



CAPITALAND LIMITED

Regn No.: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF RATTHA SOMERSET GREENWAYS (CHENNAI) PRIVATE LIMITED

CapitaLand Limited (“**CapitaLand**”) wishes to announce that its 51%-owned subsidiary, Rattha Somerset Greenways (Chennai) Private Limited (“**RSGC**”), has increased its issued and paid-up share capital from INR32,002,910 (approximately SGD655,100) to INR35,162,230 (approximately SGD719,800) (the “**Share Increase**”) by allotting an additional 315,932 new equity shares at par value of INR10 each for a total cash consideration of INR180,564,616 (approximately SGD3,696,200) as follows:

<u>Shareholders</u>	<u>Number of Shares</u>	<u>Total Cash Consideration</u>
Ascott International Management Pte Ltd (“ AIM ”)	161,125	INR92,087,771 (approximately SGD1,885,100)
Rattha Holding Company Private Limited (“ RHC ”)	154,807	INR88,476,845 (approximately SGD1,811,100)
Total:	315,932	INR180,564,616 (approximately SGD3,696,200)

The additional capital will be used to fund the general capital and operational expenses for RSGC’s property “Somerset Greenways Chennai” located in Chennai, India which is operated as a serviced residence.

Before the Share Increase, RSGC’s issued and paid-up share capital was INR32,002,910 comprising 3,200,291 equity shares of INR10 each, and held as follows:

<u>Shareholders</u>	<u>Number of Shares</u>	<u>Shareholding</u>
Ascott (Mauritius) Company Limited (“ AMC ”)	684,523	21.39%
AIM	947,626	29.61%
RHC	1,568,142	49%
Total:	3,200,291	100%

Following the Share Increase, RSGC's issued and paid-up share capital is INR35,162,230 comprising 3,516,223 equity shares of INR10 each, and held as follows:

<u>Shareholders</u>	<u>Number of Shares</u>	<u>Shareholding</u>
AMC	684,523	19.47%
AIM	1,108,751	31.53%
RHC	1,722,949	49%
Total:	<u>3,516,223</u>	<u>100%</u>

AIM and AMC are both wholly-owned subsidiaries of CapitaLand. Following the Share Increase, RSGC remains a 51%-owned subsidiary of CapitaLand. RHC is not related to CapitaLand.

The Share Increase is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2014.

None of the directors or the controlling shareholder of CapitaLand has any interest, direct or indirect, in the Share Increase.

By Order of the Board

Ng Chooi Peng
Company Secretary
22 January 2014