NEWS RELEASE

GTECH ANNOUNCES 2013 THIRD-QUARTER RESULTS

Consolidated Financial and Business Highlights

- **3Q EBITDA increase of 3% at constant currency[1], prior to €30 million provision for one-time machine gaming litigation settlement in Italy**
- **Americas Lottery same store revenue up over 4%**
- **Italian Lotteries revenue up 2%**
- **Net Financial Position (NFP) of €2.59 billion as of September 30, representing a €77 million third-quarter improvement**

GTECH 2013 Third-Quarter and First Nine-Month Results Comparison

Consolidated Income Statement (€/M)	3Q 2013	3Q 2012	% chg	9M 2013	9M 2012	% chg
Revenues	730.2	740.2	(1.4)	2,289.7	2,263.2	1.2
EBITDA	219.0	246.0	(11.0)	792.1	786.0	0.8
Operating Income	102.3	134.5	(23.9)	455.3	457.0	(0.4)
Net Income Attributable to Owners	32.2	48.9	(34.3)	174.2	170.4	2.2
Diluted Earnings Per Share	0.18	0.28	(35.7)	1.01	0.99	2.0

EBITDA is principally comprised of operating income plus depreciation, amortization, and impairment. EBITDA is considered an alternative performance measure that is not a defined measure under International Financial Reporting Standards ("IFRS") and may not take into account the recognition, measurement and presentation requirements associated with IFRS. We believe that EBITDA assists in explaining trends in our operating performance, provides useful information about our ability to incur and service indebtedness and is a commonly used measure of performance by securities analysts and investors in the gaming industry. EBITDA should not be considered as an alternative to operating income as an indicator of our performance or to cash flows as a measure of our liquidity. As we define it, EBITDA may not be comparable to other similarly titled measures used by other companies.

ROME (ITALY) – PROVIDENCE, RHODE ISLAND (US), November 5, 2013 – GTECH S.p.A.'s Board of Directors, chaired by Mr. Lorenzo Pellicioli, today reviewed both the third-quarter and nine-month consolidated results, and approved the financial statements for the first nine months of 2013 which ended September 30, 2013.

"We achieved good results in the third quarter highlighted by continued growth in the Americas and gains in the Italian Lotteries," **said Marco Sala, CEO of GTECH S.p.A.** *"We maintain our disciplined approach to capital allocation, while continuing to explore potential new global operator opportunities."*

[1] USD/EUR FX 1.33 in Q3 2013, 1.26 in Q3 2012; 1.33 in 2013 YTD, 1.27 in 2012 YTD

"As anticipated, NFP improved in the third quarter by €77 million when compared to the second quarter and we remain on track to achieve our 2013 guidance for NFP. We also expect to be in the upper range of our EBITDA targets when we exclude the one-time impact of the provision for the machine gaming settlement in Italy," **said Alberto Fornaro, CFO of GTECH S.p.A.**

Third-Quarter Consolidated Results

Consolidated Revenues were €730 million compared to €740 million in the third quarter of 2012, while showing a 1.4% increase on a constant currency basis. Revenues from the Americas segment were up 17% to €251 million, or up 25% at constant currency. This increase was driven by the sale of gaming equipment to the Canadian market, a 4.4% increase in Lottery same store revenue, and reimbursement of certain operating expenses received from the Indiana Lottery. Revenues from the International segment were €81 million versus €113 million last year, largely due to higher product sales in the 2012 third quarter. Revenues in Italy were €398 million compared to €412 million in the third quarter of last year, with Lotteries contribution up 2%.

Reported EBITDA was €219 million including a €30 million one-time provision for the machine gaming litigation settlement in Italy. The amount of the provision reflects the maximum 30%, as established by law, of the €100 million in damages set in the first degree ruling. Recurring **EBITDA** was €249 million versus €246 million last year, up 1%, or 3% at constant currency. Healthy growth in North American markets, together with Lotteries performance and lower sports betting payouts in Italy, were partially offset by the VLT tax increase to 5% from 4% last year.

Net of the machine gaming provision, reported Operating Income was €102 million. Recurring **Operating Income** was €132 million in the quarter compared to €134 million last year.

Net Income attributable to the owners was €32 million, compared to €49 million in the 2012 third quarter.

Diluted Earnings-Per-Share (EPS) was €0.18, compared to €0.28 in the third quarter of last year.

Capital Expenditures in the quarter were €73 million.

At September 30, 2013, Consolidated Shareholders' Equity totaled €2.64 billion. GTECH had a **Net Financial Position (NFP)** of €2.59 billion, compared to €2.55 billion as of December 31, 2012. NFP improved in the third quarter by €77 million when compared to the end of the second quarter.

Third-Quarter Segment Comparison

Americas

Revenues in the Americas segment grew 17% to €251 million from €215 million last year. At constant currency, Americas' revenues were up 25%. This was mainly driven by a €28 million constant currency increase in product sales, as well as growth in same store revenues which benefited from Powerball jackpot activity and the introduction of Powerball in California. Improvements in instant-ticket sales, principally in Texas, North Carolina, and California also contributed to same store revenue growth. EBITDA grew from €54 million to €63 million, or €69 million at constant currency.

Since the start of the Canadian replacement cycle, which GTECH currently estimates at approximately €182 million, the Company has recorded product sale revenues of €151 million, of which €106 million was recognized in 2013 and €45 million in 2012.

During the quarter, GTECH was chosen as the exclusive supplier of lottery technology and services to the private operator of lottery games in Paraguay. The Company also received contract extensions from lotteries in Argentina, Kentucky, and Wisconsin.

To further drive sales, the Texas and Tennessee lotteries are, for the first time, drawing their numbers games 4 times daily and 3 times daily, respectively. Additionally, the enhanced version of Mega Millions was introduced in October, which includes larger starting and faster growing jackpots, and better odds.

International

Revenues from the International segment were €81 million, versus €113 million last year when GTECH recorded a peak in product sales due to significant customer deliveries in the United Kingdom, France, and Sweden. In addition, revenues were impacted by lower EuroMillions jackpot activity and foreign exchange.

Internationally, Lotto performance in the Czech Republic is benefiting from the introduction of an additional monthly draw. Instant-ticket sales in the quarter improved with growth in several jurisdictions, including the Czech Republic, United Kingdom, Poland, and Slovakia. The U.K. National Lottery recently increased its Lotto game price point from £1 to £2.

Italy

Total revenues from Italy were €398 million, compared to €412 million in the third quarter of 2012. Higher wagers for Lotto late numbers and 10eLotto, as well as improved instant-ticket performance, and lower sports betting payouts partially mitigated the reduction in revenues from gaming machines.

Total Lotto wagers for the quarter were up 3.4% to €1.52 billion, compared to €1.47 billion last year. Instant-ticket wagers were up €8.5 million versus last year to €2.24 billion.

Machine gaming revenues were €136 million versus €162 million last year, mainly as a result of the VLT tax increase to 5% from 4% last year.

Revenues from sports betting were up approximately 69% to €25 million due to lower payouts.

Reported EBITDA was down €34 million to €139 million principally due to the one-time provision for the machine gaming litigation settlement. Recurring EBITDA in the quarter was €169 million, compared to €173 million in the third quarter of 2012. Lotteries positive performance and lower sports betting payouts offset the impact of higher VLT taxation.

First Nine-Month Consolidated Results

For the first nine months of 2013, **Revenues** were up 1.2% to €2.29 billion, compared to €2.26 billion in the first nine months of 2012, and up 2.5% at constant currency. Product sales were up 40% to €228 million driven by the Americas segment. Americas Lottery same store revenues grew 2.2% to €386 million. International Lottery same store revenues were up 1.5% to €82 million during the first nine months of the year, driven by good performance in the Czech Republic.

Lotto wagers in Italy were €4.7 billion compared to €4.6 billion last year. Lotto late number wagers grew 43% to €454 million, compared to €318 million last year. Instant-ticket wagers were €7.17 billion, compared to €7.29 billion last year.

EBITDA was up 1% to €792 million. At constant currency, and excluding the machine gaming provision, EBITDA grew by 5.5%, and **Operating Income** increased more than 7%.

The effective **income tax rate** of 39.8% compared to 42.1% in the prior year was principally driven by an increase in pre-tax income in lower income tax jurisdictions and more favorable tax legislation in Italy.

Net income attributable to the owners was €174 million, compared to €170 million in the same period last year.

Diluted Earnings-Per-Share (EPS) was €1.01, up from €0.99 in the first nine months of last year.

Cash from Operations was €497 million, compared to €553 million in the first nine months of 2012, primarily due to changes in working capital.

Capital Expenditures were €287 million. Of that amount, €92 million was used for the up-front payment under the 15-year services agreement with the New Jersey Lottery. This was partially funded by a €57 million equity contribution from other Northstar New Jersey joint venture members. Net of such equity contribution, Capital Expenditures totaled €230 million.

Other Information

On August 31, 2013, the Italian Government issued a Law Decree (IMU Decree no. 102/2013) allowing the opportunity to settle any first instance ruling of the Audit Department (the "Corte dei Conti" or the "Court") by offering a payment of a minimum 25% of the amount assessed in the first instance ruling.

Since Corte dei Conti had quantified at €100 million the amount due by GTECH's subsidiary, Lottomatica Videolot Rete (LVR), on October 15, 2013 LVR filed the settlement request according to the IMU Decree.

At the October 30, 2013 hearing, the Court accepted the request filed by LVR by increasing the amount due to 30% (the maximum amount permitted by law), with a deadline for payment set for November 15, 2013. The decision was published on November 4.

On October 29, 2013, the IMU Decree was converted into law with amendments allowing a settlement by paying an amount equal to 20% of the amount assessed in the first instance ruling, provided that: 1) the settlement request be submitted together with the payment confirmation within November 4; 2) a first request of settlement had already been submitted to and accepted by the Court. Considering that both the conditions precedent were satisfied for LVR, on November 4, LVR submitted a new request asking for a settlement at 20% together with the €20 million payment confirmation. The case will be decided on November 8, 2013, at the new hearing the Court has set.

Pending the new Court decision, a €30 million provision for the litigation settlement was conservatively recorded in GTECH's consolidated financial statements as of September 30, 2013, according to the Court decision of November 4.

Related press releases: June 28, 2007; July 26, 2007; January 9, 2008; April 1, 2008; May 29, 2008; February 20, 2012; and October 15, 2013

Declaration

The manager responsible for preparing GTECH's financial reports, Alberto Fornaro, declares, pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to the document results, books, and accounting records.

GTECH S.p.A. is a leading commercial operator and provider of technology in the regulated worldwide gaming markets, delivering best-in-class products and services, with a commitment to the highest levels of integrity, responsibility, and shareholder value creation. The Company is listed on the Milan Stock Exchange under the trading symbol "GTK" and is majority owned by De Agostini S.p.A. In 2012, GTECH had €3.1 billion in revenues and 8,600 employees in approximately 60 countries. For more information, please visit www.gtech.com.

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Financial Statements for the third quarter and first nine months of 2013 follow:

GTECH S.P.A. AND SUBSIDIARIES
INTERIM CONSOLIDATED INCOME STATEMENTS

	For the three months ended September 30,	
	2013	2012
(thousands of euros)	*Unaudited*	
Service revenue	661,381	665,062
Product sales	68,790	75,124
Total revenue	730,171	740,186
Raw materials, services and other costs	396,899	394,228
Personnel	140,187	129,656
Depreciation	65,307	63,255
Amortization	48,149	47,712
Capitalization of internal construction costs - labor and overhead	(22,702)	(29,142)
Total costs	627,840	605,709
Operating income	102,331	134,477
Interest income	956	380
Equity income (loss)	(64)	567
Other income	330	990
Other expense	(2,343)	(1,788)
Foreign exchange loss, net	(726)	(2,434)
Interest expense	(40,524)	(38,206)
	(42,371)	(40,491)
Income before income tax expense	59,960	93,986
Income tax expense	21,174	39,087
Net income	38,786	54,899
Attributable to:		
Owners of the parent	32,153	48,914
Non-controlling interests	6,633	5,985
	38,786	54,899
Earnings per share/ADRs		
Basic - net income attributable to owners of the parent	€ 0.18	€ 0.28
Diluted - net income attributable to owners of the parent	€ 0.18	€ 0.28

GTECH S.P.A. AND SUBSIDIARIES
INTERIM CONSOLIDATED INCOME STATEMENTS

	For the nine months ended September 30,	
	2013	2012
(thousands of euros)	*Unaudited*	
Service revenue	2,061,282	2,100,253
Product sales	228,432	162,927
Total revenue	2,289,714	2,263,180
Raw materials, services and other costs	1,160,058	1,167,391
Personnel	418,023	389,294
Depreciation	188,136	183,561
Amortization	141,488	139,422
Impairment recovery	(2,025)	-
Capitalization of internal construction costs - labor and overhead	(71,313)	(73,517)
Total costs	1,834,367	1,806,151
Operating income	455,347	457,029
Interest income	2,395	1,840
Equity income (loss)	(193)	706
Other income	990	3,400
Other expense	(6,226)	(7,699)
Foreign exchange gain (loss), net	(2,205)	51
Interest expense	(121,148)	(117,129)
	(126,387)	(118,831)
Income before income tax expense	328,960	338,198
Income tax expense	130,925	142,389
Net income	198,035	195,809
Attributable to:		
Owners of the parent	174,157	170,377
Non-controlling interests	23,878	25,432
	198,035	195,809
Earnings per share/ADRs		
Basic - net income attributable to owners of the parent	€ 1.01	€ 0.99
Diluted - net income attributable to owners of the parent	€ 1.01	€ 0.99

GTECH S.P.A. AND SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

(thousands of euros)	September 30, 2013 *Unaudited*	Restated (a) December 31, 2012 *Audited*
ASSETS		
Non-current assets		
Systems, equipment and other assets related to contracts, net	925,893	946,255
Property, plant and equipment, net	79,434	84,749
Goodwill	3,144,208	3,188,753
Intangible assets, net	1,291,311	1,333,948
Investments in associates and joint ventures	8,978	10,162
Other non-current assets	52,149	27,354
Non-current financial assets	32,693	23,395
Deferred income taxes	10,506	11,030
Total non-current assets	5,545,172	5,625,646
Current assets		
Inventories	151,129	164,304
Trade and other receivables, net	860,110	809,894
Other current assets	181,584	181,177
Current financial assets	30,123	8,915
Income taxes receivable	20,462	19,509
Cash and cash equivalents	426,807	455,762
Total current assets	1,670,215	1,639,561
Non-current assets classified as held for sale	-	12,063
TOTAL ASSETS	7,215,387	7,277,270
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Issued capital	173,960	172,455
Share premium	1,716,859	1,703,923
Retained earnings	284,032	235,858
Other reserves	85,094	155,565
	2,259,945	2,267,801
Non-controlling interests	381,440	374,464
Total equity	2,641,385	2,642,265
Non-current liabilities		
Long-term debt, less current portion	2,771,967	2,778,764
Deferred income taxes	158,245	138,755
Long-term provisions	18,136	45,204
Other non-current liabilities	57,249	51,059
Non-current financial liabilities	62,951	42,407
Total non-current liabilities	3,068,548	3,056,189
Current liabilities		
Accounts payable	858,050	1,000,703
Short-term borrowings	808	541
Other current liabilities	309,764	355,668
Current financial liabilities	19,202	10,620
Current portion of long-term debt	195,313	181,276
Short-term provisions	31,557	1,900
Income taxes payable	90,760	28,108
Total current liabilities	1,505,454	1,578,816
TOTAL EQUITY AND LIABILITIES	7,215,387	7,277,270

(a) As adjusted to reflect the early adoption of IFRS 11 *Joint Arrangements*

GTECH S.P.A. AND SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENTS OF CASH FLOWS

	For the nine months ended September 30,	
	2013	2012
(thousands of euros)	*Unaudited*	
Cash flows from operating activities		
Income before income tax expense	328,960	338,198
Adjustments for:		
Depreciation	188,136	183,561
Intangibles amortization	141,557	139,491
Interest expense	121,148	117,129
Provisions	23,349	3,296
Share-based payment expense	9,029	9,248
Non-cash foreign exchange (gain) loss, net	574	(163)
Impairment recovery	(2,025)	-
Interest income	(2,395)	(1,840)
Other non-cash items	11,080	5,251
Cash foreign exchange loss, net	1,631	112
Income tax paid	(107,559)	(151,045)
Cash flows before changes in operating assets and liabilities	713,485	643,238
Changes in operating assets and liabilities:		
Inventories	12,173	(36,538)
Trade and other receivables	(80,407)	(80,728)
Other current assets	(2,433)	(36,386)
Accounts payable	(85,020)	63,246
Deferred revenue	14,803	10,855
Employee compensation	(17,677)	(15,750)
Taxes other than income taxes	(20,468)	(21,449)
Advance payments from customers	(21,383)	22,062
Other assets and liabilities	(16,168)	4,615
Net cash flows from operating activities	496,905	553,165
Cash flows from investing activities		
Purchases of systems, equipment and other assets related to contracts	(136,456)	(134,091)
Purchases of intangible assets	(111,948)	(17,366)
Refundable deposit	(19,800)	-
Purchases of property, plant and equipment	(8,241)	(7,110)
Acquisition, net of cash acquired	(7,345)	-
Italy segment contingent consideration	(324)	(2,693)
Cash proceeds related to impairment recovery	2,025	4,455
Interest received	2,525	1,652
Other	3,486	(667)
Net cash flows used in investing activities	(276,078)	(155,820)
Cash flows from financing activities		
Dividends paid	(125,920)	(122,220)
Interest paid	(99,822)	(124,168)
Return of capital - non-controlling interest	(40,087)	(34,562)
Dividends paid - non-controlling interest	(33,865)	(30,076)
Principal payments on long-term debt	(317)	(54,031)
Net proceeds from (repayments of) short-term borrowings	21	(7,993)
Capital increase - Northstar New Jersey Lottery Group, LLC	56,688	-
Cash paid on interest rate swaps	-	(15,901)
Proceeds from issuance of long-term debt	-	632
Other	11	(3,576)
Net cash flows used in financing activities	(243,291)	(391,895)
Net increase (decrease) in cash and cash equivalents	(22,464)	5,450
Effect of exchange rate changes on cash	(6,491)	(93)
Cash and cash equivalents at the beginning of the period	455,762	190,675
Cash and cash equivalents at the end of the period	426,807	196,032

GTECH S.P.A. AND SUBSIDIARIES

KEY FINANCIAL INDICATOR COMPARISONS

	For the three months ended			
	September 30,		Change	
	2013	2012	€	%
Revenue	730,171	740,186	(10,015)	(1.4)
EBITDA	219,005	245,980	(26,975)	(11.0)
Operating income	102,331	134,477	(32,146)	(23.9)
Net income attributable to owners of the parent	32,153	48,914	(16,761)	(34.3)
Diluted earnings per share	0.18	0.28	(0.10)	(35.7)
EBITDA				
Operating income	102,331	134,477	(32,146)	(23.9)
Depreciation	65,307	63,255	2,052	3.2
Amortization	48,149	47,712	437	0.9
Other	3,218	536	2,682	>200.0
	219,005	245,980	(26,975)	(11.0)

GTECH S.P.A. AND SUBSIDIARIES

KEY FINANCIAL INDICATOR COMPARISONS

	For the nine months ended			
	September 30,		Change	
	2013	2012	€	%
Revenue	2,289,714	2,263,180	26,534	1.2
EBITDA	792,097	785,995	6,102	0.8
Operating income	455,347	457,029	(1,682)	(0.4)
Net income attributable to owners of the parent	174,157	170,377	3,780	2.2
Diluted earnings per share	1.01	0.99	0.02	2.0
EBITDA				
Operating income	455,347	457,029	(1,682)	(0.4)
Depreciation	188,136	183,561	4,575	2.5
Amortization	141,488	139,422	2,066	1.5
Impairment recovery	(2,025)	-	(2,025)	-
Other	9,151	5,983	3,168	53.0
	792,097	785,995	6,102	0.8

	September 30,	December 31,	Change	
	2013	2012 (a)	€	%
Net financial position	2,593,311	2,548,931	44,380	1.7

(a) As adjusted to reflect the early adoption of IFRS 11 *Joint Arrangements*

GTECH S.P.A. AND SUBSIDIARIES

CONSOLIDATED REVENUE BREAKDOWN

	For the three months ended			
	September 30,		Change	
(thousands of euros)	2013	2012	€	%
Operating Segments				
Americas	251,481	214,978	36,503	17.0
International	80,983	112,935	(31,952)	(28.3)
Italy	397,571	412,199	(14,628)	(3.5)
	730,035	740,112	(10,077)	(1.4)
Purchase accounting	136	74	62	83.8
	730,171	740,186	(10,015)	(1.4)

	For the nine months ended			
	September 30,		Change	
(thousands of euros)	2013	2012	€	%
Operating Segments				
Americas	755,693	630,644	125,049	19.8
International	246,625	283,754	(37,129)	(13.1)
Italy	1,286,986	1,348,564	(61,578)	(4.6)
	2,289,304	2,262,962	26,342	1.2
Purchase accounting	410	218	192	88.1
	2,289,714	2,263,180	26,534	1.2

GTECH S.P.A. AND SUBSIDIARIES

AMERICAS SEGMENT

	For the three months ended			
	September 30,		Change	
(thousands of euros)	2013	2012	€	%
Lottery	160,576	155,042	5,534	3.6
Machine Gaming	57,595	34,723	22,872	65.9
All Other	33,310	25,213	8,097	32.1
Total revenue	251,481	214,978	36,503	17.0
Service revenue	203,965	191,610	12,355	6.4
Product sales	47,516	23,368	24,148	103.3
Total revenue	251,481	214,978	36,503	17.0
Lottery Same-Store Revenues	130,876	125,306	5,570	4.4
Wins	4,052	-	4,052	-
Gaming & Other	55,550	48,763	6,787	13.9
Pass Through Revenues	26,900	17,541	9,359	53.4
Foreign Exchange Impact	(13,413)	-	(13,413)	-
Total Service Revenue	203,965	191,610	12,355	6.4

	For the nine months ended			
	September 30,		Change	
(thousands of euros)	2013	2012	€	%
Lottery	476,549	471,527	5,022	1.1
Machine Gaming	196,625	88,366	108,259	122.5
All Other	82,519	70,751	11,768	16.6
Total revenue	755,693	630,644	125,049	19.8
Service revenue	591,646	568,971	22,675	4.0
Product sales	164,047	61,673	102,374	166.0
Total revenue	755,693	630,644	125,049	19.8
Lottery Same-Store Revenues	386,335	377,956	8,379	2.2
Wins	6,305	-	6,305	-
Gaming & Other	153,613	140,868	12,745	9.0
Pass Through Revenues	62,662	50,147	12,515	25.0
Foreign Exchange Impact	(17,269)	-	(17,269)	-
Total Service Revenue	591,646	568,971	22,675	4.0

GTECH S.P.A. AND SUBSIDIARIES

INTERNATIONAL SEGMENT

	For the three months ended			
	September 30,		Change	
(thousands of euros)	2013	2012	€	%
Lottery	50,277	73,361	(23,084)	(31.5)
Machine Gaming	19,372	26,558	(7,186)	(27.1)
All Other	11,334	13,016	(1,682)	(12.9)
Total revenue	80,983	112,935	(31,952)	(28.3)
Service revenue	60,333	63,415	(3,082)	(4.9)
Product sales	20,650	49,520	(28,870)	(58.3)
Total revenue	80,983	112,935	(31,952)	(28.3)
Lottery Same Store Revenue	27,508	28,070	(562)	(2.0)
Gaming & Other	35,086	35,345	(259)	(0.7)
Foreign Exchange Impact	(2,261)	-	(2,261)	-
Total Service Revenue	60,333	63,415	(3,082)	(4.9)

	For the nine months ended			
	September 30,		Change	
(thousands of euros)	2013	2012	€	%
Lottery	144,093	177,228	(33,135)	(18.7)
Machine Gaming	66,962	62,688	4,274	6.8
All Other	35,570	43,838	(8,268)	(18.9)
Total revenue	246,625	283,754	(37,129)	(13.1)
Service revenue	184,555	189,553	(4,998)	(2.6)
Product sales	62,070	94,201	(32,131)	(34.1)
Total revenue	246,625	283,754	(37,129)	(13.1)
Lottery Same Store Revenue	81,976	80,760	1,216	1.5
Gaming & Other	105,743	108,793	(3,050)	(2.8)
Foreign Exchange Impact	(3,164)	-	(3,164)	-
Total Service Revenue	184,555	189,553	(4,998)	(2.6)

GTECH S.P.A. AND SUBSIDIARIES

ITALY SEGMENT

	For the three months ended			
	September 30,		Change	
(thousands of euros)	2013	2012	€	%
Lotto	98,535	95,518	3,017	3.2
Instant tickets	88,556	87,891	665	0.8
Lottery	187,091	183,409	3,682	2.0
Machine Gaming	136,323	161,935	(25,612)	(15.8)
Sports Betting	25,425	15,028	10,397	69.2
Commercial Services	31,099	31,696	(597)	(1.9)
Interactive Skill Games	17,633	20,131	(2,498)	(12.4)
Total revenue	397,571	412,199	(14,628)	(3.5)

	For the nine months ended			
	September 30,		Change	
(thousands of euros)	2013	2012	€	%
Lotto	304,057	299,842	4,215	1.4
Instant tickets	281,344	286,008	(4,664)	(1.6)
Lottery	585,401	585,850	(449)	(0.1)
Machine Gaming	432,576	503,353	(70,777)	(14.1)
Sports Betting	114,299	94,517	19,782	20.9
Commercial Services	97,151	97,983	(832)	(0.8)
Interactive Skill Games	57,559	66,861	(9,302)	(13.9)
Total revenue	1,286,986	1,348,564	(61,578)	(4.6)

GTECH S.P.A. AND SUBSIDIARIES

ITALY SEGMENT

	For the three months ended			
	September 30,		Change	
	2013	2012	Wagers	%
Lotto *(millions of euros)*				
Core wagers	1,318.8	1,345.7	(26.9)	(2.0)
Wagers for late numbers	198.1	121.9	76.2	62.5
	1,516.9	1,467.6	49.3	3.4
Instant Tickets				
Total sales (in millions)	€ 2,244.7	€ 2,236.2	€ 8.5	0.4
Total tickets sold (in millions)	463.0	480.4	(17.4)	(3.6)
Average price point	€ 4.85	€ 4.65	€ 0.20	4.3
Machine Gaming *(millions of euros)*				
VLT wagers	1,486.3	1,806.3	(320.0)	(17.7)
AWP wagers	1,073.3	1,067.9	5.4	0.5
Total wagers	2,559.6	2,874.2	(314.6)	(10.9)
(Installed at the end of September)				
VLTs installed	10,395	10,621	(226)	(2.1)
AWP machines installed	70,471	64,122	6,349	9.9
Total machines installed	80,866	74,743	6,123	8.2
Sports Betting *(millions of euros)*				
Fixed odds sports betting and other wagers	154.6	172.1	(17.5)	(10.2)
Interactive Skill Games *(millions of euros)*				
Skill game wagers	455.7	485.4	(29.7)	(6.1)

GTECH S.P.A. AND SUBSIDIARIES

ITALY SEGMENT

	For the nine months ended			
	September 30,		Change	
	2013	2012	Wagers	%
Lotto *(millions of euros)*				
Core wagers	4,201.0	4,277.0	(76.0)	(1.8)
Wagers for late numbers	453.9	317.8	136.1	42.8
	4,654.9	4,594.8	60.1	1.3
Instant Tickets				
Total sales (in millions)	€ 7,165.2	€ 7,289.1	(€ 123.9)	(1.7)
Total tickets sold (in millions)	1,487.5	1,584.9	(97.4)	(6.1)
Average price point	€ 4.82	€ 4.60	€ 0.22	4.8
Machine Gaming *(millions of euros)*				
VLT wagers	4,879.6	5,701.5	(821.9)	(14.4)
AWP wagers	3,340.2	3,317.7	22.5	0.7
Total wagers	8,219.8	9,019.2	(799.4)	(8.9)
(Installed at the end of September)				
VLTs installed	10,395	10,621	(226)	(2.1)
AWP machines installed	70,471	64,122	6,349	9.9
Total machines installed	80,866	74,743	6,123	8.2
Sports Betting *(millions of euros)*				
Fixed odds sports betting and other wagers	544.8	631.6	(86.8)	(13.7)
Interactive Skill Games *(millions of euros)*				
Skill game wagers	1,465.5	1,633.2	(167.7)	(10.3)

GTECH S.P.A. AND SUBSIDIARIES

NET FINANCIAL POSITION

(thousands of euros)	September 30, 2013	December 31, 2012 (a)	Change
Cash at bank	425,446	455,386	(29,940)
Cash on hand	1,361	376	985
Cash and cash equivalents	426,807	455,762	(28,955)
Current financial receivables	30,123	8,915	21,208
Facilities	102,729	105,267	(2,538)
2009 Notes (due 2016)	33,160	2,926	30,234
Capital Securities	30,938	46,406	(15,468)
2010 Notes (due 2018)	17,831	24,549	(6,718)
2012 Notes (due 2020)	10,033	1,223	8,810
Short-term borrowings	808	541	267
Other	19,824	11,525	8,299
Current financial debt	215,323	192,437	22,886
Net current financial cash	(241,607)	(272,240)	30,633
2009 Notes (due 2016)	756,727	759,616	(2,889)
Capital Securities	743,140	741,148	1,992
2010 Notes (due 2018)	495,919	495,307	612
2012 Notes (due 2020)	492,595	491,842	753
Facilities	282,019	288,922	(6,903)
Other	64,518	44,336	20,182
Non current financial debt	2,834,918	2,821,171	13,747
Net financial position	2,593,311	2,548,931	44,380

(a) As adjusted to reflect the early adoption of IFRS 11 Joint Arrangements

GTECH S.P.A. AND SUBSIDIARIES

DEBT

(thousands of euros)	September 30, 2013	December 31, 2012
Long-term debt, less current portion		
2009 Notes (due 2016)	756,727	759,616
Capital Securities	743,140	741,148
2010 Notes (due 2018)	495,919	495,307
2012 Notes (due 2020)	492,595	491,842
Facilities	282,019	288,922
Other	1,567	1,929
	2,771,967	2,778,764
Short-term borrowings		
Short-term borrowings	808	541
	808	541
Current portion of long-term debt		
Facilities	102,729	105,267
2009 Notes (due 2016)	33,160	2,926
Capital Securities	30,938	46,406
2010 Notes (due 2018)	17,831	24,549
2012 Notes (due 2020)	10,033	1,223
Other	622	905
	195,313	181,276
Total debt	2,968,088	2,960,581

GTECH S.P.A. AND SUBSIDIARIES

INTEREST EXPENSE

(thousands of euros)	For the three months ended September 30, 2013	2012
Capital Securities	(16,132)	(16,132)
2009 Notes (due 2016)	(9,307)	(9,546)
2010 Notes (due 2018)	(6,926)	(6,913)
2012 Notes (due 2020)	(4,628)	-
Facilities	(3,004)	(3,864)
Other	(527)	(1,751)
	(40,524)	(38,206)

(thousands of euros)	For the nine months ended September 30, 2013	2012
Capital Securities	(48,398)	(48,186)
2009 Notes (due 2016)	(28,021)	(29,137)
2010 Notes (due 2018)	(20,768)	(20,734)
2012 Notes (due 2020)	(13,878)	-
Facilities	(8,471)	(13,308)
Other	(1,612)	(5,764)
	(121,148)	(117,129)

GTECH S.P.A. AND SUBSIDIARIES

OPERATING SEGMENT INFORMATION

	Third-party revenue			
	For the three months ended September 30,		For the nine months ended September 30,	
(thousands of euros)	2013	2012	2013	2012
Operating Segments				
Americas	251,481	214,978	755,693	630,644
International	80,983	112,935	246,625	283,754
Italy	397,571	412,199	1,286,986	1,348,564
	730,035	740,112	2,289,304	2,262,962
Purchase accounting	136	74	410	218
	730,171	740,186	2,289,714	2,263,180

	Operating income (loss)			
	For the three months ended September 30,		For the nine months ended September 30,	
(thousands of euros)	2013	2012	2013	2012
Operating Segments				
Americas	27,935	19,893	101,523	64,899
International	15,016	18,059	40,570	45,554
Italy	82,967	121,567	385,093	420,985
	125,918	159,519	527,186	531,438
Corporate support	(9,299)	(9,334)	(28,682)	(28,211)
Purchase accounting	(14,288)	(15,708)	(43,157)	(46,198)
	102,331	134,477	455,347	457,029

GTECH S.P.A. AND SUBSIDIARIES

OPERATING SEGMENT INFORMATION

	Depreciation			
	For the three months ended September 30,		For the nine months ended September 30,	
(thousands of euros)	2013	2012	2013	2012
Operating Segments				
Americas	34,225	34,373	102,766	97,821
International	5,004	4,835	13,978	14,103
Italy	20,437	18,093	54,091	53,436
	59,666	57,301	170,835	165,360
Corporate support	3,766	3,912	11,457	11,290
Purchase accounting	1,875	2,042	5,844	6,911
	65,307	63,255	188,136	183,561

	Amortization			
	For the three months ended September 30,		For the nine months ended September 30,	
(thousands of euros)	2013	2012	2013	2012
Operating Segments				
Americas	-	-	-	-
International	-	779	2	1,171
Italy	35,476	33,002	103,419	97,975
	35,476	33,781	103,421	99,146
Corporate support	100	185	309	754
Purchase accounting	12,573	13,746	37,758	39,522
	48,149	47,712	141,488	139,422

	Impairment recovery			
	For the three months ended September 30,		For the nine months ended September 30,	
(thousands of euros)	2013	2012	2013	2012
Operating Segments				
Americas	-	-	-	-
International	-	-	(2,025)	-
Italy	-	-	-	-
	-	-	(2,025)	-
Corporate support	-	-	-	-
Purchase accounting	-	-	-	-
	-	-	(2,025)	-