



**ASX Release
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UPDATE ON VOCUS PROPOSED ACQUISITION OF AMCOM

Vocus Communications Limited ("Vocus", ASX: VOC) notes the announcements this morning of Amcom Telecommunications Limited ("Amcom", ASX: AMM) and TPG Telecom Limited ("TPG", ASX:TPM).

Vocus remains committed to pursuing the Scheme of Arrangement with Amcom, an outcome that Vocus believes is in the best interests of all Amcom shareholders.

As stated in the past, Amcom and Vocus are highly complementary businesses and the Amcom Board continues to recommend that shareholders vote in favour of the Scheme in the absence of a superior proposal. Furthermore, the independent expert has concluded the Scheme is in the best interests of all shareholders in the absence of a superior proposal.

Given this background and the overwhelming positive responses to the proposed combination received to date, Vocus will continue to pursue a successful conclusion to the merger with Amcom and will update shareholders as appropriate.

Separately, Vocus intends to refer the recent developments involving TPG to The Australian Competition and Consumer Commission ("the ACCC").

OVERVIEW OF VOCUS

A member of the S&P/ASX 200 Index, Vocus is a leading provider of integrated telecommunications services, including fibre solutions, international IP transit and data centre facilities.

Vocus owns more than 600km of metro fibre in Australia and over 4,200km of intercity fibre in New Zealand. Vocus' metro fibre network connects over 1,000 buildings in capital cities and has an additional ~30,000 buildings within its footprint.

In addition to its fibre network, Vocus owns submarine cable capacity connecting Australia to Singapore, New Zealand and the United States, along with data centre facilities in Auckland, Sydney, Melbourne, Newcastle and Perth.

Vocus has a strong track record of accretive acquisitions, acquiring data centre providers E3 Networks in 2010 and Perth iX in 2011, dark fibre provider Digital River in 2011, and both Maxnet and Ipera Communications in 2012. In the current fiscal year, Vocus acquired the Bentley Data Centre from ASG Group in August 2014 and in September 2014 further expanded its New Zealand presence with the acquisition of FX Networks.

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