

Autodesk, Inc.
Consolidated Statements of Income
(In thousands, except per share data)

	Three Months Ended April 30,	
	2004	2003
	(Unaudited)	
Net revenues:		
License and other	\$ 260,509	\$ 186,881
Maintenance	37,367	23,885
Total net revenues	<u>297,876</u>	<u>210,766</u>
Costs and expenses:		
Cost of license and other revenues	37,585	35,047
Cost of maintenance revenues	4,287	3,195
Marketing and sales	109,279	92,354
Research and development	57,881	51,579
General and administrative	27,073	21,984
Restructuring and other	8,250	-
Total costs and expenses	<u>244,355</u>	<u>204,159</u>
Income from operations	53,521	6,607
Interest and other income, net	2,416	3,272
Income before income taxes	55,937	9,879
Provision for income taxes	(13,432)	(2,371)
Net income	<u>\$ 42,505</u>	<u>\$ 7,508</u>
Basic net income per share	<u>\$ 0.38</u>	<u>\$ 0.07</u>
Diluted net income per share	<u>\$ 0.36</u>	<u>\$ 0.07</u>
Shares used in computing basic net income per share	<u>112,052</u>	<u>111,775</u>
Shares used in computing diluted net income per share	<u>119,283</u>	<u>113,446</u>