



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the following:

Establishment of new subsidiaries

1. Yihai Kerry (Qingdao) Trading Co., Ltd (China Subsidiary)

Yihai Kerry (Qingdao) Trading Co., Ltd ("YK Qingdao") is a direct wholly-owned subsidiary of Yihai Kerry Investments Co., Ltd., which is in turn, a direct 100% owned subsidiary of Wilmar China Limited, an indirect 98.39% owned subsidiary of the Company. YK Qingdao has a registered share capital of US\$200,000. YK Qingdao will engage in trading of oilseeds.

2. Sucrogen Foods (NZ) Limited (New Zealand Subsidiary)

Sucrogen Foods (NZ) Limited ("SFNZ") is a direct wholly-owned subsidiary of Sucrogen Refining Investments (NZ) Limited, which is in turn, an indirect 100% owned subsidiary of Wilmar. SFNZ has an issued and paid-up capital of NZ\$1.00. The principal activities of SFNZ are sale and marketing of edible oils in New Zealand.

3. Sucrogen Foods Pty Ltd (Australian Subsidiary)

Sucrogen Foods Pty Ltd ("SFAU") is a direct wholly-owned subsidiary of Sucrogen Refining Investments Pty Ltd, which is in turn, an indirect 100% owned subsidiary of Wilmar. SFAU has an issued and paid-up capital of A\$1.00. The principal activities of SFAU are importing, sale and marketing of edible oils in Australia.

4. Wilmar Sugar Brasil Participacoes Ltda. (Brazilian Subsidiary)

Wilmar Sugar Brasil Participacoes Ltda. ("WSBP") is an indirect wholly-owned subsidiary of Wilmar held through Wilmar Sugar Pte. Ltd. (99%) ("WSPL") and Wealth Anchor Pte. Ltd. (1%) ("WAPL"). WSPL is a direct wholly-owned subsidiary of WAPL, which is in turn, a direct 100% owned subsidiary of Wilmar. WSBP has an issued and paid-up capital of Brazilian Reais100. The principal activity of WSBP is that of sugar trading.

5. PT Cahaya Subur Indonesia (Indonesian Subsidiary)

PT Cahaya Subur Indonesia ("PT CSI") is a direct 95% owned subsidiary of Tradesound Investments Limited, which is in turn, a direct 100% owned subsidiary of Wilmar. The remaining 5% is held directly by Wilmar. PT CSI has an issued and paid-up capital of IDR20,000,000,000. The principal activity of PT CSI is that of an investment holding company.

25-02-2011

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Announcement – Changes to subsidiaries and associated company

Cessation of subsidiaries and associated company

6. ETL (Mauritius) Limited (Mauritius Subsidiary)

ETL (Mauritius) Limited, an indirect 78.44% owned subsidiary of Wilmar, has been de-registered from the Register in Mauritius and ceased to be a subsidiary of Wilmar in November 2010.

7. Wilmar Oleo B.V. (Dutch Subsidiary)

Wilmar Oleo B.V., an indirect wholly-owned subsidiary of Wilmar, has been dissolved and ceased to be a subsidiary of Wilmar in February 2011.

8. HBI USA, LLC (USA Associated Company)

HBI USA, LLC, an indirect 31% owned associated company of Wilmar, has been dissolved and ceased to be an associated company of Wilmar in December 2010.

9. Kalimantan Palm Industries Sdn Bhd (Malaysian Subsidiary)

Kalimantan Palm Industries Sdn Bhd ("KPI"), an indirect wholly-owned subsidiary of Wilmar held through PPB Oil Palms Berhad, was placed in members' voluntary liquidation in December 2009. KPI has been dissolved and ceased to be a subsidiary of Wilmar in February 2011.

Issued by

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25 February 2011