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**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS**

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The Board of Directors of Top Global Limited (the “Company”) wishes to announce that the issued share capital of the Company has increased from 11,345,842,014 ordinary shares to 11,374,151,990 ordinary shares by way of the allotment and issue of 28,309,976 new ordinary shares pursuant to the exercise of 28,309,976 Warrants (W12062013) at the exercise price of S\$0.005 for each new ordinary share on 12 June 2013. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and they are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 17 June 2013.

In accordance with the terms and conditions of the W12062013 Warrants as contained in the Deed Poll dated 14 May 2008, the right to subscribe for new ordinary shares in the capital of the Company for the remaining 49,075,946 W12062013 Warrants has expired at 5.00 pm on 12 June 2013.

There are 7,639,980,566 (W29092015) outstanding Warrants remaining after the aforesaid exercise.

By Order of the Board  
Hano Maeloa  
Chief Executive Officer and Executive Director  
13 June 2013