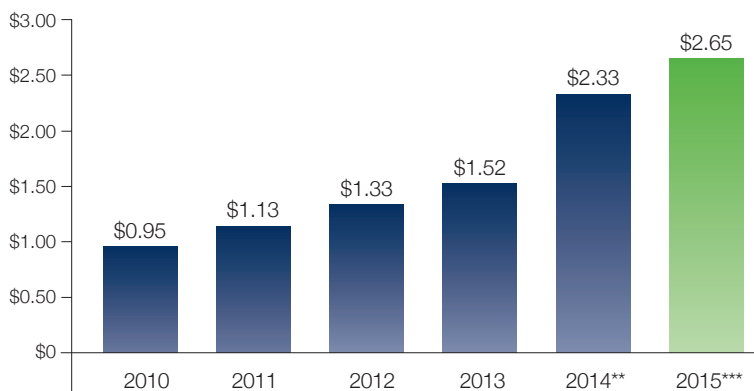




ONEOK (pronounced ONE-OAK) is the sole general partner and holds limited partner interests in ONEOK Partners, one of the largest publicly traded master limited partnerships engaged in the natural gas gathering, natural gas liquids and natural gas pipelines businesses. As a pure-play general partner of ONEOK Partners, ONEOK creates exceptional value for all stakeholders through its ownership in the partnership.

Annual Dividends Declared Per Share*

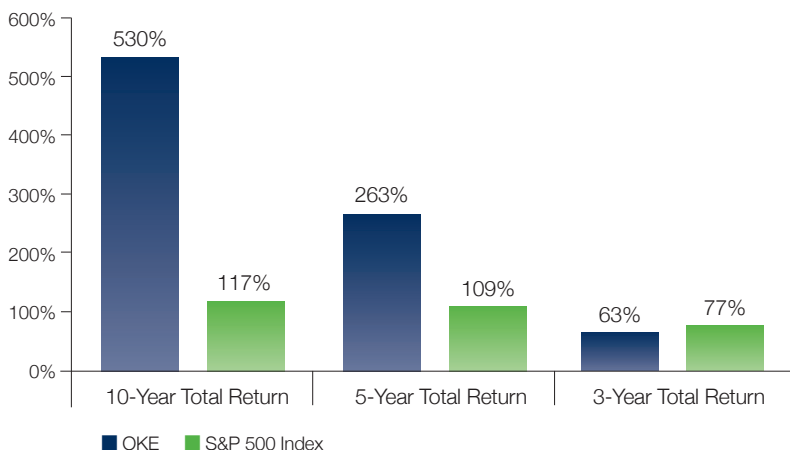


*Split-adjusted

**Based on Dec. 2, 2013 guidance; ONEOK, Inc. board approval required

***Based on Dec. 2, 2014 guidance; ONEOK, Inc. board approval required

Total Shareholder Return as of November 30, 2014



■ OKE ■ S&P 500 Index

Corporate Snapshot*

52-Week High	\$70.89
52-Week Low	\$53.71
Current Dividend (Annualized)	\$2.36/share
Market Capitalization	\$11 billion

Ranking On The Fortune 500

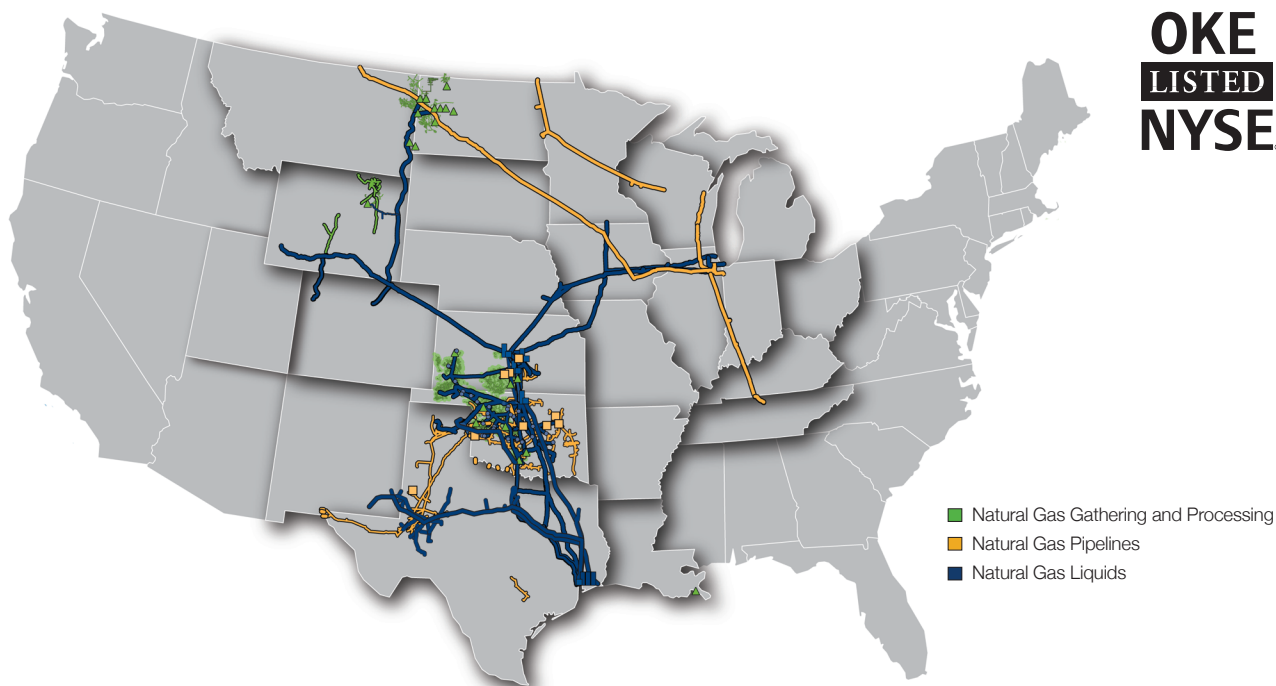
200

*As of November 30, 2014

Key Investment Considerations

- Maximizing dividend payout while maintaining prudent financial strength and flexibility
- Strategic assets connecting prolific supply basins and key markets
- Significant growth potential
- Safe, reliable and environmentally responsible operator
- Talented and diverse workforce dedicated to providing value-added services to all of our customers



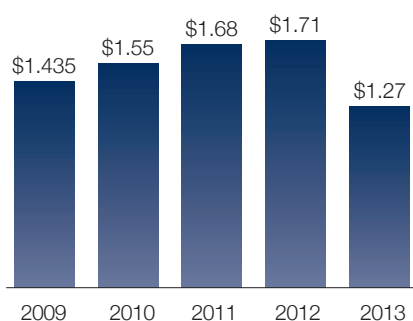


Who We Are

- ONEOK is the sole general partner and as of Sept. 30, 2014, 38.3 percent owner of ONEOK Partners, L.P., a publicly traded master limited partnership engaged in natural gas gathering and processing, natural gas liquids and natural gas pipelines.
- ONEOK provides the management and resources that enable ONEOK Partners to execute its growth strategies allowing ONEOK to grow its dividend.
- ONEOK Partners completed more than \$8 billion in growth projects from 2006-2014 that will complement and strengthen our businesses well into the future and nearly \$3 billion of growth projects are in progress.
- ONEOK expects 2015 cash flow available for dividends to be \$580 million to \$660 million and expects a 14 percent increase in 2015 dividends declared compared with 2014, based on Dec. 2, 2014, guidance.

Earnings Per Share*

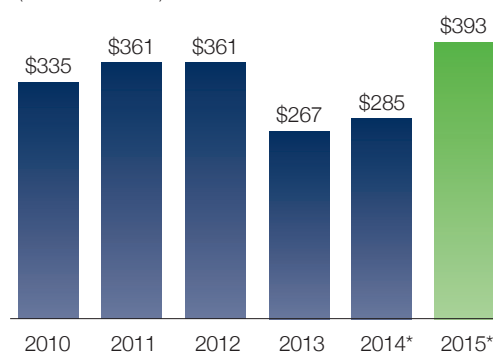
(Diluted)



*Split-adjusted

Net Income

(Millions of dollars)



*Based on announced guidance

How to Invest

Transfer agent: Wells Fargo 1-866-235-0232

Contact

Investor Relations Hotline 1-877-208-7318