

**TOP GLOBAL LIMITED**  
Company No. 198003719Z  
(Incorporated in the Republic of Singapore)

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**PROPOSED SUBSCRIPTION OF 1,400,000,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF TOP GLOBAL LIMITED AT THE ISSUE PRICE OF S\$0.012 FOR EACH NEW SHARE (THE “SUBSCRIPTION”)**

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*Unless otherwise defined, all capitalized terms used herein shall have the meanings ascribed to them in the announcements dated 28 October 2009, 6 November 2009 and 16 November 2009 (the “Announcements”) by Top Global Limited (the “Company”) on the Subscriptions, copies of which are available on the website of the Singapore Exchange Securities Trading Limited (“SGX-ST”) at [www.sgx.com](http://www.sgx.com).*

**1. RECEIPT OF LISTING AND QUOTATION NOTICE FOR THE NEW SHARES**

The Directors of the Company refer to the Announcements and wish to announce that the Company has received a listing and quotation notice (the “**Notice**”) from the SGX-ST on 4 December 2009 for the listing and quotation on Catalist of up to 1,400,000,000 New Shares in the capital of the Company to be allotted and issued to the Subscribers, pursuant to the Subscription Agreements.

The Notice is not an indication of the merits of the New Shares, Subscription, the Company, its subsidiaries and their securities.

As previously announced, the Subscription is subject to shareholders’ approval at the Extraordinary General Meeting to be convened.

**2. FURTHER ANNOUNCEMENTS**

The Company will make further announcements of the completion of the Subscription and the effective date for the listing of, and quotation for, the New Shares in due course, as and when appropriate.

By order of the Board  
Yap Sean Sin  
Chief Executive Officer and Managing Director  
4 December 2009

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This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the Exchange. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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