



**FIRST PACIFIC COMPANY LIMITED**

**第一太平**

*(Incorporated with limited liability under the laws of Bermuda)*

*Website: <http://www.firstpacco.com>*

**(Stock Code: 00142)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached notice relating to:-**

**Filing made by Indofood Agri Resources Limited (“IndoAgri”), a subsidiary of the Company, to the Singapore Stock Exchange in relation to its Completion of the Acquisition of a 70% Interest in PT Mitra Inti Sejati Plantation.**

**Dated this 3<sup>rd</sup> day of October, 2007**

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthony Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Albert F. del Rosario  
Edward K.Y. Chen\*, *GBS, CBE, JP*


Tedy Djuhar  
Sutanto Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
David W.C. Tang\*, *OBE, Chevalier de L'Ordre des Arts et des Lettres*

*\* Independent Non-executive Directors*

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<b>Miscellaneous</b>	
* Astersks denote mandatory information	
Name of Announcer *	INDOFOOD AGRI RESOURCES LTD.
Company Registration No.	200106551G
Announcement submitted on behalf of	INDOFOOD AGRI RESOURCES LTD.
Announcement is submitted with respect to *	INDOFOOD AGRI RESOURCES LTD.
Announcement is submitted by *	Mak Mei Yook
Designation *	Company Secretary
Date & Time of Broadcast	02-Oct-2007 17:24:08
Announcement No.	00051

**>> Announcement Details**  
 The details of the announcement start here ...

Announcement Title *	COMPLETION OF THE ACQUISITION OF A 70% INTEREST IN PT MITRA INTI SEJATI PLANTATION
Description	Please see attached.
Attachments:	 <a href="#">CompletionofMISP.pdf</a> Total size = <b>16K</b> (2048K size limit recommended)

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**INDOFOOD AGRI RESOURCES LTD.**

*(Incorporated in the Republic of Singapore)*

*(Company Registration No.: 200106551G)*

**COMPLETION OF THE ACQUISITION OF A 70% INTEREST IN PT MITRA INTI SEJATI PLANTATION**

The Board of Directors of Indofood Agri Resources Ltd. ("the Company") refers to its announcement in relation to the conditional Subscription of Shares Agreement ("Shares Agreement") dated 13 March 2007 entered into by its subsidiary, PT Salim Ivomas Pratama ("PT SIMP") with PT Mulia Abadi Lestari ("PT MAL") and PT Mitra Inti Sejati Plantation ("PT Mitra"), relating to the subscription by PT SIMP of 66,500,000 new shares in PT Mitra, representing 70% of PT Mitra's capital after issuance of such new shares ("PT Mitra's Enlarged Capital") for a cash consideration of Rp66.5 billion (the "PT Mitra Acquisition"). The Board is pleased to announce that the PT Mitra Acquisition was completed on 1 October 2007. Following the completion of the PT Mitra Acquisition, PT Mitra has become a subsidiary of the Company.

Following the completion of the due diligence exercise, Shareholders should note that PT Mitra currently owns an aggregate land bank of approximately 12,950 hectares in West Kalimantan (instead of 16,268 hectares as stated in the Company's announcement dated 13 March 2007).

The transaction was entered into on an arm's length basis and the aggregate consideration for the PT Mitra Acquisition of Rp66.5 billion was arrived at after taking into consideration, *inter alia*, the share valuation based on total land bank of approximately 12,950 hectares by PT Laksa Laksana, an independent valuer appointed by PT SIMP.

**BY ORDER OF THE BOARD**

Mark Julian Wakeford

Chief Executive Officer and Executive Director

Singapore

2 October 2007

*CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company for the acquisition of the entire issued share capital of Indofood Oil & Fats Pte. Ltd..*