

FIRST DATA CORPORATION
RECONCILIATION OF NON-GAAP MEASURES
(Unaudited)
(\$ in millions)

Management believes the following non-GAAP measures provide meaningful supplemental information to assist investors in understanding our financial results and to better analyze trends in our underlying business. These non-GAAP financial measures should not be considered in isolation or as a substitute for the most comparable GAAP financial measures. The non-GAAP financial measures reflect an additional way of viewing aspects of our operations that, when viewed with our GAAP results and the reconciliation to the corresponding GAAP financial measures, provide a more complete understanding of our business. Investors are strongly encouraged to review our financial statements and publicly-filed reports in their entirety and not to rely on any single financial measure. A reconciliation of the non-GAAP measures to the most directly comparable GAAP financial measures is included below.

Management believes that these non-GAAP measures provide insight into the company's core performance.

	Three Months Ended March 31,		Change
	2010	2009	
<u>International</u>			
Segment Revenue	\$ 391.7	\$ 340.2	15%
Foreign exchange impact (1)	(37.3)	-	
Segment Revenue on a constant currency basis	<u>\$ 354.4</u>	<u>\$ 340.2</u>	4%
Segment EBITDA	\$ 78.1	\$ 72.3	8%
Foreign exchange impact (1)	(8.4)	-	
Segment EBITDA on a constant currency basis	<u>\$ 69.7</u>	<u>\$ 72.3</u>	-4%
Margin	19.9%	21.3%	
Margin on a constant currency basis	19.7%	21.3%	

(1) Foreign exchange impact represents the difference between actual 2010 and 2010 calculated using 2009 exchange rates.