

TOP GLOBAL LIMITED
(the “**Company**”)
(Incorporated in the Republic of Singapore)
(Company Registration Number: 1988003719Z)

THE PROPOSED ADJUSTMENT WARRANTS ISSUE – RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors of the Company refers to the announcement on 17 June 2011 in relation to the Adjustment Warrants Issue (the “**Announcement**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

1. LISTING AND QUOTATION NOTICE

The Company wishes to announce that the listing and quotation notice has been obtained from the SGX-ST on 29 June 2011 for the listing and quotation for the Adjustment Warrants and the New Shares on Catalist subject to the following conditions being fulfilled:

- (i) compliance with the SGX-ST’s listing requirements; and
- (ii) submission of a confirmation that a sufficient spread in the Adjustment Warrants as required under Rule 826 of the Listing Manual of the SGX-ST, Section B: Rules of Catalist is complied with.

2. RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

By order of the Board
Top Global Limited

Hano Maeloa
Chief Executive Officer and Executive Director
30 June 2011

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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