

Asset Acquisitions and Disposals::FURTHER UPDATE ON ACQUISITION OF GOODMAN FIELDER

Issuer & Securities

Issuer/ Manager	WILMAR INTERNATIONAL LIMITED
Securities	WILMAR INTERNATIONAL LIMITED - SG1T56930848 - F34
Stapled Security	No

Announcement Details

Announcement Title	Asset Acquisitions and Disposals
Date & Time of Broadcast	08-Sep-2014 06:16:20
Status	New
Announcement Sub Title	FURTHER UPDATE ON ACQUISITION OF GOODMAN FIELDER
Announcement Reference	SG140908OTHR18MZ
Submitted By (Co./ Ind. Name)	Teo La-Mei
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached announcement.
Attachments	<p>Further Update on Acquisition of Goodman Fielder dd8Sept14.pdf</p> <p>Total size =20K</p>

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WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

**FURTHER UPDATE IN RELATION TO PROPOSAL BY WILMAR AND FIRST PACIFIC
TO ACQUIRE THE ENTIRE ISSUED SHARE CAPITAL OF GOODMAN FIELDER
BY WAY OF SCHEME OF ARRANGEMENT**

Reference is made to the announcement of Wilmar International Limited (the "**Company**") dated 28 April 2014 relating to a proposal made by the Company and First Pacific Company Limited ("**First Pacific**") to Goodman Fielder Limited ("**Goodman Fielder**") to acquire the entire issued share capital of Goodman Fielder by way of a scheme of arrangement.

Reference is also made to the Company's further announcements dated 15 May 2014, 16 May 2014 and 2 July 2014, updating shareholders with further information in relation to that proposal.

The Company's announcement dated 2 July 2014 envisaged that the meeting of shareholders of Goodman Fielder to approve the scheme of arrangement would be held in November 2014 and that implementation of the scheme of arrangement would occur after all required regulatory approvals have been obtained and all other conditions precedent have been satisfied.

The Company and First Pacific are continuing to progress the required regulatory approvals described in the Company's 2 July 2014 announcement. Goodman Fielder, the Company and First Pacific now anticipate that the process for obtaining the regulatory approval from the Ministry of Commerce in the People's Republic of China is likely to take longer than initially anticipated. Accordingly, the Company, First Pacific and Goodman Fielder intend to extend the long stop date for implementing the scheme of arrangement, from 31 December 2014 to 31 March 2015. Goodman Fielder, the Company and First Pacific will continue to keep the progress of the required regulatory approvals under review. The meeting of shareholders of Goodman Fielder to approve the scheme of arrangement is anticipated to be held in the first quarter of calendar 2015.

Issued by
WILMAR INTERNATIONAL LIMITED
8 September 2014