

TOP GLOBAL LIMITED

(Incorporated in the Republic of Singapore)
Company Registration No. 198003719Z

ANNOUNCEMENT

THE PROPOSED ACQUISITION OF 3,412,821,351 ORDINARY SHARES IN THE CAPITAL OF PT SURYAMAS DUTAMAKMUR, TBK. ("SURYAMAS"), REPRESENTING APPROXIMATELY 71.52 PER CENT. OF THE ISSUED SHARE CAPITAL OF SURYAMAS

DESPATCH OF CIRCULAR TO SHAREHOLDERS

Unless otherwise defined, all capitalised terms used but not defined in this Announcement shall have the meanings ascribed to them in the announcements dated 10 and 11 December 2013, 10 June 2014, 4 September 2014 and 15 September 2014 made by the Company in relation to the Proposed Acquisition (as defined below).

The board of directors (the "**Board**") of Top Global Limited (the "**Company**") refers to the proposed acquisition by the Company from Asia Capital Holding Limited, PT. Surya Pembangunan Utama, PT. Niaganusa Indomakmur and Alera Financial Corp. of 3,412,821,351 ordinary shares in the capital of Suryamas, representing approximately 71.52 per cent. of the issued share capital of Suryamas (the "**Proposed Acquisition**").

The Board wishes to announce that the Company has today despatched the circular to Shareholders dated 29 September 2014 (the "**Circular**") setting out information on the Proposed Acquisition (including, *inter alia*, the proposed issue of the Consideration Shares).

The Board would also like to refer Shareholders to the announcement by the Company dated 29 September 2014 setting out the notice of extraordinary general meeting convened in connection with the Proposed Acquisition.

Shareholders who do not receive the Circular within a week from the date hereof should contact the share registrar of the Company in Singapore, namely Tricor Barbinder Share Registration Services situated at 80 Robinson Road, #02-00, Singapore 068898.

BY ORDER OF THE BOARD

Lee Bee Fong
Company Secretary
Singapore, 29 September 2014