

TOP GLOBAL LIMITED
(Company Registration No.: 198003719Z)
(Incorporated in the Republic of Singapore)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES
WITH FREE DETACHABLE WARRANTS (“RIGHTS SHARES CUM WARRANTS ISSUE”)**

Reference is made to the announcements released by Top Global Limited (the “**Company**”) on 25 June 2010, 22 July 2010, 4 August 2010, 16 August 2010, 17 August 2010, 3 September 2010 and 27 September 2010 (the “**Prior Announcements**”) in relation to the proposed Rights Shares cum Warrants Issue.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Prior Announcements.

Listing and Quotation of the Rights Shares with Warrants

The Board of Directors of the Company is pleased to announce that 8,078,460,456 Rights Shares and 8,078,460,456 Warrants have been allotted and issued today pursuant to the Rights Shares cum Warrants Issue.

The aforesaid Rights Share and Warrants are expected to be listed and quoted on Catalist on 30 September 2010 and 1 October 2010, respectively. Trading of the Rights Share and Warrants will also expected to commence with effect from 9.00 a.m. on 30 September 2010 and 1 October 2010, respectively.

The Directors (including those who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Hano Maeloa
Managing Director
29 September 2010

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the Exchange. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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