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MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	WILMAR INTERNATIONAL LIMITED
Company Registration No.	199904785Z
Announcement submitted on behalf of	WILMAR INTERNATIONAL LIMITED
Announcement is submitted with respect to *	WILMAR INTERNATIONAL LIMITED
Announcement is submitted by *	COLIN TAN TIANG SOON
Designation *	COMPANY SECRETARY
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>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	News Release - Syndication of US\$1,100 Million Term Loan Facility and A\$600 Million Revolving Credit Facility
Description	Please refer to attached News Release.
Attachments	 News_Release_Syndicated_Loan_Facilities.pdf Total size = 22K (2048K size limit recommended)

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NEWS RELEASE

WILMAR INTERNATIONAL LIMITED

Syndication of US\$1,100 Million Term Loan Facility and A\$600 Million Revolving Credit Facility

Singapore, 8 October 2010 - Wilmar International Limited ("Wilmar") is pleased to announce that it has signed a mandate letter for the launch of a:

- (1) US\$1,100 million Syndicated Term Loan Facility to finance the acquisition of Sucrogen Limited ("Sucrogen"); and
- (2) A\$600 million Syndicated Revolving Credit Facility to finance the general corporate and working capital requirements of Sucrogen

(together the "Facilities") with Australia and New Zealand Banking Group Limited ("ANZ") and The Hongkong and Shanghai Banking Corporation Limited ("HSBC") who are the Mandated Lead Arrangers and Bookrunners (collectively the "MLABs") in relation to the Facilities. The Facilities are fully underwritten by the MLABs. Cooperative Centrale Raiffeisen-Boerenleenbank B.A. (trading as Rabobank International, Singapore Branch) ("Rabobank") has also agreed to participate in the Facilities in a senior position.

Final documentation for the Facilities is currently in progress and is expected to be signed shortly.

About Wilmar International Limited

Wilmar International Limited, founded in 1991, is today Asia's leading agribusiness group. It ranks amongst the largest listed companies by market capitalisation on the Singapore Exchange.

Its business activities include oil palm cultivation, oilseeds crushing, edible oils refining, specialty fats, oleochemicals and biodiesel manufacturing and grains processing. Headquartered in Singapore, Wilmar has over 300 manufacturing plants and an extensive distribution network covering China, India Indonesia and some other 50 other countries to support a well established processing and merchandising business. Wilmar also manufactures and distributes fertilizers and owns a fleet of vessels. The Group is backed by a multi-national staff force of more than 80,000 people.

Over the years, it has established a resilient integrated agribusiness model that captures the entire value chain of the agricultural commodity processing business, from origination and processing to the branding, merchandising and distribution of a wide range of agricultural products. Through scale, integration and the logistical advantages of its business model, it is able to extract margins at every step of the value chain, resulting in significant operational synergies and cost efficiencies.

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