

4 December 2015

ASX Announcements Platform  
Australian Securities Exchange Limited  
Bridge Street  
Sydney

ASX Release

**Vocus Communication Limited (ASX: VOC) / M2 Group Ltd (ASX: MTU) Merger  
New Zealand Commerce Commission approves merger**

Vocus and M2 are pleased to announce that the New Zealand Commerce Commission has today given clearance of their proposed merger. A copy of the clearance is attached.

This follows confirmation from the Australian Competition and Consumer Commission last month that the ACCC did not oppose the transaction.

Mark Simpson  
Company Secretary

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**VOCUS.COM.AU**

Vocus Communications Limited (ASX:VOC) is a company listed on the Australian Securities Exchange.

3 December 2015

Bell Gully  
Barristers and Solicitors  
P O Box 4199  
Auckland 1140

Attention: Torrin Crowther / Glenn Shewan

Dear Partners

**Commerce Act 1986: Notice of clearance – Vocus Communications Limited and M2 Group Limited.**

Under section 66(3)(a) of the Commerce Act 1986, the Commerce Commission gives clearance for Vocus Communications Limited (or an interconnected body corporate of Vocus Communications Limited) to acquire up to 100% of the shares and/or assets of M2 and/or any interconnected bodies corporate of M2.

In terms of section 66(5)(a) of the Commerce Act, this clearance shall expire twelve months after the date of this notice. Brief particulars of this clearance will appear in the Commission's public register.

**Please note:** This clearance is given only to the proposed acquisition described in the notice seeking clearance dated 9 October 2015.

Dated this 3<sup>rd</sup> day of December 2015



Dr Mark Berry  
Chairman