PRESS RELEASE

LOTTOMATICA GROUP ANNOUNCES 34% EPS GROWTH VERSUS 2011; STRONG CASH FLOW GENERATION IN 2012

Consolidated Financial Highlights

- **Levered free cash flow of €303 million**
- **Proposed dividend of €0.73 per share; amendments to by-laws; new stock-based incentive plans**
- **Group announces new 2013 guidance; new growth investments and continued improvement in NFP**
- **New unified organization structure to support growth, improve efficiencies**

Lottomatica Group 2012 Fourth-Quarter and Full-Year Results Comparison

Consolidated Income Statement (€/M)	4Q 2012	4Q 2011	% chg	Full-Year 2012	Full-Year 2011	% chg
Revenues	812.5	828.1	(1.9)	3,075.7	2,973.7	3.4
EBITDA	245.8	232.1	5.9	1,031.8	970.4	6.3
Operating Income	126.1	117.2	7.6	583.1	539.3	8.1
Net Income Attributable to Parent	62.8	46.6	34.7	233.1	173.1	34.7

EBITDA is principally comprised of operating income plus depreciation, amortization, and impairment. EBITDA is considered an alternative performance measure that is not a defined measure under International Financial Reporting Standards ("IFRS") and may not take into account the recognition, measurement and presentation requirements associated with IFRS. We believe that EBITDA assists in explaining trends in our operating performance, provides useful information about our ability to incur and service indebtedness and is a commonly used measure of performance by securities analysts and investors in the gaming industry. EBITDA should not be considered as an alternative to operating income as an indicator of our performance or to cash flows as a measure of our liquidity. As we define it, EBITDA may not be comparable to other similarly titled measures used by other companies.

ROME (ITALY) – PROVIDENCE, RHODE ISLAND (U.S.), March 12, 2013 – Lottomatica Group S.p.A.'s Board of Directors, chaired by Mr. Lorenzo Pellicioli, today approved the draft consolidated financial statements and the draft stand-alone financial statements for the full year which ended December 31, 2012, and reviewed 2012 fourth-quarter results. The Board will propose to the Annual Shareholders' Meeting a cash dividend of €0.73 per share, with an ex-dividend date of May 20, 2013, payable on May 23, 2013.

"Lottomatica Group had another good year in which we achieved growth in all of our businesses and major geographies. Our GTECH and SPIELO subsidiaries continue to deliver solid gains helping to better diversify our sources of growth and achieve our 3-year plan guidance ahead of schedule," **said Marco Sala, CEO of Lottomatica Group.** *"In the year ahead, we expect significant contributions from our success in the Canadian VLT replacement cycle, continued GTECH same store sales growth, and new initiatives in the Italian market. Our recently announced plan to further integrate all our subsidiaries into a unified, customer-facing organization under the GTECH banner will strengthen our leadership in the industry, as we achieve faster growth, generate greater synergies and create more value."*

"EPS grew 34% in 2012, and, through the continued execution of our strategy, we generated significant levered free cash flow of €303 million," **said Alberto Fornaro, CFO of Lottomatica Group.** *"In addition, our consolidated Net Financial Position improved by nearly €200 million to €2.55 billion. Our leverage ratio decreased from 2.8x to 2.5x in 2012, a target achieved a year ahead of schedule. Deleveraging remains a priority for the Company and a 2.3x - 2.4x leverage ratio by year-end is expected, which represents a further improvement to the target set one year ago."*

For the year ended December 31, 2012, **Revenues** totaled €3.08 billion, up 3.4% compared to €2.97 billion in 2011. At constant currency, revenues were €3.0 billion. Consolidated revenue growth was mainly driven by GTECH Lottery and SPIELO International, and favorable foreign exchange rates. GTECH same store service revenues grew approximately 8% in 2012 versus the prior year, due in part to record first quarter jackpot activity in the U.S. and the continued growth of instant-ticket sales, particularly in California, Texas, and Illinois.

SPIELO International service revenue grew 9% due to higher revenues from the Italian VLT market, participation markets in the U.S., and central systems. The €44 million increase in SPIELO's product sale revenue was principally due to the sale of a new central system and terminals in Sweden and terminals to customers in the Canadian market. SPIELO's 100% success rate in all 11 procurements in Canada will continue providing positive contributions to the Group in 2013 and beyond.

The 6.3% increase in **EBITDA** was attributable to growth across all three business segments. At constant currency, EBITDA was up 4.4%. Higher revenues and profits from the GTECH Lottery and SPIELO International segments and Machine Gaming in Italy, along with operational efficiencies in Italy, and favorable foreign exchange rates, contributed to the €62 million increase over 2011.

Operating Income increased €44 million to €583 million in 2012, which, together with a €13 million decrease in interest expense and a more favorable effective tax rate, were the main contributors to the increase in **Net Income attributable to the parent** which grew from €173 million in 2011 to €233 million. On a per share basis, EPS grew 34% from €1.01 to €1.35.

The Board will propose a **dividend distribution** of approximately €126 million, or 41% of levered free cash flow, consistent with the Group's dividend policy. Levered free cash flow was €303 million, compared to €281 million in 2011.

During the year, **Capital Expenditures** totaled €256 million, down from €345 million in 2011. Capital Expenditures were at the lower end of the guidance range provided in 2012. The timing of certain items anticipated in 2012 has now shifted to 2013.

At December 31, 2012, Consolidated Shareholders' Equity totaled €2.64 billion. Lottomatica Group had a **Net Financial Position** (NFP) of €2.55 billion, compared to €2.74 billion as of December 31, 2011.

New Group Structure

The Group, under the new unified customer-facing structure announced in January, will be aligned around three global geographic regions – the Americas, International, and Italy – and supported by a central products and services structure. These changes, which will be completed before year-end, are aimed at supporting growth, improving efficiency and enhancing profitability across operations, stepping up the pace of internationalization of the Group to better capture its full potential.

The central products and services structure will be responsible for product development and marketing, manufacturing, and delivery for all product lines. Synergies and efficiencies are currently being quantified and will mainly stem from procurement centralization and integration, product development, platform integration, and data center and corporate IT services consolidation. These actions are not expected to materially impact 2013 results and efficiency improvements are expected over the following three years.

2013 Guidance

The Board of Directors reviewed a guidance update for 2013 which is being provided today.

(€/M)	2012A	2013E	2013E Prior Plan Guidance
Revenues	3,076	3,200 – 3,300	Mid single digit growth
EBITDA	1,032	1,050 – 1,070	Mid single digit growth
Capital Expenditures	256	350 - 380	Approx 20 – 22% of EBITDA
Of which maintenance	243	235 - 250	
Net Financial Position	2,546	2,470 – 2,530	NFP/EBITDA ratio: 2.4x – 2.5x
Average USD/EUR	1.30	1.30	1.35

In 2013, the Group expects revenues to grow across all business segments, with the Canadian VLT replacement cycle as the main contributor. In the current economic environment in Italy, a number of initiatives are in place including marketing efforts, product innovation, and retailer optimization. The Group also expects a Lotto late number contribution in line with the past five-year average and a lower sports-betting payout compared to last year. Same store sales from the U.S. and International lottery businesses are expected to benefit from continued improvements in instant ticket sales as well as an increased customer focus on growth initiatives. The transition to the new Integrated Services model in Indiana is expected to take place in the second half of 2013. The Group also expects to see expansion opportunities in the areas of private management for lotteries; government and commercial gaming machine replacement; as well as in the onset of Internet wagering in the U.S. and growth of nationally-regulated markets in the Interactive sector.

Maintenance Capital Expenditures are expected to be in the €235 million - €250 million range, given the relatively limited number of contracts up for renewal, or approximately 23% of 2013 guidance mid-point EBITDA. The Group also plans to pursue a number of new growth initiatives including investments in Indiana, and potentially New Jersey, as well as selectively expanding the Group's presence in Italy in sports betting and supporting SPIELO's expansion of VLTs. Therefore, the Group expects discretionary investments, or growth Capital Expenditures, in the range of €115 million - €130 million. Total Capital Expenditures for 2013 are therefore expected in the range of €350 million - €380 million.

The Group expects to continue improving its leverage ratio (ratio of NFP to EBITDA) to 2.3x - 2.4x by year-end.

Full-Year Results by Segment

Italian Operations

Total revenues from Italian operations were approximately €1.79 billion in 2012, compared to €1.88 billion in 2011. Revenues were impacted by increased VLT taxation, higher sports betting payouts, and lower Lotto late number wagers, however benefited from commercial services and interactive expansion. EBITDA grew by €14 million to €736 million, due to cost efficiencies and contributions from all product lines excluding sports betting, which was impacted by exceptionally high payouts.

GTECH Lottery and SPIELO International

Total GTECH Lottery revenues grew 15.8% from €857 million in 2011 to €993 million in 2012. At constant currency, revenues were €930 million. Total revenues for SPIELO International were €338 million, up 20.9% versus last year, primarily due to higher product sales which were up 36.8%. Service revenue for SPIELO increased €15 million in 2012 versus 2011 principally due to higher revenue from the VLT markets in Italy and the U.S. Combined EBITDA grew €48 million

as a result of same store revenue growth, higher product sales and favorable foreign exchange, partially offset by contract repricing, which is not expected to have a material impact in 2013.

In 2012, GTECH successfully completed 29 system conversions and integration projects for its customers across the globe. GTECH won lottery operator contracts in Indiana and Costa Rica, as well as new lottery contracts in New Zealand, Lithuania, Argentina, and Colombia. GTECH also received extensions from customers in the United Kingdom, Finland, Ireland, Oregon, South Dakota, and Arizona.

Also during the year, SPIELO secured interactive and/or sports betting contracts with customers in Norway, Spain, Denmark, Canada, and North America.

Additional Information: 2012 Fourth-Quarter Results

For the fourth quarter ended December 31, 2012, **Revenues** totaled €813 million, compared to €828 million in the fourth quarter of 2011.

EBITDA was €246 million in the fourth quarter of 2012, up 5.9% compared to €232 million in the same period last year.

Operating Income was €126 million in the fourth quarter of 2012, compared to €117 million in the same period last year, up 7.6%.

Net income attributable to the parent was €63 million, compared to €47 million in the same period last year.

Call of Annual Shareholders' Meeting – Name Change to GTECH; Amendments to By-Laws; - Group Compensation Policy with New Stock-Based Incentive Plans

The Board of Directors has also approved - for submission to the Annual Shareholders' Meeting to be held on May 8 and 9, 2013, respectively on first and second call – the Group name change to GTECH S.p.A.; amendments to the by-laws required to incorporate certain provisions introduced by Law No. 120 of July 12, 2011 related to gender parity in managing and control bodies of listed companies; and the Group compensation policy with new stock-based incentive plans for selected Group employees.

The above-mentioned stock-based incentive plans reserved for Lottomatica and/or its subsidiaries' employees, pursuant to article 114-bis of the Consolidated Financial Act, consist of the 2013-2019 stock option plan and 2013-2017 share allocation plan. The plans are focused on medium to long term strategic targets and link the compensation of the beneficiaries to value creation for shareholders, while encouraging loyalty and retention. Pursuant to Italian Stock Exchange recommendations, vesting of the plans shall be subject to achievement of 3-year consolidated EBITDA targets. Among the beneficiaries, the CEO and other Executives with Strategic Responsibilities shall retain a minimum of the stock received/arising from the exercise of options for a further 3 years.

For further information on the plans, please refer to the memoranda available at the Company's registered office and on Lottomatica's website, www.lottomaticagroup.com, under the Governance section - Documents and reports -Shareholders' Meeting, May 8 and 9, 2013, where the remaining documentation required by the relevant provisions in connection with the agenda items will be made available as well.

Related press releases: February 12, 2013; January 24, 2013 and March 08, 2012

Declaration

The manager responsible for preparing Lottomatica Group's financial reports, Alberto Fornaro, declares, pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to the document results, books, and accounting records.

Lottomatica Group is a market leader in the Italian gaming industry and one of the largest Lottery operators in the world based on total wagers and, through its subsidiary GTECH Corporation, is a leading provider of lottery and gaming technology solutions worldwide. Together, the companies are the only vertically integrated full service lottery group. Lottomatica Group is majority owned by De Agostini, which belongs to a century-old publishing and media services group. Lottomatica is listed on the Stock Exchange of Milan under the trading symbol "LTO." In 2012, Lottomatica Group had approximately €3.1 billion in revenues and 8,600 employees in over 60 countries.

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This press release and previous ones are available on Lottomatica and GTECH web sites:
www.lottomaticagroup.com - www.gtech.com

LOTTOMATICA GROUP AND SUBSIDIARIES
CONSOLIDATED INCOME STATEMENTS

(thousands of euros)	For the three months ended December 31, 2012	2011
Service revenue	722,026	752,524
Product sales	90,479	75,624
Total revenue	812,505	828,148
Raw materials, services and other costs	443,782	487,851
Personnel	150,052	132,780
Depreciation	66,360	64,123
Amortization	46,487	53,118
Impairment loss (recovery), net	6,227	(3,800)
Capitalization of internal construction costs - labor and overhead	(26,521)	(23,160)
Total costs	686,387	710,912
Operating income	126,118	117,236
Interest income	622	1,154
Equity income	309	180
Other income	286	2,088
Other expense	(2,030)	(10,286)
Foreign exchange gain (loss), net	(1,265)	7,958
Interest expense	(38,235)	(42,191)
	(40,313)	(41,097)
Income before income tax expense	85,805	76,139
Income tax expense	16,389	26,822
Net income	69,416	49,317
Attributable to:		
Owners of the parent	62,759	46,579
Non-controlling interests	6,657	2,738
	69,416	49,317
Earnings per share/ADRs		
Basic - net income attributable to owners of the parent	€ 0.36	€ 0.27
Diluted - net income attributable to owners of the parent	€ 0.36	€ 0.27

LOTTOMATICA GROUP AND SUBSIDIARIES
CONSOLIDATED INCOME STATEMENTS

(thousands of euros)	For the year ended December 31, 2012	2011
Service revenue	2,822,279	2,779,699
Product sales	253,406	194,043
Total revenue	3,075,685	2,973,742
Raw materials, services and other costs	1,611,173	1,608,995
Personnel	539,346	491,186
Depreciation	249,921	240,618
Amortization	185,909	187,988
Impairment loss (recovery), net	6,227	(4,074)
Capitalization of internal construction costs - labor and overhead	(100,038)	(90,319)
Total costs	2,492,538	2,434,394
Operating income	583,147	539,348
Interest income	2,462	2,882
Equity income	1,015	127
Other income	3,686	3,262
Other expense	(9,729)	(17,696)
Foreign exchange gain (loss), net	(1,214)	5,960
Interest expense	(155,364)	(168,019)
	(159,144)	(173,484)
Income before income tax expense	424,003	365,864
Income tax expense	158,778	160,095
Net income	265,225	205,769
Attributable to:		
Owners of the parent	233,136	173,142
Non-controlling interests	32,089	32,627
	265,225	205,769
Earnings per share/ADRs		
Basic - net income attributable to owners of the parent	€ 1.35	€ 1.01
Diluted - net income attributable to owners of the parent	€ 1.35	€ 1.01

LOTTOMATICA GROUP AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	December 31,	
(thousands of euros)	2012	2011
ASSETS		
Non-current assets		
Systems, equipment and other assets related to contracts, net	948,808	988,733
Property, plant and equipment, net	84,749	90,792
Goodwill	3,189,191	3,232,814
Intangible assets, net	1,339,474	1,512,251
Investments in associates	799	33
Other non-current assets	27,365	28,162
Non-current financial assets	23,395	14,968
Deferred income taxes	11,030	10,499
Total non-current assets	5,624,811	5,878,252
Current assets		
Inventories	164,304	145,578
Trade and other receivables, net	809,922	669,759
Other current assets	181,186	93,056
Current financial assets	8,915	16,458
Income taxes receivable	19,509	13,098
Cash and cash equivalents	456,333	190,675
Total current assets	1,640,169	1,128,624
Non-current assets classified as held for sale	12,063	-
TOTAL ASSETS	7,277,043	7,006,876
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Issued capital	172,455	172,141
Share premium	1,703,923	1,702,688
Retained earnings	235,858	118,726
Other reserves	155,565	193,531
	2,267,801	2,187,086
Non-controlling interests	374,464	422,069
Total equity	2,642,265	2,609,155
Non-current liabilities		
Long-term debt, less current portion	2,778,764	2,613,282
Deferred income taxes	140,065	147,676
Long-term provisions	45,204	40,798
Other non-current liabilities	51,059	59,302
Non-current financial liabilities	42,407	43,014
Total non-current liabilities	3,057,499	2,904,072
Current liabilities		
Accounts payable	1,002,025	821,104
Short-term borrowings	541	15,589
Other current liabilities	355,668	327,801
Current financial liabilities	7,761	102,743
Current portion of long-term debt	181,276	173,483
Short-term provisions	1,900	2,319
Income taxes payable	28,108	50,610
Total current liabilities	1,577,279	1,493,649
TOTAL EQUITY AND LIABILITIES	7,277,043	7,006,876

LOTTOMATICA GROUP AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS

	For the year ended December 31,	
(thousands of euros)	2012	2011
Cash flows from operating activities		
Income before income tax expense	424,003	365,864
Adjustments for:		
Depreciation	249,921	240,618
Intangibles amortization	186,001	188,048
Interest expense	155,364	168,019
Share-based payment expense	12,349	8,949
Provisions	9,141	22,752
Impairment loss (recovery), net	6,227	(4,074)
Non-cash foreign exchange (gain) loss, net	1,159	(7,557)
Interest income	(2,462)	(2,882)
Write-down of available-for-sale financial investment	-	7,582
Other non-cash items	7,376	5,184
Cash foreign exchange loss, net	55	1,597
Income tax paid	(193,442)	(74,345)
Cash flows before changes in operating assets and liabilities	855,692	919,755
Changes in operating assets and liabilities:		
Inventories	(19,974)	26,872
Trade and other receivables	(143,678)	50,871
Other current assets	(71,028)	(28,611)
Accounts payable	114,899	(198,138)
Accrued expenses	(13,836)	24,101
Deferred revenue	16,298	(883)
Advance payments from customers	18,811	6,748
Taxes other than income taxes	2,550	10,260
Employee compensation	7,106	13,419
Current financial liabilities	1,733	19,131
Other assets and liabilities	(5,244)	6,495
Net cash flows from operating activities	763,329	850,020
Cash flows from investing activities		
Purchases of systems, equipment and other assets related to contracts	(211,833)	(306,734)
Purchases of intangible assets	(30,336)	(20,669)
Purchases of property, plant and equipment	(10,193)	(10,401)
Italian operations contingent consideration	(2,693)	(4,977)
Cash proceeds related to impairment recovery	4,455	-
Interest received	5,101	5,065
Other	(5,798)	(663)
Net cash flows used in investing activities	(251,297)	(338,379)
Cash flows from financing activities		
Principal payments on long-term debt	(320,423)	(219,314)
Interest paid	(184,479)	(166,107)
Dividends paid	(122,220)	-
Return of capital - non-controlling interest	(42,562)	(24,000)
Dividends paid - non-controlling interest	(32,116)	(38,420)
Cash paid on interest rate swaps	(15,901)	(33,388)
Net proceeds from (repayments of) short-term borrowings	(15,218)	5,688
Debt issuance costs	(7,055)	-
Proceeds from issuance of long-term debt	501,618	359
Capital increase - Northstar Lottery Group, LLC	-	8,440
Treasury shares purchased	-	(2,940)
Other	(5,180)	(9,708)
Net cash flows used in financing activities	(243,536)	(479,390)
Net increase in cash and cash equivalents	268,496	32,251
Effect of exchange rate changes on cash	(2,838)	6,019
Cash and cash equivalents at the beginning of the year	190,675	152,405
Cash and cash equivalents at the end of the year	456,333	190,675

LOTTOMATICA GROUP AND SUBSIDIARIES

KEY PERFORMANCE INDICATOR COMPARISONS

	For the year ended				For the three months ended			
	December 31,		Change		December 31,		Change	
(thousands of euros, except per share amounts)	2012	2011	€	%	2012	2011	€	%
Revenue	3,075,685	2,973,742	101,943	3.4	812,505	828,148	(15,643)	(1.9)
EBITDA	1,031,841	970,361	61,480	6.3	245,846	232,072	13,774	5.9
Operating income	583,147	539,348	43,799	8.1	126,118	117,236	8,882	7.6
Net income attributable to owners of the parent	233,136	173,142	59,994	34.7	62,759	46,579	16,180	34.7
Diluted earnings per share	1.35	1.01	0.34	33.7	0.36	0.27	0.09	33.3
EBITDA								
Operating income	583,147	539,348	43,799	8.1	126,118	117,236	8,882	7.6
Depreciation	249,921	240,618	9,303	3.9	66,360	64,123	2,237	3.5
Amortization	185,909	187,988	(2,079)	(1.1)	46,487	53,118	(6,631)	(12.5)
Impairment loss (recovery), net	6,227	(4,074)	10,301	>200.0	6,227	(3,800)	10,027	>200.0
Other	6,637	6,481	156	2.4	654	1,395	(741)	(53.1)
	1,031,841	970,361	61,480	6.3	245,846	232,072	13,774	5.9

	December 31,		Change	
	2012	2011	€	%
Net financial position	2,545,501	2,740,978	(195,477)	(7.1)

LOTTOMATICA GROUP AND SUBSIDIARIES

CONSOLIDATED REVENUE BREAKDOWN

	For the year ended				For the three months ended			
	December 31,		Change		December 31,		Change	
(thousands of euros)	2012	2011	€	%	2012	2011	€	%
Italian Operations	1,794,131	1,879,324	(85,193)	(4.5)	461,203	509,046	(47,843)	(9.4)
GTECH Lottery	992,602	857,354	135,248	15.8	255,699	249,239	6,460	2.6
SPIELO International	337,926	279,423	58,503	20.9	114,073	80,754	33,319	41.3
	3,124,659	3,016,101	108,558	3.6	830,975	839,039	(8,064)	(1.0)
Elimination of intersegment revenue	(49,330)	(42,626)	(6,704)	(15.7)	(18,609)	(10,961)	(7,648)	(69.8)
Other	356	267	89	33.3	139	70	69	98.6
Total revenue	3,075,685	2,973,742	101,943	3.4	812,505	828,148	(15,643)	(1.9)

ITALIAN OPERATIONS SEGMENT

	For the year ended				For the three months ended			
	December 31,		Change		December 31,		Change	
(thousands of euros)	2012	2011	€	%	2012	2011	€	%
Lotto	398,641	425,063	(26,422)	(6.2)	100,950	95,254	5,696	6.0
Instant tickets	382,274	397,872	(15,598)	(3.9)	96,266	94,071	2,195	2.3
Other	3,199	2,478	721	29.1	1,049	657	392	59.7
Lottery	784,114	825,413	(41,299)	(5.0)	198,265	189,982	8,283	4.4
Machine Gaming	651,767	666,387	(14,620)	(2.2)	164,050	202,198	(38,148)	(18.9)
Sports Betting	139,849	187,268	(47,419)	(25.3)	45,331	59,229	(13,898)	(23.5)
Commercial Services	131,122	124,262	6,860	5.5	33,139	31,473	1,666	5.3
Interactive	87,279	75,994	11,285	14.8	20,418	26,164	(5,746)	(22.0)
Total revenue	1,794,131	1,879,324	(85,193)	(4.5)	461,203	509,046	(47,843)	(9.4)

LOTTOMATICA GROUP AND SUBSIDIARIES

ITALIAN OPERATIONS SEGMENT

	For the year ended				For the three months ended			
	December 31,		Change		December 31,		Change	
	2012	2011	Amount	%	2012	2011	Amount	%
Lotto *(millions of euros)*								
Core wagers	5,680.9	5,760.8	(79.9)	(1.4)	1,403.9	1,512.2	(108.3)	(7.2)
Wagers for late numbers	540.3	1,049.3	(509.0)	(48.5)	222.5	185.6	36.9	19.9
	6,221.2	6,810.1	(588.9)	(8.6)	1,626.4	1,697.8	(71.4)	(4.2)
Instant Tickets								
Total tickets sold (in millions)	2,098.2	2,294.0	(195.8)	(8.5)	513.3	524.6	(11.3)	(2.2)
Total sales (in millions)	€ 9,729.0	€ 10,111.2	(€ 382.2)	(3.8)	€ 2,439.9	€ 2,347.3	€ 92.6	3.9
Average price point	€ 4.64	€ 4.41	€ 0.23	5.2	€ 4.75	€ 4.47	€ 0.28	6.3
Machine Gaming *(millions of euros)*								
VLT wagers	7,654.9	6,615.6	1,039.3	15.7	1,953.4	2,091.7	(138.3)	(6.6)
AWP wagers	4,483.3	4,448.8	34.5	0.8	1,165.6	1,194.3	(28.7)	(2.4)
Total wagers	12,138.2	11,064.4	1,073.8	9.7	3,119.0	3,286.0	(167.0)	(5.1)
(Installed at the end of December)								
VLTs installed	10,535	8,635	1,900	22.0				
AWP machines installed	65,345	56,300	9,045	16.1				
Total machines installed	75,880	64,935	10,945	16.9				
Sports Betting *(millions of euros)*								
Fixed odds sports betting and other wagers	885.3	917.5	(32.2)	(3.5)	253.7	258.9	(5.2)	(2.0)
Interactive *(millions of euros)*								
Skill game wagers	2,134.7	1,391.9	742.8	53.4	501.6	635.6	(134.0)	(21.1)

LOTTOMATICA GROUP AND SUBSIDIARIES

GTECH LOTTERY SEGMENT

	For the year ended				For the three months ended			
	December 31,		Change		December 31,		Change	
(thousands of euros)	2012	2011	€	%	2012	2011	€	%
Service revenue								
United States	563,870	458,752	105,118	22.9	138,406	128,651	9,755	7.6
International	318,821	304,599	14,222	4.7	83,960	79,521	4,439	5.6
	882,691	763,351	119,340	15.6	222,366	208,172	14,194	6.8
Product sales								
United States	19,961	13,730	6,231	45.4	5,714	3,808	1,906	50.1
International	89,950	80,273	9,677	12.1	27,619	37,259	(9,640)	(25.9)
	109,911	94,003	15,908	16.9	33,333	41,067	(7,734)	(18.8)
Total revenue								
United States	583,831	472,482	111,349	23.6	144,120	132,459	11,661	8.8
International	408,771	384,872	23,899	6.2	111,579	116,780	(5,201)	(4.5)
	992,602	857,354	135,248	15.8	255,699	249,239	6,460	2.6

Same Store Revenue		
2011 Service Revenue	763,351	208,172
Same Store Growth	60,686	13,051
Same Store % change	7.9%	6.3%
Foreign Exchange	57,423	6,673
Wins/Rate Changes/Other Services	1,231	(5,530)
2012 Service Revenue	882,691	222,366

LOTTOMATICA GROUP AND SUBSIDIARIES

SPIELO INTERNATIONAL SEGMENT

	For the year ended				For the three months ended			
	December 31,		Change		December 31,		Change	
(thousands of euros)	2012	2011	€	%	2012	2011	€	%
Service revenue	174,649	160,043	14,606	9.1	46,445	44,218	2,227	5.0
Product sales	163,277	119,380	43,897	36.8	67,628	36,536	31,092	85.1
Total revenue	337,926	279,423	58,503	20.9	114,073	80,754	33,319	41.3

LOTTOMATICA GROUP AND SUBSIDIARIES

NET FINANCIAL POSITION

(thousands of euros)	December 31, 2012	2011	Change
Cash at bank	455,957	190,143	265,814
Cash on hand	376	532	(156)
Cash and cash equivalents	456,333	190,675	265,658
Current financial receivables	8,915	16,458	(7,543)
Facilities	105,267	80,477	24,790
Capital Securities	46,406	46,618	(212)
2010 Notes (due 2018)	24,549	29,115	(4,566)
2009 Notes (due 2016)	2,926	2,926	-
2012 Notes (due 2020)	1,223	-	1,223
Short-term borrowings	541	15,589	(15,048)
Swap liability	-	31,139	(31,139)
Interest rate swaps	-	15,666	(15,666)
Other	8,666	70,285	(61,619)
Current financial debt	189,578	291,815	(102,237)
Net current financial debt (cash)	(275,670)	84,682	(360,352)
2009 Notes (due 2016)	759,616	753,618	5,998
Capital Securities	741,148	738,492	2,656
2010 Notes (due 2018)	495,307	494,530	777
2012 Notes (due 2020)	491,842	-	491,842
Facilities	288,922	625,785	(336,863)
Other	44,336	43,871	465
Non current financial debt	2,821,171	2,656,296	164,875
Net financial position	2,545,501	2,740,978	(195,477)

LOTTOMATICA GROUP AND SUBSIDIARIES

DEBT AND INTEREST EXPENSE

(thousands of euros)	December 31, 2012	December 31, 2011
Long-term debt, less current portion		
2009 Notes (due 2016)	759,616	753,618
Capital Securities	741,148	738,492
2010 Notes (due 2018)	495,307	494,530
2012 Notes (due 2020)	491,842	-
Facilities	288,922	625,785
Other	1,929	857
	2,778,764	2,613,282
Short-term borrowings		
Short-term borrowings	541	15,589
	541	15,589
Current portion of long-term debt		
Facilities	105,267	80,477
Capital Securities	46,406	46,618
2010 Notes (due 2018)	24,549	29,115
2009 Notes (due 2016)	2,926	2,926
2012 Notes (due 2020)	1,223	-
Other	905	14,347
	181,276	173,483
Total debt	2,960,581	2,802,354

(thousands of euros)	For the year ended December 31, 2012	For the year ended December 31, 2011	For the three months ended December 31, 2012	For the three months ended December 31, 2011
Capital Securities	(64,319)	(64,531)	(16,133)	(16,260)
2009 Notes (due 2016)	(38,634)	(38,995)	(9,497)	(9,822)
2010 Notes (due 2018)	(27,652)	(27,610)	(6,918)	(6,885)
Facilities	(16,703)	(25,580)	(3,395)	(5,767)
2012 Notes (due 2020)	(1,292)	-	(1,292)	-
Other	(6,764)	(11,303)	(1,000)	(3,457)
	(155,364)	(168,019)	(38,235)	(42,191)

LOTTOMATICA GROUP AND SUBSIDIARIES

OPERATING SEGMENT INFORMATION

(thousands of euros)	For the year ended December 31, 2012				For the year ended December 31, 2011			
	Total revenue	Intersegment revenue	Third-party revenue	Operating income/(loss)	Total revenue	Intersegment revenue	Third-party revenue	Operating income/(loss)
Operating Segments								
Italian Operations	1,794,131	-	1,794,131	532,009	1,879,324	-	1,879,324	507,835
GTECH Lottery	992,602	(17,197)	975,405	101,072	857,354	(8,276)	849,078	96,845
SPIELO International	337,926	(32,133)	305,793	22,071	279,423	(34,350)	245,073	10,923
	3,124,659	(49,330)	3,075,329	655,152	3,016,101	(42,626)	2,973,475	615,603
Eliminations	(49,330)	49,330	-	(794)	(42,626)	42,626	-	(2,071)
Corporate overhead	-	-	-	(16,420)	-	-	-	(17,673)
Other	356	-	356	(54,791)	267	-	267	(56,511)
	3,075,685	-	3,075,685	583,147	2,973,742	-	2,973,742	539,348

	Depreciation	Amortization	Impairment loss, net	Depreciation	Amortization	Impairment loss (recovery), net
Operating Segments						
Italian Operations	71,546	132,849	-	78,837	134,893	-
GTECH Lottery	151,637	2,075	4,944	135,562	2,046	(4,352)
SPIELO International	21,551	5,723	1,283	17,341	6,768	278
	244,734	140,647	6,227	231,740	143,707	(4,074)
Eliminations	(4,225)	(567)	-	(3,643)	(98)	-
Corporate overhead	71	-	-	62	-	-
Other	9,341	45,829	-	12,459	44,379	-
	249,921	185,909	6,227	240,618	187,988	(4,074)

LOTTOMATICA GROUP AND SUBSIDIARIES

OPERATING SEGMENT INFORMATION

(thousands of euros)	For the three months ended December 31, 2012				For the three months ended December 31, 2011			
	Total revenue	Intersegment revenue	Third-party revenue	Operating income/(loss)	Total revenue	Intersegment revenue	Third-party revenue	Operating income/(loss)
Operating Segments								
Italian Operations	461,203	-	461,203	117,017	509,046	-	509,046	98,404
GTECH Lottery	255,699	(9,767)	245,932	16,685	249,239	(1,758)	247,481	35,050
SPIELO International	114,073	(8,842)	105,231	12,788	80,754	(9,203)	71,551	5,652
	830,975	(18,609)	812,366	146,490	839,039	(10,961)	828,078	139,106
Eliminations	(18,609)	18,609	-	(710)	(10,961)	10,961	-	628
Corporate overhead	-	-	-	(6,861)	-	-	-	(8,861)
Other	139	-	139	(12,801)	70	-	70	(13,637)
	812,505	-	812,505	126,118	828,148	-	828,148	117,236

	Depreciation	Amortization	Impairment loss, net	Depreciation	Amortization	Impairment loss (recovery), net
Operating Segments						
Italian Operations	17,804	34,450	-	22,544	39,221	-
GTECH Lottery	41,210	(38)	4,944	35,812	509	(4,078)
SPIELO International	6,292	1,389	1,283	4,518	2,055	278
	65,306	35,801	6,227	62,874	41,785	(3,800)
Eliminations	(1,082)	(142)	-	(1,100)	(46)	-
Corporate overhead	18	-	-	16	-	-
Other	2,118	10,828	-	2,333	11,379	-
	66,360	46,487	6,227	64,123	53,118	(3,800)

LOTTOMATICA GROUP AND SUBSIDIARIES

GEOGRAPHIC INFORMATION

(thousands of euros)	For the year ended December 31, 2012	2011
Total Revenue		
Italy	1,839,384	1,921,197
United States	667,172	542,884
United Kingdom	87,837	71,331
Canada	52,585	18,757
Colombia	47,387	35,915
Other	381,320	383,658
	3,075,685	2,973,742

	December 31, 2012	2011
Non-Current Assets		
United States	3,421,410	3,590,649
Italy	1,834,803	1,938,448
Sweden	92,055	91,099
United Kingdom	58,039	60,525
Other	183,280	172,031
	5,589,587	5,852,752