



CAPITALAND LIMITED

Regn No.: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF RATTHA SOMERSET GREENWAYS (CHENNAI) PRIVATE LIMITED

CapitaLand Limited (“**CapitaLand**”) wishes to announce that its 51%-owned subsidiary, Rattha Somerset Greenways (Chennai) Private Limited (“**RSGC**”), has increased its issued and paid-up share capital from INR35,162,230 (approximately SGD728,600) to INR36,809,280 (approximately SGD762,700) (the “**Share Increase**”). The Share Increase is by way of an allotment of an additional 164,705 new equity shares at par value of INR10 each for a total cash consideration of INR96,187,720 (approximately SGD1,993,000) to two of its three existing shareholders in the shareholding proportions of a total of 51% to CapitaLand’s wholly-owned subsidiary, Ascott Internal Management Pte Ltd (“**AIM**”) and 49% to Rattha Holding Company Private Limited (“**RHC**”), a party unrelated to CapitaLand, as follows:

<u>Shareholders</u>	<u>Number of Shares</u>	<u>%</u>	<u>Total Cash Consideration</u>
AIM	84,000	51	INR49,056,000 (approximately SGD1,016,400)
RHC	80,705	49	INR47,131,720 (approximately SGD976,600)
Total:	164,705	100	INR96,187,720 (approximately SGD1,993,000)

The proceeds of the equity injection will be used to pare down the debt of RSGC.

Following the Share Increase, CapitaLand’s interest in RSGC remains as 51% held through AIM (32.40%) and another wholly-owned subsidiary, Ascott (Mauritius) Company Limited (18.60%).

The Share Increase is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2014.

None of the directors or the controlling shareholder of CapitaLand has any interest, direct or indirect, in the Share Increase.

By Order of the Board

Michelle Koh
Company Secretary
5 August 2014