

## CHANGE IN CAPITAL :: CONVERTIBLE SECURITIES :: ISSUE AND ALLOTMENT OF SHARES PURSUANT TO CONVERSION OF WILMAR CONVERTIBLE BONDS DUE 2012

\* Asterisks denote mandatory information

Name of Announcer *	WILMAR INTERNATIONAL LIMITED
Company Registration No.	199904785Z
Announcement submitted on behalf of	WILMAR INTERNATIONAL LIMITED
Announcement is submitted with respect to *	WILMAR INTERNATIONAL LIMITED
Announcement is submitted by *	COLIN TAN TIANG SOON
Designation *	COMPANY SECRETARY
Date & Time of Broadcast	10-Feb-2010 18:49:09
Announcement No.	00179

## >> ANNOUNCEMENT DETAILS

The details of the announcement start here  $\dots$ 

Announcement Title *	ISSUE AND ALLOTMENT OF SHARES PURSUANT TO CONVERSION OF WILMAR CONVERTIBLE BONDS DUE 2012
Specific shareholder's approval required? *	No
Description	Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the issue and allotment of 26,860 ordinary shares in the capital of the Company, at the conversion price of \$\$5.38 each, following the conversion of US\$100,000 Wilmar Convertible Bonds due 2012. These new shares have been listed and quoted on the Singapore Exchange Securities Trading Limited on 9 February 2010.  The new shares issued rank pari passu in all respects with the existing shares of the Company.  Pursuant to the above issue and allotment of new shares, the number of issued and paid-up shares in the capital of the Company is 6,391,859,905 ordinary shares."

Attachments Total size = **0K** (2048K size limit recommended)

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