

Consolidated EBITDA Reconciliation

(in 000's, except per share data)	Three Months Ended	
	March 31, 2006	March 31, 2005
Reported net loss	\$ (19,959)	\$ (43,465)
Interest expense	2,280	9,163
Depreciation	15,444	26,471
Amortization	1,404	1,418
EBITDA	\$ (831)	\$ (6,413)
Write-down of inventory & other	-	-
Restructuring & other charges	2,631	(313)
Equity-based expense	1,803	950
Litigation settlement	-	2,000
Other income and expense, net	(1,336)	(1,952)
Adjusted EBITDA	\$ 2,267	\$ (5,728)
EBITDA per share	\$ (0.01)	\$ (0.09)
Adjusted EBITDA per share	\$ 0.03	\$ (0.08)
Weighted average shares outstanding	77,169	70,398