

BANYAN TREE HOLDINGS LIMITED

(Company Registration Number 200003108H)

ISSUANCE OF S\$125,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF NOTES DUE 2019 PURSUANT TO THE S\$400,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Further to the announcement made by Banyan Tree Holdings Limited (the "Company") on 28 May 2014, the Company wishes to announce that it has issued S\$125,000,000 4.875 per cent. fixed rate notes due 2019 (the "Series 009 Notes") under the S\$400,000,000 Multicurrency Medium Term Note Programme (the "MTN Programme") established by the Company on 18 October 2007 and updated on 14 October 2011 (the "Offering").

The Hongkong and Shanghai Banking Corporation Limited is the Global Coordinator, and DMG & Partners Securities Pte Ltd and The Hongkong and Shanghai Banking Corporation Limited are the Joint Lead Managers and Bookrunners, for the Offering.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the Series 009 Notes on the Official List of the SGX-ST. Admission to the Official List of the SGX-ST and quotation of any Series 009 Notes on the SGX-ST is not to be taken as an indication of the merits of the Company and its subsidiaries, the MTN Programme or such Series 009 Notes.

By Order of the Board

Jane Teah
Company Secretary

Dated this 3 June 2014