

Asset Acquisitions and Disposals::Update on Wilmar sugar-focused joint venture in Myanmar

Issuer & Securities

Issuer/ Manager	WILMAR INTERNATIONAL LIMITED
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Announcement Details

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Attachments	Update on Wilmar sugar-focused joint venture in Myanmar dd30May2014.pdf Total size =33K
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WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Update on Wilmar sugar-focused joint venture in Myanmar

Further to the announcement made by Wilmar International Limited ("**Wilmar**") on 14 April 2014, Wilmar wishes to announce that phase 1 of the business acquisition agreement ("**BAA**") has been completed, following receipt of relevant regulatory approvals and fulfillment and/or waiver of relevant conditions precedent under the BAA.

Assets acquired by the joint venture company Great Wall - Wilmar Holdings Limited ("**GW-WHL**") under this phase include a sugar mill with a milling capacity of 3,000 metric tonnes of sugarcane per day and a total production capacity of 50,000 metric tonnes of sugar per year and one organic compound fertilizer plant.

Completion of phase 2 of the BAA is subject to regulatory approvals, including those from the Myanmar Investment Commission, and fulfillment of other conditions precedent under the BAA.

Issued by
WILMAR INTERNATIONAL LIMITED
30 May 2014