



MARKET RELEASE

5 December 2013

EBOS Group Limited

PRE-QUOTATION DISCLOSURE

EBOS Group Limited was admitted to the Official List of ASX Limited today, Thursday, 5 December 2013.

The following information is released as pre-quotation disclosure.

1. The Company's Appendix 1A and Information Form and Checklist
2. The Company's Information Memorandum
3. The Company's Constitution
4. Distribution schedule
5. Top 20 holders
6. The Company's securities trading policy
7. A corporate governance statement
8. Company's Offer Document dated 5 June 2013
9. Audited annual reports for the years ended 30 June 2011, 2012 and 2013
10. Listing rule 1.2.5A declaration
11. Full terms and conditions of the Company's dividend reinvestment plan
12. Full terms and conditions of the Company's staff share purchase scheme
13. A statement disclosing the terms of the waivers from listing rules 7.1 and 10.14 granted by ASX

Security Code: EBO

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