

MANDATORY UNCONDITIONAL CASH OFFERS

by



Kim Eng Corporate Finance Pte. Ltd.
(Company Registration Number: 200207700C)
(Incorporated in the Republic of Singapore)

for and on behalf of

Oei Siu Hoa @ Sukmawati Widjaja

to acquire (i) all of the issued and paid-up ordinary shares in the capital of and (ii) all of the outstanding warrants issued by

Top Global Limited
(Incorporated in the Republic of Singapore)
(Company Registration Number: 198003719Z)

other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with her ("**Concert Parties**")

*Where capitalised terms are used in this announcement ("**Announcement**") and not otherwise defined, such capitalised terms shall bear the same meanings ascribed to them in the Offer Document (as defined below).*

1. INTRODUCTION

Kim Eng Corporate Finance Pte. Ltd. ("**Kim Eng**") refers to the offer document dated 11 February 2010 (the "**Offer Document**") in relation to the mandatory unconditional cash offers by the Offeror for all the issued and paid-up ordinary shares ("**Share Offer**") in the capital of, and all outstanding warrants ("**Warrant Offer**") issued by, Top Global Ltd ("**Top Global**"), other than those already owned, controlled or agreed to be acquired by the Offeror and her Concert Parties (collectively, the "**Offers**").

2. CLOSE OF OFFERS

Kim Eng wishes to announce, for and on behalf of the Offeror, that the Offers have closed as of 5.30 p.m. on 11 March 2010 (the "**Closing Date**"). **Accordingly, the Offers are no longer open for acceptance and any acceptance of the Offers received after 5.30 p.m. on the Closing Date will be rejected.**

3. LEVEL OF ACCEPTANCES OF THE OFFERS

3.1 Share Offer

3.1.1 Acceptances of the Share Offer

Kim Eng wishes to announce, for and on behalf of the Offeror, that as at 5.30 p.m. on the Closing Date, the Offeror has received, pursuant to the Share Offer, valid acceptances in respect of an aggregate of 3,320,998 Shares, representing approximately 0.14% of the total number of Shares in issue¹.

¹ References in this Announcement to the total number of Shares in issue are based on 2,346,869,991 Shares in issue following the completion of the Subscription, as at the Latest Practicable Date, as provided by Top Global to the Offeror, unless otherwise stated.

3.1.2 Shares held before the Announcement Date

Prior to 27 January 2010, being the Announcement Date, save as disclosed below, neither the Offeror nor any of its Concert Parties owned, controlled or had agreed to acquire any Shares:

Name	No. of Shares	Percentage of total number of Shares in issue (%)
Offeror	0	0
Concert Parties	0	0
Total	0	0

3.1.3 Shares acquired or agreed to be acquired between the Announcement Date and up to 5.30 p.m. on the Closing Date

Save as disclosed below and save for valid acceptances of the Share Offer received as at 5.30 p.m. on the Closing Date, neither the Offeror nor any of its Concert Parties has acquired or agreed to acquire any Shares between the Announcement Date and 5.30 p.m. on the Closing Date:

Name	No. of Shares	Percentage of total number of Shares in issue (%)
Offeror	1,400,000,000	59.65
Concert Parties	0	0
Total	1,400,000,000	59.65

3.2 **Warrant Offer**

3.2.1 Acceptances of the Warrant Offer

Kim Eng wishes to announce, for and on behalf of the Offeror, that as at 5.30 p.m. on the Closing Date, the Offeror has received, pursuant to the Warrant Offer, valid acceptances in respect of an aggregate of 674,066 Warrants, representing approximately 0.15% of the total number of outstanding Warrants².

3.2.2 Warrants held before the Announcement Date

Prior to 27 January 2010, being the Announcement Date, save as disclosed below, neither the Offeror nor any of its Concert Parties owned, controlled or had agreed to acquire any Warrants:

Name	No. of Warrants	Percentage of total number of outstanding Warrants (%)
Offeror	0	0
Concert Parties	0	0
Total	0	0

3.2.3 Warrants acquired or agreed to be acquired between the Announcement Date and up to 5.30 p.m. on the Closing Date

Save as disclosed below and save for valid acceptances of the Warrant Offer received as at 5.30 p.m. on the Closing Date, neither the Offeror nor any of its Concert Parties has acquired

² References in this Announcement to the total number of outstanding Warrants are based on 452,742,005 outstanding Warrants as at the Latest Practicable Date, as provided by Top Global to the Offeror, unless otherwise stated.

or agreed to acquire any Warrants between the Announcement Date and 5.30 p.m. on the Closing Date:

Name	No. of Warrants	Percentage of total number of outstanding Warrants (%)
Offeror	0	0
Concert Parties	0	0
Total	0	0

4. AGGREGATE INTERESTS

4.1 Shares

As at 5.30 p.m. on the Closing Date, the total number of Shares (a) owned, controlled or agreed to be acquired by the Offeror and her Concert Parties, and (b) validly accepted pursuant to the Share Offer, amounts to an aggregate of 1,403,320,998 Shares, representing approximately 59.80% of the total number of Shares in issue.

4.2 Warrants

As at 5.30 p.m. on the Closing Date, the total number of Warrants (a) owned, controlled or agreed to be acquired by the Offeror and her Concert Parties, and (b) validly accepted pursuant to the Warrant Offer, amounts to an aggregate of 674,066 Warrants, representing approximately 0.15% of the total number of outstanding Warrants.

5. RESPONSIBILITY STATEMENT

The Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement and she accepts responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from Top Global, the sole responsibility of the Offeror has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Issued by
Kim Eng Corporate Finance Pte. Ltd.

For and on behalf of
Oei Siu Hoa @ Sukmawati Widjaja

11 March 2010

Any inquiries relating to this Announcement or the Offers should be directed to:

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