



Supply Chain Solutions that Deliver



UTi Worldwide 2011 Investor Day Closing

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Chief Executive Officer

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UTi's Strategy Requires all These, in Sequence and Aligned with One Another



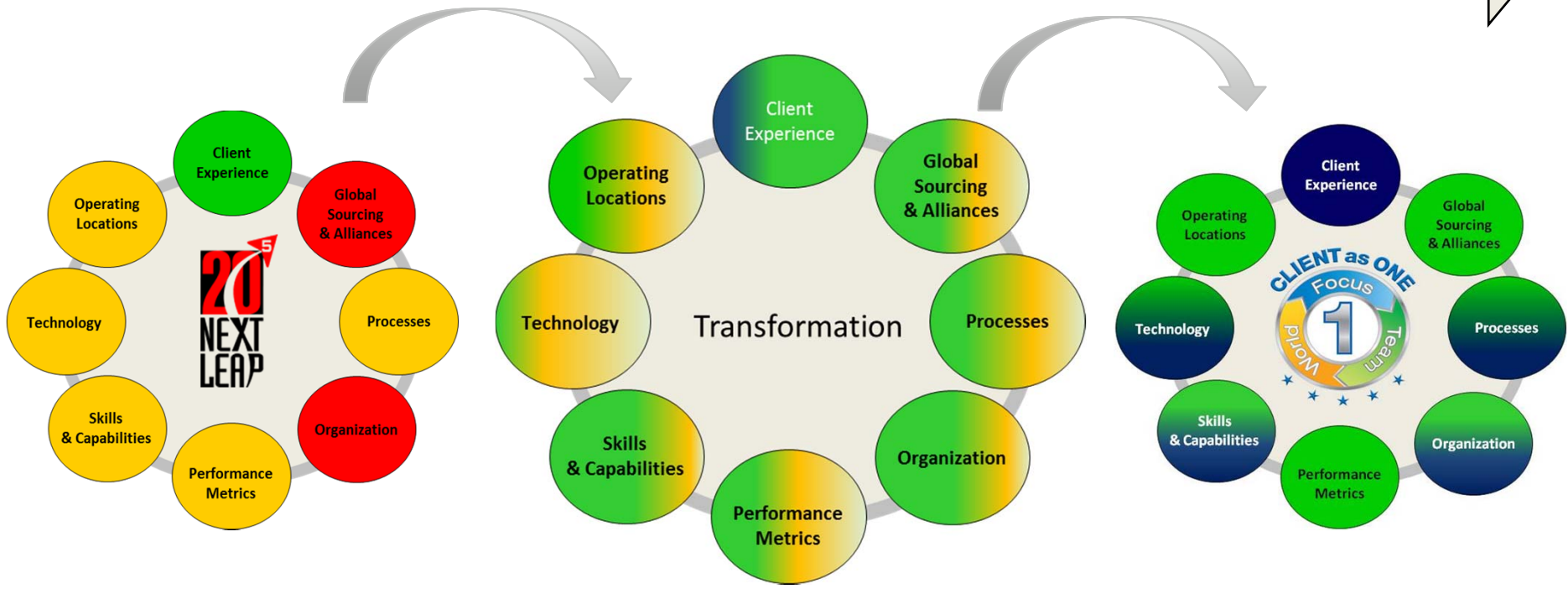
Transformation: Key Goals

- Transformation benefits of \$75-95 million per year
 - Scales up; incremental improvement
 - Full annual run-rate in FY16
- Cap-ex of \$95-100 million
- Positive return on investment
- Operating margin goal of 12-13%
- Earnings growth of 15-20% CAGR from FY12-17

Note: All figures exclude severance



CLIENTasONE Progress



Level I	Major Gaps Exist	Level III	Most Gaps Addressed – On Par with Our Competitors
Level II	Gaps Exist but operates Adequately	Level IV	All Major Gaps Addressed & Industry Leader – Our Competitive Advantage



CLIENTasONE – Transformation Vision



Strategic Initiatives



- Provide client value
- Maintain focus on clients' objectives

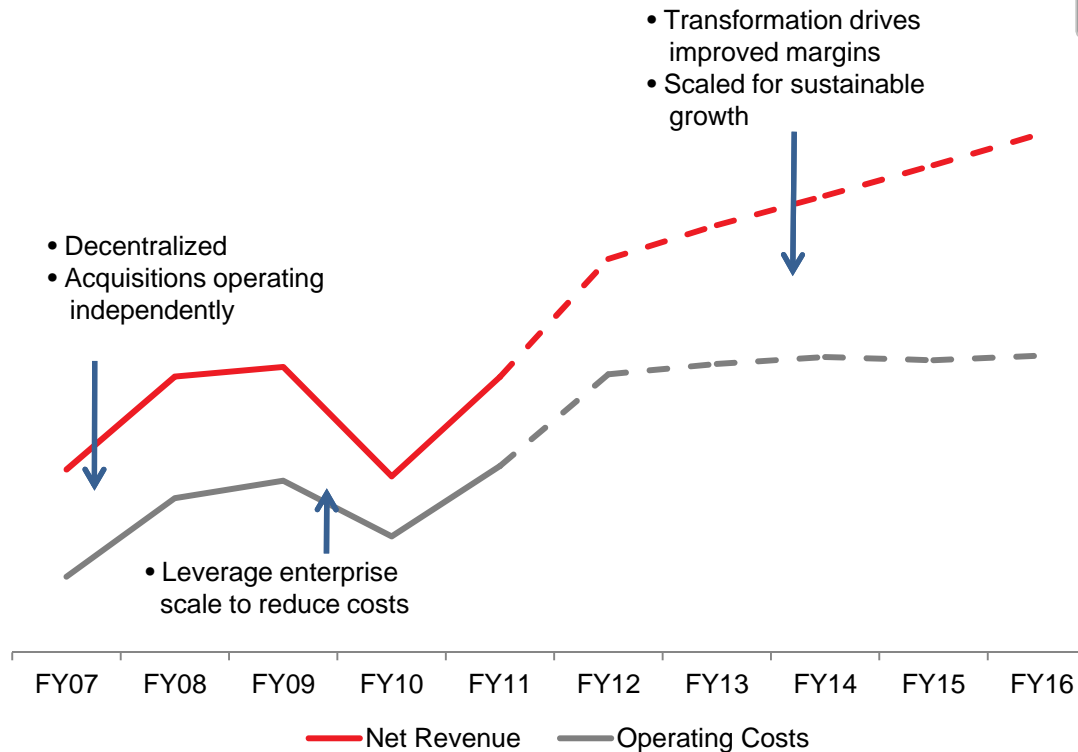


- Engage employees
- Improve productivity



- Deliver superior client experience
- Lower operating costs

Net Revenue vs. Operating Costs at Market Growth Rates



Benefits

- Consistently exceed client expectations
- Deliver quantified value
- Growth ahead of the market
- Increased employee opportunities
- Operations scaled for sustainable growth
- Improved operating margins
- Increased earnings per share



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Thank You

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