

**Autodesk, Inc.**  
**Consolidated Balance Sheets**  
(In thousands)

	April 30, 2004 (Unaudited)	January 31, 2004 (Audited)
<b>ASSETS:</b>		
Current assets:		
Cash and cash equivalents	\$ 304,147	\$ 282,249
Marketable securities	49,780	81,275
Accounts receivable, net	142,630	166,816
Inventories	16,686	17,365
Deferred income taxes	24,170	25,410
Prepaid expenses and other current assets	27,830	24,137
<b>Total current assets</b>	<b>565,243</b>	<b>597,252</b>
Marketable securities	165,463	165,976
Computer equipment, software, furniture and leasehold improvements, at cost:		
Computer equipment, software and furniture	208,614	206,319
Leasehold improvements	34,288	34,526
Less accumulated depreciation	(179,350)	(174,371)
<b>Net</b>	<b>63,552</b>	<b>66,474</b>
Purchased technologies and capitalized software, net	18,546	19,378
Goodwill, net	163,885	160,094
Deferred income taxes	3,760	-
Other assets	9,851	7,986
	<b>\$ 990,300</b>	<b>\$ 1,017,160</b>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY:</b>		
Current liabilities:		
Accounts payable	\$ 46,639	\$ 52,307
Accrued compensation	65,871	92,830
Accrued income taxes	44,403	50,695
Deferred revenues	137,220	127,276
Other accrued liabilities	56,188	61,814
<b>Total current liabilities</b>	<b>350,321</b>	<b>384,922</b>
Deferred income taxes	-	7,849
Other liabilities	2,756	2,746
Stockholders' equity:		
Preferred stock	-	-
Common stock and additional paid-in capital	519,300	473,673
Accumulated other comprehensive loss	(8,889)	(4,754)
Deferred compensation	(285)	(451)
Retained earnings	127,097	153,175
<b>Total stockholders' equity</b>	<b>637,223</b>	<b>621,643</b>
	<b>\$ 990,300</b>	<b>\$ 1,017,160</b>