

TOP GLOBAL LIMITED
(the “Company”)
(Incorporated in the Republic of Singapore)
(Company Registration Number: 1988003719Z)

THE PROPOSED ADJUSTMENT WARRANTS ISSUE – LISTING AND QUOTATION OF ADJUSTMENT WARRANTS

The Board of Directors of the Company refers to the announcement on 17 June 2011 and 30 June 2011 in relation to the Adjustment Warrants Issue (the “**Announcements**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

1. LISTING AND QUOTATION OF THE ADJUSTMENT WARRANTS

The Company wishes to announce that 106,675,594 Adjustment Warrants have been allotted and issued today pursuant to the Adjustment Warrants Issue.

The aforesaid Adjustment Warrants are expected to be listed and quoted on Catalist on 29 July 2011. Trading of the Adjustment Warrants will also be expected to commence with effect from 9.00 a.m. on 29 July 2011.

2. RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

By order of the Board

Top Global Limited

Hano Maeloa
Chief Executive Officer and Executive Director
28 July 2011

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Janet Tan, 1 Robinson Road, #18-00, AIA Tower, Singapore 048542, telephone (65) 6439 4893, email: janet_tan@shooklin.com