

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED RECONCILIATION OF NON-GAAP MEASURES TO GAAP MEASURES
(DOLLARS IN MILLIONS)

2006 Actual	<u>1Q06</u>	<u>2Q06</u>	<u>Year to Date 2006</u>
Adjusted EBITDA from continuing and discontinued operations (a)	\$ 471	\$ 519	\$ 990
Less: Purchases of property, plant and equipment	<u>(241)</u>	<u>(298)</u>	<u>(539)</u>
Un-levered free cash flow	230	221	451
Less: Interest on cash pay obligations (b)	<u>(416)</u>	<u>(440)</u>	<u>(856)</u>
Free cash flow	(186)	(219)	(405)
Purchases of property, plant and equipment	241	298	539
Special charges, net	(3)	(7)	(10)
Other, net	(2)	(2)	(4)
Change in operating assets and liabilities	<u>159</u>	<u>(74)</u>	<u>85</u>
Net cash flows from operating activities	<u>\$ 209</u>	<u>\$ (4)</u>	<u>\$ 205</u>

2005 Actual	<u>1Q05</u>	<u>2Q05</u>	<u>3Q05</u>	<u>4Q05</u>	<u>2005 Annual</u>
Adjusted EBITDA from continuing and discontinued operations (a)	\$ 475	\$ 498	\$ 463	\$ 491	\$ 1,927
Less: Purchases of property, plant and equipment	<u>(211)</u>	<u>(331)</u>	<u>(273)</u>	<u>(273)</u>	<u>(1,088)</u>
Un-levered free cash flow	264	167	190	218	839
Less: Interest on cash pay obligations (b)	<u>(371)</u>	<u>(386)</u>	<u>(388)</u>	<u>(390)</u>	<u>(1,535)</u>
Free cash flow	(107)	(219)	(198)	(172)	(696)
Purchases of property, plant and equipment	211	331	273	273	1,088
Special charges, net	(4)	-	-	(3)	(7)
Other, net	(6)	(3)	(1)	(2)	(12)

Change in operating assets and liabilities	59	(81)	(137)	46	(113)
Net cash flows from operating activities	<u>\$ 153</u>	<u>\$ 28</u>	<u>\$ (63)</u>	<u>\$ 142</u>	<u>\$ 260</u>

2006 Pro Forma ^(c)

	<u>1Q06</u>	<u>2Q06</u>	<u>Year to Date 2006</u>
Adjusted EBITDA (a)	\$ 442	\$ 488	\$ 930
Less: Purchases of property, plant and equipment	<u>(234)</u>	<u>(290)</u>	<u>(524)</u>
Un-levered free cash flow	208	198	406
Less: Interest on cash pay obligations (b)	<u>(406)</u>	<u>(424)</u>	<u>(830)</u>
Free cash flow	(198)	(226)	(424)
Purchases of property, plant and equipment	234	290	524
Special charges, net	(3)	(7)	(10)
Other, net	(2)	(2)	(4)
Change in operating assets and liabilities	<u>159</u>	<u>(74)</u>	<u>85</u>
Net cash flows from operating activities	<u>\$ 190</u>	<u>\$ (19)</u>	<u>\$ 171</u>

2005 Pro Forma ^(c)

	<u>1Q05</u>	<u>2Q05</u>	<u>Year to Date 2005</u>
Adjusted EBITDA (a)	\$ 446	\$ 466	\$ 912
Less: Purchases of property, plant and equipment	<u>(200)</u>	<u>(324)</u>	<u>(524)</u>
Un-levered free cash flow	246	142	388
Less: Interest on cash pay obligations (b)	<u>(367)</u>	<u>(379)</u>	<u>(746)</u>
Free cash flow	(121)	(237)	(358)
Purchases of property, plant and equipment	200	324	524
Special charges, net	(4)	-	(4)

Other, net	(6)	(3)	(9)
Change in operating assets and liabilities	<u>59</u>	<u>(81)</u>	<u>(22)</u>
Net cash flows from operating activities	<u>\$ 128</u>	<u>\$ 3</u>	<u>\$ 131</u>

(a) See the Unaudited Consolidated Statements of Operations and Operating Data in the addendum to the financial releases in the Financial Releases section of Investor Center at www.charter.com for detail of the components included within adjusted EBITDA.

(b) Interest on cash pay obligations excludes accretion of original issue discounts on certain debt securities and amortization of deferred financing costs that are reflected as interest expense in our consolidated statements of operations.

(c) Pro forma results reflect the acquisition of cable systems in January 2006, the sales of systems in July 2005, the Cebridge and NewWave sales that closed in July 2006 and the pending Orange sale as if they had occurred as of January 1, 2005 for all periods presented.

The above schedules are presented in order to reconcile adjusted EBITDA, un-levered free cash flows and free cash flows, all non-GAAP measures, to the most directly comparable GAAP measures in accordance with Section 401(b) of the Sarbanes-Oxley Act.