

Autodesk, Inc.
Consolidated Statements of Income

(In thousands, except per share data)

	Three Months Ended		Six Months Ended	
	July 31,		July 31,	
	2003	2002	2003	2002
	(Unaudited)		(Unaudited)	
Net revenues	\$ 211,705	\$ 211,401	\$ 422,471	\$ 440,728
Costs and expenses:				
Cost of revenues	34,896	34,210	71,847	74,902
Marketing and sales	83,604	81,782	169,142	169,118
Research and development	45,754	46,642	93,146	91,849
General and administrative	33,510	34,595	67,788	67,754
Amortization of purchased intangibles	-	44	-	247
Restructuring and other	-	3,735	-	5,277
	<u>197,764</u>	<u>201,008</u>	<u>401,923</u>	<u>409,147</u>
Income from operations	13,941	10,393	20,548	31,581
Interest and other income, net	3,070	5,716	6,342	8,694
Income before income taxes	17,011	16,109	26,890	40,275
Income tax (provision) benefit	15,591	(4,349)	13,220	(10,874)
Net income	<u>\$ 32,602</u>	<u>\$ 11,760</u>	<u>\$ 40,110</u>	<u>\$ 29,401</u>
Basic net income per share	<u>\$ 0.29</u>	<u>\$ 0.10</u>	<u>\$ 0.36</u>	<u>\$ 0.26</u>
Diluted net income per share	<u>\$ 0.29</u>	<u>\$ 0.10</u>	<u>\$ 0.35</u>	<u>\$ 0.25</u>
Shares used in computing basic net income per share	<u>111,480</u>	<u>113,348</u>	<u>111,642</u>	<u>113,326</u>
Shares used in computing diluted net income per share	<u>113,460</u>	<u>114,275</u>	<u>113,462</u>	<u>115,783</u>