

MISCELLANEOUS :: NEWS RELEASE - SYNDICATION OF USD2,490 MILLION REVOLVING LOAN FACILITIES


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Name of Announcer *	WILMAR INTERNATIONAL LIMITED
Company Registration No.	199904785Z
Announcement submitted on behalf of	WILMAR INTERNATIONAL LIMITED
Announcement is submitted with respect to *	WILMAR INTERNATIONAL LIMITED
Announcement is submitted by *	TEO LA-MEI
Designation *	COMPANY SECRETARY
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>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	News Release - Syndication of USD2,490 Million Revolving Loan Facilities
Description	Please see attached News Release.
Attachments	WIL News Release dd14Mar14 Syndication of USD2.49billion Revolving Loan Facilities.pdf Total size =32K (2048K size limit recommended)



NEWS RELEASE

WILMAR INTERNATIONAL LIMITED

Syndication of USD2,490 Million Revolving Loan Facilities (the "Facility")

Singapore, 14 March 2014 - Wilmar International Limited ("Wilmar") is pleased to announce that the final documentation for the Facility referred to in its announcement dated 15 January 2014 has been signed. The Facility granted to Wii Pte. Ltd. ("Wii"), a wholly-owned subsidiary of Wilmar, is guaranteed by Wilmar. The purpose of the Facility is to finance general corporate and working capital requirements of Wilmar and its subsidiaries, including refinancing of existing debt. The Facility has a revolving feature that is fully committed and provides Wii the flexibility to draw, when required. The Facility has been upsized from US\$1,750 million to US\$2,490 million owing to strong support from the lenders.

The Facility is entered into, *inter alia*, with BNP Paribas, Malayan Banking Berhad, Mizuho Bank, Ltd, Oversea-Chinese Banking Corporation Limited, Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. (also known as Rabobank International), Sumitomo Mitsui Banking Corporation and Westpac Banking Corporation (each a Mandated Lead Arranger and Bookrunner or "MLAB" and collectively the "MLABs").

About Wilmar

Wilmar International Limited, founded in 1991 and headquartered in Singapore, is today Asia's leading agribusiness group. Wilmar is ranked amongst the largest listed companies by market capitalisation on the Singapore Exchange.

Wilmar's business activities include oil palm cultivation, oilseeds crushing, edible oils refining, sugar milling and refining, specialty fats, oleochemicals, biodiesel and fertilisers manufacturing and grains processing. At the core of Wilmar's strategy is a resilient integrated agribusiness model that encompasses the entire value chain of the agricultural commodity processing business, from origination and processing to branding, merchandising and distribution of a wide range of agricultural products. It has over 450 manufacturing plants and an extensive distribution network covering China, India, Indonesia and some 50 other countries. The Group is backed by a multinational workforce of about 90,000 people.

Wilmar's portfolio of high quality processed agricultural products is the preferred choice of the food manufacturing industry, as well as the industrial and consumer food catering businesses. Its consumer-packed products occupy a leading share in its targeted markets. Through scale, integration and the logistical advantages of its business model, Wilmar is able to extract margins at every step of the value chain, thereby reaping operational synergies and cost efficiencies. Wilmar remains a firm advocate of sustainable growth and is committed to its role as a responsible corporate citizen.

For more information, please visit www.wilmar-international.com.

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