
ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

The Board of Directors of Top Global Limited (the “Company”) wishes to announce that the issued share capital of the Company has increased from 30,433,861,074 ordinary shares to 30,439,611,074 ordinary shares by way of the allotment and issue of 5,750,000 new ordinary shares pursuant to the exercise of 5,750,000 Warrants (W29092015) at the exercise price of S\$0.005 for each new ordinary share on 22 April 2015. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and they are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 27 April 2015.

There are 7,574,521,482 (W29092015) outstanding Warrants remaining after the aforesaid exercise.

By Order of the Board
Hano Maeloa
Chief Executive Officer and Executive Director
23 April 2015