



(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

NOTICE TO HOLDERS OF S\$350,000,000 2.125% CONVERTIBLE BONDS DUE 2014

*Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the **Conditions**.*

The **Manager** refers to the **Bonds** issued by the **Trustee**, and the notice to holders of the **Bonds** dated 22 January 2014 made by the **Manager** on behalf of the **Trustee** in connection with the **Quarterly Distribution**. A copy of the notice is available on the website of the **SGX-ST**: <http://www.sgx.com>.

Following the **Books Closure Date**, the **Manager** is pleased to confirm that the actual quantum of the **Quarterly Distribution** is S\$0.0272 per **Unit**.

NOTICE IS HEREBY GIVEN THAT the Conversion Price (taking into account the adjustment amounts which were carried forward as a result of (i) the issuance of **Units** in connection with the placement of 125,000,000 new **Units** to institutional and other investors at the issue price of S\$2.00 per new **Unit** in November 2012 (**Condition 6.3(f) – Issues at less than Current Market Price**) and (ii) the distributions for the financial year ended 31 December 2012 (**Condition 6.3(c) – Extraordinary Distribution**), will be adjusted from S\$2.2427 to S\$2.1955 per **Unit**.

The adjustment to the Conversion Price is effective as of 3 February 2014.

Definitions:

Bonds	The S\$350,000,000 2.125% Convertible Bonds due 2014
Books Closure Date	5.00 p.m. on 3 February 2014, being the time and date on which the Transfer Books and Register of Unitholders will be closed to determine Unitholders' entitlements to the Quarterly Distribution
CDP	The Central Depository (Pte) Limited
CMT	CapitaMall Trust
Conditions	The terms and conditions of the Bonds
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT

Quarterly Distribution	A distribution for the period from 1 October 2013 to 31 December 2013
SGX-ST	Singapore Exchange Securities Trading Limited
Trustee	HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT
Unit	A unit representing an undivided interest in CMT
Unitholders	A registered holder for the time being of a Unit, including a person so registered as a joint holder, except where the registered holder is CDP, the term “ Unitholder ” shall, in relation to Units registered in the name of CDP, mean, where the context requires, the depositor whose securities account with CDP is credited with Units

BY ORDER OF THE BOARD

CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust for and on behalf of
HSBC Institutional Trust Services (Singapore) Limited
As trustee of CapitaMall Trust

Choo Wei-Pin
Company Secretary
3 February 2014

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the **Manager** and would contain detailed information about the **Manager** and **CMT**, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on **SGX-ST**. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.