



## Capital Offerings Profile

<b>Company Name</b>	<b>Encore Capital Group, Inc.</b>	
<b>Offering Type</b>	Convertible Bond	
<b>Description</b>	3.000% Convertible senior unsecured notes, due July, 1 2020	
<b>Currency of Issue</b>	USD	
<b>Trading Symbol (Exchange)</b>	ECPG4020526 (OTC)	
<b>Announcement Date</b>	6/17/2013	
<b>Trade Date</b>	6/18/2013	
<b>Settlement Date</b>	6/24/2013	
<b>Completion Date</b>	6/18/2013	
<b>Date Overallotment Exercised</b>	7/18/2013	
<b>144a?</b>	Yes	
<b>Mandatory Redemption?</b>	Yes	
<b>Convertible?</b>	Yes	
<b>Exchange for Existing Issue?</b>	No	

### Use of Proceeds

The company intends to use the net proceeds from this offering to pay the cost of certain capped call transactions, to pay a portion of the purchase price for the purchase of a controlling interest in the Cabot Holdings S.À.R.L., to pay the cost of entering into additional capped call transactions and for general corporate purposes.

### Pricing

<b>Gross Amount Offered (\$000)</b>	150,000
<b>Amount Including Overallotment (\$000)</b>	172,500
<b>Minimum Denominations / Increments</b>	1,000 / 1,000

### Overallotments

<b>Overallotment Amount Available (\$000)</b>	22,500
<b>Overallotment Amount Exercised (\$000)</b>	22,500

