

Autodesk, Inc.
Consolidated Statements of Operations

(In thousands, except per share data)

	Three Months Ended October 31,		Nine Months Ended October 31,	
	2003	2002	2003	2002
	(Unaudited)		(Unaudited)	
Net revenues	\$ 233,862	\$ 188,701	\$ 656,333	\$ 629,429
Costs and expenses:				
Cost of revenues	35,364	31,835	107,211	106,737
Marketing and sales	89,860	82,129	259,001	251,247
Research and development	48,562	41,179	141,708	133,028
General and administrative	32,136	28,091	99,924	95,845
Amortization of purchased intangibles	-	26	-	273
Restructuring and other	-	13,286	-	18,563
	<u>205,922</u>	<u>196,546</u>	<u>607,844</u>	<u>605,693</u>
Income (loss) from operations	27,940	(7,845)	48,489	23,736
Interest and other income, net	1,805	2,489	8,147	11,183
Income (loss) before income taxes	29,745	(5,356)	56,636	34,919
Income tax (provision) benefit	(7,139)	1,446	6,081	(9,428)
Net income (loss)	<u>\$ 22,606</u>	<u>\$ (3,910)</u>	<u>\$ 62,717</u>	<u>\$ 25,491</u>
Basic net income (loss) per share	<u>\$ 0.20</u>	<u>\$ (0.03)</u>	<u>\$ 0.56</u>	<u>\$ 0.23</u>
Diluted net income (loss) per share	<u>\$ 0.20</u>	<u>\$ (0.03)</u>	<u>\$ 0.55</u>	<u>\$ 0.22</u>
Shares used in computing basic net income (loss) per share	<u>111,220</u>	<u>112,809</u>	<u>111,497</u>	<u>113,161</u>
Shares used in computing diluted net income (loss) per share	<u>114,166</u>	<u>112,809</u>	<u>113,660</u>	<u>114,950</u>