

24.1

Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.3)?

Yes [☐]

No [☒]

24.2

If no, give full and complete information relating thereto.

While some securities were held in physical form in The Hartford's home office, most were held by our primary custodian bank, JPMorgan Chase Bank, N.A.

24.3

For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).

24.4

Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions?

Yes [☐]

No [☐]

N/A [☒]

24.5

If answer to 24.4 is yes, report amount of collateral for conforming programs.

\$.....0

24.6

If answer to 24.4 is no, report amount of collateral for other programs.

\$.....0

24.7

Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?

Yes [☐]

No [☐]

N/A [☒]

24.8

Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?

Yes [☐]

No [☐]

N/A [☒]

24.9

Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending?

Yes [☐]

No [☐]

N/A [☒]

25.1

Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.3)

Yes [☒]

No [☐]

25.2

If yes, state the amount thereof at December 31 of the current year:

25.21

Subject to repurchase agreements

\$.....0

25.22

Subject to reverse repurchase agreements

\$.....0

25.23

Subject to dollar repurchase agreements

\$.....0

25.24

Subject to reverse dollar repurchase agreements

\$.....0

25.25

Pledged as collateral

\$.....0

25.26

Placed under option agreements

\$.....0

25.27

Letter stock or securities restricted as to sale

\$.....0

25.28

On deposit with state or other regulatory body

\$.....6,932,066

25.29

Other

\$.....0

25.3

For category (25.27) provide the following:

1	2	3
Nature of Restriction	Description	Amount

26.1

Does the reporting entity have any hedging transactions reported on Schedule DB?

Yes [☐]

No [☒]

26.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [☐]

No [☐]

N/A [☒]

If no, attach a description with this statement.

27.1

Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?

Yes [☐]

No [☒]

27.2

If yes, state the amount thereof at December 31 of the current year:

\$.....0

28.

Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [☒]

No [☐]

28.01

For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian's Address
JPMorgan Chase Bank, N.A.	4 New York Plaza, 12th Floor, New York, NY 10004

28.02

For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

28.03

Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?

Yes [☐]

No [☒]

28.04

If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

28.05

Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository Number(s)	Name	Address
106699	Hartford Investment Management Company (affiliate)	55 Farmington Ave., Hartford, CT 06105

29.1

Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])?

Yes [☐]

No [☒]

29.2

If yes, complete the following schedule:

1	2	3
CUSIP #	Name of Mutual Fund	Book/Adj.Carrying Value
29.2999. TOTAL		0

PART 1 - COMMON INTERROGATORIES - INVESTMENT

29.3 For each mutual fund listed in the table above, complete the following schedule:

1	2	3	4
Name of Mutual Fund (from the above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to Holding	Date of Valuation

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds.....	.....51,278,412	.....52,244,753	.....966,341
30.2 Preferred stocks.....	.....0	.....0	.....0
30.3 Totals.....	.....51,278,412	.....52,244,753	.....966,341

30.4 Describe the sources or methods utilized in determining the fair values:
See Note #20, Fair Value Measurements, for information regarding the sources or methods utilized in determining the fair value.

- 31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D?
- 31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source?
- 31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D.
- Yes [] No [X]
- Yes [] No []

- 32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?
- 32.2 If no, list exceptions:
- Yes [X] No []

PART 1 - COMMON INTERROGATORIES - OTHER

- 33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?
- 33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.
- \$.....0

1	2
Name	Amount Paid

- 34.1 Amount of payments for legal expenses, if any?
- 34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.
- \$.....133

1	2
Name	Amount Paid
Sidley Austin LLP	54

- 35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?
- 35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.
- \$.....0

1	2
Name	Amount Paid

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

- 1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [☐] No [☒]
- 1.2

If yes, indicate premium earned on U.S. business only

\$.....0
- 1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$.....0
- 1.31

Reason for excluding

- 1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$.....0
- 1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$.....0
- 1.6

Individual policies:

Most current three years:

1.61

Total premium earned

\$.....0

1.62

Total incurred claims

\$.....0

1.63

Number of covered lives

.....0

All years prior to most current three years:

1.64

Total premium earned

\$.....0

1.65

Total incurred claims

\$.....0

1.66

Number of covered lives

.....0
- 1.7

Group policies:

Most current three years:

1.71

Total premium earned

\$.....0

1.72

Total incurred claims

\$.....0

1.73

Number of covered lives

.....0

All years prior to most current three years:

1.74

Total premium earned

\$.....0

1.75

Total incurred claims

\$.....0

1.76

Number of covered lives

.....0

2.

Health test:

	1	2
	Current Year	Prior Year
2.1 Premium Numerator.....	.....0	.....0
2.2 Premium Denominator.....	.....131,924	.....93,981
2.3 Premium Ratio (2.1/2.2).....	.....0.0	.....0.0
2.4 Reserve Numerator.....	.....0	.....0
2.5 Reserve Denominator.....	.....860,397	.....870,803
2.6 Reserve Ratio (2.4/2.5).....	.....0.0	.....0.0

- 3.1

Does this reporting entity have Separate Accounts?

Yes [☒] No [☐]
- 3.2

If yes, has a Separate Accounts statement been filed with this Department?

Yes [☒] No [☐] N/A [☐]
- 3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$.....9,106
- 3.4

State the authority under which Separate Accounts are maintained:

Connecticut General Statutes Sections 38a-433 and 38a-459

- 3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [☐] No [☒]
- 3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [☐] No [☒]
- 3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"

\$.....0

- 4.1

Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?

Yes [☒] No [☐]
- 4.2

Net reimbursement of such expenses between reporting entities:

4.21

Paid

\$.....0

4.22

Received

\$.....0

- 5.1

Does the reporting entity write any guaranteed interest contracts?

Yes [☐] No [☒]
- 5.2

If yes, what amount pertaining to these items is included in:

5.21

Page 3, Line 1

\$.....0

5.22

Page 4, Line 1

\$.....0

6.

For stock reporting entities only:

6.1

Total amount paid in by stockholders as surplus funds since organization of the reporting entity:

\$.....57,500,000
7.

Total dividends paid stockholders since organization of the reporting entity:

7.11

Cash

\$.....0

7.12

Stock

\$.....0

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as:
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical,
wage loss and death benefits of the occupational illness and accident exposures, but not the employers
liability exposures, of business originally written as workers' compensation insurance.

Yes [] No [X]

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement?

Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

1	2	3
Reinsurance Assumed	Reinsurance Ceded	Net Retained
.....
.....
.....
.....
.....

8.31 Earned premium.....

8.32 Paid claims.....

8.33 Claim liability and reserve (beginning of year).....

8.34 Claim liability and reserve (end of year).....

8.35 Incurred claims.....

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Col. (1) are:

1	2
Earned Premium	Claim Liability and Reserve
.....
.....
.....
.....
.....

Attachment Point

8.41 < \$25,000.....

8.42 \$25,000 -- 99,999.....

8.43 \$100,000 -- 249,999.....

8.44 \$250,000 -- 999,999.....

8.45 \$1,000,000 or more.....

8.5 What portion of earned premium reported in 8.31, Col. 1 was assumed from pools?

\$.....0

9.1 Does the company have variable annuities with guaranteed benefits?

Yes [X] No []

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1	2	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
Guaranteed Death Benefit	Guaranteed Living Benefit							
DB-ROP	None	N/A	N/A	15,488,747	45,159	Exhibit 5B	Reinsured 100%	45,159
DB-ROP	None	N/A	N/A	1,506,765	14,089	Exhibit 5B	None	0

10. For reporting entities having sold annuities to another insurer when the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year?

\$.....0

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company and Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)
.....	\$.....

11.1 Do you act as a custodian for health savings account?

Yes [] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date.

\$.....0

11.3 Do you act as an administrator for health savings accounts?

Yes [] No [X]

11.4 If yes, please provide the balance of the funds administered as of the reporting date.

\$.....0

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

Show amounts of life insurance in this exhibit in thousands (omit \$000)

	1 2011	2 2010	3 2009	4 2008	5 2007
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	0	0	0	0	0
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....	0	0	0	0	0
3. Credit life (Line 21, Col. 6).....	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....	0	0	0	0	0
5. Industrial (Line 21, Col. 2).....	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....	0	0	0	0	0
7. Total (Line 21, Col. 10).....	0	0	0	0	0
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....	0	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....	0	0	0	0	0
10. Credit life (Line 2, Col. 6).....	0	0	0	0	0
11. Group (Line 2, Col. 9).....	0	0	0	0	0
12. Industrial (Line 2, Col. 2).....	0	0	0	0	0
13. Total (Line 2, Col. 10).....	0	0	0	0	0
Premium Income - Lines of Business (Exhibit 1-Part 1)					
14. Industrial life (Line 20.4, Col. 2).....	0	0	0	0	0
15.1 Ordinary life insurance (Line 20.4, Col.. 3).....	0	0	0	0	0
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	0	0	0	0	0
16. Credit life (group and individual) (Line 20.4, Col. 5).....	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6).....	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7).....	131,924	93,982	13,800	19,450	102,215
18.1 A&H - group (Line 20.4, Col. 8).....	0	0	0	0	0
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....	0	0	0	0	0
18.3 A&H - other (Line 20.4, Col. 10).....	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....	0	0	0	0	0
20. Total.....	131,924	93,982	13,800	19,450	102,215
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....	51,884,891	48,186,001	46,267,802	43,955,956	42,121,498
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	5,864,671	1,294,432	859,704	1,548,423	865,615
23. Aggregate life reserves (Page 3, Line 1).....	960,397	1,020,803	942,361	919,311	919,323
24. Aggregate A&H reserves (Page 3, Line 2).....	0	0	0	0	0
25. Deposit-type contract funds (Page 3, Line 3).....	0	0	0	0	0
26. Asset valuation reserve (Page 3, Line 24.01).....	8,870	4,626	3,816	0	18,697
27. Capital (Page 3, Lines 29 & 30).....	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37).....	43,520,220	44,391,569	42,908,098	39,907,533	38,755,883
Cash Flow (Page 5)					
29. Net Cash from operations (Line 11).....	576,440	576,428	713,377	1,864,633	1,437,676
Risk-Based Capital Analysis					
30. Total adjusted capital.....	46,029,090	46,896,195	45,411,914	42,407,533	41,274,580
31. Authorized control level risk-based capital.....	138,100	138,017	147,223	189,142	162,824
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1).....	87.1	90.8	92.4	59.5	85.7
33. Stocks (Lines 2.1 and 2.2).....	0.0	0.0	0.0	0.0	0.0
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....	0.0	0.0	0.0	0.0	0.0
35. Real estate (Line 4.1, 4.2 and 4.3).....	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5).....	12.9	9.2	7.6	40.5	14.3
37. Contract loans (Line 6).....	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Line 7).....	0.0	0.0	XXX	XXX	XXX
39. Other invested assets (Line 8).....	0.0	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9).....	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10).....	0.0	0.0	XXX	XXX	XXX
42. Aggregate write-ins for invested assets (Line 11).....	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	100.0

AMERICAN MATURITY LIFE INSURANCE COMPANY
FIVE-YEAR HISTORICAL DATA

(continued)

	1 2011	2 2010	3 2009	4 2008	5 2007
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12 Col. 1).....	0	0	0	0	0
45. Affiliated preferred stocks (Sch. D Summary, Line 18 Col. 1).....	0	0	0	0	0
46. Affiliated common stocks (Sch. D Summary, Line 24 Col. 1).....	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif. Col. 5, Line 10).....	0	0	0	0	0
48. Affiliated mortgage loans on real estate	0	0	0	0	0
49. All other affiliated.....	0	0	0	0	0
50. Total of above Lines 44 to 49.....	0	0	0	0	0
Total Nonadmitted and Admitted Assets					
51. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	310,720	517,485	527,725	7,129,849	7,240,110
52. Total admitted assets (Page 2, Line 28, Col. 3).....	63,502,183	62,002,925	60,927,893	57,672,030	65,197,563
Investment Data					
53. Net investment income (Exhibit of Net Investment Income).....	599,496	772,641	1,003,825	1,677,164	1,728,096
54. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	20,391	(350)	(1,487)	(56,642)	0
55. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	0	0	0	0	0
56. Total of above Lines 53, 54 and 55.....	619,887	772,291	1,002,338	1,620,522	1,728,096
Benefits and Reserve Increase (Page 6)					
57. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1 less Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11).....	290,744	397,716	386,184	281,151	875,710
58. Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11).....	0	0	0	0	0
59. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3).....	0	0	0	0	0
60. Increase in A&H reserves (Line 19, Cols. 9, 10 & 11).....	0	0	0	0	0
61. Dividends to policyholders (Line 30, Col 1).....	0	0	0	0	0
Operating Percentages					
62. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	1.4	1.9	122.9	88.8	24.1
63. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	0.0	0.0	0.0	0.0	0.0
64. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....	0.0	0.0	0.0	0.0	0.0
65. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....	0.0	0.0	0.0	0.0	0.0
66. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....	0.0	0.0	0.0	0.0	0.0
A&H Claim Reserve Adequacy					
67. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....	0	0	0	0	0
68. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....	0	0	0	0	0
69. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....	0	0	0	0	0
70. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....	0	0	0	0	0
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
71. Industrial life (Col. 2).....	0	0	0	0	0
72. Ordinary - life (Col. 3).....	0	0	0	0	0
73. Ordinary - individual annuities (Col. 4).....	0	0	0	0	0
74. Ordinary - supplementary contracts (Col. 5).....	0	0	0	0	0
75. Credit life (Col. 6).....	0	0	0	0	0
76. Group life (Col. 7).....	0	0	0	0	0
77. Group annuities (Col. 8).....	722,504	1,034,631	1,464,353	1,171,355	1,451,982
78. A&H - group (Col. 9).....	0	0	0	0	0
79. A&H - credit (Col. 10).....	0	0	0	0	0
80. A&H - other (Col. 11).....	0	0	0	0	0
81. Aggregate of all other lines of business (Col. 12).....	0	0	0	0	0
82. Total (Col. 1).....	722,504	1,034,631	1,464,353	1,171,355	1,451,982

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR
NAIC Group Code.....0091 NAIC Company Code.....81213

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	.....0	.....0	.....0	.....0	.....0
2. Annuity considerations.....	.....0	.....0	.....2,148,488	.....0	.....2,148,488
3. Deposit-type contract funds.....	.....0	XXX	.....0	XXX	.....0
4. Other considerations.....	.....2,150	.....0	.....229,084	.....0	.....231,234
5. Totals (Sum of Lines 1 to 4).....	.....2,150	.....0	.....2,377,572	.....0	.....2,379,722
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.....0	.....0	.....0	.....0	.....0
6.2 Applied to pay renewal premiums.....	.....0	.....0	.....0	.....0	.....0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.....0	.....0	.....0	.....0	.....0
6.4 Other.....	.....0	.....0	.....0	.....0	.....0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.....0	.....0	.....0	.....0	.....0
Annuities:					
7.1 Paid in cash or left on deposit.....	.....0	.....0	.....0	.....0	.....0
7.2 Applied to provide paid-up annuities.....	.....0	.....0	.....0	.....0	.....0
7.3 Other.....	.....0	.....0	.....0	.....0	.....0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.....0	.....0	.....0	.....0	.....0
8. Grand Totals (Lines 6.5 + 7.4).....	.....0	.....0	.....0	.....0	.....0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.....0	.....0	.....0	.....0	.....0
10. Matured endowments.....	.....0	.....0	.....0	.....0	.....0
11. Annuity benefits.....	.....276,760	.....0	.....2,329,314	.....0	.....2,606,074
12. Surrender values and withdrawals for life contracts.....	.....87,089	.....0	.....7,236,313	.....0	.....7,323,402
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.....0	.....0	.....0	.....0	.....0
14. All other benefits, except accident and health.....	.....0	.....0	.....0	.....0	.....0
15. Totals.....	.....363,849	.....0	.....9,565,627	.....0	.....9,929,476

DETAILS OF WRITE-INS					
1301. ....	.....0	.....0	.....0	.....0	.....0
1302. ....	.....0	.....0	.....0	.....0	.....0
1303. ....	.....0	.....0	.....0	.....0	.....0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.....0	.....0	.....0	.....0	.....0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.....0	.....0	.....0	.....0	.....0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
17. Incurred during current year.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
Settled during current year:										
18.1 By payment in full.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
18.2 By payment on compromised claims.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
18.3 Totals paid.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
18.4 Reduction by compromise.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
18.5 Amount rejected.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
18.6 Total settlements.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
POLICY EXHIBIT					No. of Pol.					
20. In force December 31, prior year.....	.....0	.....0	.....0	(a).....0	.....0	.....0	.....0	.....0	.....0	.....0
21. Issued during year.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
22. Other changes to in force (Net).....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
23. In force December 31 of current year.....	.....0	.....0	.....0	(a).....0	.....0	.....0	.....0	.....0	.....0	.....0

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.....0	.....0	.....0	.....0	.....0
24.1 Federal Employee Health Benefits Program premium (b).....	.....0	.....0	.....0	.....0	.....0
24.2 Credit (group and individual).....	.....0	.....0	.....0	.....0	.....0
24.3 Collectively renewable policies (b).....	.....0	.....0	.....0	.....0	.....0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.....0	.....0	.....0	.....0	.....0
Other Individual Policies:					
25.1 Non-cancelable (b).....	.....0	.....0	.....0	.....0	.....0
25.2 Guaranteed renewable (b).....	.....0	.....0	.....0	.....0	.....0
25.3 Non-renewable for stated reasons only (b).....	.....0	.....0	.....0	.....0	.....0
25.4 Other accident only.....	.....0	.....0	.....0	.....0	.....0
25.5 All other (b).....	.....0	.....0	.....0	.....0	.....0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	.....0	.....0	.....0	.....0	.....0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	.....0	.....0	.....0	.....0	.....0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

Ex. of Life Ins.-(Lines 1-23)
NONE

Ex. of Life Ins.-(Lines 24-26)
NONE

Ex. of Life Ins.-(Lines 27-35)
NONE

Ex. of Life Ins.-(Lines 36-40)
NONE

Ex. of Life Ins.-(Lines 41-45)
NONE

Ex. of Life Ins.-(Line 46)
NONE

Ex. of Life Ins.-(Line 47)
NONE

Ex. of Life Ins.-(Lines 48-52)
NONE

Annual Statement for the year 2011 of the

AMERICAN MATURITY LIFE INSURANCE COMPANY

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE
AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS,
ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....	0	0	0	0
2. Issued during year.....	0	0	0	0
3. Reinsurance assumed.....	0	0	0	0
4. Increased during year (net).....	0	0	0	0
5. Total (Lines 1 to 4).....	0	0	0	0
Deductions during year:				
6. Decreased (net).....	0	0	0	0
7. Reinsurance ceded.....	0	0	0	0
8. Totals (Lines 6 and 7).....	0	0	0	0
9. In force end of year.....	0	0	0	0
10. Amount on deposit.....	0	(a) 0	0	(a) 0
11. Income now payable.....	0	0	0	0
12. Amount of income payable.....	(a) 0	(a) 0	(a) 0	(a) 0

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....	8	23	0	1,637
2. Issued during year.....	2	0	0	5
3. Reinsurance assumed.....	0	0	0	0
4. Increased during year (net).....	1	0	0	34
5. Total (Lines 1 to 4).....	11	23	0	1,676
Deductions during year:				
6. Decreased (net).....	0	2	0	222
7. Reinsurance ceded.....	0	0	0	0
8. Totals (Lines 6 and 7).....	0	2	0	222
9. In force end of year.....	11	21	0	1,454
Income now payable:				
10. Amount of income payable.....	(a) 53,884	XXX	XXX	(a) 2,662,432
Deferred fully paid:				
11. Account balance.....	XXX	(a) 688,722	XXX	(a) 42,398,267
Deferred not fully paid:				
12. Account balance.....	XXX	(a) 0	XXX	(a) 0

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....	0	0	0	0	0	0
2. Issued during year.....	0	0	0	0	0	0
3. Reinsurance assumed.....	0	0	0	0	0	0
4. Increased during year (net).....	0	0	0	XXX	0	XXX
5. Total (Lines 1 to 4).....	0	0	0	XXX	0	XXX
Deductions during year:						
6. Conversions.....	0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net).....	0	XXX	0	XXX	0	XXX
8. Reinsurance ceded.....	0	XXX	0	XXX	0	XXX
9. Totals (Lines 6 to 8).....	0	XXX	0	XXX	0	XXX
10. In force end of year.....	0	(a) 0	0	(a) 0	0	(a) 0

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year.....	0	0
2. Issued during year.....	0	0
3. Reinsurance assumed.....	0	0
4. Increased during year (net).....	0	0
5. Total (Lines 1 to 4).....	0	0
Deductions during year:		
6. Decreased (net).....	0	0
7. Reinsurance ceded.....	0	0
8. Totals (Lines 6 and 7).....	0	0
9. In force end of year.....	0	0
10. Amount of account balance.....	(a) 0	(a) 0

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the Annual Statement Instructions.

AMERICAN MATURITY LIFE INSURANCE COMPANY
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	611,937
2. Current year's realized pre-tax capital gains/(losses) of \$.....496,337 transferred into the reserve net of taxes of \$175,234.....	321,103
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	933,040
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	249,963
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	683,077

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2011.....	214,096	35,867	0	249,963
2. 2012.....	183,011	66,411	0	249,422
3. 2013.....	122,096	55,342	0	177,438
4. 2014.....	69,387	45,991	0	115,378
5. 2015.....	23,370	36,498	0	59,868
6. 2016.....	(26)	26,246	0	26,220
7. 2017.....	3	19,185	0	19,188
8. 2018.....	0	15,285	0	15,285
9. 2019.....	0	11,074	0	11,074
10. 2020.....	0	6,863	0	6,863
11. 2021.....	0	2,340	0	2,340
12. 2022.....	0	0	0	0
13. 2023.....	0	0	0	0
14. 2024.....	0	0	0	0
15. 2025.....	0	0	0	0
16. 2026.....	0	0	0	0
17. 2027.....	0	0	0	0
18. 2028.....	0	0	0	0
19. 2029.....	0	0	0	0
20. 2030.....	0	0	0	0
21. 2031.....	0	0	0	0
22. 2032.....	0	0	0	0
23. 2033.....	0	0	0	0
24. 2034.....	0	0	0	0
25. 2035.....	0	0	0	0
26. 2036.....	0	0	0	0
27. 2037.....	0	0	0	0
28. 2038.....	0	0	0	0
29. 2039.....	0	0	0	0
30. 2040.....	0	0	0	0
31. 2041 and Later.....	0	0	0	0
32. Total (Lines 1 to 31).....	611,937	321,102	0	933,039

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	4,626	0	4,626	0	0	0	4,626
2. Realized capital gains/(losses) net of taxes - General Account.....	0	0	0	0	0	0	0
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....	0	0	0	0	0	0	0
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....	0	0	0	0	0	0	0
7. Basic contribution.....	2,651	0	2,651	0	0	0	2,651
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	7,277	0	7,277	0	0	0	7,277
9. Maximum reserve.....	19,881	0	19,881	0	0	0	19,881
10. Reserve objective.....	15,242	0	15,242	0	0	0	15,242
11. 20% of (Line 10 minus Line 8).....	1,593	0	1,593	0	0	0	1,593
12. Balance before transfers (Lines 8 + 11).....	8,870	0	8,870	0	0	0	8,870
13. Transfers.....	0	0	0	0	0	0	XXX
14. Voluntary contribution.....	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero.....	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	8,870	0	8,870	0	0	0	8,870

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations.....	44,651,279	XXX	XXX	44,651,279	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality.....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
3	2	High quality.....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
4	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
5	4	Low quality.....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
6	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
7	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
8		Total unrated multi-class securities acquired by conversion.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9		Total bonds (sum of Lines 1 through 8) (Page 2, Line 1, Column 3 plus Schedule DL, Part 1, Column 6, Line 6599999).....	44,651,279	XXX	XXX	44,651,279	XXX	0	XXX	0	XXX	0
PREFERRED STOCKS												
10	1	Highest quality.....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11	2	High quality.....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13	4	Low quality.....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR.....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16) (Page 3, Line 2.1, Column 3 plus Schedule DL, Part 1, Column 6, Line 7099999).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
SHORT-TERM BONDS												
18		Exempt obligations.....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality.....	6,627,134	XXX	XXX	6,627,134	0.0004	2,651	0.0023	15,242	0.0030	19,881
20	2	High quality.....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality.....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 thru 24).....	6,627,134	XXX	XXX	6,627,134	XXX	2,651	XXX	15,242	XXX	19,881

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		DERIVATIVE INSTRUMENTS										
26		Exchange-traded.....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27	1	Highest quality.....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
28	2	High quality.....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality.....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34		TOTAL (Lines 9 + 17 + 25 + 33).....	51,278,413	XXX	XXX	51,278,413	XXX	2,651	XXX	15,242	XXX	19,881
		MORTGAGE LOANS										
		In good standing:										
35		Farm mortgages.....	0	0	XXX	0	(a).....0.0000	0	(a).....0.0000	0	(a).....0.0000	0
36		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
37		Residential mortgages-all other.....	0	0	XXX	0	0.0013	0	0.0030	0	0.0040	0
38		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
39		Commercial mortgages-all other.....	0	0	XXX	0	(a).....0.0000	0	(a).....0.0000	0	(a).....0.0000	0
40		In good standing with restructured terms.....	0	0	XXX	0	(b).....0.0000	0	(b).....0.0000	0	(b).....0.0000	0
		Overdue, not in process:										
41		Farm mortgages.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
42		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
43		Residential mortgages-all other.....	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
44		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
45		Commercial mortgages-all other.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In process of foreclosure:										
46		Farm mortgages.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
47		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
48		Residential mortgages-all other.....	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
49		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
50		Commercial mortgages-all other.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
51		Total Schedule B mortgages (sum of Lines 35 through 50) (Page 2, Line 3, Column 3 plus Schedule DL, Part 1, Column 6, Line 8799999).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
52		Schedule DA mortgages.....	0	0	XXX	0	(c).....0.0000	0	(c).....0.0000	0	(c).....0.0000	0
53		Total mortgage loans on real estate (Lines 51 + 52).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

AVR-Equity Component (Lines 1-30)
NONE

AVR-Equity Component (Lines 31-55)
NONE

AVR-Equity Component (Lines 56-74)
NONE

AVR-Replications (Synthetic) Assets
NONE

Sch. F
NONE

Sch. H-Pt. 1
NONE

Sch. H-Pt. 2
NONE

Sch. H-Pt. 3
NONE

Sch. H-Pt. 4
NONE

Sch. H-Pt. 5
NONE

Sch. S-Pt. 1-Sn. 1
NONE

Sch. S-Pt. 1-Sn. 2
NONE

Sch. S-Pt. 2
NONE

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates													
60186.....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	CO/G.....	.....0	.....17,550,726	.....17,923,652	.....2,044,717	.....0	.....0	.....0	.....0
60186.....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	CO/I.....	.....0	.....534,311	.....511,636	.....120,194	.....0	.....0	.....0	.....0
0499999.	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....					.....0	.....18,085,037	.....18,435,288	.....2,164,911	.....0	.....0	.....0	.....0
0699999.	Total - General Account - Authorized - Non-Affiliates.....					.....0	.....18,085,037	.....18,435,288	.....2,164,911	.....0	.....0	.....0	.....0
0799999.	Total - General Account - Authorized.....					.....0	.....18,085,037	.....18,435,288	.....2,164,911	.....0	.....0	.....0	.....0
1599999.	Total - General Account - Authorized and Unauthorized.....					.....0	.....18,085,037	.....18,435,288	.....2,164,911	.....0	.....0	.....0	.....0
Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates													
60186.....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	CO/G.....	.....0	.....25,576,122	.....29,372,575	.....0	.....0	.....0	.....0	.....0
60186.....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	CO/I.....	.....0	.....385,451	.....382,309	.....0	.....0	.....0	.....0	.....0
60186.....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	MCO/G.....	.....0	.....0	.....0	.....80,737	.....0	.....0	.....10,163,209	.....0
60186.....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	MCO/I.....	.....0	.....0	.....0	.....2,150	.....0	.....0	.....116,173	.....0
1999999.	Total - Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates.....					.....0	.....25,961,573	.....29,754,884	.....82,887	.....0	.....0	.....10,279,382	.....0
2199999.	Total - Separate Accounts - Authorized - Non-Affiliates.....					.....0	.....25,961,573	.....29,754,884	.....82,887	.....0	.....0	.....10,279,382	.....0
2299999.	Total - Separate Accounts - Authorized.....					.....0	.....25,961,573	.....29,754,884	.....82,887	.....0	.....0	.....10,279,382	.....0
3099999.	Total - Separate Accounts - Authorized and Unauthorized.....					.....0	.....25,961,573	.....29,754,884	.....82,887	.....0	.....0	.....10,279,382	.....0
3199999.	Total U.S.....					.....0	.....44,046,610	.....48,190,172	.....2,247,798	.....0	.....0	.....10,279,382	.....0
3399999.	Total.....					.....0	.....44,046,610	.....48,190,172	.....2,247,798	.....0	.....0	.....10,279,382	.....0

Sch. S-Pt. 3-Sn. 2
NONE

Sch. S-Pt. 4
NONE

SCHEDULE S - PART 5

Five-Year Exhibit of Reinsurance Ceded Business
(000 Omitted)

		1	2	3	4	5
		2011	2010	2009	2008	2007
A.	OPERATIONS ITEMS					
1.	Premiums and annuity considerations for life and accident and health contracts.....	2,248	1,031	1,199	2,021	3,665
2.	Commissions and reinsurance expense allowances.....	0	0	(9)	(9)	(14)
3.	Contract claims.....	2,521	2,695	2,455	2,220	2,275
4.	Surrender benefits and withdrawals for life contracts.....	0	0	0	0	0
5.	Dividends to policyholders.....	0	0	0	0	0
6.	Reserve adjustments on reinsurance ceded.....	(1,942)	(2,292)	(1,897)	(2,606)	(4,268)
7.	Increase in aggregate reserves for life and accident and health contracts....	0	0	0	0	0
B.	BALANCE SHEET ITEMS					
8.	Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	0	0	0	0	0
9.	Aggregate reserves for life and accident and health contracts.....	44,047	48,190	52,331	57,192	67,963
10.	Liability for deposit-type contracts.....	(423)	(603)	(783)	(971)	(1,241)
11.	Contract claims unpaid.....	0	0	0	0	0
12.	Amounts recoverable on reinsurance.....	0	0	0	0	0
13.	Experience rating refunds due or unpaid.....	0	0	0	0	0
14.	Policyholders' dividends (not included in Line 10).....	0	0	0	0	0
15.	Commissions and reinsurance expense allowances unpaid.....	0	0	0	0	0
16.	Unauthorized reinsurance offset.....	0	0	0	0	0
C.	UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
17.	Funds deposited by and withheld from (F).....	0	0	0	0	0
18.	Letters of credit (L).....	0	0	0	0	0
19.	Trust agreements (T).....	0	0	0	0	0
20.	Other (O).....	0	0	0	0	0

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1	2	3
	As Reported (Net of Ceded)	Restatement Adjustments	Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12).....	51,283,990	0	51,283,990
2. Reinsurance (Line 16).....	0	0	0
3. Premiums and considerations (Line 15).....	0	0	0
4. Net credit for ceded reinsurance.....	XXX	18,085,037	18,085,037
5. All other admitted assets (balance).....	600,901	0	600,901
6. Total assets excluding Separate Accounts (Line 26).....	51,884,891	18,085,037	69,969,928
7. Separate Account Assets (Line 27).....	11,617,292	0	11,617,292
8. Total assets (Line 28).....	63,502,183	18,085,037	81,587,220
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2).....	960,397	17,661,846	18,622,243
10. Liability for deposit-type contracts (Line 3).....	0	423,191	423,191
11. Claim reserves (Line 4).....	0	0	0
12. Policyholder dividends/reserves (Lines 5 through 7).....	0	0	0
13. Premium & annuity considerations received in advance (Line 8).....	0	0	0
14. Other contract liabilities (Line 9).....	685,603	0	685,603
15. Reinsurance in unauthorized companies (Line 24.2).....	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.3).....	0	0	0
17. All other liabilities (balance).....	4,218,670	0	4,218,670
18. Total liabilities excluding Separate Accounts (Line 26).....	5,864,671	18,085,037	23,949,708
19. Separate Account liabilities (Line 27).....	11,617,292	0	11,617,292
20. Total liabilities (Line 28).....	17,481,963	18,085,037	35,567,000
21. Capital & surplus (Line 38).....	46,020,220	XXX	46,020,220
22. Total liabilities, capital & surplus (Line 39).....	63,502,183	18,085,037	81,587,220
NET CREDIT FOR CEDED REINSURANCE			
23. Contract reserves.....	17,661,846		
24. Claim reserves.....	0		
25. Policyholder dividends/reserves.....	0		
26. Premium & annuity considerations received in advance.....	0		
27. Liability for deposit-type contracts.....	423,191		
28. Other contract liabilities.....	0		
29. Reinsurance ceded assets.....	0		
30. Other ceded reinsurance recoverables.....	0		
31. Total ceded reinsurance recoverables.....	18,085,037		
32. Premiums and considerations.....	0		
33. Reinsurance in unauthorized companies.....	0		
34. Funds held under reinsurance treaties with unauthorized reinsurers.....	0		
35. Other ceded reinsurance payables/offsets.....	0		
36. Total ceded reinsurance payables/offsets.....	0		
37. Total net credit for ceded reinsurance.....	18,085,037		

AMERICAN MATURITY LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
			Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL	L	0	0	0	1,200	1,200	0
2.	Alaska.....	AK	L	0	0	0	1,200	1,200	0
3.	Arizona.....	AZ	L	0	99,802	0	0	99,802	0
4.	Arkansas.....	AR	L	0	69,753	0	0	69,753	0
5.	California.....	CA	L	0	378,312	0	1,653	379,966	0
6.	Colorado.....	CO	L	0	44,330	0	0	44,330	0
7.	Connecticut.....	CT	L	0	101,867	0	0	101,867	0
8.	Delaware.....	DE	L	0	63,098	0	0	63,098	0
9.	District of Columbia.....	DC	L	0	0	0	0	0	0
10.	Florida.....	FL	L	0	32,335	0	24,500	56,835	0
11.	Georgia.....	GA	L	0	0	0	0	0	0
12.	Hawaii.....	HI	L	0	0	0	0	0	0
13.	Idaho.....	ID	L	0	0	0	0	0	0
14.	Illinois.....	IL	L	0	140,049	0	0	140,049	0
15.	Indiana.....	IN	L	0	0	0	600	600	0
16.	Iowa.....	IA	L	0	0	0	0	0	0
17.	Kansas.....	KS	L	0	56,816	0	0	56,816	0
18.	Kentucky.....	KY	L	0	10,589	0	0	10,589	0
19.	Louisiana.....	LA	L	0	0	0	500	500	0
20.	Maine.....	ME	L	0	0	0	0	0	0
21.	Maryland.....	MD	L	0	77,984	0	6,000	83,984	0
22.	Massachusetts.....	MA	L	0	0	0	2,150	2,150	0
23.	Michigan.....	MI	L	0	218,372	0	14,730	233,102	0
24.	Minnesota.....	MN	L	0	33,341	0	0	33,341	0
25.	Mississippi.....	MS	L	0	0	0	0	0	0
26.	Missouri.....	MO	L	0	102,265	0	10,000	112,265	0
27.	Montana.....	MT	L	0	0	0	0	0	0
28.	Nebraska.....	NE	L	0	0	0	0	0	0
29.	Nevada.....	NV	L	0	0	0	1,200	1,200	0
30.	New Hampshire.....	NH	L	0	0	0	0	0	0
31.	New Jersey.....	NJ	L	0	0	0	1,200	1,200	0
32.	New Mexico.....	NM	L	0	15,518	0	0	15,518	0
33.	New York.....	NY	L	0	73,113	0	57,611	130,724	0
34.	North Carolina.....	NC	L	0	0	0	23,000	23,000	0
35.	North Dakota.....	ND	L	0	0	0	0	0	0
36.	Ohio.....	OH	L	0	29,986	0	0	29,986	0
37.	Oklahoma.....	OK	L	0	0	0	0	0	0
38.	Oregon.....	OR	L	0	0	0	0	0	0
39.	Pennsylvania.....	PA	L	0	125,126	0	0	125,126	0
40.	Rhode Island.....	RI	L	0	0	0	0	0	0
41.	South Carolina.....	SC	L	0	9,215	0	10,000	19,215	0
42.	South Dakota.....	SD	L	0	0	0	0	0	0
43.	Tennessee.....	TN	L	0	63,917	0	0	63,917	0
44.	Texas.....	TX	L	0	152,620	0	64,890	217,510	0
45.	Utah.....	UT	L	0	0	0	0	0	0
46.	Vermont.....	VT	L	0	0	0	0	0	0
47.	Virginia.....	VA	L	0	58,215	0	0	58,215	0
48.	Washington.....	WA	L	0	191,865	0	0	191,865	0
49.	West Virginia.....	WV	L	0	0	0	0	0	0
50.	Wisconsin.....	WI	L	0	0	0	10,800	10,800	0
51.	Wyoming.....	WY	L	0	0	0	0	0	0
52.	American Samoa.....	AS	N	0	0	0	0	0	0
53.	Guam.....	GU	N	0	0	0	0	0	0
54.	Puerto Rico.....	PR	N	0	0	0	0	0	0
55.	US Virgin Islands.....	VI	N	0	0	0	0	0	0
56.	Northern Mariana Islands.....	MP	N	0	0	0	0	0	0
57.	Canada.....	CN	N	0	0	0	0	0	0
58.	Aggregate Other Alien.....	OT	XXX	0	0	0	0	0	0
59.	Subtotal.....	(a). 51		0	2,148,488	0	231,234	2,379,722	0
90.	Reporting entity contributions for employee benefit plans.....	XXX		0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX		0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX		0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX		0	0	0	0	0	0
94.	Aggregate other amounts not allocable by State.....	XXX		0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX		0	2,148,488	0	231,234	2,379,722	0
96.	Plus reinsurance assumed.....	XXX		0	0	0	0	0	0
97.	Totals (All Business).....	XXX		0	2,148,488	0	231,234	2,379,722	0
98.	Less reinsurance ceded.....	XXX		0	2,075,375	0	172,423	2,247,798	0
99.	Totals (All Business) less reinsurance ceded.....	XXX		0	73,113	(b).....0	58,811	131,924	0

DETAILS OF WRITE-INS								
5801.	.....	..XXX	.....0	.....0	.....0	.....0	.....0	.....0
5802.	.....	..XXX	.....0	.....0	.....0	.....0	.....0	.....0
5803.	.....	..XXX	.....0	.....0	.....0	.....0	.....0	.....0
5898.	Summ. of remaining write-ins for line 58 from overflow page.....	..XXX	.....0	.....0	.....0	.....0	.....0	.....0
5899.	Total (Lines 5801 thru 5803 plus 5898) (Line 58 above).....	..XXX	.....0	.....0	.....0	.....0	.....0	.....0
9401.	.....	..XXX	.....0	.....0	.....0	.....0	.....0	.....0
9402.	.....	..XXX	.....0	.....0	.....0	.....0	.....0	.....0
9403.	.....	..XXX	.....0	.....0	.....0	.....0	.....0	.....0
9498.	Summ. of remaining write-ins for line 94 from overflow page.....	..XXX	.....0	.....0	.....0	.....0	.....0	.....0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	..XXX	.....0	.....0	.....0	.....0	.....0	.....0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

Annuity Consideration and Other Consideration are allocated to the jurisdictions based on the residence of the policyholder, insured or payer.

(a) Insert the number of "L" responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

N/A

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only				6
			1	2	3	4	
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts
							Totals
1.	Alabama.....	AL.....	0	0	0	0	0
2.	Alaska.....	AK.....	0	0	0	0	0
3.	Arizona.....	AZ.....	0	99,802	0	0	99,802
4.	Arkansas.....	AR.....	0	69,753	0	0	69,753
5.	California.....	CA.....	0	378,312	0	0	378,312
6.	Colorado.....	CO.....	0	44,330	0	0	44,330
7.	Connecticut.....	CT.....	0	101,867	0	0	101,867
8.	Delaware.....	DE.....	0	63,098	0	0	63,098
9.	District of Columbia.....	DC.....	0	0	0	0	0
10.	Florida.....	FL.....	0	32,335	0	0	32,335
11.	Georgia.....	GA.....	0	0	0	0	0
12.	Hawaii.....	HI.....	0	0	0	0	0
13.	Idaho.....	ID.....	0	0	0	0	0
14.	Illinois.....	IL.....	0	140,049	0	0	140,049
15.	Indiana.....	IN.....	0	0	0	0	0
16.	Iowa.....	IA.....	0	0	0	0	0
17.	Kansas.....	KS.....	0	56,816	0	0	56,816
18.	Kentucky.....	KY.....	0	10,589	0	0	10,589
19.	Louisiana.....	LA.....	0	0	0	0	0
20.	Maine.....	ME.....	0	0	0	0	0
21.	Maryland.....	MD.....	0	77,984	0	0	77,984
22.	Massachusetts.....	MA.....	0	0	0	0	0
23.	Michigan.....	MI.....	0	218,372	0	0	218,372
24.	Minnesota.....	MN.....	0	33,341	0	0	33,341
25.	Mississippi.....	MS.....	0	0	0	0	0
26.	Missouri.....	MO.....	0	102,265	0	0	102,265
27.	Montana.....	MT.....	0	0	0	0	0
28.	Nebraska.....	NE.....	0	0	0	0	0
29.	Nevada.....	NV.....	0	0	0	0	0
30.	New Hampshire.....	NH.....	0	0	0	0	0
31.	New Jersey.....	NJ.....	0	0	0	0	0
32.	New Mexico.....	NM.....	0	15,518	0	0	15,518
33.	New York.....	NY.....	0	73,113	0	0	73,113
34.	North Carolina.....	NC.....	0	0	0	0	0
35.	North Dakota.....	ND.....	0	0	0	0	0
36.	Ohio.....	OH.....	0	29,986	0	0	29,986
37.	Oklahoma.....	OK.....	0	0	0	0	0
38.	Oregon.....	OR.....	0	0	0	0	0
39.	Pennsylvania.....	PA.....	0	125,126	0	0	125,126
40.	Rhode Island.....	RI.....	0	0	0	0	0
41.	South Carolina.....	SC.....	0	9,215	0	0	9,215
42.	South Dakota.....	SD.....	0	0	0	0	0
43.	Tennessee.....	TN.....	0	63,917	0	0	63,917
44.	Texas.....	TX.....	0	152,620	0	0	152,620
45.	Utah.....	UT.....	0	0	0	0	0
46.	Vermont.....	VT.....	0	0	0	0	0
47.	Virginia.....	VA.....	0	58,215	0	0	58,215
48.	Washington.....	WA.....	0	191,865	0	0	191,865
49.	West Virginia.....	WV.....	0	0	0	0	0
50.	Wisconsin.....	WI.....	0	0	0	0	0
51.	Wyoming.....	WY.....	0	0	0	0	0
52.	American Samoa.....	AS.....	0	0	0	0	0
53.	Guam.....	GU.....	0	0	0	0	0
54.	Puerto Rico.....	PR.....	0	0	0	0	0
55.	US Virgin Islands.....	VI.....	0	0	0	0	0
56.	Northern Mariana Islands.....	MP.....	0	0	0	0	0
57.	Canada.....	CN.....	0	0	0	0	0
58.	Aggregate Other Alien.....	OT.....	0	0	0	0	0
59.	Totals.....		0	2,148,488	0	0	2,148,488

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

<u>NORTH AMERICAN PROPERTY/CASUALTY OPERATIONS</u>	<u>LIFE OPERATIONS</u>	<u>OTHER OPERATIONS OWNED BY THE HARTFORD FINANCIAL SERVICES GROUP, INC.</u>
<div><div>----</div><div>*Hartford Fire Insurance Company 06-0383750/NAIC #19682/CT (100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)</div><div>-----</div><div>*Hartford Underwriters Insurance Company 06-1222527 /NAIC #30104/CT</div><div>-----</div><div>*Twin City Fire Insurance Company 06-0732738/NAIC #29459/IN</div><div>-----</div><div>*Hartford Insurance Company of Illinois 06-1010609/NAIC #38288/IL</div><div>-----</div><div>*Hartford Lloyd's Insurance Company 06-1007031/NAIC #38253/TX</div><div>-----</div><div>*Hartford Accident and Indemnity Company 06-0383030/NAIC #22357/CT</div><div>-----</div><div>*Hartford Casualty Insurance Company 06-0294398/NAIC #29424/IN</div><div>-----</div><div>Archway 60 R, LLC 27-4534793/DE</div><div>-----</div><div>RVR R, LLC 27-0685021 /DE</div><div>-----</div><div>Symphony R, LLC 27-3040891/DE</div><div>-----</div><div>Sunstone R, LLC 27-3697815/DE</div><div>-----</div><div>HRA Brokerage Services, Inc. 06-1126749/CT</div><div>-----</div><div>Access CoverageCorp, Inc. 56-2160819/NC</div><div>-----</div><div>Access CoverageCorp Technologies, Inc. 56-2160810/NC</div><div>-----</div><div>Catalyst360, LLC 20-5807941/DE</div><div>-----</div><div>Hartford Underwriters General Agency, Inc. 27-0505408/TX</div><div>-----</div><div>Hartford of Texas General Agency, Inc. 27-0505557/TX</div><div>-----</div><div>Hartford Casualty General Agency, Inc. 01-0769604 /TX</div><div>-----</div><div>Hartford Fire General Agency, Inc. 01-0769609/TX</div><div>-----</div><div>Nutmeg Insurance Agency, Inc. 06-1316175 /CT</div><div>-----</div><div>1st AgChoice, Inc. 46-0362741/SD</div><div>-----</div><div>Hartford Lloyd's Corporation 06-1360317/TX</div><div>-----</div><div>Business Management Group, Inc. 06-1095267/CT</div><div>-----</div><div>CLAIMPLACE, Inc. 04-3515019/DE</div><div>-----</div><div>Ersatz Corporation 06-1467662/DE</div><div>-----</div><div>Hartford Technology Service Company 06-1525601/CT</div><div>-----</div><div>Hartford Integrated Technologies, Inc. 06-1138375/CT</div><div>-----</div><div>*Nutmeg Insurance Company 06-1032405/NAIC #39608/CT (100% of common stock owned by Hartford Holdings, Inc. 22-3866674/DE)</div><div>-----</div><div>*Hartford Financial Products International Limited/United Kingdom</div><div>-----</div><div>Hartford Management, Ltd./Bermuda</div><div>-----</div><div>*Hartford Insurance Ltd./Bermuda</div><div>-----</div><div>Hart Re Group, LLC 06-1032405/CT</div><div>-----</div><div>*Fencourt Reinsurance Company, Ltd. 06-1323788/Bermuda</div><div>-----</div><div>HARTRE Company, LLC 06-1599456/CT</div><div>-----</div><div>HLA LLC 20-5550106/CT</div><div>-----</div><div>Hartford Residual Market, LLC 74-3112496/CT</div><div>-----</div><div>Trumbull Flood Management, LLC 88-0517612/CT</div><div>-----</div><div>*Hartford Insurance Company of the Midwest 06-1008026/NAIC #37478/IN (100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)</div><div>-----</div><div>*Hartford Insurance Company of the Southeast 06-1013048/NAIC #38261/CT (100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)</div><div>-----</div><div>*Trumbull Insurance Company 06-1184984/NAIC #27120/CT (100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)</div><div>-----</div><div>Hartford Specialty Insurance Services of Texas, LLC 06-1595087 /TX</div><div>-----</div><div>Horizon Management Group, LLC 06-1526449/DE</div><div>-----</div><div>Downlands Liability Management Ltd./United Kingdom</div><div>-----</div><div>Hartford Technology Services Company, LLC 06-1552692/DE</div><div>-----</div><div>*Property and Casualty Insurance Company of Hartford 06-1276326/NAIC #34690/IN (100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)</div><div>-----</div><div>*Pacific Insurance Company, Limited 06-1401918/NAIC #10046/CT (100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)</div><div>-----</div><div>*Sentinel Insurance Company, Ltd. 06-1552103/NAIC #11000/CT (100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)</div></div>	<div><div>----</div><div>Hartford Holdings, Inc. 22-3866674/DE (100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)</div><div>-----</div><div>Hartford Life, Inc. 06-1470915/DE</div><div>-----</div><div>*Hartford Life Insurance K.K./Japan</div><div>-----</div><div>*Hartford Life and Accident Insurance Company 06-0838648/NAIC #70815/CT</div><div>-----</div><div>M-CAP Insurance Agency, LLC 20-2400558/DE</div><div>-----</div><div>*American Maturity Life Insurance Company 06-1422508 /NAIC #81213/CT</div><div>-----</div><div>Hartford Administrative Services Company 41-0679409/MN</div><div>-----</div><div>Planco, LLC 20-3944101 /DE</div><div>-----</div><div>Hartford Life Distributors, LLC 20-3944031/DE</div><div>-----</div><div>Hartford Life Private Placement, LLC 01-0573691/DE</div><div>-----</div><div>The Evergreen Group Incorporated 13-3216939/NY</div><div>-----</div><div>*Hartford Life Insurance Company 06-0974148/NAIC #88072/CT</div><div>-----</div><div>*Hartford International Life Reassurance Corporation 06-1207332/NAIC #93505/CT</div><div>-----</div><div>OL R, LLC 27-3992422/DE</div><div>-----</div><div>Lanidex Class B, LLC 27-3581138/DE</div><div>-----</div><div>Eloy R, LLC 27-0684996/DE (60% owned)</div><div>-----</div><div>220 Davidson R, LLC 27-0684923 /DE (50% owned)</div><div>-----</div><div>*Hartford Life and Annuity Insurance Company 39-1052598/NAIC #71153/CT</div><div>-----</div><div>Woodbury Financial Services, Inc. 41-0944586/MN</div><div>-----</div><div>Hartford Financial Services, LLC 52-2137766/DE</div><div>-----</div><div>Hartford-Comprehensive Employee Benefit Service Company 06-1120503/CT</div><div>-----</div><div>Hartford Retirement Services, LLC 26-1589907/DE</div><div>-----</div><div>Hartford Equity Sales Company, Inc. 06-0896599/CT</div><div>-----</div><div>Hartford Securities Distribution Company, Inc. 06-1408044/CT</div><div>-----</div><div>HL Investment Advisors, LLC 06-1534085/CT</div><div>-----</div><div>Hartford Investment Financial Services, LLC 06-1629808/DE</div><div>-----</div><div>Hartford Life International, Ltd. 06-1293360/CT</div><div>-----</div><div>The Hartford International Asset Management Company Limited/Ireland</div><div>-----</div><div>*Hartford Life, Ltd. 27-0008332/Bermuda</div><div>-----</div><div>Thesis S.A./Argentina</div><div>-----</div><div>*Hartford Life Limited/Ireland</div><div>-----</div><div>Hartford International Global Distribution, Ltd./Bermuda</div><div>-----</div><div>Revere R, LLC 45-1684748/DE</div><div>-----</div><div>Eloy R, LLC 27-0684996/DE (40% owned)</div><div>-----</div><div>220 Davidson R, LLC 27-0684923 /DE (50% owned)</div><div>-----</div><div>Meridian R, LLC 27-0684960/DE</div><div>-----</div><div>DMS R, LLC/DE</div><div>-----</div><div>*White River Life Reinsurance Company 80-0480864/NAIC #13715/VT (100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)</div><div>-----</div><div>*Champlain Life Reinsurance Company 32-0181180/NAIC #12855/VT (100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)</div></div>	<div><div>----</div><div>Hartford Investment Management Company 06-1472135/DE</div><div>-----</div><div>Hartford Strategic Investments, LLC 20-5814558/DE</div><div>-----</div><div>Heritage Holdings, Inc. 06-1442285/CT</div><div>-----</div><div>*First State Insurance Company 04-2198460 /NAIC #21822/CT</div><div>-----</div><div>*New England Insurance Company 04-2177185 /NAIC #21830/CT</div><div>-----</div><div>*New England Reinsurance Corporation 06-1053492 /NAIC #41629/CT</div><div>-----</div><div>*Heritage Reinsurance Company, Ltd. 98-0188675/Bermuda</div><div>-----</div><div>*Excess Insurance Company, Limited/United Kingdom</div><div>-----</div><div>*New Ocean Insurance Company, Ltd. 98-0188674/Bermuda</div><div>-----</div><div>FTC Resolution Company, LLC 45-3071946/DE</div></div>

*denotes an insurance company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Members														
0091	The Hartford Fin Svcs Grp Inc.	00000....	13-3317783	.....	0000874766	NYSE.....	The Hartford Financial Services Group, Inc.....	DE.....	UIP.....	.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	19682....	06-0383750	.....	.....	.....	Hartford Fire Insurance Company.....	CT.....	IA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	30104....	06-1222527	.....	.....	.....	Hartford Underwriters Insurance Company.....	CT.....	IA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	29459....	06-0732738	.....	.....	.....	Twin City Fire Insurance Company.....	IN.....	IA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	38288....	06-1010609	.....	.....	.....	Hartford Insurance Company of Illinois.....	IL.....	IA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	38253....	06-1007031	.....	.....	.....	Hartford Lloyd's Insurance Company.....	TX.....	IA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	22357....	06-0383030	.....	.....	.....	Hartford Accident and Indemnity Company.....	CT.....	IA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	29424....	06-0294398	.....	.....	.....	Hartford Casualty Insurance Company.....	IN.....	IA.....	Hartford Accident and Indemnity Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	27-4534793	.....	.....	.....	Archway 60 R, LLC.....	DE.....	NIA.....	Hartford Casualty Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	27-0685021	.....	.....	.....	RVR R, LLC.....	DE.....	NIA.....	Hartford Accident and Indemnity Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	27-3040891	.....	.....	.....	Symphony R, LLC.....	DE.....	NIA.....	Hartford Accident and Indemnity Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	27-3697815	.....	.....	.....	Sunstone R, LLC.....	DE.....	NIA.....	Hartford Accident and Indemnity Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1126749	.....	.....	.....	HRA Brokerage Services, Inc.....	CT.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	56-2160819	.....	.....	.....	Access CoverageCorp, Inc.....	NC.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	56-2160810	.....	.....	.....	Access CoverageCorp Technologies, Inc.....	NC.....	NIA.....	Access CoverageCorp., Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	20-5807941	.....	.....	.....	Catalyst360, LLC.....	DE.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	27-0505408	.....	.....	.....	Hartford Underwriters General Agency, Inc.....	TX.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	27-0505557	.....	.....	.....	Hartford of Texas General Agency, Inc.....	TX.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	01-0769604	.....	.....	.....	Hartford Casualty General Agency, Inc.....	TX.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	01-0769609	.....	.....	.....	Hartford Fire General Agency, Inc.....	TX.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1316175	.....	.....	.....	Nutmeg Insurance Agency, Inc.....	CT.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	46-0362741	.....	.....	.....	1st Agchoice, Inc.....	SD.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1360317	.....	.....	.....	Hartford Lloyd's Corporation.....	TX.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1095267	.....	.....	.....	Business Management Group, Inc.....	CT.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	04-3515019	.....	.....	.....	CLAIMPLACE, Inc.....	DE.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1467662	.....	.....	.....	Ersatz Corporation.....	DE.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1525601	.....	.....	.....	Hartford Technology Service Company.....	CT.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1138375	.....	.....	.....	Hartford Integrated Technologies, Inc.....	CT.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	39608....	06-1032405	.....	.....	.....	Nutmeg Insurance Company.....	CT.....	IA.....	Hartford Holdings, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	.....	.....	.....	.....	Hartford Financial Products International Limited.....	GB.....	IA.....	Nutmeg Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	.....	.....	.....	.....	Hartford Management, Ltd.....	BM.....	IA.....	Nutmeg Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	.....	.....	.....	.....	Hartford Insurance Ltd.....	BM.....	IA.....	Hartford Management, Ltd.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1032405	.....	.....	.....	Hart Re Group, LLC.....	CT.....	NIA.....	Nutmeg Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1323788	.....	.....	.....	Fencourt Reinsurance Company, Ltd.....	BM.....	IA.....	Hart Re Group, LLC.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1599456	.....	.....	.....	HARTRE Company, LLC.....	CT.....	NIA.....	Hart Re Group, LLC.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	20-5550106	.....	.....	.....	HLA LLC.....	CT.....	NIA.....	Nutmeg Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	74-3112496	.....	.....	.....	Hartford Residual Market, LLC.....	CT.....	NIA.....	Nutmeg Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	88-0517612	.....	.....	.....	Trumbull Flood Management, LLC.....	CT.....	NIA.....	Nutmeg Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	37478....	06-1008026	.....	.....	.....	Hartford Insurance Company of the Midwest.....	IN.....	IA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	38261....	06-1013048	.....	.....	.....	Hartford Insurance Company of the Southeast.....	CT.....	IA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	27120....	06-1184984	.....	.....	.....	Trumbull Insurance Company.....	CT.....	IA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1595087	.....	.....	.....	Hartford Specialty Insurance Services of Texas, LLC.....	TX.....	NIA.....	Trumbull Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1526449	.....	.....	.....	Horizon Management Group, LLC.....	DE.....	NIA.....	Trumbull Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

51.1

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0091	The Hartford Fin Svcs Grp Inc.	00000.....	.....	.....	.....	.....	Downlands Liability Management Ltd.....	GB.....	NIA.....	Horizon Management Group, LLC.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	06-1552692	.....	.....	.....	Hartford Technology Services Company, LLC.....	DE.....	NIA.....	Trumbull Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	34690.....	06-1276326	.....	.....	.....	Property and Casualty Insurance Company of Hartford.....	IN.....	IA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	10046.....	06-1401918	.....	.....	.....	Pacific Insurance Company, Limited.....	CT.....	IA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	11000.....	06-1552103	.....	.....	.....	Sentinel Insurance Company, Ltd.....	CT.....	IA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	22-3866674	.....	.....	.....	Hartford Holdings, Inc.....	DE.....	UIP.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	06-1470915	.....	0001032204	.....	Hartford Life, Inc.....	DE.....	UIP.....	Hartford Holdings, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	.....	.....	.....	.....	Hartford Life Insurance K.K.....	JP.....	IA.....	Hartford Life, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	70815.....	06-0838648	.....	.....	.....	Hartford Life and Accident Insurance Company.....	CT.....	UDP.....	Hartford Life, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	20-2400558	.....	.....	.....	M-CAP Insurance Agency, LLC.....	DE.....	NIA.....	Hartford Life and Accident Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	81213.....	06-1422508	.....	.....	.....	American Maturity Life Insurance Company.....	CT.....	.....	Hartford Life and Accident Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	41-0679409	.....	0001411902	.....	Hartford Administrative Services Company.....	MN.....	NIA.....	Hartford Life and Accident Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	20-3944101	.....	.....	.....	Planco, LLC.....	DE.....	NIA.....	Hartford Life and Accident Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	20-3944031	.....	0000317974	.....	Hartford Life Distributors, LLC.....	DE.....	NIA.....	Hartford Life and Accident Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	01-0573691	.....	.....	.....	Hartford Life Private Placement, LLC.....	DE.....	NIA.....	Hartford Life and Accident Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	13-3216939	.....	.....	.....	The Evergreen Group Incorporated.....	NY.....	NIA.....	Hartford Life Private Placement, LLC.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	88072.....	06-0974148	.....	0000045947	.....	Hartford Life Insurance Company.....	CT.....	IA.....	Hartford Life and Accident Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	93505.....	06-1207332	.....	.....	.....	Hartford International Life Reassurance Corporation.....	CT.....	IA.....	Hartford Life Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	27-3992422	.....	.....	.....	OL R, LLC.....	DE.....	NIA.....	Hartford Life Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	27-3581138	.....	.....	.....	Lanidex Class B, LLC.....	DE.....	NIA.....	Hartford Life Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	27-0684996	.....	.....	.....	Eloy R, LLC.....	DE.....	NIA.....	Hartford Life Insurance Company.....	Ownership.....	.....60.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	27-0684923	.....	.....	.....	220 Davidson R, LLC.....	DE.....	NIA.....	Hartford Life Insurance Company.....	Ownership.....	.....50.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	71153.....	39-1052598	.....	.....	.....	Hartford Life and Annuity Insurance Company.....	CT.....	IA.....	Hartford Life Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	41-0944586	.....	0000225478	.....	Woodbury Financial Services, Inc.....	MN.....	NIA.....	Hartford Life and Annuity Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	52-2137766	.....	.....	.....	Hartford Financial Services, LLC.....	DE.....	NIA.....	Hartford Life and Annuity Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	06-1120503	.....	.....	.....	Hartford-Comprehensive Employee Benefit Service Company.....	CT.....	NIA.....	Hartford Financial Services, LLC.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	26-1589907	.....	.....	.....	Hartford Retirement Services, LLC.....	DE.....	NIA.....	Hartford Financial Services, LLC.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	06-0896599	.....	0000045937	.....	Hartford Equity Sales Company, Inc.....	CT.....	NIA.....	Hartford Financial Services, LLC.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	06-1408044	.....	0000940622	.....	Hartford Securities Distribution Company, Inc.....	CT.....	NIA.....	Hartford Financial Services, LLC.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	06-1534085	.....	0001102793	.....	HL Investment Advisors, LLC.....	CT.....	NIA.....	Hartford Financial Services, LLC.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	06-1629808	.....	0001165489	.....	Hartford Investment Financial Services, LLC.....	DE.....	NIA.....	HL Investment Advisors, LLC.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	06-1293360	.....	.....	.....	Hartford Life International, Ltd.....	CT.....	NIA.....	Hartford Life and Annuity Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	.....	.....	.....	.....	The Hartford International Asset Management Company Limited.....	IE.....	NIA.....	Hartford Life International, Ltd.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	27-0008332	.....	.....	.....	Hartford Life, Ltd.....	BM.....	IA.....	Hartford Life International, Ltd.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	.....	.....	.....	.....	Thesis S.A.....	AR.....	NIA.....	Hartford Life International, Ltd.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	.....	.....	.....	.....	Hartford Life Limited.....	IE.....	IA.....	Hartford Life International, Ltd.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	.....	.....	.....	.....	Hartford International Global Distribution, Ltd.....	BM.....	NIA.....	Hartford Life International, Ltd.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	45-1684748	.....	.....	.....	Revere R, LLC.....	DE.....	NIA.....	Hartford Life, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	27-0684996	.....	.....	.....	Eloy R, LLC.....	DE.....	NIA.....	Hartford Life, Inc.....	Ownership.....	.....40.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	27-0684923	.....	.....	.....	220 Davidson R, LLC.....	DE.....	NIA.....	Hartford Life, Inc.....	Ownership.....	.....50.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	27-0684960	.....	.....	.....	Meridian R, LLC.....	DE.....	NIA.....	Hartford Life, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000.....	.....	.....	.....	.....	DMS R, LLC.....	DE.....	NIA.....	Hartford Life, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	13715.....	80-0480864	.....	.....	.....	White River Life Reinsurance Company.....	VT.....	IA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0091	The Hartford Fin Svcs Grp Inc.	12855....	32-0181180	.....	.....	.....	Champlain Life Reinsurance Company.....	VT.....	IA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1472135	.....	0000922439	.....	Hartford Investment Management Company.....	DE.....	NIA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	20-5814558	.....	.....	.....	Hartford Strategic Investments, LLC.....	DE.....	NIA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	06-1442285	.....	.....	.....	Heritage Holdings, Inc.....	CT.....	NIA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	21822....	04-2198460	.....	.....	.....	First State Insurance Company.....	CT.....	IA.....	Heritage Holdings, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	21830....	04-2177185	.....	.....	.....	New England Insurance Company.....	CT.....	IA.....	First State Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	41629....	06-1053492	.....	.....	.....	New England Reinsurance Corporation.....	CT.....	IA.....	First State Insurance Company.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	98-0188675	.....	.....	.....	Heritage Reinsurance Company, Ltd.....	BM.....	IA.....	Heritage Holdings, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	.....	.....	.....	.....	Excess Insurance Company, Limited.....	GB.....	IA.....	Heritage Reinsurance Company, Ltd.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	98-0188674	.....	.....	.....	New Ocean Insurance Company, Ltd.....	BM.....	IA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..
0091	The Hartford Fin Svcs Grp Inc.	00000....	45-3071946	.....	.....	.....	FTC Resolution Company, LLC.....	DE.....	NIA.....	The Hartford Financial Services Group, Inc.....	Ownership.....	.....100.00	The Hartford Fin Svcs Grp Inc.....	..

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
00000.....	13-3317783.....	The Hartford Financial Services Group, Inc.....	1,108,873,464	(353,761,518)	0	0	43,584,715	0	.....	0	798,696,661	0
19682.....	06-0383750.....	Hartford Fire Insurance Company	(121,460,633)	67,032,283	0	0	83,986,742	0	*	0	29,558,392	2,628,726,219
30104.....	06-1222527.....	Hartford Underwriters Insurance Company.....	(84,000,000)	0	0	0	(4,707,356)	0	*	0	(88,707,356)	865,653,695
29459.....	06-0732738.....	Twin City Fire Insurance Company	(32,000,000)	0	0	0	(435,028)	0	*	0	(32,435,028)	1,742,886,611
38288.....	06-1010609.....	Hartford Insurance Company of Illinois	(158,000,000)	0	0	0	3,149,078	0	*	0	(154,850,922)	(2,112,137,697)
38253.....	06-1007031.....	Hartford Lloyd's Insurance Company	0	0	0	0	(497,239)	0	*	0	(497,239)	64,868,513
22357.....	06-0383030.....	Hartford Accident and Indemnity Company	(473,873,464)	0	0	0	(118,755,651)	0	*	0	(592,629,115)	(6,535,756,333)
29424.....	06-0294398.....	Hartford Casualty Insurance Company	(124,000,000)	0	0	0	278,218	0	*	0	(123,721,782)	375,102,740
00000.....	20-0730592.....	Specialty Risk Services, LLC	0	(44,912,865)	0	0	18,813,987	0	.....	0	(26,098,878)	0
00000.....	00-0000000.....	Nutmeg Casualty Risk Services Co.....	0	52,051	0	0	0	0	.....	0	52,051	0
00000.....	06-1126749.....	HRA Brokerage Services, Inc.	(39,367)	0	0	0	999	0	.....	0	(38,368)	0
00000.....	56-2160819.....	Access CoverageCorp., Inc.....	0	0	0	0	6,951	0	.....	0	6,951	0
00000.....	20-5807941.....	Catalyst360, LLC.....	(10,500,000)	(13,000,000)	0	0	(7,611,312)	0	.....	0	(31,111,312)	0
39608.....	06-1032405.....	Nutmeg Insurance Company.....	(6,000,000)	(671,048)	0	0	(791,545)	0	*	0	(7,462,593)	(62,198,610)
00000.....	00-0000000.....	Hartford Financial Products International Limited (United Kingdom).....	0	0	0	0	0	0	.....	0	0	8,621,000
00000.....	00-0000000.....	Hartford Insurance Ltd. (Bermuda).....	0	0	0	0	0	0	.....	0	0	(599,000)
00000.....	06-1323788.....	Fencourt Reinsurance Company, Ltd. (Bermuda).....	0	0	0	0	(1,932,151)	0	.....	0	(1,932,151)	0
00000.....	74-3112496.....	Hartford Residual Market, LLC	0	0	0	0	50,495	0	.....	0	50,495	0
00000.....	02-0665394.....	Trumbull Services, LLC.....	0	1,871,048	0	0	399,836	0	.....	0	2,270,884	0
00000.....	88-0517612.....	Trumbull Flood Management, LLC.....	(19,000,000)	0	0	0	(3,017,532)	0	.....	0	(22,017,532)	0
37478.....	06-1008026.....	Hartford Insurance Company of the Midwest	0	0	0	0	(712,620)	0	*	0	(712,620)	1,283,159,133
38261.....	06-1013048.....	Hartford Insurance Company of the Southeast	(9,000,000)	0	0	0	(1,837,547)	0	*	0	(10,837,547)	(31,082,618)
27120.....	06-1184984.....	Trumbull Insurance Company	(10,000,000)	0	0	0	(1,258,606)	0	*	0	(11,258,606)	199,246,113
00000.....	06-1526449.....	Horizon Management Group, LLC	0	0	0	0	8,864,875	0	.....	0	8,864,875	0
00000.....	06-1552692.....	Hartford Technology Services Company, LLC	0	0	0	0	8,517	0	.....	0	8,517	0
34690.....	06-1276326.....	Property and Casualty Insurance Company of Hartford	(16,000,000)	0	0	0	(456,746)	0	*	0	(16,456,746)	557,573,505
10046.....	06-1401918.....	Pacific Insurance Company, Limited	(30,000,000)	0	0	0	(2,155,357)	0	*	0	(32,155,357)	(287,452,037)
11000.....	06-1552103.....	Sentinel Insurance Company, Ltd.....	(15,000,000)	(2,000,000)	0	0	(2,804,870)	0	*	0	(19,804,870)	836,578,450
00000.....	22-3866674.....	Hartford Holdings, Inc.....	0	162,300,000	0	0	87,132,992	0	.....	0	249,432,992	0
00000.....	06-1470915.....	Hartford Life, Inc.....	0	0	0	0	(4,062,574)	0	.....	0	(4,062,574)	0
00000.....	00-0000000.....	Hartford Life Insurance K.K. (Japan).....	0	0	0	0	0	0	.....	0	0	6,819,534,458
70815.....	06-0838648.....	Hartford Life and Accident Insurance Company	4,000,000	(64,795,929)	0	0	(12,199,577)	0	.....	0	(72,995,506)	(433,367,997)
81213.....	06-1422508.....	American Maturity Life Insurance Company	0	0	0	0	(67,672)	0	.....	0	(67,672)	0
00000.....	41-0679409.....	Hartford Administrative Services Company	(4,000,000)	104,812	0	0	(1,483,814)	0	.....	0	(5,379,002)	0
00000.....	20-3944101.....	Planco, LLC	0	0	0	0	(256,571)	0	.....	0	(256,571)	0
00000.....	20-3944031.....	Hartford Life Distributors, LLC.....	0	0	0	0	(727,697)	0	.....	0	(727,697)	0
00000.....	01-0573691.....	Hartford Life Private Placement, LLC.....	0	(12,000,000)	0	0	(2,407,076)	0	.....	0	(14,407,076)	0
88072.....	06-0974148.....	Hartford Life Insurance Company	6,500,000	2,014,327	0	0	(42,721,549)	0	.....	0	(34,207,222)	(1,352,072,120)
00000.....	06-1597414.....	Hartford Hedge Fund Company, LLC.....	0	0	0	0	(174)	0	.....	0	(174)	0
93505.....	06-1207332.....	Hartford International Life Reassurance Corporation	(6,500,000)	0	0	0	(2,963,757)	0	.....	0	(9,463,757)	(978,992,225)
71153.....	39-1052598.....	Hartford Life and Annuity Insurance Company	73,470,000	44,945,701	0	0	102,991,417	0	.....	0	221,407,118	(1,191,965,316)
00000.....	41-0944586.....	Woodbury Financial Services, Inc.....	0	168,944	0	0	4,803,218	0	.....	0	4,972,162	0
00000.....	52-2137766.....	Hartford Financial Services, LLC	(2,970,000)	184,400	0	0	2,652,969	0	.....	0	(132,631)	0
00000.....	06-1120503.....	Hartford-Comprehensive Employee Benefit Service Company.....	(2,500,000)	0	0	0	(138,325)	0	.....	0	(2,638,325)	0
00000.....	20-2065725.....	Hartford Life Alliance, LLC.....	0	(184,400)	0	0	0	0	.....	0	(184,400)	0
00000.....	26-1589907.....	Hartford Retirement Services, LLC.....	0	5,595,763	0	0	2,450,753	0	.....	0	8,046,516	0
00000.....	06-0896599.....	Hartford Equity Sales Company, Inc.....	0	2,000,000	0	0	(1,585)	0	.....	0	1,998,415	0
00000.....	06-1408044.....	Hartford Securities Distribution Company, Inc.....	0	2,059,055	0	0	4,013,377	0	.....	0	6,072,432	0

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

52.1

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
00000.....	06-1534085.....	HL Investment Advisors, LLC.....	0	0	0	0	(49,818,838)	0	.....	0	(49,818,838)	0
00000.....	06-1629808.....	Hartford Investment Financial Services, LLC.....	(68,000,000)	912,534	0	0	(63,572,694)	0	.....	0	(130,660,160)	0
00000.....	06-1293360.....	Hartford Life International, Ltd.....	0	(53,000,000)	0	0	45,072,187	0	.....	0	(7,927,813)	0
00000.....	00-0000000.....	The Hartford International Asset Management Company Limited (Ireland).....	0	0	0	0	(2,450,039)	0	.....	0	(2,450,039)	0
00000.....	27-0008332.....	Hartford Life, Ltd. (Bermuda).....	0	0	0	0	(1,284,275)	0	.....	0	(1,284,275)	0
13715.....	80-0480864.....	White River Life Reinsurance Company.....	0	0	0	0	(191,757,067)	0	.....	0	(191,757,067)	(189,281,081)
12855.....	32-0181180.....	Champlain Life Reinsurance Company.....	0	212,000,000	0	0	(10,337,268)	0	.....	0	201,662,732	(2,674,937,403)
00000.....	06-1472135.....	Hartford Investment Management Company.....	0	0	0	0	134,955,203	0	.....	0	134,955,203	0
00000.....	20-5814558.....	Hartford Strategic Investments, LLC.....	0	0	0	0	(288,538)	0	.....	0	(288,538)	0
21822.....	04-2198460.....	First State Insurance Company.....	0	0	0	0	(6,248,318)	0	*	198,670,995	192,422,677	424,457,000
21830.....	04-2177185.....	New England Insurance Company.....	0	0	0	0	(5,347,062)	0	*	(141,525,207)	(146,872,269)	49,121,000
41629.....	06-1053492.....	New England Reinsurance Corporation.....	0	0	0	0	(2,316,977)	0	*	(57,145,788)	(59,462,765)	(6,133,000)
00000.....	98-0188675.....	Heritage Reinsurance Company, Ltd. (Bermuda).....	0	0	0	0	642,075	0	.....	0	642,075	0
00000.....	00-0000000.....	Excess Insurance Company, Limited (United Kingdom).....	0	0	0	0	0	0	.....	0	0	447,000
00000.....	98-0188674.....	New Ocean Insurance Co., Ltd. (Bermuda).....	0	0	0	0	(117,055)	0	.....	0	(117,055)	0
00000.....	45-3071946.....	FTC Resolution Company, LLC.....	0	43,000,000	0	0	0	0	.....	0	43,000,000	0
00000.....	59-2935028.....	Federal Trust Corporation.....	0	84,842	0	0	82,186	0	.....	0	167,028	0
00000.....	59-2807546.....	Federal Trust Bank.....	0	0	0	0	3,518,548	0	.....	0	3,518,548	0
00000.....	20-2985311.....	Federal Trust Mortgage Company.....	0	0	0	0	39,617	0	.....	0	39,617	0
00000.....	99-0219177.....	Hartford Investments Canada Corp (Canada).....	0	0	0	0	43,107	0	.....	0	43,107	0
9999999.....	Control Totals.....		0	0	0	0	0	0	XXX	0	0	0

Pooling Information

Column 10 - See Notes to Financial Statements, Note 26, Intercompany Pooling Arrangements, for the pooling percentages for the Hartford Fire Insurance Pool

First State Insurance Group Pool:

21822	First State Insurance Company	98.00%
21830	New England Insurance Company	1.00%
41629	New England Reinsurance Company	1.00%

AMERICAN MATURITY LIFE INSURANCE COMPANY
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING		Responses
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	NO
2.	Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed with this statement by March 1?	YES
APRIL FILING		
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES
JUNE FILING		
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING		
11.	Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING		
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34.	Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partners be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
APRIL FILING		
40.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
41.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	NO
42.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
43.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
44.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
45.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
46.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
47.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
AUGUST FILING		
48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES

AMERICAN MATURITY LIFE INSURANCE COMPANY

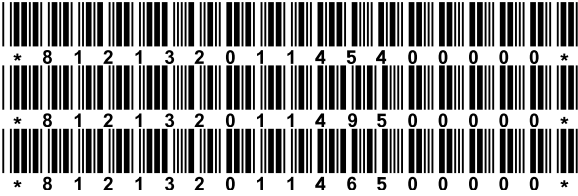
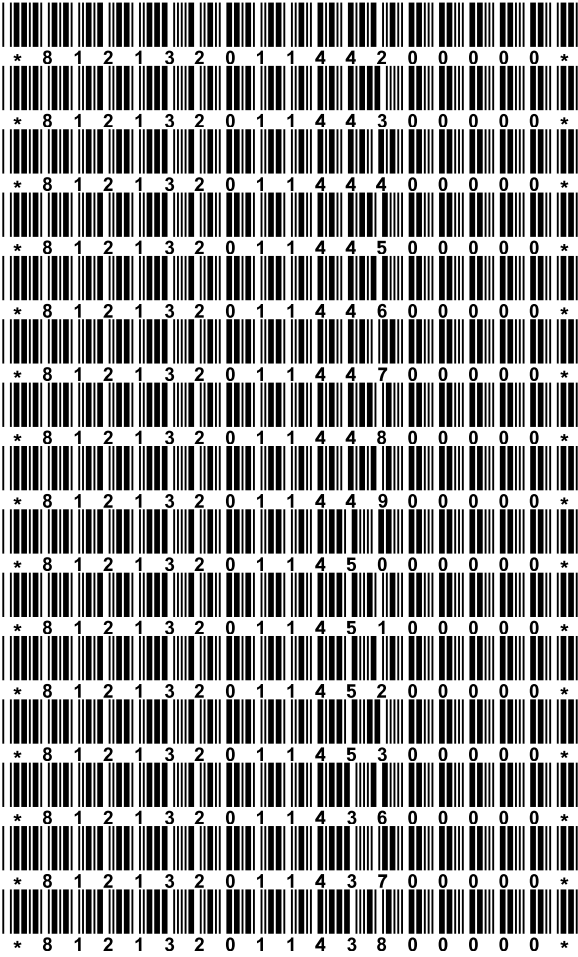
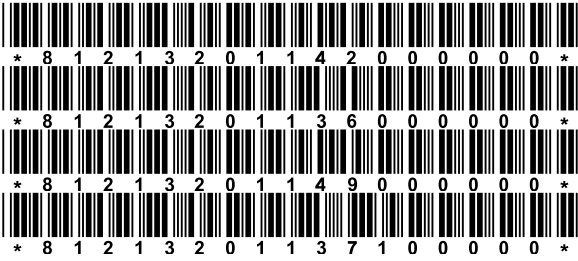
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

EXPLANATIONS:

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BAR CODE:



AMERICAN MATURITY LIFE INSURANCE COMPANY
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

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AMERICAN MATURITY LIFE INSURANCE COMPANY
SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	44,651,278	87.1	44,651,278	0	44,651,278	87.1
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....	0	0.0	0	0	0	0.0
1.22 Issued by U.S. government sponsored agencies.....	0	0.0	0	0	0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....	0	0.0	0	0	0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	0	0.0	0	0	0	0.0
1.42 Political subdivisions of states, territories & possessions & political subdivisions general obligations.....	0	0.0	0	0	0	0.0
1.43 Revenue and assessment obligations.....	0	0.0	0	0	0	0.0
1.44 Industrial development and similar obligations.....	0	0.0	0	0	0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....	0	0.0	0	0	0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....	0	0.0	0	0	0	0.0
1.513 All other.....	0	0.0	0	0	0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....	0	0.0	0	0	0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521.....	0	0.0	0	0	0	0.0
1.523 All other.....	0	0.0	0	0	0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	0	0.0	0	0	0	0.0
2.2 Unaffiliated non-U.S. securities (including Canada).....	0	0.0	0	0	0	0.0
2.3 Affiliated securities.....	0	0.0	0	0	0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....	0	0.0	0	0	0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....	0	0.0	0	0	0	0.0
3.22 Unaffiliated.....	0	0.0	0	0	0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....	0	0.0	0	0	0	0.0
3.32 Unaffiliated.....	0	0.0	0	0	0	0.0
3.4 Other equity securities:						
3.41 Affiliated.....	0	0.0	0	0	0	0.0
3.42 Unaffiliated.....	0	0.0	0	0	0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....	0	0.0	0	0	0	0.0
3.52 Unaffiliated.....	0	0.0	0	0	0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....	0	0.0	0	0	0	0.0
4.2 Agricultural.....	0	0.0	0	0	0	0.0
4.3 Single family residential properties.....	0	0.0	0	0	0	0.0
4.4 Multifamily residential properties.....	0	0.0	0	0	0	0.0
4.5 Commercial loans.....	0	0.0	0	0	0	0.0
4.6 Mezzanine real estate loans.....	0	0.0	0	0	0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....	0	0.0	0	0	0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....	0	0.0	0	0	0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....	0	0.0	0	0	0	0.0
6. Contract loans.....	0	0.0	0	0	0	0.0
7. Derivatives.....	0	0.0	0	0	0	0.0
8. Receivables for securities.....	0	0.0	0	0	0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....	0	0.0	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	6,632,713	12.9	6,632,713	0	6,632,713	12.9
11. Other invested assets.....	0	0.0	0	0	0	0.0
12. Total invested assets.....	51,283,990	100.0	51,283,990	0	51,283,990	100.0

AMERICAN MATURITY LIFE INSURANCE COMPANY
SCHEDULE A - VERIFICATION BETWEEN YEARS
Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		0
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		0
5.	Deduct amounts received on disposals, Part 3, Column 15.....		0
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....	0	
6.2	Totals, Part 3, Column 13.....	0	0
7.	Deduct current year's other than temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....	0	
7.2	Totals, Part 3, Column 10.....	0	0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....	0	
8.2	Totals, Part 3, Column 9.....	0	0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		0
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS
Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		0
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 8).....	0	0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Accrual of discount.....		0
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....	0	
5.2	Totals, Part 3, Column 8.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		0
7.	Deduct amounts received on disposals, Part 3, Column 15.....		0
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....	0	
9.2	Totals, Part 3, Column 13.....	0	0
10.	Deduct current year's other than temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....	0	
10.2	Totals, Part 3, Column 10.....	0	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		0
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		0
15.	Statement value at end of current period (Line 13 minus Line 14).....		0

NONE

AMERICAN MATURITY LIFE INSURANCE COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		0
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....	0	
3.2	Totals, Part 3, Column 12.....	0	0
4.	Accrual of discount.....		0
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	0	
5.2	Totals, Part 3, Column 9.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		0
7.	Deduct amounts received on disposals, Part 3, Column 16.....		0
8.	Deduct amortization of premium and depreciation.....		0
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....	0	
9.2	Totals, Part 3, Column 14.....	0	0
10.	Deduct current year's other than temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....	0	
10.2	Totals, Part 3, Column 11.....	0	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Deduct total nonadmitted amounts.....		0
13.	Statement value at end of current period (Line 11 minus Line 12).....		0

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		41,839,003
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		33,375,500
3.	Accrual of discount.....		17,127
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....	0	
4.2	Part 2, Section 1, Column 15.....	0	
4.3	Part 2, Section 2, Column 13.....	0	
4.4	Part 4, Column 11.....	0	0
5.	Total gain (loss) on disposals, Part 4, Column 19.....		496,337
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		30,871,059
7.	Deduct amortization of premium.....		205,630
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....	0	
8.2	Part 2, Section 1, Column 19.....	0	
8.3	Part 2, Section 2, Column 16.....	0	
8.4	Part 4, Column 15.....	0	0
9.	Deduct current year's other than temporary impairment recognized:		
9.1	Part 1, Column 14.....	0	
9.2	Part 2, Section 1, Column 17.....	0	
9.3	Part 2, Section 2, Column 14.....	0	
9.4	Part 4, Column 13.....	0	0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		44,651,278
11.	Deduct total nonadmitted amounts.....		0
12.	Statement value at end of current period (Line 10 minus Line 11).....		44,651,278

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States.....	44,651,279	45,617,619	44,942,530	44,061,000
	2. Canada.....	0	0	0	0
	3. Other Countries.....	0	0	0	0
	4. Totals.....	44,651,279	45,617,619	44,942,530	44,061,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	0	0	0	0
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....	0	0	0	0
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	0	0	0	0
Industrial and Miscellaneous and Hybrid Securities (Unaffiliated)	8. United States.....	0	0	0	0
	9. Canada.....	0	0	0	0
	10. Other Countries.....	0	0	0	0
	11. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	12. Totals.....	0	0	0	0
	13. Total Bonds.....	44,651,279	45,617,619	44,942,530	44,061,000
PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated)	14. United States.....	0	0	0	
	15. Canada.....	0	0	0	
	16. Other Countries.....	0	0	0	
	17. Totals.....	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals.....	0	0	0	
	19. Total Preferred Stocks.....	0	0	0	
COMMON STOCKS Industrial and Miscellaneous (Unaffiliated)	20. United States.....	0	0	0	
	21. Canada.....	0	0	0	
	22. Other Countries.....	0	0	0	
	23. Totals.....	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals.....	0	0	0	
	25. Total Common Stocks.....	0	0	0	
	26. Total Stocks.....	0	0	0	
	27. Total Bonds and Stocks....	44,651,279	45,617,619	44,942,530	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

SIOIS	Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
	1. U.S. Governments											
	1.1 Class 1.....	1,581,222	43,070,057	.....0	.....0	.....0	44,651,279	87.1	44,536,831	96.5	44,651,279	.....0
	1.2 Class 2.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	1.3 Class 3.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	1.4 Class 4.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	1.5 Class 5.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	1.6 Class 6.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	1.7 Totals.....	1,581,222	43,070,057	.....0	.....0	.....0	44,651,279	87.1	44,536,831	96.5	44,651,279	.....0
	2. All Other Governments											
	2.1 Class 1.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	2.2 Class 2.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	2.3 Class 3.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	2.4 Class 4.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	2.5 Class 5.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	2.6 Class 6.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	2.7 Totals.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	3. U.S. States, Territories and Possessions, etc., Guaranteed											
	3.1 Class 1.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	3.2 Class 2.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	3.3 Class 3.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	3.4 Class 4.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	3.5 Class 5.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	3.6 Class 6.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	3.7 Totals.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
	4.1 Class 1.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	4.2 Class 2.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	4.3 Class 3.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	4.4 Class 4.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	4.5 Class 5.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	4.6 Class 6.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	4.7 Totals.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
	5.1 Class 1.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	5.2 Class 2.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	5.3 Class 3.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	5.4 Class 4.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	5.5 Class 5.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	5.6 Class 6.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0
	5.7 Totals.....	0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

901S

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Class 1.....	6,627,134	0	0	0	0	6,627,134	12.9	1,611,530	3.5	6,627,134	0
6.2 Class 2.....	0	0	0	0	0	0	0.0	0	0.0	0	0
6.3 Class 3.....	0	0	0	0	0	0	0.0	0	0.0	0	0
6.4 Class 4.....	0	0	0	0	0	0	0.0	0	0.0	0	0
6.5 Class 5.....	0	0	0	0	0	0	0.0	0	0.0	0	0
6.6 Class 6.....	0	0	0	0	0	0	0.0	0	0.0	0	0
6.7 Totals.....	6,627,134	0	0	0	0	6,627,134	12.9	1,611,530	3.5	6,627,134	0
7. Hybrid Securities											
7.1 Class 1.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.2 Class 2.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.3 Class 3.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.4 Class 4.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.5 Class 5.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.6 Class 6.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2 Class 2.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3 Class 3.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4 Class 4.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5 Class 5.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.6 Class 6.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

SI07

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1.....	(d).....8,208,356	.....43,070,057	......0	......0	......0	.....51,278,413	.....100.0	.....XXX.....	.....XXX.....	.....51,278,413	......0
9.2 Class 2.....	(d).....0	......0	......0	......0	......0	......0	......0	.....XXX.....	.....XXX.....	......0	......0
9.3 Class 3.....	(d).....0	......0	......0	......0	......0	......0	......0	.....XXX.....	.....XXX.....	......0	......0
9.4 Class 4.....	(d).....0	......0	......0	......0	......0	......0	......0	.....XXX.....	.....XXX.....	......0	......0
9.5 Class 5.....	(d).....0	......0	......0	......0	......0	(c)......0	......0	.....XXX.....	.....XXX.....	......0	......0
9.6 Class 6.....	(d).....0	......0	......0	......0	......0	(c)......0	......0	.....XXX.....	.....XXX.....	......0	......0
9.7 Totals.....	.....8,208,356	.....43,070,057	......0	......0	......0	(b).....51,278,413	.....100.0	.....XXX.....	.....XXX.....	.....51,278,413	......0
9.8 Line 9.7 as a % of Col. 6.....	.....16.0	.....84.0	......0.0	......0.0	......0.0	.....100.0	.....XXX.....	.....XXX.....	.....XXX.....	.....100.0	......0.0
10. Total Bonds Prior Year											
10.1 Class 1.....	.....4,309,357	.....41,368,168	.....470,836	......0	......0	.....XXX.....	.....XXX.....	.....46,148,361	.....100.0	.....46,148,361	......0
10.2 Class 2.....	......0	......0	......0	......0	......0	.....XXX.....	.....XXX.....	......0	......0.0	......0	......0
10.3 Class 3.....	......0	......0	......0	......0	......0	.....XXX.....	.....XXX.....	......0	......0.0	......0	......0
10.4 Class 4.....	......0	......0	......0	......0	......0	.....XXX.....	.....XXX.....	......0	......0.0	......0	......0
10.5 Class 5.....	......0	......0	......0	......0	......0	.....XXX.....	.....XXX.....	(c)......0	......0.0	......0	......0
10.6 Class 6.....	......0	......0	......0	......0	......0	.....XXX.....	.....XXX.....	(c)......0	......0.0	......0	......0
10.7 Totals.....	.....4,309,357	.....41,368,168	.....470,836	......0	......0	.....XXX.....	.....XXX.....	(b).....46,148,361	.....100.0	.....46,148,361	......0
10.8 Line 10.7 as a % of Col. 8.....	.....9.3	.....89.6	.....1.0	......0.0	......0.0	.....XXX.....	.....XXX.....	.....100.0	.....XXX.....	.....100.0	......0.0
11. Total Publicly Traded Bonds											
11.1 Class 1.....	.....8,208,356	.....43,070,057	......0	......0	......0	.....51,278,413	.....100.0	.....46,148,361	.....100.0	.....51,278,413	.....XXX.....
11.2 Class 2.....	......0	......0	......0	......0	......0	......0	......0	......0	......0.0	......0	.....XXX.....
11.3 Class 3.....	......0	......0	......0	......0	......0	......0	......0	......0	......0.0	......0	.....XXX.....
11.4 Class 4.....	......0	......0	......0	......0	......0	......0	......0	......0	......0.0	......0	.....XXX.....
11.5 Class 5.....	......0	......0	......0	......0	......0	......0	......0	......0	......0.0	......0	.....XXX.....
11.6 Class 6.....	......0	......0	......0	......0	......0	......0	......0	......0	......0.0	......0	.....XXX.....
11.7 Totals.....	.....8,208,356	.....43,070,057	......0	......0	......0	.....51,278,413	.....100.0	.....46,148,361	.....100.0	.....51,278,413	.....XXX.....
11.8 Line 11.7 as a % of Col. 6.....	.....16.0	.....84.0	......0.0	......0.0	......0.0	.....100.0	.....XXX.....	.....XXX.....	.....XXX.....	.....100.0	.....XXX.....
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9.....	.....16.0	.....84.0	......0.0	......0.0	......0.0	.....100.0	.....XXX.....	.....XXX.....	.....XXX.....	.....100.0	.....XXX.....
12. Total Privately Placed Bonds											
12.1 Class 1.....	......0	......0	......0	......0	......0	......0	......0.0	......0	......0.0	.....XXX.....	......0
12.2 Class 2.....	......0	......0	......0	......0	......0	......0	......0.0	......0	......0.0	.....XXX.....	......0
12.3 Class 3.....	......0	......0	......0	......0	......0	......0	......0.0	......0	......0.0	.....XXX.....	......0
12.4 Class 4.....	......0	......0	......0	......0	......0	......0	......0.0	......0	......0.0	.....XXX.....	......0
12.5 Class 5.....	......0	......0	......0	......0	......0	......0	......0.0	......0	......0.0	.....XXX.....	......0
12.6 Class 6.....	......0	......0	......0	......0	......0	......0	......0.0	......0	......0.0	.....XXX.....	......0
12.7 Totals.....	......0	......0	......0	......0	......0	......0	......0.0	......0	......0.0	.....XXX.....	......0
12.8 Line 12.7 as a % of Col. 6.....	......0.0	......0.0	......0.0	......0.0	......0.0	......0.0	.....XXX.....	.....XXX.....	.....XXX.....	.....XXX.....	......0.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9.....	......0.0	......0.0	......0.0	......0.0	......0.0	......0.0	.....XXX.....	.....XXX.....	.....XXX.....	.....XXX.....	......0.0

(a) Includes \$.0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$.0 current year, \$.0 prior year of bonds with Z designations and \$.0 current year, \$.0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$.0 current year, \$.0 prior year of bonds with 5* designations and \$.0 current year, \$.0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.0; NAIC 2 \$.0; NAIC 3 \$.0; NAIC 4 \$.0; NAIC 5 \$.0; NAIC 6 \$.0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1.	U.S. Governments											
1.1	Issuer Obligations.....	1,581,222	43,070,057	0	0	0	44,651,279	87.1	44,536,831	96.5	44,651,279	0
1.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
1.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5	Totals.....	1,581,222	43,070,057	0	0	0	44,651,279	87.1	44,536,831	96.5	44,651,279	0
2.	All Other Governments											
2.1	Issuer Obligations.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.	U.S. States, Territories and Possessions, Guaranteed											
3.1	Issuer Obligations.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1	Issuer Obligations.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1	Issuer Obligations.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
6.	Industrial and Miscellaneous (unaffiliated)											
6.1	Issuer Obligations.....	6,627,134	0	0	0	0	6,627,134	12.9	1,611,530	3.5	6,627,134	0
6.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
6.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
6.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
6.5	Totals.....	6,627,134	0	0	0	0	6,627,134	12.9	1,611,530	3.5	6,627,134	0
7.	Hybrid Securities											
7.1	Issuer Obligations.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.	Parent, Subsidiaries and Affiliates											
8.1	Issuer Obligations.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9.	Total Bonds Current Year											
9.1	Issuer Obligations.....	8,208,356	43,070,057	0	0	0	51,278,413	100.0	XXX	XXX	51,278,413	0
9.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5	Totals.....	8,208,356	43,070,057	0	0	0	51,278,413	100.0	XXX	XXX	51,278,413	0
9.6	Line 9.5 as a % of Col. 6.....	16.0	84.0	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	0.0
10.	Total Bonds Prior Year											
10.1	Issuer Obligations.....	4,309,357	41,368,168	470,836	0	0	XXX	XXX	46,148,361	100.0	46,148,361	0
10.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.5	Totals.....	4,309,357	41,368,168	470,836	0	0	XXX	XXX	46,148,361	100.0	46,148,361	0
10.6	Line 10.5 as a % of Col. 8.....	9.3	89.6	1.0	0.0	0.0	XXX	XXX	100.0	XXX	100.0	0.0
11.	Total Publicly Traded Bonds											
11.1	Issuer Obligations.....	8,208,356	43,070,057	0	0	0	51,278,413	100.0	46,148,361	100.0	51,278,413	XXX
11.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.5	Totals.....	8,208,356	43,070,057	0	0	0	51,278,413	100.0	46,148,361	100.0	51,278,413	XXX
11.6	Line 11.5 as a % of Col. 6.....	16.0	84.0	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
11.7	Line 11.5 as a % of Line 9.5, Col. 6, Section 9.....	16.0	84.0	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.	Total Privately Placed Bonds											
12.1	Issuer Obligations.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.6	Line 12.5 as a % of Col. 6.....	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.7	Line 12.5 as a % of Line 9.5, Col. 6, Section 9.....	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

SI10

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value December 31 of prior year.....	4,309,358	4,309,358	0	0	0
2. Cost of short-term investments acquired.....	8,004,339	8,004,339	0	0	0
3. Accrual of discount.....	2,173	2,173	0	0	0
4. Unrealized valuation increase (decrease).....	0	0	0	0	0
5. Total gain (loss) on disposals.....	(0)	(0)	0	0	0
6. Deduct consideration received on disposals.....	5,688,735	5,688,735	0	0	0
7. Deduct amortization of premium.....	0	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0	0	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	6,627,135	6,627,135	0	0	0
11. Deduct total nonadmitted amounts.....	0	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	6,627,135	6,627,135	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

Sch. DB-Pt. A-Verification
NONE

Sch. DB-Pt. B-Verification
NONE

Sch. DB-Pt. C-Sn. 1
NONE

Sch. DB-Pt. C-Sn. 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt. 1
NONE

Sch. A-Pt. 2
NONE

Sch. A-Pt. 3
NONE

Sch. B-Pt. 1
NONE

Sch. B-Pt. 2
NONE

Sch. B-Pt. 3
NONE

Sch. BA-Pt. 1
NONE

Sch. BA-Pt. 2
NONE

Sch. BA-Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
				3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description			Code	n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
U.S. Government - Issuer Obligations																							
912810	DV	7	TREASURY BOND.....	SD..	..	.....	1	.....549,770	.....134.992	.....573,717	.....425,000	.....463,061	.....0	.....(7,775)	.....0	.....0	.....9.250	.....7.034	FA.....	.....14,849	.....39,313	02/01/1993	02/15/2016
912828	HC	7	TREASURY NOTE.....	SD..	..	.....	1	.....785,180	.....102.637	.....800,566	.....780,000	.....780,749	.....0	.....(1,094)	.....0	.....0	.....4.125	.....3.976	FA.....	.....10,872	.....32,175	09/10/2007	08/31/2012
912828	HV	5	TREASURY NOTE.....	.....	.....	.....	1	.....297,656	.....102.852	.....308,555	.....300,000	.....299,382	.....0	.....481	.....0	.....0	.....2.500	.....2.669	MS.....	.....1,906	.....7,500	04/15/2008	03/31/2013
912828	HV	5	TREASURY NOTE.....	SD..	..	.....	1	.....5,655,469	.....102.852	.....5,862,541	.....5,700,000	.....5,688,256	.....0	.....9,143	.....0	.....0	.....2.500	.....2.669	MS.....	.....36,209	.....142,500	04/15/2008	03/31/2013
912828	LQ	1	TREASURY NOTE.....	.....	.....	.....	1	.....6,820,198	.....105.508	.....6,858,007	.....6,500,000	.....6,717,425	.....0	.....(77,422)	.....0	.....0	.....2.375	.....1.134	MS.....	.....39,226	.....154,375	09/02/2010	09/30/2014
912828	LS	7	TREASURY NOTE.....	.....	.....	.....	1	.....3,179,776	.....105.633	.....3,168,984	.....3,000,000	.....3,125,882	.....0	.....(43,714)	.....0	.....0	.....2.375	.....0.870	AO.....	.....12,136	.....71,250	10/07/2010	10/31/2014
912828	ME	7	TREASURY NOTE.....	.....	.....	.....	1	.....5,941,153	.....106.656	.....6,036,741	.....5,660,000	.....5,867,153	.....0	.....(67,357)	.....0	.....0	.....2.625	.....1.376	JD.....	.....74,696	.....74,288	12/14/2010	12/31/2014
912828	NQ	9	TREASURY NOTE.....	.....	.....	.....	1	.....801,596	.....100.309	.....802,469	.....800,000	.....800,473	.....0	.....(810)	.....0	.....0	.....0.625	.....0.523	JJ.....	.....2,092	.....5,000	08/10/2010	07/31/2012
912828	QJ	2	TREASURY NOTE.....	.....	.....	.....	1	.....4,144,311	.....106.094	.....4,366,821	.....4,116,000	.....4,139,943	.....0	.....(4,369)	.....0	.....0	.....2.125	.....1.977	FA.....	.....29,555	.....43,733	03/14/2011	02/29/2016
912828	QR	4	TREASURY NOTE.....	.....	.....	.....	1	.....350,972	.....103.414	.....361,949	.....350,000	.....350,886	.....0	.....(86)	.....0	.....0	.....1.500	.....1.442	JD.....	.....2,639	.....0	07/15/2011	06/30/2016
912828	RA	0	TREASURY NOTE.....	.....	.....	.....	1	.....2,058,328	.....100.238	.....2,062,904	.....2,058,000	.....2,058,253	.....0	.....(76)	.....0	.....0	.....0.375	.....0.367	JD.....	.....3,880	.....0	07/18/2011	06/30/2013
912828	RJ	1	TREASURY NOTE.....	.....	.....	.....	1	.....4,461,757	.....101.031	.....4,505,994	.....4,460,000	.....4,461,699	.....0	.....(58)	.....0	.....0	.....1.000	.....0.992	MS.....	.....11,333	.....0	10/31/2011	09/30/2016
912828	RK	8	TREASURY NOTE.....	.....	.....	.....	1	.....5,553,689	.....99.801	.....5,557,907	.....5,569,000	.....5,555,442	.....0	.....1,753	.....0	.....0	.....0.125	.....0.265	MS.....	.....1,769	.....0	10/18/2011	09/30/2013
912828	RX	0	TREASURY NOTE.....	.....	.....	.....	1	.....4,342,675	.....100.172	.....4,350,465	.....4,343,000	.....4,342,675	.....0	.....0	.....0	.....0	.....0.875	.....0.877	JD.....	.....313	.....0	12/29/2011	12/31/2016
0199999	U.S. Government - Issuer Obligations.....			.....	.....	.....	.....	.....44,942,530	....XXX.....	.....45,617,619	.....44,061,000	.....44,651,279	.....0	.....(191,384)	.....0	.....0	...XXX.....	...XXX.....	XXX.....	.....241,476	.....570,133	....XXX.....	....XXX.....
0599999	Total - U.S. Government.....			.....	.....	.....	.....	.....44,942,530	....XXX.....	.....45,617,619	.....44,061,000	.....44,651,279	.....0	.....(191,384)	.....0	.....0	...XXX.....	...XXX.....	XXX.....	.....241,476	.....570,133	....XXX.....	....XXX.....
Totals																							
7799999	Total - Issuer Obligations.....			.....	.....	.....	.....	.....44,942,530	....XXX.....	.....45,617,619	.....44,061,000	.....44,651,279	.....0	.....(191,384)	.....0	.....0	...XXX.....	...XXX.....	XXX.....	.....241,476	.....570,133	....XXX.....	....XXX.....
8399999	Grand Total - Bonds.....			.....	.....	.....	.....	.....44,942,530	....XXX.....	.....45,617,619	.....44,061,000	.....44,651,279	.....0	.....(191,384)	.....0	.....0	...XXX.....	...XXX.....	XXX.....	.....241,476	.....570,133	....XXX.....	....XXX.....

Sch. D-Pt. 2-Sn. 1
NONE

Sch. D-Pt. 2-Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description		3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Government									
912828 QJ 2	TREASURY NOTE.....		03/14/2011	CREDIT SUISSE SECURITIES LLC.....		4,144,311	4,116,000	3,565	
912828 QR 4	TREASURY NOTE.....		07/15/2011	BANC OF AMERICA SECURITIES LLC.....		3,559,858	3,550,000	2,605	
912828 RA 0	TREASURY NOTE.....		07/18/2011	CREDIT SUISSE SECURITIES LLC.....		3,208,512	3,208,000	621	
912828 RJ 1	TREASURY NOTE.....		10/31/2011	MORGAN STANLEY & CO. LLC.....		4,461,757	4,460,000	3,899	
912828 RK 8	TREASURY NOTE.....		10/18/2011	Various.....		5,553,689	5,569,000	193	
912828 RX 0	TREASURY NOTE.....		12/29/2011	JP MORGAN SECURITIES INC.....		4,342,675	4,343,000	313	
0599999.	Total - Bonds - U.S. Government.....					25,270,803	25,246,000	11,196	
8399997.	Total - Bonds - Part 3.....					25,270,803	25,246,000	11,196	
8399998.	Total - Bonds - Summary Item from Part 5.....					8,104,697	8,088,000	6,259	
8399999.	Total - Bonds.....					33,375,500	33,334,000	17,455	
9999999.	Total - Bonds, Preferred and Common Stocks.....					33,375,500	XXX	17,455	

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
											11	12	13	14	15						
CUSIP Identification	Description		Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Government																					
912828	KV	1		03/14/2011.	CREDIT SUISSE SECURITIES LLC		.....5,174,007	.....5,000,000	.....4,926,970	.....4,948,498	.....0	.....2,909	.....0	.....2,909	.....0	.....4,951,407	.....0	.....222,600	.....222,600	.....32,452	05/31/2014.
912828	NB	2		07/15/2011.	CREDIT SUISSE SECURITIES LLC		.....2,367,703	.....2,352,000	.....2,360,093	.....2,357,464	.....0	.....(2,228)	.....0	.....(2,228)	.....0	.....2,355,236	.....0	.....12,466	.....12,466	.....16,809	04/30/2012.
912828	NH	9		12/29/2011.	CREDIT SUISSE SECURITIES LLC		.....2,431,211	.....2,400,000	.....2,392,696	.....2,394,007	.....0	.....2,407	.....0	.....2,407	.....0	.....2,396,414	.....0	.....34,796	.....34,796	.....28,107	06/15/2013.
912828	NX	4		07/15/2011.	Various.....		.....3,207,586	.....3,210,000	.....3,210,638	.....3,210,571	.....0	.....(77)	.....0	.....(77)	.....0	.....3,210,494	.....0	.....(2,908)	.....(2,908)	.....5,907	09/30/2012.
912828	PB	0		04/14/2011.	CITIGROUP GLOBAL MARKETS, INC		.....2,468,351	.....2,500,000	.....2,497,079	.....2,497,259	.....0	.....279	.....0	.....279	.....0	.....2,497,538	.....0	.....(29,187)	.....(29,187)	.....6,250	10/15/2013.
912828	PD	6		10/31/2011.	BANC OF AMERICA SECURITIES LLC		.....2,505,363	.....2,500,000	.....2,500,301	.....2,500,276	.....0	.....(125)	.....0	.....(125)	.....0	.....2,500,151	.....0	.....5,212	.....5,212	.....9,401	10/31/2012.
912828	QR	4		07/18/2011.	CREDIT SUISSE SECURITIES LLC		.....3,208,489	.....3,200,000	.....3,208,886	.....0	.....0	.....(5)	.....0	.....(5)	.....0	.....3,208,881	.....0	.....(392)	.....(392)	.....2,478	06/30/2016.
912828	RA	0		12/29/2011.	CREDIT SUISSE SECURITIES LLC		.....1,152,647	.....1,150,000	.....1,150,184	.....0	.....0	.....(42)	.....0	.....(42)	.....0	.....1,150,142	.....0	.....2,505	.....2,505	.....2,145	06/30/2013.
0599999.	Total - Bonds - U.S. Government.....						.....22,515,355	.....22,312,000	.....22,246,845	.....17,908,075	.....0	.....3,118	.....0	.....3,118	.....0	.....22,270,262	.....0	.....245,093	.....245,093	.....103,548	....XXX.....
8399997.	Total - Bonds - Part 4.....						.....22,515,355	.....22,312,000	.....22,246,845	.....17,908,075	.....0	.....3,118	.....0	.....3,118	.....0	.....22,270,262	.....0	.....245,093	.....245,093	.....103,548	....XXX.....
8399998.	Total - Bonds - Summary Item from Part 5.....						.....8,355,704	.....8,088,000	.....8,104,697	.....0	.....0	.....(237)	.....0	.....(237)	.....0	.....8,104,460	.....0	.....251,244	.....251,244	.....62,689	....XXX.....
8399999.	Total - Bonds.....						.....30,871,059	.....30,400,000	.....30,351,543	.....17,908,075	.....0	.....2,881	.....0	.....2,881	.....0	.....30,374,722	.....0	.....496,337	.....496,337	.....166,238	....XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....						.....30,871,059	.....XXX.....	.....30,351,543	.....17,908,075	.....0	.....2,881	.....0	.....2,881	.....0	.....30,374,722	.....0	.....496,337	.....496,337	.....166,238	....XXX.....

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2		3 F o r e i g n	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consideration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends			
												12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in B./A.C.V. (12+13-14)	16 Total Foreign Exchange Change in B./A.C.V.								
CUSIP Identification	Description																							
Bonds - U.S. Government																								
912828 PM 6	TREASURY NOTE.....		...	01/11/2011	BARCLAYS CAPITAL INC.....	01/24/2011	JP MORGAN SECURITIES INC.	.....1,925,000	.....1,940,196	.....1,936,950	.....1,940,091	.....0	.....(105)	.....0	.....(105)	.....0	.....0	.....(3,141)	.....(3,141)	.....2,825	.....1,356			
912828 PW 4	TREASURY NOTE.....		...	01/24/2011	JP MORGAN SECURITIES INC.	10/31/2011	CREDIT SUISSE SECURITIES LLC	.....1,930,000	.....1,930,157	.....1,940,020	.....1,930,095	.....0	.....(62)	.....0	.....(62)	.....0	.....0	.....9,926	.....9,926	.....10,096	.....833			
912828 PY 0	TREASURY NOTE.....		...	03/14/2011	CREDIT SUISSE SECURITIES LLC	10/18/2011	BANC OF AMERICA SECURITIES LLC	.....1,033,000	.....1,035,869	.....1,116,524	.....1,035,644	.....0	.....(225)	.....0	.....(225)	.....0	.....0	.....80,879	.....80,879	.....18,028	.....1,158			
912828 QB 9	TREASURY NOTE.....		...	04/14/2011	CITIGROUP GLOBAL MARKETS, INC	10/18/2011	Various.....	.....2,450,000	.....2,448,766	.....2,607,936	.....2,448,825	.....0	.....59	.....0	.....59	.....0	.....0	.....159,111	.....159,111	.....28,624	.....2,887			
912828 QE 3	TREASURY NOTE.....		...	04/27/2011	CREDIT SUISSE SECURITIES LLC	12/29/2011	CREDIT SUISSE SECURITIES LLC	.....750,000	.....749,710	.....754,275	.....749,805	.....0	.....96	.....0	.....96	.....0	.....0	.....4,470	.....4,470	.....3,116	.....25			
0599999.	Total - Bonds - U.S. Government.....							.....8,088,000	.....8,104,697	.....8,355,704	.....8,104,460	.....0	.....(237)	.....0	.....(237)	.....0	.....0	.....251,244	.....251,244	.....62,689	.....6,259			
8399998.	Total - Bonds.....							.....8,088,000	.....8,104,697	.....8,355,704	.....8,104,460	.....0	.....(237)	.....0	.....(237)	.....0	.....0	.....251,244	.....251,244	.....62,689	.....6,259			
9999999.	Total - Bonds, Preferred and Common Stocks.....								.....8,104,697	.....8,355,704	.....8,104,460	.....0	.....(237)	.....0	.....(237)	.....0	.....0	.....251,244	.....251,244	.....62,689	.....6,259			

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
CUSIP Identification	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code or Alien Insurer Identification Number	NAIC Valuation Method (See SVO Purposes and Procedures Manual)	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	9 Number of Shares	10 % of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....45,612,438.
2. Total amount of intangible assets nonadmitted \$.....0.

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	F o r e i g n	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bond Not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
Bonds - Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																				
	HARTFORD STIP INV (LIQ).....	.....	..	12/31/2011.	Various.....	12/31/2012.	.....4,146,209	.....0	.....0	.....0	.....0	.....4,146,209	.....4,146,209	.....0	.....0	.....0.001	.....0.001	.....	.....0	.....0
	HARTFORD STIP OPER (LIQ).....	.....	..	12/31/2011.	Various.....	12/31/2012.	.....2,480,925	.....0	.....0	.....0	.....0	.....2,480,925	.....2,480,925	.....0	.....0	.....0.001	.....0.001	.....	.....0	.....0
3299999.	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....						.....6,627,134	.....0	.....0	.....0	.....0	.....6,627,134	.....6,627,134	.....0	.....0	...XXX.....	...XXX.....	...XXX..	.....0	.....0
3899999.	Total - Industrial & Miscellaneous (Unaffiliated).....						.....6,627,134	.....0	.....0	.....0	.....0	.....6,627,134	.....6,627,134	.....0	.....0	...XXX.....	...XXX.....	...XXX..	.....0	.....0
Total Bonds																				
7799999.	Subtotals - Issuer Obligations.....						.....6,627,134	.....0	.....0	.....0	.....0	.....6,627,134	.....6,627,134	.....0	.....0	...XXX.....	...XXX.....	...XXX..	.....0	.....0
8399999.	Subtotals - Bonds.....						.....6,627,134	.....0	.....0	.....0	.....0	.....6,627,134	.....6,627,134	.....0	.....0	...XXX.....	...XXX.....	...XXX..	.....0	.....0
9199999.	Total - Short-Term Investments.....						.....6,627,134	.....0	.....0	.....0	.....0	.....XXX.....	.....6,627,134	.....0	.....0	...XXX.....	...XXX.....	...XXX..	.....0	.....0

Sch. DB-Pt. A-Sn. 1
NONE

Sch. DB-Pt. A-Sn. 2
NONE

Sch. DB-Pt. B-Sn. 1
NONE

Sch. DB-Pt. B-Sn 1B-Broker List
NONE

Sch. DB-Pt. B-Sn. 2
NONE

Sch. DB-Pt. B-Sn 2B-Broker List
NONE

Sch. DB-Pt. D
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
JPMorgan Chase Bank, National Association..... New York City, NY.....		.....0.000	.....0	.....0	.....331	XXX
JPMorgan Chase Bank, National Association..... New York City, NY.....		.....0.000	.....0	.....0	.....5,235	XXX
0199998. Deposits in.....2 depositories that do not exceed allowable limits in any one depository (see Instructions) - Open Depositories.....	.XXX...	.....XXX.....	.....0	.....0	.....13	XXX..
0199999. Total - Open Depositories.....	.XXX...	.....XXX.....	.....0	.....0	.....5,579	XXX..
0399999. Total Cash on Deposit.....	.XXX...	.....XXX.....	.....0	.....0	.....5,579	XXX..
0599999. Total Cash.....	.XXX...	.....XXX.....	.....0	.....0	.....5,579	XXX..

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	.....12,257	4. April.....	.....3,755	7. July.....	.....5,059	10. October.....	.....71,791
2. February.....	.....37,846	5. May.....	.....3,568	8. August.....	.....71,007	11. November.....	.....8,582
3. March.....	.....3,734	6. June.....	.....2,979	9. September.....	.....49,178	12. December.....	.....5,579

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE

AMERICAN MATURITY LIFE INSURANCE COMPANY
SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
		Type of Deposit	Purpose of Deposit	3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
States, Etc.							
1. Alabama.....	AL			.0	.0	.0	.0
2. Alaska.....	AK			.0	.0	.0	.0
3. Arizona.....	AZ			.0	.0	.0	.0
4. Arkansas.....	AR	B...	LIFE INSURANCE	.0	.0	110,106	112,900
5. California.....	CA			.0	.0	.0	.0
6. Colorado.....	CO			.0	.0	.0	.0
7. Connecticut.....	CT	B...	LIFE INSURANCE	5,688,256	5,862,541	.0	.0
8. Delaware.....	DE			.0	.0	.0	.0
9. District of Columbia.....	DC			.0	.0	.0	.0
10. Florida.....	FL			.0	.0	.0	.0
11. Georgia.....	GA	B...	LIFE INSURANCE	.0	.0	27,239	33,748
12. Hawaii.....	HI			.0	.0	.0	.0
13. Idaho.....	ID			.0	.0	.0	.0
14. Illinois.....	IL			.0	.0	.0	.0
15. Indiana.....	IN			.0	.0	.0	.0
16. Iowa.....	IA			.0	.0	.0	.0
17. Kansas.....	KS			.0	.0	.0	.0
18. Kentucky.....	KY			.0	.0	.0	.0
19. Louisiana.....	LA			.0	.0	.0	.0
20. Maine.....	ME			.0	.0	.0	.0
21. Maryland.....	MD			.0	.0	.0	.0
22. Massachusetts.....	MA	B...	LIFE INSURANCE	.0	.0	115,110	118,032
23. Michigan.....	MI			.0	.0	.0	.0
24. Minnesota.....	MN			.0	.0	.0	.0
25. Mississippi.....	MS			.0	.0	.0	.0
26. Missouri.....	MO			.0	.0	.0	.0
27. Montana.....	MT			.0	.0	.0	.0
28. Nebraska.....	NE			.0	.0	.0	.0
29. Nevada.....	NV			.0	.0	.0	.0
30. New Hampshire.....	NH			.0	.0	.0	.0
31. New Jersey.....	NJ			.0	.0	.0	.0
32. New Mexico.....	NM	B...	LIFE INSURANCE	.0	.0	115,110	118,032
33. New York.....	NY			.0	.0	.0	.0
34. North Carolina.....	NC	B...	LIFE INSURANCE	.0	.0	440,422	451,601
35. North Dakota.....	ND			.0	.0	.0	.0
36. Ohio.....	OH			.0	.0	.0	.0
37. Oklahoma.....	OK			.0	.0	.0	.0
38. Oregon.....	OR			.0	.0	.0	.0
39. Pennsylvania.....	PA			.0	.0	.0	.0
40. Rhode Island.....	RI			.0	.0	.0	.0
41. South Carolina.....	SC			.0	.0	.0	.0
42. South Dakota.....	SD			.0	.0	.0	.0
43. Tennessee.....	TN			.0	.0	.0	.0
44. Texas.....	TX			.0	.0	.0	.0
45. Utah.....	UT			.0	.0	.0	.0
46. Vermont.....	VT			.0	.0	.0	.0
47. Virginia.....	VA	B...	LIFE INSURANCE	.0	.0	435,822	539,969
48. Washington.....	WA			.0	.0	.0	.0
49. West Virginia.....	WV			.0	.0	.0	.0
50. Wisconsin.....	WI			.0	.0	.0	.0
51. Wyoming.....	WY			.0	.0	.0	.0
52. American Samoa.....	AS			.0	.0	.0	.0
53. Guam.....	GU			.0	.0	.0	.0
54. Puerto Rico.....	PR			.0	.0	.0	.0
55. US Virgin Islands.....	VI			.0	.0	.0	.0
56. Northern Mariana Islands.....	MP			.0	.0	.0	.0
57. Canada.....	CN			.0	.0	.0	.0
58. Aggregate Alien and Other.....	OT	...XXX	XXX	.0	.0	.0	.0
59. Total.....	XXX		XXX	5,688,256	5,862,541	1,243,810	1,374,283
DETAILS OF WRITE-INS							
5801. ....				.0	.0	.0	.0
5802. ....				.0	.0	.0	.0
5803. ....				.0	.0	.0	.0
5898. Summary of remaining write-ins for line 58 from overflow page.....	...XXX		XXX	.0	.0	.0	.0
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....	...XXX		XXX	.0	.0	.0	.0

2011 ALPHABETICAL INDEX LIFE ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year	7	Schedule D – Part 2 – Section 1	E11
Analysis of Operations By Lines of Business	6	Schedule D – Part 2 – Section 2	E12
Asset Valuation Reserve Default Component	30	Schedule D – Part 3	E13
Asset Valuation Reserve Equity	32	Schedule D – Part 4	E14
Asset Valuation Reserve Replications (Synthetic) Assets	35	Schedule D – Part 5	E15
Asset Valuation Reserve	29	Schedule D – Part 6 – Section 1	E16
Assets	2	Schedule D – Part 6 – Section 2	E16
Cash Flow	5	Schedule D – Summary By Country	SI04
Exhibit 1 – Part 1 – Premiums and Annuity Considerations for Life and Accident and Health Contracts	9	Schedule D – Verification Between Years	SI03
Exhibit 1 – Part 2 – Dividends and Coupons Applied, Reinsurance Commissions and Expense	10	Schedule DA – Part 1	E17
Exhibit 2 – General Expenses	11	Schedule DA – Verification Between Years	SI10
Exhibit 3 – Taxes, Licenses and Fees (Excluding Federal Income Taxes)	11	Schedule DB – Part A – Section 1	E18
Exhibit 4 – Dividends or Refunds	11	Schedule DB – Part A – Section 2	E19
Exhibit 5 – Aggregate Reserve for Life Contracts	12	Schedule DB – Part A – Verification Between Years	SI11
Exhibit 5 – Interrogatories	13	Schedule DB – Part B – Section 1	E20
Exhibit 5A – Changes in Bases of Valuation During The Year	13	Schedule DB – Part B – Section 2	E21
Exhibit 6 – Aggregate Reserves for Accident and Health Contracts	14	Schedule DB – Part B – Verification Between Years	SI11
Exhibit 7 – Deposit-Type Contracts	15	Schedule DB – Part C – Section 1	SI12
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 1	16	Schedule DB – Part C – Section 2	SI13
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 2	17	Schedule DB – Part D	E22
Exhibit of Capital Gains (Losses)	8	Schedule DB – Verification	SI14
Exhibit of Life Insurance	25	Schedule DL – Part 1	E23
Exhibit of Net Investment Income	8	Schedule DL – Part 2	E24
Exhibit of Nonadmitted Assets	18	Schedule E – Part 1 – Cash	E25
Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values	27	Schedule E – Part 2 – Cash Equivalents	E26
Five-Year Historical Data	22	Schedule E – Part 3 – Special Deposits	E27
Form for Calculating the Interest Maintenance Reserve (IMR)	28	Schedule E – Verification Between Years	SI15
General Interrogatories	20	Schedule F	36
Jurat Page	1	Schedule H – Accident and Health Exhibit – Part 1	37
Liabilities, Surplus and Other Funds	3	Schedule H – Part 2, Part 3 and Part 4	38
Life Insurance (State Page)	24	Schedule H – Part 5 – Health Claims	39
Notes To Financial Statements	19	Schedule S – Part 1 – Section 1	40
Overflow Page For Write-ins	54	Schedule S – Part 1 – Section 2	41
Schedule A – Part 1	E01	Schedule S – Part 2	42
Schedule A – Part 2	E02	Schedule S – Part 3 – Section 1	43
Schedule A – Part 3	E03	Schedule S – Part 3 – Section 2	44
Schedule A – Verification Between Years	SI02	Schedule S – Part 4	45
Schedule B – Part 1	E04	Schedule S – Part 5	46
Schedule B – Part 2	E05	Schedule S – Part 6	47
Schedule B – Part 3	E06	Schedule T – Part 2 Interstate Compact	49
Schedule B – Verification Between Years	SI02	Schedule T – Premiums and Annuity Considerations	48
Schedule BA – Part 1	E07	Schedule Y – Information Concerning Activities of Insurer Members of a Holding Company Group	50
Schedule BA – Part 2	E08	Schedule Y – Part 1A – Detail of Insurance Holding Company System	51
Schedule BA – Part 3	E09	Schedule Y – Part 2 – Summary of Insurer's Transactions With Any Affiliates	52
Schedule BA – Verification Between Years	SI03	Summary Investment Schedule	SI01
Schedule D – Part 1	E10	Summary of Operations	4
Schedule D – Part 1A – Section 1	SI05	Supplemental Exhibits and Schedules Interrogatories	53
Schedule D – Part 1A – Section 2	SI08		