


Asset Acquisitions and Disposals::FURTHER UPDATE ON ACQUISITION OF GOODMAN FIELDER

Issuer & Securities

Issuer/ Manager	WILMAR INTERNATIONAL LIMITED
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Announcement Details

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Submitted By (Co./ Ind. Name)	Teo La-Mei
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached announcement.
Attachments	 Further Update on Acquisition of Goodman Fielder dd25Sept14.pdf Total size =19K

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WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

**FURTHER UPDATE IN RELATION TO THE PROPOSAL BY WILMAR AND FIRST PACIFIC TO
ACQUIRE THE ENTIRE ISSUED SHARE CAPITAL OF GOODMAN FIELDER BY WAY OF
SCHEME OF ARRANGEMENT**

Reference is made to the announcement of Wilmar International Limited ("Wilmar" or the "Company") dated 28 April 2014 relating to a proposal made by the Company and First Pacific Company Limited ("First Pacific") to Goodman Fielder Limited ("Goodman Fielder") to acquire the entire issued share capital of Goodman Fielder by way of a scheme of arrangement. Reference is also made to the Company's further announcements dated 15 May 2014, 16 May 2014, 2 July 2014 and 8 September 2014, updating shareholders with further information in relation to that proposal.

The Company's announcement dated 2 July 2014 envisaged that implementation of the scheme of arrangement would occur after all required regulatory approvals have been obtained and all other conditions precedent have been satisfied.

The Company today welcomed the announcement by the Australian Competition and Consumer Commission that it will not oppose the proposed acquisition of Goodman Fielder by the Company and First Pacific.

The Company and First Pacific are continuing to progress the other required regulatory approvals described in the Company's 2 July 2014 announcement.

Issued by
WILMAR INTERNATIONAL LIMITED
25 September 2014