



## Capital Offerings Profile

<b>Company Name</b>	<b>Encore Capital Group, Inc.</b>	
<b>Offering Type</b>	Convertible Bond	
<b>Description</b>	2.875% Convertible senior unsecured notes, due Mar 15, 2021	
<b>Currency of Issue</b>	USD	
<b>Announcement Date</b>	3/5/2014	
<b>Trade Date</b>	3/5/2014	
<b>Settlement Date</b>	3/11/2014	
<b>Completion Date</b>	3/5/2014	
<b>Overallotment Expiration</b>	4/10/2014	
<b>Date Overallotment Exercised</b>	3/6/2014	
<b>144a?</b>	Yes	
<b>Mandatory Redemption?</b>	Yes	
<b>Convertible?</b>	Yes	
<b>Exchange for Existing Issue?</b>	No	

### Use of Proceeds

The company intends to use the net proceeds from this offering to pay the cost of certain capped call transactions and for general corporate purposes, including working capital. The company intends to use the resulting additional net proceeds of the sale of the additional notes to pay the cost of entering into additional capped call transactions.

### Pricing

<b>Gross Amount Offered (\$000)</b>	140,000
<b>Amount Including Overallotment (\$000)</b>	161,000
<b>Minimum Denominations / Increments</b>	1,000 / 1,000

### Overallotments

<b>Overallotment Amount Available (\$000)</b>	21,000
<b>Overallotment Amount Exercised (\$000)</b>	21,000