


[Back>>](#)

Inquiry on Basic Information of Overseas Depository Receipts

Provided by: HTC Corporation

Company Name	HTC	Name of the Depository Institution	CITIBANK N.A.
Place Where Overseas Depository Receipts to be Listed	Luxembourg	Type of Securities Represented by Overseas Depository Receipts	Common Share
Place Where Overseas Depository Receipts to be Issued	Europe , Asia , USA , etc.	Local Agent	Citibank Taiwan Limited
Method of Issuance	All to be Issued to the Public	Availability for Conversion under Overseas Corporate Bonds	No

Purpose of Subscription by Specific Persons

Total Units of Subscription by Specific Persons

Total Amount of Subscription by Specific Persons

Relationship between Specific Persons and Issuer

In Case of Issuing New Shares through Capital Increase by Cash for Issuing Overseas Depository Receipts, the Scheme for Usage of Funds Raised and the Projected Benefits Likely to be Derived Therefrom

A. Use of Proceeds: For the import of raw materials and input components. B. Estimated benefit of the proceeds: Interest expenses reduction per year NTD47.201M

Major Impact on Shareholders' Equity

(A). The net proceeds for this newly GDR Offering will bring additional paid-in capital, and there will be a rise in the net value per share simultaneously. For the long-term, the benefits of this capital increase should be positive for the stockholders' equity.
(B). This newly issued common shares are only 7.10% of the outstanding common shares, and the dilution effect for the stockholders' equity should be limited.

Items	Overseas Depository Receipt				DR-Represented Securities	
	Date	Units	Price per Unit	Total Amount	Number of Units	Price per Share
Date and Number of Units of Initial Issuance	2003/11/19	6,550,000	524.46	3,435,213,000	26,200,000	131.1
	2003/12/02	269,600	524.46	141,394,416	1,078,400	131.1
	2004/10/08	216,088	0	0	864,352	0
	2005/09/30	70,290	0	0	281,161	0
	2006/08/17	218,776	0	0	875,107	0
Date and Number of Units of Additional Issuance after Initial Issuance	2007/09/06	508,556	0	0	2,034,224	0
	2008/08/11	488,656	0	0	1,954,626	0
	2009/09/02	170,996	0	0	683,985	0
	2010/08/27	311,805	0	0	1,247,223	0
	2011/08/19	210,354	0	0	841,419	0
	Sub-total			2,465,121		9,860,497
Additional Number of Units Issued due to Application for Conversion by Holders of Overseas Corporate Bonds				0		0
Total Number of Issued Units as of this Period				9,015,121		36,060,497