



15 May 2012

Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Manager
Market Information Services Section
New Zealand Stock Exchange
Level 2, NZX Centre, 11 Cable Street
Wellington New Zealand

Announcement No: **AQN 03/12 - AMP Notes Interest Rate Set**

AMP Group Finance Services Limited (ASX: AQNHA & NZX: AQN010)

AMP Notes interest rate set

AMP Group Finance Services Limited today announced the following interest payments and interest rate sets for its A\$ AMP Notes (ASX: AQNHA) and NZ\$ AMP Notes (NZX: AQN010).

	A\$ AMP Note	NZ\$ AMP Note
Code	AQNHA	AQN010
Face value	A\$100.00	NZ\$1.00
Quarterly interest payment August 2012		
Interest Rate	8.52% ¹	9.8025% (fixed)
No. of days in interest period	92	n/a
Per note	A\$2.2455	NZ\$0.0245 (fixed)
Record date	7 August 2012	7 August 2012
Payment date	15 August 2012	15 August 2012
Quarterly interest payment November 2012		
Interest Rate	To be determined on 15 August 2012	9.8025% (fixed)
No. of days in interest period	92	n/a
Per note	To be determined on 15 August 2012	NZ\$0.0245 (fixed)
Record date	7 November 2012	7 November 2012
Payment date	15 November 2012	15 November 2012

1. Note Based on Australian 90 day Bank Bill Swap Rate at 15 May of 3.77 % and a margin of 4.75%.

Media enquiries

Amanda Wallace
+61 2 9257 6168
+61 422 379 964

Investor enquiries

Stephen Daly
+61 2 9257 5207
+61 432 755 637