

**TOP GLOBAL LIMITED**  
(Company Registration No.: 198003719Z)  
(Incorporated in the Republic of Singapore)

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**NOTICE OF BOOKS CLOSURE DATE:**

- (A) UP TO 8,398,835,988 RIGHTS SHARES (THE "RIGHTS SHARES") IN THE CAPITAL OF THE COMPANY, AT AN ISSUE PRICE OF S\$0.01 FOR EACH RIGHTS SHARE;
  - (B) UP TO 8,398,835,988 FREE DETACHABLE WARRANTS (THE "WARRANTS"), EVERY ONE (1) WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY (THE "NEW SHARE(S)") AT AN EXERCISE PRICE OF S\$0.005 FOR EACH NEW SHARE; AND
  - (C) UP TO 8,398,835,988 NEW SHARES ON THE EXERCISE OF THE WARRANTS.
- ("RIGHTS SHARES CUM WARRANTS ISSUE")
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Reference is made to the announcements made by Top Global Limited (the "**Company**") on 25 June 2010, 22 July 2010, 4 August 2010 and 16 August 2010 (the "**Prior Announcements**") in relation to the proposed Rights Shares cum Warrants Issue. Unless otherwise defined, all capitalised terms and references used herein shall bear the same meanings ascribed to them in the Prior Announcements.

**NOTICE IS HEREBY GIVEN** that the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. on 31 August 2010 (the "**Books Closure Date**") for the purposes of determining in relation to Entitled Shareholders, their entitlements to the Rights Shares with Warrants under the Rights Issue.

**Entitled Depositors**

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date ("**Depositors**") will be provisionally allotted the Rights Shares with Warrants on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date, provided that such Depositors have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore, they have, no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, provided CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with a registered address in Singapore for the service of notices and documents.

**Entitled Scripholders**

Shareholders whose share certificates are not deposited with the CDP and whose Shares are not registered in the name of CDP ("**Scripholders**") will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received up to 5.00 p.m. (Singapore time) on the Books Closure Date by the Company's Share Registrar, Tricor Barbinder Share Registration Services in order to be registered to determine the transferee's provisional allotment of Rights Shares with Warrants under the Rights Issue provided that such Scripholders have registered addresses with the Company in Singapore as at the Books Closure Date or if they have registered addresses outside Singapore, they have, no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, provided the Share Registrar at #11-00 PwC Building, 8 Cross Street, Singapore 048424, with an address in Singapore for the service of notices and documents.

## Foreign Shareholders

The Rights Shares with Warrants will not be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**"). Foreign Shareholders who wish to be eligible to participate in the Rights Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:

- a) CDP (if they have Securities Accounts with CDP), at 4 Shenton Way #02-01 SGX Centre 2, Singapore 068807; or
- b) the Company's Share Registrar, Tricor Barbinder Share Registration Services, at #11-00 PwC Building, 8 Cross Street, Singapore 048424,

no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of title received up to the close of business at 5.00 p.m. on the Books Closure Date by the Share Registrar will, subject to the Articles of Association of the Company, be registered to determine the entitlements of the Rights Shares with Warrants of the Entitled Shareholders under the Rights Issue.

## RESPONSIBILITY STATEMENT

The Directors of the Company, including any Director who may have delegated detailed supervision of the preparation of this announcement (the "**Announcement**"), have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

## BY ORDER OF THE BOARD

Hano Maeloa  
Managing Director  
17 August 2010

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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