
ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

The Board of Directors of Top Global Limited (the “Company”) wishes to announce that the issued share capital of the Company has increased from 11,255,775,748 ordinary shares to 11,260,310,748 ordinary shares by way of the allotment and issue of 4,535,000 new ordinary shares pursuant to the exercise of 4,535,000 Warrants (W12062013) at the exercise price of S\$0.005 for each new ordinary share on 1 April 2013. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and they are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 5 April 2013.

There are 162,917,188 (W12062013) and 7,639,980,566 (W29092015) outstanding Warrants remaining after the aforesaid exercise.

By Order of the Board
Hano Maeloa
Chief Executive Officer and Executive Director
4 April 2013