

June 24, 2013

To All:

Name of Company: Mikuni Coca-Cola Bottling Co., Ltd.  
Name of Representative: Calin Dragan, Representative Director and President  
CEO  
(Code No.: 2572 1st Section, TSE)

**Mikuni Coca-Cola Bottling Co., Ltd. Announces Delisting of Common Shares from the Tokyo Stock Exchange Delisting in line with Planned Merger with Coca-Cola Central Japan Co., Ltd., Tokyo Coca-Cola Bottling Co., Ltd. and TONE Coca-Cola Bottling Co., Ltd., to Create Coca-Cola East Japan Co., Ltd.**

Mikuni Coca-Cola Bottling Co., Ltd. ("MIKUNI") today announced that its common shares will be delisted from the 1<sup>st</sup> section of the Tokyo Stock Exchange on June 26, 2013. The last day of trading is June 25, 2013.

The voluntary delisting is another milestone toward completion of the planned merger between MIKUNI, Coca-Cola Central Japan Co., Ltd. ("CENTRAL"), Tokyo Coca-Cola Bottling Co., Ltd. ("TOKYO"), and TONE Coca-Cola Bottling Co., Ltd. ("TONE") previously announced on December 14, 2012. Through an integration and share exchange agreement, the four Kanto-area bottlers will create a new entity, Coca-Cola East Japan Co., Ltd. (CCEJ) which is scheduled to begin trading on the Tokyo and Nagoya Stock Exchanges on July 1, 2013 under the code 2580. Shareowners approved the key resolutions of the merger at their respective shareholder meetings in late March 2013.

CCEJ will become the fifth largest bottler in the global Coca-Cola bottling system in terms of annual revenue, focused on ensuring that the Coca-Cola system can continue to evolve to meet the changing requirements of the market, customers, consumers and shareowners. With sales of around JPY 570 billion (in fiscal year 2011), CCEJ will have about 12,000 employees, 10 manufacturing sites and 150 business sites, and the annual sales volume sold by CCEJ accounts for about half the volume sold annually in the Coca-Cola system in Japan.

The managers of MIKUNI would like to thank all of our stakeholders, especially our shareholders for their continued support since we first listed in 1971. Looking ahead, we appreciate your continued understanding and support as we strive toward further enhancing corporate value as part of the new CCEJ.

For additional information regarding the proposed merger, please refer to the December 14, 2012 press release entitled "Notice of Execution of Integration Agreement and Share Exchange Agreement Related to Management Integration of Four (4) Companies, i.e. Coca-Cola Central Japan Co., Ltd., Mikuni Coca-Cola Bottling Co., Ltd., Tokyo Coca-Cola Bottling Co., Ltd. and TONE Coca-Cola Bottling Co., Ltd., and the Company Split and Change in Trading Name of Coca-Cola Central Japan Co., Ltd."

**Contacts:**

**Tokyo:** Dan Underwood/Richard Brown +81 3 5425 7220 [dhu@ashton.jp](mailto:dhu@ashton.jp)/ [r.brown@ashton.jp](mailto:r.brown@ashton.jp)

**New York:** Jim Olecki +1 (212) 886-9325 [james.olecki@teneostrategy.com](mailto:james.olecki@teneostrategy.com)