

ASX Release
12 March 2014

Vocus announces fully underwritten institutional equity placement

Vocus Communications Ltd (ASX: VOC) announced today that it has launched a fully underwritten placement of approximately 11.9 million new fully paid ordinary VOC shares to raise a minimum of A\$48.7 million of additional capital (**Placement**).

The funds raised from the Placement will be used to improve balance sheet flexibility and ensure Vocus is well-positioned to take advantage of future growth opportunities.

The Placement is being offered to institutional and sophisticated investors in certain jurisdictions with the final Placement price being determined via a bookbuild with an underwritten floor price of \$4.10 per share.

Credit Suisse (Australia) Ltd has underwritten and is managing the Placement. The underwritten floor price represents a 10.3% discount to VOC's closing share price on 11 March 2014 (\$4.57) and a 7.0% discount to VOC's 5-day VWAP (\$4.41).

New shares issued under the Placement will rank equally with existing shares on issue. Shareholder approval for the issue of shares under the Placement is not required.

VOC shares will recommence trading tomorrow morning.

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About Vocus

(ASX:VOC) Vocus Communications is an ASX listed leading telecommunications provider of Data Centre, Dark Fibre and International Internet connectivity across Australia, NZ, Singapore and the US. The company provides high performance, high availability, and highly scalable communications solutions, which allow service providers to quickly and easily deploy new services for their own customer base.

