

1 July 2016

Dear Shareholder,

Vocus Communications Limited (Vocus) has announced that it will conduct a capital raising by way of a pro-rata accelerated renounceable entitlement offer with retail rights trading (Entitlement Offer) and an institutional placement.

Eligible Retail Shareholders will be sent Entitlement Offer documents on or around 7 July 2016. Details are also available online at www.vocusoffer.com.au.

Note that for those Eligible Retail Shareholders who have elected to receive electronic communications from Vocus, the Retail Offer Booklet will be sent electronically to you by or before 7 July 2016. However, notwithstanding any election, a physical copy will also be made available on request by calling 1300 855 080 (within Australia) or +61 3 9415 4000.

Summary of Key Dates	
4 July 2016	Record Date Entitlement or Retail Rights Trading Starts
7 July 2016	Offer documents emailed or posted
11 July 2016	Entitlement or Retail Rights Trading Ends
18 July 2016	Offer Closing Date

Dates are indicative and subject to change.

If you are an Eligible Retail Shareholder you can choose to:

- a. **take up all or part of your Entitlement** from 7 July to 18 July. Access the online application details at www.vocusoffer.com.au. The Offer documents will be emailed to you on 7 July if you have elected to receive company information by email or you will be posted this information on 7 July.

and/or

- b. **sell all or part of your Entitlement:**

- (i) on ASX through a stock broker between 4 July and 11 July; or
 (ii) by transferring it directly to another person using a renunciation form available by contacting the offer information line before 18 July 2016.

and/or

- c. **do nothing and let all or part of your Entitlement be sold into the Retail Shortfall Bookbuild.**

You can view more information relating to the Entitlement Offer and announcements made by Vocus at www.asx.com.au or the offer website: www.vocusoffer.com.au.

If you have any questions in relation to the Entitlement Offer, please contact the Vocus Offer Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside of Australia) between 8:30am and

Level 12, 60 Miller Street
 North Sydney NSW 2060 Australia

T. 1300 88 99 88
 E. info@vocus.com.au

VOCUS.COM.AU

5:30pm (Sydney time) Monday to Friday. For other questions, you should consult your broker, solicitor, accountant, financial adviser, or other professional adviser.

On behalf of Vocus, we thank you for your continued support.

Yours sincerely,



Ashe-lee Jegathesan
Company Secretary

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This letter is not financial product or investment advice, a recommendation to acquire shares in Vocus or accounting, legal or tax advice. It has been prepared without taking into account the objectives, financial or tax situation or needs of individuals. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial and tax situation and needs and seek appropriate legal and taxation advice.

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