



(Constituted in the Republic of Singapore pursuant to
a trust deed dated 6 February 2004 (as amended))

ANNOUNCEMENT

S\$225,000,000 2.7 PER CENT. CONVERTIBLE BONDS DUE 2015 PROPOSED REDEMPTION OF ALL OUTSTANDING CONVERTIBLE BONDS

CapitaCommercial Trust Management Limited, as manager (the “**Manager**”) of CapitaCommercial Trust (“**CCT**”), refers to its earlier announcement dated 26 September 2014 in connection with the proposed redemption of the S\$225.0 million 2.7 per cent. convertible bonds due in 2015 (the “**Convertible Bonds**”) issued by CCT, acting through HSBC Institutional Trust Services (Singapore) Limited in its capacity as trustee of CCT.

The Manager wishes to remind holders of the Convertible Bonds that all the outstanding Convertible Bonds will be redeemed on 24 November 2014. Details of the redemption can be found in the announcement dated 26 September 2014.

BY ORDER OF THE BOARD
CAPITACOMMERCIAL TRUST MANAGEMENT LIMITED
(as manager of CapitaCommercial Trust)
Company Registration No. 200309059W

Doris Lai
Company Secretary
Singapore
24 October 2014

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Convertible Bonds.

The Convertible Bonds have not been, and will not be registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act. This notice is for information purposes only and does not constitute an offer or sale of Convertible Bonds in the United States or any other jurisdiction. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include

(without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view on future events.

The value of Convertible Bonds, and the income derived from them may fall as well as rise. An investment in Convertible Bonds is subject to investment risks, including the possible loss of the principal amount invested.

The past performance of CCT is not necessarily indicative of the future performance of CCT.